

Global Automotive Seat Foam Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G24F3BFC515FEN.html>

Date: May 2026

Pages: 142

Price: US\$ 3,200.00 (Single User License)

ID: G24F3BFC515FEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Automotive Seat Foam competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Automotive seat foam is the cushioning material used inside vehicle seats to provide comfort, support, and ergonomic alignment for drivers and passengers. The most common material is polyurethane (PU) foam, valued for its versatility, moldability, and balance of softness and resilience. Depending on the seat design, manufacturers may use flexible PU foam, memory foam, or high-resilience foam, sometimes layered or combined to achieve specific comfort levels and durability. The foam is molded to fit seat frames and covers precisely, ensuring proper support in key pressure zones like the lower back, thighs, and shoulders. Beyond comfort, automotive seat foam plays a crucial role in safety and performance. It contributes to energy absorption during impacts, helps integrate safety components like airbags, and supports advanced seat features such as heating, cooling, and ventilation systems. New innovations include the use of lightweight foams, bio-based polyols, and recycled materials to reduce environmental impact while maintaining performance. With rising consumer expectations, modern seat foams are increasingly engineered using 3D simulation and ergonomic analysis, ensuring a balance of long-term comfort, durability, and sustainability across economy cars, luxury vehicles, and commercial fleets. In 2024, global automotive seat foam production reached approximately 4654 k tons, with an average global market price of around US\$ 2132 per ton. On the upstream side, the automotive seat foam industry primarily relies on the supply of chemical raw materials and additives. The core raw materials are polyols and isocyanates in the polyurethane system, supplemented by blowing agents, catalysts, and flame retardants. These raw materials determine the foam's density, elasticity, durability, and environmental

performance. Upstream companies are concentrated in large chemical manufacturers, such as BASF (polyurethane raw materials), Covestro (MDI/TDI), and Huntsman (polyols and specialty chemicals). They are driving the development of low-VOC, recyclable, and lightweight foam through technological iteration. Fluctuations in raw material prices and stricter environmental regulations are key factors affecting costs and technology in the upstream sector. On the downstream side, automotive seat foam's direct customers are complete seat manufacturers and OEMs. Foam, a crucial foundation for seat comfort and safety, is widely used in passenger cars, commercial vehicles, and luxury vehicles. Downstream companies focus on seat support, comfort, and durability, and are gradually introducing memory foam, lightweighting, and recyclable solutions. Representative companies include Adient (the world's largest seat supplier), Lear (a comprehensive seat and electronics solutions provider), and Toyota Boshoku (a seat and interior systems manufacturer). With the development of electric vehicles and smart cockpits, downstream demand is upgrading from traditional comfort to "comfort + intelligence + environmental protection", driving the industrial chain to accelerate innovation in materials and processes.

The global Automotive Seat Foam market size was estimated at USD 9923.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive Seat Foam market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotive Seat Foam market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive Seat Foam market.

Global Automotive Seat Foam Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Adient

Lear

Forvia

BASF

Yanfeng

Magna International

Brose Sitech

Archem

Market Segmentation (by Type)

Polyurethane Foam

PVC Foam

Others

Market Segmentation (by Application)

Passenger Car Seats

Commercial Vehicle Seats

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automotive Seat Foam Market

Overview of the regional outlook of the Automotive Seat Foam Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive Seat Foam Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive Seat Foam, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automotive Seat Foam
- 1.2 Key Market Segments
 - 1.2.1 Automotive Seat Foam Segment by Type
 - 1.2.2 Automotive Seat Foam Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
 - 1.4.1 Global Automobile Production by Country
 - 1.4.2 Global Automobile Production by Type

2 AUTOMOTIVE SEAT FOAM MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Automotive Seat Foam Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Automotive Seat Foam Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMOTIVE SEAT FOAM MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automotive Seat Foam Product Life Cycle
- 3.3 Global Automotive Seat Foam Sales by Manufacturers (2020-2025)
- 3.4 Global Automotive Seat Foam Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automotive Seat Foam Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automotive Seat Foam Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
- 3.8 Automotive Seat Foam Market Competitive Situation and Trends
 - 3.8.1 Automotive Seat Foam Market Concentration Rate

