

# Global Automotive Direct Glazing Adhesives Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GB884A3FEDA4EN.html>

Date: March 2026

Pages: 164

Price: US\$ 2,980.00 (Single User License)

ID: GB884A3FEDA4EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Automotive Direct Glazing Adhesives competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Automotive direct glazing adhesives are a specialized category of high-strength adhesives formulated for the precise bonding of automotive glass to the vehicle's framework, characterized by their fast-curing properties and exceptional adhesion capabilities. These adhesives are renowned for their excellent resistance to weather extremes and chemical degradation, which ensures the integrity of the bond over an extended period. They also provide outstanding resistance to vibrations and impacts encountered during vehicle use, thereby guaranteeing road safety. The use of automotive direct glazing adhesives enhances assembly efficiency and simplifies the glass installation and replacement procedures, offering significant benefits in terms of convenience and reliability for both automotive production and repair services. Automotive Direct Glazing Adhesives (ADG) is a high-performance adhesive material widely used in the automotive manufacturing field in recent years. It is mainly used for direct bonding between automotive glass and body structure. With the continuous improvement of automobile lightweight, safety and performance requirements, the market demand for ADG continues to grow and occupies an increasingly important position in the automobile manufacturing process.

The global Automotive Direct Glazing Adhesives market size was estimated at USD 941.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive

Direct Glazing Adhesives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotive Direct Glazing Adhesives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive Direct Glazing Adhesives market.

## **Global Automotive Direct Glazing Adhesives Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Sika Group

Henkel  
DuPont  
3M  
EFTEC  
H.B. Fuller  
Bostik SA  
Dow Chemical  
Huntsman  
Sunstar Group  
Illinois Tool Works (ITW)  
Evonik  
KCC CORPORATION  
INDASA  
Hangzhou Zhijiang Silicone Chemicals  
Chengdu Guibao Science and Technology  
Hubei Huitian New Materials

### **Market Segmentation (by Type)**

One-component Adhesives  
Two?component Adhesives

### **Market Segmentation (by Application)**

OEM  
Aftermarket

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Automotive Direct Glazing Adhesives Market  
Overview of the regional outlook of the Automotive Direct Glazing Adhesives Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive Direct Glazing Adhesives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive Direct Glazing Adhesives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players,

along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Automotive Direct Glazing Adhesives
- 1.2 Key Market Segments
  - 1.2.1 Automotive Direct Glazing Adhesives Segment by Type
  - 1.2.2 Automotive Direct Glazing Adhesives Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 AUTOMOTIVE DIRECT GLAZING ADHESIVES MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Automotive Direct Glazing Adhesives Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Automotive Direct Glazing Adhesives Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 AUTOMOTIVE DIRECT GLAZING ADHESIVES MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Automotive Direct Glazing Adhesives Product Life Cycle
- 3.3 Global Automotive Direct Glazing Adhesives Sales by Manufacturers (2020-2025)
- 3.4 Global Automotive Direct Glazing Adhesives Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automotive Direct Glazing Adhesives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automotive Direct Glazing Adhesives Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Automotive Direct Glazing Adhesives Market Competitive Situation and Trends

- 3.8.1 Automotive Direct Glazing Adhesives Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Automotive Direct Glazing Adhesives Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

#### **4 AUTOMOTIVE DIRECT GLAZING ADHESIVES INDUSTRY CHAIN ANALYSIS**

- 4.1 Automotive Direct Glazing Adhesives Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

#### **5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVE DIRECT GLAZING ADHESIVES MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Automotive Direct Glazing Adhesives Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Automotive Direct Glazing Adhesives Market
- 5.7 ESG Ratings of Leading Companies

#### **6 AUTOMOTIVE DIRECT GLAZING ADHESIVES MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automotive Direct Glazing Adhesives Sales Market Share by Type (2020-2025)

6.3 Global Automotive Direct Glazing Adhesives Market Size by Type (2020-2025)

6.4 Global Automotive Direct Glazing Adhesives Price by Type (2020-2025)

## **7 AUTOMOTIVE DIRECT GLAZING ADHESIVES MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Automotive Direct Glazing Adhesives Market Sales by Application (2020-2025)

