

Global Automotive Exhaust Heat Recovery (EHR) System Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The Automotive Exhaust Heat Recovery (EHR) System is a technology designed to capture and repurpose waste heat from a vehicle's exhaust gases, improving overall energy efficiency. By utilizing thermoelectric generators, heat exchangers, or organic Rankine cycle systems, EHR converts exhaust heat into usable energy, such as electricity for auxiliary systems or to recharge the battery, thereby reducing fuel consumption and emissions. This system is particularly relevant in hybrid and internal combustion engine vehicles, aligning with global trends toward fuel efficiency and stricter emission regulations. The market for EHR systems is driven by increasing regulatory pressure to reduce carbon footprints, advancements in thermoelectric materials, and the automotive industry's focus on sustainability. However, challenges such as high implementation costs, system complexity, and limited consumer awareness may hinder widespread adoption. Key players include automotive OEMs and specialized suppliers investing in R&D to enhance efficiency and cost-effectiveness, while regional growth is influenced by varying emission standards and the push for electrification in developed markets.

The global Automotive Exhaust Heat Recovery (EHR) System market size was estimated at USD 166.18 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 16.03% during the forecast period.

This report provides a deep insight into the global Automotive Exhaust Heat Recovery (EHR) System market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis,

value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Automotive Exhaust Heat Recovery (EHR) System Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Automotive Exhaust Heat Recovery (EHR) System market in any manner.

Global Automotive Exhaust Heat Recovery (EHR) System Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

DANA
Faurecia
SANGO
Borgwarner
T.RAD
Futaba Industrial
BOSAL

Market Segmentation (by Type)

Exhaust Gas Heat Recovery (EGHR)
Rankine Cycle Systems
Thermoelectric Generator

Electric Turbo Compounding (ETC)

Market Segmentation (by Application)

Passenger Cars

Commercial Vehicles

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automotive Exhaust Heat Recovery (EHR) System Market

Overview of the regional outlook of the Automotive Exhaust Heat Recovery (EHR) System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive Exhaust Heat Recovery (EHR) System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive Exhaust Heat Recovery (EHR) System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Automotive Exhaust Heat Recovery (EHR) System

1.2 Key Market Segments

1.2.1 Automotive Exhaust Heat Recovery (EHR) System Segment by Type

1.2.2 Automotive Exhaust Heat Recovery (EHR) System Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AUTOMOTIVE EXHAUST HEAT RECOVERY (EHR) SYSTEM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Automotive Exhaust Heat Recovery (EHR) System Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Automotive Exhaust Heat Recovery (EHR) System Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AUTOMOTIVE EXHAUST HEAT RECOVERY (EHR) SYSTEM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Automotive Exhaust Heat Recovery (EHR) System Product Life Cycle

3.3 Global Automotive Exhaust Heat Recovery (EHR) System Sales by Manufacturers (2020-2025)

3.4 Global Automotive Exhaust Heat Recovery (EHR) System Revenue Market Share by Manufacturers (2020-2025)

3.5 Automotive Exhaust Heat Recovery (EHR) System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Automotive Exhaust Heat Recovery (EHR) System Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Automotive Exhaust Heat Recovery (EHR) System Market Competitive Situation and Trends

3.8.1 Automotive Exhaust Heat Recovery (EHR) System Market Concentration Rate

3.8.2 Global 5 and 10 Largest Automotive Exhaust Heat Recovery (EHR) System

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE EXHAUST HEAT RECOVERY (EHR) SYSTEM INDUSTRY CHAIN ANALYSIS

4.1 Automotive Exhaust Heat Recovery (EHR) System Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVE EXHAUST HEAT RECOVERY (EHR) SYSTEM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automotive Exhaust Heat Recovery (EHR) System Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automotive Exhaust Heat Recovery (EHR) System Market

