

Global Beverage Closures Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Beverage Closures competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Beverage Closures production reached approximately 787 billion units, with an average global market price of around US\$ 9.6 per thousand units. Beverage closures are specialized caps, lids, or seals designed to secure and preserve liquid beverage containers, such as bottles, cartons, or cans. These closures ensure leak-proof sealing, product freshness, and consumer safety, while also enabling easy and controlled opening and resealing. The Beverage Closures Market is a critical segment of the global packaging industry, providing essential functionality in sealing, protecting, and dispensing beverages across a wide range of product categories. Beverage closures are engineered to ensure leak prevention, product integrity, and consumer convenience, while also playing an important role in branding, safety, and sustainability. As global beverage consumption continues to rise—driven by urbanization, rising incomes, and changing lifestyles—the demand for high-performance, innovative, and sustainable closures is accelerating. Beverage closures are used in both carbonated and non-carbonated drinks, such as bottled water, soft drinks, juices, dairy beverages, energy drinks, and alcoholic beverages. They are commonly manufactured using materials such as polypropylene (PP), high-density polyethylene (HDPE), aluminum, and increasingly, bio-based or recycled plastics. Closures must meet diverse requirements, from withstanding internal pressure in carbonated drinks to allowing resealability and easy opening for daily-use products like water and juice. The market is segmented by closure type, including screw caps, snap-on caps, sports caps, crown caps, flip-tops, and tamper-evident closures. Among these, plastic screw caps dominate due to their versatility, low cost, and compatibility with most bottle types. However,

sports caps and convenience-focused designs are seeing rapid adoption in functional and on-the-go beverages, especially in health-conscious and active consumer demographics. Crown caps remain the standard for beer and some carbonated soft drinks, particularly in glass packaging. Geographically, the Asia-Pacific region leads the global beverage closures market, supported by large-scale beverage production, a growing middle-class population, and increasing health awareness. Countries such as China, India, and Indonesia are major growth contributors, with expanding bottled water and soft drink markets. North America and Europe follow, with a more mature market that is increasingly focused on sustainability and value-added features such as resealability, recyclability, and unique branding opportunities.

The global Beverage Closures market size was estimated at USD 7560.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Beverage Closures market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Beverage Closures market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Beverage Closures market.

Global Beverage Closures Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bericap
Berry Global
Aptar Group
Silgan
Closure Systems International
THC
ALPLA
Jinfu
Mold Rite Plastics
Oriental Containers
Zijiang
Blackhawk Molding
ZhongFu
Mocap

Market Segmentation (by Type)

Screw
Flip-top
Spout
Other

Market Segmentation (by Application)

Water
Carbonated Drinks

Juice
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Beverage Closures Market

Overview of the regional outlook of the Beverage Closures Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Beverage Closures Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Beverage Closures, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Beverage Closures
- 1.2 Key Market Segments
 - 1.2.1 Beverage Closures Segment by Type
 - 1.2.2 Beverage Closures Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 BEVERAGE CLOSURES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Beverage Closures Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Beverage Closures Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 BEVERAGE CLOSURES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Beverage Closures Product Life Cycle
- 3.3 Global Beverage Closures Sales by Manufacturers (2020-2025)
- 3.4 Global Beverage Closures Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Beverage Closures Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Beverage Closures Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Beverage Closures Market Competitive Situation and Trends
 - 3.8.1 Beverage Closures Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Beverage Closures Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 BEVERAGE CLOSURES INDUSTRY CHAIN ANALYSIS

- 4.1 Beverage Closures Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BEVERAGE CLOSURES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Beverage Closures Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Beverage Closures Market
- 5.7 ESG Ratings of Leading Companies

6 BEVERAGE CLOSURES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Beverage Closures Sales Market Share by Type (2020-2025)
- 6.3 Global Beverage Closures Market Size by Type (2020-2025)
- 6.4 Global Beverage Closures Price by Type (2020-2025)

7 BEVERAGE CLOSURES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Beverage Closures Market Sales by Application (2020-2025)
- 7.3 Global Beverage Closures Market Size (M USD) by Application (2020-2025)

