

Global Automotive Shredded Residue Recycling Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G52CD67F45D4EN.html>

Date: February 2026

Pages: 107

Price: US\$ 2,980.00 (Single User License)

ID: G52CD67F45D4EN

Abstracts

Automotive Shredded Residue (ASR) recycling is a process that deals with the waste generated after a vehicle is shredded at the end of its life. Once the recyclable metals are removed, about 20-30% of the vehicle remains as ASR, which consists of plastics, rubber, glass, foam, fibers, and other non-metallic materials. ASR recycling involves separating these materials for recovery and reuse, reducing the amount sent to landfills. Advanced technologies like flotation, air classification, and chemical treatment are used to recover valuable components and convert non-recyclable fractions into energy or other by-products. ASR recycling is essential in achieving circular economy goals, as it enhances resource efficiency, reduces environmental impact, and aligns with regulations aimed at minimizing automotive waste.

The global Automotive Shredded Residue Recycling market size was estimated at USD 1120.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive Shredded Residue Recycling market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotive Shredded Residue Recycling market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive Shredded Residue Recycling market.

Global Automotive Shredded Residue Recycling Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Tomra

Galloo

MBA Polymers

PLANIC

Sims

Axion

Binder+Co

Machinex Industries

Wendt

Steinert

CP Manufacturing

BT-Wolfgang Binder

Market Segmentation (by Type)

Hardware Equipment
Recycling Service

Market Segmentation (by Application)

Waste Disposal
Energy
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Automotive Shredded Residue Recycling Market
Overview of the regional outlook of the Automotive Shredded Residue Recycling Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive Shredded Residue Recycling Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive Shredded Residue Recycling, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automotive Shredded Residue Recycling
- 1.2 Key Market Segments
 - 1.2.1 Automotive Shredded Residue Recycling Segment by Type
 - 1.2.2 Automotive Shredded Residue Recycling Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOMOTIVE SHREDDED RESIDUE RECYCLING MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMOTIVE SHREDDED RESIDUE RECYCLING MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automotive Shredded Residue Recycling Product Life Cycle
- 3.3 Global Automotive Shredded Residue Recycling Revenue Market Share by Company (2020-2025)
- 3.4 Automotive Shredded Residue Recycling Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 Automotive Shredded Residue Recycling Market Competitive Situation and Trends
 - 3.6.1 Automotive Shredded Residue Recycling Market Concentration Rate
 - 3.6.2 Global 5 and 10 Largest Automotive Shredded Residue Recycling Players
- Market Share by Revenue
 - 3.6.3 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE SHREDDED RESIDUE RECYCLING VALUE CHAIN ANALYSIS

- 4.1 Automotive Shredded Residue Recycling Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVE SHREDDED RESIDUE RECYCLING MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Automotive Shredded Residue Recycling Market Porter's Five Forces Analysis

6 AUTOMOTIVE SHREDDED RESIDUE RECYCLING MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Automotive Shredded Residue Recycling Market by Type (2020-2025)
- 6.3 Global Automotive Shredded Residue Recycling Market Size Growth Rate by Type (2021-2025)

7 AUTOMOTIVE SHREDDED RESIDUE RECYCLING MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Automotive Shredded Residue Recycling Market Size (M USD) by Application (2020-2025)
- 7.3 Global Automotive Shredded Residue Recycling Market Size Growth Rate by Application (2021-2025)

8 AUTOMOTIVE SHREDDED RESIDUE RECYCLING MARKET SEGMENTATION BY REGION

8.1 Global Automotive Shredded Residue Recycling Market Size by Region

8.1.1 Global Automotive Shredded Residue Recycling Market Size by Region

8.1.2 Global Automotive Shredded Residue Recycling Market Size Market Share by Region

8.2 North America

8.2.1 North America Automotive Shredded Residue Recycling Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Automotive Shredded Residue Recycling Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Automotive Shredded Residue Recycling Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Automotive Shredded Residue Recycling Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Automotive Shredded Residue Recycling Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Tomra

