

Global Bidirectional Buck-Boost Regulator Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Bidirectional Buck-Boost Regulator competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Bidirectional Buck-Boost Regulator is a DC-DC power conversion device capable of bidirectional power transfer, operating in both buck (step-down) and boost (step-up) modes. It is widely used in battery energy storage systems, portable power stations, bidirectional charging/discharging applications, electric vehicle BMS platforms, and USB Power Delivery systems. The regulator dynamically adjusts current direction and output voltage based on system voltage levels, enabling seamless and efficient power flow in both directions with precise voltage regulation. Compared to traditional unidirectional converters, bidirectional regulators offer higher flexibility, fast transient response, low output ripple, and high efficiency in both charging and discharging states, making them a critical building block for modern smart power management architectures. In 2024, the production volume of bidirectional buck-boost regulators was 240 million units, and the average unit price was 1.50 USD.

The global Bidirectional Buck-Boost Regulator market size was estimated at USD 360.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 22.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bidirectional Buck-Boost Regulator market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bidirectional Buck-Boost Regulator market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bidirectional Buck-Boost Regulator market.

Global Bidirectional Buck-Boost Regulator Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

- ?Texas Instruments
- ?Analog Devices
- ?Monolithic Power
- ?STMicroelectronics?
- ?Infineon Technologies?
- ?ON Semiconductor?

?Renesas Electronics?
?NXP Semiconductors?
?Southchip?
?Injoinic?
?Chipown?
?Richtek?
?Silergy?

Market Segmentation (by Type)

Below 50W
50W-100W
Above 100W

Market Segmentation (by Application)

Consumer Electronics
Communication Equipment
Industrial Automation
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Bidirectional Buck-Boost Regulator Market
Overview of the regional outlook of the Bidirectional Buck-Boost Regulator Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bidirectional Buck-Boost Regulator Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bidirectional Buck-Boost Regulator, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Bidirectional Buck-Boost Regulator
- 1.2 Key Market Segments
 - 1.2.1 Bidirectional Buck-Boost Regulator Segment by Type
 - 1.2.2 Bidirectional Buck-Boost Regulator Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 BIDIRECTIONAL BUCK-BOOST REGULATOR MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Bidirectional Buck-Boost Regulator Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Bidirectional Buck-Boost Regulator Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 BIDIRECTIONAL BUCK-BOOST REGULATOR MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Bidirectional Buck-Boost Regulator Product Life Cycle
- 3.3 Global Bidirectional Buck-Boost Regulator Sales by Manufacturers (2020-2025)
- 3.4 Global Bidirectional Buck-Boost Regulator Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Bidirectional Buck-Boost Regulator Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Bidirectional Buck-Boost Regulator Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Bidirectional Buck-Boost Regulator Market Competitive Situation and Trends

- 3.8.1 Bidirectional Buck-Boost Regulator Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Bidirectional Buck-Boost Regulator Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 BIDIRECTIONAL BUCK-BOOST REGULATOR INDUSTRY CHAIN ANALYSIS

- 4.1 Bidirectional Buck-Boost Regulator Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BIDIRECTIONAL BUCK-BOOST REGULATOR MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Bidirectional Buck-Boost Regulator Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Bidirectional Buck-Boost Regulator Market
- 5.7 ESG Ratings of Leading Companies

6 BIDIRECTIONAL BUCK-BOOST REGULATOR MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

- 6.2 Global Bidirectional Buck-Boost Regulator Sales Market Share by Type (2020-2025)
- 6.3 Global Bidirectional Buck-Boost Regulator Market Size by Type (2020-2025)
- 6.4 Global Bidirectional Buck-Boost Regulator Price by Type (2020-2025)

7 BIDIRECTIONAL BUCK-BOOST REGULATOR MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Bidirectional Buck-Boost Regulator Market Sales by Application (2020-2025)
- 7.3 Global Bidirectional Buck-Boost Regulator Market Size (M USD) by Application (2020-2025)
- 7.4 Global Bidirectional Buck-Boost Regulator Sales Growth Rate by Application (2020-2025)