3.8.2 Global 5 and 10 Largest Automotive Seat Foam Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE SEAT FOAM INDUSTRY CHAIN ANALYSIS

4.1 Automotive Seat Foam Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVE SEAT FOAM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automotive Seat Foam Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy – April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automotive Seat Foam Market

5.7 ESG Ratings of Leading Companies

6 AUTOMOTIVE SEAT FOAM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automotive Seat Foam Sales Market Share by Type (2020-2025)

6.3 Global Automotive Seat Foam Market Size by Type (2020-2025)

6.4 Global Automotive Seat Foam Price by Type (2020-2025)

7 AUTOMOTIVE SEAT FOAM MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Automotive Seat Foam Market Sales by Application (2020-2025)
- 7.3 Global Automotive Seat Foam Market Size (M USD) by Application (2020-2025)
- 7.4 Global Automotive Seat Foam Sales Growth Rate by Application (2020-2025)

8 AUTOMOTIVE SEAT FOAM MARKET SALES BY REGION

- 8.1 Global Automotive Seat Foam Sales by Region
 - 8.1.1 Global Automotive Seat Foam Sales by Region
 - 8.1.2 Global Automotive Seat Foam Sales Market Share by Region
- 8.2 Global Automotive Seat Foam Market Size by Region
 - 8.2.1 Global Automotive Seat Foam Market Size by Region
 - 8.2.2 Global Automotive Seat Foam Market Size by Region
- 8.3 North America
 - 8.3.1 North America Automotive Seat Foam Sales by Country
 - 8.3.2 North America Automotive Seat Foam Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Automotive Seat Foam Sales by Country
 - 8.4.2 Europe Automotive Seat Foam Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Automotive Seat Foam Sales by Region
 - 8.5.2 Asia Pacific Automotive Seat Foam Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Automotive Seat Foam Sales by Country

8.6.2 South America Automotive Seat Foam Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Automotive Seat Foam Sales by Region

8.7.2 Middle East and Africa Automotive Seat Foam Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 AUTOMOTIVE SEAT FOAM MARKET PRODUCTION BY REGION

9.1 Global Production of Automotive Seat Foam by Region(2020-2025)

9.2 Global Automotive Seat Foam Revenue Market Share by Region (2020-2025)

9.3 Global Automotive Seat Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Automotive Seat Foam Production

9.4.1 North America Automotive Seat Foam Production Growth Rate (2020-2025)

9.4.2 North America Automotive Seat Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Automotive Seat Foam Production

9.5.1 Europe Automotive Seat Foam Production Growth Rate (2020-2025)

9.5.2 Europe Automotive Seat Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Automotive Seat Foam Production (2020-2025)

9.6.1 Japan Automotive Seat Foam Production Growth Rate (2020-2025)

9.6.2 Japan Automotive Seat Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automotive Seat Foam Production (2020-2025)

