

# Global Bead Polystyrene Foam Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G17DFA7A22ECEN.html>

Date: May 2026

Pages: 144

Price: US\$ 3,200.00 (Single User License)

ID: G17DFA7A22ECEN

## Abstracts

Bead polystyrene foam, commonly known as expanded polystyrene foam (EPS) or foam styrene, is a type of plastic foam insulation material. Developed in Germany, its production involves heating polystyrene resin beads mixed with a hydrocarbon-blowing agent in a mold. This process enables the creation of foam products in various shapes. The foam can expand 30 to 80 times its original size, offering exceptional heat insulation properties. Known for its superior thermal insulation, bead polystyrene foam is extensively used in building insulation. As a solution against global warming, it plays a significant role in reducing the energy required for heating and cooling buildings. Beyond construction, this foam is utilized in packaging, such as shipping boxes for refrigerated or frozen foods and supermarket trays. It also serves as a shock absorber in goods transportation and as an insulating material for road pavements in cold regions.

The global Bead Polystyrene Foam market size was estimated at USD 9970.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bead Polystyrene Foam market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bead Polystyrene Foam market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bead Polystyrene Foam market.

## **Global Bead Polystyrene Foam Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Alleguard

Michigan Foam Products

Foam Products Corporation

Benchmark Foam Inc.

Foam Factory, Inc.

Sterling Manufacturing & Distributing

Sulzer Ltd

Kaneka Corporation

Engineered Foam Products Ltd

Synthos

Vertapak

EvoBead Limited

## **Market Segmentation (by Type)**

Low-density Beaded Polystyrene Foam (LD - EPS)

Medium-density Beaded Polystyrene Foam (MD - EPS)

High-density Beaded Polystyrene Foam (HD - EPS)

## **Market Segmentation (by Application)**

Construction

Packaging

Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Bead Polystyrene Foam Market

### **Overview of the regional outlook of the Bead Polystyrene Foam Market:**

#### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

#### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bead Polystyrene Foam Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bead Polystyrene Foam, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

## **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as

challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Bead Polystyrene Foam

#### 1.2 Key Market Segments

##### 1.2.1 Bead Polystyrene Foam Segment by Type

##### 1.2.2 Bead Polystyrene Foam Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 BEAD POLYSTYRENE FOAM MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Bead Polystyrene Foam Market Size (M USD) Estimates and Forecasts (2020-2035)

##### 2.1.2 Global Bead Polystyrene Foam Sales Estimates and Forecasts (2020-2035)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 BEAD POLYSTYRENE FOAM MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Bead Polystyrene Foam Product Life Cycle

#### 3.3 Global Bead Polystyrene Foam Sales by Manufacturers (2020-2025)

#### 3.4 Global Bead Polystyrene Foam Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Bead Polystyrene Foam Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Bead Polystyrene Foam Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Bead Polystyrene Foam Market Competitive Situation and Trends

##### 3.8.1 Bead Polystyrene Foam Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Bead Polystyrene Foam Players Market Share by Revenue

##### 3.8.3 Mergers & Acquisitions, Expansion

## **4 BEAD POLYSTYRENE FOAM INDUSTRY CHAIN ANALYSIS**

- 4.1 Bead Polystyrene Foam Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF BEAD POLYSTYRENE FOAM MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Bead Polystyrene Foam Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy – April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Bead Polystyrene Foam Market
- 5.7 ESG Ratings of Leading Companies

## **6 BEAD POLYSTYRENE FOAM MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Bead Polystyrene Foam Sales Market Share by Type (2020-2025)
- 6.3 Global Bead Polystyrene Foam Market Size by Type (2020-2025)
- 6.4 Global Bead Polystyrene Foam Price by Type (2020-2025)

## **7 BEAD POLYSTYRENE FOAM MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Bead Polystyrene Foam Market Sales by Application (2020-2025)
- 7.3 Global Bead Polystyrene Foam Market Size (M USD) by Application (2020-2025)
- 7.4 Global Bead Polystyrene Foam Sales Growth Rate by Application (2020-2025)

