

Global Automotive Oem Brake Friction Materials Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G731C7143A28EN.html>

Date: October 2025

Pages: 161

Price: US\$ 3,200.00 (Single User License)

ID: G731C7143A28EN

Abstracts

Report Overview

The global Automotive Oem Brake Friction Materials market size was estimated at USD 15420.65 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive Oem Brake Friction Materials market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotive Oem Brake Friction Materials market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive Oem Brake Friction

Materials market

Global Automotive Oem Brake Friction Materials Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Robert Bosch
Aisin Seiki
Akebono Brake Industry
Continental AG
Delphi Automotive
Dongying Xinyi Automobile Fitting
Federal-Mogul Motorparts
Fras Le
Japan Brake Industrial
Nan Hoang Traffic Instrument
Nisshinbo Holdings Inc
TMD Friction Holdings GmbH
Federal-Mogul
ZF
SGL Group

Market Segmentation (by Type)

Brake Pads

Brake Shoes
Other

Market Segmentation (by Application)

Passenger Car
Commercial Vehicle

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automotive Oem Brake Friction Materials Market

Overview of the regional outlook of the Automotive Oem Brake Friction Materials Market.

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive Oem Brake Friction Materials Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive Oem Brake Friction Materials, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automotive Oem Brake Friction Materials
- 1.2 Key Market Segments
 - 1.2.1 Automotive Oem Brake Friction Materials Segment by Type
 - 1.2.2 Automotive Oem Brake Friction Materials Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOMOTIVE OEM BRAKE FRICTION MATERIALS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Automotive Oem Brake Friction Materials Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Automotive Oem Brake Friction Materials Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMOTIVE OEM BRAKE FRICTION MATERIALS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automotive Oem Brake Friction Materials Product Life Cycle
- 3.3 Global Automotive Oem Brake Friction Materials Sales by Manufacturers (2020-2025)
- 3.4 Global Automotive Oem Brake Friction Materials Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automotive Oem Brake Friction Materials Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automotive Oem Brake Friction Materials Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Automotive Oem Brake Friction Materials Market Competitive Situation and Trends

3.8.1 Automotive Oem Brake Friction Materials Market Concentration Rate

3.8.2 Global 5 and 10 Largest Automotive Oem Brake Friction Materials Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE OEM BRAKE FRICTION MATERIALS INDUSTRY CHAIN ANALYSIS

4.1 Automotive Oem Brake Friction Materials Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVE OEM BRAKE FRICTION MATERIALS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automotive Oem Brake Friction Materials Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automotive Oem Brake Friction Materials Market

5.7 ESG Ratings of Leading Companies

6 AUTOMOTIVE OEM BRAKE FRICTION MATERIALS MARKET SEGMENTATION

BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Automotive Oem Brake Friction Materials Sales Market Share by Type (2020-2025)
- 6.3 Global Automotive Oem Brake Friction Materials Market Size Market Share by Type (2020-2025)
- 6.4 Global Automotive Oem Brake Friction Materials Price by Type (2020-2025)

7 AUTOMOTIVE OEM BRAKE FRICTION MATERIALS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Automotive Oem Brake Friction Materials Market Sales by Application (2020-2025)
- 7.3 Global Automotive Oem Brake Friction Materials Market Size (M USD) by Application (2020-2025)
- 7.4 Global Automotive Oem Brake Friction Materials Sales Growth Rate by Application (2020-2025)

8 AUTOMOTIVE OEM BRAKE FRICTION MATERIALS MARKET SALES BY REGION

- 8.1 Global Automotive Oem Brake Friction Materials Sales by Region
 - 8.1.1 Global Automotive Oem Brake Friction Materials Sales by Region
 - 8.1.2 Global Automotive Oem Brake Friction Materials Sales Market Share by Region
- 8.2 Global Automotive Oem Brake Friction Materials Market Size by Region
 - 8.2.1 Global Automotive Oem Brake Friction Materials Market Size by Region
 - 8.2.2 Global Automotive Oem Brake Friction Materials Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Automotive Oem Brake Friction Materials Sales by Country
 - 8.3.2 North America Automotive Oem Brake Friction Materials Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Automotive Oem Brake Friction Materials Sales by Country
 - 8.4.2 Europe Automotive Oem Brake Friction Materials Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Automotive Oem Brake Friction Materials Sales by Region