7.4 Global Beverage Closures Sales Growth Rate by Application (2020-2025)

8 BEVERAGE CLOSURES MARKET SALES BY REGION

8.1 Global Beverage Closures Sales by Region

8.1.1 Global Beverage Closures Sales by Region

8.1.2 Global Beverage Closures Sales Market Share by Region

8.2 Global Beverage Closures Market Size by Region

8.2.1 Global Beverage Closures Market Size by Region

8.2.2 Global Beverage Closures Market Size by Region

8.3 North America

8.3.1 North America Beverage Closures Sales by Country

8.3.2 North America Beverage Closures Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Beverage Closures Sales by Country

8.4.2 Europe Beverage Closures Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Beverage Closures Sales by Region

8.5.2 Asia Pacific Beverage Closures Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Beverage Closures Sales by Country

8.6.2 South America Beverage Closures Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Beverage Closures Sales by Region
- 8.7.2 Middle East and Africa Beverage Closures Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 BEVERAGE CLOSURES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Beverage Closures by Region(2020-2025)
- 9.2 Global Beverage Closures Revenue Market Share by Region (2020-2025)
- 9.3 Global Beverage Closures Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Beverage Closures Production
 - 9.4.1 North America Beverage Closures Production Growth Rate (2020-2025)
 - 9.4.2 North America Beverage Closures Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Beverage Closures Production
 - 9.5.1 Europe Beverage Closures Production Growth Rate (2020-2025)
 - 9.5.2 Europe Beverage Closures Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Beverage Closures Production (2020-2025)
 - 9.6.1 Japan Beverage Closures Production Growth Rate (2020-2025)
 - 9.6.2 Japan Beverage Closures Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Beverage Closures Production (2020-2025)
 - 9.7.1 China Beverage Closures Production Growth Rate (2020-2025)
 - 9.7.2 China Beverage Closures Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Bericap
 - 10.1.1 Bericap Basic Information
 - 10.1.2 Bericap Beverage Closures Product Overview
 - 10.1.3 Bericap Beverage Closures Product Market Performance
 - 10.1.4 Bericap Business Overview
 - 10.1.5 Bericap SWOT Analysis

- 10.1.6 Bericap Recent Developments
- 10.2 Berry Global
 - 10.2.1 Berry Global Basic Information
 - 10.2.2 Berry Global Beverage Closures Product Overview
 - 10.2.3 Berry Global Beverage Closures Product Market Performance
 - 10.2.4 Berry Global Business Overview
 - 10.2.5 Berry Global SWOT Analysis
 - 10.2.6 Berry Global Recent Developments
- 10.3 Aptar Group
 - 10.3.1 Aptar Group Basic Information
 - 10.3.2 Aptar Group Beverage Closures Product Overview
 - 10.3.3 Aptar Group Beverage Closures Product Market Performance
 - 10.3.4 Aptar Group Business Overview
 - 10.3.5 Aptar Group SWOT Analysis
 - 10.3.6 Aptar Group Recent Developments
- 10.4 Silgan
 - 10.4.1 Silgan Basic Information
 - 10.4.2 Silgan Beverage Closures Product Overview
 - 10.4.3 Silgan Beverage Closures Product Market Performance
 - 10.4.4 Silgan Business Overview
 - 10.4.5 Silgan Recent Developments
- 10.5 Closure Systems International
 - 10.5.1 Closure Systems International Basic Information
 - 10.5.2 Closure Systems International Beverage Closures Product Overview
 - 10.5.3 Closure Systems International Beverage Closures Product Market Performance
 - 10.5.4 Closure Systems International Business Overview
 - 10.5.5 Closure Systems International Recent Developments
- 10.6 THC
 - 10.6.1 THC Basic Information
 - 10.6.2 THC Beverage Closures Product Overview
 - 10.6.3 THC Beverage Closures Product Market Performance
 - 10.6.4 THC Business Overview
 - 10.6.5 THC Recent Developments
- 10.7 ALPLA
 - 10.7.1 ALPLA Basic Information
 - 10.7.2 ALPLA Beverage Closures Product Overview
 - 10.7.3 ALPLA Beverage Closures Product Market Performance
 - 10.7.4 ALPLA Business Overview
 - 10.7.5 ALPLA Recent Developments

10.8 Jinfu

- 10.8.1 Jinfu Basic Information
- 10.8.2 Jinfu Beverage Closures Product Overview
- 10.8.3 Jinfu Beverage Closures Product Market Performance
- 10.8.4 Jinfu Business Overview
- 10.8.5 Jinfu Recent Developments

