

Global Automotive-grade SiC Devices (Discrete) Market Research Report 2026(Status and Outlook)

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Abstracts

This report studies the Automotive-grade SiC Devices (Discrete), key segments cover SiC MOSFET discrete, SiC Schottky Barrier Diodes discrete, SiC FETs, SiC JFETs etc., used in EV Main Inverter (Electric Traction), OBC and DC/DC. The key players of SiC MOSFET modules are STMicroelectronics, Infineon, Wolfspeed, Rohm, Onsemi, BYD Semiconductor, Microchip (Microsemi), Mitsubishi Electric (Vincotech) and Semikron Danfoss, etc. The top three players hold a share over 70 percent. The key players of SiC MOSFET Discrete are STMicroelectronics, Infineon, Wolfspeed, Rohm, and CETC 55, etc. The top five players hold a share over 80 percent. The key players of SiC SBD are STMicroelectronics, Infineon, Wolfspeed, Rohm, onsemi, Microchip (Microsemi), and San'an Optoelectronics, etc. The top five players hold a share over 70 percent. Automotive is the largest market, hold a share over 65%, mainly used in OBC, DC/DC Converter, etc. Global new energy vehicles continue to grow rapidly. In 2023, the total sales of new energy vehicles in the world reached 14.65 million, a simultaneous increase of 35.4%. Among them, China's new energy vehicle sales reached 9.495 million, accounting for 64.8% of global sales. The production and sales of new energy vehicles have ranked first in the world for eight consecutive years. In 2023, the sales of new energy vehicles in the United States and Europe were 2.94 million and 1.46 million respectively, with year-on-year growth rates of 18.3% and 48.0% respectively.

The global Automotive-grade SiC Devices (Discrete) market size was estimated at USD 1317.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 23.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive-grade SiC Devices (Discrete) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size,

competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotive-grade SiC Devices (Discrete) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive-grade SiC Devices (Discrete) market.

Global Automotive-grade SiC Devices (Discrete) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

STMicroelectronics
Infineon
Wolfspeed

Rohm
onsemi
BYD Semiconductor
Microchip (Microsemi)
Mitsubishi Electric (Vincotech)
Semikron Danfoss
Fuji Electric
Navitas (GeneSiC)
Toshiba
Qorvo (UnitedSiC)
San'an Optoelectronics
Littelfuse (IXYS)
CETC 55
WeEn Semiconductors
BASiC Semiconductor
SemiQ
Diodes Incorporated
SanRex
Alpha & Omega Semiconductor
Bosch
KEC Corporation
PANJIT Group
Nexperia
Vishay Intertechnology
Zhuzhou CRRC Times Electric
China Resources Microelectronics Limited
StarPower

Market Segmentation (by Type)

SiC MOSFET Discrete
SiC Diode Discrete (SiC SBD)

Market Segmentation (by Application)

Main Inverter (Electric Traction)
OBC
DC/DC Converter for EV/HEV

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automotive-grade SiC Devices (Discrete) Market

Overview of the regional outlook of the Automotive-grade SiC Devices (Discrete) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive-grade SiC Devices (Discrete) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive-grade SiC Devices (Discrete), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automotive-grade SiC Devices (Discrete)
- 1.2 Key Market Segments
 - 1.2.1 Automotive-grade SiC Devices (Discrete) Segment by Type
 - 1.2.2 Automotive-grade SiC Devices (Discrete) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOMOTIVE-GRADE SiC DEVICES (DISCRETE) MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Automotive-grade SiC Devices (Discrete) Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Automotive-grade SiC Devices (Discrete) Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMOTIVE-GRADE SiC DEVICES (DISCRETE) MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automotive-grade SiC Devices (Discrete) Product Life Cycle
- 3.3 Global Automotive-grade SiC Devices (Discrete) Sales by Manufacturers (2020-2025)
- 3.4 Global Automotive-grade SiC Devices (Discrete) Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automotive-grade SiC Devices (Discrete) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automotive-grade SiC Devices (Discrete) Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Automotive-grade SiC Devices (Discrete) Market Competitive Situation and Trends

3.8.1 Automotive-grade SiC Devices (Discrete) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Automotive-grade SiC Devices (Discrete) Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE-GRADE SiC DEVICES (DISCRETE) INDUSTRY CHAIN ANALYSIS

4.1 Automotive-grade SiC Devices (Discrete) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVE-GRADE SiC DEVICES (DISCRETE) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automotive-grade SiC Devices (Discrete) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automotive-grade SiC Devices (Discrete) Market

5.7 ESG Ratings of Leading Companies

6 AUTOMOTIVE-GRADE SiC DEVICES (DISCRETE) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Automotive-grade SiC Devices (Discrete) Sales Market Share by Type (2020-2025)
- 6.3 Global Automotive-grade SiC Devices (Discrete) Market Size by Type (2020-2025)
- 6.4 Global Automotive-grade SiC Devices (Discrete) Price by Type (2020-2025)

