

Global Automotive Filter Media Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Automotive Filter Media competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Automotive filter media are specialized materials engineered to capture and separate contaminants from air, oil, fuel, and cabin environments within vehicles, ensuring optimal engine performance, emission control, and passenger comfort. They are typically made from synthetic fibers, cellulose, glass fibers, or composite nonwoven structures with multilayer configurations designed for high dust-holding capacity, filtration efficiency, and durability under varying temperature and pressure conditions. The supply chain begins with raw material suppliers providing polymers, resins, and fibers; midstream manufacturers process these into filter media through melt-blowing, wet-laid, or spunbond techniques; downstream, OEMs and filter assemblers such as Mann+Hummel, Donaldson, Mahle, and Parker Hannifin integrate the media into air, oil, and cabin filters for automotive production and aftermarket distribution. In 2024, global Automotive Filter Media production was about 610,000 tons with 750,000-ton capacity, priced at USD 3,200-8,400 per ton depending on material and rating, sustaining a 29% gross margin from strong OEM and aftermarket demand.

The global Automotive Filter Media market size was estimated at USD 4847.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive Filter Media market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging

development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotive Filter Media market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive Filter Media market.

Global Automotive Filter Media Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

MANN+HUMMEL (Germany)

Donaldson (U.S.)

MAHLE (Germany)

Robert Bosch (Germany)

Ahlstrom-Munksjö (Finland)

Hengst (Germany)
Sogefi (Italy)
WIX Filters (U.S.)
Purolator Filters (U.S.)
FRAM Group (U.S.)
K&N Engineering (U.S.)
Baldwin Filters (U.S.)
Anand Group (India)
Cummins Filtration (U.S.)
A.L. Group (Israel)
Gessner Filtration (Germany)
Hollingsworth & Vose (U.S.)
Hengst Automotive (Germany)

Market Segmentation (by Type)

Cellulose Media
Synthetic Media
Glass Fiber Media
Activated Carbon Media

Market Segmentation (by Application)

Passenger Vehicle
Commercial Vehicle

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Automotive Filter Media Market
Overview of the regional outlook of the Automotive Filter Media Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive Filter Media Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive Filter Media, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automotive Filter Media
- 1.2 Key Market Segments
 - 1.2.1 Automotive Filter Media Segment by Type
 - 1.2.2 Automotive Filter Media Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOMOTIVE FILTER MEDIA MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Automotive Filter Media Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Automotive Filter Media Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMOTIVE FILTER MEDIA MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automotive Filter Media Product Life Cycle
- 3.3 Global Automotive Filter Media Sales by Manufacturers (2020-2025)
- 3.4 Global Automotive Filter Media Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automotive Filter Media Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automotive Filter Media Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Automotive Filter Media Market Competitive Situation and Trends
 - 3.8.1 Automotive Filter Media Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Automotive Filter Media Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE FILTER MEDIA INDUSTRY CHAIN ANALYSIS

- 4.1 Automotive Filter Media Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVE FILTER MEDIA MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Automotive Filter Media Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Automotive Filter Media Market
- 5.7 ESG Ratings of Leading Companies

6 AUTOMOTIVE FILTER MEDIA MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Automotive Filter Media Sales Market Share by Type (2020-2025)
- 6.3 Global Automotive Filter Media Market Size by Type (2020-2025)
- 6.4 Global Automotive Filter Media Price by Type (2020-2025)

7 AUTOMOTIVE FILTER MEDIA MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Automotive Filter Media Market Sales by Application (2020-2025)
- 7.3 Global Automotive Filter Media Market Size (M USD) by Application (2020-2025)
- 7.4 Global Automotive Filter Media Sales Growth Rate by Application (2020-2025)