9.7.1 China Automotive Seat Foam Production Growth Rate (2020-2025)

9.7.2 China Automotive Seat Foam Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Adient

- 10.1.1 Adient Basic Information
- 10.1.2 Adient Automotive Seat Foam Product Overview
- 10.1.3 Adient Automotive Seat Foam Product Market Performance
- 10.1.4 Adient Business Overview
- 10.1.5 Adient SWOT Analysis
- 10.1.6 Adient Recent Developments
- 10.2 Lear
 - 10.2.1 Lear Basic Information
 - 10.2.2 Lear Automotive Seat Foam Product Overview
 - 10.2.3 Lear Automotive Seat Foam Product Market Performance
 - 10.2.4 Lear Business Overview
 - 10.2.5 Lear SWOT Analysis
 - 10.2.6 Lear Recent Developments
- 10.3 Forvia
 - 10.3.1 Forvia Basic Information
 - 10.3.2 Forvia Automotive Seat Foam Product Overview
 - 10.3.3 Forvia Automotive Seat Foam Product Market Performance
 - 10.3.4 Forvia Business Overview
 - 10.3.5 Forvia SWOT Analysis
 - 10.3.6 Forvia Recent Developments
- 10.4 BASF
 - 10.4.1 BASF Basic Information
 - 10.4.2 BASF Automotive Seat Foam Product Overview
 - 10.4.3 BASF Automotive Seat Foam Product Market Performance
 - 10.4.4 BASF Business Overview
 - 10.4.5 BASF Recent Developments
- 10.5 Yanfeng
 - 10.5.1 Yanfeng Basic Information
 - 10.5.2 Yanfeng Automotive Seat Foam Product Overview
 - 10.5.3 Yanfeng Automotive Seat Foam Product Market Performance
 - 10.5.4 Yanfeng Business Overview
 - 10.5.5 Yanfeng Recent Developments
- 10.6 Magna International
 - 10.6.1 Magna International Basic Information
 - 10.6.2 Magna International Automotive Seat Foam Product Overview
 - 10.6.3 Magna International Automotive Seat Foam Product Market Performance
 - 10.6.4 Magna International Business Overview
 - 10.6.5 Magna International Recent Developments
- 10.7 Brose Sitech

10.7.1 Brose Sitech Basic Information

10.7.2 Brose Sitech Automotive Seat Foam Product Overview

10.7.3 Brose Sitech Automotive Seat Foam Product Market Performance

10.7.4 Brose Sitech Business Overview

10.7.5 Brose Sitech Recent Developments

10.8 Archem

10.8.1 Archem Basic Information

10.8.2 Archem Automotive Seat Foam Product Overview

10.8.3 Archem Automotive Seat Foam Product Market Performance

10.8.4 Archem Business Overview

10.8.5 Archem Recent Developments

11 AUTOMOTIVE SEAT FOAM MARKET FORECAST BY REGION

11.1 Global Automotive Seat Foam Market Size Forecast

11.2 Global Automotive Seat Foam Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Automotive Seat Foam Market Size Forecast by Country

11.2.3 Asia Pacific Automotive Seat Foam Market Size Forecast by Region

11.2.4 South America Automotive Seat Foam Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Automotive Seat Foam by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Automotive Seat Foam Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Automotive Seat Foam by Type (2026-2035)

12.1.2 Global Automotive Seat Foam Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Automotive Seat Foam by Type (2026-2035)

12.2 Global Automotive Seat Foam Market Forecast by Application (2026-2035)

12.2.1 Global Automotive Seat Foam Sales (K Units) Forecast by Application

12.2.2 Global Automotive Seat Foam Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Automobile Production by Region (Units)
Table 4. Market Share and Development Potential of Automobiles by Region
Table 5. Global Automobile Production by Country (Units)
Table 6. Market Share and Development Potential of Automobiles by Country
Table 7. Motor Vehicle Production Market Share by Type (2024)
Table 8. Global Automobile Production by Type
Table 9. Market Share and Development Potential of Automobiles by Type
Table 10. Global Automotive Seat Foam Market Size by Type (M USD)
Table 11. Global Automotive Seat Foam Market Size by Application
Table 12. Automotive Seat Foam Market Size Comparison by Region (M USD)
Table 13. Global Automotive Seat Foam Sales (K Units) by Manufacturers (2020-2025)
Table 14. Global Automotive Seat Foam Sales Market Share by Manufacturers (2020-2025)
Table 15. Global Automotive Seat Foam Revenue (M USD) by Manufacturers (2020-2025)
Table 16. Global Automotive Seat Foam Revenue Share by Manufacturers (2020-2025)
Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automotive Seat Foam as of 2025)
Table 18. Global Market Automotive Seat Foam Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 19. Manufacturers' Manufacturing Sites, Areas Served
Table 20. Manufacturers' Product Type
Table 21. Global Automotive Seat Foam Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 22. Mergers & Acquisitions, Expansion Plans
Table 23. Market Overview of Key Raw Materials
Table 24. Midstream Market Analysis
Table 25. Downstream Customer Analysis
Table 26. Key Development Trends
Table 27. Driving Factors
Table 28. Automotive Seat Foam Market Challenges
Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 33. Global Automotive Seat Foam Sales by Type (K Units)