7.3 Global Automotive Direct Glazing Adhesives Market Size (M USD) by Application (2020-2025)

7.4 Global Automotive Direct Glazing Adhesives Sales Growth Rate by Application (2020-2025)

## **8 AUTOMOTIVE DIRECT GLAZING ADHESIVES MARKET SALES BY REGION**

8.1 Global Automotive Direct Glazing Adhesives Sales by Region

8.1.1 Global Automotive Direct Glazing Adhesives Sales by Region

8.1.2 Global Automotive Direct Glazing Adhesives Sales Market Share by Region

8.2 Global Automotive Direct Glazing Adhesives Market Size by Region

8.2.1 Global Automotive Direct Glazing Adhesives Market Size by Region

8.2.2 Global Automotive Direct Glazing Adhesives Market Size by Region

8.3 North America

8.3.1 North America Automotive Direct Glazing Adhesives Sales by Country

8.3.2 North America Automotive Direct Glazing Adhesives Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Automotive Direct Glazing Adhesives Sales by Country

8.4.2 Europe Automotive Direct Glazing Adhesives Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Automotive Direct Glazing Adhesives Sales by Region
- 8.5.2 Asia Pacific Automotive Direct Glazing Adhesives Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Automotive Direct Glazing Adhesives Sales by Country
  - 8.6.2 South America Automotive Direct Glazing Adhesives Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Automotive Direct Glazing Adhesives Sales by Region
  - 8.7.2 Middle East and Africa Automotive Direct Glazing Adhesives Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 AUTOMOTIVE DIRECT GLAZING ADHESIVES MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Automotive Direct Glazing Adhesives by Region(2020-2025)
- 9.2 Global Automotive Direct Glazing Adhesives Revenue Market Share by Region (2020-2025)
- 9.3 Global Automotive Direct Glazing Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Automotive Direct Glazing Adhesives Production
  - 9.4.1 North America Automotive Direct Glazing Adhesives Production Growth Rate (2020-2025)
  - 9.4.2 North America Automotive Direct Glazing Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Automotive Direct Glazing Adhesives Production
  - 9.5.1 Europe Automotive Direct Glazing Adhesives Production Growth Rate (2020-2025)

9.5.2 Europe Automotive Direct Glazing Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Automotive Direct Glazing Adhesives Production (2020-2025)

9.6.1 Japan Automotive Direct Glazing Adhesives Production Growth Rate (2020-2025)

9.6.2 Japan Automotive Direct Glazing Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automotive Direct Glazing Adhesives Production (2020-2025)

