

# Global Baseboard Management Controller (BMC) Chip and Firmware Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Baseboard Management Controller (BMC) Chip and Firmware competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The BMC chip is a dedicated microcontroller embedded on a server motherboard, responsible for remote monitoring and management of hardware, including power, temperature, voltage, fans, and system event logs. The BMC firmware runs on the chip, providing standardized interfaces such as IPMI or Redfish for remote control, fault alerts, and system maintenance. In 2024, the global production of BMC chips reached 1.05 million units, with an average selling price of 200 USD per unit; the production of BMC firmware reached 1.88 million units, with an average selling price of 42 USD per unit.

The global Baseboard Management Controller (BMC) Chip and Firmware market size was estimated at USD 289.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Baseboard Management Controller (BMC) Chip and Firmware market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Baseboard Management Controller (BMC) Chip and Firmware market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Baseboard Management Controller (BMC) Chip and Firmware market.

### **Global Baseboard Management Controller (BMC) Chip and Firmware Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

ASPEED Technology  
Nuvoton  
General Micro Systems  
Insyde Software  
Dell  
Intel  
Huawei  
Liangru-Semi

Shanghai Shuxin Microelectronics  
Shenzhen Deposit Technology Co., Ltd.  
Chipsea Technologies  
Loongson Technology  
Phytium  
Fuxi Semiconductor  
Nanjing Byosoft  
China Greatwall Technology Group Co., Ltd.  
Jiangsu Eazytec Co., Ltd.  
Kunlun Technology (Beijing) Co., Ltd.

### **Market Segmentation (by Type)**

BMC Chip  
BMC Firmware

### **Market Segmentation (by Application)**

Industrial  
Commercial

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Baseboard Management Controller (BMC) Chip and Firmware Market

Overview of the regional outlook of the Baseboard Management Controller (BMC) Chip and Firmware Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Baseboard Management Controller (BMC) Chip and Firmware Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Baseboard Management Controller (BMC) Chip and Firmware, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Baseboard Management Controller (BMC) Chip and Firmware

1.2 Key Market Segments

1.2.1 Baseboard Management Controller (BMC) Chip and Firmware Segment by Type

1.2.2 Baseboard Management Controller (BMC) Chip and Firmware Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 BASEBOARD MANAGEMENT CONTROLLER (BMC) CHIP AND FIRMWARE MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Baseboard Management Controller (BMC) Chip and Firmware Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Baseboard Management Controller (BMC) Chip and Firmware Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 BASEBOARD MANAGEMENT CONTROLLER (BMC) CHIP AND FIRMWARE MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Baseboard Management Controller (BMC) Chip and Firmware Product Life Cycle

3.3 Global Baseboard Management Controller (BMC) Chip and Firmware Sales by Manufacturers (2020-2025)

3.4 Global Baseboard Management Controller (BMC) Chip and Firmware Revenue Market Share by Manufacturers (2020-2025)

3.5 Baseboard Management Controller (BMC) Chip and Firmware Market Share by

Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Baseboard Management Controller (BMC) Chip and Firmware Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Baseboard Management Controller (BMC) Chip and Firmware Market Competitive Situation and Trends

3.8.1 Baseboard Management Controller (BMC) Chip and Firmware Market Concentration Rate

3.8.2 Global 5 and 10 Largest Baseboard Management Controller (BMC) Chip and Firmware Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 BASEBOARD MANAGEMENT CONTROLLER (BMC) CHIP AND FIRMWARE INDUSTRY CHAIN ANALYSIS**

4.1 Baseboard Management Controller (BMC) Chip and Firmware Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF BASEBOARD MANAGEMENT CONTROLLER (BMC) CHIP AND FIRMWARE MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Baseboard Management Controller (BMC) Chip and Firmware Market Porter's Five Forces Analysis

- 5.6.1 Global Trade Frictions
- 5.6.2 U.S. Tariff Policy ? April 2025
- 5.6.3 Global Trade Frictions and Their Impacts to Baseboard Management Controller (BMC) Chip and Firmware Market
- 5.7 ESG Ratings of Leading Companies