7 AUTOMOTIVE-GRADE SiC DEVICES (DISCRETE) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Automotive-grade SiC Devices (Discrete) Market Sales by Application (2020-2025)
- 7.3 Global Automotive-grade SiC Devices (Discrete) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Automotive-grade SiC Devices (Discrete) Sales Growth Rate by Application (2020-2025)

8 AUTOMOTIVE-GRADE SiC DEVICES (DISCRETE) MARKET SALES BY REGION

- 8.1 Global Automotive-grade SiC Devices (Discrete) Sales by Region
 - 8.1.1 Global Automotive-grade SiC Devices (Discrete) Sales by Region
 - 8.1.2 Global Automotive-grade SiC Devices (Discrete) Sales Market Share by Region
- 8.2 Global Automotive-grade SiC Devices (Discrete) Market Size by Region
 - 8.2.1 Global Automotive-grade SiC Devices (Discrete) Market Size by Region
 - 8.2.2 Global Automotive-grade SiC Devices (Discrete) Market Size by Region
- 8.3 North America
 - 8.3.1 North America Automotive-grade SiC Devices (Discrete) Sales by Country
 - 8.3.2 North America Automotive-grade SiC Devices (Discrete) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Automotive-grade SiC Devices (Discrete) Sales by Country
 - 8.4.2 Europe Automotive-grade SiC Devices (Discrete) Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Automotive-grade SiC Devices (Discrete) Sales by Region

8.5.2 Asia Pacific Automotive-grade SiC Devices (Discrete) Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Automotive-grade SiC Devices (Discrete) Sales by Country

8.6.2 South America Automotive-grade SiC Devices (Discrete) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Automotive-grade SiC Devices (Discrete) Sales by Region

8.7.2 Middle East and Africa Automotive-grade SiC Devices (Discrete) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 AUTOMOTIVE-GRADE SiC DEVICES (DISCRETE) MARKET PRODUCTION BY REGION

9.1 Global Production of Automotive-grade SiC Devices (Discrete) by Region(2020-2025)

9.2 Global Automotive-grade SiC Devices (Discrete) Revenue Market Share by Region (2020-2025)

9.3 Global Automotive-grade SiC Devices (Discrete) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Automotive-grade SiC Devices (Discrete) Production

9.4.1 North America Automotive-grade SiC Devices (Discrete) Production Growth Rate (2020-2025)

9.4.2 North America Automotive-grade SiC Devices (Discrete) Production, Revenue,

Price and Gross Margin (2020-2025)

9.5 Europe Automotive-grade SiC Devices (Discrete) Production

9.5.1 Europe Automotive-grade SiC Devices (Discrete) Production Growth Rate (2020-2025)

9.5.2 Europe Automotive-grade SiC Devices (Discrete) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Automotive-grade SiC Devices (Discrete) Production (2020-2025)

9.6.1 Japan Automotive-grade SiC Devices (Discrete) Production Growth Rate (2020-2025)

9.6.2 Japan Automotive-grade SiC Devices (Discrete) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automotive-grade SiC Devices (Discrete) Production (2020-2025)

9.7.1 China Automotive-grade SiC Devices (Discrete) Production Growth Rate (2020-2025)

9.7.2 China Automotive-grade SiC Devices (Discrete) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 STMicroelectronics