## **8 BEAD POLYSTYRENE FOAM MARKET SALES BY REGION**

- 8.1 Global Bead Polystyrene Foam Sales by Region
  - 8.1.1 Global Bead Polystyrene Foam Sales by Region
  - 8.1.2 Global Bead Polystyrene Foam Sales Market Share by Region
- 8.2 Global Bead Polystyrene Foam Market Size by Region
  - 8.2.1 Global Bead Polystyrene Foam Market Size by Region
  - 8.2.2 Global Bead Polystyrene Foam Market Size by Region
- 8.3 North America
  - 8.3.1 North America Bead Polystyrene Foam Sales by Country
  - 8.3.2 North America Bead Polystyrene Foam Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Bead Polystyrene Foam Sales by Country
  - 8.4.2 Europe Bead Polystyrene Foam Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Bead Polystyrene Foam Sales by Region
  - 8.5.2 Asia Pacific Bead Polystyrene Foam Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Bead Polystyrene Foam Sales by Country
  - 8.6.2 South America Bead Polystyrene Foam Market Size by Country
  - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Bead Polystyrene Foam Sales by Region

8.7.2 Middle East and Africa Bead Polystyrene Foam Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 BEAD POLYSTYRENE FOAM MARKET PRODUCTION BY REGION**

9.1 Global Production of Bead Polystyrene Foam by Region(2020-2025)

9.2 Global Bead Polystyrene Foam Revenue Market Share by Region (2020-2025)

9.3 Global Bead Polystyrene Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Bead Polystyrene Foam Production

9.4.1 North America Bead Polystyrene Foam Production Growth Rate (2020-2025)

9.4.2 North America Bead Polystyrene Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Bead Polystyrene Foam Production

9.5.1 Europe Bead Polystyrene Foam Production Growth Rate (2020-2025)

9.5.2 Europe Bead Polystyrene Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Bead Polystyrene Foam Production (2020-2025)

9.6.1 Japan Bead Polystyrene Foam Production Growth Rate (2020-2025)

9.6.2 Japan Bead Polystyrene Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Bead Polystyrene Foam Production (2020-2025)

9.7.1 China Bead Polystyrene Foam Production Growth Rate (2020-2025)

9.7.2 China Bead Polystyrene Foam Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Alleguard

10.1.1 Alleguard Basic Information

10.1.2 Alleguard Bead Polystyrene Foam Product Overview

- 10.1.3 Alleguard Bead Polystyrene Foam Product Market Performance
- 10.1.4 Alleguard Business Overview
- 10.1.5 Alleguard SWOT Analysis
- 10.1.6 Alleguard Recent Developments
- 10.2 Michigan Foam Products
  - 10.2.1 Michigan Foam Products Basic Information
  - 10.2.2 Michigan Foam Products Bead Polystyrene Foam Product Overview
  - 10.2.3 Michigan Foam Products Bead Polystyrene Foam Product Market Performance
  - 10.2.4 Michigan Foam Products Business Overview
  - 10.2.5 Michigan Foam Products SWOT Analysis
  - 10.2.6 Michigan Foam Products Recent Developments
- 10.3 Foam Products Corporation
  - 10.3.1 Foam Products Corporation Basic Information
  - 10.3.2 Foam Products Corporation Bead Polystyrene Foam Product Overview
  - 10.3.3 Foam Products Corporation Bead Polystyrene Foam Product Market Performance
  - 10.3.4 Foam Products Corporation Business Overview
  - 10.3.5 Foam Products Corporation SWOT Analysis
  - 10.3.6 Foam Products Corporation Recent Developments
- 10.4 Benchmark Foam Inc.
  - 10.4.1 Benchmark Foam Inc. Basic Information
  - 10.4.2 Benchmark Foam Inc. Bead Polystyrene Foam Product Overview
  - 10.4.3 Benchmark Foam Inc. Bead Polystyrene Foam Product Market Performance
  - 10.4.4 Benchmark Foam Inc. Business Overview
  - 10.4.5 Benchmark Foam Inc. Recent Developments
- 10.5 Foam Factory, Inc.
  - 10.5.1 Foam Factory, Inc. Basic Information
  - 10.5.2 Foam Factory, Inc. Bead Polystyrene Foam Product Overview
  - 10.5.3 Foam Factory, Inc. Bead Polystyrene Foam Product Market Performance
  - 10.5.4 Foam Factory, Inc. Business Overview
  - 10.5.5 Foam Factory, Inc. Recent Developments
- 10.6 Sterling Manufacturing and Distributing
  - 10.6.1 Sterling Manufacturing and Distributing Basic Information
  - 10.6.2 Sterling Manufacturing and Distributing Bead Polystyrene Foam Product Overview
  - 10.6.3 Sterling Manufacturing and Distributing Bead Polystyrene Foam Product Market Performance
  - 10.6.4 Sterling Manufacturing and Distributing Business Overview
  - 10.6.5 Sterling Manufacturing and Distributing Recent Developments

