

Global Back Grinding Tapes (BGT) Market Research Report 2026(Status and Outlook)

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Abstracts

BGT (Backside Grinding Tape) is used to protect the wafer surface during back grinding after the IC is formed on the wafer. Attached on the circuit surface, it prevents damages to the circuit surface and pollutions to the wafer surface and improves the grinding accuracy of the wafer. Especially, it can perfectly protect the wafer pattern surface and the chip during the manufacturing process with its excellent physical and chemical properties. With developments of jumbo-sized and thinned wafer and high-bumped wafer, the function required to the BG tape are (1) low contamination levels, (2) highly close contact to wafer-, and (3) easiness of peeling. The world's top five back grinding tapes (BGT) manufacturers include Mitsui Chemicals Tohcello, Nitto, LINTEC, Furukawa Electric, Denka., which together account for more than 85% of the market share, of which the largest producer is Mitsui Chemicals Tohcello, accounting for more than 30% of the market. Japan is the world's leading back-grinding tape production region, accounting for more than 40% of the market share. In terms of type, the market share of UV tape is more than 55%. In the application field, bump accounts for about 50% of the market share.

The global Back Grinding Tapes (BGT) market size was estimated at USD 204.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Back Grinding Tapes (BGT) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Back Grinding Tapes (BGT) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Back Grinding Tapes (BGT) market.

Global Back Grinding Tapes (BGT) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mitsui Chemicals Tohcello
Nitto
LINTEC
Furukawa Electric
Denka
D&X
AI Technology

Market Segmentation (by Type)

UV Type
Non-UV Type

Market Segmentation (by Application)

Standard
Standard Thin Die
(S)DBG (GAL)
Bump

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Back Grinding Tapes (BGT) Market
Overview of the regional outlook of the Back Grinding Tapes (BGT) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Back Grinding Tapes (BGT) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Back Grinding Tapes (BGT), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Back Grinding Tapes (BGT)

1.2 Key Market Segments

1.2.1 Back Grinding Tapes (BGT) Segment by Type

1.2.2 Back Grinding Tapes (BGT) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 BACK GRINDING TAPES (BGT) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Back Grinding Tapes (BGT) Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Back Grinding Tapes (BGT) Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 BACK GRINDING TAPES (BGT) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Back Grinding Tapes (BGT) Product Life Cycle

3.3 Global Back Grinding Tapes (BGT) Sales by Manufacturers (2020-2025)

3.4 Global Back Grinding Tapes (BGT) Revenue Market Share by Manufacturers (2020-2025)

3.5 Back Grinding Tapes (BGT) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Back Grinding Tapes (BGT) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Back Grinding Tapes (BGT) Market Competitive Situation and Trends

3.8.1 Back Grinding Tapes (BGT) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Back Grinding Tapes (BGT) Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 BACK GRINDING TAPES (BGT) INDUSTRY CHAIN ANALYSIS

4.1 Back Grinding Tapes (BGT) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BACK GRINDING TAPES (BGT) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Back Grinding Tapes (BGT) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Back Grinding Tapes (BGT) Market

5.7 ESG Ratings of Leading Companies

6 BACK GRINDING TAPES (BGT) MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Back Grinding Tapes (BGT) Sales Market Share by Type (2020-2025)

6.3 Global Back Grinding Tapes (BGT) Market Size by Type (2020-2025)

6.4 Global Back Grinding Tapes (BGT) Price by Type (2020-2025)

7 BACK GRINDING TAPES (BGT) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Back Grinding Tapes (BGT) Market Sales by Application (2020-2025)
- 7.3 Global Back Grinding Tapes (BGT) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Back Grinding Tapes (BGT) Sales Growth Rate by Application (2020-2025)

8 BACK GRINDING TAPES (BGT) MARKET SALES BY REGION

- 8.1 Global Back Grinding Tapes (BGT) Sales by Region
 - 8.1.1 Global Back Grinding Tapes (BGT) Sales by Region
 - 8.1.2 Global Back Grinding Tapes (BGT) Sales Market Share by Region
- 8.2 Global Back Grinding Tapes (BGT) Market Size by Region
 - 8.2.1 Global Back Grinding Tapes (BGT) Market Size by Region
 - 8.2.2 Global Back Grinding Tapes (BGT) Market Size by Region
- 8.3 North America
 - 8.3.1 North America Back Grinding Tapes (BGT) Sales by Country
 - 8.3.2 North America Back Grinding Tapes (BGT) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Back Grinding Tapes (BGT) Sales by Country
 - 8.4.2 Europe Back Grinding Tapes (BGT) Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Back Grinding Tapes (BGT) Sales by Region
 - 8.5.2 Asia Pacific Back Grinding Tapes (BGT) Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Back Grinding Tapes (BGT) Sales by Country

