

Global Automotive Stator and Rotor Core Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Automotive Stator and Rotor Core competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Global automotive stator and rotor core production is expected to reach 900 million units in 2024, with an average selling price of approximately US\$2.2 per unit. The automotive stator and rotor core is the core component of the stator and rotor of an automotive motor. It is made from silicon steel sheets that are stamped, treated with an insulation coating, and laminated. The stator core is fixed to the motor housing, generating a rotating magnetic field; the rotor core rotates within this magnetic field to output mechanical energy. Its core function is to create a low-loss magnetic circuit, meeting requirements such as low iron loss, high magnetic induction, and a high stacking factor to improve motor energy efficiency and power density.

The global Automotive Stator and Rotor Core market size was estimated at USD 1980.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive Stator and Rotor Core market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotive Stator and Rotor Core market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive Stator and Rotor Core market.

Global Automotive Stator and Rotor Core Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mitsui High-tec

Suzhou Fanster

Chuan dian Steel Plate Processing Co., Ltd.

Zhejiang Shiri Electromechanical Technology Co., Ltd.

r.bourgeois

Jiangsu Lianbo Precision Technology Co., Ltd.

Changying Xinzhi Technology Co., Ltd.

Henan Yongrong Power

POSCO

Foshan Pulizi Electromechanical Co., Ltd.
Hangzhou Xulie Motor
Yuma Shares

Market Segmentation (by Type)

Non-oriented Silicon Steel
Oriented Silicon Steel

Market Segmentation (by Application)

Fuel Vehicles
Range-extended Vehicles
Pure Electric Vehicles

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Automotive Stator and Rotor Core Market
Overview of the regional outlook of the Automotive Stator and Rotor Core Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive Stator and Rotor Core Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive Stator and Rotor Core, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automotive Stator and Rotor Core
- 1.2 Key Market Segments
 - 1.2.1 Automotive Stator and Rotor Core Segment by Type
 - 1.2.2 Automotive Stator and Rotor Core Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOMOTIVE STATOR AND ROTOR CORE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Automotive Stator and Rotor Core Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Automotive Stator and Rotor Core Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMOTIVE STATOR AND ROTOR CORE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automotive Stator and Rotor Core Product Life Cycle
- 3.3 Global Automotive Stator and Rotor Core Sales by Manufacturers (2020-2025)
- 3.4 Global Automotive Stator and Rotor Core Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automotive Stator and Rotor Core Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automotive Stator and Rotor Core Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Automotive Stator and Rotor Core Market Competitive Situation and Trends

- 3.8.1 Automotive Stator and Rotor Core Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Automotive Stator and Rotor Core Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE STATOR AND ROTOR CORE INDUSTRY CHAIN ANALYSIS

- 4.1 Automotive Stator and Rotor Core Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVE STATOR AND ROTOR CORE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Automotive Stator and Rotor Core Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Automotive Stator and Rotor Core Market
- 5.7 ESG Ratings of Leading Companies

6 AUTOMOTIVE STATOR AND ROTOR CORE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Automotive Stator and Rotor Core Sales Market Share by Type (2020-2025)

6.3 Global Automotive Stator and Rotor Core Market Size by Type (2020-2025)

6.4 Global Automotive Stator and Rotor Core Price by Type (2020-2025)

7 AUTOMOTIVE STATOR AND ROTOR CORE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Automotive Stator and Rotor Core Market Sales by Application (2020-2025)

7.3 Global Automotive Stator and Rotor Core Market Size (M USD) by Application (2020-2025)

7.4 Global Automotive Stator and Rotor Core Sales Growth Rate by Application (2020-2025)

8 AUTOMOTIVE STATOR AND ROTOR CORE MARKET SALES BY REGION

8.1 Global Automotive Stator and Rotor Core Sales by Region

8.1.1 Global Automotive Stator and Rotor Core Sales by Region

8.1.2 Global Automotive Stator and Rotor Core Sales Market Share by Region

8.2 Global Automotive Stator and Rotor Core Market Size by Region

8.2.1 Global Automotive Stator and Rotor Core Market Size by Region

8.2.2 Global Automotive Stator and Rotor Core Market Size by Region

8.3 North America

8.3.1 North America Automotive Stator and Rotor Core Sales by Country

8.3.2 North America Automotive Stator and Rotor Core Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Automotive Stator and Rotor Core Sales by Country