## **6 BASEBOARD MANAGEMENT CONTROLLER (BMC) CHIP AND FIRMWARE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Type (2020-2025)
- 6.3 Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Type (2020-2025)
- 6.4 Global Baseboard Management Controller (BMC) Chip and Firmware Price by Type (2020-2025)

## **7 BASEBOARD MANAGEMENT CONTROLLER (BMC) CHIP AND FIRMWARE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Baseboard Management Controller (BMC) Chip and Firmware Market Sales by Application (2020-2025)
- 7.3 Global Baseboard Management Controller (BMC) Chip and Firmware Market Size (M USD) by Application (2020-2025)
- 7.4 Global Baseboard Management Controller (BMC) Chip and Firmware Sales Growth Rate by Application (2020-2025)

## **8 BASEBOARD MANAGEMENT CONTROLLER (BMC) CHIP AND FIRMWARE MARKET SALES BY REGION**

- 8.1 Global Baseboard Management Controller (BMC) Chip and Firmware Sales by Region
  - 8.1.1 Global Baseboard Management Controller (BMC) Chip and Firmware Sales by Region
  - 8.1.2 Global Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Region
- 8.2 Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region

8.2.1 Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region

8.2.2 Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region

8.3 North America

8.3.1 North America Baseboard Management Controller (BMC) Chip and Firmware Sales by Country

8.3.2 North America Baseboard Management Controller (BMC) Chip and Firmware Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Baseboard Management Controller (BMC) Chip and Firmware Sales by Country

8.4.2 Europe Baseboard Management Controller (BMC) Chip and Firmware Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Baseboard Management Controller (BMC) Chip and Firmware Sales by Region

8.5.2 Asia Pacific Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Baseboard Management Controller (BMC) Chip and Firmware Sales by Country

8.6.2 South America Baseboard Management Controller (BMC) Chip and Firmware Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Baseboard Management Controller (BMC) Chip and Firmware Sales by Region

8.7.2 Middle East and Africa Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 BASEBOARD MANAGEMENT CONTROLLER (BMC) CHIP AND FIRMWARE MARKET PRODUCTION BY REGION**

9.1 Global Production of Baseboard Management Controller (BMC) Chip and Firmware by Region(2020-2025)

9.2 Global Baseboard Management Controller (BMC) Chip and Firmware Revenue Market Share by Region (2020-2025)

9.3 Global Baseboard Management Controller (BMC) Chip and Firmware Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Baseboard Management Controller (BMC) Chip and Firmware Production

9.4.1 North America Baseboard Management Controller (BMC) Chip and Firmware Production Growth Rate (2020-2025)

9.4.2 North America Baseboard Management Controller (BMC) Chip and Firmware Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Baseboard Management Controller (BMC) Chip and Firmware Production

9.5.1 Europe Baseboard Management Controller (BMC) Chip and Firmware Production Growth Rate (2020-2025)

9.5.2 Europe Baseboard Management Controller (BMC) Chip and Firmware Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Baseboard Management Controller (BMC) Chip and Firmware Production (2020-2025)

9.6.1 Japan Baseboard Management Controller (BMC) Chip and Firmware Production Growth Rate (2020-2025)

9.6.2 Japan Baseboard Management Controller (BMC) Chip and Firmware Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Baseboard Management Controller (BMC) Chip and Firmware Production

(2020-2025)

9.7.1 China Baseboard Management Controller (BMC) Chip and Firmware Production Growth Rate (2020-2025)

9.7.2 China Baseboard Management Controller (BMC) Chip and Firmware Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 ASPEED Technology

10.1.1 ASPEED Technology Basic Information

10.1.2 ASPEED Technology Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.1.3 ASPEED Technology Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.1.4 ASPEED Technology Business Overview

10.1.5 ASPEED Technology SWOT Analysis

10.1.6 ASPEED Technology Recent Developments

### 10.2 Nuvoton

10.2.1 Nuvoton Basic Information

10.2.2 Nuvoton Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.2.3 Nuvoton Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.2.4 Nuvoton Business Overview