9.7.1 China Automotive Direct Glazing Adhesives Production Growth Rate (2020-2025)

9.7.2 China Automotive Direct Glazing Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Sika Group

10.1.1 Sika Group Basic Information

10.1.2 Sika Group Automotive Direct Glazing Adhesives Product Overview

10.1.3 Sika Group Automotive Direct Glazing Adhesives Product Market Performance

10.1.4 Sika Group Business Overview

10.1.5 Sika Group SWOT Analysis

10.1.6 Sika Group Recent Developments

10.2 Henkel

10.2.1 Henkel Basic Information

10.2.2 Henkel Automotive Direct Glazing Adhesives Product Overview

10.2.3 Henkel Automotive Direct Glazing Adhesives Product Market Performance

10.2.4 Henkel Business Overview

10.2.5 Henkel SWOT Analysis

10.2.6 Henkel Recent Developments

10.3 DuPont

10.3.1 DuPont Basic Information

10.3.2 DuPont Automotive Direct Glazing Adhesives Product Overview

10.3.3 DuPont Automotive Direct Glazing Adhesives Product Market Performance

10.3.4 DuPont Business Overview

10.3.5 DuPont SWOT Analysis

10.3.6 DuPont Recent Developments

10.4 3M

10.4.1 3M Basic Information

10.4.2 3M Automotive Direct Glazing Adhesives Product Overview

- 10.4.3 3M Automotive Direct Glazing Adhesives Product Market Performance
- 10.4.4 3M Business Overview
- 10.4.5 3M Recent Developments
- 10.5 EFTEC
  - 10.5.1 EFTEC Basic Information
  - 10.5.2 EFTEC Automotive Direct Glazing Adhesives Product Overview
  - 10.5.3 EFTEC Automotive Direct Glazing Adhesives Product Market Performance
  - 10.5.4 EFTEC Business Overview
  - 10.5.5 EFTEC Recent Developments
- 10.6 H.B. Fuller
  - 10.6.1 H.B. Fuller Basic Information
  - 10.6.2 H.B. Fuller Automotive Direct Glazing Adhesives Product Overview
  - 10.6.3 H.B. Fuller Automotive Direct Glazing Adhesives Product Market Performance
  - 10.6.4 H.B. Fuller Business Overview
  - 10.6.5 H.B. Fuller Recent Developments
- 10.7 Bostik SA
  - 10.7.1 Bostik SA Basic Information
  - 10.7.2 Bostik SA Automotive Direct Glazing Adhesives Product Overview
  - 10.7.3 Bostik SA Automotive Direct Glazing Adhesives Product Market Performance
  - 10.7.4 Bostik SA Business Overview
  - 10.7.5 Bostik SA Recent Developments
- 10.8 Dow Chemical
  - 10.8.1 Dow Chemical Basic Information
  - 10.8.2 Dow Chemical Automotive Direct Glazing Adhesives Product Overview
  - 10.8.3 Dow Chemical Automotive Direct Glazing Adhesives Product Market Performance
  - 10.8.4 Dow Chemical Business Overview
  - 10.8.5 Dow Chemical Recent Developments
- 10.9 Huntsman
  - 10.9.1 Huntsman Basic Information
  - 10.9.2 Huntsman Automotive Direct Glazing Adhesives Product Overview
  - 10.9.3 Huntsman Automotive Direct Glazing Adhesives Product Market Performance
  - 10.9.4 Huntsman Business Overview
  - 10.9.5 Huntsman Recent Developments
- 10.10 Sunstar Group
  - 10.10.1 Sunstar Group Basic Information
  - 10.10.2 Sunstar Group Automotive Direct Glazing Adhesives Product Overview
  - 10.10.3 Sunstar Group Automotive Direct Glazing Adhesives Product Market Performance

- 10.10.4 Sunstar Group Business Overview
- 10.10.5 Sunstar Group Recent Developments
- 10.11 Illinois Tool Works (ITW)
  - 10.11.1 Illinois Tool Works (ITW) Basic Information
  - 10.11.2 Illinois Tool Works (ITW) Automotive Direct Glazing Adhesives Product Overview
  - 10.11.3 Illinois Tool Works (ITW) Automotive Direct Glazing Adhesives Product Market Performance
  - 10.11.4 Illinois Tool Works (ITW) Business Overview
  - 10.11.5 Illinois Tool Works (ITW) Recent Developments
- 10.12 Evonik
  - 10.12.1 Evonik Basic Information
  - 10.12.2 Evonik Automotive Direct Glazing Adhesives Product Overview
  - 10.12.3 Evonik Automotive Direct Glazing Adhesives Product Market Performance
  - 10.12.4 Evonik Business Overview
  - 10.12.5 Evonik Recent Developments
- 10.13 KCC CORPORATION
  - 10.13.1 KCC CORPORATION Basic Information
  - 10.13.2 KCC CORPORATION Automotive Direct Glazing Adhesives Product Overview
  - 10.13.3 KCC CORPORATION Automotive Direct Glazing Adhesives Product Market Performance
  - 10.13.4 KCC CORPORATION Business Overview
  - 10.13.5 KCC CORPORATION Recent Developments
- 10.14 INDASA
  - 10.14.1 INDASA Basic Information
  - 10.14.2 INDASA Automotive Direct Glazing Adhesives Product Overview
  - 10.14.3 INDASA Automotive Direct Glazing Adhesives Product Market Performance
  - 10.14.4 INDASA Business Overview
  - 10.14.5 INDASA Recent Developments
- 10.15 Hangzhou Zhijiang Silicone Chemicals
  - 10.15.1 Hangzhou Zhijiang Silicone Chemicals Basic Information
  - 10.15.2 Hangzhou Zhijiang Silicone Chemicals Automotive Direct Glazing Adhesives Product Overview
  - 10.15.3 Hangzhou Zhijiang Silicone Chemicals Automotive Direct Glazing Adhesives Product Market Performance
  - 10.15.4 Hangzhou Zhijiang Silicone Chemicals Business Overview
  - 10.15.5 Hangzhou Zhijiang Silicone Chemicals Recent Developments
- 10.16 Chengdu Guibao Science and Technology
  - 10.16.1 Chengdu Guibao Science and Technology Basic Information

