

# Global Back-illuminated GS CMOS Sensor Market Research Report 2026(Status and Outlook)

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## Abstracts

With the development of machine vision, more and more industrial production lines are introducing global shutter image sensors to improve production efficiency and quality, mainly including production line detection, defective product screening, barcode recognition, automated assembly line operation, and other fields; With the commercial implementation of AI and 5G technology, machine vision has also ushered in an emerging downstream commercial application market, mainly including unmanned aerial vehicles, sweeping robots, AR/VR and other fields, which undoubtedly puts higher requirements on the technical level of image sensors.

The global Back-illuminated GS CMOS Sensor market size was estimated at USD 316.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Back-illuminated GS CMOS Sensor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Back-illuminated GS CMOS Sensor market. It offers detailed profiles of major players,

including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Back-illuminated GS CMOS Sensor market.

### **Global Back-illuminated GS CMOS Sensor Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

#### **Key Company**

Sony  
STMicroelectronics  
SmartSens Technology  
ON Semiconductor  
ams OSRAM  
OMNIVISION  
Teledyne Technologies  
Pixart  
Canon  
Gpixel

#### **Market Segmentation (by Type)**

?2MP

2-5MP

?5MP

### **Market Segmentation (by Application)**

Industrial Cameras

Smart Transportation

UAV

Smart Home

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Back-illuminated GS CMOS Sensor Market

Overview of the regional outlook of the Back-illuminated GS CMOS Sensor Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Back-illuminated GS CMOS Sensor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Back-illuminated GS CMOS Sensor, their output value, profit level, regional supply, production capacity layout, etc. from the

supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Back-illuminated GS CMOS Sensor
- 1.2 Key Market Segments
  - 1.2.1 Back-illuminated GS CMOS Sensor Segment by Type
  - 1.2.2 Back-illuminated GS CMOS Sensor Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 BACK-ILLUMINATED GS CMOS SENSOR MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Back-illuminated GS CMOS Sensor Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Back-illuminated GS CMOS Sensor Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 BACK-ILLUMINATED GS CMOS SENSOR MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Back-illuminated GS CMOS Sensor Product Life Cycle
- 3.3 Global Back-illuminated GS CMOS Sensor Sales by Manufacturers (2020-2025)
- 3.4 Global Back-illuminated GS CMOS Sensor Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Back-illuminated GS CMOS Sensor Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Back-illuminated GS CMOS Sensor Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Back-illuminated GS CMOS Sensor Market Competitive Situation and Trends
  - 3.8.1 Back-illuminated GS CMOS Sensor Market Concentration Rate

3.8.2 Global 5 and 10 Largest Back-illuminated GS CMOS Sensor Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 BACK-ILLUMINATED GS CMOS SENSOR INDUSTRY CHAIN ANALYSIS**

4.1 Back-illuminated GS CMOS Sensor Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF BACK-ILLUMINATED GS CMOS SENSOR MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Back-illuminated GS CMOS Sensor Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Back-illuminated GS CMOS Sensor Market

5.7 ESG Ratings of Leading Companies

## **6 BACK-ILLUMINATED GS CMOS SENSOR MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Back-illuminated GS CMOS Sensor Sales Market Share by Type (2020-2025)

- 6.3 Global Back-illuminated GS CMOS Sensor Market Size by Type (2020-2025)
- 6.4 Global Back-illuminated GS CMOS Sensor Price by Type (2020-2025)

## **7 BACK-ILLUMINATED GS CMOS SENSOR MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Back-illuminated GS CMOS Sensor Market Sales by Application (2020-2025)
- 7.3 Global Back-illuminated GS CMOS Sensor Market Size (M USD) by Application (2020-2025)
- 7.4 Global Back-illuminated GS CMOS Sensor Sales Growth Rate by Application (2020-2025)