10.1.1 STMicroelectronics Basic Information

10.1.2 STMicroelectronics Automotive-grade SiC Devices (Discrete) Product Overview

10.1.3 STMicroelectronics Automotive-grade SiC Devices (Discrete) Product Market Performance

10.1.4 STMicroelectronics Business Overview

10.1.5 STMicroelectronics SWOT Analysis

10.1.6 STMicroelectronics Recent Developments

10.2 Infineon

10.2.1 Infineon Basic Information

10.2.2 Infineon Automotive-grade SiC Devices (Discrete) Product Overview

10.2.3 Infineon Automotive-grade SiC Devices (Discrete) Product Market Performance

10.2.4 Infineon Business Overview

10.2.5 Infineon SWOT Analysis

10.2.6 Infineon Recent Developments

10.3 Wolfspeed

10.3.1 Wolfspeed Basic Information

10.3.2 Wolfspeed Automotive-grade SiC Devices (Discrete) Product Overview

10.3.3 Wolfspeed Automotive-grade SiC Devices (Discrete) Product Market Performance

- 10.3.4 Wolfspeed Business Overview
- 10.3.5 Wolfspeed SWOT Analysis
- 10.3.6 Wolfspeed Recent Developments
- 10.4 Rohm
 - 10.4.1 Rohm Basic Information
 - 10.4.2 Rohm Automotive-grade SiC Devices (Discrete) Product Overview
 - 10.4.3 Rohm Automotive-grade SiC Devices (Discrete) Product Market Performance
 - 10.4.4 Rohm Business Overview
 - 10.4.5 Rohm Recent Developments
- 10.5 onsemi
 - 10.5.1 onsemi Basic Information
 - 10.5.2 onsemi Automotive-grade SiC Devices (Discrete) Product Overview
 - 10.5.3 onsemi Automotive-grade SiC Devices (Discrete) Product Market Performance
 - 10.5.4 onsemi Business Overview
 - 10.5.5 onsemi Recent Developments
- 10.6 BYD Semiconductor
 - 10.6.1 BYD Semiconductor Basic Information
 - 10.6.2 BYD Semiconductor Automotive-grade SiC Devices (Discrete) Product Overview
 - 10.6.3 BYD Semiconductor Automotive-grade SiC Devices (Discrete) Product Market Performance
 - 10.6.4 BYD Semiconductor Business Overview
 - 10.6.5 BYD Semiconductor Recent Developments
- 10.7 Microchip (Microsemi)
 - 10.7.1 Microchip (Microsemi) Basic Information
 - 10.7.2 Microchip (Microsemi) Automotive-grade SiC Devices (Discrete) Product Overview
 - 10.7.3 Microchip (Microsemi) Automotive-grade SiC Devices (Discrete) Product Market Performance
 - 10.7.4 Microchip (Microsemi) Business Overview
 - 10.7.5 Microchip (Microsemi) Recent Developments
- 10.8 Mitsubishi Electric (Vincotech)
 - 10.8.1 Mitsubishi Electric (Vincotech) Basic Information
 - 10.8.2 Mitsubishi Electric (Vincotech) Automotive-grade SiC Devices (Discrete) Product Overview
 - 10.8.3 Mitsubishi Electric (Vincotech) Automotive-grade SiC Devices (Discrete) Product Market Performance
 - 10.8.4 Mitsubishi Electric (Vincotech) Business Overview
 - 10.8.5 Mitsubishi Electric (Vincotech) Recent Developments