8.5.2 Asia Pacific Automotive Oem Brake Friction Materials Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Automotive Oem Brake Friction Materials Sales by Country

8.6.2 South America Automotive Oem Brake Friction Materials Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Automotive Oem Brake Friction Materials Sales by Region

8.7.2 Middle East and Africa Automotive Oem Brake Friction Materials Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 AUTOMOTIVE OEM BRAKE FRICTION MATERIALS MARKET PRODUCTION BY REGION

9.1 Global Production of Automotive Oem Brake Friction Materials by Region(2020-2025)

9.2 Global Automotive Oem Brake Friction Materials Revenue Market Share by Region (2020-2025)

9.3 Global Automotive Oem Brake Friction Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Automotive Oem Brake Friction Materials Production

9.4.1 North America Automotive Oem Brake Friction Materials Production Growth Rate (2020-2025)

9.4.2 North America Automotive Oem Brake Friction Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Automotive Oem Brake Friction Materials Production

9.5.1 Europe Automotive Oem Brake Friction Materials Production Growth Rate (2020-2025)

9.5.2 Europe Automotive Oem Brake Friction Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Automotive Oem Brake Friction Materials Production (2020-2025)

9.6.1 Japan Automotive Oem Brake Friction Materials Production Growth Rate (2020-2025)

9.6.2 Japan Automotive Oem Brake Friction Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automotive Oem Brake Friction Materials Production (2020-2025)

