

Global Automotive Grade Chip Resistor Market Research Report 2026(Status and Outlook)

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Abstracts

Automotive grade chip resistors are surface mount resistors designed for automotive electronic systems and must meet stringent automotive environmental requirements, such as high temperature resistance, vibration resistance, shock resistance, and long-term high reliability. They are AEC-Q200 certified and use special materials and processes to resist extreme temperature changes, chemical corrosion, and mechanical stress, ensuring the stable operation of key onboard systems (such as power control, ADAS, and battery management). They are core components in automotive electronics that ensure safety and life. According to data from the World Automobile Organization (OICA), By 2022, there will be 81.6 million cars worldwide. At present, more than 90% of the world's automobiles are concentrated in the three continents of Asia, Europe and North America, of which Asia accounts for 56% of the world's automobile production, Europe accounts for 20%, and North America accounts for 16%. Among them, China is the world's largest automobile producer, accounting for about 32%. In terms of the competition for automotive-grade chip resistors, international leading manufacturers (such as Vishay, Rohm, and Panasonic) occupy the high-end market (ADAS, BMS, etc.) by virtue of their technological barriers and first-mover advantage in AEC-Q200 certification, while Chinese local companies (Yageo, Fenghua Hi-Tech) accelerate their penetration into the mid- and low-end fields (body control, lighting) through cost optimization and domestic substitution strategies. On the demand side, the explosive growth of new energy vehicles (EV/HEV) and the popularization of 800V high-voltage platforms have driven a surge in demand for high-power and high-temperature resistant resistors. At the same time, L3+ autonomous driving places higher requirements on the accuracy (?0.1%) and reliability of precision thin-film resistors. The challenges are concentrated on the entry barriers caused by fluctuations in raw material costs (such as ceramic substrates and precious metal pastes) and the long automotive certification cycle (2-3 years). In the future, the market will evolve towards high integration (resistor

arrays), anti-sulfurization/anti-humidity upgrades, and third-generation semiconductor adaptation (SiC/GaN). China's supply chain localization and technological innovation capabilities may become the key to breaking through.

The global Automotive Grade Chip Resistor market size was estimated at USD 625.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive Grade Chip Resistor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotive Grade Chip Resistor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive Grade Chip Resistor market.

Global Automotive Grade Chip Resistor Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Yageo
Vishay
KOA
Panasonic
Fenghua Advanced Technology
Walsin Technology
Samsung Electro-Mechanics
Ta-I Technology
Uniroyal(Uniohm)
Rohm
Susumu
Viking Tech
abco
TE Connectivity
Bourns
Ever Ohms

Market Segmentation (by Type)

Thick Film Chip Resistor
Thin Film Chip Resistor
Alloy Chip Resistors

Market Segmentation (by Application)

ECU
ADAS
BMS
Safety and Chassis Systems
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automotive Grade Chip Resistor Market

Overview of the regional outlook of the Automotive Grade Chip Resistor Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive Grade Chip Resistor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive Grade Chip Resistor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automotive Grade Chip Resistor
- 1.2 Key Market Segments
 - 1.2.1 Automotive Grade Chip Resistor Segment by Type
 - 1.2.2 Automotive Grade Chip Resistor Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOMOTIVE GRADE CHIP RESISTOR MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Automotive Grade Chip Resistor Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Automotive Grade Chip Resistor Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMOTIVE GRADE CHIP RESISTOR MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automotive Grade Chip Resistor Product Life Cycle
- 3.3 Global Automotive Grade Chip Resistor Sales by Manufacturers (2020-2025)
- 3.4 Global Automotive Grade Chip Resistor Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automotive Grade Chip Resistor Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automotive Grade Chip Resistor Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Automotive Grade Chip Resistor Market Competitive Situation and Trends
 - 3.8.1 Automotive Grade Chip Resistor Market Concentration Rate

3.8.2 Global 5 and 10 Largest Automotive Grade Chip Resistor Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE GRADE CHIP RESISTOR INDUSTRY CHAIN ANALYSIS