8.4.2 Europe Automotive Stator and Rotor Core Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Automotive Stator and Rotor Core Sales by Region

8.5.2 Asia Pacific Automotive Stator and Rotor Core Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Automotive Stator and Rotor Core Sales by Country
 - 8.6.2 South America Automotive Stator and Rotor Core Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Automotive Stator and Rotor Core Sales by Region
 - 8.7.2 Middle East and Africa Automotive Stator and Rotor Core Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AUTOMOTIVE STATOR AND ROTOR CORE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Automotive Stator and Rotor Core by Region(2020-2025)
- 9.2 Global Automotive Stator and Rotor Core Revenue Market Share by Region (2020-2025)
- 9.3 Global Automotive Stator and Rotor Core Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Automotive Stator and Rotor Core Production
 - 9.4.1 North America Automotive Stator and Rotor Core Production Growth Rate (2020-2025)
 - 9.4.2 North America Automotive Stator and Rotor Core Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Automotive Stator and Rotor Core Production
 - 9.5.1 Europe Automotive Stator and Rotor Core Production Growth Rate (2020-2025)
 - 9.5.2 Europe Automotive Stator and Rotor Core Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Automotive Stator and Rotor Core Production (2020-2025)
 - 9.6.1 Japan Automotive Stator and Rotor Core Production Growth Rate (2020-2025)
 - 9.6.2 Japan Automotive Stator and Rotor Core Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automotive Stator and Rotor Core Production (2020-2025)