8.6.2 South America Back Grinding Tapes (BGT) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Back Grinding Tapes (BGT) Sales by Region

8.7.2 Middle East and Africa Back Grinding Tapes (BGT) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 BACK GRINDING TAPES (BGT) MARKET PRODUCTION BY REGION

9.1 Global Production of Back Grinding Tapes (BGT) by Region(2020-2025)

9.2 Global Back Grinding Tapes (BGT) Revenue Market Share by Region (2020-2025)

9.3 Global Back Grinding Tapes (BGT) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Back Grinding Tapes (BGT) Production

9.4.1 North America Back Grinding Tapes (BGT) Production Growth Rate (2020-2025)

9.4.2 North America Back Grinding Tapes (BGT) Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Back Grinding Tapes (BGT) Production

9.5.1 Europe Back Grinding Tapes (BGT) Production Growth Rate (2020-2025)

9.5.2 Europe Back Grinding Tapes (BGT) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Back Grinding Tapes (BGT) Production (2020-2025)

9.6.1 Japan Back Grinding Tapes (BGT) Production Growth Rate (2020-2025)

9.6.2 Japan Back Grinding Tapes (BGT) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Back Grinding Tapes (BGT) Production (2020-2025)

9.7.1 China Back Grinding Tapes (BGT) Production Growth Rate (2020-2025)

9.7.2 China Back Grinding Tapes (BGT) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Mitsui Chemicals Tohcello

- 10.1.1 Mitsui Chemicals Tohcello Basic Information
- 10.1.2 Mitsui Chemicals Tohcello Back Grinding Tapes (BGT) Product Overview
- 10.1.3 Mitsui Chemicals Tohcello Back Grinding Tapes (BGT) Product Market Performance
- 10.1.4 Mitsui Chemicals Tohcello Business Overview
- 10.1.5 Mitsui Chemicals Tohcello SWOT Analysis
- 10.1.6 Mitsui Chemicals Tohcello Recent Developments
- 10.2 Nitto
 - 10.2.1 Nitto Basic Information
 - 10.2.2 Nitto Back Grinding Tapes (BGT) Product Overview
 - 10.2.3 Nitto Back Grinding Tapes (BGT) Product Market Performance
 - 10.2.4 Nitto Business Overview
 - 10.2.5 Nitto SWOT Analysis
 - 10.2.6 Nitto Recent Developments
- 10.3 LINTEC
 - 10.3.1 LINTEC Basic Information
 - 10.3.2 LINTEC Back Grinding Tapes (BGT) Product Overview
 - 10.3.3 LINTEC Back Grinding Tapes (BGT) Product Market Performance
 - 10.3.4 LINTEC Business Overview
 - 10.3.5 LINTEC SWOT Analysis
 - 10.3.6 LINTEC Recent Developments
- 10.4 Furukawa Electric
 - 10.4.1 Furukawa Electric Basic Information
 - 10.4.2 Furukawa Electric Back Grinding Tapes (BGT) Product Overview
 - 10.4.3 Furukawa Electric Back Grinding Tapes (BGT) Product Market Performance
 - 10.4.4 Furukawa Electric Business Overview
 - 10.4.5 Furukawa Electric Recent Developments
- 10.5 Denka
 - 10.5.1 Denka Basic Information
 - 10.5.2 Denka Back Grinding Tapes (BGT) Product Overview
 - 10.5.3 Denka Back Grinding Tapes (BGT) Product Market Performance
 - 10.5.4 Denka Business Overview
 - 10.5.5 Denka Recent Developments
- 10.6 DandX
 - 10.6.1 DandX Basic Information
 - 10.6.2 DandX Back Grinding Tapes (BGT) Product Overview
 - 10.6.3 DandX Back Grinding Tapes (BGT) Product Market Performance
 - 10.6.4 DandX Business Overview
 - 10.6.5 DandX Recent Developments