## **8 BACK-ILLUMINATED GS CMOS SENSOR MARKET SALES BY REGION**

- 8.1 Global Back-illuminated GS CMOS Sensor Sales by Region
  - 8.1.1 Global Back-illuminated GS CMOS Sensor Sales by Region
  - 8.1.2 Global Back-illuminated GS CMOS Sensor Sales Market Share by Region
- 8.2 Global Back-illuminated GS CMOS Sensor Market Size by Region
  - 8.2.1 Global Back-illuminated GS CMOS Sensor Market Size by Region
  - 8.2.2 Global Back-illuminated GS CMOS Sensor Market Size by Region
- 8.3 North America
  - 8.3.1 North America Back-illuminated GS CMOS Sensor Sales by Country
  - 8.3.2 North America Back-illuminated GS CMOS Sensor Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Back-illuminated GS CMOS Sensor Sales by Country
  - 8.4.2 Europe Back-illuminated GS CMOS Sensor Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Back-illuminated GS CMOS Sensor Sales by Region
  - 8.5.2 Asia Pacific Back-illuminated GS CMOS Sensor Market Size by Region
  - 8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Back-illuminated GS CMOS Sensor Sales by Country
  - 8.6.2 South America Back-illuminated GS CMOS Sensor Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Back-illuminated GS CMOS Sensor Sales by Region
  - 8.7.2 Middle East and Africa Back-illuminated GS CMOS Sensor Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 BACK-ILLUMINATED GS CMOS SENSOR MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Back-illuminated GS CMOS Sensor by Region(2020-2025)
- 9.2 Global Back-illuminated GS CMOS Sensor Revenue Market Share by Region (2020-2025)
- 9.3 Global Back-illuminated GS CMOS Sensor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Back-illuminated GS CMOS Sensor Production
  - 9.4.1 North America Back-illuminated GS CMOS Sensor Production Growth Rate (2020-2025)
  - 9.4.2 North America Back-illuminated GS CMOS Sensor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Back-illuminated GS CMOS Sensor Production
  - 9.5.1 Europe Back-illuminated GS CMOS Sensor Production Growth Rate (2020-2025)
  - 9.5.2 Europe Back-illuminated GS CMOS Sensor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Back-illuminated GS CMOS Sensor Production (2020-2025)
  - 9.6.1 Japan Back-illuminated GS CMOS Sensor Production Growth Rate (2020-2025)

9.6.2 Japan Back-illuminated GS CMOS Sensor Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Back-illuminated GS CMOS Sensor Production (2020-2025)