Table 34. Global Automotive Seat Foam Market Size by Type (M USD)

Table 35. Global Automotive Seat Foam Sales (K Units) by Type (2020-2025)

Table 36. Global Automotive Seat Foam Sales Market Share by Type (2020-2025)

Table 37. Global Automotive Seat Foam Market Size (M USD) by Type (2020-2025)

Table 38. Global Automotive Seat Foam Market Share by Type (2020-2025)

Table 39. Global Automotive Seat Foam Price (USD/Unit) by Type (2020-2025)

Table 40. Global Automotive Seat Foam Sales (K Units) by Application

Table 41. Global Automotive Seat Foam Market Size by Application

Table 42. Global Automotive Seat Foam Sales by Application (2020-2025) & (K Units)

Table 43. Global Automotive Seat Foam Sales Market Share by Application (2020-2025)

Table 44. Global Automotive Seat Foam Market Size by Application (2020-2025) & (M USD)

Table 45. Global Automotive Seat Foam Market Share by Application (2020-2025)

Table 46. Global Automotive Seat Foam Sales Growth Rate by Application (2020-2025)

Table 47. Global Automotive Seat Foam Sales by Region (2020-2025) & (K Units)

Table 48. Global Automotive Seat Foam Sales Market Share by Region (2020-2025)

Table 49. Global Automotive Seat Foam Market Size by Region (2020-2025) & (M USD)

Table 50. Global Automotive Seat Foam Market Size by Region (2020-2025)

Table 51. North America Automotive Seat Foam Sales by Country (2020-2025) & (K Units)

Table 52. North America Automotive Seat Foam Market Size by Country (2020-2025) & (M USD)

Table 53. Europe Automotive Seat Foam Sales by Country (2020-2025) & (K Units)

Table 54. Europe Automotive Seat Foam Market Size by Country (2020-2025) & (M USD)

Table 55. Asia Pacific Automotive Seat Foam Sales by Region (2020-2025) & (K Units)

Table 56. Asia Pacific Automotive Seat Foam Market Size by Region (2020-2025) & (M USD)

Table 57. South America Automotive Seat Foam Sales by Country (2020-2025) & (K Units)

Table 58. South America Automotive Seat Foam Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa Automotive Seat Foam Sales by Region (2020-2025) & (K Units)

Table 60. Middle East and Africa Automotive Seat Foam Market Size by Region (2020-2025) & (M USD)

Table 61. Global Automotive Seat Foam Production (K Units) by Region(2020-2025)

Table 62. Global Automotive Seat Foam Revenue (US\$ Million) by Region (2020-2025)

Table 63. Global Automotive Seat Foam Revenue Market Share by Region (2020-2025)

Table 64. Global Automotive Seat Foam Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. North America Automotive Seat Foam Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 66. Europe Automotive Seat Foam Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 67. Japan Automotive Seat Foam Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 68. China Automotive Seat Foam Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. Adient Basic Information

Table 70. Adient Automotive Seat Foam Product Overview

Table 71. Adient Automotive Seat Foam Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 72. Adient Business Overview

Table 73. Adient SWOT Analysis

Table 74. Adient Recent Developments

Table 75. Lear Basic Information

Table 76. Lear Automotive Seat Foam Product Overview

Table 77. Lear Automotive Seat Foam Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 78. Lear Business Overview

Table 79. Lear SWOT Analysis

Table 80. Lear Recent Developments

Table 81. Forvia Basic Information

Table 82. Forvia Automotive Seat Foam Product Overview

Table 83. Forvia Automotive Seat Foam Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 84. Forvia Business Overview

