

Global Automotive Battery Thermal Management System Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GD3EF6006960EN.html>

Date: August 2025

Pages: 137

Price: US\$ 3,200.00 (Single User License)

ID: GD3EF6006960EN

Abstracts

Automotive Battery Thermal Management System is a system controlling the cooling and pre-heating of battery used in electric and hybrid vehicles. Automotive Battery Thermal Management System is part of the automotive thermal management system. It ensures batteries operate within a certain temperature range, will be crucial to helping electric cars drive greater distances for a longer period of time. The major parts of automotive battery thermal management system are Cooling plate, battery cooler, electronic water pump and electronic expansion valve. Most of these parts are produced by the system suppliers

The global Automotive Battery Thermal Management System market size was estimated at USD 784.97 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 0.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automotive Battery Thermal Management System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global

Automotive Battery Thermal Management System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automotive Battery Thermal Management System market.

Global Automotive Battery Thermal Management System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mahle
Valeo
Hanon Systems
Gentherm
Dana
Grayson

Market Segmentation (by Type)

Liquid Cooling and Heating
Air Cooling and Heating

Market Segmentation (by Application)

PHEV

BEV

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automotive Battery Thermal Management System Market

Overview of the regional outlook of the Automotive Battery Thermal

Management System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automotive Battery Thermal Management System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automotive Battery Thermal Management System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automotive Battery Thermal Management System
- 1.2 Key Market Segments
 - 1.2.1 Automotive Battery Thermal Management System Segment by Type
 - 1.2.2 Automotive Battery Thermal Management System Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOMOTIVE BATTERY THERMAL MANAGEMENT SYSTEM MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Automotive Battery Thermal Management System Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Automotive Battery Thermal Management System Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMOTIVE BATTERY THERMAL MANAGEMENT SYSTEM MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automotive Battery Thermal Management System Product Life Cycle
- 3.3 Global Automotive Battery Thermal Management System Sales by Manufacturers (2020-2025)
- 3.4 Global Automotive Battery Thermal Management System Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automotive Battery Thermal Management System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automotive Battery Thermal Management System Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Automotive Battery Thermal Management System Market Competitive Situation and Trends

3.8.1 Automotive Battery Thermal Management System Market Concentration Rate

3.8.2 Global 5 and 10 Largest Automotive Battery Thermal Management System

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE BATTERY THERMAL MANAGEMENT SYSTEM INDUSTRY CHAIN ANALYSIS

4.1 Automotive Battery Thermal Management System Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMOTIVE BATTERY THERMAL MANAGEMENT SYSTEM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automotive Battery Thermal Management System Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automotive Battery Thermal Management System Market

5.7 ESG Ratings of Leading Companies

6 AUTOMOTIVE BATTERY THERMAL MANAGEMENT SYSTEM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automotive Battery Thermal Management System Sales Market Share by Type (2020-2025)

6.3 Global Automotive Battery Thermal Management System Market Size Market Share by Type (2020-2025)

6.4 Global Automotive Battery Thermal Management System Price by Type (2020-2025)

7 AUTOMOTIVE BATTERY THERMAL MANAGEMENT SYSTEM MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Automotive Battery Thermal Management System Market Sales by Application (2020-2025)

7.3 Global Automotive Battery Thermal Management System Market Size (M USD) by Application (2020-2025)

7.4 Global Automotive Battery Thermal Management System Sales Growth Rate by Application (2020-2025)

8 AUTOMOTIVE BATTERY THERMAL MANAGEMENT SYSTEM MARKET SALES BY REGION

8.1 Global Automotive Battery Thermal Management System Sales by Region

8.1.1 Global Automotive Battery Thermal Management System Sales by Region

8.1.2 Global Automotive Battery Thermal Management System Sales Market Share by Region

8.2 Global Automotive Battery Thermal Management System Market Size by Region

8.2.1 Global Automotive Battery Thermal Management System Market Size by Region

8.2.2 Global Automotive Battery Thermal Management System Market Size Market Share by Region

8.3 North America

8.3.1 North America Automotive Battery Thermal Management System Sales by Country

8.3.2 North America Automotive Battery Thermal Management System Market Size by

Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Automotive Battery Thermal Management System Sales by Country

