

# Global Beta 1,3 Glucan Market Research Report 2025(Status and Outlook)

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## Abstracts

### Report Overview

Beta 1,3-glucan is a polysaccharide derived from the cell walls of yeast, fungi, algae, and certain plants, known for its immunomodulatory and health-enhancing properties. It functions as a natural biological response modifier, stimulating immune cell activity such as macrophage and neutrophil activation, which enhances the body's defense mechanisms against infections and diseases. Due to its ability to improve gut health, lower cholesterol, and support wound healing, beta 1,3-glucan is widely used in dietary supplements, functional foods, pharmaceuticals, and cosmetics. The market for beta 1,3-glucan is expanding rapidly, driven by increasing consumer awareness of immune health, a growing preference for natural and plant-based ingredients, and rising demand for nutraceuticals and functional foods. Key applications include immune-boosting supplements, skincare products for anti-aging and wound care, and animal feed additives to enhance livestock immunity. However, challenges such as high production costs, variability in product quality, and regulatory hurdles in certain regions may hinder market growth. Leading producers are investing in research to improve extraction techniques and expand applications, while strategic collaborations between supplement manufacturers and biotechnology firms are accelerating commercialization. The Asia-Pacific region, particularly China and Japan, dominates consumption due to strong demand for functional ingredients, while North America and Europe are seeing significant growth due to rising health consciousness and clean-label trends.

This report offers a comprehensive and in-depth analysis of the global Beta 1,3 Glucan market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts

SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Beta 1,3 Glucan market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Beta 1,3 Glucan market.

#### Global Beta 1,3 Glucan Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

#### **Key Company**

Douglas Laboratories

Transfer PointInc.

Kerry Group

Kemin Petfood and Rendering Technologies

M-Gard

Wellmune

Hangzhou Dayangchem Co. Ltd.  
Purity Transfer PointInc.  
Givaudan SA  
Koninklijke DSM N.V.  
Euglena Co. LTD  
Market Segmentation (by Type)  
Liquid  
Solid  
Market Segmentation (by Application)  
Food Industry  
Pharmaceutical Industry

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Beta 1,3 Glucan Market  
Overview of the regional outlook of the Beta 1,3 Glucan Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Beta 1,3 Glucan Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Beta 1,3 Glucan, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Beta 1,3 Glucan

1.2 Key Market Segments

1.2.1 Beta 1,3 Glucan Segment by Type

1.2.2 Beta 1,3 Glucan Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 BETA 1,3 GLUCAN MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Beta 1,3 Glucan Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Beta 1,3 Glucan Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 BETA 1,3 GLUCAN MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Beta 1,3 Glucan Product Life Cycle

3.3 Global Beta 1,3 Glucan Sales by Manufacturers (2020-2025)

3.4 Global Beta 1,3 Glucan Revenue Market Share by Manufacturers (2020-2025)

3.5 Beta 1,3 Glucan Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Beta 1,3 Glucan Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Beta 1,3 Glucan Market Competitive Situation and Trends

3.8.1 Beta 1,3 Glucan Market Concentration Rate

3.8.2 Global 5 and 10 Largest Beta 1,3 Glucan Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

### **4 BETA 1,3 GLUCAN INDUSTRY CHAIN ANALYSIS**

- 4.1 Beta 1,3 Glucan Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF BETA 1,3 GLUCAN MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Beta 1,3 Glucan Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Beta 1,3 Glucan Market
- 5.7 ESG Ratings of Leading Companies

## **6 BETA 1,3 GLUCAN MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Beta 1,3 Glucan Sales Market Share by Type (2020-2025)
- 6.3 Global Beta 1,3 Glucan Market Size Market Share by Type (2020-2025)
- 6.4 Global Beta 1,3 Glucan Price by Type (2020-2025)

## **7 BETA 1,3 GLUCAN MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Beta 1,3 Glucan Market Sales by Application (2020-2025)
- 7.3 Global Beta 1,3 Glucan Market Size (M USD) by Application (2020-2025)