5.7 ESG Ratings of Leading Companies

6 AUTOMOTIVE EXHAUST HEAT RECOVERY (EHR) SYSTEM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Type (2020-2025)

6.3 Global Automotive Exhaust Heat Recovery (EHR) System Market Size Market Share by Type (2020-2025)

6.4 Global Automotive Exhaust Heat Recovery (EHR) System Price by Type (2020-2025)

7 AUTOMOTIVE EXHAUST HEAT RECOVERY (EHR) SYSTEM MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Automotive Exhaust Heat Recovery (EHR) System Market Sales by Application (2020-2025)

7.3 Global Automotive Exhaust Heat Recovery (EHR) System Market Size (M USD) by Application (2020-2025)

7.4 Global Automotive Exhaust Heat Recovery (EHR) System Sales Growth Rate by Application (2020-2025)

8 AUTOMOTIVE EXHAUST HEAT RECOVERY (EHR) SYSTEM MARKET SALES BY REGION

8.1 Global Automotive Exhaust Heat Recovery (EHR) System Sales by Region

8.1.1 Global Automotive Exhaust Heat Recovery (EHR) System Sales by Region

8.1.2 Global Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Region

8.2 Global Automotive Exhaust Heat Recovery (EHR) System Market Size by Region

8.2.1 Global Automotive Exhaust Heat Recovery (EHR) System Market Size by Region

8.2.2 Global Automotive Exhaust Heat Recovery (EHR) System Market Size Market Share by Region

8.3 North America

8.3.1 North America Automotive Exhaust Heat Recovery (EHR) System Sales by Country

8.3.2 North America Automotive Exhaust Heat Recovery (EHR) System Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Automotive Exhaust Heat Recovery (EHR) System Sales by Country

8.4.2 Europe Automotive Exhaust Heat Recovery (EHR) System Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Automotive Exhaust Heat Recovery (EHR) System Sales by Region

8.5.2 Asia Pacific Automotive Exhaust Heat Recovery (EHR) System Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Automotive Exhaust Heat Recovery (EHR) System Sales by Country

8.6.2 South America Automotive Exhaust Heat Recovery (EHR) System Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Automotive Exhaust Heat Recovery (EHR) System Sales by Region

8.7.2 Middle East and Africa Automotive Exhaust Heat Recovery (EHR) System Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 AUTOMOTIVE EXHAUST HEAT RECOVERY (EHR) SYSTEM MARKET PRODUCTION BY REGION

9.1 Global Production of Automotive Exhaust Heat Recovery (EHR) System by Region(2020-2025)

9.2 Global Automotive Exhaust Heat Recovery (EHR) System Revenue Market Share by Region (2020-2025)

9.3 Global Automotive Exhaust Heat Recovery (EHR) System Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Automotive Exhaust Heat Recovery (EHR) System Production

9.4.1 North America Automotive Exhaust Heat Recovery (EHR) System Production Growth Rate (2020-2025)

9.4.2 North America Automotive Exhaust Heat Recovery (EHR) System Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Automotive Exhaust Heat Recovery (EHR) System Production

9.5.1 Europe Automotive Exhaust Heat Recovery (EHR) System Production Growth Rate (2020-2025)

9.5.2 Europe Automotive Exhaust Heat Recovery (EHR) System Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Automotive Exhaust Heat Recovery (EHR) System Production (2020-2025)

9.6.1 Japan Automotive Exhaust Heat Recovery (EHR) System Production Growth Rate (2020-2025)

9.6.2 Japan Automotive Exhaust Heat Recovery (EHR) System Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automotive Exhaust Heat Recovery (EHR) System Production (2020-2025)

9.7.1 China Automotive Exhaust Heat Recovery (EHR) System Production Growth Rate (2020-2025)

9.7.2 China Automotive Exhaust Heat Recovery (EHR) System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 DANA

10.1.1 DANA Basic Information

10.1.2 DANA Automotive Exhaust Heat Recovery (EHR) System Product Overview

10.1.3 DANA Automotive Exhaust Heat Recovery (EHR) System Product Market

Performance

- 10.1.4 DANA Business Overview
- 10.1.5 DANA SWOT Analysis
- 10.1.6 DANA Recent Developments