4.1 Automotive Grade Chip Resistor Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVE GRADE CHIP RESISTOR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automotive Grade Chip Resistor Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automotive Grade Chip Resistor Market

5.7 ESG Ratings of Leading Companies

6 AUTOMOTIVE GRADE CHIP RESISTOR MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automotive Grade Chip Resistor Sales Market Share by Type (2020-2025)

6.3 Global Automotive Grade Chip Resistor Market Size by Type (2020-2025)

6.4 Global Automotive Grade Chip Resistor Price by Type (2020-2025)

7 AUTOMOTIVE GRADE CHIP RESISTOR MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Automotive Grade Chip Resistor Market Sales by Application (2020-2025)

7.3 Global Automotive Grade Chip Resistor Market Size (M USD) by Application (2020-2025)

7.4 Global Automotive Grade Chip Resistor Sales Growth Rate by Application (2020-2025)

8 AUTOMOTIVE GRADE CHIP RESISTOR MARKET SALES BY REGION

8.1 Global Automotive Grade Chip Resistor Sales by Region

8.1.1 Global Automotive Grade Chip Resistor Sales by Region

8.1.2 Global Automotive Grade Chip Resistor Sales Market Share by Region

8.2 Global Automotive Grade Chip Resistor Market Size by Region

8.2.1 Global Automotive Grade Chip Resistor Market Size by Region

8.2.2 Global Automotive Grade Chip Resistor Market Size by Region

8.3 North America

8.3.1 North America Automotive Grade Chip Resistor Sales by Country

8.3.2 North America Automotive Grade Chip Resistor Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Automotive Grade Chip Resistor Sales by Country

8.4.2 Europe Automotive Grade Chip Resistor Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Automotive Grade Chip Resistor Sales by Region

8.5.2 Asia Pacific Automotive Grade Chip Resistor Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Automotive Grade Chip Resistor Sales by Country
 - 8.6.2 South America Automotive Grade Chip Resistor Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Automotive Grade Chip Resistor Sales by Region
 - 8.7.2 Middle East and Africa Automotive Grade Chip Resistor Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AUTOMOTIVE GRADE CHIP RESISTOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Automotive Grade Chip Resistor by Region(2020-2025)
- 9.2 Global Automotive Grade Chip Resistor Revenue Market Share by Region (2020-2025)
- 9.3 Global Automotive Grade Chip Resistor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Automotive Grade Chip Resistor Production
 - 9.4.1 North America Automotive Grade Chip Resistor Production Growth Rate (2020-2025)
 - 9.4.2 North America Automotive Grade Chip Resistor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Automotive Grade Chip Resistor Production
 - 9.5.1 Europe Automotive Grade Chip Resistor Production Growth Rate (2020-2025)
 - 9.5.2 Europe Automotive Grade Chip Resistor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Automotive Grade Chip Resistor Production (2020-2025)
 - 9.6.1 Japan Automotive Grade Chip Resistor Production Growth Rate (2020-2025)
 - 9.6.2 Japan Automotive Grade Chip Resistor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Automotive Grade Chip Resistor Production (2020-2025)

- 9.7.1 China Automotive Grade Chip Resistor Production Growth Rate (2020-2025)
- 9.7.2 China Automotive Grade Chip Resistor Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Yageo

- 10.1.1 Yageo Basic Information
- 10.1.2 Yageo Automotive Grade Chip Resistor Product Overview
- 10.1.3 Yageo Automotive Grade Chip Resistor Product Market Performance
- 10.1.4 Yageo Business Overview
- 10.1.5 Yageo SWOT Analysis
- 10.1.6 Yageo Recent Developments

10.2 Vishay

- 10.2.1 Vishay Basic Information
- 10.2.2 Vishay Automotive Grade Chip Resistor Product Overview
- 10.2.3 Vishay Automotive Grade Chip Resistor Product Market Performance
- 10.2.4 Vishay Business Overview
- 10.2.5 Vishay SWOT Analysis
- 10.2.6 Vishay Recent Developments