## 10.7 Sulzer Ltd

### 10.7.1 Sulzer Ltd Basic Information

### 10.7.2 Sulzer Ltd Bead Polystyrene Foam Product Overview

### 10.7.3 Sulzer Ltd Bead Polystyrene Foam Product Market Performance

### 10.7.4 Sulzer Ltd Business Overview

### 10.7.5 Sulzer Ltd Recent Developments

## 10.8 Kaneka Corporation

### 10.8.1 Kaneka Corporation Basic Information

### 10.8.2 Kaneka Corporation Bead Polystyrene Foam Product Overview

### 10.8.3 Kaneka Corporation Bead Polystyrene Foam Product Market Performance

### 10.8.4 Kaneka Corporation Business Overview

### 10.8.5 Kaneka Corporation Recent Developments

## 10.9 Engineered Foam Products Ltd

### 10.9.1 Engineered Foam Products Ltd Basic Information

### 10.9.2 Engineered Foam Products Ltd Bead Polystyrene Foam Product Overview

### 10.9.3 Engineered Foam Products Ltd Bead Polystyrene Foam Product Market

### Performance

### 10.9.4 Engineered Foam Products Ltd Business Overview

### 10.9.5 Engineered Foam Products Ltd Recent Developments

## 10.10 Synthos

### 10.10.1 Synthos Basic Information

### 10.10.2 Synthos Bead Polystyrene Foam Product Overview

### 10.10.3 Synthos Bead Polystyrene Foam Product Market Performance

### 10.10.4 Synthos Business Overview

### 10.10.5 Synthos Recent Developments

## 10.11 Vertapak

### 10.11.1 Vertapak Basic Information

### 10.11.2 Vertapak Bead Polystyrene Foam Product Overview

### 10.11.3 Vertapak Bead Polystyrene Foam Product Market Performance

### 10.11.4 Vertapak Business Overview

### 10.11.5 Vertapak Recent Developments

## 10.12 EvoBead Limited

### 10.12.1 EvoBead Limited Basic Information

### 10.12.2 EvoBead Limited Bead Polystyrene Foam Product Overview

### 10.12.3 EvoBead Limited Bead Polystyrene Foam Product Market Performance

### 10.12.4 EvoBead Limited Business Overview

### 10.12.5 EvoBead Limited Recent Developments

## 11 BEAD POLYSTYRENE FOAM MARKET FORECAST BY REGION

11.1 Global Bead Polystyrene Foam Market Size Forecast

11.2 Global Bead Polystyrene Foam Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Bead Polystyrene Foam Market Size Forecast by Country

11.2.3 Asia Pacific Bead Polystyrene Foam Market Size Forecast by Region

11.2.4 South America Bead Polystyrene Foam Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Bead Polystyrene Foam by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Bead Polystyrene Foam Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Bead Polystyrene Foam by Type (2026-2035)

12.1.2 Global Bead Polystyrene Foam Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Bead Polystyrene Foam by Type (2026-2035)

12.2 Global Bead Polystyrene Foam Market Forecast by Application (2026-2035)

12.2.1 Global Bead Polystyrene Foam Sales (K MT) Forecast by Application

12.2.2 Global Bead Polystyrene Foam Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Bead Polystyrene Foam Market Size by Type (M USD)

