

Global Automotives Camera PMIC Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GF8DED1E9640EN.html>

Date: March 2026

Pages: 159

Price: US\$ 3,200.00 (Single User License)

ID: GF8DED1E9640EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Automotives Camera PMIC competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The automotive camera power management chip is a dedicated chip that provides multi-channel voltage output, timing control and power protection for automotive camera modules, ensuring the stable operation of components such as image sensors, image signal processors, and focus or anti-shake motors in complex vehicle environments. It has high reliability, wide temperature range and anti-electromagnetic interference characteristics. Global sales in 2024 will be approximately 820 million units, with an average unit price of approximately US\$0.68, corresponding to a market size of approximately US\$560 million. Upstream suppliers mainly include automotive-grade semiconductor design companies, wafer foundries and packaging and testing service providers, while downstream customers are concentrated in automotive camera module manufacturers, ADAS system suppliers, vehicle manufacturers and smart driving solution companies.

The global Automotives Camera PMIC market size was estimated at USD 560.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotives Camera PMIC market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotives Camera PMIC market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotives Camera PMIC market.

Global Automotives Camera PMIC Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ROHM

ST

TI

Onsemi

ADI

Infineon

Qualcomm

Qorvo
Nisshinbo Micro Devices
Renesas
Richtek
EDOM Technology
Anpec
Omnivision
SGMICRO
Silicon Content Technology?SCT?
Southchip

Market Segmentation (by Type)

Maximum Output Voltage: Below 14V
Maximum Output Voltage: 14-16V
Maximum Output Voltage: 16-18V
Maximum Output Voltage: Above 18V

Market Segmentation (by Application)

Front and Rear View Cameras
Driver Monitoring
ADAS Cameras
AVM System
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Automotives Camera PMIC Market
Overview of the regional outlook of the Automotives Camera PMIC Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotives Camera PMIC Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotives Camera PMIC, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your

marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Automotives Camera PMIC

1.2 Key Market Segments

1.2.1 Automotives Camera PMIC Segment by Type

1.2.2 Automotives Camera PMIC Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AUTOMOTIVES CAMERA PMIC MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Automotives Camera PMIC Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Automotives Camera PMIC Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AUTOMOTIVES CAMERA PMIC MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Automotives Camera PMIC Product Life Cycle

3.3 Global Automotives Camera PMIC Sales by Manufacturers (2020-2025)

3.4 Global Automotives Camera PMIC Revenue Market Share by Manufacturers (2020-2025)

3.5 Automotives Camera PMIC Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Automotives Camera PMIC Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Automotives Camera PMIC Market Competitive Situation and Trends

3.8.1 Automotives Camera PMIC Market Concentration Rate

3.8.2 Global 5 and 10 Largest Automotives Camera PMIC Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMOTIVES CAMERA PMIC INDUSTRY CHAIN ANALYSIS

4.1 Automotives Camera PMIC Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVES CAMERA PMIC MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automotives Camera PMIC Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automotives Camera PMIC Market

5.7 ESG Ratings of Leading Companies

6 AUTOMOTIVES CAMERA PMIC MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automotives Camera PMIC Sales Market Share by Type (2020-2025)

6.3 Global Automotives Camera PMIC Market Size by Type (2020-2025)

6.4 Global Automotives Camera PMIC Price by Type (2020-2025)

7 AUTOMOTIVES CAMERA PMIC MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Automotives Camera PMIC Market Sales by Application (2020-2025)
- 7.3 Global Automotives Camera PMIC Market Size (M USD) by Application (2020-2025)
- 7.4 Global Automotives Camera PMIC Sales Growth Rate by Application (2020-2025)