8 BIDIRECTIONAL BUCK-BOOST REGULATOR MARKET SALES BY REGION

- 8.1 Global Bidirectional Buck-Boost Regulator Sales by Region
 - 8.1.1 Global Bidirectional Buck-Boost Regulator Sales by Region
 - 8.1.2 Global Bidirectional Buck-Boost Regulator Sales Market Share by Region
- 8.2 Global Bidirectional Buck-Boost Regulator Market Size by Region
 - 8.2.1 Global Bidirectional Buck-Boost Regulator Market Size by Region
 - 8.2.2 Global Bidirectional Buck-Boost Regulator Market Size by Region
- 8.3 North America
 - 8.3.1 North America Bidirectional Buck-Boost Regulator Sales by Country
 - 8.3.2 North America Bidirectional Buck-Boost Regulator Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Bidirectional Buck-Boost Regulator Sales by Country
 - 8.4.2 Europe Bidirectional Buck-Boost Regulator Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Bidirectional Buck-Boost Regulator Sales by Region
 - 8.5.2 Asia Pacific Bidirectional Buck-Boost Regulator Market Size by Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Bidirectional Buck-Boost Regulator Sales by Country
- 8.6.2 South America Bidirectional Buck-Boost Regulator Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Bidirectional Buck-Boost Regulator Sales by Region
- 8.7.2 Middle East and Africa Bidirectional Buck-Boost Regulator Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 BIDIRECTIONAL BUCK-BOOST REGULATOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Bidirectional Buck-Boost Regulator by Region(2020-2025)
- 9.2 Global Bidirectional Buck-Boost Regulator Revenue Market Share by Region (2020-2025)
- 9.3 Global Bidirectional Buck-Boost Regulator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Bidirectional Buck-Boost Regulator Production
 - 9.4.1 North America Bidirectional Buck-Boost Regulator Production Growth Rate (2020-2025)
 - 9.4.2 North America Bidirectional Buck-Boost Regulator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Bidirectional Buck-Boost Regulator Production
 - 9.5.1 Europe Bidirectional Buck-Boost Regulator Production Growth Rate (2020-2025)
 - 9.5.2 Europe Bidirectional Buck-Boost Regulator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Bidirectional Buck-Boost Regulator Production (2020-2025)

- 9.6.1 Japan Bidirectional Buck-Boost Regulator Production Growth Rate (2020-2025)
- 9.6.2 Japan Bidirectional Buck-Boost Regulator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Bidirectional Buck-Boost Regulator Production (2020-2025)
 - 9.7.1 China Bidirectional Buck-Boost Regulator Production Growth Rate (2020-2025)
 - 9.7.2 China Bidirectional Buck-Boost Regulator Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 ?Texas Instruments
 - 10.1.1 ?Texas Instruments Basic Information
 - 10.1.2 ?Texas Instruments Bidirectional Buck-Boost Regulator Product Overview
 - 10.1.3 ?Texas Instruments Bidirectional Buck-Boost Regulator Product Market Performance
 - 10.1.4 ?Texas Instruments Business Overview
 - 10.1.5 ?Texas Instruments SWOT Analysis
 - 10.1.6 ?Texas Instruments Recent Developments
- 10.2 ?Analog Devices
 - 10.2.1 ?Analog Devices Basic Information
 - 10.2.2 ?Analog Devices Bidirectional Buck-Boost Regulator Product Overview
 - 10.2.3 ?Analog Devices Bidirectional Buck-Boost Regulator Product Market Performance
 - 10.2.4 ?Analog Devices Business Overview
 - 10.2.5 ?Analog Devices SWOT Analysis
 - 10.2.6 ?Analog Devices Recent Developments
- 10.3 ?Monolithic Power
 - 10.3.1 ?Monolithic Power Basic Information
 - 10.3.2 ?Monolithic Power Bidirectional Buck-Boost Regulator Product Overview
 - 10.3.3 ?Monolithic Power Bidirectional Buck-Boost Regulator Product Market Performance
 - 10.3.4 ?Monolithic Power Business Overview
 - 10.3.5 ?Monolithic Power SWOT Analysis
 - 10.3.6 ?Monolithic Power Recent Developments
- 10.4 ?STMicroelectronics?
 - 10.4.1 ?STMicroelectronics? Basic Information
 - 10.4.2 ?STMicroelectronics? Bidirectional Buck-Boost Regulator Product Overview
 - 10.4.3 ?STMicroelectronics? Bidirectional Buck-Boost Regulator Product Market Performance