10.3 KOA

- 10.3.1 KOA Basic Information
- 10.3.2 KOA Automotive Grade Chip Resistor Product Overview
- 10.3.3 KOA Automotive Grade Chip Resistor Product Market Performance
- 10.3.4 KOA Business Overview
- 10.3.5 KOA SWOT Analysis
- 10.3.6 KOA Recent Developments

10.4 Panasonic

- 10.4.1 Panasonic Basic Information
- 10.4.2 Panasonic Automotive Grade Chip Resistor Product Overview
- 10.4.3 Panasonic Automotive Grade Chip Resistor Product Market Performance
- 10.4.4 Panasonic Business Overview
- 10.4.5 Panasonic Recent Developments

10.5 Fenghua Advanced Technology

- 10.5.1 Fenghua Advanced Technology Basic Information
- 10.5.2 Fenghua Advanced Technology Automotive Grade Chip Resistor Product Overview
- 10.5.3 Fenghua Advanced Technology Automotive Grade Chip Resistor Product Market Performance

- 10.5.4 Fenghua Advanced Technology Business Overview
- 10.5.5 Fenghua Advanced Technology Recent Developments
- 10.6 Walsin Technology
 - 10.6.1 Walsin Technology Basic Information
 - 10.6.2 Walsin Technology Automotive Grade Chip Resistor Product Overview
 - 10.6.3 Walsin Technology Automotive Grade Chip Resistor Product Market Performance
 - 10.6.4 Walsin Technology Business Overview
 - 10.6.5 Walsin Technology Recent Developments
- 10.7 Samsung Electro-Mechanics
 - 10.7.1 Samsung Electro-Mechanics Basic Information
 - 10.7.2 Samsung Electro-Mechanics Automotive Grade Chip Resistor Product Overview
 - 10.7.3 Samsung Electro-Mechanics Automotive Grade Chip Resistor Product Market Performance
 - 10.7.4 Samsung Electro-Mechanics Business Overview
 - 10.7.5 Samsung Electro-Mechanics Recent Developments
- 10.8 Ta-I Technology
 - 10.8.1 Ta-I Technology Basic Information
 - 10.8.2 Ta-I Technology Automotive Grade Chip Resistor Product Overview
 - 10.8.3 Ta-I Technology Automotive Grade Chip Resistor Product Market Performance
 - 10.8.4 Ta-I Technology Business Overview
 - 10.8.5 Ta-I Technology Recent Developments
- 10.9 Uniroyal(Uniohm)
 - 10.9.1 Uniroyal(Uniohm) Basic Information
 - 10.9.2 Uniroyal(Uniohm) Automotive Grade Chip Resistor Product Overview
 - 10.9.3 Uniroyal(Uniohm) Automotive Grade Chip Resistor Product Market Performance
 - 10.9.4 Uniroyal(Uniohm) Business Overview
 - 10.9.5 Uniroyal(Uniohm) Recent Developments
- 10.10 Rohm
 - 10.10.1 Rohm Basic Information
 - 10.10.2 Rohm Automotive Grade Chip Resistor Product Overview
 - 10.10.3 Rohm Automotive Grade Chip Resistor Product Market Performance
 - 10.10.4 Rohm Business Overview
 - 10.10.5 Rohm Recent Developments
- 10.11 Susumu
 - 10.11.1 Susumu Basic Information
 - 10.11.2 Susumu Automotive Grade Chip Resistor Product Overview