8 AUTOMOTIVE FILTER MEDIA MARKET SALES BY REGION

- 8.1 Global Automotive Filter Media Sales by Region
 - 8.1.1 Global Automotive Filter Media Sales by Region
 - 8.1.2 Global Automotive Filter Media Sales Market Share by Region
- 8.2 Global Automotive Filter Media Market Size by Region
 - 8.2.1 Global Automotive Filter Media Market Size by Region
 - 8.2.2 Global Automotive Filter Media Market Size by Region
- 8.3 North America
 - 8.3.1 North America Automotive Filter Media Sales by Country
 - 8.3.2 North America Automotive Filter Media Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Automotive Filter Media Sales by Country
 - 8.4.2 Europe Automotive Filter Media Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Automotive Filter Media Sales by Region
 - 8.5.2 Asia Pacific Automotive Filter Media Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Automotive Filter Media Sales by Country
 - 8.6.2 South America Automotive Filter Media Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Automotive Filter Media Sales by Region

8.7.2 Middle East and Africa Automotive Filter Media Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 AUTOMOTIVE FILTER MEDIA MARKET PRODUCTION BY REGION

9.1 Global Production of Automotive Filter Media by Region(2020-2025)

9.2 Global Automotive Filter Media Revenue Market Share by Region (2020-2025)

9.3 Global Automotive Filter Media Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Automotive Filter Media Production

9.4.1 North America Automotive Filter Media Production Growth Rate (2020-2025)

9.4.2 North America Automotive Filter Media Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Automotive Filter Media Production

9.5.1 Europe Automotive Filter Media Production Growth Rate (2020-2025)

9.5.2 Europe Automotive Filter Media Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Automotive Filter Media Production (2020-2025)

9.6.1 Japan Automotive Filter Media Production Growth Rate (2020-2025)

9.6.2 Japan Automotive Filter Media Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automotive Filter Media Production (2020-2025)

9.7.1 China Automotive Filter Media Production Growth Rate (2020-2025)

9.7.2 China Automotive Filter Media Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 MANN+HUMMEL (Germany)

10.1.1 MANN+HUMMEL (Germany) Basic Information

10.1.2 MANN+HUMMEL (Germany) Automotive Filter Media Product Overview

- 10.1.3 MANN+HUMMEL (Germany) Automotive Filter Media Product Market Performance
- 10.1.4 MANN+HUMMEL (Germany) Business Overview
- 10.1.5 MANN+HUMMEL (Germany) SWOT Analysis
- 10.1.6 MANN+HUMMEL (Germany) Recent Developments
- 10.2 Donaldson (U.S.)
 - 10.2.1 Donaldson (U.S.) Basic Information
 - 10.2.2 Donaldson (U.S.) Automotive Filter Media Product Overview
 - 10.2.3 Donaldson (U.S.) Automotive Filter Media Product Market Performance
 - 10.2.4 Donaldson (U.S.) Business Overview
 - 10.2.5 Donaldson (U.S.) SWOT Analysis
 - 10.2.6 Donaldson (U.S.) Recent Developments
- 10.3 MAHLE (Germany)
 - 10.3.1 MAHLE (Germany) Basic Information
 - 10.3.2 MAHLE (Germany) Automotive Filter Media Product Overview
 - 10.3.3 MAHLE (Germany) Automotive Filter Media Product Market Performance
 - 10.3.4 MAHLE (Germany) Business Overview
 - 10.3.5 MAHLE (Germany) SWOT Analysis
 - 10.3.6 MAHLE (Germany) Recent Developments
- 10.4 Robert Bosch (Germany)
 - 10.4.1 Robert Bosch (Germany) Basic Information
 - 10.4.2 Robert Bosch (Germany) Automotive Filter Media Product Overview
 - 10.4.3 Robert Bosch (Germany) Automotive Filter Media Product Market Performance
 - 10.4.4 Robert Bosch (Germany) Business Overview
 - 10.4.5 Robert Bosch (Germany) Recent Developments
- 10.5 Ahlstrom-Munksj? (Finland)
 - 10.5.1 Ahlstrom-Munksj? (Finland) Basic Information
 - 10.5.2 Ahlstrom-Munksj? (Finland) Automotive Filter Media Product Overview
 - 10.5.3 Ahlstrom-Munksj? (Finland) Automotive Filter Media Product Market Performance
 - 10.5.4 Ahlstrom-Munksj? (Finland) Business Overview
 - 10.5.5 Ahlstrom-Munksj? (Finland) Recent Developments
- 10.6 Hengst (Germany)
 - 10.6.1 Hengst (Germany) Basic Information
 - 10.6.2 Hengst (Germany) Automotive Filter Media Product Overview
 - 10.6.3 Hengst (Germany) Automotive Filter Media Product Market Performance
 - 10.6.4 Hengst (Germany) Business Overview
 - 10.6.5 Hengst (Germany) Recent Developments
- 10.7 Sogefi (Italy)