- 10.4.4 ?STMicroelectronics? Business Overview
- 10.4.5 ?STMicroelectronics? Recent Developments
- 10.5 ?Infineon Technologies?
 - 10.5.1 ?Infineon Technologies? Basic Information
 - 10.5.2 ?Infineon Technologies? Bidirectional Buck-Boost Regulator Product Overview
 - 10.5.3 ?Infineon Technologies? Bidirectional Buck-Boost Regulator Product Market Performance
 - 10.5.4 ?Infineon Technologies? Business Overview
 - 10.5.5 ?Infineon Technologies? Recent Developments
- 10.6 ?ON Semiconductor?
 - 10.6.1 ?ON Semiconductor? Basic Information
 - 10.6.2 ?ON Semiconductor? Bidirectional Buck-Boost Regulator Product Overview
 - 10.6.3 ?ON Semiconductor? Bidirectional Buck-Boost Regulator Product Market Performance
 - 10.6.4 ?ON Semiconductor? Business Overview
 - 10.6.5 ?ON Semiconductor? Recent Developments
- 10.7 ?Renesas Electronics?
 - 10.7.1 ?Renesas Electronics? Basic Information
 - 10.7.2 ?Renesas Electronics? Bidirectional Buck-Boost Regulator Product Overview
 - 10.7.3 ?Renesas Electronics? Bidirectional Buck-Boost Regulator Product Market Performance
 - 10.7.4 ?Renesas Electronics? Business Overview
 - 10.7.5 ?Renesas Electronics? Recent Developments
- 10.8 ?NXP Semiconductors?
 - 10.8.1 ?NXP Semiconductors? Basic Information
 - 10.8.2 ?NXP Semiconductors? Bidirectional Buck-Boost Regulator Product Overview
 - 10.8.3 ?NXP Semiconductors? Bidirectional Buck-Boost Regulator Product Market Performance
 - 10.8.4 ?NXP Semiconductors? Business Overview
 - 10.8.5 ?NXP Semiconductors? Recent Developments
- 10.9 ?Southchip?
 - 10.9.1 ?Southchip? Basic Information
 - 10.9.2 ?Southchip? Bidirectional Buck-Boost Regulator Product Overview
 - 10.9.3 ?Southchip? Bidirectional Buck-Boost Regulator Product Market Performance
 - 10.9.4 ?Southchip? Business Overview
 - 10.9.5 ?Southchip? Recent Developments
- 10.10 ?Injoinic?
 - 10.10.1 ?Injoinic? Basic Information
 - 10.10.2 ?Injoinic? Bidirectional Buck-Boost Regulator Product Overview

