

Global Automatic Welding Machines Market Research Report 2025(Status and Outlook)

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Abstracts

Automatic welding machines are industrial equipment designed to perform welding operations with minimal human intervention, utilizing pre-programmed instructions to control parameters such as speed, heat input, and filler material deposition. These systems range from simple mechanized setups for repetitive tasks to advanced robotic cells integrated with sensors and artificial intelligence for adaptive welding in complex applications. They are distinguished by their ability to enhance precision, repeatability, and throughput while reducing labor costs and human error in industries such as automotive manufacturing, shipbuilding, construction, and heavy machinery production. Key technologies include arc welding (MIG, TIG, submerged arc), laser welding, and electron beam welding, with modern systems often featuring real-time monitoring, data logging, and connectivity for Industry 4.0 integration.

The global Automatic Welding Machines market size was estimated at USD 520.75 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automatic Welding Machines market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automatic Welding Machines market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automatic Welding Machines market.

Global Automatic Welding Machines Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Lincoln Electric

Colfax

ITW

Fronius

SAF FRO

EWM Group

Panasonic

Miller

GF

ASM Pacific Technology

Market Segmentation (by Type)

Laser Welding Machine
Plasma Welding Machine
Ultrasonic Welding Machine
Other

Market Segmentation (by Application)

Plastic
Automotive Manufacturing
Metal Processing
Hardware Appliances
Steel Structure
Pressure Vessel
Mechanical Manufacturing
Shipbuilding
Aerospace and Defense
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Automatic Welding Machines Market
Overview of the regional outlook of the Automatic Welding Machines Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automatic Welding Machines Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automatic Welding Machines, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Automatic Welding Machines

1.2 Key Market Segments

1.2.1 Automatic Welding Machines Segment by Type

1.2.2 Automatic Welding Machines Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AUTOMATIC WELDING MACHINES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Automatic Welding Machines Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Automatic Welding Machines Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AUTOMATIC WELDING MACHINES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Automatic Welding Machines Product Life Cycle

3.3 Global Automatic Welding Machines Sales by Manufacturers (2020-2025)

3.4 Global Automatic Welding Machines Revenue Market Share by Manufacturers (2020-2025)

3.5 Automatic Welding Machines Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Automatic Welding Machines Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Automatic Welding Machines Market Competitive Situation and Trends

3.8.1 Automatic Welding Machines Market Concentration Rate

3.8.2 Global 5 and 10 Largest Automatic Welding Machines Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMATIC WELDING MACHINES INDUSTRY CHAIN ANALYSIS

4.1 Automatic Welding Machines Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMATIC WELDING MACHINES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automatic Welding Machines Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automatic Welding Machines Market

5.7 ESG Ratings of Leading Companies

6 AUTOMATIC WELDING MACHINES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automatic Welding Machines Sales Market Share by Type (2020-2025)

6.3 Global Automatic Welding Machines Market Size Market Share by Type (2020-2025)

6.4 Global Automatic Welding Machines Price by Type (2020-2025)

7 AUTOMATIC WELDING MACHINES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Automatic Welding Machines Market Sales by Application (2020-2025)
- 7.3 Global Automatic Welding Machines Market Size (M USD) by Application (2020-2025)
- 7.4 Global Automatic Welding Machines Sales Growth Rate by Application (2020-2025)

8 AUTOMATIC WELDING MACHINES MARKET SALES BY REGION

- 8.1 Global Automatic Welding Machines Sales by Region
 - 8.1.1 Global Automatic Welding Machines Sales by Region
 - 8.1.2 Global Automatic Welding Machines Sales Market Share by Region
- 8.2 Global Automatic Welding Machines Market Size by Region
 - 8.2.1 Global Automatic Welding Machines Market Size by Region
 - 8.2.2 Global Automatic Welding Machines Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Automatic Welding Machines Sales by Country
 - 8.3.2 North America Automatic Welding Machines Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Automatic Welding Machines Sales by Country
 - 8.4.2 Europe Automatic Welding Machines Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Automatic Welding Machines Sales by Region
 - 8.5.2 Asia Pacific Automatic Welding Machines Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Automatic Welding Machines Sales by Country
- 8.6.2 South America Automatic Welding Machines Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Automatic Welding Machines Sales by Region
- 8.7.2 Middle East and Africa Automatic Welding Machines Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 AUTOMATIC WELDING MACHINES MARKET PRODUCTION BY REGION