## 7.4 Global Beta 1,3 Glucan Sales Growth Rate by Application (2020-2025)

### **8 BETA 1,3 GLUCAN MARKET SALES BY REGION**

#### 8.1 Global Beta 1,3 Glucan Sales by Region

##### 8.1.1 Global Beta 1,3 Glucan Sales by Region

##### 8.1.2 Global Beta 1,3 Glucan Sales Market Share by Region

#### 8.2 Global Beta 1,3 Glucan Market Size by Region

##### 8.2.1 Global Beta 1,3 Glucan Market Size by Region

##### 8.2.2 Global Beta 1,3 Glucan Market Size Market Share by Region

#### 8.3 North America

##### 8.3.1 North America Beta 1,3 Glucan Sales by Country

##### 8.3.2 North America Beta 1,3 Glucan Market Size by Country

##### 8.3.3 U.S. Market Overview

##### 8.3.4 Canada Market Overview

##### 8.3.5 Mexico Market Overview

#### 8.4 Europe

##### 8.4.1 Europe Beta 1,3 Glucan Sales by Country

##### 8.4.2 Europe Beta 1,3 Glucan Market Size by Country

##### 8.4.3 Germany Market Overview

##### 8.4.4 France Market Overview

##### 8.4.5 U.K. Market Overview

##### 8.4.6 Italy Market Overview

##### 8.4.7 Spain Market Overview

#### 8.5 Asia Pacific

##### 8.5.1 Asia Pacific Beta 1,3 Glucan Sales by Region

##### 8.5.2 Asia Pacific Beta 1,3 Glucan Market Size by Region

##### 8.5.3 China Market Overview

##### 8.5.4 Japan Market Overview

##### 8.5.5 South Korea Market Overview

##### 8.5.6 India Market Overview

##### 8.5.7 Southeast Asia Market Overview

#### 8.6 South America

##### 8.6.1 South America Beta 1,3 Glucan Sales by Country

##### 8.6.2 South America Beta 1,3 Glucan Market Size by Country

##### 8.6.3 Brazil Market Overview

##### 8.6.4 Argentina Market Overview

##### 8.6.5 Columbia Market Overview

#### 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Beta 1,3 Glucan Sales by Region
- 8.7.2 Middle East and Africa Beta 1,3 Glucan Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 BETA 1,3 GLUCAN MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Beta 1,3 Glucan by Region(2020-2025)
- 9.2 Global Beta 1,3 Glucan Revenue Market Share by Region (2020-2025)
- 9.3 Global Beta 1,3 Glucan Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Beta 1,3 Glucan Production
  - 9.4.1 North America Beta 1,3 Glucan Production Growth Rate (2020-2025)
  - 9.4.2 North America Beta 1,3 Glucan Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Beta 1,3 Glucan Production
  - 9.5.1 Europe Beta 1,3 Glucan Production Growth Rate (2020-2025)
  - 9.5.2 Europe Beta 1,3 Glucan Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Beta 1,3 Glucan Production (2020-2025)
  - 9.6.1 Japan Beta 1,3 Glucan Production Growth Rate (2020-2025)
  - 9.6.2 Japan Beta 1,3 Glucan Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Beta 1,3 Glucan Production (2020-2025)
  - 9.7.1 China Beta 1,3 Glucan Production Growth Rate (2020-2025)
  - 9.7.2 China Beta 1,3 Glucan Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Douglas Laboratories
  - 10.1.1 Douglas Laboratories Basic Information
  - 10.1.2 Douglas Laboratories Beta 1,3 Glucan Product Overview
  - 10.1.3 Douglas Laboratories Beta 1,3 Glucan Product Market Performance
  - 10.1.4 Douglas Laboratories Business Overview
  - 10.1.5 Douglas Laboratories SWOT Analysis
  - 10.1.6 Douglas Laboratories Recent Developments

## 10.2 Transfer PointInc.

- 10.2.1 Transfer PointInc. Basic Information
- 10.2.2 Transfer PointInc. Beta 1,3 Glucan Product Overview
- 10.2.3 Transfer PointInc. Beta 1,3 Glucan Product Market Performance
- 10.2.4 Transfer PointInc. Business Overview
- 10.2.5 Transfer PointInc. SWOT Analysis
- 10.2.6 Transfer PointInc. Recent Developments

## 10.3 Kerry Group

- 10.3.1 Kerry Group Basic Information
- 10.3.2 Kerry Group Beta 1,3 Glucan Product Overview
- 10.3.3 Kerry Group Beta 1,3 Glucan Product Market Performance
- 10.3.4 Kerry Group Business Overview
- 10.3.5 Kerry Group SWOT Analysis
- 10.3.6 Kerry Group Recent Developments