10.2 Faurecia

- 10.2.1 Faurecia Basic Information
- 10.2.2 Faurecia Automotive Exhaust Heat Recovery (EHR) System Product Overview
- 10.2.3 Faurecia Automotive Exhaust Heat Recovery (EHR) System Product Market

Performance

- 10.2.4 Faurecia Business Overview
- 10.2.5 Faurecia SWOT Analysis
- 10.2.6 Faurecia Recent Developments

10.3 SANGO

- 10.3.1 SANGO Basic Information
- 10.3.2 SANGO Automotive Exhaust Heat Recovery (EHR) System Product Overview
- 10.3.3 SANGO Automotive Exhaust Heat Recovery (EHR) System Product Market

Performance

- 10.3.4 SANGO Business Overview
- 10.3.5 SANGO SWOT Analysis
- 10.3.6 SANGO Recent Developments

10.4 Borgwarner

- 10.4.1 Borgwarner Basic Information
- 10.4.2 Borgwarner Automotive Exhaust Heat Recovery (EHR) System Product

Overview

- 10.4.3 Borgwarner Automotive Exhaust Heat Recovery (EHR) System Product Market

Performance

- 10.4.4 Borgwarner Business Overview
- 10.4.5 Borgwarner Recent Developments

10.5 T.RAD

- 10.5.1 T.RAD Basic Information
- 10.5.2 T.RAD Automotive Exhaust Heat Recovery (EHR) System Product Overview
- 10.5.3 T.RAD Automotive Exhaust Heat Recovery (EHR) System Product Market

Performance

- 10.5.4 T.RAD Business Overview
- 10.5.5 T.RAD Recent Developments

10.6 Futaba Industrial

- 10.6.1 Futaba Industrial Basic Information
- 10.6.2 Futaba Industrial Automotive Exhaust Heat Recovery (EHR) System Product

Overview

10.6.3 Futaba Industrial Automotive Exhaust Heat Recovery (EHR) System Product Market Performance

10.6.4 Futaba Industrial Business Overview

10.6.5 Futaba Industrial Recent Developments

10.7 BOSAL

10.7.1 BOSAL Basic Information

10.7.2 BOSAL Automotive Exhaust Heat Recovery (EHR) System Product Overview

10.7.3 BOSAL Automotive Exhaust Heat Recovery (EHR) System Product Market Performance

10.7.4 BOSAL Business Overview

10.7.5 BOSAL Recent Developments

11 AUTOMOTIVE EXHAUST HEAT RECOVERY (EHR) SYSTEM MARKET FORECAST BY REGION

11.1 Global Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast

11.2 Global Automotive Exhaust Heat Recovery (EHR) System Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Country

11.2.3 Asia Pacific Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Region

11.2.4 South America Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Automotive Exhaust Heat Recovery (EHR) System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Automotive Exhaust Heat Recovery (EHR) System Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Automotive Exhaust Heat Recovery (EHR) System by Type (2026-2033)

12.1.2 Global Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Automotive Exhaust Heat Recovery (EHR) System by Type (2026-2033)

12.2 Global Automotive Exhaust Heat Recovery (EHR) System Market Forecast by

Application (2026-2033)

12.2.1 Global Automotive Exhaust Heat Recovery (EHR) System Sales (K Units)

Forecast by Application

12.2.2 Global Automotive Exhaust Heat Recovery (EHR) System Market Size (M USD)

Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Automotive Exhaust Heat Recovery (EHR) System Market Size Comparison by Region (M USD)
Table 5. Global Automotive Exhaust Heat Recovery (EHR) System Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Automotive Exhaust Heat Recovery (EHR) System Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Automotive Exhaust Heat Recovery (EHR) System Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automotive Exhaust Heat Recovery (EHR) System as of 2024)
Table 10. Global Market Automotive Exhaust Heat Recovery (EHR) System Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Automotive Exhaust Heat Recovery (EHR) System Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Automotive Exhaust Heat Recovery (EHR) System Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Automotive Exhaust Heat Recovery (EHR) System Sales by Type (K Units)