9.7.1 China Automotive Stator and Rotor Core Production Growth Rate (2020-2025)

9.7.2 China Automotive Stator and Rotor Core Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Mitsui High-tec

10.1.1 Mitsui High-tec Basic Information

10.1.2 Mitsui High-tec Automotive Stator and Rotor Core Product Overview

10.1.3 Mitsui High-tec Automotive Stator and Rotor Core Product Market Performance

10.1.4 Mitsui High-tec Business Overview

10.1.5 Mitsui High-tec SWOT Analysis

10.1.6 Mitsui High-tec Recent Developments

10.2 Suzhou Fanster

10.2.1 Suzhou Fanster Basic Information

10.2.2 Suzhou Fanster Automotive Stator and Rotor Core Product Overview

10.2.3 Suzhou Fanster Automotive Stator and Rotor Core Product Market Performance

10.2.4 Suzhou Fanster Business Overview

10.2.5 Suzhou Fanster SWOT Analysis

10.2.6 Suzhou Fanster Recent Developments

10.3 Chuandian Steel Plate Processing Co., Ltd.

10.3.1 Chuandian Steel Plate Processing Co., Ltd. Basic Information

10.3.2 Chuandian Steel Plate Processing Co., Ltd. Automotive Stator and Rotor Core Product Overview

10.3.3 Chuandian Steel Plate Processing Co., Ltd. Automotive Stator and Rotor Core Product Market Performance

10.3.4 Chuandian Steel Plate Processing Co., Ltd. Business Overview

10.3.5 Chuandian Steel Plate Processing Co., Ltd. SWOT Analysis

10.3.6 Chuandian Steel Plate Processing Co., Ltd. Recent Developments

10.4 Zhejiang Shiri Electromechanical Technology Co., Ltd.

10.4.1 Zhejiang Shiri Electromechanical Technology Co., Ltd. Basic Information

10.4.2 Zhejiang Shiri Electromechanical Technology Co., Ltd. Automotive Stator and Rotor Core Product Overview

10.4.3 Zhejiang Shiri Electromechanical Technology Co., Ltd. Automotive Stator and Rotor Core Product Market Performance

10.4.4 Zhejiang Shiri Electromechanical Technology Co., Ltd. Business Overview

10.4.5 Zhejiang Shiri Electromechanical Technology Co., Ltd. Recent Developments

10.5 r.bourgeois

10.5.1 r.bourgeois Basic Information

10.5.2 r.bourgeois Automotive Stator and Rotor Core Product Overview

10.5.3 r.bourgeois Automotive Stator and Rotor Core Product Market Performance

10.5.4 r.bourgeois Business Overview

10.5.5 r.bourgeois Recent Developments

10.6 Jiangsu Lianbo Precision Technology Co., Ltd.

10.6.1 Jiangsu Lianbo Precision Technology Co., Ltd. Basic Information

10.6.2 Jiangsu Lianbo Precision Technology Co., Ltd. Automotive Stator and Rotor Core Product Overview

10.6.3 Jiangsu Lianbo Precision Technology Co., Ltd. Automotive Stator and Rotor Core Product Market Performance

10.6.4 Jiangsu Lianbo Precision Technology Co., Ltd. Business Overview

10.6.5 Jiangsu Lianbo Precision Technology Co., Ltd. Recent Developments

10.7 Changying Xinzhi Technology Co., Ltd.

10.7.1 Changying Xinzhi Technology Co., Ltd. Basic Information

10.7.2 Changying Xinzhi Technology Co., Ltd. Automotive Stator and Rotor Core Product Overview

10.7.3 Changying Xinzhi Technology Co., Ltd. Automotive Stator and Rotor Core Product Market Performance

10.7.4 Changying Xinzhi Technology Co., Ltd. Business Overview

10.7.5 Changying Xinzhi Technology Co., Ltd. Recent Developments

10.8 Henan Yongrong Power

10.8.1 Henan Yongrong Power Basic Information

10.8.2 Henan Yongrong Power Automotive Stator and Rotor Core Product Overview

10.8.3 Henan Yongrong Power Automotive Stator and Rotor Core Product Market Performance

10.8.4 Henan Yongrong Power Business Overview

10.8.5 Henan Yongrong Power Recent Developments

10.9 POSCO

10.9.1 POSCO Basic Information

10.9.2 POSCO Automotive Stator and Rotor Core Product Overview

10.9.3 POSCO Automotive Stator and Rotor Core Product Market Performance

10.9.4 POSCO Business Overview

10.9.5 POSCO Recent Developments

10.10 Foshan Pulizi Electromechanical Co., Ltd.

10.10.1 Foshan Pulizi Electromechanical Co., Ltd. Basic Information

10.10.2 Foshan Pulizi Electromechanical Co., Ltd. Automotive Stator and Rotor Core Product Overview

10.10.3 Foshan Pulizi Electromechanical Co., Ltd. Automotive Stator and Rotor Core Product Market Performance

10.10.4 Foshan Pulizi Electromechanical Co., Ltd. Business Overview

10.10.5 Foshan Pulizi Electromechanical Co., Ltd. Recent Developments

10.11 Hangzhou Xulie Motor

10.11.1 Hangzhou Xulie Motor Basic Information

10.11.2 Hangzhou Xulie Motor Automotive Stator and Rotor Core Product Overview

10.11.3 Hangzhou Xulie Motor Automotive Stator and Rotor Core Product Market Performance

10.11.4 Hangzhou Xulie Motor Business Overview

10.11.5 Hangzhou Xulie Motor Recent Developments

10.12 Yuma Shares

10.12.1 Yuma Shares Basic Information

10.12.2 Yuma Shares Automotive Stator and Rotor Core Product Overview

10.12.3 Yuma Shares Automotive Stator and Rotor Core Product Market Performance

10.12.4 Yuma Shares Business Overview

10.12.5 Yuma Shares Recent Developments

11 AUTOMOTIVE STATOR AND ROTOR CORE MARKET FORECAST BY REGION

11.1 Global Automotive Stator and Rotor Core Market Size Forecast

11.2 Global Automotive Stator and Rotor Core Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Automotive Stator and Rotor Core Market Size Forecast by Country

11.2.3 Asia Pacific Automotive Stator and Rotor Core Market Size Forecast by Region

11.2.4 South America Automotive Stator and Rotor Core Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Automotive Stator and Rotor Core by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Automotive Stator and Rotor Core Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Automotive Stator and Rotor Core by Type (2026-2035)

12.1.2 Global Automotive Stator and Rotor Core Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Automotive Stator and Rotor Core by Type (2026-2035)

12.2 Global Automotive Stator and Rotor Core Market Forecast by Application (2026-2035)

12.2.1 Global Automotive Stator and Rotor Core Sales (K Units) Forecast by Application

12.2.2 Global Automotive Stator and Rotor Core Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automotive Stator and Rotor Core Market Size by Type (M USD)