10.7 AI Technology

10.7.1 AI Technology Basic Information

10.7.2 AI Technology Back Grinding Tapes (BGT) Product Overview

10.7.3 AI Technology Back Grinding Tapes (BGT) Product Market Performance

10.7.4 AI Technology Business Overview

10.7.5 AI Technology Recent Developments

11 BACK GRINDING TAPES (BGT) MARKET FORECAST BY REGION

11.1 Global Back Grinding Tapes (BGT) Market Size Forecast

11.2 Global Back Grinding Tapes (BGT) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Back Grinding Tapes (BGT) Market Size Forecast by Country

11.2.3 Asia Pacific Back Grinding Tapes (BGT) Market Size Forecast by Region

11.2.4 South America Back Grinding Tapes (BGT) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Back Grinding Tapes (BGT) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Back Grinding Tapes (BGT) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Back Grinding Tapes (BGT) by Type (2026-2035)

12.1.2 Global Back Grinding Tapes (BGT) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Back Grinding Tapes (BGT) by Type (2026-2035)

12.2 Global Back Grinding Tapes (BGT) Market Forecast by Application (2026-2035)

12.2.1 Global Back Grinding Tapes (BGT) Sales (K MT) Forecast by Application

12.2.2 Global Back Grinding Tapes (BGT) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Back Grinding Tapes (BGT) Market Size by Type (M USD)

Table 4. Global Back Grinding Tapes (BGT) Market Size by Application

Table 5. Back Grinding Tapes (BGT) Market Size Comparison by Region (M USD)

Table 6. Global Back Grinding Tapes (BGT) Sales (K MT) by Manufacturers
(2020-2025)

Table 7. Global Back Grinding Tapes (BGT) Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Back Grinding Tapes (BGT) Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Back Grinding Tapes (BGT) Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Back Grinding Tapes (BGT) as of 2025)

Table 11. Global Market Back Grinding Tapes (BGT) Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Back Grinding Tapes (BGT) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Back Grinding Tapes (BGT) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Back Grinding Tapes (BGT) Sales by Type (K MT)

Table 27. Global Back Grinding Tapes (BGT) Market Size by Type (M USD)

Table 28. Global Back Grinding Tapes (BGT) Sales (K MT) by Type (2020-2025)

Table 29. Global Back Grinding Tapes (BGT) Sales Market Share by Type (2020-2025)

Table 30. Global Back Grinding Tapes (BGT) Market Size (M USD) by Type
(2020-2025)

Table 31. Global Back Grinding Tapes (BGT) Market Share by Type (2020-2025)

Table 32. Global Back Grinding Tapes (BGT) Price (USD/KG) by Type (2020-2025)

Table 33. Global Back Grinding Tapes (BGT) Sales (K MT) by Application

Table 34. Global Back Grinding Tapes (BGT) Market Size by Application

Table 35. Global Back Grinding Tapes (BGT) Sales by Application (2020-2025) & (K MT)

Table 36. Global Back Grinding Tapes (BGT) Sales Market Share by Application
(2020-2025)

Table 37. Global Back Grinding Tapes (BGT) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Back Grinding Tapes (BGT) Market Share by Application (2020-2025)

Table 39. Global Back Grinding Tapes (BGT) Sales Growth Rate by Application
(2020-2025)

Table 40. Global Back Grinding Tapes (BGT) Sales by Region (2020-2025) & (K MT)

Table 41. Global Back Grinding Tapes (BGT) Sales Market Share by Region
(2020-2025)

Table 42. Global Back Grinding Tapes (BGT) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Back Grinding Tapes (BGT) Market Size by Region (2020-2025)

Table 44. North America Back Grinding Tapes (BGT) Sales by Country (2020-2025) & (K MT)

Table 45. North America Back Grinding Tapes (BGT) Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Back Grinding Tapes (BGT) Sales by Country (2020-2025) & (K MT)

Table 47. Europe Back Grinding Tapes (BGT) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Back Grinding Tapes (BGT) Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Back Grinding Tapes (BGT) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Back Grinding Tapes (BGT) Sales by Country (2020-2025) & (K MT)

Table 51. South America Back Grinding Tapes (BGT) Market Size by Country
(2020-2025) & (M USD)

