

# Global Basalt Fiber Twisted Yarn Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Basalt Fiber Twisted Yarn competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Basalt fiber twisted yarn is a type of continuous basalt fiber product that is manufactured by twisting multiple filaments of basalt fiber together to form a cohesive strand or yarn. Basalt fibers are derived from natural volcanic rock, which is melted at high temperatures (approximately 1,400°C to 1,600°C) and then extruded into fine continuous filaments. These filaments are then gathered and twisted together using specialized textile machinery to produce twisted yarns. The twisting process enhances the yarn's cohesion, durability, and flexibility, allowing for more efficient handling and processing during textile manufacturing. The primary role of twisting is to bind the individual basalt filaments more securely, improving their mechanical integrity and resilience during weaving, knitting, braiding, or other fabric-forming processes. Twisted yarns exhibit higher abrasion resistance and are easier to process into complex fabric structures compared to untwisted yarns. These properties make basalt fiber twisted yarns particularly suitable for applications in technical textiles, fire-resistant fabrics, insulation materials, and composite reinforcement. Basalt fiber twisted yarns inherit all the beneficial characteristics of basalt fiber, including high tensile strength, excellent resistance to high temperatures, corrosion, UV radiation, and various chemicals. Typically, twisted basalt yarns offer tensile strength values in the range of 2.8 to 4.5 GPa and a modulus of elasticity from 85 to 95 GPa. The yarns also exhibit low elongation and high dimensional stability under load, which is crucial in structural applications. One of the defining advantages of twisted yarns over their untwisted counterparts is their improved mechanical cohesion. Twisting enhances the fiber-to-fiber friction, ensuring that the individual filaments work together more effectively when

subjected to stress. This results in more uniform load distribution and better resistance to fraying, which is particularly beneficial in textile processing and subsequent end-use applications. Additionally, the twisted structure enhances the yarn's tactile properties, making it more pliable and manageable in various textile and composite forming techniques. This pliability is essential when manufacturing woven and knitted fabrics, ropes, braids, or cords. The improved handling characteristics also reduce the likelihood of filament breakage and material waste during production. Basalt fiber twisted yarns are widely used across multiple industrial sectors, thanks to their unique blend of strength, flexibility, and environmental resistance. In the construction industry, twisted basalt yarns are often employed in the manufacturing of woven fabrics used for reinforcing concrete structures. These fabrics can be embedded into concrete to improve tensile strength, prevent cracking, and enhance overall structural integrity. Another important application is in the production of fireproof textiles. Due to basalt's non-combustible nature (melting point around 1,450°C), twisted basalt yarns are ideal for producing protective clothing and insulation materials for fire safety and thermal protection. These include firefighter suits, heat shields, furnace linings, and welding blankets. The twisted configuration contributes to the durability and performance of these textiles in high-stress environments. In the realm of composites, basalt fiber twisted yarns are used to manufacture prepregs, mats, and woven reinforcements. These reinforcements are combined with resin matrices (e.g., epoxy, polyester, vinyl ester) to create high-performance composite materials. Twisted yarns are particularly advantageous in applications where the reinforcement needs to conform to complex shapes or where increased resistance to mechanical stress during processing is required. Twisted basalt yarns are also being used to manufacture ropes, cables, and braids for marine, offshore, and aerospace applications. Their resistance to saltwater, thermal cycling, and harsh environmental conditions makes them superior alternatives to traditional synthetic fibers like nylon or polyester, particularly in environments where long service life and high reliability are essential.

The global Basalt Fiber Twisted Yarn market size was estimated at USD 52.6 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Basalt Fiber Twisted Yarn market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Basalt Fiber Twisted Yarn market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Basalt Fiber Twisted Yarn market.

### **Global Basalt Fiber Twisted Yarn Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Kamenny Vek  
Technobasalt-Invest  
Sudaglass  
BASALTEX NV  
Dengdian CBF  
Tuoxin Basalt  
Tianlong  
Shijin

Shanxi Yaxin Group  
Sichuan Qianyi Composite Materials  
Jiangsu GMV  
GuiZhou ShiXin Basalt Technology  
Sichuan Torch Original Basalt Fiber  
Sichuan Fiberglass  
Sichuan Aerospace

### **Market Segmentation (by Type)**

Monofilament Diameter Below 10 um  
Monofilament Diameter Above 10 um

### **Market Segmentation (by Application)**

Construction  
Automotive  
Aerospace Industry  
Transportation Industry  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Basalt Fiber Twisted Yarn Market

Overview of the regional outlook of the Basalt Fiber Twisted Yarn Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Basalt Fiber Twisted Yarn Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Basalt Fiber Twisted Yarn, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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