10.9 Semikron Danfoss

10.9.1 Semikron Danfoss Basic Information

10.9.2 Semikron Danfoss Automotive-grade SiC Devices (Discrete) Product Overview

10.9.3 Semikron Danfoss Automotive-grade SiC Devices (Discrete) Product Market

Performance

10.9.4 Semikron Danfoss Business Overview

10.9.5 Semikron Danfoss Recent Developments

10.10 Fuji Electric

10.10.1 Fuji Electric Basic Information

10.10.2 Fuji Electric Automotive-grade SiC Devices (Discrete) Product Overview

10.10.3 Fuji Electric Automotive-grade SiC Devices (Discrete) Product Market

Performance

10.10.4 Fuji Electric Business Overview

10.10.5 Fuji Electric Recent Developments

10.11 Navitas (GeneSiC)

10.11.1 Navitas (GeneSiC) Basic Information

10.11.2 Navitas (GeneSiC) Automotive-grade SiC Devices (Discrete) Product

Overview

10.11.3 Navitas (GeneSiC) Automotive-grade SiC Devices (Discrete) Product Market

Performance

10.11.4 Navitas (GeneSiC) Business Overview

10.11.5 Navitas (GeneSiC) Recent Developments

10.12 Toshiba

10.12.1 Toshiba Basic Information

10.12.2 Toshiba Automotive-grade SiC Devices (Discrete) Product Overview

10.12.3 Toshiba Automotive-grade SiC Devices (Discrete) Product Market

Performance

10.12.4 Toshiba Business Overview

10.12.5 Toshiba Recent Developments

10.13 Qorvo (UnitedSiC)

10.13.1 Qorvo (UnitedSiC) Basic Information

10.13.2 Qorvo (UnitedSiC) Automotive-grade SiC Devices (Discrete) Product

Overview

10.13.3 Qorvo (UnitedSiC) Automotive-grade SiC Devices (Discrete) Product Market

Performance

10.13.4 Qorvo (UnitedSiC) Business Overview

10.13.5 Qorvo (UnitedSiC) Recent Developments

10.14 San'an Optoelectronics

10.14.1 San'an Optoelectronics Basic Information

10.14.2 San'an Optoelectronics Automotive-grade SiC Devices (Discrete) Product Overview

10.14.3 San'an Optoelectronics Automotive-grade SiC Devices (Discrete) Product Market Performance

10.14.4 San'an Optoelectronics Business Overview

10.14.5 San'an Optoelectronics Recent Developments

10.15 Littelfuse (IXYS)

10.15.1 Littelfuse (IXYS) Basic Information

10.15.2 Littelfuse (IXYS) Automotive-grade SiC Devices (Discrete) Product Overview

10.15.3 Littelfuse (IXYS) Automotive-grade SiC Devices (Discrete) Product Market Performance

10.15.4 Littelfuse (IXYS) Business Overview

10.15.5 Littelfuse (IXYS) Recent Developments

10.16 CETC

10.16.1 CETC 55 Basic Information

10.16.2 CETC 55 Automotive-grade SiC Devices (Discrete) Product Overview

10.16.3 CETC 55 Automotive-grade SiC Devices (Discrete) Product Market Performance

10.16.4 CETC 55 Business Overview

10.16.5 CETC 55 Recent Developments

10.17 WeEn Semiconductors

10.17.1 WeEn Semiconductors Basic Information

10.17.2 WeEn Semiconductors Automotive-grade SiC Devices (Discrete) Product Overview

10.17.3 WeEn Semiconductors Automotive-grade SiC Devices (Discrete) Product Market Performance

10.17.4 WeEn Semiconductors Business Overview

10.17.5 WeEn Semiconductors Recent Developments

10.18 BASiC Semiconductor

10.18.1 BASiC Semiconductor Basic Information

10.18.2 BASiC Semiconductor Automotive-grade SiC Devices (Discrete) Product Overview

10.18.3 BASiC Semiconductor Automotive-grade SiC Devices (Discrete) Product Market Performance

10.18.4 BASiC Semiconductor Business Overview

10.18.5 BASiC Semiconductor Recent Developments

10.19 SemiQ

10.19.1 SemiQ Basic Information

10.19.2 SemiQ Automotive-grade SiC Devices (Discrete) Product Overview

- 10.19.3 SemiQ Automotive-grade SiC Devices (Discrete) Product Market Performance
- 10.19.4 SemiQ Business Overview
- 10.19.5 SemiQ Recent Developments
- 10.20 Diodes Incorporated
 - 10.20.1 Diodes Incorporated Basic Information
 - 10.20.2 Diodes Incorporated Automotive-grade SiC Devices (Discrete) Product Overview
 - 10.20.3 Diodes Incorporated Automotive-grade SiC Devices (Discrete) Product Market Performance
 - 10.20.4 Diodes Incorporated Business Overview
 - 10.20.5 Diodes Incorporated Recent Developments
- 10.21 SanRex
 - 10.21.1 SanRex Basic Information
 - 10.21.2 SanRex Automotive-grade SiC Devices (Discrete) Product Overview
 - 10.21.3 SanRex Automotive-grade SiC Devices (Discrete) Product Market Performance
 - 10.21.4 SanRex Business Overview
 - 10.21.5 SanRex Recent Developments
- 10.22 Alpha and Omega Semiconductor
 - 10.22.1 Alpha and Omega Semiconductor Basic Information
 - 10.22.2 Alpha and Omega Semiconductor Automotive-grade SiC Devices (Discrete) Product Overview
 - 10.22.3 Alpha and Omega Semiconductor Automotive-grade SiC Devices (Discrete) Product Market Performance
 - 10.22.4 Alpha and Omega Semiconductor Business Overview
 - 10.22.5 Alpha and Omega Semiconductor Recent Developments
- 10.23 Bosch
 - 10.23.1 Bosch Basic Information
 - 10.23.2 Bosch Automotive-grade SiC Devices (Discrete) Product Overview
 - 10.23.3 Bosch Automotive-grade SiC Devices (Discrete) Product Market Performance
 - 10.23.4 Bosch Business Overview
 - 10.23.5 Bosch Recent Developments
- 10.24 KEC Corporation
 - 10.24.1 KEC Corporation Basic Information
 - 10.24.2 KEC Corporation Automotive-grade SiC Devices (Discrete) Product Overview
 - 10.24.3 KEC Corporation Automotive-grade SiC Devices (Discrete) Product Market Performance
 - 10.24.4 KEC Corporation Business Overview
 - 10.24.5 KEC Corporation Recent Developments

10.25 PANJIT Group

10.25.1 PANJIT Group Basic Information

10.25.2 PANJIT Group Automotive-grade SiC Devices (Discrete) Product Overview

10.25.3 PANJIT Group Automotive-grade SiC Devices (Discrete) Product Market

Performance

10.25.4 PANJIT Group Business Overview

10.25.5 PANJIT Group Recent Developments

10.26 Nexperia

10.26.1 Nexperia Basic Information

10.26.2 Nexperia Automotive-grade SiC Devices (Discrete) Product Overview

10.26.3 Nexperia Automotive-grade SiC Devices (Discrete) Product Market

Performance

10.26.4 Nexperia Business Overview

10.26.5 Nexperia Recent Developments

10.27 Vishay Intertechnology

10.27.1 Vishay Intertechnology Basic Information

10.27.2 Vishay Intertechnology Automotive-grade SiC Devices (Discrete) Product Overview

10.27.3 Vishay Intertechnology Automotive-grade SiC Devices (Discrete) Product Market Performance

10.27.4 Vishay Intertechnology Business Overview

10.27.5 Vishay Intertechnology Recent Developments

10.28 Zhuzhou CRRC Times Electric

10.28.1 Zhuzhou CRRC Times Electric Basic Information

10.28.2 Zhuzhou CRRC Times Electric Automotive-grade SiC Devices (Discrete) Product Overview

10.28.3 Zhuzhou CRRC Times Electric Automotive-grade SiC Devices (Discrete) Product Market Performance

10.28.4 Zhuzhou CRRC Times Electric Business Overview

10.28.5 Zhuzhou CRRC Times Electric Recent Developments

10.29 China Resources Microelectronics Limited

10.29.1 China Resources Microelectronics Limited Basic Information

10.29.2 China Resources Microelectronics Limited Automotive-grade SiC Devices (Discrete) Product Overview

10.29.3 China Resources Microelectronics Limited Automotive-grade SiC Devices (Discrete) Product Market Performance

10.29.4 China Resources Microelectronics Limited Business Overview

10.29.5 China Resources Microelectronics Limited Recent Developments

10.30 StarPower

- 10.30.1 StarPower Basic Information
- 10.30.2 StarPower Automotive-grade SiC Devices (Discrete) Product Overview
- 10.30.3 StarPower Automotive-grade SiC Devices (Discrete) Product Market Performance
- 10.30.4 StarPower Business Overview
- 10.30.5 StarPower Recent Developments