9.1.1 Tomra Basic Information

9.1.2 Tomra Automotive Shredded Residue Recycling Product Overview

9.1.3 Tomra Automotive Shredded Residue Recycling Product Market Performance

9.1.4 Tomra SWOT Analysis

9.1.5 Tomra Business Overview

9.1.6 Tomra Recent Developments

9.2 Galloo

9.2.1 Galloo Basic Information

9.2.2 Galloo Automotive Shredded Residue Recycling Product Overview

9.2.3 Galloo Automotive Shredded Residue Recycling Product Market Performance

9.2.4 Galloo SWOT Analysis

9.2.5 Galloo Business Overview

9.2.6 Galloo Recent Developments

9.3 MBA Polymers

9.3.1 MBA Polymers Basic Information

9.3.2 MBA Polymers Automotive Shredded Residue Recycling Product Overview

9.3.3 MBA Polymers Automotive Shredded Residue Recycling Product Market

Performance

9.3.4 MBA Polymers SWOT Analysis

9.3.5 MBA Polymers Business Overview

9.3.6 MBA Polymers Recent Developments

9.4 PLANIC

9.4.1 PLANIC Basic Information

9.4.2 PLANIC Automotive Shredded Residue Recycling Product Overview

9.4.3 PLANIC Automotive Shredded Residue Recycling Product Market Performance

9.4.4 PLANIC Business Overview

9.4.5 PLANIC Recent Developments

9.5 Sims

9.5.1 Sims Basic Information

9.5.2 Sims Automotive Shredded Residue Recycling Product Overview

9.5.3 Sims Automotive Shredded Residue Recycling Product Market Performance

9.5.4 Sims Business Overview

9.5.5 Sims Recent Developments

9.6 Axion

- 9.6.1 Axion Basic Information
- 9.6.2 Axion Automotive Shredded Residue Recycling Product Overview
- 9.6.3 Axion Automotive Shredded Residue Recycling Product Market Performance
- 9.6.4 Axion Business Overview
- 9.6.5 Axion Recent Developments
- 9.7 Binder+Co
 - 9.7.1 Binder+Co Basic Information
 - 9.7.2 Binder+Co Automotive Shredded Residue Recycling Product Overview
 - 9.7.3 Binder+Co Automotive Shredded Residue Recycling Product Market Performance
 - 9.7.4 Binder+Co Business Overview
 - 9.7.5 Binder+Co Recent Developments
- 9.8 Machinex Industries
 - 9.8.1 Machinex Industries Basic Information
 - 9.8.2 Machinex Industries Automotive Shredded Residue Recycling Product Overview
 - 9.8.3 Machinex Industries Automotive Shredded Residue Recycling Product Market Performance
 - 9.8.4 Machinex Industries Business Overview
 - 9.8.5 Machinex Industries Recent Developments
- 9.9 Wendt
 - 9.9.1 Wendt Basic Information
 - 9.9.2 Wendt Automotive Shredded Residue Recycling Product Overview
 - 9.9.3 Wendt Automotive Shredded Residue Recycling Product Market Performance
 - 9.9.4 Wendt Business Overview
 - 9.9.5 Wendt Recent Developments
- 9.10 Steinert
 - 9.10.1 Steinert Basic Information
 - 9.10.2 Steinert Automotive Shredded Residue Recycling Product Overview
 - 9.10.3 Steinert Automotive Shredded Residue Recycling Product Market Performance
 - 9.10.4 Steinert Business Overview
 - 9.10.5 Steinert Recent Developments
- 9.11 CP Manufacturing
 - 9.11.1 CP Manufacturing Basic Information
 - 9.11.2 CP Manufacturing Automotive Shredded Residue Recycling Product Overview
 - 9.11.3 CP Manufacturing Automotive Shredded Residue Recycling Product Market Performance
 - 9.11.4 CP Manufacturing Business Overview
 - 9.11.5 CP Manufacturing Recent Developments
- 9.12 BT-Wolfgang Binder

9.12.1 BT-Wolfgang Binder Basic Information

9.12.2 BT-Wolfgang Binder Automotive Shredded Residue Recycling Product

Overview

9.12.3 BT-Wolfgang Binder Automotive Shredded Residue Recycling Product Market

Performance

9.12.4 BT-Wolfgang Binder Business Overview

9.12.5 BT-Wolfgang Binder Recent Developments

10 AUTOMOTIVE SHREDDED RESIDUE RECYCLING MARKET FORECAST BY REGION

10.1 Global Automotive Shredded Residue Recycling Market Size Forecast

10.2 Global Automotive Shredded Residue Recycling Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Automotive Shredded Residue Recycling Market Size Forecast by Country