8 AUTOMOTIVES CAMERA PMIC MARKET SALES BY REGION

- 8.1 Global Automotives Camera PMIC Sales by Region
 - 8.1.1 Global Automotives Camera PMIC Sales by Region
 - 8.1.2 Global Automotives Camera PMIC Sales Market Share by Region
- 8.2 Global Automotives Camera PMIC Market Size by Region
 - 8.2.1 Global Automotives Camera PMIC Market Size by Region
 - 8.2.2 Global Automotives Camera PMIC Market Size by Region
- 8.3 North America
 - 8.3.1 North America Automotives Camera PMIC Sales by Country
 - 8.3.2 North America Automotives Camera PMIC Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Automotives Camera PMIC Sales by Country
 - 8.4.2 Europe Automotives Camera PMIC Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Automotives Camera PMIC Sales by Region
 - 8.5.2 Asia Pacific Automotives Camera PMIC Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Automotives Camera PMIC Sales by Country
 - 8.6.2 South America Automotives Camera PMIC Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Automotives Camera PMIC Sales by Region
 - 8.7.2 Middle East and Africa Automotives Camera PMIC Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AUTOMOTIVES CAMERA PMIC MARKET PRODUCTION BY REGION

- 9.1 Global Production of Automotives Camera PMIC by Region(2020-2025)
- 9.2 Global Automotives Camera PMIC Revenue Market Share by Region (2020-2025)
- 9.3 Global Automotives Camera PMIC Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Automotives Camera PMIC Production
 - 9.4.1 North America Automotives Camera PMIC Production Growth Rate (2020-2025)
 - 9.4.2 North America Automotives Camera PMIC Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Automotives Camera PMIC Production
 - 9.5.1 Europe Automotives Camera PMIC Production Growth Rate (2020-2025)
 - 9.5.2 Europe Automotives Camera PMIC Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Automotives Camera PMIC Production (2020-2025)
 - 9.6.1 Japan Automotives Camera PMIC Production Growth Rate (2020-2025)
 - 9.6.2 Japan Automotives Camera PMIC Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Automotives Camera PMIC Production (2020-2025)
 - 9.7.1 China Automotives Camera PMIC Production Growth Rate (2020-2025)
 - 9.7.2 China Automotives Camera PMIC Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 ROHM
 - 10.1.1 ROHM Basic Information

- 10.1.2 ROHM Automotives Camera PMIC Product Overview
- 10.1.3 ROHM Automotives Camera PMIC Product Market Performance
- 10.1.4 ROHM Business Overview
- 10.1.5 ROHM SWOT Analysis
- 10.1.6 ROHM Recent Developments
- 10.2 ST
 - 10.2.1 ST Basic Information
 - 10.2.2 ST Automotives Camera PMIC Product Overview
 - 10.2.3 ST Automotives Camera PMIC Product Market Performance
 - 10.2.4 ST Business Overview
 - 10.2.5 ST SWOT Analysis
 - 10.2.6 ST Recent Developments
- 10.3 TI
 - 10.3.1 TI Basic Information
 - 10.3.2 TI Automotives Camera PMIC Product Overview
 - 10.3.3 TI Automotives Camera PMIC Product Market Performance
 - 10.3.4 TI Business Overview
 - 10.3.5 TI SWOT Analysis
 - 10.3.6 TI Recent Developments
- 10.4 Onsemi
 - 10.4.1 Onsemi Basic Information
 - 10.4.2 Onsemi Automotives Camera PMIC Product Overview
 - 10.4.3 Onsemi Automotives Camera PMIC Product Market Performance
 - 10.4.4 Onsemi Business Overview
 - 10.4.5 Onsemi Recent Developments
- 10.5 ADI
 - 10.5.1 ADI Basic Information
 - 10.5.2 ADI Automotives Camera PMIC Product Overview
 - 10.5.3 ADI Automotives Camera PMIC Product Market Performance
 - 10.5.4 ADI Business Overview
 - 10.5.5 ADI Recent Developments
- 10.6 Infineon
 - 10.6.1 Infineon Basic Information
 - 10.6.2 Infineon Automotives Camera PMIC Product Overview
 - 10.6.3 Infineon Automotives Camera PMIC Product Market Performance
 - 10.6.4 Infineon Business Overview
 - 10.6.5 Infineon Recent Developments
- 10.7 Qualcomm
 - 10.7.1 Qualcomm Basic Information