Table 85. Forvia SWOT Analysis

Table 86. Forvia Recent Developments

Table 87. BASF Basic Information

Table 88. BASF Automotive Seat Foam Product Overview

Table 89. BASF Automotive Seat Foam Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 90. BASF Business Overview

Table 91. BASF Recent Developments

Table 92. Yanfeng Basic Information

Table 93. Yanfeng Automotive Seat Foam Product Overview

Table 94. Yanfeng Automotive Seat Foam Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 95. Yanfeng Business Overview

Table 96. Yanfeng Recent Developments

Table 97. Magna International Basic Information

Table 98. Magna International Automotive Seat Foam Product Overview

Table 99. Magna International Automotive Seat Foam Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 100. Magna International Business Overview

Table 101. Magna International Recent Developments

Table 102. Brose Sitech Basic Information

Table 103. Brose Sitech Automotive Seat Foam Product Overview

Table 104. Brose Sitech Automotive Seat Foam Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 105. Brose Sitech Business Overview

Table 106. Brose Sitech Recent Developments

Table 107. Archem Basic Information

Table 108. Archem Automotive Seat Foam Product Overview

Table 109. Archem Automotive Seat Foam Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 110. Archem Business Overview

Table 111. Archem Recent Developments

Table 112. Global Automotive Seat Foam Sales Forecast by Region (2026-2035) & (K Units)

Table 113. Global Automotive Seat Foam Market Size Forecast by Region (2026-2035) & (M USD)

Table 114. North America Automotive Seat Foam Sales Forecast by Country (2026-2035) & (K Units)

Table 115. North America Automotive Seat Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Europe Automotive Seat Foam Sales Forecast by Country (2026-2035) & (K Units)

Table 117. Europe Automotive Seat Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 118. Asia Pacific Automotive Seat Foam Sales Forecast by Region (2026-2035) & (K Units)

Table 119. Asia Pacific Automotive Seat Foam Market Size Forecast by Region (2026-2035) & (M USD)

Table 120. South America Automotive Seat Foam Sales Forecast by Country (2026-2035) & (K Units)

Table 121. South America Automotive Seat Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Middle East and Africa Automotive Seat Foam Sales Forecast by Country (2026-2035) & (Units)

Table 123. Middle East and Africa Automotive Seat Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Global Automotive Seat Foam Sales Forecast by Type (2026-2035) & (K Units)

Table 125. Global Automotive Seat Foam Market Size Forecast by Type (2026-2035) & (M USD)

Table 126. Global Automotive Seat Foam Price Forecast by Type (2026-2035) & (USD/Unit)

Table 127. Global Automotive Seat Foam Sales (K Units) Forecast by Application (2026-2035)

Table 128. Global Automotive Seat Foam Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automotive Seat Foam
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global Automotive Seat Foam Market Size (M USD), 2025-2035
- Figure 6. Global Automotive Seat Foam Market Size (M USD) (2020-2035)
- Figure 7. Global Automotive Seat Foam Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. Automotive Seat Foam Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global Automotive Seat Foam Product Life Cycle
- Figure 14. Automotive Seat Foam Sales Share by Manufacturers in 2025
- Figure 15. Global Automotive Seat Foam Revenue Share by Manufacturers in 2025
- Figure 16. Automotive Seat Foam Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market Automotive Seat Foam Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by Automotive Seat Foam Revenue in 2025
- Figure 19. Industry Chain Map of Automotive Seat Foam
- Figure 20. Global Automotive Seat Foam Market PEST Analysis
- Figure 21. Global Automotive Seat Foam Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country
- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 27. Global Automotive Seat Foam Market Share by Type
- Figure 28. Sales Market Share of Automotive Seat Foam by Type (2020-2025)
- Figure 29. Sales Market Share of Automotive Seat Foam by Type in 2025
- Figure 30. Market Share of Automotive Seat Foam by Type (2020-2025)
- Figure 31. Market Share of Automotive Seat Foam by Type in 2025
- Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 33. Global Automotive Seat Foam Market Share by Application