10.9 Mold Rite Plastics

- 10.9.1 Mold Rite Plastics Basic Information
- 10.9.2 Mold Rite Plastics Beverage Closures Product Overview
- 10.9.3 Mold Rite Plastics Beverage Closures Product Market Performance
- 10.9.4 Mold Rite Plastics Business Overview
- 10.9.5 Mold Rite Plastics Recent Developments

10.10 Oriental Containers

- 10.10.1 Oriental Containers Basic Information
- 10.10.2 Oriental Containers Beverage Closures Product Overview
- 10.10.3 Oriental Containers Beverage Closures Product Market Performance
- 10.10.4 Oriental Containers Business Overview
- 10.10.5 Oriental Containers Recent Developments

10.11 Zijiang

- 10.11.1 Zijiang Basic Information
- 10.11.2 Zijiang Beverage Closures Product Overview
- 10.11.3 Zijiang Beverage Closures Product Market Performance
- 10.11.4 Zijiang Business Overview
- 10.11.5 Zijiang Recent Developments

10.12 Blackhawk Molding

- 10.12.1 Blackhawk Molding Basic Information
- 10.12.2 Blackhawk Molding Beverage Closures Product Overview
- 10.12.3 Blackhawk Molding Beverage Closures Product Market Performance
- 10.12.4 Blackhawk Molding Business Overview
- 10.12.5 Blackhawk Molding Recent Developments

10.13 ZhongFu

- 10.13.1 ZhongFu Basic Information
- 10.13.2 ZhongFu Beverage Closures Product Overview
- 10.13.3 ZhongFu Beverage Closures Product Market Performance
- 10.13.4 ZhongFu Business Overview
- 10.13.5 ZhongFu Recent Developments

10.14 Mocap

- 10.14.1 Mocap Basic Information
- 10.14.2 Mocap Beverage Closures Product Overview

- 10.14.3 Mocap Beverage Closures Product Market Performance
- 10.14.4 Mocap Business Overview
- 10.14.5 Mocap Recent Developments

11 BEVERAGE CLOSURES MARKET FORECAST BY REGION

- 11.1 Global Beverage Closures Market Size Forecast
- 11.2 Global Beverage Closures Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Beverage Closures Market Size Forecast by Country
 - 11.2.3 Asia Pacific Beverage Closures Market Size Forecast by Region
 - 11.2.4 South America Beverage Closures Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Beverage Closures by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Beverage Closures Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Beverage Closures by Type (2026-2035)
 - 12.1.2 Global Beverage Closures Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Beverage Closures by Type (2026-2035)
- 12.2 Global Beverage Closures Market Forecast by Application (2026-2035)
 - 12.2.1 Global Beverage Closures Sales (K MT) Forecast by Application
 - 12.2.2 Global Beverage Closures Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Beverage Closures Market Size by Type (M USD)
- Table 4. Global Beverage Closures Market Size by Application
- Table 5. Beverage Closures Market Size Comparison by Region (M USD)
- Table 6. Global Beverage Closures Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Beverage Closures Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Beverage Closures Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Beverage Closures Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Beverage Closures as of 2025)
- Table 11. Global Market Beverage Closures Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Beverage Closures Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Beverage Closures Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Beverage Closures Sales by Type (K MT)
- Table 27. Global Beverage Closures Market Size by Type (M USD)
- Table 28. Global Beverage Closures Sales (K MT) by Type (2020-2025)
- Table 29. Global Beverage Closures Sales Market Share by Type (2020-2025)
- Table 30. Global Beverage Closures Market Size (M USD) by Type (2020-2025)
- Table 31. Global Beverage Closures Market Share by Type (2020-2025)