- 10.7.2 Qualcomm Automotives Camera PMIC Product Overview
- 10.7.3 Qualcomm Automotives Camera PMIC Product Market Performance
- 10.7.4 Qualcomm Business Overview
- 10.7.5 Qualcomm Recent Developments
- 10.8 Qorvo
 - 10.8.1 Qorvo Basic Information
 - 10.8.2 Qorvo Automotives Camera PMIC Product Overview
 - 10.8.3 Qorvo Automotives Camera PMIC Product Market Performance
 - 10.8.4 Qorvo Business Overview
 - 10.8.5 Qorvo Recent Developments
- 10.9 Nisshinbo Micro Devices
 - 10.9.1 Nisshinbo Micro Devices Basic Information
 - 10.9.2 Nisshinbo Micro Devices Automotives Camera PMIC Product Overview
 - 10.9.3 Nisshinbo Micro Devices Automotives Camera PMIC Product Market Performance
 - 10.9.4 Nisshinbo Micro Devices Business Overview
 - 10.9.5 Nisshinbo Micro Devices Recent Developments
- 10.10 Renesas
 - 10.10.1 Renesas Basic Information
 - 10.10.2 Renesas Automotives Camera PMIC Product Overview
 - 10.10.3 Renesas Automotives Camera PMIC Product Market Performance
 - 10.10.4 Renesas Business Overview
 - 10.10.5 Renesas Recent Developments
- 10.11 Richtek
 - 10.11.1 Richtek Basic Information
 - 10.11.2 Richtek Automotives Camera PMIC Product Overview
 - 10.11.3 Richtek Automotives Camera PMIC Product Market Performance
 - 10.11.4 Richtek Business Overview
 - 10.11.5 Richtek Recent Developments
- 10.12 EDOM Technology
 - 10.12.1 EDOM Technology Basic Information
 - 10.12.2 EDOM Technology Automotives Camera PMIC Product Overview
 - 10.12.3 EDOM Technology Automotives Camera PMIC Product Market Performance
 - 10.12.4 EDOM Technology Business Overview
 - 10.12.5 EDOM Technology Recent Developments
- 10.13 Anpec
 - 10.13.1 Anpec Basic Information
 - 10.13.2 Anpec Automotives Camera PMIC Product Overview
 - 10.13.3 Anpec Automotives Camera PMIC Product Market Performance

- 10.13.4 Anpec Business Overview
- 10.13.5 Anpec Recent Developments
- 10.14 Omnivision
 - 10.14.1 Omnivision Basic Information
 - 10.14.2 Omnivision Automotives Camera PMIC Product Overview
 - 10.14.3 Omnivision Automotives Camera PMIC Product Market Performance
 - 10.14.4 Omnivision Business Overview
 - 10.14.5 Omnivision Recent Developments
- 10.15 SGMICRO
 - 10.15.1 SGMICRO Basic Information
 - 10.15.2 SGMICRO Automotives Camera PMIC Product Overview
 - 10.15.3 SGMICRO Automotives Camera PMIC Product Market Performance
 - 10.15.4 SGMICRO Business Overview
 - 10.15.5 SGMICRO Recent Developments
- 10.16 Silicon Content Technology?SCT?
 - 10.16.1 Silicon Content Technology?SCT? Basic Information
 - 10.16.2 Silicon Content Technology?SCT? Automotives Camera PMIC Product Overview
 - 10.16.3 Silicon Content Technology?SCT? Automotives Camera PMIC Product Market Performance
 - 10.16.4 Silicon Content Technology?SCT? Business Overview
 - 10.16.5 Silicon Content Technology?SCT? Recent Developments
- 10.17 Southchip
 - 10.17.1 Southchip Basic Information
 - 10.17.2 Southchip Automotives Camera PMIC Product Overview
 - 10.17.3 Southchip Automotives Camera PMIC Product Market Performance
 - 10.17.4 Southchip Business Overview
 - 10.17.5 Southchip Recent Developments

11 AUTOMOTIVES CAMERA PMIC MARKET FORECAST BY REGION

- 11.1 Global Automotives Camera PMIC Market Size Forecast
- 11.2 Global Automotives Camera PMIC Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Automotives Camera PMIC Market Size Forecast by Country
 - 11.2.3 Asia Pacific Automotives Camera PMIC Market Size Forecast by Region
 - 11.2.4 South America Automotives Camera PMIC Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Automotives Camera PMIC by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Automotives Camera PMIC Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Automotives Camera PMIC by Type (2026-2035)

12.1.2 Global Automotives Camera PMIC Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Automotives Camera PMIC by Type (2026-2035)