10.16.2 Chengdu Guibao Science and Technology Automotive Direct Glazing Adhesives Product Overview

10.16.3 Chengdu Guibao Science and Technology Automotive Direct Glazing Adhesives Product Market Performance

10.16.4 Chengdu Guibao Science and Technology Business Overview

10.16.5 Chengdu Guibao Science and Technology Recent Developments

10.17 Hubei Huitian New Materials

10.17.1 Hubei Huitian New Materials Basic Information

10.17.2 Hubei Huitian New Materials Automotive Direct Glazing Adhesives Product Overview

10.17.3 Hubei Huitian New Materials Automotive Direct Glazing Adhesives Product Market Performance

10.17.4 Hubei Huitian New Materials Business Overview

10.17.5 Hubei Huitian New Materials Recent Developments

## **11 AUTOMOTIVE DIRECT GLAZING ADHESIVES MARKET FORECAST BY REGION**

11.1 Global Automotive Direct Glazing Adhesives Market Size Forecast

11.2 Global Automotive Direct Glazing Adhesives Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Automotive Direct Glazing Adhesives Market Size Forecast by Country

11.2.3 Asia Pacific Automotive Direct Glazing Adhesives Market Size Forecast by Region

11.2.4 South America Automotive Direct Glazing Adhesives Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Automotive Direct Glazing Adhesives by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Automotive Direct Glazing Adhesives Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Automotive Direct Glazing Adhesives by Type (2026-2035)

12.1.2 Global Automotive Direct Glazing Adhesives Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Automotive Direct Glazing Adhesives by Type (2026-2035)

12.2 Global Automotive Direct Glazing Adhesives Market Forecast by Application

(2026-2035)

12.2.1 Global Automotive Direct Glazing Adhesives Sales (K MT) Forecast by Application

12.2.2 Global Automotive Direct Glazing Adhesives Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automotive Direct Glazing Adhesives Market Size by Type (M USD)

Table 4. Global Automotive Direct Glazing Adhesives Market Size by Application

Table 5. Automotive Direct Glazing Adhesives Market Size Comparison by Region (M USD)

Table 6. Global Automotive Direct Glazing Adhesives Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Automotive Direct Glazing Adhesives Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Automotive Direct Glazing Adhesives Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Automotive Direct Glazing Adhesives Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automotive Direct Glazing Adhesives as of 2025)

Table 11. Global Market Automotive Direct Glazing Adhesives Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Automotive Direct Glazing Adhesives Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Automotive Direct Glazing Adhesives Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Automotive Direct Glazing Adhesives Sales by Type (K MT)

Table 27. Global Automotive Direct Glazing Adhesives Market Size by Type (M USD)

Table 28. Global Automotive Direct Glazing Adhesives Sales (K MT) by Type (2020-2025)

Table 29. Global Automotive Direct Glazing Adhesives Sales Market Share by Type (2020-2025)

Table 30. Global Automotive Direct Glazing Adhesives Market Size (M USD) by Type (2020-2025)

Table 31. Global Automotive Direct Glazing Adhesives Market Share by Type (2020-2025)

Table 32. Global Automotive Direct Glazing Adhesives Price (USD/KG) by Type (2020-2025)

Table 33. Global Automotive Direct Glazing Adhesives Sales (K MT) by Application

Table 34. Global Automotive Direct Glazing Adhesives Market Size by Application

Table 35. Global Automotive Direct Glazing Adhesives Sales by Application (2020-2025) & (K MT)