10.2.5 Nuvoton SWOT Analysis

10.2.6 Nuvoton Recent Developments

### 10.3 General Micro Systems

10.3.1 General Micro Systems Basic Information

10.3.2 General Micro Systems Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.3.3 General Micro Systems Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.3.4 General Micro Systems Business Overview

10.3.5 General Micro Systems SWOT Analysis

10.3.6 General Micro Systems Recent Developments

### 10.4 Insyde Software

10.4.1 Insyde Software Basic Information

10.4.2 Insyde Software Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.4.3 Insyde Software Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.4.4 Insyde Software Business Overview

10.4.5 Insyde Software Recent Developments

10.5 Dell

10.5.1 Dell Basic Information

10.5.2 Dell Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.5.3 Dell Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.5.4 Dell Business Overview

10.5.5 Dell Recent Developments

10.6 Intel

10.6.1 Intel Basic Information

10.6.2 Intel Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.6.3 Intel Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.6.4 Intel Business Overview

10.6.5 Intel Recent Developments

10.7 Huawei

10.7.1 Huawei Basic Information

10.7.2 Huawei Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.7.3 Huawei Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.7.4 Huawei Business Overview

10.7.5 Huawei Recent Developments

10.8 Liangru-Semi

10.8.1 Liangru-Semi Basic Information

10.8.2 Liangru-Semi Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.8.3 Liangru-Semi Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.8.4 Liangru-Semi Business Overview

10.8.5 Liangru-Semi Recent Developments

10.9 Shanghai Shuxin Microelectronics

10.9.1 Shanghai Shuxin Microelectronics Basic Information

10.9.2 Shanghai Shuxin Microelectronics Baseboard Management Controller (BMC)

## Chip and Firmware Product Overview

10.9.3 Shanghai Shuxin Microelectronics Baseboard Management Controller (BMC)

## Chip and Firmware Product Market Performance

10.9.4 Shanghai Shuxin Microelectronics Business Overview

10.9.5 Shanghai Shuxin Microelectronics Recent Developments

## 10.10 Shenzhen Deposit Technology Co., Ltd.

10.10.1 Shenzhen Deposit Technology Co., Ltd. Basic Information

## 10.10.2 Shenzhen Deposit Technology Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.10.3 Shenzhen Deposit Technology Co., Ltd. Baseboard Management Controller

## (BMC) Chip and Firmware Product Market Performance

10.10.4 Shenzhen Deposit Technology Co., Ltd. Business Overview

10.10.5 Shenzhen Deposit Technology Co., Ltd. Recent Developments

## 10.11 Chipsea Technologies

10.11.1 Chipsea Technologies Basic Information

## 10.11.2 Chipsea Technologies Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.11.3 Chipsea Technologies Baseboard Management Controller (BMC) Chip and

## Firmware Product Market Performance

10.11.4 Chipsea Technologies Business Overview

10.11.5 Chipsea Technologies Recent Developments

## 10.12 Loongson Technology

10.12.1 Loongson Technology Basic Information

## 10.12.2 Loongson Technology Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.12.3 Loongson Technology Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.12.4 Loongson Technology Business Overview

10.12.5 Loongson Technology Recent Developments

## 10.13 Phytium

10.13.1 Phytium Basic Information

## 10.13.2 Phytium Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.13.3 Phytium Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.13.4 Phytium Business Overview

10.13.5 Phytium Recent Developments

## 10.14 Fuxi Semiconductor

10.14.1 Fuxi Semiconductor Basic Information

10.14.2 Fuxi Semiconductor Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.14.3 Fuxi Semiconductor Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.14.4 Fuxi Semiconductor Business Overview

10.14.5 Fuxi Semiconductor Recent Developments

10.15 Nanjing Byosoft

10.15.1 Nanjing Byosoft Basic Information

10.15.2 Nanjing Byosoft Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.15.3 Nanjing Byosoft Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.15.4 Nanjing Byosoft Business Overview