- 10.10.3 ?Injoinic? Bidirectional Buck-Boost Regulator Product Market Performance
- 10.10.4 ?Injoinic? Business Overview
- 10.10.5 ?Injoinic? Recent Developments
- 10.11 ?Chipown?
- 10.11.1 ?Chipown? Basic Information
- 10.11.2 ?Chipown? Bidirectional Buck-Boost Regulator Product Overview
- 10.11.3 ?Chipown? Bidirectional Buck-Boost Regulator Product Market Performance
- 10.11.4 ?Chipown? Business Overview
- 10.11.5 ?Chipown? Recent Developments
- 10.12 ?Richtek?
- 10.12.1 ?Richtek? Basic Information
- 10.12.2 ?Richtek? Bidirectional Buck-Boost Regulator Product Overview
- 10.12.3 ?Richtek? Bidirectional Buck-Boost Regulator Product Market Performance
- 10.12.4 ?Richtek? Business Overview
- 10.12.5 ?Richtek? Recent Developments
- 10.13 ?Silergy?
- 10.13.1 ?Silergy? Basic Information
- 10.13.2 ?Silergy? Bidirectional Buck-Boost Regulator Product Overview
- 10.13.3 ?Silergy? Bidirectional Buck-Boost Regulator Product Market Performance
- 10.13.4 ?Silergy? Business Overview
- 10.13.5 ?Silergy? Recent Developments

11 BIDIRECTIONAL BUCK-BOOST REGULATOR MARKET FORECAST BY REGION

- 11.1 Global Bidirectional Buck-Boost Regulator Market Size Forecast
- 11.2 Global Bidirectional Buck-Boost Regulator Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Bidirectional Buck-Boost Regulator Market Size Forecast by Country
 - 11.2.3 Asia Pacific Bidirectional Buck-Boost Regulator Market Size Forecast by Region
 - 11.2.4 South America Bidirectional Buck-Boost Regulator Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Bidirectional Buck-Boost Regulator by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Bidirectional Buck-Boost Regulator Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Bidirectional Buck-Boost Regulator by Type (2026-2035)

12.1.2 Global Bidirectional Buck-Boost Regulator Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Bidirectional Buck-Boost Regulator by Type (2026-2035)

12.2 Global Bidirectional Buck-Boost Regulator Market Forecast by Application (2026-2035)

12.2.1 Global Bidirectional Buck-Boost Regulator Sales (K Units) Forecast by Application

12.2.2 Global Bidirectional Buck-Boost Regulator Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Bidirectional Buck-Boost Regulator Market Size by Type (M USD)
- Table 4. Global Bidirectional Buck-Boost Regulator Market Size by Application
- Table 5. Bidirectional Buck-Boost Regulator Market Size Comparison by Region (M USD)
- Table 6. Global Bidirectional Buck-Boost Regulator Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Bidirectional Buck-Boost Regulator Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Bidirectional Buck-Boost Regulator Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Bidirectional Buck-Boost Regulator Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Bidirectional Buck-Boost Regulator as of 2025)
- Table 11. Global Market Bidirectional Buck-Boost Regulator Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Bidirectional Buck-Boost Regulator Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Bidirectional Buck-Boost Regulator Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Bidirectional Buck-Boost Regulator Sales by Type (K Units)

Table 27. Global Bidirectional Buck-Boost Regulator Market Size by Type (M USD)

Table 28. Global Bidirectional Buck-Boost Regulator Sales (K Units) by Type (2020-2025)

Table 29. Global Bidirectional Buck-Boost Regulator Sales Market Share by Type (2020-2025)

Table 30. Global Bidirectional Buck-Boost Regulator Market Size (M USD) by Type (2020-2025)

Table 31. Global Bidirectional Buck-Boost Regulator Market Share by Type (2020-2025)

Table 32. Global Bidirectional Buck-Boost Regulator Price (USD/Unit) by Type (2020-2025)

Table 33. Global Bidirectional Buck-Boost Regulator Sales (K Units) by Application

Table 34. Global Bidirectional Buck-Boost Regulator Market Size by Application

Table 35. Global Bidirectional Buck-Boost Regulator Sales by Application (2020-2025) & (K Units)

Table 36. Global Bidirectional Buck-Boost Regulator Sales Market Share by Application (2020-2025)