12.2 Global Automotives Camera PMIC Market Forecast by Application (2026-2035)

12.2.1 Global Automotives Camera PMIC Sales (K Units) Forecast by Application

12.2.2 Global Automotives Camera PMIC Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automotives Camera PMIC Market Size by Type (M USD)

Table 4. Global Automotives Camera PMIC Market Size by Application

Table 5. Automotives Camera PMIC Market Size Comparison by Region (M USD)

Table 6. Global Automotives Camera PMIC Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Automotives Camera PMIC Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Automotives Camera PMIC Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Automotives Camera PMIC Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Automotives Camera PMIC as of 2025)

Table 11. Global Market Automotives Camera PMIC Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Automotives Camera PMIC Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Automotives Camera PMIC Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Automotives Camera PMIC Sales by Type (K Units)

Table 27. Global Automotives Camera PMIC Market Size by Type (M USD)

Table 28. Global Automotives Camera PMIC Sales (K Units) by Type (2020-2025)

Table 29. Global Automotives Camera PMIC Sales Market Share by Type (2020-2025)

Table 30. Global Automotives Camera PMIC Market Size (M USD) by Type (2020-2025)

Table 31. Global Automotives Camera PMIC Market Share by Type (2020-2025)

Table 32. Global Automotives Camera PMIC Price (USD/Unit) by Type (2020-2025)

Table 33. Global Automotives Camera PMIC Sales (K Units) by Application

Table 34. Global Automotives Camera PMIC Market Size by Application

Table 35. Global Automotives Camera PMIC Sales by Application (2020-2025) & (K Units)

Table 36. Global Automotives Camera PMIC Sales Market Share by Application (2020-2025)

Table 37. Global Automotives Camera PMIC Market Size by Application (2020-2025) & (M USD)

Table 38. Global Automotives Camera PMIC Market Share by Application (2020-2025)

Table 39. Global Automotives Camera PMIC Sales Growth Rate by Application (2020-2025)

Table 40. Global Automotives Camera PMIC Sales by Region (2020-2025) & (K Units)

Table 41. Global Automotives Camera PMIC Sales Market Share by Region (2020-2025)

Table 42. Global Automotives Camera PMIC Market Size by Region (2020-2025) & (M USD)

Table 43. Global Automotives Camera PMIC Market Size by Region (2020-2025)

Table 44. North America Automotives Camera PMIC Sales by Country (2020-2025) & (K Units)

Table 45. North America Automotives Camera PMIC Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Automotives Camera PMIC Sales by Country (2020-2025) & (K Units)

Table 47. Europe Automotives Camera PMIC Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Automotives Camera PMIC Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Automotives Camera PMIC Market Size by Region (2020-2025) & (M USD)

Table 50. South America Automotives Camera PMIC Sales by Country (2020-2025) & (K Units)

Table 51. South America Automotives Camera PMIC Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Automotives Camera PMIC Sales by Region

(2020-2025) & (K Units)

Table 53. Middle East and Africa Automotives Camera PMIC Market Size by Region (2020-2025) & (M USD)

Table 54. Global Automotives Camera PMIC Production (K Units) by Region(2020-2025)

Table 55. Global Automotives Camera PMIC Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Automotives Camera PMIC Revenue Market Share by Region (2020-2025)

Table 57. Global Automotives Camera PMIC Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Automotives Camera PMIC Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Automotives Camera PMIC Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Automotives Camera PMIC Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Automotives Camera PMIC Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. ROHM Basic Information

Table 63. ROHM Automotives Camera PMIC Product Overview

Table 64. ROHM Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. ROHM Business Overview

Table 66. ROHM SWOT Analysis

Table 67. ROHM Recent Developments

Table 68. ST Basic Information

Table 69. ST Automotives Camera PMIC Product Overview

Table 70. ST Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. ST Business Overview

Table 72. ST SWOT Analysis

Table 73. ST Recent Developments

Table 74. TI Basic Information

Table 75. TI Automotives Camera PMIC Product Overview

Table 76. TI Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. TI Business Overview