Table 26. Global Automotive Exhaust Heat Recovery (EHR) System Market Size by Type (M USD)

Table 27. Global Automotive Exhaust Heat Recovery (EHR) System Sales (K Units) by Type (2020-2025)

Table 28. Global Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Type (2020-2025)

Table 29. Global Automotive Exhaust Heat Recovery (EHR) System Market Size (M USD) by Type (2020-2025)

Table 30. Global Automotive Exhaust Heat Recovery (EHR) System Market Size Share by Type (2020-2025)

Table 31. Global Automotive Exhaust Heat Recovery (EHR) System Price (USD/Unit) by Type (2020-2025)

Table 32. Global Automotive Exhaust Heat Recovery (EHR) System Sales (K Units) by Application

Table 33. Global Automotive Exhaust Heat Recovery (EHR) System Market Size by Application

Table 34. Global Automotive Exhaust Heat Recovery (EHR) System Sales by Application (2020-2025) & (K Units)

Table 35. Global Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Application (2020-2025)

Table 36. Global Automotive Exhaust Heat Recovery (EHR) System Market Size by Application (2020-2025) & (M USD)

Table 37. Global Automotive Exhaust Heat Recovery (EHR) System Market Share by Application (2020-2025)

Table 38. Global Automotive Exhaust Heat Recovery (EHR) System Sales Growth Rate by Application (2020-2025)

Table 39. Global Automotive Exhaust Heat Recovery (EHR) System Sales by Region (2020-2025) & (K Units)

Table 40. Global Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Region (2020-2025)

Table 41. Global Automotive Exhaust Heat Recovery (EHR) System Market Size by Region (2020-2025) & (M USD)

Table 42. Global Automotive Exhaust Heat Recovery (EHR) System Market Size Market Share by Region (2020-2025)

Table 43. North America Automotive Exhaust Heat Recovery (EHR) System Sales by Country (2020-2025) & (K Units)

Table 44. North America Automotive Exhaust Heat Recovery (EHR) System Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Automotive Exhaust Heat Recovery (EHR) System Sales by Country

(2020-2025) & (K Units)

Table 46. Europe Automotive Exhaust Heat Recovery (EHR) System Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Automotive Exhaust Heat Recovery (EHR) System Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Automotive Exhaust Heat Recovery (EHR) System Market Size by Region (2020-2025) & (M USD)

Table 49. South America Automotive Exhaust Heat Recovery (EHR) System Sales by Country (2020-2025) & (K Units)

Table 50. South America Automotive Exhaust Heat Recovery (EHR) System Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Automotive Exhaust Heat Recovery (EHR) System Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Automotive Exhaust Heat Recovery (EHR) System Market Size by Region (2020-2025) & (M USD)

Table 53. Global Automotive Exhaust Heat Recovery (EHR) System Production (K Units) by Region(2020-2025)

Table 54. Global Automotive Exhaust Heat Recovery (EHR) System Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Automotive Exhaust Heat Recovery (EHR) System Revenue Market Share by Region (2020-2025)

Table 56. Global Automotive Exhaust Heat Recovery (EHR) System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Automotive Exhaust Heat Recovery (EHR) System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Automotive Exhaust Heat Recovery (EHR) System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Automotive Exhaust Heat Recovery (EHR) System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Automotive Exhaust Heat Recovery (EHR) System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. DANA Basic Information

Table 62. DANA Automotive Exhaust Heat Recovery (EHR) System Product Overview

Table 63. DANA Automotive Exhaust Heat Recovery (EHR) System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. DANA Business Overview

Table 65. DANA SWOT Analysis

Table 66. DANA Recent Developments

Table 67. Faurecia Basic Information

Table 68. Faurecia Automotive Exhaust Heat Recovery (EHR) System Product Overview

Table 69. Faurecia Automotive Exhaust Heat Recovery (EHR) System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Faurecia Business Overview