10.2.3 Asia Pacific Automotive Shredded Residue Recycling Market Size Forecast by Region

10.2.4 South America Automotive Shredded Residue Recycling Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Automotive Shredded Residue Recycling by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

11.1 Global Automotive Shredded Residue Recycling Market Forecast by Type (2026-2035)

11.1.1 Global Automotive Shredded Residue Recycling Market Size Forecast by Type (2026-2035)

11.2 Global Automotive Shredded Residue Recycling Market Forecast by Application (2026-2035)

11.2.1 Global Automotive Shredded Residue Recycling Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automotive Shredded Residue Recycling Market Size by Type (M USD)

Table 4. Global Automotive Shredded Residue Recycling Market Size by Application

Table 5. Automotive Shredded Residue Recycling Market Size Comparison by Region (M USD)

Table 6. Global Automotive Shredded Residue Recycling Revenue (M USD) by Company (2020-2025)

Table 7. Global Automotive Shredded Residue Recycling Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automotive Shredded Residue Recycling as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Automotive Shredded Residue Recycling Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Automotive Shredded Residue Recycling Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Automotive Shredded Residue Recycling Market Size by Type (M USD)

Table 22. Global Automotive Shredded Residue Recycling Market Size (M USD) by Type (2020-2025)

Table 23. Global Automotive Shredded Residue Recycling Market Share by Type (2020-2025)

Table 24. Global Automotive Shredded Residue Recycling Market Size Growth Rate by Type (2021-2025)

Table 25. Global Automotive Shredded Residue Recycling Market Size by Application

Table 26. Global Automotive Shredded Residue Recycling Market Size by Application

(2020-2025) & (M USD)

Table 27. Global Automotive Shredded Residue Recycling Market Share by Application (2020-2025)

Table 28. Global Automotive Shredded Residue Recycling Market Size Growth Rate by Application (2021-2025)

Table 29. Global Automotive Shredded Residue Recycling Market Size by Region (2020-2025) & (M USD)

Table 30. Global Automotive Shredded Residue Recycling Market Size Market Share by Region (2020-2025)

Table 31. North America Automotive Shredded Residue Recycling Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Automotive Shredded Residue Recycling Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Automotive Shredded Residue Recycling Market Size by Region (2020-2025) & (M USD)

Table 34. South America Automotive Shredded Residue Recycling Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Automotive Shredded Residue Recycling Market Size by Region (2020-2025) & (M USD)

Table 36. Tomra Basic Information

Table 37. Tomra Automotive Shredded Residue Recycling Product Overview

Table 38. Tomra Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 39. Tomra SWOT Analysis

Table 40. Tomra Business Overview

Table 41. Tomra Recent Developments

Table 42. Galloo Basic Information

Table 43. Galloo Automotive Shredded Residue Recycling Product Overview

Table 44. Galloo Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Galloo SWOT Analysis

Table 46. Galloo Business Overview

Table 47. Galloo Recent Developments

Table 48. MBA Polymers Basic Information

Table 49. MBA Polymers Automotive Shredded Residue Recycling Product Overview

Table 50. MBA Polymers Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 51. MBA Polymers SWOT Analysis

Table 52. MBA Polymers Business Overview

- Table 53. MBA Polymers Recent Developments
- Table 54. PLANIC Basic Information
- Table 55. PLANIC Automotive Shredded Residue Recycling Product Overview
- Table 56. PLANIC Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 57. PLANIC Business Overview
- Table 58. PLANIC Recent Developments
- Table 59. Sims Basic Information
- Table 60. Sims Automotive Shredded Residue Recycling Product Overview
- Table 61. Sims Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 62. Sims Business Overview
- Table 63. Sims Recent Developments
- Table 64. Axion Basic Information
- Table 65. Axion Automotive Shredded Residue Recycling Product Overview
- Table 66. Axion Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 67. Axion Business Overview
- Table 68. Axion Recent Developments
- Table 69. Binder+Co Basic Information
- Table 70. Binder+Co Automotive Shredded Residue Recycling Product Overview
- Table 71. Binder+Co Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 72. Binder+Co Business Overview
- Table 73. Binder+Co Recent Developments
- Table 74. Machinex Industries Basic Information
- Table 75. Machinex Industries Automotive Shredded Residue Recycling Product Overview
- Table 76. Machinex Industries Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 77. Machinex Industries Business Overview
- Table 78. Machinex Industries Recent Developments
- Table 79. Wendt Basic Information
- Table 80. Wendt Automotive Shredded Residue Recycling Product Overview
- Table 81. Wendt Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 82. Wendt Business Overview
- Table 83. Wendt Recent Developments
- Table 84. Steinert Basic Information