- Table 32. Global Beverage Closures Price (USD/KG) by Type (2020-2025)
- Table 33. Global Beverage Closures Sales (K MT) by Application
- Table 34. Global Beverage Closures Market Size by Application
- Table 35. Global Beverage Closures Sales by Application (2020-2025) & (K MT)
- Table 36. Global Beverage Closures Sales Market Share by Application (2020-2025)
- Table 37. Global Beverage Closures Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Beverage Closures Market Share by Application (2020-2025)
- Table 39. Global Beverage Closures Sales Growth Rate by Application (2020-2025)
- Table 40. Global Beverage Closures Sales by Region (2020-2025) & (K MT)
- Table 41. Global Beverage Closures Sales Market Share by Region (2020-2025)
- Table 42. Global Beverage Closures Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Beverage Closures Market Size by Region (2020-2025)
- Table 44. North America Beverage Closures Sales by Country (2020-2025) & (K MT)
- Table 45. North America Beverage Closures Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Beverage Closures Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Beverage Closures Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Beverage Closures Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Beverage Closures Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Beverage Closures Sales by Country (2020-2025) & (K MT)
- Table 51. South America Beverage Closures Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Beverage Closures Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Beverage Closures Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Beverage Closures Production (K MT) by Region(2020-2025)
- Table 55. Global Beverage Closures Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Beverage Closures Revenue Market Share by Region (2020-2025)
- Table 57. Global Beverage Closures Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Beverage Closures Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Beverage Closures Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Beverage Closures Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Beverage Closures Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Bericap Basic Information

Table 63. Bericap Beverage Closures Product Overview

Table 64. Bericap Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Bericap Business Overview

Table 66. Bericap SWOT Analysis

Table 67. Bericap Recent Developments

Table 68. Berry Global Basic Information

Table 69. Berry Global Beverage Closures Product Overview

Table 70. Berry Global Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Berry Global Business Overview

Table 72. Berry Global SWOT Analysis

Table 73. Berry Global Recent Developments

Table 74. Aptar Group Basic Information

Table 75. Aptar Group Beverage Closures Product Overview

Table 76. Aptar Group Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Aptar Group Business Overview

Table 78. Aptar Group SWOT Analysis

Table 79. Aptar Group Recent Developments

Table 80. Silgan Basic Information

Table 81. Silgan Beverage Closures Product Overview

Table 82. Silgan Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Silgan Business Overview

Table 84. Silgan Recent Developments

Table 85. Closure Systems International Basic Information

Table 86. Closure Systems International Beverage Closures Product Overview

Table 87. Closure Systems International Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Closure Systems International Business Overview

Table 89. Closure Systems International Recent Developments

Table 90. THC Basic Information

Table 91. THC Beverage Closures Product Overview

Table 92. THC Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 93. THC Business Overview
- Table 94. THC Recent Developments
- Table 95. ALPLA Basic Information
- Table 96. ALPLA Beverage Closures Product Overview
- Table 97. ALPLA Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. ALPLA Business Overview
- Table 99. ALPLA Recent Developments
- Table 100. Jinfu Basic Information
- Table 101. Jinfu Beverage Closures Product Overview
- Table 102. Jinfu Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Jinfu Business Overview
- Table 104. Jinfu Recent Developments
- Table 105. Mold Rite Plastics Basic Information
- Table 106. Mold Rite Plastics Beverage Closures Product Overview
- Table 107. Mold Rite Plastics Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Mold Rite Plastics Business Overview
- Table 109. Mold Rite Plastics Recent Developments
- Table 110. Oriental Containers Basic Information
- Table 111. Oriental Containers Beverage Closures Product Overview
- Table 112. Oriental Containers Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Oriental Containers Business Overview
- Table 114. Oriental Containers Recent Developments
- Table 115. Zijiang Basic Information
- Table 116. Zijiang Beverage Closures Product Overview
- Table 117. Zijiang Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Zijiang Business Overview
- Table 119. Zijiang Recent Developments
- Table 120. Blackhawk Molding Basic Information
- Table 121. Blackhawk Molding Beverage Closures Product Overview
- Table 122. Blackhawk Molding Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Blackhawk Molding Business Overview
- Table 124. Blackhawk Molding Recent Developments
- Table 125. ZhongFu Basic Information