Table 4. Global Bead Polystyrene Foam Market Size by Application

Table 5. Bead Polystyrene Foam Market Size Comparison by Region (M USD)

Table 6. Global Bead Polystyrene Foam Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Bead Polystyrene Foam Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Bead Polystyrene Foam Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Bead Polystyrene Foam Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Bead Polystyrene Foam as of 2025)

Table 11. Global Market Bead Polystyrene Foam Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers' Manufacturing Sites, Areas Served

Table 13. Manufacturers' Product Type

Table 14. Global Bead Polystyrene Foam Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Bead Polystyrene Foam Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Bead Polystyrene Foam Sales by Type (K MT)

Table 27. Global Bead Polystyrene Foam Market Size by Type (M USD)

Table 28. Global Bead Polystyrene Foam Sales (K MT) by Type (2020-2025)

Table 29. Global Bead Polystyrene Foam Sales Market Share by Type (2020-2025)

Table 30. Global Bead Polystyrene Foam Market Size (M USD) by Type (2020-2025)

Table 31. Global Bead Polystyrene Foam Market Share by Type (2020-2025)

Table 32. Global Bead Polystyrene Foam Price (USD/KG) by Type (2020-2025)

Table 33. Global Bead Polystyrene Foam Sales (K MT) by Application

Table 34. Global Bead Polystyrene Foam Market Size by Application

Table 35. Global Bead Polystyrene Foam Sales by Application (2020-2025) & (K MT)

Table 36. Global Bead Polystyrene Foam Sales Market Share by Application (2020-2025)

Table 37. Global Bead Polystyrene Foam Market Size by Application (2020-2025) & (M USD)

Table 38. Global Bead Polystyrene Foam Market Share by Application (2020-2025)

Table 39. Global Bead Polystyrene Foam Sales Growth Rate by Application (2020-2025)

Table 40. Global Bead Polystyrene Foam Sales by Region (2020-2025) & (K MT)

Table 41. Global Bead Polystyrene Foam Sales Market Share by Region (2020-2025)

Table 42. Global Bead Polystyrene Foam Market Size by Region (2020-2025) & (M USD)

Table 43. Global Bead Polystyrene Foam Market Size by Region (2020-2025)

Table 44. North America Bead Polystyrene Foam Sales by Country (2020-2025) & (K MT)

Table 45. North America Bead Polystyrene Foam Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Bead Polystyrene Foam Sales by Country (2020-2025) & (K MT)

Table 47. Europe Bead Polystyrene Foam Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Bead Polystyrene Foam Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Bead Polystyrene Foam Market Size by Region (2020-2025) & (M USD)

Table 50. South America Bead Polystyrene Foam Sales by Country (2020-2025) & (K MT)

Table 51. South America Bead Polystyrene Foam Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Bead Polystyrene Foam Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Bead Polystyrene Foam Market Size by Region (2020-2025) & (M USD)

Table 54. Global Bead Polystyrene Foam Production (K MT) by Region(2020-2025)

Table 55. Global Bead Polystyrene Foam Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Bead Polystyrene Foam Revenue Market Share by Region (2020-2025)

Table 57. Global Bead Polystyrene Foam Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Bead Polystyrene Foam Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Bead Polystyrene Foam Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Bead Polystyrene Foam Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Bead Polystyrene Foam Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Alleguard Basic Information

Table 63. Alleguard Bead Polystyrene Foam Product Overview

Table 64. Alleguard Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Alleguard Business Overview

Table 66. Alleguard SWOT Analysis

Table 67. Alleguard Recent Developments

Table 68. Michigan Foam Products Basic Information

Table 69. Michigan Foam Products Bead Polystyrene Foam Product Overview

Table 70. Michigan Foam Products Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Michigan Foam Products Business Overview

Table 72. Michigan Foam Products SWOT Analysis

Table 73. Michigan Foam Products Recent Developments

Table 74. Foam Products Corporation Basic Information

Table 75. Foam Products Corporation Bead Polystyrene Foam Product Overview

Table 76. Foam Products Corporation Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Foam Products Corporation Business Overview