8.4.2 Europe Automotive Battery Thermal Management System Market Size by

Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Automotive Battery Thermal Management System Sales by Region

8.5.2 Asia Pacific Automotive Battery Thermal Management System Market Size by

Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Automotive Battery Thermal Management System Sales by

Country

8.6.2 South America Automotive Battery Thermal Management System Market Size by

Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Automotive Battery Thermal Management System Sales by Region

8.7.2 Middle East and Africa Automotive Battery Thermal Management System Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 AUTOMOTIVE BATTERY THERMAL MANAGEMENT SYSTEM MARKET PRODUCTION BY REGION

9.1 Global Production of Automotive Battery Thermal Management System by Region(2020-2025)

9.2 Global Automotive Battery Thermal Management System Revenue Market Share by Region (2020-2025)

9.3 Global Automotive Battery Thermal Management System Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Automotive Battery Thermal Management System Production

9.4.1 North America Automotive Battery Thermal Management System Production Growth Rate (2020-2025)

9.4.2 North America Automotive Battery Thermal Management System Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Automotive Battery Thermal Management System Production

9.5.1 Europe Automotive Battery Thermal Management System Production Growth Rate (2020-2025)

9.5.2 Europe Automotive Battery Thermal Management System Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Automotive Battery Thermal Management System Production (2020-2025)

9.6.1 Japan Automotive Battery Thermal Management System Production Growth Rate (2020-2025)

9.6.2 Japan Automotive Battery Thermal Management System Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automotive Battery Thermal Management System Production (2020-2025)

9.7.1 China Automotive Battery Thermal Management System Production Growth Rate (2020-2025)

9.7.2 China Automotive Battery Thermal Management System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Mahle

10.1.1 Mahle Basic Information

10.1.2 Mahle Automotive Battery Thermal Management System Product Overview

10.1.3 Mahle Automotive Battery Thermal Management System Product Market Performance

- 10.1.4 Mahle Business Overview
- 10.1.5 Mahle SWOT Analysis
- 10.1.6 Mahle Recent Developments
- 10.2 Valeo
 - 10.2.1 Valeo Basic Information
 - 10.2.2 Valeo Automotive Battery Thermal Management System Product Overview
 - 10.2.3 Valeo Automotive Battery Thermal Management System Product Market Performance
 - 10.2.4 Valeo Business Overview
 - 10.2.5 Valeo SWOT Analysis
 - 10.2.6 Valeo Recent Developments
- 10.3 Hanon Systems
 - 10.3.1 Hanon Systems Basic Information
 - 10.3.2 Hanon Systems Automotive Battery Thermal Management System Product Overview
 - 10.3.3 Hanon Systems Automotive Battery Thermal Management System Product Market Performance
 - 10.3.4 Hanon Systems Business Overview
 - 10.3.5 Hanon Systems SWOT Analysis
 - 10.3.6 Hanon Systems Recent Developments
- 10.4 Gentherm
 - 10.4.1 Gentherm Basic Information
 - 10.4.2 Gentherm Automotive Battery Thermal Management System Product Overview
 - 10.4.3 Gentherm Automotive Battery Thermal Management System Product Market Performance
 - 10.4.4 Gentherm Business Overview
 - 10.4.5 Gentherm Recent Developments
- 10.5 Dana
 - 10.5.1 Dana Basic Information
 - 10.5.2 Dana Automotive Battery Thermal Management System Product Overview
 - 10.5.3 Dana Automotive Battery Thermal Management System Product Market Performance
 - 10.5.4 Dana Business Overview
 - 10.5.5 Dana Recent Developments
- 10.6 Grayson
 - 10.6.1 Grayson Basic Information
 - 10.6.2 Grayson Automotive Battery Thermal Management System Product Overview
 - 10.6.3 Grayson Automotive Battery Thermal Management System Product Market Performance