11 AUTOMOTIVE-GRADE SiC DEVICES (DISCRETE) MARKET FORECAST BY REGION

- 11.1 Global Automotive-grade SiC Devices (Discrete) Market Size Forecast
- 11.2 Global Automotive-grade SiC Devices (Discrete) Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Automotive-grade SiC Devices (Discrete) Market Size Forecast by Country
 - 11.2.3 Asia Pacific Automotive-grade SiC Devices (Discrete) Market Size Forecast by Region
 - 11.2.4 South America Automotive-grade SiC Devices (Discrete) Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Automotive-grade SiC Devices (Discrete) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Automotive-grade SiC Devices (Discrete) Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Automotive-grade SiC Devices (Discrete) by Type (2026-2035)
 - 12.1.2 Global Automotive-grade SiC Devices (Discrete) Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Automotive-grade SiC Devices (Discrete) by Type (2026-2035)
- 12.2 Global Automotive-grade SiC Devices (Discrete) Market Forecast by Application (2026-2035)
 - 12.2.1 Global Automotive-grade SiC Devices (Discrete) Sales (K Units) Forecast by Application
 - 12.2.2 Global Automotive-grade SiC Devices (Discrete) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automotive-grade SiC Devices (Discrete) Market Size by Type (M USD)

Table 4. Global Automotive-grade SiC Devices (Discrete) Market Size by Application

Table 5. Automotive-grade SiC Devices (Discrete) Market Size Comparison by Region (M USD)

Table 6. Global Automotive-grade SiC Devices (Discrete) Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Automotive-grade SiC Devices (Discrete) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Automotive-grade SiC Devices (Discrete) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Automotive-grade SiC Devices (Discrete) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automotive-grade SiC Devices (Discrete) as of 2025)

Table 11. Global Market Automotive-grade SiC Devices (Discrete) Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Automotive-grade SiC Devices (Discrete) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Automotive-grade SiC Devices (Discrete) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Automotive-grade SiC Devices (Discrete) Sales by Type (K Units)

Table 27. Global Automotive-grade SiC Devices (Discrete) Market Size by Type (M USD)

Table 28. Global Automotive-grade SiC Devices (Discrete) Sales (K Units) by Type (2020-2025)

Table 29. Global Automotive-grade SiC Devices (Discrete) Sales Market Share by Type (2020-2025)

Table 30. Global Automotive-grade SiC Devices (Discrete) Market Size (M USD) by Type (2020-2025)

Table 31. Global Automotive-grade SiC Devices (Discrete) Market Share by Type (2020-2025)

Table 32. Global Automotive-grade SiC Devices (Discrete) Price (USD/Unit) by Type (2020-2025)

Table 33. Global Automotive-grade SiC Devices (Discrete) Sales (K Units) by Application

Table 34. Global Automotive-grade SiC Devices (Discrete) Market Size by Application

Table 35. Global Automotive-grade SiC Devices (Discrete) Sales by Application (2020-2025) & (K Units)

Table 36. Global Automotive-grade SiC Devices (Discrete) Sales Market Share by Application (2020-2025)

Table 37. Global Automotive-grade SiC Devices (Discrete) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Automotive-grade SiC Devices (Discrete) Market Share by Application (2020-2025)

Table 39. Global Automotive-grade SiC Devices (Discrete) Sales Growth Rate by Application (2020-2025)

Table 40. Global Automotive-grade SiC Devices (Discrete) Sales by Region (2020-2025) & (K Units)

Table 41. Global Automotive-grade SiC Devices (Discrete) Sales Market Share by Region (2020-2025)

Table 42. Global Automotive-grade SiC Devices (Discrete) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Automotive-grade SiC Devices (Discrete) Market Size by Region (2020-2025)

Table 44. North America Automotive-grade SiC Devices (Discrete) Sales by Country (2020-2025) & (K Units)

Table 45. North America Automotive-grade SiC Devices (Discrete) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Automotive-grade SiC Devices (Discrete) Sales by Country (2020-2025) & (K Units)

Table 47. Europe Automotive-grade SiC Devices (Discrete) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Automotive-grade SiC Devices (Discrete) Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Automotive-grade SiC Devices (Discrete) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Automotive-grade SiC Devices (Discrete) Sales by Country (2020-2025) & (K Units)

Table 51. South America Automotive-grade SiC Devices (Discrete) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Automotive-grade SiC Devices (Discrete) Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Automotive-grade SiC Devices (Discrete) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Automotive-grade SiC Devices (Discrete) Production (K Units) by Region(2020-2025)

Table 55. Global Automotive-grade SiC Devices (Discrete) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Automotive-grade SiC Devices (Discrete) Revenue Market Share by Region (2020-2025)