## 10.4 Kemin Petfood and Rendering Technologies

- 10.4.1 Kemin Petfood and Rendering Technologies Basic Information
- 10.4.2 Kemin Petfood and Rendering Technologies Beta 1,3 Glucan Product Overview
- 10.4.3 Kemin Petfood and Rendering Technologies Beta 1,3 Glucan Product Market Performance
- 10.4.4 Kemin Petfood and Rendering Technologies Business Overview
- 10.4.5 Kemin Petfood and Rendering Technologies Recent Developments

## 10.5 M-Gard

- 10.5.1 M-Gard Basic Information
- 10.5.2 M-Gard Beta 1,3 Glucan Product Overview
- 10.5.3 M-Gard Beta 1,3 Glucan Product Market Performance
- 10.5.4 M-Gard Business Overview
- 10.5.5 M-Gard Recent Developments

## 10.6 Wellmune

- 10.6.1 Wellmune Basic Information
- 10.6.2 Wellmune Beta 1,3 Glucan Product Overview
- 10.6.3 Wellmune Beta 1,3 Glucan Product Market Performance
- 10.6.4 Wellmune Business Overview
- 10.6.5 Wellmune Recent Developments

## 10.7 Hangzhou Dayangchem Co. Ltd.

- 10.7.1 Hangzhou Dayangchem Co. Ltd. Basic Information
- 10.7.2 Hangzhou Dayangchem Co. Ltd. Beta 1,3 Glucan Product Overview
- 10.7.3 Hangzhou Dayangchem Co. Ltd. Beta 1,3 Glucan Product Market Performance
- 10.7.4 Hangzhou Dayangchem Co. Ltd. Business Overview
- 10.7.5 Hangzhou Dayangchem Co. Ltd. Recent Developments

## 10.8 Purity Transfer PointInc.

10.8.1 Purity Transfer PointInc. Basic Information

10.8.2 Purity Transfer PointInc. Beta 1,3 Glucan Product Overview

10.8.3 Purity Transfer PointInc. Beta 1,3 Glucan Product Market Performance

10.8.4 Purity Transfer PointInc. Business Overview

10.8.5 Purity Transfer PointInc. Recent Developments

## 10.9 Givaudan SA

10.9.1 Givaudan SA Basic Information

10.9.2 Givaudan SA Beta 1,3 Glucan Product Overview

10.9.3 Givaudan SA Beta 1,3 Glucan Product Market Performance

10.9.4 Givaudan SA Business Overview

10.9.5 Givaudan SA Recent Developments

## 10.10 Koninklijke DSM N.V.

10.10.1 Koninklijke DSM N.V. Basic Information

10.10.2 Koninklijke DSM N.V. Beta 1,3 Glucan Product Overview

10.10.3 Koninklijke DSM N.V. Beta 1,3 Glucan Product Market Performance

10.10.4 Koninklijke DSM N.V. Business Overview

10.10.5 Koninklijke DSM N.V. Recent Developments

## 10.11 Euglena Co. LTD

10.11.1 Euglena Co. LTD Basic Information

10.11.2 Euglena Co. LTD Beta 1,3 Glucan Product Overview

10.11.3 Euglena Co. LTD Beta 1,3 Glucan Product Market Performance

10.11.4 Euglena Co. LTD Business Overview

10.11.5 Euglena Co. LTD Recent Developments

## **11 BETA 1,3 GLUCAN MARKET FORECAST BY REGION**

11.1 Global Beta 1,3 Glucan Market Size Forecast

11.2 Global Beta 1,3 Glucan Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Beta 1,3 Glucan Market Size Forecast by Country

11.2.3 Asia Pacific Beta 1,3 Glucan Market Size Forecast by Region

11.2.4 South America Beta 1,3 Glucan Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Beta 1,3 Glucan by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