Table 4. Global Automotive Stator and Rotor Core Market Size by Application

Table 5. Automotive Stator and Rotor Core Market Size Comparison by Region (M USD)

Table 6. Global Automotive Stator and Rotor Core Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Automotive Stator and Rotor Core Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Automotive Stator and Rotor Core Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Automotive Stator and Rotor Core Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automotive Stator and Rotor Core as of 2025)

Table 11. Global Market Automotive Stator and Rotor Core Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Automotive Stator and Rotor Core Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Automotive Stator and Rotor Core Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Automotive Stator and Rotor Core Sales by Type (K Units)

Table 27. Global Automotive Stator and Rotor Core Market Size by Type (M USD)

Table 28. Global Automotive Stator and Rotor Core Sales (K Units) by Type
(2020-2025)

Table 29. Global Automotive Stator and Rotor Core Sales Market Share by Type
(2020-2025)

Table 30. Global Automotive Stator and Rotor Core Market Size (M USD) by Type
(2020-2025)

Table 31. Global Automotive Stator and Rotor Core Market Share by Type (2020-2025)

Table 32. Global Automotive Stator and Rotor Core Price (USD/Unit) by Type
(2020-2025)

Table 33. Global Automotive Stator and Rotor Core Sales (K Units) by Application

Table 34. Global Automotive Stator and Rotor Core Market Size by Application

Table 35. Global Automotive Stator and Rotor Core Sales by Application (2020-2025) &
(K Units)

Table 36. Global Automotive Stator and Rotor Core Sales Market Share by Application
(2020-2025)

Table 37. Global Automotive Stator and Rotor Core Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Automotive Stator and Rotor Core Market Share by Application
(2020-2025)

Table 39. Global Automotive Stator and Rotor Core Sales Growth Rate by Application
(2020-2025)

Table 40. Global Automotive Stator and Rotor Core Sales by Region (2020-2025) & (K
Units)

Table 41. Global Automotive Stator and Rotor Core Sales Market Share by Region
(2020-2025)

Table 42. Global Automotive Stator and Rotor Core Market Size by Region (2020-2025)
& (M USD)

Table 43. Global Automotive Stator and Rotor Core Market Size by Region (2020-2025)

Table 44. North America Automotive Stator and Rotor Core Sales by Country
(2020-2025) & (K Units)

Table 45. North America Automotive Stator and Rotor Core Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Automotive Stator and Rotor Core Sales by Country (2020-2025) & (K
Units)

Table 47. Europe Automotive Stator and Rotor Core Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Automotive Stator and Rotor Core Sales by Region (2020-2025)
& (K Units)

- Table 49. Asia Pacific Automotive Stator and Rotor Core Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Automotive Stator and Rotor Core Sales by Country (2020-2025) & (K Units)
- Table 51. South America Automotive Stator and Rotor Core Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Automotive Stator and Rotor Core Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Automotive Stator and Rotor Core Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Automotive Stator and Rotor Core Production (K Units) by Region(2020-2025)
- Table 55. Global Automotive Stator and Rotor Core Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Automotive Stator and Rotor Core Revenue Market Share by Region (2020-2025)
- Table 57. Global Automotive Stator and Rotor Core Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Automotive Stator and Rotor Core Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Automotive Stator and Rotor Core Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Automotive Stator and Rotor Core Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Automotive Stator and Rotor Core Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Mitsui High-tec Basic Information
- Table 63. Mitsui High-tec Automotive Stator and Rotor Core Product Overview
- Table 64. Mitsui High-tec Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Mitsui High-tec Business Overview
- Table 66. Mitsui High-tec SWOT Analysis
- Table 67. Mitsui High-tec Recent Developments
- Table 68. Suzhou Fanster Basic Information
- Table 69. Suzhou Fanster Automotive Stator and Rotor Core Product Overview
- Table 70. Suzhou Fanster Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Suzhou Fanster Business Overview
- Table 72. Suzhou Fanster SWOT Analysis

Table 73. Suzhou Fanster Recent Developments

Table 74. Chuandian Steel Plate Processing Co., Ltd. Basic Information

Table 75. Chuandian Steel Plate Processing Co., Ltd. Automotive Stator and Rotor Core Product Overview