- Table 126. ZhongFu Beverage Closures Product Overview
- Table 127. ZhongFu Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. ZhongFu Business Overview
- Table 129. ZhongFu Recent Developments
- Table 130. Mocap Basic Information
- Table 131. Mocap Beverage Closures Product Overview
- Table 132. Mocap Beverage Closures Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Mocap Business Overview
- Table 134. Mocap Recent Developments
- Table 135. Global Beverage Closures Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Beverage Closures Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Beverage Closures Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America Beverage Closures Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe Beverage Closures Sales Forecast by Country (2026-2035) & (K MT)
- Table 140. Europe Beverage Closures Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific Beverage Closures Sales Forecast by Region (2026-2035) & (K MT)
- Table 142. Asia Pacific Beverage Closures Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America Beverage Closures Sales Forecast by Country (2026-2035) & (K MT)
- Table 144. South America Beverage Closures Market Size Forecast by Country (2026-2035) & (M USD)
- Table 145. Middle East and Africa Beverage Closures Sales Forecast by Country (2026-2035) & (Units)
- Table 146. Middle East and Africa Beverage Closures Market Size Forecast by Country (2026-2035) & (M USD)
- Table 147. Global Beverage Closures Sales Forecast by Type (2026-2035) & (K MT)
- Table 148. Global Beverage Closures Market Size Forecast by Type (2026-2035) & (M USD)
- Table 149. Global Beverage Closures Price Forecast by Type (2026-2035) & (USD/KG)
- Table 150. Global Beverage Closures Sales (K MT) Forecast by Application

(2026-2035)

Table 151. Global Beverage Closures Market Size Forecast by Application (2026-2035)
& (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Beverage Closures
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Beverage Closures Market Size (M USD), 2025-2035
- Figure 5. Global Beverage Closures Market Size (M USD) (2020-2035)
- Figure 6. Global Beverage Closures Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Beverage Closures Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Beverage Closures Product Life Cycle
- Figure 13. Beverage Closures Sales Share by Manufacturers in 2025
- Figure 14. Global Beverage Closures Revenue Share by Manufacturers in 2025
- Figure 15. Beverage Closures Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Beverage Closures Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Beverage Closures Revenue in 2025
- Figure 18. Industry Chain Map of Beverage Closures
- Figure 19. Global Beverage Closures Market PEST Analysis
- Figure 20. Global Beverage Closures Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Beverage Closures Market Share by Type
- Figure 27. Sales Market Share of Beverage Closures by Type (2020-2025)
- Figure 28. Sales Market Share of Beverage Closures by Type in 2025
- Figure 29. Market Share of Beverage Closures by Type (2020-2025)
- Figure 30. Market Share of Beverage Closures by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Beverage Closures Market Share by Application

Figure 33. Global Beverage Closures Sales Market Share by Application (2020-2025)

Figure 34. Global Beverage Closures Sales Market Share by Application in 2025

Figure 35. Global Beverage Closures Market Share by Application (2020-2025)

Figure 36. Global Beverage Closures Market Share by Application in 2025

Figure 37. Global Beverage Closures Sales Growth Rate by Application (2020-2025)

Figure 38. Global Beverage Closures Sales Market Share by Region (2020-2025)

Figure 39. Global Beverage Closures Market Size by Region (2020-2025)

Figure 40. North America Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Beverage Closures Sales Market Share by Country in 2024

Figure 43. North America Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Beverage Closures Market Size by Country in 2024

Figure 45. U.S. Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Beverage Closures Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Beverage Closures Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Beverage Closures Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Beverage Closures Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Beverage Closures Sales Market Share by Country in 2024

Figure 53. Europe Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Beverage Closures Market Size by Country in 2024

Figure 55. Germany Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Beverage Closures Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Beverage Closures Sales Market Share by Region in 2024

Figure 67. Asia Pacific Beverage Closures Market Size by Region in 2024

Figure 68. China Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Beverage Closures Sales and Growth Rate (K MT)

Figure 79. South America Beverage Closures Sales Market Share by Country in 2024

Figure 80. South America Beverage Closures Market Size and Growth Rate (M USD)

Figure 81. South America Beverage Closures Market Size by Country in 2024

Figure 82. Brazil Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Beverage Closures Sales and Growth Rate (K MT)

- Figure 89. Middle East and Africa Beverage Closures Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Beverage Closures Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Beverage Closures Market Size by Region in 2024
- Figure 92. Saudi Arabia Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Beverage Closures Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Beverage Closures Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Beverage Closures Production Market Share by Region (2020-2025)
- Figure 103. North America Beverage Closures Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe Beverage Closures Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan Beverage Closures Production (K MT) Growth Rate (2020-2025)
- Figure 106. China Beverage Closures Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global Beverage Closures Sales Forecast by Volume (2020-2035) & (K MT)
- Figure 108. Global Beverage Closures Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Beverage Closures Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Beverage Closures Market Share Forecast by Type (2026-2035)
- Figure 111. Global Beverage Closures Sales Forecast by Application (2026-2035)
- Figure 112. Global Beverage Closures Market Share Forecast by Application (2026-2035)

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