10.6.4 Grayson Business Overview

10.6.5 Grayson Recent Developments

11 AUTOMOTIVE BATTERY THERMAL MANAGEMENT SYSTEM MARKET FORECAST BY REGION

11.1 Global Automotive Battery Thermal Management System Market Size Forecast

11.2 Global Automotive Battery Thermal Management System Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Automotive Battery Thermal Management System Market Size Forecast by Country

11.2.3 Asia Pacific Automotive Battery Thermal Management System Market Size Forecast by Region

11.2.4 South America Automotive Battery Thermal Management System Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Automotive Battery Thermal Management System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Automotive Battery Thermal Management System Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Automotive Battery Thermal Management System by Type (2026-2033)

12.1.2 Global Automotive Battery Thermal Management System Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Automotive Battery Thermal Management System by Type (2026-2033)

12.2 Global Automotive Battery Thermal Management System Market Forecast by Application (2026-2033)

12.2.1 Global Automotive Battery Thermal Management System Sales (K Units) Forecast by Application

12.2.2 Global Automotive Battery Thermal Management System Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Automotive Battery Thermal Management System Market Size Comparison by Region (M USD)
Table 5. Global Automotive Battery Thermal Management System Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Automotive Battery Thermal Management System Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Automotive Battery Thermal Management System Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Automotive Battery Thermal Management System Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automotive Battery Thermal Management System as of 2024)
Table 10. Global Market Automotive Battery Thermal Management System Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Automotive Battery Thermal Management System Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Automotive Battery Thermal Management System Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Automotive Battery Thermal Management System Sales by Type (K Units)

Table 26. Global Automotive Battery Thermal Management System Market Size by Type (M USD)

Table 27. Global Automotive Battery Thermal Management System Sales (K Units) by Type (2020-2025)

Table 28. Global Automotive Battery Thermal Management System Sales Market Share by Type (2020-2025)

Table 29. Global Automotive Battery Thermal Management System Market Size (M USD) by Type (2020-2025)

Table 30. Global Automotive Battery Thermal Management System Market Size Share by Type (2020-2025)

Table 31. Global Automotive Battery Thermal Management System Price (USD/Unit) by Type (2020-2025)

Table 32. Global Automotive Battery Thermal Management System Sales (K Units) by Application

Table 33. Global Automotive Battery Thermal Management System Market Size by Application

Table 34. Global Automotive Battery Thermal Management System Sales by Application (2020-2025) & (K Units)

Table 35. Global Automotive Battery Thermal Management System Sales Market Share by Application (2020-2025)

Table 36. Global Automotive Battery Thermal Management System Market Size by Application (2020-2025) & (M USD)

Table 37. Global Automotive Battery Thermal Management System Market Share by Application (2020-2025)

Table 38. Global Automotive Battery Thermal Management System Sales Growth Rate by Application (2020-2025)

Table 39. Global Automotive Battery Thermal Management System Sales by Region (2020-2025) & (K Units)

Table 40. Global Automotive Battery Thermal Management System Sales Market Share by Region (2020-2025)

Table 41. Global Automotive Battery Thermal Management System Market Size by Region (2020-2025) & (M USD)

Table 42. Global Automotive Battery Thermal Management System Market Size Market Share by Region (2020-2025)

Table 43. North America Automotive Battery Thermal Management System Sales by Country (2020-2025) & (K Units)

Table 44. North America Automotive Battery Thermal Management System Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Automotive Battery Thermal Management System Sales by Country

(2020-2025) & (K Units)

Table 46. Europe Automotive Battery Thermal Management System Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Automotive Battery Thermal Management System Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Automotive Battery Thermal Management System Market Size by Region (2020-2025) & (M USD)

Table 49. South America Automotive Battery Thermal Management System Sales by Country (2020-2025) & (K Units)

Table 50. South America Automotive Battery Thermal Management System Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Automotive Battery Thermal Management System Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Automotive Battery Thermal Management System Market Size by Region (2020-2025) & (M USD)

Table 53. Global Automotive Battery Thermal Management System Production (K Units) by Region(2020-2025)

Table 54. Global Automotive Battery Thermal Management System Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Automotive Battery Thermal Management System Revenue Market Share by Region (2020-2025)