Table 71. Faurecia SWOT Analysis

Table 72. Faurecia Recent Developments

Table 73. SANGO Basic Information

Table 74. SANGO Automotive Exhaust Heat Recovery (EHR) System Product Overview

Table 75. SANGO Automotive Exhaust Heat Recovery (EHR) System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. SANGO Business Overview

Table 77. SANGO SWOT Analysis

Table 78. SANGO Recent Developments

Table 79. Borgwarner Basic Information

Table 80. Borgwarner Automotive Exhaust Heat Recovery (EHR) System Product Overview

Table 81. Borgwarner Automotive Exhaust Heat Recovery (EHR) System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Borgwarner Business Overview

Table 83. Borgwarner Recent Developments

Table 84. T.RAD Basic Information

Table 85. T.RAD Automotive Exhaust Heat Recovery (EHR) System Product Overview

Table 86. T.RAD Automotive Exhaust Heat Recovery (EHR) System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. T.RAD Business Overview

Table 88. T.RAD Recent Developments

Table 89. Futaba Industrial Basic Information

Table 90. Futaba Industrial Automotive Exhaust Heat Recovery (EHR) System Product Overview

Table 91. Futaba Industrial Automotive Exhaust Heat Recovery (EHR) System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Futaba Industrial Business Overview

Table 93. Futaba Industrial Recent Developments

Table 94. BOSAL Basic Information

Table 95. BOSAL Automotive Exhaust Heat Recovery (EHR) System Product Overview

Table 96. BOSAL Automotive Exhaust Heat Recovery (EHR) System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. BOSAL Business Overview

Table 98. BOSAL Recent Developments

Table 99. Global Automotive Exhaust Heat Recovery (EHR) System Sales Forecast by Region (2026-2033) & (K Units)

Table 100. Global Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Region (2026-2033) & (M USD)

Table 101. North America Automotive Exhaust Heat Recovery (EHR) System Sales Forecast by Country (2026-2033) & (K Units)

Table 102. North America Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Country (2026-2033) & (M USD)

Table 103. Europe Automotive Exhaust Heat Recovery (EHR) System Sales Forecast by Country (2026-2033) & (K Units)

Table 104. Europe Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Country (2026-2033) & (M USD)

Table 105. Asia Pacific Automotive Exhaust Heat Recovery (EHR) System Sales Forecast by Region (2026-2033) & (K Units)

Table 106. Asia Pacific Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Region (2026-2033) & (M USD)

Table 107. South America Automotive Exhaust Heat Recovery (EHR) System Sales Forecast by Country (2026-2033) & (K Units)

Table 108. South America Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Country (2026-2033) & (M USD)

Table 109. Middle East and Africa Automotive Exhaust Heat Recovery (EHR) System Sales Forecast by Country (2026-2033) & (Units)

Table 110. Middle East and Africa Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Country (2026-2033) & (M USD)

Table 111. Global Automotive Exhaust Heat Recovery (EHR) System Sales Forecast by Type (2026-2033) & (K Units)

Table 112. Global Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Type (2026-2033) & (M USD)

Table 113. Global Automotive Exhaust Heat Recovery (EHR) System Price Forecast by Type (2026-2033) & (USD/Unit)

Table 114. Global Automotive Exhaust Heat Recovery (EHR) System Sales (K Units) Forecast by Application (2026-2033)

Table 115. Global Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automotive Exhaust Heat Recovery (EHR) System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automotive Exhaust Heat Recovery (EHR) System Market Size (M USD), 2024-2033
- Figure 5. Global Automotive Exhaust Heat Recovery (EHR) System Market Size (M USD) (2020-2033)
- Figure 6. Global Automotive Exhaust Heat Recovery (EHR) System Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automotive Exhaust Heat Recovery (EHR) System Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automotive Exhaust Heat Recovery (EHR) System Product Life Cycle
- Figure 13. Automotive Exhaust Heat Recovery (EHR) System Sales Share by Manufacturers in 2024
- Figure 14. Global Automotive Exhaust Heat Recovery (EHR) System Revenue Share by Manufacturers in 2024
- Figure 15. Automotive Exhaust Heat Recovery (EHR) System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Automotive Exhaust Heat Recovery (EHR) System Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automotive Exhaust Heat Recovery (EHR) System Revenue in 2024
- Figure 18. Industry Chain Map of Automotive Exhaust Heat Recovery (EHR) System
- Figure 19. Global Automotive Exhaust Heat Recovery (EHR) System Market PEST Analysis
- Figure 20. Global Automotive Exhaust Heat Recovery (EHR) System Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Automotive Exhaust Heat Recovery (EHR) System Market Share by Type