10.15.5 Nanjing Byosoft Recent Developments

10.16 China Greatwall Technology Group Co., Ltd.

10.16.1 China Greatwall Technology Group Co., Ltd. Basic Information

10.16.2 China Greatwall Technology Group Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.16.3 China Greatwall Technology Group Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.16.4 China Greatwall Technology Group Co., Ltd. Business Overview

10.16.5 China Greatwall Technology Group Co., Ltd. Recent Developments

10.17 Jiangsu Eazytec Co., Ltd.

10.17.1 Jiangsu Eazytec Co., Ltd. Basic Information

10.17.2 Jiangsu Eazytec Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.17.3 Jiangsu Eazytec Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.17.4 Jiangsu Eazytec Co., Ltd. Business Overview

10.17.5 Jiangsu Eazytec Co., Ltd. Recent Developments

10.18 Kunlun Technology (Beijing) Co., Ltd.

10.18.1 Kunlun Technology (Beijing) Co., Ltd. Basic Information

10.18.2 Kunlun Technology (Beijing) Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Product Overview

10.18.3 Kunlun Technology (Beijing) Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Product Market Performance

10.18.4 Kunlun Technology (Beijing) Co., Ltd. Business Overview

10.18.5 Kunlun Technology (Beijing) Co., Ltd. Recent Developments

## **11 BASEBOARD MANAGEMENT CONTROLLER (BMC) CHIP AND FIRMWARE MARKET FORECAST BY REGION**

11.1 Global Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast

11.2 Global Baseboard Management Controller (BMC) Chip and Firmware Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Country

11.2.3 Asia Pacific Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Region

11.2.4 South America Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Baseboard Management Controller (BMC) Chip and Firmware by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Baseboard Management Controller (BMC) Chip and Firmware Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Baseboard Management Controller (BMC) Chip and Firmware by Type (2026-2035)

12.1.2 Global Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Baseboard Management Controller (BMC) Chip and Firmware by Type (2026-2035)

12.2 Global Baseboard Management Controller (BMC) Chip and Firmware Market Forecast by Application (2026-2035)

12.2.1 Global Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units) Forecast by Application

12.2.2 Global Baseboard Management Controller (BMC) Chip and Firmware Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Type (M USD)

Table 4. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Application

Table 5. Baseboard Management Controller (BMC) Chip and Firmware Market Size Comparison by Region (M USD)

Table 6. Global Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Baseboard Management Controller (BMC) Chip and Firmware Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Baseboard Management Controller (BMC) Chip and Firmware Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Baseboard Management Controller (BMC) Chip and Firmware as of 2025)

Table 11. Global Market Baseboard Management Controller (BMC) Chip and Firmware Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Baseboard Management Controller (BMC) Chip and Firmware Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Baseboard Management Controller (BMC) Chip and Firmware Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Baseboard Management Controller (BMC) Chip and Firmware Sales by Type (K Units)

Table 27. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Type (M USD)

Table 28. Global Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units) by Type (2020-2025)

Table 29. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Type (2020-2025)

Table 30. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size (M USD) by Type (2020-2025)

Table 31. Global Baseboard Management Controller (BMC) Chip and Firmware Market Share by Type (2020-2025)

Table 32. Global Baseboard Management Controller (BMC) Chip and Firmware Price (USD/Unit) by Type (2020-2025)

Table 33. Global Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units) by Application

Table 34. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Application

Table 35. Global Baseboard Management Controller (BMC) Chip and Firmware Sales by Application (2020-2025) & (K Units)

Table 36. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Application (2020-2025)

Table 37. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Application (2020-2025) & (M USD)

Table 38. Global Baseboard Management Controller (BMC) Chip and Firmware Market Share by Application (2020-2025)

Table 39. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Growth Rate by Application (2020-2025)

Table 40. Global Baseboard Management Controller (BMC) Chip and Firmware Sales by Region (2020-2025) & (K Units)

Table 41. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Region (2020-2025)

Table 42. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region (2020-2025) & (M USD)

Table 43. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region (2020-2025)

Table 44. North America Baseboard Management Controller (BMC) Chip and Firmware

Sales by Country (2020-2025) & (K Units)