Table 52. Middle East and Africa Back Grinding Tapes (BGT) Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Back Grinding Tapes (BGT) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Back Grinding Tapes (BGT) Production (K MT) by Region(2020-2025)

Table 55. Global Back Grinding Tapes (BGT) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Back Grinding Tapes (BGT) Revenue Market Share by Region (2020-2025)

Table 57. Global Back Grinding Tapes (BGT) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Back Grinding Tapes (BGT) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Back Grinding Tapes (BGT) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Back Grinding Tapes (BGT) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Back Grinding Tapes (BGT) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Mitsui Chemicals Tohcello Basic Information

Table 63. Mitsui Chemicals Tohcello Back Grinding Tapes (BGT) Product Overview

Table 64. Mitsui Chemicals Tohcello Back Grinding Tapes (BGT) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Mitsui Chemicals Tohcello Business Overview

Table 66. Mitsui Chemicals Tohcello SWOT Analysis

Table 67. Mitsui Chemicals Tohcello Recent Developments

Table 68. Nitto Basic Information

Table 69. Nitto Back Grinding Tapes (BGT) Product Overview

Table 70. Nitto Back Grinding Tapes (BGT) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Nitto Business Overview

Table 72. Nitto SWOT Analysis

Table 73. Nitto Recent Developments

Table 74. LINTEC Basic Information

Table 75. LINTEC Back Grinding Tapes (BGT) Product Overview

Table 76. LINTEC Back Grinding Tapes (BGT) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. LINTEC Business Overview

Table 78. LINTEC SWOT Analysis

Table 79. LINTEC Recent Developments

Table 80. Furukawa Electric Basic Information
Table 81. Furukawa Electric Back Grinding Tapes (BGT) Product Overview
Table 82. Furukawa Electric Back Grinding Tapes (BGT) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Furukawa Electric Business Overview
Table 84. Furukawa Electric Recent Developments
Table 85. Denka Basic Information
Table 86. Denka Back Grinding Tapes (BGT) Product Overview
Table 87. Denka Back Grinding Tapes (BGT) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Denka Business Overview
Table 89. Denka Recent Developments
Table 90. DandX Basic Information
Table 91. DandX Back Grinding Tapes (BGT) Product Overview
Table 92. DandX Back Grinding Tapes (BGT) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. DandX Business Overview
Table 94. DandX Recent Developments
Table 95. AI Technology Basic Information
Table 96. AI Technology Back Grinding Tapes (BGT) Product Overview
Table 97. AI Technology Back Grinding Tapes (BGT) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. AI Technology Business Overview
Table 99. AI Technology Recent Developments
Table 100. Global Back Grinding Tapes (BGT) Sales Forecast by Region (2026-2035) & (K MT)
Table 101. Global Back Grinding Tapes (BGT) Market Size Forecast by Region (2026-2035) & (M USD)
Table 102. North America Back Grinding Tapes (BGT) Sales Forecast by Country (2026-2035) & (K MT)
Table 103. North America Back Grinding Tapes (BGT) Market Size Forecast by Country (2026-2035) & (M USD)
Table 104. Europe Back Grinding Tapes (BGT) Sales Forecast by Country (2026-2035) & (K MT)
Table 105. Europe Back Grinding Tapes (BGT) Market Size Forecast by Country (2026-2035) & (M USD)
Table 106. Asia Pacific Back Grinding Tapes (BGT) Sales Forecast by Region (2026-2035) & (K MT)
Table 107. Asia Pacific Back Grinding Tapes (BGT) Market Size Forecast by Region

(2026-2035) & (M USD)

Table 108. South America Back Grinding Tapes (BGT) Sales Forecast by Country (2026-2035) & (K MT)

Table 109. South America Back Grinding Tapes (BGT) Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Back Grinding Tapes (BGT) Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Back Grinding Tapes (BGT) Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Back Grinding Tapes (BGT) Sales Forecast by Type (2026-2035) & (K MT)

Table 113. Global Back Grinding Tapes (BGT) Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Back Grinding Tapes (BGT) Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global Back Grinding Tapes (BGT) Sales (K MT) Forecast by Application (2026-2035)