Table 37. Global Bidirectional Buck-Boost Regulator Market Size by Application (2020-2025) & (M USD)

Table 38. Global Bidirectional Buck-Boost Regulator Market Share by Application (2020-2025)

Table 39. Global Bidirectional Buck-Boost Regulator Sales Growth Rate by Application (2020-2025)

Table 40. Global Bidirectional Buck-Boost Regulator Sales by Region (2020-2025) & (K Units)

Table 41. Global Bidirectional Buck-Boost Regulator Sales Market Share by Region (2020-2025)

Table 42. Global Bidirectional Buck-Boost Regulator Market Size by Region (2020-2025) & (M USD)

Table 43. Global Bidirectional Buck-Boost Regulator Market Size by Region (2020-2025)

Table 44. North America Bidirectional Buck-Boost Regulator Sales by Country (2020-2025) & (K Units)

Table 45. North America Bidirectional Buck-Boost Regulator Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Bidirectional Buck-Boost Regulator Sales by Country (2020-2025) & (K Units)

Table 47. Europe Bidirectional Buck-Boost Regulator Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Bidirectional Buck-Boost Regulator Sales by Region (2020-2025)

& (K Units)

Table 49. Asia Pacific Bidirectional Buck-Boost Regulator Market Size by Region (2020-2025) & (M USD)

Table 50. South America Bidirectional Buck-Boost Regulator Sales by Country (2020-2025) & (K Units)

Table 51. South America Bidirectional Buck-Boost Regulator Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Bidirectional Buck-Boost Regulator Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Bidirectional Buck-Boost Regulator Market Size by Region (2020-2025) & (M USD)

Table 54. Global Bidirectional Buck-Boost Regulator Production (K Units) by Region(2020-2025)

Table 55. Global Bidirectional Buck-Boost Regulator Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Bidirectional Buck-Boost Regulator Revenue Market Share by Region (2020-2025)

Table 57. Global Bidirectional Buck-Boost Regulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Bidirectional Buck-Boost Regulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Bidirectional Buck-Boost Regulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Bidirectional Buck-Boost Regulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Bidirectional Buck-Boost Regulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. ?Texas Instruments Basic Information

Table 63. ?Texas Instruments Bidirectional Buck-Boost Regulator Product Overview

Table 64. ?Texas Instruments Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. ?Texas Instruments Business Overview

Table 66. ?Texas Instruments SWOT Analysis

Table 67. ?Texas Instruments Recent Developments

Table 68. ?Analog Devices Basic Information

Table 69. ?Analog Devices Bidirectional Buck-Boost Regulator Product Overview

Table 70. ?Analog Devices Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. ?Analog Devices Business Overview