- 10.7.1 Sogefi (Italy) Basic Information
- 10.7.2 Sogefi (Italy) Automotive Filter Media Product Overview
- 10.7.3 Sogefi (Italy) Automotive Filter Media Product Market Performance
- 10.7.4 Sogefi (Italy) Business Overview
- 10.7.5 Sogefi (Italy) Recent Developments
- 10.8 WIX Filters (U.S.)
 - 10.8.1 WIX Filters (U.S.) Basic Information
 - 10.8.2 WIX Filters (U.S.) Automotive Filter Media Product Overview
 - 10.8.3 WIX Filters (U.S.) Automotive Filter Media Product Market Performance
 - 10.8.4 WIX Filters (U.S.) Business Overview
 - 10.8.5 WIX Filters (U.S.) Recent Developments
- 10.9 Purolator Filters (U.S.)
 - 10.9.1 Purolator Filters (U.S.) Basic Information
 - 10.9.2 Purolator Filters (U.S.) Automotive Filter Media Product Overview
 - 10.9.3 Purolator Filters (U.S.) Automotive Filter Media Product Market Performance
 - 10.9.4 Purolator Filters (U.S.) Business Overview
 - 10.9.5 Purolator Filters (U.S.) Recent Developments
- 10.10 FRAM Group (U.S.)
 - 10.10.1 FRAM Group (U.S.) Basic Information
 - 10.10.2 FRAM Group (U.S.) Automotive Filter Media Product Overview
 - 10.10.3 FRAM Group (U.S.) Automotive Filter Media Product Market Performance
 - 10.10.4 FRAM Group (U.S.) Business Overview
 - 10.10.5 FRAM Group (U.S.) Recent Developments
- 10.11 KandN Engineering (U.S.)
 - 10.11.1 KandN Engineering (U.S.) Basic Information
 - 10.11.2 KandN Engineering (U.S.) Automotive Filter Media Product Overview
 - 10.11.3 KandN Engineering (U.S.) Automotive Filter Media Product Market Performance
 - 10.11.4 KandN Engineering (U.S.) Business Overview
 - 10.11.5 KandN Engineering (U.S.) Recent Developments
- 10.12 Baldwin Filters (U.S.)
 - 10.12.1 Baldwin Filters (U.S.) Basic Information
 - 10.12.2 Baldwin Filters (U.S.) Automotive Filter Media Product Overview
 - 10.12.3 Baldwin Filters (U.S.) Automotive Filter Media Product Market Performance
 - 10.12.4 Baldwin Filters (U.S.) Business Overview
 - 10.12.5 Baldwin Filters (U.S.) Recent Developments
- 10.13 Anand Group (India)
 - 10.13.1 Anand Group (India) Basic Information
 - 10.13.2 Anand Group (India) Automotive Filter Media Product Overview