Table 36. Global Automotive Direct Glazing Adhesives Sales Market Share by Application (2020-2025)

Table 37. Global Automotive Direct Glazing Adhesives Market Size by Application (2020-2025) & (M USD)

Table 38. Global Automotive Direct Glazing Adhesives Market Share by Application (2020-2025)

Table 39. Global Automotive Direct Glazing Adhesives Sales Growth Rate by Application (2020-2025)

Table 40. Global Automotive Direct Glazing Adhesives Sales by Region (2020-2025) & (K MT)

Table 41. Global Automotive Direct Glazing Adhesives Sales Market Share by Region (2020-2025)

Table 42. Global Automotive Direct Glazing Adhesives Market Size by Region (2020-2025) & (M USD)

Table 43. Global Automotive Direct Glazing Adhesives Market Size by Region (2020-2025)

Table 44. North America Automotive Direct Glazing Adhesives Sales by Country (2020-2025) & (K MT)

Table 45. North America Automotive Direct Glazing Adhesives Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Automotive Direct Glazing Adhesives Sales by Country (2020-2025) & (K MT)

Table 47. Europe Automotive Direct Glazing Adhesives Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Automotive Direct Glazing Adhesives Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Automotive Direct Glazing Adhesives Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Automotive Direct Glazing Adhesives Sales by Country (2020-2025) & (K MT)
- Table 51. South America Automotive Direct Glazing Adhesives Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Automotive Direct Glazing Adhesives Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Automotive Direct Glazing Adhesives Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Automotive Direct Glazing Adhesives Production (K MT) by Region(2020-2025)
- Table 55. Global Automotive Direct Glazing Adhesives Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Automotive Direct Glazing Adhesives Revenue Market Share by Region (2020-2025)
- Table 57. Global Automotive Direct Glazing Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Automotive Direct Glazing Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Automotive Direct Glazing Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Automotive Direct Glazing Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Automotive Direct Glazing Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Sika Group Basic Information
- Table 63. Sika Group Automotive Direct Glazing Adhesives Product Overview
- Table 64. Sika Group Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Sika Group Business Overview
- Table 66. Sika Group SWOT Analysis
- Table 67. Sika Group Recent Developments
- Table 68. Henkel Basic Information
- Table 69. Henkel Automotive Direct Glazing Adhesives Product Overview
- Table 70. Henkel Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. Henkel Business Overview
- Table 72. Henkel SWOT Analysis
- Table 73. Henkel Recent Developments
- Table 74. DuPont Basic Information
- Table 75. DuPont Automotive Direct Glazing Adhesives Product Overview
- Table 76. DuPont Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. DuPont Business Overview
- Table 78. DuPont SWOT Analysis
- Table 79. DuPont Recent Developments
- Table 80. 3M Basic Information
- Table 81. 3M Automotive Direct Glazing Adhesives Product Overview
- Table 82. 3M Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. 3M Business Overview
- Table 84. 3M Recent Developments
- Table 85. EFTEC Basic Information
- Table 86. EFTEC Automotive Direct Glazing Adhesives Product Overview
- Table 87. EFTEC Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. EFTEC Business Overview
- Table 89. EFTEC Recent Developments
- Table 90. H.B. Fuller Basic Information
- Table 91. H.B. Fuller Automotive Direct Glazing Adhesives Product Overview
- Table 92. H.B. Fuller Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. H.B. Fuller Business Overview
- Table 94. H.B. Fuller Recent Developments
- Table 95. Bostik SA Basic Information
- Table 96. Bostik SA Automotive Direct Glazing Adhesives Product Overview
- Table 97. Bostik SA Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Bostik SA Business Overview
- Table 99. Bostik SA Recent Developments
- Table 100. Dow Chemical Basic Information
- Table 101. Dow Chemical Automotive Direct Glazing Adhesives Product Overview
- Table 102. Dow Chemical Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Dow Chemical Business Overview