- Table 72. ?Analog Devices SWOT Analysis
- Table 73. ?Analog Devices Recent Developments
- Table 74. ?Monolithic Power Basic Information
- Table 75. ?Monolithic Power Bidirectional Buck-Boost Regulator Product Overview
- Table 76. ?Monolithic Power Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. ?Monolithic Power Business Overview
- Table 78. ?Monolithic Power SWOT Analysis
- Table 79. ?Monolithic Power Recent Developments
- Table 80. ?STMicroelectronics? Basic Information
- Table 81. ?STMicroelectronics? Bidirectional Buck-Boost Regulator Product Overview
- Table 82. ?STMicroelectronics? Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. ?STMicroelectronics? Business Overview
- Table 84. ?STMicroelectronics? Recent Developments
- Table 85. ?Infineon Technologies? Basic Information
- Table 86. ?Infineon Technologies? Bidirectional Buck-Boost Regulator Product Overview
- Table 87. ?Infineon Technologies? Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. ?Infineon Technologies? Business Overview
- Table 89. ?Infineon Technologies? Recent Developments
- Table 90. ?ON Semiconductor? Basic Information
- Table 91. ?ON Semiconductor? Bidirectional Buck-Boost Regulator Product Overview
- Table 92. ?ON Semiconductor? Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. ?ON Semiconductor? Business Overview
- Table 94. ?ON Semiconductor? Recent Developments
- Table 95. ?Renesas Electronics? Basic Information
- Table 96. ?Renesas Electronics? Bidirectional Buck-Boost Regulator Product Overview
- Table 97. ?Renesas Electronics? Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. ?Renesas Electronics? Business Overview
- Table 99. ?Renesas Electronics? Recent Developments
- Table 100. ?NXP Semiconductors? Basic Information
- Table 101. ?NXP Semiconductors? Bidirectional Buck-Boost Regulator Product Overview
- Table 102. ?NXP Semiconductors? Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 103. ?NXP Semiconductors? Business Overview
- Table 104. ?NXP Semiconductors? Recent Developments
- Table 105. ?Southchip? Basic Information
- Table 106. ?Southchip? Bidirectional Buck-Boost Regulator Product Overview
- Table 107. ?Southchip? Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. ?Southchip? Business Overview
- Table 109. ?Southchip? Recent Developments
- Table 110. ?Injoinic? Basic Information
- Table 111. ?Injoinic? Bidirectional Buck-Boost Regulator Product Overview
- Table 112. ?Injoinic? Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. ?Injoinic? Business Overview
- Table 114. ?Injoinic? Recent Developments
- Table 115. ?Chipown? Basic Information
- Table 116. ?Chipown? Bidirectional Buck-Boost Regulator Product Overview
- Table 117. ?Chipown? Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. ?Chipown? Business Overview
- Table 119. ?Chipown? Recent Developments
- Table 120. ?Richtek? Basic Information
- Table 121. ?Richtek? Bidirectional Buck-Boost Regulator Product Overview
- Table 122. ?Richtek? Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. ?Richtek? Business Overview
- Table 124. ?Richtek? Recent Developments
- Table 125. ?Silergy? Basic Information
- Table 126. ?Silergy? Bidirectional Buck-Boost Regulator Product Overview
- Table 127. ?Silergy? Bidirectional Buck-Boost Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. ?Silergy? Business Overview
- Table 129. ?Silergy? Recent Developments
- Table 130. Global Bidirectional Buck-Boost Regulator Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Bidirectional Buck-Boost Regulator Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Bidirectional Buck-Boost Regulator Sales Forecast by Country (2026-2035) & (K Units)
- Table 133. North America Bidirectional Buck-Boost Regulator Market Size Forecast by

Country (2026-2035) & (M USD)

Table 134. Europe Bidirectional Buck-Boost Regulator Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Bidirectional Buck-Boost Regulator Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Bidirectional Buck-Boost Regulator Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Bidirectional Buck-Boost Regulator Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Bidirectional Buck-Boost Regulator Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Bidirectional Buck-Boost Regulator Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Bidirectional Buck-Boost Regulator Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Bidirectional Buck-Boost Regulator Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Bidirectional Buck-Boost Regulator Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Bidirectional Buck-Boost Regulator Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Bidirectional Buck-Boost Regulator Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Bidirectional Buck-Boost Regulator Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Bidirectional Buck-Boost Regulator Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Bidirectional Buck-Boost Regulator
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Bidirectional Buck-Boost Regulator Market Size (M USD), 2025-2035
- Figure 5. Global Bidirectional Buck-Boost Regulator Market Size (M USD) (2020-2035)
- Figure 6. Global Bidirectional Buck-Boost Regulator Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Bidirectional Buck-Boost Regulator Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Bidirectional Buck-Boost Regulator Product Life Cycle
- Figure 13. Bidirectional Buck-Boost Regulator Sales Share by Manufacturers in 2025
- Figure 14. Global Bidirectional Buck-Boost Regulator Revenue Share by Manufacturers in 2025
- Figure 15. Bidirectional Buck-Boost Regulator Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Bidirectional Buck-Boost Regulator Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Bidirectional Buck-Boost Regulator Revenue in 2025
- Figure 18. Industry Chain Map of Bidirectional Buck-Boost Regulator
- Figure 19. Global Bidirectional Buck-Boost Regulator Market PEST Analysis
- Figure 20. Global Bidirectional Buck-Boost Regulator Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Bidirectional Buck-Boost Regulator Market Share by Type
- Figure 27. Sales Market Share of Bidirectional Buck-Boost Regulator by Type (2020-2025)
- Figure 28. Sales Market Share of Bidirectional Buck-Boost Regulator by Type in 2025
- Figure 29. Market Share of Bidirectional Buck-Boost Regulator by Type (2020-2025)

