

Global Automotive TIC Market Research Report 2026(Status and Outlook)

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Abstracts

The automotive testing, inspection and certification (TIC) industry encompasses three main categories: testing, inspection, and certification. According to the National Accreditation and Certification Administration (CNCA), certification, accreditation, inspection, and testing are fundamental systems for strengthening quality management and improving market efficiency under market economies. They are crucial components of market regulation and are often called the "physical examination certificate" of quality management, the "letter of credit" of the market economy, and the "passport" of international trade.

Testing: The activity of determining one or more characteristics of the subject of conformity assessment according to procedures. This involves using instruments and equipment to conduct evaluations based on technical standards and specifications, with the results of these evaluations being test data.

Inspection: The activity of examining a product design, product, process, or installation to determine its conformity with specific requirements or, based on professional judgment, its conformity with general requirements. This involves relying on human experience and knowledge, using test data or other evaluation information, to determine whether relevant regulations are met.

Certification: The third-party certification of a product, process, system, or personnel. This refers to the conformity assessment activity in which a third-party certification body certifies that products, services, management systems, or personnel conform to relevant standards and technical specifications.

Electrification is one of the most direct technological trends driving the growth of TIC. Battery systems (cells, modules, and packs) require extensive specialized testing in areas such as safety (thermal runaway, short circuit, and post-crash safety), lifespan (cycle and calendar life), performance (energy density, power degradation), and charging interoperability and grid coupling. Consequently, the specialized battery TIC market is expanding at a double-digit CAGR, driving investment and outsourcing demand for dedicated test labs, thermal runaway test benches, environmental cycling, and high-power charge and discharge

testing capabilities. The increasing complexity and diverse chemistry of battery testing also create pressure for continuous updates to standards, equipment, and methodologies. Testing approaches are evolving toward a "virtual + physical" and "software-driven" approach. Virtual simulation, HIL/SiL, scenario-level simulation, and cloud-based big data verification significantly improve the efficiency of software, algorithm, and sensor verification. However, this also shifts the demands for data annotation quality, simulation credibility, and toolchain revalidation to new TIC categories (such as simulation verification compliance, model validation, and dataset credibility assessment). Functional safety (ISO 26262) and its implementation in automotive electronic architecture remain core testing areas. With the increasing complexity of ADAS and domain controllers, demand for functional safety verification, ASIL assignment, redundancy strategy validation, and system-level integration testing continues to expand. This market is also growing at a steady pace, further driving the specialization of related TIC services. Connected and autonomous driving features require multiple testing dimensions, including cybersecurity, continuous software compliance, sensor calibration, and scenario coverage verification. From sensor-level perception performance and algorithm robustness in long-tail scenarios to vehicle-side and cloud-based software update security and OTA process audits, TIC has expanded from pre-shipment compliance testing to continuous monitoring and auditing throughout the vehicle lifecycle. This not only increases the demand for interdisciplinary and cross-domain capabilities (network attack and defense, software engineering, safety management system audits, and remote diagnostics), but also encourages large TIC service providers to leverage global laboratory networks, standardized tool chains, and digital delivery capabilities to secure long-term outsourcing contracts from OEMs, thereby increasing market concentration and service premiums. Overall, mandatory regulatory requirements, the technological evolution of EVs and software-defined vehicles, and the parallel improvement of functional safety and network security will together constitute the core driving force for the continued expansion of the automotive TIC market in the coming years. Both the market size and service depth will evolve towards a more professional and high-value-added direction.

The global Automotive TIC market size was estimated at USD 4420.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive TIC market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts

SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotive TIC market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive TIC market.

Global Automotive TIC Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

DEKRA
T?V S?D Group
T?V Nord Group
T?V Rheinland Group
Bureau Veritas
SGS Group

Intertek Group
Applus+
UL Solutions
Eurofins MET Labs
CATARC
SMVIC
Xiangyang Daan
Changchun Automotive Test Center
CTI
PONY
CVC
NTEK

Market Segmentation (by Type)

Testing
Inspection
Certification

Market Segmentation (by Application)

Passenger Car
Commercial Vehicle

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Automotive TIC Market
Overview of the regional outlook of the Automotive TIC Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive TIC Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive TIC, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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