Table 57. Global Automotive-grade SiC Devices (Discrete) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Automotive-grade SiC Devices (Discrete) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Automotive-grade SiC Devices (Discrete) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Automotive-grade SiC Devices (Discrete) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Automotive-grade SiC Devices (Discrete) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. STMicroelectronics Basic Information

Table 63. STMicroelectronics Automotive-grade SiC Devices (Discrete) Product Overview

Table 64. STMicroelectronics Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. STMicroelectronics Business Overview

Table 66. STMicroelectronics SWOT Analysis

Table 67. STMicroelectronics Recent Developments

Table 68. Infineon Basic Information

Table 69. Infineon Automotive-grade SiC Devices (Discrete) Product Overview
Table 70. Infineon Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Infineon Business Overview
Table 72. Infineon SWOT Analysis
Table 73. Infineon Recent Developments
Table 74. Wolfspeed Basic Information
Table 75. Wolfspeed Automotive-grade SiC Devices (Discrete) Product Overview
Table 76. Wolfspeed Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Wolfspeed Business Overview
Table 78. Wolfspeed SWOT Analysis
Table 79. Wolfspeed Recent Developments
Table 80. Rohm Basic Information
Table 81. Rohm Automotive-grade SiC Devices (Discrete) Product Overview
Table 82. Rohm Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Rohm Business Overview
Table 84. Rohm Recent Developments
Table 85. onsemi Basic Information
Table 86. onsemi Automotive-grade SiC Devices (Discrete) Product Overview
Table 87. onsemi Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. onsemi Business Overview
Table 89. onsemi Recent Developments
Table 90. BYD Semiconductor Basic Information
Table 91. BYD Semiconductor Automotive-grade SiC Devices (Discrete) Product Overview
Table 92. BYD Semiconductor Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. BYD Semiconductor Business Overview
Table 94. BYD Semiconductor Recent Developments
Table 95. Microchip (Microsemi) Basic Information
Table 96. Microchip (Microsemi) Automotive-grade SiC Devices (Discrete) Product Overview
Table 97. Microchip (Microsemi) Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Microchip (Microsemi) Business Overview
Table 99. Microchip (Microsemi) Recent Developments

Table 100. Mitsubishi Electric (Vincotech) Basic Information
Table 101. Mitsubishi Electric (Vincotech) Automotive-grade SiC Devices (Discrete) Product Overview
Table 102. Mitsubishi Electric (Vincotech) Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Mitsubishi Electric (Vincotech) Business Overview
Table 104. Mitsubishi Electric (Vincotech) Recent Developments
Table 105. Semikron Danfoss Basic Information
Table 106. Semikron Danfoss Automotive-grade SiC Devices (Discrete) Product Overview
Table 107. Semikron Danfoss Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Semikron Danfoss Business Overview
Table 109. Semikron Danfoss Recent Developments
Table 110. Fuji Electric Basic Information
Table 111. Fuji Electric Automotive-grade SiC Devices (Discrete) Product Overview
Table 112. Fuji Electric Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Fuji Electric Business Overview
Table 114. Fuji Electric Recent Developments
Table 115. Navitas (GeneSiC) Basic Information
Table 116. Navitas (GeneSiC) Automotive-grade SiC Devices (Discrete) Product Overview
Table 117. Navitas (GeneSiC) Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Navitas (GeneSiC) Business Overview
Table 119. Navitas (GeneSiC) Recent Developments
Table 120. Toshiba Basic Information
Table 121. Toshiba Automotive-grade SiC Devices (Discrete) Product Overview
Table 122. Toshiba Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Toshiba Business Overview
Table 124. Toshiba Recent Developments
Table 125. Qorvo (UnitedSiC) Basic Information
Table 126. Qorvo (UnitedSiC) Automotive-grade SiC Devices (Discrete) Product Overview
Table 127. Qorvo (UnitedSiC) Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Qorvo (UnitedSiC) Business Overview

Table 129. Qorvo (UnitedSiC) Recent Developments
Table 130. San'an Optoelectronics Basic Information
Table 131. San'an Optoelectronics Automotive-grade SiC Devices (Discrete) Product Overview
Table 132. San'an Optoelectronics Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. San'an Optoelectronics Business Overview
Table 134. San'an Optoelectronics Recent Developments
Table 135. Littelfuse (IXYS) Basic Information
Table 136. Littelfuse (IXYS) Automotive-grade SiC Devices (Discrete) Product Overview
Table 137. Littelfuse (IXYS) Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. Littelfuse (IXYS) Business Overview
Table 139. Littelfuse (IXYS) Recent Developments
Table 140. CETC 55 Basic Information
Table 141. CETC 55 Automotive-grade SiC Devices (Discrete) Product Overview
Table 142. CETC 55 Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. CETC 55 Business Overview
Table 144. CETC 55 Recent Developments
Table 145. WeEn Semiconductors Basic Information
Table 146. WeEn Semiconductors Automotive-grade SiC Devices (Discrete) Product Overview
Table 147. WeEn Semiconductors Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. WeEn Semiconductors Business Overview
Table 149. WeEn Semiconductors Recent Developments
Table 150. BASiC Semiconductor Basic Information
Table 151. BASiC Semiconductor Automotive-grade SiC Devices (Discrete) Product Overview
Table 152. BASiC Semiconductor Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. BASiC Semiconductor Business Overview
Table 154. BASiC Semiconductor Recent Developments
Table 155. SemiQ Basic Information
Table 156. SemiQ Automotive-grade SiC Devices (Discrete) Product Overview
Table 157. SemiQ Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 158. SemiQ Business Overview