Table 78. TI SWOT Analysis

- Table 79. TI Recent Developments
- Table 80. Onsemi Basic Information
- Table 81. Onsemi Automotives Camera PMIC Product Overview
- Table 82. Onsemi Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Onsemi Business Overview
- Table 84. Onsemi Recent Developments
- Table 85. ADI Basic Information
- Table 86. ADI Automotives Camera PMIC Product Overview
- Table 87. ADI Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. ADI Business Overview
- Table 89. ADI Recent Developments
- Table 90. Infineon Basic Information
- Table 91. Infineon Automotives Camera PMIC Product Overview
- Table 92. Infineon Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Infineon Business Overview
- Table 94. Infineon Recent Developments
- Table 95. Qualcomm Basic Information
- Table 96. Qualcomm Automotives Camera PMIC Product Overview
- Table 97. Qualcomm Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Qualcomm Business Overview
- Table 99. Qualcomm Recent Developments
- Table 100. Qorvo Basic Information
- Table 101. Qorvo Automotives Camera PMIC Product Overview
- Table 102. Qorvo Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Qorvo Business Overview
- Table 104. Qorvo Recent Developments
- Table 105. Nisshinbo Micro Devices Basic Information
- Table 106. Nisshinbo Micro Devices Automotives Camera PMIC Product Overview
- Table 107. Nisshinbo Micro Devices Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Nisshinbo Micro Devices Business Overview
- Table 109. Nisshinbo Micro Devices Recent Developments
- Table 110. Renesas Basic Information
- Table 111. Renesas Automotives Camera PMIC Product Overview

Table 112. Renesas Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Renesas Business Overview

Table 114. Renesas Recent Developments

Table 115. Richtek Basic Information

Table 116. Richtek Automotives Camera PMIC Product Overview

Table 117. Richtek Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Richtek Business Overview

Table 119. Richtek Recent Developments

Table 120. EDOM Technology Basic Information

Table 121. EDOM Technology Automotives Camera PMIC Product Overview

Table 122. EDOM Technology Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. EDOM Technology Business Overview

Table 124. EDOM Technology Recent Developments

Table 125. Anpec Basic Information

Table 126. Anpec Automotives Camera PMIC Product Overview

Table 127. Anpec Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Anpec Business Overview

Table 129. Anpec Recent Developments

Table 130. Omnivision Basic Information

Table 131. Omnivision Automotives Camera PMIC Product Overview

Table 132. Omnivision Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Omnivision Business Overview

Table 134. Omnivision Recent Developments

Table 135. SGMICRO Basic Information

Table 136. SGMICRO Automotives Camera PMIC Product Overview

Table 137. SGMICRO Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. SGMICRO Business Overview

Table 139. SGMICRO Recent Developments

Table 140. Silicon Content Technology?SCT? Basic Information

Table 141. Silicon Content Technology?SCT? Automotives Camera PMIC Product Overview

Table 142. Silicon Content Technology?SCT? Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 143. Silicon Content Technology?SCT? Business Overview
- Table 144. Silicon Content Technology?SCT? Recent Developments
- Table 145. Southchip Basic Information
- Table 146. Southchip Automotives Camera PMIC Product Overview
- Table 147. Southchip Automotives Camera PMIC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Southchip Business Overview
- Table 149. Southchip Recent Developments
- Table 150. Global Automotives Camera PMIC Sales Forecast by Region (2026-2035) & (K Units)
- Table 151. Global Automotives Camera PMIC Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Automotives Camera PMIC Sales Forecast by Country (2026-2035) & (K Units)
- Table 153. North America Automotives Camera PMIC Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe Automotives Camera PMIC Sales Forecast by Country (2026-2035) & (K Units)
- Table 155. Europe Automotives Camera PMIC Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific Automotives Camera PMIC Sales Forecast by Region (2026-2035) & (K Units)
- Table 157. Asia Pacific Automotives Camera PMIC Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America Automotives Camera PMIC Sales Forecast by Country (2026-2035) & (K Units)
- Table 159. South America Automotives Camera PMIC Market Size Forecast by Country (2026-2035) & (M USD)
- Table 160. Middle East and Africa Automotives Camera PMIC Sales Forecast by Country (2026-2035) & (Units)
- Table 161. Middle East and Africa Automotives Camera PMIC Market Size Forecast by Country (2026-2035) & (M USD)
- Table 162. Global Automotives Camera PMIC Sales Forecast by Type (2026-2035) & (K Units)
- Table 163. Global Automotives Camera PMIC Market Size Forecast by Type (2026-2035) & (M USD)
- Table 164. Global Automotives Camera PMIC Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 165. Global Automotives Camera PMIC Sales (K Units) Forecast by Application