9.7.1 China Back-illuminated GS CMOS Sensor Production Growth Rate (2020-2025)

9.7.2 China Back-illuminated GS CMOS Sensor Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Sony

10.1.1 Sony Basic Information

10.1.2 Sony Back-illuminated GS CMOS Sensor Product Overview

10.1.3 Sony Back-illuminated GS CMOS Sensor Product Market Performance

10.1.4 Sony Business Overview

10.1.5 Sony SWOT Analysis

10.1.6 Sony Recent Developments

10.2 STMicroelectronics

10.2.1 STMicroelectronics Basic Information

10.2.2 STMicroelectronics Back-illuminated GS CMOS Sensor Product Overview

10.2.3 STMicroelectronics Back-illuminated GS CMOS Sensor Product Market Performance

10.2.4 STMicroelectronics Business Overview

10.2.5 STMicroelectronics SWOT Analysis

10.2.6 STMicroelectronics Recent Developments

10.3 SmartSens Technology

10.3.1 SmartSens Technology Basic Information

10.3.2 SmartSens Technology Back-illuminated GS CMOS Sensor Product Overview

10.3.3 SmartSens Technology Back-illuminated GS CMOS Sensor Product Market Performance

10.3.4 SmartSens Technology Business Overview

10.3.5 SmartSens Technology SWOT Analysis

10.3.6 SmartSens Technology Recent Developments

10.4 ON Semiconductor

10.4.1 ON Semiconductor Basic Information

10.4.2 ON Semiconductor Back-illuminated GS CMOS Sensor Product Overview

10.4.3 ON Semiconductor Back-illuminated GS CMOS Sensor Product Market Performance

10.4.4 ON Semiconductor Business Overview

10.4.5 ON Semiconductor Recent Developments

## 10.5 ams OSRAM

10.5.1 ams OSRAM Basic Information

10.5.2 ams OSRAM Back-illuminated GS CMOS Sensor Product Overview

10.5.3 ams OSRAM Back-illuminated GS CMOS Sensor Product Market Performance

10.5.4 ams OSRAM Business Overview

10.5.5 ams OSRAM Recent Developments

## 10.6 OMNIVISION

10.6.1 OMNIVISION Basic Information

10.6.2 OMNIVISION Back-illuminated GS CMOS Sensor Product Overview

10.6.3 OMNIVISION Back-illuminated GS CMOS Sensor Product Market Performance

10.6.4 OMNIVISION Business Overview

10.6.5 OMNIVISION Recent Developments

## 10.7 Teledyne Technologies

10.7.1 Teledyne Technologies Basic Information

10.7.2 Teledyne Technologies Back-illuminated GS CMOS Sensor Product Overview

10.7.3 Teledyne Technologies Back-illuminated GS CMOS Sensor Product Market

Performance

10.7.4 Teledyne Technologies Business Overview

10.7.5 Teledyne Technologies Recent Developments

## 10.8 Pixart

10.8.1 Pixart Basic Information

10.8.2 Pixart Back-illuminated GS CMOS Sensor Product Overview

10.8.3 Pixart Back-illuminated GS CMOS Sensor Product Market Performance

10.8.4 Pixart Business Overview

10.8.5 Pixart Recent Developments

## 10.9 Canon

10.9.1 Canon Basic Information

10.9.2 Canon Back-illuminated GS CMOS Sensor Product Overview

10.9.3 Canon Back-illuminated GS CMOS Sensor Product Market Performance

10.9.4 Canon Business Overview

10.9.5 Canon Recent Developments

## 10.10 Gpixel

10.10.1 Gpixel Basic Information

10.10.2 Gpixel Back-illuminated GS CMOS Sensor Product Overview

10.10.3 Gpixel Back-illuminated GS CMOS Sensor Product Market Performance

10.10.4 Gpixel Business Overview

10.10.5 Gpixel Recent Developments

# **11 BACK-ILLUMINATED GS CMOS SENSOR MARKET FORECAST BY REGION**

11.1 Global Back-illuminated GS CMOS Sensor Market Size Forecast

11.2 Global Back-illuminated GS CMOS Sensor Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Back-illuminated GS CMOS Sensor Market Size Forecast by Country

11.2.3 Asia Pacific Back-illuminated GS CMOS Sensor Market Size Forecast by Region

11.2.4 South America Back-illuminated GS CMOS Sensor Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Back-illuminated GS CMOS Sensor by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Back-illuminated GS CMOS Sensor Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Back-illuminated GS CMOS Sensor by Type (2026-2035)

12.1.2 Global Back-illuminated GS CMOS Sensor Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Back-illuminated GS CMOS Sensor by Type (2026-2035)

12.2 Global Back-illuminated GS CMOS Sensor Market Forecast by Application (2026-2035)

12.2.1 Global Back-illuminated GS CMOS Sensor Sales (K Units) Forecast by Application

12.2.2 Global Back-illuminated GS CMOS Sensor Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Back-illuminated GS CMOS Sensor Market Size by Type (M USD)

Table 4. Global Back-illuminated GS CMOS Sensor Market Size by Application

Table 5. Back-illuminated GS CMOS Sensor Market Size Comparison by Region (M USD)

Table 6. Global Back-illuminated GS CMOS Sensor Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Back-illuminated GS CMOS Sensor Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Back-illuminated GS CMOS Sensor Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Back-illuminated GS CMOS Sensor Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Back-illuminated GS CMOS Sensor as of 2025)

Table 11. Global Market Back-illuminated GS CMOS Sensor Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Back-illuminated GS CMOS Sensor Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Back-illuminated GS CMOS Sensor Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Back-illuminated GS CMOS Sensor Sales by Type (K Units)