Figure 34. Global Automotive Seat Foam Sales Market Share by Application
(2020-2025)

Figure 35. Global Automotive Seat Foam Sales Market Share by Application in 2025

Figure 36. Global Automotive Seat Foam Market Share by Application (2020-2025)

Figure 37. Global Automotive Seat Foam Market Share by Application in 2025

Figure 38. Global Automotive Seat Foam Sales Growth Rate by Application
(2020-2025)

Figure 39. Global Automotive Seat Foam Sales Market Share by Region (2020-2025)

Figure 40. Global Automotive Seat Foam Market Size by Region (2020-2025)

Figure 41. North America Automotive Seat Foam Sales and Growth Rate (2020-2025) &
(K Units)

Figure 42. North America Automotive Seat Foam Sales and Growth Rate (2020-2025) &
(K Units)

Figure 43. North America Automotive Seat Foam Sales Market Share by Country in
2024

Figure 44. North America Automotive Seat Foam Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 45. North America Automotive Seat Foam Market Size by Country in 2024

Figure 46. U.S. Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 47. U.S. Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M
USD)

Figure 48. Canada Automotive Seat Foam Sales (K Units) and Growth Rate
(2020-2025)

Figure 49. Canada Automotive Seat Foam Market Size (M USD) and Growth Rate
(2020-2025)

Figure 50. Mexico Automotive Seat Foam Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico Automotive Seat Foam Market Size (Units) and Growth Rate
(2020-2025)

Figure 52. Europe Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K
Units)

Figure 53. Europe Automotive Seat Foam Sales Market Share by Country in 2024

Figure 54. Europe Automotive Seat Foam Market Size and Growth Rate (2020-2025) &
(M USD)

Figure 55. Europe Automotive Seat Foam Market Size by Country in 2024

Figure 56. Germany Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K
Units)

Figure 57. Germany Automotive Seat Foam Market Size and Growth Rate (2020-2025)
& (M USD)

Figure 58. France Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific Automotive Seat Foam Sales and Growth Rate (K Units)

Figure 67. Asia Pacific Automotive Seat Foam Sales Market Share by Region in 2024

Figure 68. Asia Pacific Automotive Seat Foam Market Size by Region in 2024

Figure 69. China Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America Automotive Seat Foam Sales and Growth Rate (K Units)

Figure 80. South America Automotive Seat Foam Sales Market Share by Country in 2024

Figure 81. South America Automotive Seat Foam Market Size and Growth Rate (M USD)

Figure 82. South America Automotive Seat Foam Market Size by Country in 2024

Figure 83. Brazil Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa Automotive Seat Foam Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa Automotive Seat Foam Sales Market Share by Region in 2024

Figure 91. Middle East and Africa Automotive Seat Foam Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa Automotive Seat Foam Market Size by Region in 2024

Figure 93. Saudi Arabia Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria Automotive Seat Foam Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa Automotive Seat Foam Sales and Growth Rate (2020-2025) &

(K Units)

Figure 102. South Africa Automotive Seat Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global Automotive Seat Foam Production Market Share by Region (2020-2025)

Figure 104. North America Automotive Seat Foam Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe Automotive Seat Foam Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan Automotive Seat Foam Production (K Units) Growth Rate (2020-2025)

Figure 107. China Automotive Seat Foam Production (K Units) Growth Rate (2020-2025)

Figure 108. Global Automotive Seat Foam Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global Automotive Seat Foam Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global Automotive Seat Foam Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global Automotive Seat Foam Market Share Forecast by Type (2026-2035)

Figure 112. Global Automotive Seat Foam Sales Forecast by Application (2026-2035)

Figure 113. Global Automotive Seat Foam Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Automotive Seat Foam Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G24F3BFC515FEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G24F3BFC515FEN.html>