

# Global Automotive Body Structural Adhesives Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Automotive Body Structural Adhesives competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global sales volume of body structural adhesives will be approximately 310,620 tons, with a price of approximately US\$5,096 per ton. Automotive body structural adhesives are specialized bonding agents used in vehicle manufacturing and repair to join metal, plastic, and composite materials. These adhesives enhance the structural integrity of automotive components, providing strength, flexibility, and resistance to environmental factors. They help reduce weight compared to traditional welding and bolting, contributing to improved fuel efficiency and performance. Designed to withstand vibrations, impacts, and thermal expansion, these adhesives are critical in modern vehicle assembly, ensuring durability and safety while enabling manufacturers to achieve complex designs and improved aesthetics. The global body structural adhesive market is experiencing unprecedented growth opportunities, driven by profound changes in the automotive industry. Three key market trends underscore this trend: First, the demand for lightweighting has become irreversible. Structural adhesives, as a key alternative to traditional welding and mechanical joining, can effectively reduce vehicle weight, improve fuel economy, and enhance range. Second, the explosive growth of new energy vehicles (NEVs). To enhance body rigidity, protect battery packs, and mitigate torque vibration, pure electric vehicles (NEVs) place significantly higher demands on the amount and performance of structural adhesives than traditional fuel-powered vehicles, leading to a continuous increase in per-vehicle usage. Third, technological advancements and material innovations are driving the continuous evolution of high-performance materials such as epoxy resins, acrylics, and polyurethanes to meet the demands for higher strength, improved corrosion resistance,

and faster cure times. Flexible installation and automated adhesive application solutions are becoming standard features of smart factories. This booming market is deeply influenced by multiple factors. The primary positive driver is increasingly stringent global energy conservation and emission reduction regulations and crash safety standards, which are forcing OEMs to pursue more advanced materials and processes to achieve weight reduction and safety goals. Secondly, the rapid expansion of the new energy vehicle industry has directly created structural demand, laying the foundation for market growth. Furthermore, innovations in automotive manufacturing processes, such as the widespread adoption of multi-material joining technologies (steel, aluminum, and carbon fiber), have greatly enhanced the irreplaceable role of structural adhesives in solving the challenges of joining dissimilar materials. However, the market also faces challenges such as volatile raw material prices and higher requirements for long-term durability and reliability verification. These factors are collectively influencing the market's technological path and cost structure. Global market distribution reveals clear regional characteristics and development gradients. The Asia-Pacific region is undoubtedly the world's largest and fastest-growing market. Its dominance is underpinned by China, the world's largest automobile producer and consumer, and a leading market for new energy vehicles, along with a highly active local supply chain. Europe and North America, traditional automotive powerhouses, are core markets for high-value-added and innovative structural adhesive products due to their high concentration of high-end models, early adoption of lightweighting technologies, and strictest regulations. Overall, the global body structural adhesive market is a high-growth sector shaped by a combination of technology, policies, and industry demand, presenting broad strategic opportunities for material suppliers.

The global Automotive Body Structural Adhesives market size was estimated at USD 1583.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive Body Structural Adhesives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automotive Body Structural Adhesives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive Body Structural Adhesives market.

### **Global Automotive Body Structural Adhesives Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

3M

Sika

Uniseal

Huitian New Materials

PPG

Henkel

Arkema Group

ThreeBond

Sunstar

H.B.Fuller

Parker  
L&L Products  
DuPont  
Unitech  
Huntsman  
Beijing Comens New Materials

### **Market Segmentation (by Type)**

Epoxy  
Urethane  
Others

### **Market Segmentation (by Application)**

Commercial Vehicles  
Passenger Vehicles

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Automotive Body Structural Adhesives Market  
Overview of the regional outlook of the Automotive Body Structural Adhesives Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive Body Structural Adhesives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive Body Structural

Adhesives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain  
Market dynamics scenario, along with growth opportunities of the market in the years to come  
6-month post-sales analyst support

### **Customization of the Report**

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