- Figure 30. Market Share of Bidirectional Buck-Boost Regulator by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Bidirectional Buck-Boost Regulator Market Share by Application
- Figure 33. Global Bidirectional Buck-Boost Regulator Sales Market Share by Application (2020-2025)
- Figure 34. Global Bidirectional Buck-Boost Regulator Sales Market Share by Application in 2025
- Figure 35. Global Bidirectional Buck-Boost Regulator Market Share by Application (2020-2025)
- Figure 36. Global Bidirectional Buck-Boost Regulator Market Share by Application in 2025
- Figure 37. Global Bidirectional Buck-Boost Regulator Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Bidirectional Buck-Boost Regulator Sales Market Share by Region (2020-2025)
- Figure 39. Global Bidirectional Buck-Boost Regulator Market Size by Region (2020-2025)
- Figure 40. North America Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Bidirectional Buck-Boost Regulator Sales Market Share by Country in 2024
- Figure 43. North America Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Bidirectional Buck-Boost Regulator Market Size by Country in 2024
- Figure 45. U.S. Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Bidirectional Buck-Boost Regulator Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Bidirectional Buck-Boost Regulator Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Bidirectional Buck-Boost Regulator Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Bidirectional Buck-Boost Regulator Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Bidirectional Buck-Boost Regulator Sales Market Share by Country in 2024

Figure 53. Europe Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Bidirectional Buck-Boost Regulator Market Size by Country in 2024

Figure 55. Germany Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Bidirectional Buck-Boost Regulator Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Bidirectional Buck-Boost Regulator Sales Market Share by Region in 2024

Figure 67. Asia Pacific Bidirectional Buck-Boost Regulator Market Size by Region in 2024

Figure 68. China Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Bidirectional Buck-Boost Regulator Sales and Growth Rate (K Units)

Figure 79. South America Bidirectional Buck-Boost Regulator Sales Market Share by Country in 2024

Figure 80. South America Bidirectional Buck-Boost Regulator Market Size and Growth Rate (M USD)

Figure 81. South America Bidirectional Buck-Boost Regulator Market Size by Country in 2024

Figure 82. Brazil Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Bidirectional Buck-Boost Regulator Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Bidirectional Buck-Boost Regulator Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Bidirectional Buck-Boost Regulator Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Bidirectional Buck-Boost Regulator Market Size by Region in 2024

Figure 92. Saudi Arabia Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Bidirectional Buck-Boost Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Bidirectional Buck-Boost Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Bidirectional Buck-Boost Regulator Production Market Share by Region (2020-2025)

Figure 103. North America Bidirectional Buck-Boost Regulator Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Bidirectional Buck-Boost Regulator Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Bidirectional Buck-Boost Regulator Production (K Units) Growth Rate (2020-2025)

Figure 106. China Bidirectional Buck-Boost Regulator Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Bidirectional Buck-Boost Regulator Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Bidirectional Buck-Boost Regulator Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Bidirectional Buck-Boost Regulator Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Bidirectional Buck-Boost Regulator Market Share Forecast by Type (2026-2035)

Figure 111. Global Bidirectional Buck-Boost Regulator Sales Forecast by Application (2026-2035)

Figure 112. Global Bidirectional Buck-Boost Regulator Market Share Forecast by Application (2026-2035)

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