- 10.11.3 Susumu Automotive Grade Chip Resistor Product Market Performance
- 10.11.4 Susumu Business Overview
- 10.11.5 Susumu Recent Developments
- 10.12 Viking Tech
 - 10.12.1 Viking Tech Basic Information
 - 10.12.2 Viking Tech Automotive Grade Chip Resistor Product Overview
 - 10.12.3 Viking Tech Automotive Grade Chip Resistor Product Market Performance
 - 10.12.4 Viking Tech Business Overview
 - 10.12.5 Viking Tech Recent Developments
- 10.13 abco
 - 10.13.1 abco Basic Information
 - 10.13.2 abco Automotive Grade Chip Resistor Product Overview
 - 10.13.3 abco Automotive Grade Chip Resistor Product Market Performance
 - 10.13.4 abco Business Overview
 - 10.13.5 abco Recent Developments
- 10.14 TE Connectivity
 - 10.14.1 TE Connectivity Basic Information
 - 10.14.2 TE Connectivity Automotive Grade Chip Resistor Product Overview
 - 10.14.3 TE Connectivity Automotive Grade Chip Resistor Product Market Performance
 - 10.14.4 TE Connectivity Business Overview
 - 10.14.5 TE Connectivity Recent Developments
- 10.15 Bourns
 - 10.15.1 Bourns Basic Information
 - 10.15.2 Bourns Automotive Grade Chip Resistor Product Overview
 - 10.15.3 Bourns Automotive Grade Chip Resistor Product Market Performance
 - 10.15.4 Bourns Business Overview
 - 10.15.5 Bourns Recent Developments
- 10.16 Ever Ohms
 - 10.16.1 Ever Ohms Basic Information
 - 10.16.2 Ever Ohms Automotive Grade Chip Resistor Product Overview
 - 10.16.3 Ever Ohms Automotive Grade Chip Resistor Product Market Performance
 - 10.16.4 Ever Ohms Business Overview
 - 10.16.5 Ever Ohms Recent Developments

11 AUTOMOTIVE GRADE CHIP RESISTOR MARKET FORECAST BY REGION

- 11.1 Global Automotive Grade Chip Resistor Market Size Forecast
- 11.2 Global Automotive Grade Chip Resistor Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Automotive Grade Chip Resistor Market Size Forecast by Country
- 11.2.3 Asia Pacific Automotive Grade Chip Resistor Market Size Forecast by Region
- 11.2.4 South America Automotive Grade Chip Resistor Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Automotive Grade Chip Resistor by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Automotive Grade Chip Resistor Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Automotive Grade Chip Resistor by Type (2026-2035)
 - 12.1.2 Global Automotive Grade Chip Resistor Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Automotive Grade Chip Resistor by Type (2026-2035)
- 12.2 Global Automotive Grade Chip Resistor Market Forecast by Application (2026-2035)
 - 12.2.1 Global Automotive Grade Chip Resistor Sales (K Units) Forecast by Application
 - 12.2.2 Global Automotive Grade Chip Resistor Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automotive Grade Chip Resistor Market Size by Type (M USD)

Table 4. Global Automotive Grade Chip Resistor Market Size by Application

Table 5. Automotive Grade Chip Resistor Market Size Comparison by Region (M USD)

Table 6. Global Automotive Grade Chip Resistor Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Automotive Grade Chip Resistor Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Automotive Grade Chip Resistor Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Automotive Grade Chip Resistor Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automotive Grade Chip Resistor as of 2025)

Table 11. Global Market Automotive Grade Chip Resistor Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Automotive Grade Chip Resistor Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Automotive Grade Chip Resistor Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Automotive Grade Chip Resistor Sales by Type (K Units)

Table 27. Global Automotive Grade Chip Resistor Market Size by Type (M USD)