Table 78. Foam Products Corporation SWOT Analysis

Table 79. Foam Products Corporation Recent Developments

Table 80. Benchmark Foam Inc. Basic Information

Table 81. Benchmark Foam Inc. Bead Polystyrene Foam Product Overview

Table 82. Benchmark Foam Inc. Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Benchmark Foam Inc. Business Overview

Table 84. Benchmark Foam Inc. Recent Developments

|                                                                                                                                                    |
|----------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 85. Foam Factory, Inc. Basic Information                                                                                                     |
| Table 86. Foam Factory, Inc. Bead Polystyrene Foam Product Overview                                                                                |
| Table 87. Foam Factory, Inc. Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                      |
| Table 88. Foam Factory, Inc. Business Overview                                                                                                     |
| Table 89. Foam Factory, Inc. Recent Developments                                                                                                   |
| Table 90. Sterling Manufacturing and Distributing Basic Information                                                                                |
| Table 91. Sterling Manufacturing and Distributing Bead Polystyrene Foam Product Overview                                                           |
| Table 92. Sterling Manufacturing and Distributing Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 93. Sterling Manufacturing and Distributing Business Overview                                                                                |
| Table 94. Sterling Manufacturing and Distributing Recent Developments                                                                              |
| Table 95. Sulzer Ltd Basic Information                                                                                                             |
| Table 96. Sulzer Ltd Bead Polystyrene Foam Product Overview                                                                                        |
| Table 97. Sulzer Ltd Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                              |
| Table 98. Sulzer Ltd Business Overview                                                                                                             |
| Table 99. Sulzer Ltd Recent Developments                                                                                                           |
| Table 100. Kaneka Corporation Basic Information                                                                                                    |
| Table 101. Kaneka Corporation Bead Polystyrene Foam Product Overview                                                                               |
| Table 102. Kaneka Corporation Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                     |
| Table 103. Kaneka Corporation Business Overview                                                                                                    |
| Table 104. Kaneka Corporation Recent Developments                                                                                                  |
| Table 105. Engineered Foam Products Ltd Basic Information                                                                                          |
| Table 106. Engineered Foam Products Ltd Bead Polystyrene Foam Product Overview                                                                     |
| Table 107. Engineered Foam Products Ltd Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)           |
| Table 108. Engineered Foam Products Ltd Business Overview                                                                                          |
| Table 109. Engineered Foam Products Ltd Recent Developments                                                                                        |
| Table 110. Synthos Basic Information                                                                                                               |
| Table 111. Synthos Bead Polystyrene Foam Product Overview                                                                                          |
| Table 112. Synthos Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                                |
| Table 113. Synthos Business Overview                                                                                                               |
| Table 114. Synthos Recent Developments                                                                                                             |
| Table 115. Vertapak Basic Information                                                                                                              |
| Table 116. Vertapak Bead Polystyrene Foam Product Overview                                                                                         |

Table 117. Vertapak Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Vertapak Business Overview

Table 119. Vertapak Recent Developments

Table 120. EvoBead Limited Basic Information

Table 121. EvoBead Limited Bead Polystyrene Foam Product Overview

Table 122. EvoBead Limited Bead Polystyrene Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. EvoBead Limited Business Overview

Table 124. EvoBead Limited Recent Developments

Table 125. Global Bead Polystyrene Foam Sales Forecast by Region (2026-2035) & (K MT)

Table 126. Global Bead Polystyrene Foam Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Bead Polystyrene Foam Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America Bead Polystyrene Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Bead Polystyrene Foam Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe Bead Polystyrene Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Bead Polystyrene Foam Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific Bead Polystyrene Foam Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Bead Polystyrene Foam Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America Bead Polystyrene Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Bead Polystyrene Foam Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Bead Polystyrene Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Bead Polystyrene Foam Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global Bead Polystyrene Foam Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Bead Polystyrene Foam Price Forecast by Type (2026-2035) &

(USD/KG)

Table 140. Global Bead Polystyrene Foam Sales (K MT) Forecast by Application  
(2026-2035)