9.7.1 China Automotive Oem Brake Friction Materials Production Growth Rate (2020-2025)

9.7.2 China Automotive Oem Brake Friction Materials Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Robert Bosch

10.1.1 Robert Bosch Basic Information

10.1.2 Robert Bosch Automotive Oem Brake Friction Materials Product Overview

10.1.3 Robert Bosch Automotive Oem Brake Friction Materials Product Market Performance

10.1.4 Robert Bosch Business Overview

10.1.5 Robert Bosch SWOT Analysis

10.1.6 Robert Bosch Recent Developments

10.2 Aisin Seiki

10.2.1 Aisin Seiki Basic Information

10.2.2 Aisin Seiki Automotive Oem Brake Friction Materials Product Overview

10.2.3 Aisin Seiki Automotive Oem Brake Friction Materials Product Market Performance

10.2.4 Aisin Seiki Business Overview

10.2.5 Aisin Seiki SWOT Analysis

10.2.6 Aisin Seiki Recent Developments

10.3 Akebono Brake Industry

10.3.1 Akebono Brake Industry Basic Information

10.3.2 Akebono Brake Industry Automotive Oem Brake Friction Materials Product Overview

10.3.3 Akebono Brake Industry Automotive Oem Brake Friction Materials Product Market Performance

10.3.4 Akebono Brake Industry Business Overview

10.3.5 Akebono Brake Industry SWOT Analysis

10.3.6 Akebono Brake Industry Recent Developments

10.4 Continental AG

10.4.1 Continental AG Basic Information

10.4.2 Continental AG Automotive Oem Brake Friction Materials Product Overview

10.4.3 Continental AG Automotive Oem Brake Friction Materials Product Market Performance

10.4.4 Continental AG Business Overview

10.4.5 Continental AG Recent Developments

10.5 Delphi Automotive

10.5.1 Delphi Automotive Basic Information

10.5.2 Delphi Automotive Automotive Oem Brake Friction Materials Product Overview

10.5.3 Delphi Automotive Automotive Oem Brake Friction Materials Product Market Performance

10.5.4 Delphi Automotive Business Overview

10.5.5 Delphi Automotive Recent Developments

10.6 Dongying Xinyi Automobile Fitting

10.6.1 Dongying Xinyi Automobile Fitting Basic Information

10.6.2 Dongying Xinyi Automobile Fitting Automotive Oem Brake Friction Materials Product Overview

10.6.3 Dongying Xinyi Automobile Fitting Automotive Oem Brake Friction Materials Product Market Performance

10.6.4 Dongying Xinyi Automobile Fitting Business Overview

10.6.5 Dongying Xinyi Automobile Fitting Recent Developments

10.7 Federal-Mogul Motorparts

10.7.1 Federal-Mogul Motorparts Basic Information

10.7.2 Federal-Mogul Motorparts Automotive Oem Brake Friction Materials Product Overview

10.7.3 Federal-Mogul Motorparts Automotive Oem Brake Friction Materials Product Market Performance

10.7.4 Federal-Mogul Motorparts Business Overview

10.7.5 Federal-Mogul Motorparts Recent Developments

10.8 Fras Le

10.8.1 Fras Le Basic Information

10.8.2 Fras Le Automotive Oem Brake Friction Materials Product Overview

10.8.3 Fras Le Automotive Oem Brake Friction Materials Product Market Performance

10.8.4 Fras Le Business Overview

10.8.5 Fras Le Recent Developments

10.9 Japan Brake Industrial

10.9.1 Japan Brake Industrial Basic Information

10.9.2 Japan Brake Industrial Automotive Oem Brake Friction Materials Product Overview

10.9.3 Japan Brake Industrial Automotive Oem Brake Friction Materials Product Market Performance

10.9.4 Japan Brake Industrial Business Overview

10.9.5 Japan Brake Industrial Recent Developments

10.10 Nan Hoang Traffic Instrument

10.10.1 Nan Hoang Traffic Instrument Basic Information

10.10.2 Nan Hoang Traffic Instrument Automotive Oem Brake Friction Materials Product Overview

10.10.3 Nan Hoang Traffic Instrument Automotive Oem Brake Friction Materials Product Market Performance

10.10.4 Nan Hoang Traffic Instrument Business Overview

10.10.5 Nan Hoang Traffic Instrument Recent Developments

10.11 Nisshinbo Holdings Inc

10.11.1 Nisshinbo Holdings Inc Basic Information

10.11.2 Nisshinbo Holdings Inc Automotive Oem Brake Friction Materials Product Overview

10.11.3 Nisshinbo Holdings Inc Automotive Oem Brake Friction Materials Product Market Performance

10.11.4 Nisshinbo Holdings Inc Business Overview

10.11.5 Nisshinbo Holdings Inc Recent Developments

10.12 TMD Friction Holdings GmbH

10.12.1 TMD Friction Holdings GmbH Basic Information

10.12.2 TMD Friction Holdings GmbH Automotive Oem Brake Friction Materials Product Overview

10.12.3 TMD Friction Holdings GmbH Automotive Oem Brake Friction Materials Product Market Performance

10.12.4 TMD Friction Holdings GmbH Business Overview

10.12.5 TMD Friction Holdings GmbH Recent Developments

10.13 Federal-Mogul

- 10.13.1 Federal-Mogul Basic Information
- 10.13.2 Federal-Mogul Automotive Oem Brake Friction Materials Product Overview
- 10.13.3 Federal-Mogul Automotive Oem Brake Friction Materials Product Market Performance
- 10.13.4 Federal-Mogul Business Overview
- 10.13.5 Federal-Mogul Recent Developments
- 10.14 ZF
 - 10.14.1 ZF Basic Information
 - 10.14.2 ZF Automotive Oem Brake Friction Materials Product Overview
 - 10.14.3 ZF Automotive Oem Brake Friction Materials Product Market Performance
 - 10.14.4 ZF Business Overview
 - 10.14.5 ZF Recent Developments
- 10.15 SGL Group
 - 10.15.1 SGL Group Basic Information
 - 10.15.2 SGL Group Automotive Oem Brake Friction Materials Product Overview
 - 10.15.3 SGL Group Automotive Oem Brake Friction Materials Product Market Performance
 - 10.15.4 SGL Group Business Overview
 - 10.15.5 SGL Group Recent Developments