Table 56. Global Automotive Battery Thermal Management System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Automotive Battery Thermal Management System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Automotive Battery Thermal Management System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Automotive Battery Thermal Management System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Automotive Battery Thermal Management System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Mahle Basic Information

Table 62. Mahle Automotive Battery Thermal Management System Product Overview

Table 63. Mahle Automotive Battery Thermal Management System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Mahle Business Overview

Table 65. Mahle SWOT Analysis

Table 66. Mahle Recent Developments

Table 67. Valeo Basic Information

Table 68. Valeo Automotive Battery Thermal Management System Product Overview

Table 69. Valeo Automotive Battery Thermal Management System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Valeo Business Overview

Table 71. Valeo SWOT Analysis

Table 72. Valeo Recent Developments

Table 73. Hanon Systems Basic Information

Table 74. Hanon Systems Automotive Battery Thermal Management System Product Overview

Table 75. Hanon Systems Automotive Battery Thermal Management System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Hanon Systems Business Overview

Table 77. Hanon Systems SWOT Analysis

Table 78. Hanon Systems Recent Developments

Table 79. Gentherm Basic Information

Table 80. Gentherm Automotive Battery Thermal Management System Product Overview

Table 81. Gentherm Automotive Battery Thermal Management System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Gentherm Business Overview

Table 83. Gentherm Recent Developments

Table 84. Dana Basic Information

Table 85. Dana Automotive Battery Thermal Management System Product Overview

Table 86. Dana Automotive Battery Thermal Management System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Dana Business Overview

Table 88. Dana Recent Developments

Table 89. Grayson Basic Information

Table 90. Grayson Automotive Battery Thermal Management System Product Overview

Table 91. Grayson Automotive Battery Thermal Management System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Grayson Business Overview

Table 93. Grayson Recent Developments

Table 94. Global Automotive Battery Thermal Management System Sales Forecast by Region (2026-2033) & (K Units)

Table 95. Global Automotive Battery Thermal Management System Market Size Forecast by Region (2026-2033) & (M USD)

Table 96. North America Automotive Battery Thermal Management System Sales Forecast by Country (2026-2033) & (K Units)

Table 97. North America Automotive Battery Thermal Management System Market Size Forecast by Country (2026-2033) & (M USD)

Table 98. Europe Automotive Battery Thermal Management System Sales Forecast by Country (2026-2033) & (K Units)

Table 99. Europe Automotive Battery Thermal Management System Market Size Forecast by Country (2026-2033) & (M USD)

Table 100. Asia Pacific Automotive Battery Thermal Management System Sales Forecast by Region (2026-2033) & (K Units)

Table 101. Asia Pacific Automotive Battery Thermal Management System Market Size Forecast by Region (2026-2033) & (M USD)

Table 102. South America Automotive Battery Thermal Management System Sales Forecast by Country (2026-2033) & (K Units)

Table 103. South America Automotive Battery Thermal Management System Market Size Forecast by Country (2026-2033) & (M USD)

Table 104. Middle East and Africa Automotive Battery Thermal Management System Sales Forecast by Country (2026-2033) & (Units)

Table 105. Middle East and Africa Automotive Battery Thermal Management System Market Size Forecast by Country (2026-2033) & (M USD)

Table 106. Global Automotive Battery Thermal Management System Sales Forecast by Type (2026-2033) & (K Units)

Table 107. Global Automotive Battery Thermal Management System Market Size Forecast by Type (2026-2033) & (M USD)

Table 108. Global Automotive Battery Thermal Management System Price Forecast by Type (2026-2033) & (USD/Unit)

Table 109. Global Automotive Battery Thermal Management System Sales (K Units) Forecast by Application (2026-2033)

Table 110. Global Automotive Battery Thermal Management System Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Automotive Battery Thermal Management System

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Automotive Battery Thermal Management System Market Size (M USD), 2024-2033

Figure 5. Global Automotive Battery Thermal Management System Market Size (M USD) (2020-2033)

Figure 6. Global Automotive Battery Thermal Management System Sales (K Units) & (2020-2033)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Automotive Battery Thermal Management System Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Automotive Battery Thermal Management System Product Life Cycle