- 10.13.3 Anand Group (India) Automotive Filter Media Product Market Performance
- 10.13.4 Anand Group (India) Business Overview
- 10.13.5 Anand Group (India) Recent Developments
- 10.14 Cummins Filtration (U.S.)
 - 10.14.1 Cummins Filtration (U.S.) Basic Information
 - 10.14.2 Cummins Filtration (U.S.) Automotive Filter Media Product Overview
 - 10.14.3 Cummins Filtration (U.S.) Automotive Filter Media Product Market Performance
 - 10.14.4 Cummins Filtration (U.S.) Business Overview
 - 10.14.5 Cummins Filtration (U.S.) Recent Developments
- 10.15 A.L. Group (Israel)
 - 10.15.1 A.L. Group (Israel) Basic Information
 - 10.15.2 A.L. Group (Israel) Automotive Filter Media Product Overview
 - 10.15.3 A.L. Group (Israel) Automotive Filter Media Product Market Performance
 - 10.15.4 A.L. Group (Israel) Business Overview
 - 10.15.5 A.L. Group (Israel) Recent Developments
- 10.16 Gessner Filtration (Germany)
 - 10.16.1 Gessner Filtration (Germany) Basic Information
 - 10.16.2 Gessner Filtration (Germany) Automotive Filter Media Product Overview
 - 10.16.3 Gessner Filtration (Germany) Automotive Filter Media Product Market Performance
 - 10.16.4 Gessner Filtration (Germany) Business Overview
 - 10.16.5 Gessner Filtration (Germany) Recent Developments
- 10.17 Hollingsworth and Vose (U.S.)
 - 10.17.1 Hollingsworth and Vose (U.S.) Basic Information
 - 10.17.2 Hollingsworth and Vose (U.S.) Automotive Filter Media Product Overview
 - 10.17.3 Hollingsworth and Vose (U.S.) Automotive Filter Media Product Market Performance
 - 10.17.4 Hollingsworth and Vose (U.S.) Business Overview
 - 10.17.5 Hollingsworth and Vose (U.S.) Recent Developments
- 10.18 Hengst Automotive (Germany)
 - 10.18.1 Hengst Automotive (Germany) Basic Information
 - 10.18.2 Hengst Automotive (Germany) Automotive Filter Media Product Overview
 - 10.18.3 Hengst Automotive (Germany) Automotive Filter Media Product Market Performance
 - 10.18.4 Hengst Automotive (Germany) Business Overview
 - 10.18.5 Hengst Automotive (Germany) Recent Developments

11 AUTOMOTIVE FILTER MEDIA MARKET FORECAST BY REGION

11.1 Global Automotive Filter Media Market Size Forecast

11.2 Global Automotive Filter Media Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Automotive Filter Media Market Size Forecast by Country

11.2.3 Asia Pacific Automotive Filter Media Market Size Forecast by Region

11.2.4 South America Automotive Filter Media Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Automotive Filter Media by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Automotive Filter Media Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Automotive Filter Media by Type (2026-2035)

12.1.2 Global Automotive Filter Media Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Automotive Filter Media by Type (2026-2035)

12.2 Global Automotive Filter Media Market Forecast by Application (2026-2035)

12.2.1 Global Automotive Filter Media Sales (K MT) Forecast by Application

12.2.2 Global Automotive Filter Media Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automotive Filter Media Market Size by Type (M USD)

Table 4. Global Automotive Filter Media Market Size by Application

Table 5. Automotive Filter Media Market Size Comparison by Region (M USD)

Table 6. Global Automotive Filter Media Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Automotive Filter Media Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Automotive Filter Media Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Automotive Filter Media Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automotive Filter Media as of 2025)

Table 11. Global Market Automotive Filter Media Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Automotive Filter Media Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Automotive Filter Media Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Automotive Filter Media Sales by Type (K MT)

Table 27. Global Automotive Filter Media Market Size by Type (M USD)

Table 28. Global Automotive Filter Media Sales (K MT) by Type (2020-2025)

Table 29. Global Automotive Filter Media Sales Market Share by Type (2020-2025)