11 AUTOMOTIVE OEM BRAKE FRICTION MATERIALS MARKET FORECAST BY REGION

- 11.1 Global Automotive Oem Brake Friction Materials Market Size Forecast
- 11.2 Global Automotive Oem Brake Friction Materials Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Automotive Oem Brake Friction Materials Market Size Forecast by Country
 - 11.2.3 Asia Pacific Automotive Oem Brake Friction Materials Market Size Forecast by Region
 - 11.2.4 South America Automotive Oem Brake Friction Materials Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Automotive Oem Brake Friction Materials by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Automotive Oem Brake Friction Materials Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Automotive Oem Brake Friction Materials by Type (2026-2033)

12.1.2 Global Automotive Oem Brake Friction Materials Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Automotive Oem Brake Friction Materials by Type (2026-2033)

12.2 Global Automotive Oem Brake Friction Materials Market Forecast by Application (2026-2033)

12.2.1 Global Automotive Oem Brake Friction Materials Sales (K Units) Forecast by Application

12.2.2 Global Automotive Oem Brake Friction Materials Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Automotive Oem Brake Friction Materials Market Size Comparison by Region (M USD)

Table 5. Global Automotive Oem Brake Friction Materials Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Automotive Oem Brake Friction Materials Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Automotive Oem Brake Friction Materials Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Automotive Oem Brake Friction Materials Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automotive Oem Brake Friction Materials as of 2024)

Table 10. Global Market Automotive Oem Brake Friction Materials Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Automotive Oem Brake Friction Materials Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Automotive Oem Brake Friction Materials Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Automotive Oem Brake Friction Materials Sales by Type (K Units)

Table 26. Global Automotive Oem Brake Friction Materials Market Size by Type (M

USD)

Table 27. Global Automotive Oem Brake Friction Materials Sales (K Units) by Type (2020-2025)

Table 28. Global Automotive Oem Brake Friction Materials Sales Market Share by Type (2020-2025)

Table 29. Global Automotive Oem Brake Friction Materials Market Size (M USD) by Type (2020-2025)

Table 30. Global Automotive Oem Brake Friction Materials Market Size Share by Type (2020-2025)

Table 31. Global Automotive Oem Brake Friction Materials Price (USD/Unit) by Type (2020-2025)

Table 32. Global Automotive Oem Brake Friction Materials Sales (K Units) by Application

Table 33. Global Automotive Oem Brake Friction Materials Market Size by Application

Table 34. Global Automotive Oem Brake Friction Materials Sales by Application (2020-2025) & (K Units)

Table 35. Global Automotive Oem Brake Friction Materials Sales Market Share by Application (2020-2025)

Table 36. Global Automotive Oem Brake Friction Materials Market Size by Application (2020-2025) & (M USD)

Table 37. Global Automotive Oem Brake Friction Materials Market Share by Application (2020-2025)

Table 38. Global Automotive Oem Brake Friction Materials Sales Growth Rate by Application (2020-2025)

Table 39. Global Automotive Oem Brake Friction Materials Sales by Region (2020-2025) & (K Units)

Table 40. Global Automotive Oem Brake Friction Materials Sales Market Share by Region (2020-2025)

Table 41. Global Automotive Oem Brake Friction Materials Market Size by Region (2020-2025) & (M USD)

Table 42. Global Automotive Oem Brake Friction Materials Market Size Market Share by Region (2020-2025)

Table 43. North America Automotive Oem Brake Friction Materials Sales by Country (2020-2025) & (K Units)

Table 44. North America Automotive Oem Brake Friction Materials Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Automotive Oem Brake Friction Materials Sales by Country (2020-2025) & (K Units)

Table 46. Europe Automotive Oem Brake Friction Materials Market Size by Country

(2020-2025) & (M USD)

Table 47. Asia Pacific Automotive Oem Brake Friction Materials Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Automotive Oem Brake Friction Materials Market Size by Region (2020-2025) & (M USD)

Table 49. South America Automotive Oem Brake Friction Materials Sales by Country (2020-2025) & (K Units)