Table 27. Global Back-illuminated GS CMOS Sensor Market Size by Type (M USD)

Table 28. Global Back-illuminated GS CMOS Sensor Sales (K Units) by Type (2020-2025)

Table 29. Global Back-illuminated GS CMOS Sensor Sales Market Share by Type (2020-2025)

Table 30. Global Back-illuminated GS CMOS Sensor Market Size (M USD) by Type (2020-2025)

Table 31. Global Back-illuminated GS CMOS Sensor Market Share by Type (2020-2025)

Table 32. Global Back-illuminated GS CMOS Sensor Price (USD/Unit) by Type (2020-2025)

Table 33. Global Back-illuminated GS CMOS Sensor Sales (K Units) by Application

Table 34. Global Back-illuminated GS CMOS Sensor Market Size by Application

Table 35. Global Back-illuminated GS CMOS Sensor Sales by Application (2020-2025) & (K Units)

Table 36. Global Back-illuminated GS CMOS Sensor Sales Market Share by Application (2020-2025)

Table 37. Global Back-illuminated GS CMOS Sensor Market Size by Application (2020-2025) & (M USD)

Table 38. Global Back-illuminated GS CMOS Sensor Market Share by Application (2020-2025)

Table 39. Global Back-illuminated GS CMOS Sensor Sales Growth Rate by Application (2020-2025)

Table 40. Global Back-illuminated GS CMOS Sensor Sales by Region (2020-2025) & (K Units)

Table 41. Global Back-illuminated GS CMOS Sensor Sales Market Share by Region (2020-2025)

Table 42. Global Back-illuminated GS CMOS Sensor Market Size by Region (2020-2025) & (M USD)

Table 43. Global Back-illuminated GS CMOS Sensor Market Size by Region (2020-2025)

Table 44. North America Back-illuminated GS CMOS Sensor Sales by Country (2020-2025) & (K Units)

Table 45. North America Back-illuminated GS CMOS Sensor Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Back-illuminated GS CMOS Sensor Sales by Country (2020-2025) & (K Units)

Table 47. Europe Back-illuminated GS CMOS Sensor Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Back-illuminated GS CMOS Sensor Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Back-illuminated GS CMOS Sensor Market Size by Region (2020-2025) & (M USD)

Table 50. South America Back-illuminated GS CMOS Sensor Sales by Country (2020-2025) & (K Units)

Table 51. South America Back-illuminated GS CMOS Sensor Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Back-illuminated GS CMOS Sensor Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Back-illuminated GS CMOS Sensor Market Size by Region (2020-2025) & (M USD)

Table 54. Global Back-illuminated GS CMOS Sensor Production (K Units) by Region(2020-2025)

Table 55. Global Back-illuminated GS CMOS Sensor Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Back-illuminated GS CMOS Sensor Revenue Market Share by Region (2020-2025)

Table 57. Global Back-illuminated GS CMOS Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Back-illuminated GS CMOS Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Back-illuminated GS CMOS Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Back-illuminated GS CMOS Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Back-illuminated GS CMOS Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Sony Basic Information

Table 63. Sony Back-illuminated GS CMOS Sensor Product Overview

Table 64. Sony Back-illuminated GS CMOS Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Sony Business Overview