12.1 Global Beta 1,3 Glucan Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Beta 1,3 Glucan by Type (2026-2033)

- 12.1.2 Global Beta 1,3 Glucan Market Size Forecast by Type (2026-2033)
- 12.1.3 Global Forecasted Price of Beta 1,3 Glucan by Type (2026-2033)
- 12.2 Global Beta 1,3 Glucan Market Forecast by Application (2026-2033)
  - 12.2.1 Global Beta 1,3 Glucan Sales (K MT) Forecast by Application
  - 12.2.2 Global Beta 1,3 Glucan Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Beta 1,3 Glucan Market Size Comparison by Region (M USD)
- Table 5. Global Beta 1,3 Glucan Sales (K MT) by Manufacturers (2020-2025)
- Table 6. Global Beta 1,3 Glucan Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global Beta 1,3 Glucan Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global Beta 1,3 Glucan Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Beta 1,3 Glucan as of 2024)
- Table 10. Global Market Beta 1,3 Glucan Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global Beta 1,3 Glucan Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. Beta 1,3 Glucan Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global Beta 1,3 Glucan Sales by Type (K MT)
- Table 26. Global Beta 1,3 Glucan Market Size by Type (M USD)
- Table 27. Global Beta 1,3 Glucan Sales (K MT) by Type (2020-2025)
- Table 28. Global Beta 1,3 Glucan Sales Market Share by Type (2020-2025)
- Table 29. Global Beta 1,3 Glucan Market Size (M USD) by Type (2020-2025)
- Table 30. Global Beta 1,3 Glucan Market Size Share by Type (2020-2025)
- Table 31. Global Beta 1,3 Glucan Price (USD/KG) by Type (2020-2025)

- Table 32. Global Beta 1,3 Glucan Sales (K MT) by Application
- Table 33. Global Beta 1,3 Glucan Market Size by Application
- Table 34. Global Beta 1,3 Glucan Sales by Application (2020-2025) & (K MT)
- Table 35. Global Beta 1,3 Glucan Sales Market Share by Application (2020-2025)
- Table 36. Global Beta 1,3 Glucan Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Beta 1,3 Glucan Market Share by Application (2020-2025)
- Table 38. Global Beta 1,3 Glucan Sales Growth Rate by Application (2020-2025)
- Table 39. Global Beta 1,3 Glucan Sales by Region (2020-2025) & (K MT)
- Table 40. Global Beta 1,3 Glucan Sales Market Share by Region (2020-2025)
- Table 41. Global Beta 1,3 Glucan Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Beta 1,3 Glucan Market Size Market Share by Region (2020-2025)
- Table 43. North America Beta 1,3 Glucan Sales by Country (2020-2025) & (K MT)
- Table 44. North America Beta 1,3 Glucan Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Beta 1,3 Glucan Sales by Country (2020-2025) & (K MT)
- Table 46. Europe Beta 1,3 Glucan Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Beta 1,3 Glucan Sales by Region (2020-2025) & (K MT)
- Table 48. Asia Pacific Beta 1,3 Glucan Market Size by Region (2020-2025) & (M USD)
- Table 49. South America Beta 1,3 Glucan Sales by Country (2020-2025) & (K MT)
- Table 50. South America Beta 1,3 Glucan Market Size by Country (2020-2025) & (M USD)
- Table 51. Middle East and Africa Beta 1,3 Glucan Sales by Region (2020-2025) & (K MT)
- Table 52. Middle East and Africa Beta 1,3 Glucan Market Size by Region (2020-2025) & (M USD)
- Table 53. Global Beta 1,3 Glucan Production (K MT) by Region(2020-2025)
- Table 54. Global Beta 1,3 Glucan Revenue (US\$ Million) by Region (2020-2025)
- Table 55. Global Beta 1,3 Glucan Revenue Market Share by Region (2020-2025)
- Table 56. Global Beta 1,3 Glucan Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 57. North America Beta 1,3 Glucan Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. Europe Beta 1,3 Glucan Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Japan Beta 1,3 Glucan Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. China Beta 1,3 Glucan Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. Douglas Laboratories Basic Information