- Table 30. Global Automotive Filter Media Market Size (M USD) by Type (2020-2025)
- Table 31. Global Automotive Filter Media Market Share by Type (2020-2025)
- Table 32. Global Automotive Filter Media Price (USD/KG) by Type (2020-2025)
- Table 33. Global Automotive Filter Media Sales (K MT) by Application
- Table 34. Global Automotive Filter Media Market Size by Application
- Table 35. Global Automotive Filter Media Sales by Application (2020-2025) & (K MT)
- Table 36. Global Automotive Filter Media Sales Market Share by Application (2020-2025)
- Table 37. Global Automotive Filter Media Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Automotive Filter Media Market Share by Application (2020-2025)
- Table 39. Global Automotive Filter Media Sales Growth Rate by Application (2020-2025)
- Table 40. Global Automotive Filter Media Sales by Region (2020-2025) & (K MT)
- Table 41. Global Automotive Filter Media Sales Market Share by Region (2020-2025)
- Table 42. Global Automotive Filter Media Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Automotive Filter Media Market Size by Region (2020-2025)
- Table 44. North America Automotive Filter Media Sales by Country (2020-2025) & (K MT)
- Table 45. North America Automotive Filter Media Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Automotive Filter Media Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Automotive Filter Media Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Automotive Filter Media Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Automotive Filter Media Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Automotive Filter Media Sales by Country (2020-2025) & (K MT)
- Table 51. South America Automotive Filter Media Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Automotive Filter Media Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Automotive Filter Media Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Automotive Filter Media Production (K MT) by Region(2020-2025)
- Table 55. Global Automotive Filter Media Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Automotive Filter Media Revenue Market Share by Region

(2020-2025)

Table 57. Global Automotive Filter Media Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Automotive Filter Media Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Automotive Filter Media Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Automotive Filter Media Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Automotive Filter Media Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. MANN+HUMMEL (Germany) Basic Information

Table 63. MANN+HUMMEL (Germany) Automotive Filter Media Product Overview

Table 64. MANN+HUMMEL (Germany) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. MANN+HUMMEL (Germany) Business Overview

Table 66. MANN+HUMMEL (Germany) SWOT Analysis

Table 67. MANN+HUMMEL (Germany) Recent Developments

Table 68. Donaldson (U.S.) Basic Information

Table 69. Donaldson (U.S.) Automotive Filter Media Product Overview

Table 70. Donaldson (U.S.) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Donaldson (U.S.) Business Overview

Table 72. Donaldson (U.S.) SWOT Analysis

Table 73. Donaldson (U.S.) Recent Developments

Table 74. MAHLE (Germany) Basic Information

Table 75. MAHLE (Germany) Automotive Filter Media Product Overview

Table 76. MAHLE (Germany) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. MAHLE (Germany) Business Overview

Table 78. MAHLE (Germany) SWOT Analysis

Table 79. MAHLE (Germany) Recent Developments

Table 80. Robert Bosch (Germany) Basic Information

Table 81. Robert Bosch (Germany) Automotive Filter Media Product Overview

Table 82. Robert Bosch (Germany) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Robert Bosch (Germany) Business Overview