- Table 28. Global Automotive Grade Chip Resistor Sales (K Units) by Type (2020-2025)
- Table 29. Global Automotive Grade Chip Resistor Sales Market Share by Type (2020-2025)
- Table 30. Global Automotive Grade Chip Resistor Market Size (M USD) by Type (2020-2025)
- Table 31. Global Automotive Grade Chip Resistor Market Share by Type (2020-2025)
- Table 32. Global Automotive Grade Chip Resistor Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Automotive Grade Chip Resistor Sales (K Units) by Application
- Table 34. Global Automotive Grade Chip Resistor Market Size by Application
- Table 35. Global Automotive Grade Chip Resistor Sales by Application (2020-2025) & (K Units)
- Table 36. Global Automotive Grade Chip Resistor Sales Market Share by Application (2020-2025)
- Table 37. Global Automotive Grade Chip Resistor Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Automotive Grade Chip Resistor Market Share by Application (2020-2025)
- Table 39. Global Automotive Grade Chip Resistor Sales Growth Rate by Application (2020-2025)
- Table 40. Global Automotive Grade Chip Resistor Sales by Region (2020-2025) & (K Units)
- Table 41. Global Automotive Grade Chip Resistor Sales Market Share by Region (2020-2025)
- Table 42. Global Automotive Grade Chip Resistor Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Automotive Grade Chip Resistor Market Size by Region (2020-2025)
- Table 44. North America Automotive Grade Chip Resistor Sales by Country (2020-2025) & (K Units)
- Table 45. North America Automotive Grade Chip Resistor Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Automotive Grade Chip Resistor Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Automotive Grade Chip Resistor Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Automotive Grade Chip Resistor Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Automotive Grade Chip Resistor Market Size by Region (2020-2025) & (M USD)

- Table 50. South America Automotive Grade Chip Resistor Sales by Country (2020-2025) & (K Units)
- Table 51. South America Automotive Grade Chip Resistor Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Automotive Grade Chip Resistor Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Automotive Grade Chip Resistor Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Automotive Grade Chip Resistor Production (K Units) by Region(2020-2025)
- Table 55. Global Automotive Grade Chip Resistor Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Automotive Grade Chip Resistor Revenue Market Share by Region (2020-2025)
- Table 57. Global Automotive Grade Chip Resistor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Automotive Grade Chip Resistor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Automotive Grade Chip Resistor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Automotive Grade Chip Resistor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Automotive Grade Chip Resistor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Yageo Basic Information
- Table 63. Yageo Automotive Grade Chip Resistor Product Overview
- Table 64. Yageo Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Yageo Business Overview
- Table 66. Yageo SWOT Analysis
- Table 67. Yageo Recent Developments
- Table 68. Vishay Basic Information
- Table 69. Vishay Automotive Grade Chip Resistor Product Overview
- Table 70. Vishay Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Vishay Business Overview
- Table 72. Vishay SWOT Analysis
- Table 73. Vishay Recent Developments
- Table 74. KOA Basic Information

Table 75. KOA Automotive Grade Chip Resistor Product Overview

Table 76. KOA Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. KOA Business Overview

Table 78. KOA SWOT Analysis

Table 79. KOA Recent Developments

Table 80. Panasonic Basic Information

Table 81. Panasonic Automotive Grade Chip Resistor Product Overview

Table 82. Panasonic Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Panasonic Business Overview

Table 84. Panasonic Recent Developments

Table 85. Fenghua Advanced Technology Basic Information

Table 86. Fenghua Advanced Technology Automotive Grade Chip Resistor Product Overview

Table 87. Fenghua Advanced Technology Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Fenghua Advanced Technology Business Overview

Table 89. Fenghua Advanced Technology Recent Developments

Table 90. Walsin Technology Basic Information

Table 91. Walsin Technology Automotive Grade Chip Resistor Product Overview

Table 92. Walsin Technology Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Walsin Technology Business Overview

Table 94. Walsin Technology Recent Developments

Table 95. Samsung Electro-Mechanics Basic Information

Table 96. Samsung Electro-Mechanics Automotive Grade Chip Resistor Product Overview

Table 97. Samsung Electro-Mechanics Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Samsung Electro-Mechanics Business Overview

Table 99. Samsung Electro-Mechanics Recent Developments

Table 100. Ta-I Technology Basic Information

Table 101. Ta-I Technology Automotive Grade Chip Resistor Product Overview

Table 102. Ta-I Technology Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Ta-I Technology Business Overview