- Table 62. Douglas Laboratories Beta 1,3 Glucan Product Overview
- Table 63. Douglas Laboratories Beta 1,3 Glucan Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 64. Douglas Laboratories Business Overview
- Table 65. Douglas Laboratories SWOT Analysis
- Table 66. Douglas Laboratories Recent Developments
- Table 67. Transfer PointInc. Basic Information
- Table 68. Transfer PointInc. Beta 1,3 Glucan Product Overview
- Table 69. Transfer PointInc. Beta 1,3 Glucan Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 70. Transfer PointInc. Business Overview
- Table 71. Transfer PointInc. SWOT Analysis
- Table 72. Transfer PointInc. Recent Developments
- Table 73. Kerry Group Basic Information
- Table 74. Kerry Group Beta 1,3 Glucan Product Overview
- Table 75. Kerry Group Beta 1,3 Glucan Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 76. Kerry Group Business Overview
- Table 77. Kerry Group SWOT Analysis
- Table 78. Kerry Group Recent Developments
- Table 79. Kemin Petfood and Rendering Technologies Basic Information
- Table 80. Kemin Petfood and Rendering Technologies Beta 1,3 Glucan Product Overview
- Table 81. Kemin Petfood and Rendering Technologies Beta 1,3 Glucan Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 82. Kemin Petfood and Rendering Technologies Business Overview
- Table 83. Kemin Petfood and Rendering Technologies Recent Developments
- Table 84. M-Gard Basic Information
- Table 85. M-Gard Beta 1,3 Glucan Product Overview
- Table 86. M-Gard Beta 1,3 Glucan Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 87. M-Gard Business Overview
- Table 88. M-Gard Recent Developments
- Table 89. Wellmune Basic Information
- Table 90. Wellmune Beta 1,3 Glucan Product Overview
- Table 91. Wellmune Beta 1,3 Glucan Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 92. Wellmune Business Overview
- Table 93. Wellmune Recent Developments

- Table 94. Hangzhou Dayangchem Co. Ltd. Basic Information
- Table 95. Hangzhou Dayangchem Co. Ltd. Beta 1,3 Glucan Product Overview
- Table 96. Hangzhou Dayangchem Co. Ltd. Beta 1,3 Glucan Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 97. Hangzhou Dayangchem Co. Ltd. Business Overview
- Table 98. Hangzhou Dayangchem Co. Ltd. Recent Developments
- Table 99. Purity Transfer PointInc. Basic Information
- Table 100. Purity Transfer PointInc. Beta 1,3 Glucan Product Overview
- Table 101. Purity Transfer PointInc. Beta 1,3 Glucan Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 102. Purity Transfer PointInc. Business Overview
- Table 103. Purity Transfer PointInc. Recent Developments
- Table 104. Givaudan SA Basic Information
- Table 105. Givaudan SA Beta 1,3 Glucan Product Overview
- Table 106. Givaudan SA Beta 1,3 Glucan Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 107. Givaudan SA Business Overview
- Table 108. Givaudan SA Recent Developments
- Table 109. Koninklijke DSM N.V. Basic Information
- Table 110. Koninklijke DSM N.V. Beta 1,3 Glucan Product Overview
- Table 111. Koninklijke DSM N.V. Beta 1,3 Glucan Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 112. Koninklijke DSM N.V. Business Overview
- Table 113. Koninklijke DSM N.V. Recent Developments
- Table 114. Euglena Co. LTD Basic Information
- Table 115. Euglena Co. LTD Beta 1,3 Glucan Product Overview
- Table 116. Euglena Co. LTD Beta 1,3 Glucan Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 117. Euglena Co. LTD Business Overview
- Table 118. Euglena Co. LTD Recent Developments
- Table 119. Global Beta 1,3 Glucan Sales Forecast by Region (2026-2033) & (K MT)
- Table 120. Global Beta 1,3 Glucan Market Size Forecast by Region (2026-2033) & (M USD)
- Table 121. North America Beta 1,3 Glucan Sales Forecast by Country (2026-2033) & (K MT)
- Table 122. North America Beta 1,3 Glucan Market Size Forecast by Country (2026-2033) & (M USD)
- Table 123. Europe Beta 1,3 Glucan Sales Forecast by Country (2026-2033) & (K MT)
- Table 124. Europe Beta 1,3 Glucan Market Size Forecast by Country (2026-2033) & (M USD)

USD)

Table 125. Asia Pacific Beta 1,3 Glucan Sales Forecast by Region (2026-2033) & (K MT)

Table 126. Asia Pacific Beta 1,3 Glucan Market Size Forecast by Region (2026-2033) & (M USD)

Table 127. South America Beta 1,3 Glucan Sales Forecast by Country (2026-2033) & (K MT)

Table 128. South America Beta 1,3 Glucan Market Size Forecast by Country (2026-2033) & (M USD)

Table 129. Middle East and Africa Beta 1,3 Glucan Sales Forecast by Country (2026-2033) & (Units)

Table 130. Middle East and Africa Beta 1,3 Glucan Market Size Forecast by Country (2026-2033) & (M USD)

Table 131. Global Beta 1,3 Glucan Sales Forecast by Type (2026-2033) & (K MT)

Table 132. Global Beta 1,3 Glucan Market Size Forecast by Type (2026-2033) & (M USD)