Table 159. SemiQ Recent Developments

Table 160. Diodes Incorporated Basic Information

Table 161. Diodes Incorporated Automotive-grade SiC Devices (Discrete) Product Overview

Table 162. Diodes Incorporated Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. Diodes Incorporated Business Overview

Table 164. Diodes Incorporated Recent Developments

Table 165. SanRex Basic Information

Table 166. SanRex Automotive-grade SiC Devices (Discrete) Product Overview

Table 167. SanRex Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 168. SanRex Business Overview

Table 169. SanRex Recent Developments

Table 170. Alpha and Omega Semiconductor Basic Information

Table 171. Alpha and Omega Semiconductor Automotive-grade SiC Devices (Discrete) Product Overview

Table 172. Alpha and Omega Semiconductor Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 173. Alpha and Omega Semiconductor Business Overview

Table 174. Alpha and Omega Semiconductor Recent Developments

Table 175. Bosch Basic Information

Table 176. Bosch Automotive-grade SiC Devices (Discrete) Product Overview

Table 177. Bosch Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 178. Bosch Business Overview

Table 179. Bosch Recent Developments

Table 180. KEC Corporation Basic Information

Table 181. KEC Corporation Automotive-grade SiC Devices (Discrete) Product Overview

Table 182. KEC Corporation Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 183. KEC Corporation Business Overview

Table 184. KEC Corporation Recent Developments

Table 185. PANJIT Group Basic Information

Table 186. PANJIT Group Automotive-grade SiC Devices (Discrete) Product Overview

Table 187. PANJIT Group Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 188. PANJIT Group Business Overview

Table 189. PANJIT Group Recent Developments
Table 190. Nexperia Basic Information
Table 191. Nexperia Automotive-grade SiC Devices (Discrete) Product Overview
Table 192. Nexperia Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 193. Nexperia Business Overview
Table 194. Nexperia Recent Developments
Table 195. Vishay Intertechnology Basic Information
Table 196. Vishay Intertechnology Automotive-grade SiC Devices (Discrete) Product Overview
Table 197. Vishay Intertechnology Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 198. Vishay Intertechnology Business Overview
Table 199. Vishay Intertechnology Recent Developments
Table 200. Zhuzhou CRRC Times Electric Basic Information
Table 201. Zhuzhou CRRC Times Electric Automotive-grade SiC Devices (Discrete) Product Overview
Table 202. Zhuzhou CRRC Times Electric Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 203. Zhuzhou CRRC Times Electric Business Overview
Table 204. Zhuzhou CRRC Times Electric Recent Developments
Table 205. China Resources Microelectronics Limited Basic Information
Table 206. China Resources Microelectronics Limited Automotive-grade SiC Devices (Discrete) Product Overview
Table 207. China Resources Microelectronics Limited Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 208. China Resources Microelectronics Limited Business Overview
Table 209. China Resources Microelectronics Limited Recent Developments
Table 210. StarPower Basic Information
Table 211. StarPower Automotive-grade SiC Devices (Discrete) Product Overview
Table 212. StarPower Automotive-grade SiC Devices (Discrete) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 213. StarPower Business Overview
Table 214. StarPower Recent Developments
Table 215. Global Automotive-grade SiC Devices (Discrete) Sales Forecast by Region (2026-2035) & (K Units)
Table 216. Global Automotive-grade SiC Devices (Discrete) Market Size Forecast by Region (2026-2035) & (M USD)

Table 217. North America Automotive-grade SiC Devices (Discrete) Sales Forecast by Country (2026-2035) & (K Units)

Table 218. North America Automotive-grade SiC Devices (Discrete) Market Size Forecast by Country (2026-2035) & (M USD)

Table 219. Europe Automotive-grade SiC Devices (Discrete) Sales Forecast by Country (2026-2035) & (K Units)

Table 220. Europe Automotive-grade SiC Devices (Discrete) Market Size Forecast by Country (2026-2035) & (M USD)

Table 221. Asia Pacific Automotive-grade SiC Devices (Discrete) Sales Forecast by Region (2026-2035) & (K Units)

Table 222. Asia Pacific Automotive-grade SiC Devices (Discrete) Market Size Forecast by Region (2026-2035) & (M USD)

Table 223. South America Automotive-grade SiC Devices (Discrete) Sales Forecast by Country (2026-2035) & (K Units)

Table 224. South America Automotive-grade SiC Devices (Discrete) Market Size Forecast by Country (2026-2035) & (M USD)

Table 225. Middle East and Africa Automotive-grade SiC Devices (Discrete) Sales Forecast by Country (2026-2035) & (Units)

Table 226. Middle East and Africa Automotive-grade SiC Devices (Discrete) Market Size Forecast by Country (2026-2035) & (M USD)