Table 104. Ta-I Technology Recent Developments

Table 105. Uniroyal(Uniohm) Basic Information

- Table 106. Uniroyal(Uniohm) Automotive Grade Chip Resistor Product Overview
- Table 107. Uniroyal(Uniohm) Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Uniroyal(Uniohm) Business Overview
- Table 109. Uniroyal(Uniohm) Recent Developments
- Table 110. Rohm Basic Information
- Table 111. Rohm Automotive Grade Chip Resistor Product Overview
- Table 112. Rohm Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Rohm Business Overview
- Table 114. Rohm Recent Developments
- Table 115. Susumu Basic Information
- Table 116. Susumu Automotive Grade Chip Resistor Product Overview
- Table 117. Susumu Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Susumu Business Overview
- Table 119. Susumu Recent Developments
- Table 120. Viking Tech Basic Information
- Table 121. Viking Tech Automotive Grade Chip Resistor Product Overview
- Table 122. Viking Tech Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Viking Tech Business Overview
- Table 124. Viking Tech Recent Developments
- Table 125. abco Basic Information
- Table 126. abco Automotive Grade Chip Resistor Product Overview
- Table 127. abco Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. abco Business Overview
- Table 129. abco Recent Developments
- Table 130. TE Connectivity Basic Information
- Table 131. TE Connectivity Automotive Grade Chip Resistor Product Overview
- Table 132. TE Connectivity Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. TE Connectivity Business Overview
- Table 134. TE Connectivity Recent Developments
- Table 135. Bourns Basic Information
- Table 136. Bourns Automotive Grade Chip Resistor Product Overview
- Table 137. Bourns Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 138. Bourns Business Overview
- Table 139. Bourns Recent Developments
- Table 140. Ever Ohms Basic Information
- Table 141. Ever Ohms Automotive Grade Chip Resistor Product Overview
- Table 142. Ever Ohms Automotive Grade Chip Resistor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Ever Ohms Business Overview
- Table 144. Ever Ohms Recent Developments
- Table 145. Global Automotive Grade Chip Resistor Sales Forecast by Region (2026-2035) & (K Units)
- Table 146. Global Automotive Grade Chip Resistor Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Automotive Grade Chip Resistor Sales Forecast by Country (2026-2035) & (K Units)
- Table 148. North America Automotive Grade Chip Resistor Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe Automotive Grade Chip Resistor Sales Forecast by Country (2026-2035) & (K Units)
- Table 150. Europe Automotive Grade Chip Resistor Market Size Forecast by Country (2026-2035) & (M USD)
- Table 151. Asia Pacific Automotive Grade Chip Resistor Sales Forecast by Region (2026-2035) & (K Units)
- Table 152. Asia Pacific Automotive Grade Chip Resistor Market Size Forecast by Region (2026-2035) & (M USD)
- Table 153. South America Automotive Grade Chip Resistor Sales Forecast by Country (2026-2035) & (K Units)
- Table 154. South America Automotive Grade Chip Resistor Market Size Forecast by Country (2026-2035) & (M USD)
- Table 155. Middle East and Africa Automotive Grade Chip Resistor Sales Forecast by Country (2026-2035) & (Units)
- Table 156. Middle East and Africa Automotive Grade Chip Resistor Market Size Forecast by Country (2026-2035) & (M USD)
- Table 157. Global Automotive Grade Chip Resistor Sales Forecast by Type (2026-2035) & (K Units)
- Table 158. Global Automotive Grade Chip Resistor Market Size Forecast by Type (2026-2035) & (M USD)
- Table 159. Global Automotive Grade Chip Resistor Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 160. Global Automotive Grade Chip Resistor Sales (K Units) Forecast by

Application (2026-2035)