Table 84. Robert Bosch (Germany) Recent Developments

Table 85. Ahlstrom-Munksj? (Finland) Basic Information

- Table 86. Ahlstrom-Munksj? (Finland) Automotive Filter Media Product Overview
- Table 87. Ahlstrom-Munksj? (Finland) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Ahlstrom-Munksj? (Finland) Business Overview
- Table 89. Ahlstrom-Munksj? (Finland) Recent Developments
- Table 90. Hengst (Germany) Basic Information
- Table 91. Hengst (Germany) Automotive Filter Media Product Overview
- Table 92. Hengst (Germany) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Hengst (Germany) Business Overview
- Table 94. Hengst (Germany) Recent Developments
- Table 95. Sogefi (Italy) Basic Information
- Table 96. Sogefi (Italy) Automotive Filter Media Product Overview
- Table 97. Sogefi (Italy) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Sogefi (Italy) Business Overview
- Table 99. Sogefi (Italy) Recent Developments
- Table 100. WIX Filters (U.S.) Basic Information
- Table 101. WIX Filters (U.S.) Automotive Filter Media Product Overview
- Table 102. WIX Filters (U.S.) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. WIX Filters (U.S.) Business Overview
- Table 104. WIX Filters (U.S.) Recent Developments
- Table 105. Purolator Filters (U.S.) Basic Information
- Table 106. Purolator Filters (U.S.) Automotive Filter Media Product Overview
- Table 107. Purolator Filters (U.S.) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Purolator Filters (U.S.) Business Overview
- Table 109. Purolator Filters (U.S.) Recent Developments
- Table 110. FRAM Group (U.S.) Basic Information
- Table 111. FRAM Group (U.S.) Automotive Filter Media Product Overview
- Table 112. FRAM Group (U.S.) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. FRAM Group (U.S.) Business Overview
- Table 114. FRAM Group (U.S.) Recent Developments
- Table 115. KandN Engineering (U.S.) Basic Information
- Table 116. KandN Engineering (U.S.) Automotive Filter Media Product Overview
- Table 117. KandN Engineering (U.S.) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 118. KandN Engineering (U.S.) Business Overview
- Table 119. KandN Engineering (U.S.) Recent Developments
- Table 120. Baldwin Filters (U.S.) Basic Information
- Table 121. Baldwin Filters (U.S.) Automotive Filter Media Product Overview
- Table 122. Baldwin Filters (U.S.) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Baldwin Filters (U.S.) Business Overview
- Table 124. Baldwin Filters (U.S.) Recent Developments
- Table 125. Anand Group (India) Basic Information
- Table 126. Anand Group (India) Automotive Filter Media Product Overview
- Table 127. Anand Group (India) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Anand Group (India) Business Overview
- Table 129. Anand Group (India) Recent Developments
- Table 130. Cummins Filtration (U.S.) Basic Information
- Table 131. Cummins Filtration (U.S.) Automotive Filter Media Product Overview
- Table 132. Cummins Filtration (U.S.) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Cummins Filtration (U.S.) Business Overview
- Table 134. Cummins Filtration (U.S.) Recent Developments
- Table 135. A.L. Group (Israel) Basic Information
- Table 136. A.L. Group (Israel) Automotive Filter Media Product Overview
- Table 137. A.L. Group (Israel) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. A.L. Group (Israel) Business Overview
- Table 139. A.L. Group (Israel) Recent Developments
- Table 140. Gessner Filtration (Germany) Basic Information
- Table 141. Gessner Filtration (Germany) Automotive Filter Media Product Overview
- Table 142. Gessner Filtration (Germany) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Gessner Filtration (Germany) Business Overview
- Table 144. Gessner Filtration (Germany) Recent Developments
- Table 145. Hollingsworth and Vose (U.S.) Basic Information
- Table 146. Hollingsworth and Vose (U.S.) Automotive Filter Media Product Overview
- Table 147. Hollingsworth and Vose (U.S.) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Hollingsworth and Vose (U.S.) Business Overview
- Table 149. Hollingsworth and Vose (U.S.) Recent Developments
- Table 150. Hengst Automotive (Germany) Basic Information

Table 151. Hengst Automotive (Germany) Automotive Filter Media Product Overview

Table 152. Hengst Automotive (Germany) Automotive Filter Media Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Hengst Automotive (Germany) Business Overview

Table 154. Hengst Automotive (Germany) Recent Developments

Table 155. Global Automotive Filter Media Sales Forecast by Region (2026-2035) & (K MT)

Table 156. Global Automotive Filter Media Market Size Forecast by Region (2026-2035) & (M USD)

Table 157. North America Automotive Filter Media Sales Forecast by Country (2026-2035) & (K MT)

Table 158. North America Automotive Filter Media Market Size Forecast by Country (2026-2035) & (M USD)

Table 159. Europe Automotive Filter Media Sales Forecast by Country (2026-2035) & (K MT)

Table 160. Europe Automotive Filter Media Market Size Forecast by Country (2026-2035) & (M USD)

Table 161. Asia Pacific Automotive Filter Media Sales Forecast by Region (2026-2035) & (K MT)

Table 162. Asia Pacific Automotive Filter Media Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America Automotive Filter Media Sales Forecast by Country (2026-2035) & (K MT)