Table 227. Global Automotive-grade SiC Devices (Discrete) Sales Forecast by Type (2026-2035) & (K Units)

Table 228. Global Automotive-grade SiC Devices (Discrete) Market Size Forecast by Type (2026-2035) & (M USD)

Table 229. Global Automotive-grade SiC Devices (Discrete) Price Forecast by Type (2026-2035) & (USD/Unit)

Table 230. Global Automotive-grade SiC Devices (Discrete) Sales (K Units) Forecast by Application (2026-2035)

Table 231. Global Automotive-grade SiC Devices (Discrete) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automotive-grade SiC Devices (Discrete)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automotive-grade SiC Devices (Discrete) Market Size (M USD), 2025-2035
- Figure 5. Global Automotive-grade SiC Devices (Discrete) Market Size (M USD) (2020-2035)
- Figure 6. Global Automotive-grade SiC Devices (Discrete) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automotive-grade SiC Devices (Discrete) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automotive-grade SiC Devices (Discrete) Product Life Cycle
- Figure 13. Automotive-grade SiC Devices (Discrete) Sales Share by Manufacturers in 2025
- Figure 14. Global Automotive-grade SiC Devices (Discrete) Revenue Share by Manufacturers in 2025
- Figure 15. Automotive-grade SiC Devices (Discrete) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Automotive-grade SiC Devices (Discrete) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automotive-grade SiC Devices (Discrete) Revenue in 2025
- Figure 18. Industry Chain Map of Automotive-grade SiC Devices (Discrete)
- Figure 19. Global Automotive-grade SiC Devices (Discrete) Market PEST Analysis
- Figure 20. Global Automotive-grade SiC Devices (Discrete) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automotive-grade SiC Devices (Discrete) Market Share by Type

Figure 27. Sales Market Share of Automotive-grade SiC Devices (Discrete) by Type (2020-2025)

Figure 28. Sales Market Share of Automotive-grade SiC Devices (Discrete) by Type in 2025

Figure 29. Market Share of Automotive-grade SiC Devices (Discrete) by Type (2020-2025)

Figure 30. Market Share of Automotive-grade SiC Devices (Discrete) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Automotive-grade SiC Devices (Discrete) Market Share by Application

Figure 33. Global Automotive-grade SiC Devices (Discrete) Sales Market Share by Application (2020-2025)

Figure 34. Global Automotive-grade SiC Devices (Discrete) Sales Market Share by Application in 2025

Figure 35. Global Automotive-grade SiC Devices (Discrete) Market Share by Application (2020-2025)

Figure 36. Global Automotive-grade SiC Devices (Discrete) Market Share by Application in 2025

Figure 37. Global Automotive-grade SiC Devices (Discrete) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Automotive-grade SiC Devices (Discrete) Sales Market Share by Region (2020-2025)

Figure 39. Global Automotive-grade SiC Devices (Discrete) Market Size by Region (2020-2025)

Figure 40. North America Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Automotive-grade SiC Devices (Discrete) Sales Market Share by Country in 2024

Figure 43. North America Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Automotive-grade SiC Devices (Discrete) Market Size by Country in 2024

Figure 45. U.S. Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Automotive-grade SiC Devices (Discrete) Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Automotive-grade SiC Devices (Discrete) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Automotive-grade SiC Devices (Discrete) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Automotive-grade SiC Devices (Discrete) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automotive-grade SiC Devices (Discrete) Sales Market Share by Country in 2024

Figure 53. Europe Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automotive-grade SiC Devices (Discrete) Market Size by Country in 2024

Figure 55. Germany Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automotive-grade SiC Devices (Discrete) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automotive-grade SiC Devices (Discrete) Market Size by Region

in 2024

Figure 68. China Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (K Units)

Figure 79. South America Automotive-grade SiC Devices (Discrete) Sales Market Share by Country in 2024

Figure 80. South America Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (M USD)

Figure 81. South America Automotive-grade SiC Devices (Discrete) Market Size by Country in 2024

Figure 82. Brazil Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automotive-grade SiC Devices (Discrete) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automotive-grade SiC Devices (Discrete) Market Size by Region in 2024

Figure 92. Saudi Arabia Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automotive-grade SiC Devices (Discrete) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automotive-grade SiC Devices (Discrete) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automotive-grade SiC Devices (Discrete) Production Market Share by Region (2020-2025)

Figure 103. North America Automotive-grade SiC Devices (Discrete) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automotive-grade SiC Devices (Discrete) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automotive-grade SiC Devices (Discrete) Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automotive-grade SiC Devices (Discrete) Production (K Units)

Growth Rate (2020-2025)

Figure 107. Global Automotive-grade SiC Devices (Discrete) Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Automotive-grade SiC Devices (Discrete) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Automotive-grade SiC Devices (Discrete) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Automotive-grade SiC Devices (Discrete) Market Share Forecast by Type (2026-2035)

Figure 111. Global Automotive-grade SiC Devices (Discrete) Sales Forecast by Application (2026-2035)

Figure 112. Global Automotive-grade SiC Devices (Discrete) Market Share Forecast by Application (2026-2035)

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