Table 161. Global Automotive Grade Chip Resistor Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automotive Grade Chip Resistor
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automotive Grade Chip Resistor Market Size (M USD), 2025-2035
- Figure 5. Global Automotive Grade Chip Resistor Market Size (M USD) (2020-2035)
- Figure 6. Global Automotive Grade Chip Resistor Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automotive Grade Chip Resistor Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automotive Grade Chip Resistor Product Life Cycle
- Figure 13. Automotive Grade Chip Resistor Sales Share by Manufacturers in 2025
- Figure 14. Global Automotive Grade Chip Resistor Revenue Share by Manufacturers in 2025
- Figure 15. Automotive Grade Chip Resistor Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Automotive Grade Chip Resistor Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automotive Grade Chip Resistor Revenue in 2025
- Figure 18. Industry Chain Map of Automotive Grade Chip Resistor
- Figure 19. Global Automotive Grade Chip Resistor Market PEST Analysis
- Figure 20. Global Automotive Grade Chip Resistor Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automotive Grade Chip Resistor Market Share by Type
- Figure 27. Sales Market Share of Automotive Grade Chip Resistor by Type (2020-2025)
- Figure 28. Sales Market Share of Automotive Grade Chip Resistor by Type in 2025
- Figure 29. Market Share of Automotive Grade Chip Resistor by Type (2020-2025)
- Figure 30. Market Share of Automotive Grade Chip Resistor by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Automotive Grade Chip Resistor Market Share by Application

Figure 33. Global Automotive Grade Chip Resistor Sales Market Share by Application (2020-2025)

Figure 34. Global Automotive Grade Chip Resistor Sales Market Share by Application in 2025

Figure 35. Global Automotive Grade Chip Resistor Market Share by Application (2020-2025)

Figure 36. Global Automotive Grade Chip Resistor Market Share by Application in 2025

Figure 37. Global Automotive Grade Chip Resistor Sales Growth Rate by Application (2020-2025)

Figure 38. Global Automotive Grade Chip Resistor Sales Market Share by Region (2020-2025)

Figure 39. Global Automotive Grade Chip Resistor Market Size by Region (2020-2025)

Figure 40. North America Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Automotive Grade Chip Resistor Sales Market Share by Country in 2024

Figure 43. North America Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Automotive Grade Chip Resistor Market Size by Country in 2024

Figure 45. U.S. Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Automotive Grade Chip Resistor Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Automotive Grade Chip Resistor Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Automotive Grade Chip Resistor Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Automotive Grade Chip Resistor Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automotive Grade Chip Resistor Sales Market Share by Country in 2024

Figure 53. Europe Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automotive Grade Chip Resistor Market Size by Country in 2024

Figure 55. Germany Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automotive Grade Chip Resistor Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automotive Grade Chip Resistor Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automotive Grade Chip Resistor Market Size by Region in 2024

Figure 68. China Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automotive Grade Chip Resistor Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automotive Grade Chip Resistor Sales and Growth Rate (K Units)

Figure 79. South America Automotive Grade Chip Resistor Sales Market Share by Country in 2024

Figure 80. South America Automotive Grade Chip Resistor Market Size and Growth Rate (M USD)

Figure 81. South America Automotive Grade Chip Resistor Market Size by Country in 2024

Figure 82. Brazil Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automotive Grade Chip Resistor Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automotive Grade Chip Resistor Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automotive Grade Chip Resistor Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automotive Grade Chip Resistor Market Size by Region in 2024

Figure 92. Saudi Arabia Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)

- Figure 93. Saudi Arabia Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Automotive Grade Chip Resistor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Automotive Grade Chip Resistor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Automotive Grade Chip Resistor Production Market Share by Region (2020-2025)
- Figure 103. North America Automotive Grade Chip Resistor Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Automotive Grade Chip Resistor Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Automotive Grade Chip Resistor Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Automotive Grade Chip Resistor Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Automotive Grade Chip Resistor Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Automotive Grade Chip Resistor Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Automotive Grade Chip Resistor Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Automotive Grade Chip Resistor Market Share Forecast by Type (2026-2035)
- Figure 111. Global Automotive Grade Chip Resistor Sales Forecast by Application (2026-2035)
- Figure 112. Global Automotive Grade Chip Resistor Market Share Forecast by

Application (2026-2035)

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