

# Global Aviation Power Lithium Battery Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Aviation Power Lithium Battery competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Aviation power lithium batteries refer to lithium-ion batteries used in the power systems of aircraft (such as airplanes, drones, etc.). They usually have the characteristics of high energy density, high power output, long life, and lightweight to meet the high energy requirements of aircraft. From the perspective of transportation system changes, the field of electric aviation is a new field that power batteries have not yet set foot in. Aviation electrification will provide a huge incremental space for power batteries. At present, the field of aviation power lithium batteries is divided into two technical types, cylindrical batteries and soft-pack batteries. Cylindrical batteries support high nickel and high silicon systems, which can improve battery energy density; its full-ear technology can achieve high-power charging and discharging of batteries and wide temperature range adaptability; its structural stability is good, so that the battery has good heat dissipation performance, which can meet the requirements of electric aircraft for high energy density, high safety, high adaptability, and fast charging and discharging, and has become one of the important choices for electric aircraft power batteries. At present, representative companies include EVE, BAK Power Battery, Loding Energy, etc. Soft-pack batteries have become one of the ideal choices for batteries for electric aircraft such as industrial electric drones due to their lightweight and flexible design. In the future, as the energy density and cycle life of soft-pack batteries are further improved, they will be able to better meet the high requirements of electric aircraft for battery performance. At present, representative companies focusing on this technology route include CATL, Farasis Energy, Lishen Battery, etc. At the same time, the solid-state battery technology with soft-pack packaging is expected to drive

soft-pack batteries to a higher energy density level, and will show the application potential of solid-state soft-pack batteries in the field of electric aircraft.

**Challenges:** Since eVTOL takes off and lands vertically, the battery power density required to lift a car of the same mass vertically off the ground is much higher than that required for cars driving on the ground. How to carry more energy per kilogram of battery and provide the ultra-high power required for takeoff and landing is one of the key issues facing the electric aviation industry. In addition, based on the particularity of air traffic properties, eVTOL has extremely stringent requirements for aviation-grade safety, frequent and fast charging capabilities, and power performance in complex environments. This poses a great challenge to power battery companies in the research and development of next-generation aviation-grade batteries for eVTOL.

**Drive:** As an emerging branch of the aviation industry, eVTOL is becoming increasingly fertile for the development of China's eVTOL industry based on its long-term accumulation in cost, battery technology, and some supply chain support. Regarding the development of eVTOL, some analysts pointed out that among the various elements such as batteries, motors, manufacturing, communications, and intelligent driving systems, the power required for a car to take off vertically is 10 to 15 times that of driving on the ground, and battery performance is a key factor restricting the development of eVTOL. Industry experts said that if flying cars want to be commercialized, they first need very powerful power battery support.

**Application:** The first application scenario is eVTOL. In 2030, the global market size of eVTOL could reach hundreds of billions of dollars, of which batteries account for about 20%-30%. However, it is unlikely to form a scale effect in a short period of time. eVTOL still needs to solve problems such as airspace, power, safety, noise, and cost. It is not expected to be put into commercial use on a large scale in the short term. The second application scenario is flying cars. According to incomplete statistics, domestic and foreign automakers such as GM, Porsche, Xiaopeng, and GAC, and technology companies such as Intel and Uber are all planning flying cars. As of 2021, more than 200 companies or institutions around the world are developing flying car products, with about 420 models. Among them, Xiaopeng Huitian Flying Car Traveler X2, owned by Xiaopeng Motors-W (09868.HK), completed its first overseas public flight in Dubai in 2022. The company also announced that flying cars will be mass-produced as early as 2024, with an estimated price of about one million yuan. The third application scenario can be expected to be civil airliners. At least 1000Wh/kg of energy density is required to drive a large aircraft in cruising state. The batteries currently on the market are between 200-260Wh/kg. According to the growth rate of energy density in the industry in the past, it will take many years of exploration to develop 800-1000Wh/kg secondary batteries (i.e. batteries that can be used through charge and discharge cycles). It may be applied to civil aviation passenger aircraft in a hybrid mode at the beginning. When a relatively large power is required for takeoff or

landing, batteries can be used in addition to aviation fuel to improve power performance; when a large power is not required during the level flight and cruising phase, oil can be used, which greatly improves fuel economy. As for pure electrification, it is estimated that it is not realistic for long-range routes or intercontinental routes, but some short-distance feeder flights may be used in the future. Of course, this is based on the premise that battery technology has been greatly improved and can solve energy density and endurance problems.

The global Aviation Power Lithium Battery market size was estimated at USD 1542.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 26.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Aviation Power Lithium Battery market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Aviation Power Lithium Battery market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Aviation Power Lithium Battery market.

### **Global Aviation Power Lithium Battery Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-

user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Molicel  
Concorde Battery  
Northvolt(Cuberg)  
Saft Batteries (TotalEnergies)  
EnerSys  
Amprius Technologies  
EarthX Batteries  
True Blue Power  
SES AI  
GS Yuasa  
CATL  
Guangzhou Greater Bay Technology Co., Ltd  
EVE  
Lishen Battery  
Zenergy Battery  
Gotion High-tech Co., Ltd.  
Farasis Energy  
BAK Power Battery  
Amperex Technology Limited  
Great Power  
CALB Group Co., Ltd.  
Loding Energy  
Zhejiang Jinyu New Energy Technology Co.,Ltd.  
Rise Sun MGL New Energy Technology Co., Ltd.  
Sunwoda Electronic Co.,Ltd.  
Shenzhen Desay Battery Technology Co., Ltd.  
Grepow Battery

## **Market Segmentation (by Type)**

Cylindrical Battery (High Nickel/High Silicon System)  
Soft Pack Battery

## **Market Segmentation (by Application)**

eVTOL  
Flying Car  
Civil Aircraft

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Aviation Power Lithium Battery Market  
Overview of the regional outlook of the Aviation Power Lithium Battery Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Aviation Power Lithium Battery Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Aviation Power Lithium Battery, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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