Table 45. North America Baseboard Management Controller (BMC) Chip and Firmware Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Baseboard Management Controller (BMC) Chip and Firmware Sales by Country (2020-2025) & (K Units)

Table 47. Europe Baseboard Management Controller (BMC) Chip and Firmware Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Baseboard Management Controller (BMC) Chip and Firmware Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region (2020-2025) & (M USD)

Table 50. South America Baseboard Management Controller (BMC) Chip and Firmware Sales by Country (2020-2025) & (K Units)

Table 51. South America Baseboard Management Controller (BMC) Chip and Firmware Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Baseboard Management Controller (BMC) Chip and Firmware Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region (2020-2025) & (M USD)

Table 54. Global Baseboard Management Controller (BMC) Chip and Firmware Production (K Units) by Region(2020-2025)

Table 55. Global Baseboard Management Controller (BMC) Chip and Firmware Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Baseboard Management Controller (BMC) Chip and Firmware Revenue Market Share by Region (2020-2025)

Table 57. Global Baseboard Management Controller (BMC) Chip and Firmware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Baseboard Management Controller (BMC) Chip and Firmware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Baseboard Management Controller (BMC) Chip and Firmware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Baseboard Management Controller (BMC) Chip and Firmware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Baseboard Management Controller (BMC) Chip and Firmware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin

(2020-2025)

Table 62. ASPEED Technology Basic Information

Table 63. ASPEED Technology Baseboard Management Controller (BMC) Chip and Firmware Product Overview

Table 64. ASPEED Technology Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. ASPEED Technology Business Overview

Table 66. ASPEED Technology SWOT Analysis

Table 67. ASPEED Technology Recent Developments

Table 68. Nuvoton Basic Information

Table 69. Nuvoton Baseboard Management Controller (BMC) Chip and Firmware Product Overview

Table 70. Nuvoton Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Nuvoton Business Overview

Table 72. Nuvoton SWOT Analysis

Table 73. Nuvoton Recent Developments

Table 74. General Micro Systems Basic Information

Table 75. General Micro Systems Baseboard Management Controller (BMC) Chip and Firmware Product Overview

Table 76. General Micro Systems Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. General Micro Systems Business Overview

Table 78. General Micro Systems SWOT Analysis

Table 79. General Micro Systems Recent Developments

Table 80. Insyde Software Basic Information

Table 81. Insyde Software Baseboard Management Controller (BMC) Chip and Firmware Product Overview

Table 82. Insyde Software Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Insyde Software Business Overview

Table 84. Insyde Software Recent Developments

Table 85. Dell Basic Information

Table 86. Dell Baseboard Management Controller (BMC) Chip and Firmware Product Overview

Table 87. Dell Baseboard Management Controller (BMC) Chip and Firmware Sales (K

Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Dell Business Overview

Table 89. Dell Recent Developments

Table 90. Intel Basic Information

Table 91. Intel Baseboard Management Controller (BMC) Chip and Firmware Product Overview

Table 92. Intel Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Intel Business Overview

Table 94. Intel Recent Developments

Table 95. Huawei Basic Information

Table 96. Huawei Baseboard Management Controller (BMC) Chip and Firmware Product Overview

Table 97. Huawei Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Huawei Business Overview

Table 99. Huawei Recent Developments

Table 100. Liangru-Semi Basic Information

Table 101. Liangru-Semi Baseboard Management Controller (BMC) Chip and Firmware Product Overview

Table 102. Liangru-Semi Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Liangru-Semi Business Overview

Table 104. Liangru-Semi Recent Developments

Table 105. Shanghai Shuxin Microelectronics Basic Information

Table 106. Shanghai Shuxin Microelectronics Baseboard Management Controller (BMC) Chip and Firmware Product Overview

Table 107. Shanghai Shuxin Microelectronics Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Shanghai Shuxin Microelectronics Business Overview

Table 109. Shanghai Shuxin Microelectronics Recent Developments

Table 110. Shenzhen Deposit Technology Co., Ltd. Basic Information

Table 111. Shenzhen Deposit Technology Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Product Overview