Table 164. South America Automotive Filter Media Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa Automotive Filter Media Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa Automotive Filter Media Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global Automotive Filter Media Sales Forecast by Type (2026-2035) & (K MT)

Table 168. Global Automotive Filter Media Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Automotive Filter Media Price Forecast by Type (2026-2035) & (USD/KG)

Table 170. Global Automotive Filter Media Sales (K MT) Forecast by Application (2026-2035)

Table 171. Global Automotive Filter Media Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automotive Filter Media
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automotive Filter Media Market Size (M USD), 2025-2035
- Figure 5. Global Automotive Filter Media Market Size (M USD) (2020-2035)
- Figure 6. Global Automotive Filter Media Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automotive Filter Media Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automotive Filter Media Product Life Cycle
- Figure 13. Automotive Filter Media Sales Share by Manufacturers in 2025
- Figure 14. Global Automotive Filter Media Revenue Share by Manufacturers in 2025
- Figure 15. Automotive Filter Media Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Automotive Filter Media Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automotive Filter Media Revenue in 2025
- Figure 18. Industry Chain Map of Automotive Filter Media
- Figure 19. Global Automotive Filter Media Market PEST Analysis
- Figure 20. Global Automotive Filter Media Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automotive Filter Media Market Share by Type
- Figure 27. Sales Market Share of Automotive Filter Media by Type (2020-2025)
- Figure 28. Sales Market Share of Automotive Filter Media by Type in 2025
- Figure 29. Market Share of Automotive Filter Media by Type (2020-2025)
- Figure 30. Market Share of Automotive Filter Media by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Automotive Filter Media Market Share by Application

Figure 33. Global Automotive Filter Media Sales Market Share by Application (2020-2025)

Figure 34. Global Automotive Filter Media Sales Market Share by Application in 2025

Figure 35. Global Automotive Filter Media Market Share by Application (2020-2025)

Figure 36. Global Automotive Filter Media Market Share by Application in 2025

Figure 37. Global Automotive Filter Media Sales Growth Rate by Application (2020-2025)

Figure 38. Global Automotive Filter Media Sales Market Share by Region (2020-2025)

Figure 39. Global Automotive Filter Media Market Size by Region (2020-2025)

Figure 40. North America Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Automotive Filter Media Sales Market Share by Country in 2024

Figure 43. North America Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Automotive Filter Media Market Size by Country in 2024

Figure 45. U.S. Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Automotive Filter Media Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Automotive Filter Media Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Automotive Filter Media Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Automotive Filter Media Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Automotive Filter Media Sales Market Share by Country in 2024

Figure 53. Europe Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automotive Filter Media Market Size by Country in 2024

Figure 55. Germany Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automotive Filter Media Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Automotive Filter Media Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automotive Filter Media Market Size by Region in 2024

Figure 68. China Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automotive Filter Media Sales and Growth Rate (K MT)

Figure 79. South America Automotive Filter Media Sales Market Share by Country in 2024

Figure 80. South America Automotive Filter Media Market Size and Growth Rate (M USD)

Figure 81. South America Automotive Filter Media Market Size by Country in 2024

Figure 82. Brazil Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Automotive Filter Media Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 84. Argentina Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automotive Filter Media Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Automotive Filter Media Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automotive Filter Media Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automotive Filter Media Market Size by Region in 2024

Figure 92. Saudi Arabia Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automotive Filter Media Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Automotive Filter Media Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automotive Filter Media Production Market Share by Region (2020-2025)

Figure 103. North America Automotive Filter Media Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Automotive Filter Media Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Automotive Filter Media Production (K MT) Growth Rate (2020-2025)

Figure 106. China Automotive Filter Media Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Automotive Filter Media Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Automotive Filter Media Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Automotive Filter Media Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Automotive Filter Media Market Share Forecast by Type (2026-2035)

Figure 111. Global Automotive Filter Media Sales Forecast by Application (2026-2035)

Figure 112. Global Automotive Filter Media Market Share Forecast by Application (2026-2035)

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