Table 66. Sony SWOT Analysis

Table 67. Sony Recent Developments

Table 68. STMicroelectronics Basic Information

Table 69. STMicroelectronics Back-illuminated GS CMOS Sensor Product Overview

Table 70. STMicroelectronics Back-illuminated GS CMOS Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. STMicroelectronics Business Overview
- Table 72. STMicroelectronics SWOT Analysis
- Table 73. STMicroelectronics Recent Developments
- Table 74. SmartSens Technology Basic Information
- Table 75. SmartSens Technology Back-illuminated GS CMOS Sensor Product Overview
- Table 76. SmartSens Technology Back-illuminated GS CMOS Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. SmartSens Technology Business Overview
- Table 78. SmartSens Technology SWOT Analysis
- Table 79. SmartSens Technology Recent Developments
- Table 80. ON Semiconductor Basic Information
- Table 81. ON Semiconductor Back-illuminated GS CMOS Sensor Product Overview
- Table 82. ON Semiconductor Back-illuminated GS CMOS Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. ON Semiconductor Business Overview
- Table 84. ON Semiconductor Recent Developments
- Table 85. ams OSRAM Basic Information
- Table 86. ams OSRAM Back-illuminated GS CMOS Sensor Product Overview
- Table 87. ams OSRAM Back-illuminated GS CMOS Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. ams OSRAM Business Overview
- Table 89. ams OSRAM Recent Developments
- Table 90. OMNIVISION Basic Information
- Table 91. OMNIVISION Back-illuminated GS CMOS Sensor Product Overview
- Table 92. OMNIVISION Back-illuminated GS CMOS Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. OMNIVISION Business Overview
- Table 94. OMNIVISION Recent Developments
- Table 95. Teledyne Technologies Basic Information
- Table 96. Teledyne Technologies Back-illuminated GS CMOS Sensor Product Overview
- Table 97. Teledyne Technologies Back-illuminated GS CMOS Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Teledyne Technologies Business Overview
- Table 99. Teledyne Technologies Recent Developments
- Table 100. Pixart Basic Information
- Table 101. Pixart Back-illuminated GS CMOS Sensor Product Overview
- Table 102. Pixart Back-illuminated GS CMOS Sensor Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Pixart Business Overview

Table 104. Pixart Recent Developments

Table 105. Canon Basic Information

Table 106. Canon Back-illuminated GS CMOS Sensor Product Overview

Table 107. Canon Back-illuminated GS CMOS Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Canon Business Overview

Table 109. Canon Recent Developments

Table 110. Gpixel Basic Information

Table 111. Gpixel Back-illuminated GS CMOS Sensor Product Overview

Table 112. Gpixel Back-illuminated GS CMOS Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Gpixel Business Overview

Table 114. Gpixel Recent Developments

Table 115. Global Back-illuminated GS CMOS Sensor Sales Forecast by Region (2026-2035) & (K Units)

Table 116. Global Back-illuminated GS CMOS Sensor Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America Back-illuminated GS CMOS Sensor Sales Forecast by Country (2026-2035) & (K Units)

Table 118. North America Back-illuminated GS CMOS Sensor Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe Back-illuminated GS CMOS Sensor Sales Forecast by Country (2026-2035) & (K Units)

Table 120. Europe Back-illuminated GS CMOS Sensor Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific Back-illuminated GS CMOS Sensor Sales Forecast by Region (2026-2035) & (K Units)

Table 122. Asia Pacific Back-illuminated GS CMOS Sensor Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Back-illuminated GS CMOS Sensor Sales Forecast by Country (2026-2035) & (K Units)

Table 124. South America Back-illuminated GS CMOS Sensor Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Back-illuminated GS CMOS Sensor Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Back-illuminated GS CMOS Sensor Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Back-illuminated GS CMOS Sensor Sales Forecast by Type (2026-2035) & (K Units)

Table 128. Global Back-illuminated GS CMOS Sensor Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Back-illuminated GS CMOS Sensor Price Forecast by Type (2026-2035) & (USD/Unit)

Table 130. Global Back-illuminated GS CMOS Sensor Sales (K Units) Forecast by Application (2026-2035)