Table 112. Shenzhen Deposit Technology Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Shenzhen Deposit Technology Co., Ltd. Business Overview

- Table 114. Shenzhen Deposit Technology Co., Ltd. Recent Developments
- Table 115. Chipsea Technologies Basic Information
- Table 116. Chipsea Technologies Baseboard Management Controller (BMC) Chip and Firmware Product Overview
- Table 117. Chipsea Technologies Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Chipsea Technologies Business Overview
- Table 119. Chipsea Technologies Recent Developments
- Table 120. Loongson Technology Basic Information
- Table 121. Loongson Technology Baseboard Management Controller (BMC) Chip and Firmware Product Overview
- Table 122. Loongson Technology Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Loongson Technology Business Overview
- Table 124. Loongson Technology Recent Developments
- Table 125. Phytium Basic Information
- Table 126. Phytium Baseboard Management Controller (BMC) Chip and Firmware Product Overview
- Table 127. Phytium Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Phytium Business Overview
- Table 129. Phytium Recent Developments
- Table 130. Fuxi Semiconductor Basic Information
- Table 131. Fuxi Semiconductor Baseboard Management Controller (BMC) Chip and Firmware Product Overview
- Table 132. Fuxi Semiconductor Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Fuxi Semiconductor Business Overview
- Table 134. Fuxi Semiconductor Recent Developments
- Table 135. Nanjing Byosoft Basic Information
- Table 136. Nanjing Byosoft Baseboard Management Controller (BMC) Chip and Firmware Product Overview
- Table 137. Nanjing Byosoft Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Nanjing Byosoft Business Overview

- Table 139. Nanjing Byosoft Recent Developments
- Table 140. China Greatwall Technology Group Co., Ltd. Basic Information
- Table 141. China Greatwall Technology Group Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Product Overview
- Table 142. China Greatwall Technology Group Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. China Greatwall Technology Group Co., Ltd. Business Overview
- Table 144. China Greatwall Technology Group Co., Ltd. Recent Developments
- Table 145. Jiangsu Eazytec Co., Ltd. Basic Information
- Table 146. Jiangsu Eazytec Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Product Overview
- Table 147. Jiangsu Eazytec Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Jiangsu Eazytec Co., Ltd. Business Overview
- Table 149. Jiangsu Eazytec Co., Ltd. Recent Developments
- Table 150. Kunlun Technology (Beijing) Co., Ltd. Basic Information
- Table 151. Kunlun Technology (Beijing) Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Product Overview
- Table 152. Kunlun Technology (Beijing) Co., Ltd. Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Kunlun Technology (Beijing) Co., Ltd. Business Overview
- Table 154. Kunlun Technology (Beijing) Co., Ltd. Recent Developments
- Table 155. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Forecast by Region (2026-2035) & (K Units)
- Table 156. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Region (2026-2035) & (M USD)
- Table 157. North America Baseboard Management Controller (BMC) Chip and Firmware Sales Forecast by Country (2026-2035) & (K Units)
- Table 158. North America Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Country (2026-2035) & (M USD)
- Table 159. Europe Baseboard Management Controller (BMC) Chip and Firmware Sales Forecast by Country (2026-2035) & (K Units)
- Table 160. Europe Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Country (2026-2035) & (M USD)
- Table 161. Asia Pacific Baseboard Management Controller (BMC) Chip and Firmware Sales Forecast by Region (2026-2035) & (K Units)

Table 162. Asia Pacific Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America Baseboard Management Controller (BMC) Chip and Firmware Sales Forecast by Country (2026-2035) & (K Units)

Table 164. South America Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa Baseboard Management Controller (BMC) Chip and Firmware Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Forecast by Type (2026-2035) & (K Units)

Table 168. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Baseboard Management Controller (BMC) Chip and Firmware Price Forecast by Type (2026-2035) & (USD/Unit)

Table 170. Global Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units) Forecast by Application (2026-2035)

Table 171. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

Figure 1. Product Picture of Baseboard Management Controller (BMC) Chip and Firmware

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size (M USD), 2025-2035

Figure 5. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size (M USD) (2020-2035)