Table 85. Steinert Automotive Shredded Residue Recycling Product Overview

Table 86. Steinert Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Steinert Business Overview

Table 88. Steinert Recent Developments

Table 89. CP Manufacturing Basic Information

Table 90. CP Manufacturing Automotive Shredded Residue Recycling Product Overview

Table 91. CP Manufacturing Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 92. CP Manufacturing Business Overview

Table 93. CP Manufacturing Recent Developments

Table 94. BT-Wolfgang Binder Basic Information

Table 95. BT-Wolfgang Binder Automotive Shredded Residue Recycling Product Overview

Table 96. BT-Wolfgang Binder Automotive Shredded Residue Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 97. BT-Wolfgang Binder Business Overview

Table 98. BT-Wolfgang Binder Recent Developments

Table 99. Global Automotive Shredded Residue Recycling Market Size Forecast by Region (2026-2035) & (M USD)

Table 100. North America Automotive Shredded Residue Recycling Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Europe Automotive Shredded Residue Recycling Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Asia Pacific Automotive Shredded Residue Recycling Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Automotive Shredded Residue Recycling Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Middle East and Africa Automotive Shredded Residue Recycling Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Global Automotive Shredded Residue Recycling Market Size Forecast by Type (2026-2035) & (M USD)

Table 106. Global Automotive Shredded Residue Recycling Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of Automotive Shredded Residue Recycling
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automotive Shredded Residue Recycling Market Size (M USD), 2025-2035
- Figure 5. Global Automotive Shredded Residue Recycling Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Automotive Shredded Residue Recycling Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Automotive Shredded Residue Recycling Product Life Cycle
- Figure 12. Global Automotive Shredded Residue Recycling Revenue Share by Company in 2025
- Figure 13. Automotive Shredded Residue Recycling Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Automotive Shredded Residue Recycling Revenue in 2025
- Figure 15. Value Chain Map of Automotive Shredded Residue Recycling
- Figure 16. Global Automotive Shredded Residue Recycling Market PEST Analysis
- Figure 17. Global Automotive Shredded Residue Recycling Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Automotive Shredded Residue Recycling Market Share by Type
- Figure 20. Market Share of Automotive Shredded Residue Recycling by Type (2020-2025)
- Figure 21. Global Automotive Shredded Residue Recycling Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Automotive Shredded Residue Recycling Market Share by Application
- Figure 24. Global Automotive Shredded Residue Recycling Market Share by Application (2020-2025)
- Figure 25. Global Automotive Shredded Residue Recycling Market Share by Application in 2024

Figure 26. Global Automotive Shredded Residue Recycling Market Size Growth Rate by Application (2021-2025)

Figure 27. Global Automotive Shredded Residue Recycling Market Size Market Share by Region (2020-2025)

Figure 28. North America Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Automotive Shredded Residue Recycling Market Size Market Share by Country in 2024

Figure 30. U.S. Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Automotive Shredded Residue Recycling Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Automotive Shredded Residue Recycling Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Automotive Shredded Residue Recycling Market Share by Country in 2024

Figure 35. Germany Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Automotive Shredded Residue Recycling Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Automotive Shredded Residue Recycling Market Size Market Share by Region in 2024

Figure 42. China Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Automotive Shredded Residue Recycling Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 46. Southeast Asia Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Automotive Shredded Residue Recycling Market Size and Growth Rate (M USD)

Figure 48. South America Automotive Shredded Residue Recycling Market Size Market Share by Country in 2024

Figure 49. Brazil Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Automotive Shredded Residue Recycling Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Automotive Shredded Residue Recycling Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Automotive Shredded Residue Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Automotive Shredded Residue Recycling Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Automotive Shredded Residue Recycling Market Share Forecast by Type (2026-2035)

Figure 61. Global Automotive Shredded Residue Recycling Market Share Forecast by Application (2026-2035)

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