- Table 104. Dow Chemical Recent Developments
- Table 105. Huntsman Basic Information
- Table 106. Huntsman Automotive Direct Glazing Adhesives Product Overview
- Table 107. Huntsman Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Huntsman Business Overview
- Table 109. Huntsman Recent Developments
- Table 110. Sunstar Group Basic Information
- Table 111. Sunstar Group Automotive Direct Glazing Adhesives Product Overview
- Table 112. Sunstar Group Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Sunstar Group Business Overview
- Table 114. Sunstar Group Recent Developments
- Table 115. Illinois Tool Works (ITW) Basic Information
- Table 116. Illinois Tool Works (ITW) Automotive Direct Glazing Adhesives Product Overview
- Table 117. Illinois Tool Works (ITW) Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Illinois Tool Works (ITW) Business Overview
- Table 119. Illinois Tool Works (ITW) Recent Developments
- Table 120. Evonik Basic Information
- Table 121. Evonik Automotive Direct Glazing Adhesives Product Overview
- Table 122. Evonik Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Evonik Business Overview
- Table 124. Evonik Recent Developments
- Table 125. KCC CORPORATION Basic Information
- Table 126. KCC CORPORATION Automotive Direct Glazing Adhesives Product Overview
- Table 127. KCC CORPORATION Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. KCC CORPORATION Business Overview
- Table 129. KCC CORPORATION Recent Developments
- Table 130. INDASA Basic Information
- Table 131. INDASA Automotive Direct Glazing Adhesives Product Overview
- Table 132. INDASA Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. INDASA Business Overview
- Table 134. INDASA Recent Developments

- Table 135. Hangzhou Zhijiang Silicone Chemicals Basic Information
- Table 136. Hangzhou Zhijiang Silicone Chemicals Automotive Direct Glazing Adhesives Product Overview
- Table 137. Hangzhou Zhijiang Silicone Chemicals Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Hangzhou Zhijiang Silicone Chemicals Business Overview
- Table 139. Hangzhou Zhijiang Silicone Chemicals Recent Developments
- Table 140. Chengdu Guibao Science and Technology Basic Information
- Table 141. Chengdu Guibao Science and Technology Automotive Direct Glazing Adhesives Product Overview
- Table 142. Chengdu Guibao Science and Technology Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Chengdu Guibao Science and Technology Business Overview
- Table 144. Chengdu Guibao Science and Technology Recent Developments
- Table 145. Hubei Huitian New Materials Basic Information
- Table 146. Hubei Huitian New Materials Automotive Direct Glazing Adhesives Product Overview
- Table 147. Hubei Huitian New Materials Automotive Direct Glazing Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Hubei Huitian New Materials Business Overview
- Table 149. Hubei Huitian New Materials Recent Developments
- Table 150. Global Automotive Direct Glazing Adhesives Sales Forecast by Region (2026-2035) & (K MT)
- Table 151. Global Automotive Direct Glazing Adhesives Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Automotive Direct Glazing Adhesives Sales Forecast by Country (2026-2035) & (K MT)
- Table 153. North America Automotive Direct Glazing Adhesives Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe Automotive Direct Glazing Adhesives Sales Forecast by Country (2026-2035) & (K MT)
- Table 155. Europe Automotive Direct Glazing Adhesives Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific Automotive Direct Glazing Adhesives Sales Forecast by Region (2026-2035) & (K MT)
- Table 157. Asia Pacific Automotive Direct Glazing Adhesives Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America Automotive Direct Glazing Adhesives Sales Forecast by

Country (2026-2035) & (K MT)