Figure 6. Global Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Baseboard Management Controller (BMC) Chip and Firmware Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Baseboard Management Controller (BMC) Chip and Firmware Product Life Cycle

Figure 13. Baseboard Management Controller (BMC) Chip and Firmware Sales Share by Manufacturers in 2025

Figure 14. Global Baseboard Management Controller (BMC) Chip and Firmware Revenue Share by Manufacturers in 2025

Figure 15. Baseboard Management Controller (BMC) Chip and Firmware Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Baseboard Management Controller (BMC) Chip and Firmware Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Baseboard Management Controller (BMC) Chip and Firmware Revenue in 2025

Figure 18. Industry Chain Map of Baseboard Management Controller (BMC) Chip and Firmware

Figure 19. Global Baseboard Management Controller (BMC) Chip and Firmware Market PEST Analysis

Figure 20. Global Baseboard Management Controller (BMC) Chip and Firmware Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Baseboard Management Controller (BMC) Chip and Firmware Market Share by Type

Figure 27. Sales Market Share of Baseboard Management Controller (BMC) Chip and Firmware by Type (2020-2025)

Figure 28. Sales Market Share of Baseboard Management Controller (BMC) Chip and Firmware by Type in 2025

Figure 29. Market Share of Baseboard Management Controller (BMC) Chip and Firmware by Type (2020-2025)

Figure 30. Market Share of Baseboard Management Controller (BMC) Chip and Firmware by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Baseboard Management Controller (BMC) Chip and Firmware Market Share by Application

Figure 33. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Application (2020-2025)

Figure 34. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Application in 2025

Figure 35. Global Baseboard Management Controller (BMC) Chip and Firmware Market Share by Application (2020-2025)

Figure 36. Global Baseboard Management Controller (BMC) Chip and Firmware Market Share by Application in 2025

Figure 37. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Growth Rate by Application (2020-2025)

Figure 38. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Region (2020-2025)

Figure 39. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region (2020-2025)

Figure 40. North America Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Country in 2024

Figure 43. North America Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Baseboard Management Controller (BMC) Chip and Firmware Market Size by Country in 2024

Figure 45. U.S. Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Baseboard Management Controller (BMC) Chip and Firmware Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Baseboard Management Controller (BMC) Chip and Firmware Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Baseboard Management Controller (BMC) Chip and Firmware Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Baseboard Management Controller (BMC) Chip and Firmware Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Country in 2024

Figure 53. Europe Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Baseboard Management Controller (BMC) Chip and Firmware Market Size by Country in 2024

Figure 55. Germany Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Baseboard Management Controller (BMC) Chip and Firmware Sales

and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Region in 2024

Figure 67. Asia Pacific Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region in 2024

Figure 68. China Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (K Units)

Figure 79. South America Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Country in 2024

Figure 80. South America Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (M USD)

Figure 81. South America Baseboard Management Controller (BMC) Chip and Firmware Market Size by Country in 2024

Figure 82. Brazil Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Baseboard Management Controller (BMC) Chip and Firmware Market Size by Region in 2024

Figure 92. Saudi Arabia Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Baseboard Management Controller (BMC) Chip and Firmware Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Baseboard Management Controller (BMC) Chip and Firmware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Baseboard Management Controller (BMC) Chip and Firmware

Production Market Share by Region (2020-2025)

Figure 103. North America Baseboard Management Controller (BMC) Chip and Firmware Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Baseboard Management Controller (BMC) Chip and Firmware Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Baseboard Management Controller (BMC) Chip and Firmware Production (K Units) Growth Rate (2020-2025)

Figure 106. China Baseboard Management Controller (BMC) Chip and Firmware Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Baseboard Management Controller (BMC) Chip and Firmware Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Baseboard Management Controller (BMC) Chip and Firmware Market Share Forecast by Type (2026-2035)

Figure 111. Global Baseboard Management Controller (BMC) Chip and Firmware Sales Forecast by Application (2026-2035)

Figure 112. Global Baseboard Management Controller (BMC) Chip and Firmware Market Share Forecast by Application (2026-2035)

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