Figure 13. Automotive Battery Thermal Management System Sales Share by Manufacturers in 2024

Figure 14. Global Automotive Battery Thermal Management System Revenue Share by Manufacturers in 2024

Figure 15. Automotive Battery Thermal Management System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024

Figure 16. Global Market Automotive Battery Thermal Management System Average Price (USD/Unit) of Key Manufacturers in 2024

Figure 17. The Global 5 and 10 Largest Players: Market Share by Automotive Battery Thermal Management System Revenue in 2024

Figure 18. Industry Chain Map of Automotive Battery Thermal Management System

Figure 19. Global Automotive Battery Thermal Management System Market PEST Analysis

Figure 20. Global Automotive Battery Thermal Management System Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Automotive Battery Thermal Management System Market Share by Type

Figure 27. Sales Market Share of Automotive Battery Thermal Management System by Type (2020-2025)

Figure 28. Sales Market Share of Automotive Battery Thermal Management System by Type in 2024

Figure 29. Market Size Share of Automotive Battery Thermal Management System by Type (2020-2025)

Figure 30. Market Size Share of Automotive Battery Thermal Management System by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Automotive Battery Thermal Management System Market Share by Application

Figure 33. Global Automotive Battery Thermal Management System Sales Market Share by Application (2020-2025)

Figure 34. Global Automotive Battery Thermal Management System Sales Market Share by Application in 2024

Figure 35. Global Automotive Battery Thermal Management System Market Share by Application (2020-2025)

Figure 36. Global Automotive Battery Thermal Management System Market Share by Application in 2024

Figure 37. Global Automotive Battery Thermal Management System Sales Growth Rate by Application (2020-2025)

Figure 38. Global Automotive Battery Thermal Management System Sales Market Share by Region (2020-2025)

Figure 39. Global Automotive Battery Thermal Management System Market Size Market Share by Region (2020-2025)

Figure 40. North America Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Automotive Battery Thermal Management System Sales Market Share by Country in 2024

Figure 43. North America Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Automotive Battery Thermal Management System Market Size Market Share by Country in 2024

Figure 45. U.S. Automotive Battery Thermal Management System Sales and Growth

Rate (2020-2025) & (K Units)

Figure 46. U.S. Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Automotive Battery Thermal Management System Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Automotive Battery Thermal Management System Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Automotive Battery Thermal Management System Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Automotive Battery Thermal Management System Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automotive Battery Thermal Management System Sales Market Share by Country in 2024

Figure 53. Europe Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automotive Battery Thermal Management System Market Size Market Share by Country in 2024

Figure 55. Germany Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automotive Battery Thermal Management System Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automotive Battery Thermal Management System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automotive Battery Thermal Management System Market Size Market Share by Region in 2024

Figure 68. China Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automotive Battery Thermal Management System Sales and Growth Rate (K Units)

Figure 79. South America Automotive Battery Thermal Management System Sales Market Share by Country in 2024

Figure 80. South America Automotive Battery Thermal Management System Market Size and Growth Rate (M USD)

Figure 81. South America Automotive Battery Thermal Management System Market Size Market Share by Country in 2024

Figure 82. Brazil Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automotive Battery Thermal Management System Sales and

Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automotive Battery Thermal Management System Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automotive Battery Thermal Management System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automotive Battery Thermal Management System Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automotive Battery Thermal Management System Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automotive Battery Thermal Management System Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automotive Battery Thermal Management System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automotive Battery Thermal Management System Production Market Share by Region (2020-2025)

Figure 103. North America Automotive Battery Thermal Management System Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automotive Battery Thermal Management System Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automotive Battery Thermal Management System Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automotive Battery Thermal Management System Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Automotive Battery Thermal Management System Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Automotive Battery Thermal Management System Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Automotive Battery Thermal Management System Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Automotive Battery Thermal Management System Market Share Forecast by Type (2026-2033)

Figure 111. Global Automotive Battery Thermal Management System Sales Forecast by Application (2026-2033)

Figure 112. Global Automotive Battery Thermal Management System Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Automotive Battery Thermal Management System Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/GD3EF6006960EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD3EF6006960EN.html>