Table 141. Global Bead Polystyrene Foam Market Size Forecast by Application  
(2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Bead Polystyrene Foam
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Bead Polystyrene Foam Market Size (M USD), 2025-2035
- Figure 5. Global Bead Polystyrene Foam Market Size (M USD) (2020-2035)
- Figure 6. Global Bead Polystyrene Foam Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Bead Polystyrene Foam Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Bead Polystyrene Foam Product Life Cycle
- Figure 13. Bead Polystyrene Foam Sales Share by Manufacturers in 2025
- Figure 14. Global Bead Polystyrene Foam Revenue Share by Manufacturers in 2025
- Figure 15. Bead Polystyrene Foam Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Bead Polystyrene Foam Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Bead Polystyrene Foam Revenue in 2025
- Figure 18. Industry Chain Map of Bead Polystyrene Foam
- Figure 19. Global Bead Polystyrene Foam Market PEST Analysis
- Figure 20. Global Bead Polystyrene Foam Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Bead Polystyrene Foam Market Share by Type
- Figure 27. Sales Market Share of Bead Polystyrene Foam by Type (2020-2025)
- Figure 28. Sales Market Share of Bead Polystyrene Foam by Type in 2025
- Figure 29. Market Share of Bead Polystyrene Foam by Type (2020-2025)
- Figure 30. Market Share of Bead Polystyrene Foam by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Bead Polystyrene Foam Market Share by Application

Figure 33. Global Bead Polystyrene Foam Sales Market Share by Application (2020-2025)

Figure 34. Global Bead Polystyrene Foam Sales Market Share by Application in 2025

Figure 35. Global Bead Polystyrene Foam Market Share by Application (2020-2025)

Figure 36. Global Bead Polystyrene Foam Market Share by Application in 2025

Figure 37. Global Bead Polystyrene Foam Sales Growth Rate by Application (2020-2025)

Figure 38. Global Bead Polystyrene Foam Sales Market Share by Region (2020-2025)

Figure 39. Global Bead Polystyrene Foam Market Size by Region (2020-2025)

Figure 40. North America Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Bead Polystyrene Foam Sales Market Share by Country in 2024

Figure 43. North America Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Bead Polystyrene Foam Market Size by Country in 2024

Figure 45. U.S. Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Bead Polystyrene Foam Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Bead Polystyrene Foam Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Bead Polystyrene Foam Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Bead Polystyrene Foam Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Bead Polystyrene Foam Sales Market Share by Country in 2024

Figure 53. Europe Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Bead Polystyrene Foam Market Size by Country in 2024

Figure 55. Germany Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Bead Polystyrene Foam Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Bead Polystyrene Foam Sales Market Share by Region in 2024

Figure 67. Asia Pacific Bead Polystyrene Foam Market Size by Region in 2024

Figure 68. China Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Bead Polystyrene Foam Sales and Growth Rate (K MT)

Figure 79. South America Bead Polystyrene Foam Sales Market Share by Country in 2024

Figure 80. South America Bead Polystyrene Foam Market Size and Growth Rate (M USD)

Figure 81. South America Bead Polystyrene Foam Market Size by Country in 2024

Figure 82. Brazil Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Bead Polystyrene Foam Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Bead Polystyrene Foam Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Bead Polystyrene Foam Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Bead Polystyrene Foam Market Size by Region in 2024

Figure 92. Saudi Arabia Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Bead Polystyrene Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Bead Polystyrene Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Bead Polystyrene Foam Production Market Share by Region (2020-2025)

Figure 103. North America Bead Polystyrene Foam Production (K MT) Growth Rate

(2020-2025)

Figure 104. Europe Bead Polystyrene Foam Production (K MT) Growth Rate

(2020-2025)

Figure 105. Japan Bead Polystyrene Foam Production (K MT) Growth Rate

(2020-2025)

Figure 106. China Bead Polystyrene Foam Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Bead Polystyrene Foam Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Bead Polystyrene Foam Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Bead Polystyrene Foam Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Bead Polystyrene Foam Market Share Forecast by Type (2026-2035)

Figure 111. Global Bead Polystyrene Foam Sales Forecast by Application (2026-2035)

Figure 112. Global Bead Polystyrene Foam Market Share Forecast by Application (2026-2035)

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