Table 50. South America Automotive Oem Brake Friction Materials Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Automotive Oem Brake Friction Materials Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Automotive Oem Brake Friction Materials Market Size by Region (2020-2025) & (M USD)

Table 53. Global Automotive Oem Brake Friction Materials Production (K Units) by Region(2020-2025)

Table 54. Global Automotive Oem Brake Friction Materials Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Automotive Oem Brake Friction Materials Revenue Market Share by Region (2020-2025)

Table 56. Global Automotive Oem Brake Friction Materials Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Automotive Oem Brake Friction Materials Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Automotive Oem Brake Friction Materials Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Automotive Oem Brake Friction Materials Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Automotive Oem Brake Friction Materials Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Robert Bosch Basic Information

Table 62. Robert Bosch Automotive Oem Brake Friction Materials Product Overview

Table 63. Robert Bosch Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Robert Bosch Business Overview

Table 65. Robert Bosch SWOT Analysis

Table 66. Robert Bosch Recent Developments

Table 67. Aisin Seiki Basic Information

Table 68. Aisin Seiki Automotive Oem Brake Friction Materials Product Overview

Table 69. Aisin Seiki Automotive Oem Brake Friction Materials Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Aisin Seiki Business Overview

Table 71. Aisin Seiki SWOT Analysis

Table 72. Aisin Seiki Recent Developments

Table 73. Akebono Brake Industry Basic Information

Table 74. Akebono Brake Industry Automotive Oem Brake Friction Materials Product Overview

Table 75. Akebono Brake Industry Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Akebono Brake Industry Business Overview

Table 77. Akebono Brake Industry SWOT Analysis

Table 78. Akebono Brake Industry Recent Developments

Table 79. Continental AG Basic Information

Table 80. Continental AG Automotive Oem Brake Friction Materials Product Overview

Table 81. Continental AG Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Continental AG Business Overview

Table 83. Continental AG Recent Developments

Table 84. Delphi Automotive Basic Information

Table 85. Delphi Automotive Automotive Oem Brake Friction Materials Product Overview

Table 86. Delphi Automotive Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Delphi Automotive Business Overview

Table 88. Delphi Automotive Recent Developments

Table 89. Dongying Xinyi Automobile Fitting Basic Information

Table 90. Dongying Xinyi Automobile Fitting Automotive Oem Brake Friction Materials Product Overview

Table 91. Dongying Xinyi Automobile Fitting Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Dongying Xinyi Automobile Fitting Business Overview

Table 93. Dongying Xinyi Automobile Fitting Recent Developments

Table 94. Federal-Mogul Motorparts Basic Information

Table 95. Federal-Mogul Motorparts Automotive Oem Brake Friction Materials Product Overview

Table 96. Federal-Mogul Motorparts Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Federal-Mogul Motorparts Business Overview

Table 98. Federal-Mogul Motorparts Recent Developments

Table 99. Fras Le Basic Information

Table 100. Fras Le Automotive Oem Brake Friction Materials Product Overview

Table 101. Fras Le Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Fras Le Business Overview

Table 103. Fras Le Recent Developments

Table 104. Japan Brake Industrial Basic Information

Table 105. Japan Brake Industrial Automotive Oem Brake Friction Materials Product Overview

Table 106. Japan Brake Industrial Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. Japan Brake Industrial Business Overview

Table 108. Japan Brake Industrial Recent Developments

Table 109. Nan Hoang Traffic Instrument Basic Information

Table 110. Nan Hoang Traffic Instrument Automotive Oem Brake Friction Materials Product Overview

Table 111. Nan Hoang Traffic Instrument Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Nan Hoang Traffic Instrument Business Overview

Table 113. Nan Hoang Traffic Instrument Recent Developments

Table 114. Nisshinbo Holdings Inc Basic Information

Table 115. Nisshinbo Holdings Inc Automotive Oem Brake Friction Materials Product Overview

Table 116. Nisshinbo Holdings Inc Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Nisshinbo Holdings Inc Business Overview

Table 118. Nisshinbo Holdings Inc Recent Developments

Table 119. TMD Friction Holdings GmbH Basic Information

Table 120. TMD Friction Holdings GmbH Automotive Oem Brake Friction Materials Product Overview