Table 133. Global Beta 1,3 Glucan Price Forecast by Type (2026-2033) & (USD/KG)

Table 134. Global Beta 1,3 Glucan Sales (K MT) Forecast by Application (2026-2033)

Table 135. Global Beta 1,3 Glucan Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Beta 1,3 Glucan
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Beta 1,3 Glucan Market Size (M USD), 2024-2033
- Figure 5. Global Beta 1,3 Glucan Market Size (M USD) (2020-2033)
- Figure 6. Global Beta 1,3 Glucan Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Beta 1,3 Glucan Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Beta 1,3 Glucan Product Life Cycle
- Figure 13. Beta 1,3 Glucan Sales Share by Manufacturers in 2024
- Figure 14. Global Beta 1,3 Glucan Revenue Share by Manufacturers in 2024
- Figure 15. Beta 1,3 Glucan Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Beta 1,3 Glucan Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Beta 1,3 Glucan Revenue in 2024
- Figure 18. Industry Chain Map of Beta 1,3 Glucan
- Figure 19. Global Beta 1,3 Glucan Market PEST Analysis
- Figure 20. Global Beta 1,3 Glucan Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Beta 1,3 Glucan Market Share by Type
- Figure 27. Sales Market Share of Beta 1,3 Glucan by Type (2020-2025)
- Figure 28. Sales Market Share of Beta 1,3 Glucan by Type in 2024
- Figure 29. Market Size Share of Beta 1,3 Glucan by Type (2020-2025)
- Figure 30. Market Size Share of Beta 1,3 Glucan by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Beta 1,3 Glucan Market Share by Application

Figure 33. Global Beta 1,3 Glucan Sales Market Share by Application (2020-2025)

Figure 34. Global Beta 1,3 Glucan Sales Market Share by Application in 2024

Figure 35. Global Beta 1,3 Glucan Market Share by Application (2020-2025)

Figure 36. Global Beta 1,3 Glucan Market Share by Application in 2024

Figure 37. Global Beta 1,3 Glucan Sales Growth Rate by Application (2020-2025)

Figure 38. Global Beta 1,3 Glucan Sales Market Share by Region (2020-2025)

Figure 39. Global Beta 1,3 Glucan Market Size Market Share by Region (2020-2025)

Figure 40. North America Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Beta 1,3 Glucan Sales Market Share by Country in 2024

Figure 43. North America Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Beta 1,3 Glucan Market Size Market Share by Country in 2024

Figure 45. U.S. Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Beta 1,3 Glucan Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Beta 1,3 Glucan Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Beta 1,3 Glucan Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Beta 1,3 Glucan Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Beta 1,3 Glucan Sales Market Share by Country in 2024

Figure 53. Europe Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Beta 1,3 Glucan Market Size Market Share by Country in 2024

Figure 55. Germany Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Beta 1,3 Glucan Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Beta 1,3 Glucan Sales Market Share by Region in 2024

Figure 67. Asia Pacific Beta 1,3 Glucan Market Size Market Share by Region in 2024

Figure 68. China Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Beta 1,3 Glucan Sales and Growth Rate (K MT)

Figure 79. South America Beta 1,3 Glucan Sales Market Share by Country in 2024

Figure 80. South America Beta 1,3 Glucan Market Size and Growth Rate (M USD)

Figure 81. South America Beta 1,3 Glucan Market Size Market Share by Country in 2024

Figure 82. Brazil Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Beta 1,3 Glucan Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Beta 1,3 Glucan Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Beta 1,3 Glucan Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Beta 1,3 Glucan Market Size Market Share by Region

in 2024

Figure 92. Saudi Arabia Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Beta 1,3 Glucan Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Beta 1,3 Glucan Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Beta 1,3 Glucan Production Market Share by Region (2020-2025)

Figure 103. North America Beta 1,3 Glucan Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Beta 1,3 Glucan Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Beta 1,3 Glucan Production (K MT) Growth Rate (2020-2025)

Figure 106. China Beta 1,3 Glucan Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Beta 1,3 Glucan Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Beta 1,3 Glucan Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Beta 1,3 Glucan Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Beta 1,3 Glucan Market Share Forecast by Type (2026-2033)

Figure 111. Global Beta 1,3 Glucan Sales Forecast by Application (2026-2033)

Figure 112. Global Beta 1,3 Glucan Market Share Forecast by Application (2026-2033)

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