Table 76. Chuandian Steel Plate Processing Co., Ltd. Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Chuandian Steel Plate Processing Co., Ltd. Business Overview

Table 78. Chuandian Steel Plate Processing Co., Ltd. SWOT Analysis

Table 79. Chuandian Steel Plate Processing Co., Ltd. Recent Developments

Table 80. Zhejiang Shiri Electromechanical Technology Co., Ltd. Basic Information

Table 81. Zhejiang Shiri Electromechanical Technology Co., Ltd. Automotive Stator and Rotor Core Product Overview

Table 82. Zhejiang Shiri Electromechanical Technology Co., Ltd. Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Zhejiang Shiri Electromechanical Technology Co., Ltd. Business Overview

Table 84. Zhejiang Shiri Electromechanical Technology Co., Ltd. Recent Developments

Table 85. r.bourgeois Basic Information

Table 86. r.bourgeois Automotive Stator and Rotor Core Product Overview

Table 87. r.bourgeois Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. r.bourgeois Business Overview

Table 89. r.bourgeois Recent Developments

Table 90. Jiangsu Lianbo Precision Technology Co., Ltd. Basic Information

Table 91. Jiangsu Lianbo Precision Technology Co., Ltd. Automotive Stator and Rotor Core Product Overview

Table 92. Jiangsu Lianbo Precision Technology Co., Ltd. Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Jiangsu Lianbo Precision Technology Co., Ltd. Business Overview

Table 94. Jiangsu Lianbo Precision Technology Co., Ltd. Recent Developments

Table 95. Changying Xinzhi Technology Co., Ltd. Basic Information

Table 96. Changying Xinzhi Technology Co., Ltd. Automotive Stator and Rotor Core Product Overview

Table 97. Changying Xinzhi Technology Co., Ltd. Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Changying Xinzhi Technology Co., Ltd. Business Overview

Table 99. Changying Xinzhi Technology Co., Ltd. Recent Developments

- Table 100. Henan Yongrong Power Basic Information
- Table 101. Henan Yongrong Power Automotive Stator and Rotor Core Product Overview
- Table 102. Henan Yongrong Power Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Henan Yongrong Power Business Overview
- Table 104. Henan Yongrong Power Recent Developments
- Table 105. POSCO Basic Information
- Table 106. POSCO Automotive Stator and Rotor Core Product Overview
- Table 107. POSCO Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. POSCO Business Overview
- Table 109. POSCO Recent Developments
- Table 110. Foshan Pulizi Electromechanical Co., Ltd. Basic Information
- Table 111. Foshan Pulizi Electromechanical Co., Ltd. Automotive Stator and Rotor Core Product Overview
- Table 112. Foshan Pulizi Electromechanical Co., Ltd. Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Foshan Pulizi Electromechanical Co., Ltd. Business Overview
- Table 114. Foshan Pulizi Electromechanical Co., Ltd. Recent Developments
- Table 115. Hangzhou Xulie Motor Basic Information
- Table 116. Hangzhou Xulie Motor Automotive Stator and Rotor Core Product Overview
- Table 117. Hangzhou Xulie Motor Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Hangzhou Xulie Motor Business Overview
- Table 119. Hangzhou Xulie Motor Recent Developments
- Table 120. Yuma Shares Basic Information
- Table 121. Yuma Shares Automotive Stator and Rotor Core Product Overview
- Table 122. Yuma Shares Automotive Stator and Rotor Core Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Yuma Shares Business Overview
- Table 124. Yuma Shares Recent Developments
- Table 125. Global Automotive Stator and Rotor Core Sales Forecast by Region (2026-2035) & (K Units)
- Table 126. Global Automotive Stator and Rotor Core Market Size Forecast by Region (2026-2035) & (M USD)
- Table 127. North America Automotive Stator and Rotor Core Sales Forecast by Country (2026-2035) & (K Units)
- Table 128. North America Automotive Stator and Rotor Core Market Size Forecast by

Country (2026-2035) & (M USD)