Table 121. TMD Friction Holdings GmbH Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. TMD Friction Holdings GmbH Business Overview

Table 123. TMD Friction Holdings GmbH Recent Developments

Table 124. Federal-Mogul Basic Information

Table 125. Federal-Mogul Automotive Oem Brake Friction Materials Product Overview

Table 126. Federal-Mogul Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Federal-Mogul Business Overview

- Table 128. Federal-Mogul Recent Developments
- Table 129. ZF Basic Information
- Table 130. ZF Automotive Oem Brake Friction Materials Product Overview
- Table 131. ZF Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 132. ZF Business Overview
- Table 133. ZF Recent Developments
- Table 134. SGL Group Basic Information
- Table 135. SGL Group Automotive Oem Brake Friction Materials Product Overview
- Table 136. SGL Group Automotive Oem Brake Friction Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 137. SGL Group Business Overview
- Table 138. SGL Group Recent Developments
- Table 139. Global Automotive Oem Brake Friction Materials Sales Forecast by Region (2026-2033) & (K Units)
- Table 140. Global Automotive Oem Brake Friction Materials Market Size Forecast by Region (2026-2033) & (M USD)
- Table 141. North America Automotive Oem Brake Friction Materials Sales Forecast by Country (2026-2033) & (K Units)
- Table 142. North America Automotive Oem Brake Friction Materials Market Size Forecast by Country (2026-2033) & (M USD)
- Table 143. Europe Automotive Oem Brake Friction Materials Sales Forecast by Country (2026-2033) & (K Units)
- Table 144. Europe Automotive Oem Brake Friction Materials Market Size Forecast by Country (2026-2033) & (M USD)
- Table 145. Asia Pacific Automotive Oem Brake Friction Materials Sales Forecast by Region (2026-2033) & (K Units)
- Table 146. Asia Pacific Automotive Oem Brake Friction Materials Market Size Forecast by Region (2026-2033) & (M USD)
- Table 147. South America Automotive Oem Brake Friction Materials Sales Forecast by Country (2026-2033) & (K Units)
- Table 148. South America Automotive Oem Brake Friction Materials Market Size Forecast by Country (2026-2033) & (M USD)
- Table 149. Middle East and Africa Automotive Oem Brake Friction Materials Sales Forecast by Country (2026-2033) & (Units)
- Table 150. Middle East and Africa Automotive Oem Brake Friction Materials Market Size Forecast by Country (2026-2033) & (M USD)
- Table 151. Global Automotive Oem Brake Friction Materials Sales Forecast by Type (2026-2033) & (K Units)

Table 152. Global Automotive Oem Brake Friction Materials Market Size Forecast by Type (2026-2033) & (M USD)

Table 153. Global Automotive Oem Brake Friction Materials Price Forecast by Type (2026-2033) & (USD/Unit)

Table 154. Global Automotive Oem Brake Friction Materials Sales (K Units) Forecast by Application (2026-2033)

Table 155. Global Automotive Oem Brake Friction Materials Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automotive Oem Brake Friction Materials
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automotive Oem Brake Friction Materials Market Size (M USD), 2024-2033
- Figure 5. Global Automotive Oem Brake Friction Materials Market Size (M USD) (2020-2033)
- Figure 6. Global Automotive Oem Brake Friction Materials Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automotive Oem Brake Friction Materials Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automotive Oem Brake Friction Materials Product Life Cycle
- Figure 13. Automotive Oem Brake Friction Materials Sales Share by Manufacturers in 2024
- Figure 14. Global Automotive Oem Brake Friction Materials Revenue Share by Manufacturers in 2024
- Figure 15. Automotive Oem Brake Friction Materials Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Automotive Oem Brake Friction Materials Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automotive Oem Brake Friction Materials Revenue in 2024
- Figure 18. Industry Chain Map of Automotive Oem Brake Friction Materials
- Figure 19. Global Automotive Oem Brake Friction Materials Market PEST Analysis
- Figure 20. Global Automotive Oem Brake Friction Materials Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automotive Oem Brake Friction Materials Market Share by Type