Table 131. Global Back-illuminated GS CMOS Sensor Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Back-illuminated GS CMOS Sensor
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Back-illuminated GS CMOS Sensor Market Size (M USD), 2025-2035
- Figure 5. Global Back-illuminated GS CMOS Sensor Market Size (M USD) (2020-2035)
- Figure 6. Global Back-illuminated GS CMOS Sensor Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Back-illuminated GS CMOS Sensor Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Back-illuminated GS CMOS Sensor Product Life Cycle
- Figure 13. Back-illuminated GS CMOS Sensor Sales Share by Manufacturers in 2025
- Figure 14. Global Back-illuminated GS CMOS Sensor Revenue Share by Manufacturers in 2025
- Figure 15. Back-illuminated GS CMOS Sensor Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Back-illuminated GS CMOS Sensor Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Back-illuminated GS CMOS Sensor Revenue in 2025
- Figure 18. Industry Chain Map of Back-illuminated GS CMOS Sensor
- Figure 19. Global Back-illuminated GS CMOS Sensor Market PEST Analysis
- Figure 20. Global Back-illuminated GS CMOS Sensor Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Back-illuminated GS CMOS Sensor Market Share by Type
- Figure 27. Sales Market Share of Back-illuminated GS CMOS Sensor by Type (2020-2025)
- Figure 28. Sales Market Share of Back-illuminated GS CMOS Sensor by Type in 2025
- Figure 29. Market Share of Back-illuminated GS CMOS Sensor by Type (2020-2025)

- Figure 30. Market Share of Back-illuminated GS CMOS Sensor by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Back-illuminated GS CMOS Sensor Market Share by Application
- Figure 33. Global Back-illuminated GS CMOS Sensor Sales Market Share by Application (2020-2025)
- Figure 34. Global Back-illuminated GS CMOS Sensor Sales Market Share by Application in 2025
- Figure 35. Global Back-illuminated GS CMOS Sensor Market Share by Application (2020-2025)
- Figure 36. Global Back-illuminated GS CMOS Sensor Market Share by Application in 2025
- Figure 37. Global Back-illuminated GS CMOS Sensor Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Back-illuminated GS CMOS Sensor Sales Market Share by Region (2020-2025)
- Figure 39. Global Back-illuminated GS CMOS Sensor Market Size by Region (2020-2025)
- Figure 40. North America Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Back-illuminated GS CMOS Sensor Sales Market Share by Country in 2024
- Figure 43. North America Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Back-illuminated GS CMOS Sensor Market Size by Country in 2024
- Figure 45. U.S. Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Back-illuminated GS CMOS Sensor Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Back-illuminated GS CMOS Sensor Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Back-illuminated GS CMOS Sensor Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Back-illuminated GS CMOS Sensor Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Back-illuminated GS CMOS Sensor Sales Market Share by Country in 2024

Figure 53. Europe Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Back-illuminated GS CMOS Sensor Market Size by Country in 2024

Figure 55. Germany Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Back-illuminated GS CMOS Sensor Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Back-illuminated GS CMOS Sensor Sales Market Share by Region in 2024

Figure 67. Asia Pacific Back-illuminated GS CMOS Sensor Market Size by Region in 2024

Figure 68. China Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Back-illuminated GS CMOS Sensor Sales and Growth Rate (K Units)

Figure 79. South America Back-illuminated GS CMOS Sensor Sales Market Share by Country in 2024

Figure 80. South America Back-illuminated GS CMOS Sensor Market Size and Growth Rate (M USD)

Figure 81. South America Back-illuminated GS CMOS Sensor Market Size by Country in 2024

Figure 82. Brazil Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Back-illuminated GS CMOS Sensor Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Back-illuminated GS CMOS Sensor Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Back-illuminated GS CMOS Sensor Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Back-illuminated GS CMOS Sensor Market Size by Region in 2024

Figure 92. Saudi Arabia Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Back-illuminated GS CMOS Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Back-illuminated GS CMOS Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Back-illuminated GS CMOS Sensor Production Market Share by Region (2020-2025)

Figure 103. North America Back-illuminated GS CMOS Sensor Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Back-illuminated GS CMOS Sensor Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Back-illuminated GS CMOS Sensor Production (K Units) Growth Rate (2020-2025)

Figure 106. China Back-illuminated GS CMOS Sensor Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Back-illuminated GS CMOS Sensor Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Back-illuminated GS CMOS Sensor Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Back-illuminated GS CMOS Sensor Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Back-illuminated GS CMOS Sensor Market Share Forecast by Type (2026-2035)

Figure 111. Global Back-illuminated GS CMOS Sensor Sales Forecast by Application (2026-2035)

Figure 112. Global Back-illuminated GS CMOS Sensor Market Share Forecast by Application (2026-2035)

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