Table 129. Europe Automotive Stator and Rotor Core Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Automotive Stator and Rotor Core Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Automotive Stator and Rotor Core Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Automotive Stator and Rotor Core Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Automotive Stator and Rotor Core Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Automotive Stator and Rotor Core Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Automotive Stator and Rotor Core Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Automotive Stator and Rotor Core Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Automotive Stator and Rotor Core Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Automotive Stator and Rotor Core Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Automotive Stator and Rotor Core Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Automotive Stator and Rotor Core Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Automotive Stator and Rotor Core Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automotive Stator and Rotor Core
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automotive Stator and Rotor Core Market Size (M USD), 2025-2035
- Figure 5. Global Automotive Stator and Rotor Core Market Size (M USD) (2020-2035)
- Figure 6. Global Automotive Stator and Rotor Core Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automotive Stator and Rotor Core Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automotive Stator and Rotor Core Product Life Cycle
- Figure 13. Automotive Stator and Rotor Core Sales Share by Manufacturers in 2025
- Figure 14. Global Automotive Stator and Rotor Core Revenue Share by Manufacturers in 2025
- Figure 15. Automotive Stator and Rotor Core Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Automotive Stator and Rotor Core Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automotive Stator and Rotor Core Revenue in 2025
- Figure 18. Industry Chain Map of Automotive Stator and Rotor Core
- Figure 19. Global Automotive Stator and Rotor Core Market PEST Analysis
- Figure 20. Global Automotive Stator and Rotor Core Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automotive Stator and Rotor Core Market Share by Type
- Figure 27. Sales Market Share of Automotive Stator and Rotor Core by Type (2020-2025)
- Figure 28. Sales Market Share of Automotive Stator and Rotor Core by Type in 2025
- Figure 29. Market Share of Automotive Stator and Rotor Core by Type (2020-2025)

- Figure 30. Market Share of Automotive Stator and Rotor Core by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Automotive Stator and Rotor Core Market Share by Application
- Figure 33. Global Automotive Stator and Rotor Core Sales Market Share by Application (2020-2025)
- Figure 34. Global Automotive Stator and Rotor Core Sales Market Share by Application in 2025
- Figure 35. Global Automotive Stator and Rotor Core Market Share by Application (2020-2025)
- Figure 36. Global Automotive Stator and Rotor Core Market Share by Application in 2025
- Figure 37. Global Automotive Stator and Rotor Core Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Automotive Stator and Rotor Core Sales Market Share by Region (2020-2025)
- Figure 39. Global Automotive Stator and Rotor Core Market Size by Region (2020-2025)
- Figure 40. North America Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Automotive Stator and Rotor Core Sales Market Share by Country in 2024
- Figure 43. North America Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Automotive Stator and Rotor Core Market Size by Country in 2024
- Figure 45. U.S. Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Automotive Stator and Rotor Core Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Automotive Stator and Rotor Core Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Automotive Stator and Rotor Core Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Automotive Stator and Rotor Core Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automotive Stator and Rotor Core Sales Market Share by Country in 2024

Figure 53. Europe Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automotive Stator and Rotor Core Market Size by Country in 2024

Figure 55. Germany Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automotive Stator and Rotor Core Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automotive Stator and Rotor Core Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automotive Stator and Rotor Core Market Size by Region in 2024

Figure 68. China Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automotive Stator and Rotor Core Sales and Growth Rate (K Units)

Figure 79. South America Automotive Stator and Rotor Core Sales Market Share by Country in 2024

Figure 80. South America Automotive Stator and Rotor Core Market Size and Growth Rate (M USD)

Figure 81. South America Automotive Stator and Rotor Core Market Size by Country in 2024

Figure 82. Brazil Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automotive Stator and Rotor Core Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automotive Stator and Rotor Core Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automotive Stator and Rotor Core Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Automotive Stator and Rotor Core Market Size by Region in 2024

Figure 92. Saudi Arabia Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automotive Stator and Rotor Core Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automotive Stator and Rotor Core Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automotive Stator and Rotor Core Production Market Share by Region (2020-2025)

Figure 103. North America Automotive Stator and Rotor Core Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automotive Stator and Rotor Core Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automotive Stator and Rotor Core Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automotive Stator and Rotor Core Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Automotive Stator and Rotor Core Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Automotive Stator and Rotor Core Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Automotive Stator and Rotor Core Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Automotive Stator and Rotor Core Market Share Forecast by Type (2026-2035)

Figure 111. Global Automotive Stator and Rotor Core Sales Forecast by Application (2026-2035)

Figure 112. Global Automotive Stator and Rotor Core Market Share Forecast by Application (2026-2035)

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