Table 116. Global Back Grinding Tapes (BGT) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Back Grinding Tapes (BGT)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Back Grinding Tapes (BGT) Market Size (M USD), 2025-2035
- Figure 5. Global Back Grinding Tapes (BGT) Market Size (M USD) (2020-2035)
- Figure 6. Global Back Grinding Tapes (BGT) Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Back Grinding Tapes (BGT) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Back Grinding Tapes (BGT) Product Life Cycle
- Figure 13. Back Grinding Tapes (BGT) Sales Share by Manufacturers in 2025
- Figure 14. Global Back Grinding Tapes (BGT) Revenue Share by Manufacturers in 2025
- Figure 15. Back Grinding Tapes (BGT) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Back Grinding Tapes (BGT) Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Back Grinding Tapes (BGT) Revenue in 2025
- Figure 18. Industry Chain Map of Back Grinding Tapes (BGT)
- Figure 19. Global Back Grinding Tapes (BGT) Market PEST Analysis
- Figure 20. Global Back Grinding Tapes (BGT) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Back Grinding Tapes (BGT) Market Share by Type
- Figure 27. Sales Market Share of Back Grinding Tapes (BGT) by Type (2020-2025)
- Figure 28. Sales Market Share of Back Grinding Tapes (BGT) by Type in 2025
- Figure 29. Market Share of Back Grinding Tapes (BGT) by Type (2020-2025)
- Figure 30. Market Share of Back Grinding Tapes (BGT) by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Back Grinding Tapes (BGT) Market Share by Application
- Figure 33. Global Back Grinding Tapes (BGT) Sales Market Share by Application (2020-2025)
- Figure 34. Global Back Grinding Tapes (BGT) Sales Market Share by Application in 2025
- Figure 35. Global Back Grinding Tapes (BGT) Market Share by Application (2020-2025)
- Figure 36. Global Back Grinding Tapes (BGT) Market Share by Application in 2025
- Figure 37. Global Back Grinding Tapes (BGT) Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Back Grinding Tapes (BGT) Sales Market Share by Region (2020-2025)
- Figure 39. Global Back Grinding Tapes (BGT) Market Size by Region (2020-2025)
- Figure 40. North America Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Back Grinding Tapes (BGT) Sales Market Share by Country in 2024
- Figure 43. North America Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Back Grinding Tapes (BGT) Market Size by Country in 2024
- Figure 45. U.S. Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Back Grinding Tapes (BGT) Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Back Grinding Tapes (BGT) Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Back Grinding Tapes (BGT) Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Back Grinding Tapes (BGT) Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Back Grinding Tapes (BGT) Sales Market Share by Country in 2024
- Figure 53. Europe Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Back Grinding Tapes (BGT) Market Size by Country in 2024

Figure 55. Germany Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Back Grinding Tapes (BGT) Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Back Grinding Tapes (BGT) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Back Grinding Tapes (BGT) Market Size by Region in 2024

Figure 68. China Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Back Grinding Tapes (BGT) Sales and Growth Rate (K MT)

Figure 79. South America Back Grinding Tapes (BGT) Sales Market Share by Country in 2024

Figure 80. South America Back Grinding Tapes (BGT) Market Size and Growth Rate (M USD)

Figure 81. South America Back Grinding Tapes (BGT) Market Size by Country in 2024

Figure 82. Brazil Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Back Grinding Tapes (BGT) Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Back Grinding Tapes (BGT) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Back Grinding Tapes (BGT) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Back Grinding Tapes (BGT) Market Size by Region in 2024

Figure 92. Saudi Arabia Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Back Grinding Tapes (BGT) Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Back Grinding Tapes (BGT) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Back Grinding Tapes (BGT) Production Market Share by Region (2020-2025)

Figure 103. North America Back Grinding Tapes (BGT) Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Back Grinding Tapes (BGT) Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Back Grinding Tapes (BGT) Production (K MT) Growth Rate (2020-2025)

Figure 106. China Back Grinding Tapes (BGT) Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Back Grinding Tapes (BGT) Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Back Grinding Tapes (BGT) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Back Grinding Tapes (BGT) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Back Grinding Tapes (BGT) Market Share Forecast by Type (2026-2035)

Figure 111. Global Back Grinding Tapes (BGT) Sales Forecast by Application (2026-2035)

Figure 112. Global Back Grinding Tapes (BGT) Market Share Forecast by Application (2026-2035)

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