(2026-2035)

Table 166. Global Automotives Camera PMIC Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automotives Camera PMIC
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automotives Camera PMIC Market Size (M USD), 2025-2035
- Figure 5. Global Automotives Camera PMIC Market Size (M USD) (2020-2035)
- Figure 6. Global Automotives Camera PMIC Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automotives Camera PMIC Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automotives Camera PMIC Product Life Cycle
- Figure 13. Automotives Camera PMIC Sales Share by Manufacturers in 2025
- Figure 14. Global Automotives Camera PMIC Revenue Share by Manufacturers in 2025
- Figure 15. Automotives Camera PMIC Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Automotives Camera PMIC Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automotives Camera PMIC Revenue in 2025
- Figure 18. Industry Chain Map of Automotives Camera PMIC
- Figure 19. Global Automotives Camera PMIC Market PEST Analysis
- Figure 20. Global Automotives Camera PMIC Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automotives Camera PMIC Market Share by Type
- Figure 27. Sales Market Share of Automotives Camera PMIC by Type (2020-2025)
- Figure 28. Sales Market Share of Automotives Camera PMIC by Type in 2025
- Figure 29. Market Share of Automotives Camera PMIC by Type (2020-2025)
- Figure 30. Market Share of Automotives Camera PMIC by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Automotives Camera PMIC Market Share by Application

Figure 33. Global Automotives Camera PMIC Sales Market Share by Application (2020-2025)

Figure 34. Global Automotives Camera PMIC Sales Market Share by Application in 2025

Figure 35. Global Automotives Camera PMIC Market Share by Application (2020-2025)

Figure 36. Global Automotives Camera PMIC Market Share by Application in 2025

Figure 37. Global Automotives Camera PMIC Sales Growth Rate by Application (2020-2025)

Figure 38. Global Automotives Camera PMIC Sales Market Share by Region (2020-2025)

Figure 39. Global Automotives Camera PMIC Market Size by Region (2020-2025)

Figure 40. North America Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Automotives Camera PMIC Sales Market Share by Country in 2024

Figure 43. North America Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Automotives Camera PMIC Market Size by Country in 2024

Figure 45. U.S. Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Automotives Camera PMIC Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Automotives Camera PMIC Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Automotives Camera PMIC Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Automotives Camera PMIC Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automotives Camera PMIC Sales Market Share by Country in 2024

Figure 53. Europe Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automotives Camera PMIC Market Size by Country in 2024

Figure 55. Germany Automotives Camera PMIC Sales and Growth Rate (2020-2025) &

(K Units)

Figure 56. Germany Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automotives Camera PMIC Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automotives Camera PMIC Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automotives Camera PMIC Market Size by Region in 2024

Figure 68. China Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automotives Camera PMIC Sales and Growth Rate (K Units)

Figure 79. South America Automotives Camera PMIC Sales Market Share by Country in 2024

Figure 80. South America Automotives Camera PMIC Market Size and Growth Rate (M USD)

Figure 81. South America Automotives Camera PMIC Market Size by Country in 2024

Figure 82. Brazil Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automotives Camera PMIC Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automotives Camera PMIC Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automotives Camera PMIC Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automotives Camera PMIC Market Size by Region in 2024

Figure 92. Saudi Arabia Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K

Units)

Figure 97. Egypt Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automotives Camera PMIC Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automotives Camera PMIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automotives Camera PMIC Production Market Share by Region (2020-2025)

Figure 103. North America Automotives Camera PMIC Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automotives Camera PMIC Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automotives Camera PMIC Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automotives Camera PMIC Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Automotives Camera PMIC Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Automotives Camera PMIC Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Automotives Camera PMIC Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Automotives Camera PMIC Market Share Forecast by Type (2026-2035)

Figure 111. Global Automotives Camera PMIC Sales Forecast by Application (2026-2035)

Figure 112. Global Automotives Camera PMIC Market Share Forecast by Application (2026-2035)

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