Figure 27. Sales Market Share of Automotive Oem Brake Friction Materials by Type (2020-2025)

Figure 28. Sales Market Share of Automotive Oem Brake Friction Materials by Type in 2024

Figure 29. Market Size Share of Automotive Oem Brake Friction Materials by Type (2020-2025)

Figure 30. Market Size Share of Automotive Oem Brake Friction Materials by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Automotive Oem Brake Friction Materials Market Share by Application

Figure 33. Global Automotive Oem Brake Friction Materials Sales Market Share by Application (2020-2025)

Figure 34. Global Automotive Oem Brake Friction Materials Sales Market Share by Application in 2024

Figure 35. Global Automotive Oem Brake Friction Materials Market Share by Application (2020-2025)

Figure 36. Global Automotive Oem Brake Friction Materials Market Share by Application in 2024

Figure 37. Global Automotive Oem Brake Friction Materials Sales Growth Rate by Application (2020-2025)

Figure 38. Global Automotive Oem Brake Friction Materials Sales Market Share by Region (2020-2025)

Figure 39. Global Automotive Oem Brake Friction Materials Market Size Market Share by Region (2020-2025)

Figure 40. North America Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Automotive Oem Brake Friction Materials Sales Market Share by Country in 2024

Figure 43. North America Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Automotive Oem Brake Friction Materials Market Size Market Share by Country in 2024

Figure 45. U.S. Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Automotive Oem Brake Friction Materials Sales (K Units) and

Growth Rate (2020-2025)

Figure 48. Canada Automotive Oem Brake Friction Materials Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Automotive Oem Brake Friction Materials Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Automotive Oem Brake Friction Materials Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automotive Oem Brake Friction Materials Sales Market Share by Country in 2024

Figure 53. Europe Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automotive Oem Brake Friction Materials Market Size Market Share by Country in 2024

Figure 55. Germany Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automotive Oem Brake Friction Materials Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automotive Oem Brake Friction Materials Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automotive Oem Brake Friction Materials Market Size Market Share by Region in 2024

Figure 68. China Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automotive Oem Brake Friction Materials Sales and Growth Rate (K Units)

Figure 79. South America Automotive Oem Brake Friction Materials Sales Market Share by Country in 2024

Figure 80. South America Automotive Oem Brake Friction Materials Market Size and Growth Rate (M USD)

Figure 81. South America Automotive Oem Brake Friction Materials Market Size Market Share by Country in 2024

Figure 82. Brazil Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automotive Oem Brake Friction Materials Sales and Growth Rate

(2020-2025) & (K Units)

Figure 87. Columbia Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automotive Oem Brake Friction Materials Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automotive Oem Brake Friction Materials Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automotive Oem Brake Friction Materials Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automotive Oem Brake Friction Materials Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automotive Oem Brake Friction Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automotive Oem Brake Friction Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automotive Oem Brake Friction Materials Production Market Share by Region (2020-2025)

Figure 103. North America Automotive Oem Brake Friction Materials Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automotive Oem Brake Friction Materials Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automotive Oem Brake Friction Materials Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automotive Oem Brake Friction Materials Production (K Units)
Growth Rate (2020-2025)

Figure 107. Global Automotive Oem Brake Friction Materials Sales Forecast by Volume
(2020-2033) & (K Units)

Figure 108. Global Automotive Oem Brake Friction Materials Market Size Forecast by
Value (2020-2033) & (M USD)

Figure 109. Global Automotive Oem Brake Friction Materials Sales Market Share
Forecast by Type (2026-2033)

Figure 110. Global Automotive Oem Brake Friction Materials Market Share Forecast by
Type (2026-2033)

Figure 111. Global Automotive Oem Brake Friction Materials Sales Forecast by
Application (2026-2033)

Figure 112. Global Automotive Oem Brake Friction Materials Market Share Forecast by
Application (2026-2033)

I would like to order

Product name: Global Automotive Oem Brake Friction Materials Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G731C7143A28EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G731C7143A28EN.html>