Table 159. South America Automotive Direct Glazing Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Automotive Direct Glazing Adhesives Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Automotive Direct Glazing Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Automotive Direct Glazing Adhesives Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global Automotive Direct Glazing Adhesives Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Automotive Direct Glazing Adhesives Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global Automotive Direct Glazing Adhesives Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global Automotive Direct Glazing Adhesives Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Automotive Direct Glazing Adhesives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automotive Direct Glazing Adhesives Market Size (M USD), 2025-2035
- Figure 5. Global Automotive Direct Glazing Adhesives Market Size (M USD) (2020-2035)
- Figure 6. Global Automotive Direct Glazing Adhesives Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automotive Direct Glazing Adhesives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automotive Direct Glazing Adhesives Product Life Cycle
- Figure 13. Automotive Direct Glazing Adhesives Sales Share by Manufacturers in 2025
- Figure 14. Global Automotive Direct Glazing Adhesives Revenue Share by Manufacturers in 2025
- Figure 15. Automotive Direct Glazing Adhesives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Automotive Direct Glazing Adhesives Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automotive Direct Glazing Adhesives Revenue in 2025
- Figure 18. Industry Chain Map of Automotive Direct Glazing Adhesives
- Figure 19. Global Automotive Direct Glazing Adhesives Market PEST Analysis
- Figure 20. Global Automotive Direct Glazing Adhesives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automotive Direct Glazing Adhesives Market Share by Type
- Figure 27. Sales Market Share of Automotive Direct Glazing Adhesives by Type (2020-2025)
- Figure 28. Sales Market Share of Automotive Direct Glazing Adhesives by Type in 2025

- Figure 29. Market Share of Automotive Direct Glazing Adhesives by Type (2020-2025)
- Figure 30. Market Share of Automotive Direct Glazing Adhesives by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Automotive Direct Glazing Adhesives Market Share by Application
- Figure 33. Global Automotive Direct Glazing Adhesives Sales Market Share by Application (2020-2025)
- Figure 34. Global Automotive Direct Glazing Adhesives Sales Market Share by Application in 2025
- Figure 35. Global Automotive Direct Glazing Adhesives Market Share by Application (2020-2025)
- Figure 36. Global Automotive Direct Glazing Adhesives Market Share by Application in 2025
- Figure 37. Global Automotive Direct Glazing Adhesives Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Automotive Direct Glazing Adhesives Sales Market Share by Region (2020-2025)
- Figure 39. Global Automotive Direct Glazing Adhesives Market Size by Region (2020-2025)
- Figure 40. North America Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Automotive Direct Glazing Adhesives Sales Market Share by Country in 2024
- Figure 43. North America Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Automotive Direct Glazing Adhesives Market Size by Country in 2024
- Figure 45. U.S. Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Automotive Direct Glazing Adhesives Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Automotive Direct Glazing Adhesives Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Automotive Direct Glazing Adhesives Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Automotive Direct Glazing Adhesives Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Automotive Direct Glazing Adhesives Sales Market Share by Country in 2024

Figure 53. Europe Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automotive Direct Glazing Adhesives Market Size by Country in 2024

Figure 55. Germany Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automotive Direct Glazing Adhesives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Automotive Direct Glazing Adhesives Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automotive Direct Glazing Adhesives Market Size by Region in 2024

Figure 68. China Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automotive Direct Glazing Adhesives Sales and Growth Rate

(2020-2025) & (K MT)

Figure 71. Japan Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automotive Direct Glazing Adhesives Sales and Growth Rate (K MT)

Figure 79. South America Automotive Direct Glazing Adhesives Sales Market Share by Country in 2024

Figure 80. South America Automotive Direct Glazing Adhesives Market Size and Growth Rate (M USD)

Figure 81. South America Automotive Direct Glazing Adhesives Market Size by Country in 2024

Figure 82. Brazil Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automotive Direct Glazing Adhesives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Automotive Direct Glazing Adhesives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automotive Direct Glazing Adhesives Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automotive Direct Glazing Adhesives Market Size by Region in 2024

Figure 92. Saudi Arabia Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automotive Direct Glazing Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Automotive Direct Glazing Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automotive Direct Glazing Adhesives Production Market Share by Region (2020-2025)

Figure 103. North America Automotive Direct Glazing Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Automotive Direct Glazing Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Automotive Direct Glazing Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 106. China Automotive Direct Glazing Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Automotive Direct Glazing Adhesives Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Automotive Direct Glazing Adhesives Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Automotive Direct Glazing Adhesives Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Automotive Direct Glazing Adhesives Market Share Forecast by Type (2026-2035)

Figure 111. Global Automotive Direct Glazing Adhesives Sales Forecast by Application (2026-2035)

Figure 112. Global Automotive Direct Glazing Adhesives Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Automotive Direct Glazing Adhesives Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GB884A3FEDA4EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB884A3FEDA4EN.html>