Figure 27. Sales Market Share of Automotive Exhaust Heat Recovery (EHR) System by Type (2020-2025)

Figure 28. Sales Market Share of Automotive Exhaust Heat Recovery (EHR) System by Type in 2024

Figure 29. Market Size Share of Automotive Exhaust Heat Recovery (EHR) System by Type (2020-2025)

Figure 30. Market Size Share of Automotive Exhaust Heat Recovery (EHR) System by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Automotive Exhaust Heat Recovery (EHR) System Market Share by Application

Figure 33. Global Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Application (2020-2025)

Figure 34. Global Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Application in 2024

Figure 35. Global Automotive Exhaust Heat Recovery (EHR) System Market Share by Application (2020-2025)

Figure 36. Global Automotive Exhaust Heat Recovery (EHR) System Market Share by Application in 2024

Figure 37. Global Automotive Exhaust Heat Recovery (EHR) System Sales Growth Rate by Application (2020-2025)

Figure 38. Global Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Region (2020-2025)

Figure 39. Global Automotive Exhaust Heat Recovery (EHR) System Market Size Market Share by Region (2020-2025)

Figure 40. North America Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Country in 2024

Figure 43. North America Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Automotive Exhaust Heat Recovery (EHR) System Market Size Market Share by Country in 2024

Figure 45. U.S. Automotive Exhaust Heat Recovery (EHR) System Sales and Growth

Rate (2020-2025) & (K Units)

Figure 46. U.S. Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Automotive Exhaust Heat Recovery (EHR) System Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Automotive Exhaust Heat Recovery (EHR) System Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Automotive Exhaust Heat Recovery (EHR) System Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Automotive Exhaust Heat Recovery (EHR) System Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Country in 2024

Figure 53. Europe Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automotive Exhaust Heat Recovery (EHR) System Market Size Market Share by Country in 2024

Figure 55. Germany Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automotive Exhaust Heat Recovery (EHR) System Market Size Market Share by Region in 2024

Figure 68. China Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (K Units)

Figure 79. South America Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Country in 2024

Figure 80. South America Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (M USD)

Figure 81. South America Automotive Exhaust Heat Recovery (EHR) System Market Size Market Share by Country in 2024

Figure 82. Brazil Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automotive Exhaust Heat Recovery (EHR) System Sales and

Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automotive Exhaust Heat Recovery (EHR) System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automotive Exhaust Heat Recovery (EHR) System Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automotive Exhaust Heat Recovery (EHR) System Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automotive Exhaust Heat Recovery (EHR) System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automotive Exhaust Heat Recovery (EHR) System Production Market Share by Region (2020-2025)

Figure 103. North America Automotive Exhaust Heat Recovery (EHR) System Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automotive Exhaust Heat Recovery (EHR) System Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automotive Exhaust Heat Recovery (EHR) System Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automotive Exhaust Heat Recovery (EHR) System Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Automotive Exhaust Heat Recovery (EHR) System Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Automotive Exhaust Heat Recovery (EHR) System Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Automotive Exhaust Heat Recovery (EHR) System Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Automotive Exhaust Heat Recovery (EHR) System Market Share Forecast by Type (2026-2033)

Figure 111. Global Automotive Exhaust Heat Recovery (EHR) System Sales Forecast by Application (2026-2033)

Figure 112. Global Automotive Exhaust Heat Recovery (EHR) System Market Share Forecast by Application (2026-2033)

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