9.1 Global Production of Automatic Welding Machines by Region(2020-2025)

9.2 Global Automatic Welding Machines Revenue Market Share by Region (2020-2025)

9.3 Global Automatic Welding Machines Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Automatic Welding Machines Production

9.4.1 North America Automatic Welding Machines Production Growth Rate (2020-2025)

9.4.2 North America Automatic Welding Machines Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Automatic Welding Machines Production

9.5.1 Europe Automatic Welding Machines Production Growth Rate (2020-2025)

9.5.2 Europe Automatic Welding Machines Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Automatic Welding Machines Production (2020-2025)

9.6.1 Japan Automatic Welding Machines Production Growth Rate (2020-2025)

9.6.2 Japan Automatic Welding Machines Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automatic Welding Machines Production (2020-2025)

9.7.1 China Automatic Welding Machines Production Growth Rate (2020-2025)

9.7.2 China Automatic Welding Machines Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Lincoln Electric

- 10.1.1 Lincoln Electric Basic Information
- 10.1.2 Lincoln Electric Automatic Welding Machines Product Overview
- 10.1.3 Lincoln Electric Automatic Welding Machines Product Market Performance
- 10.1.4 Lincoln Electric Business Overview
- 10.1.5 Lincoln Electric SWOT Analysis
- 10.1.6 Lincoln Electric Recent Developments

10.2 Colfax

- 10.2.1 Colfax Basic Information
- 10.2.2 Colfax Automatic Welding Machines Product Overview
- 10.2.3 Colfax Automatic Welding Machines Product Market Performance
- 10.2.4 Colfax Business Overview
- 10.2.5 Colfax SWOT Analysis
- 10.2.6 Colfax Recent Developments

10.3 ITW

- 10.3.1 ITW Basic Information
- 10.3.2 ITW Automatic Welding Machines Product Overview
- 10.3.3 ITW Automatic Welding Machines Product Market Performance
- 10.3.4 ITW Business Overview
- 10.3.5 ITW SWOT Analysis
- 10.3.6 ITW Recent Developments

10.4 Fronius

- 10.4.1 Fronius Basic Information
- 10.4.2 Fronius Automatic Welding Machines Product Overview
- 10.4.3 Fronius Automatic Welding Machines Product Market Performance
- 10.4.4 Fronius Business Overview
- 10.4.5 Fronius Recent Developments

10.5 SAF FRO

- 10.5.1 SAF FRO Basic Information
- 10.5.2 SAF FRO Automatic Welding Machines Product Overview
- 10.5.3 SAF FRO Automatic Welding Machines Product Market Performance
- 10.5.4 SAF FRO Business Overview
- 10.5.5 SAF FRO Recent Developments

10.6 EWM Group

- 10.6.1 EWM Group Basic Information
- 10.6.2 EWM Group Automatic Welding Machines Product Overview
- 10.6.3 EWM Group Automatic Welding Machines Product Market Performance

- 10.6.4 EWM Group Business Overview
- 10.6.5 EWM Group Recent Developments
- 10.7 Panasonic
 - 10.7.1 Panasonic Basic Information
 - 10.7.2 Panasonic Automatic Welding Machines Product Overview
 - 10.7.3 Panasonic Automatic Welding Machines Product Market Performance
 - 10.7.4 Panasonic Business Overview
 - 10.7.5 Panasonic Recent Developments
- 10.8 Miller
 - 10.8.1 Miller Basic Information
 - 10.8.2 Miller Automatic Welding Machines Product Overview
 - 10.8.3 Miller Automatic Welding Machines Product Market Performance
 - 10.8.4 Miller Business Overview
 - 10.8.5 Miller Recent Developments
- 10.9 GF
 - 10.9.1 GF Basic Information
 - 10.9.2 GF Automatic Welding Machines Product Overview
 - 10.9.3 GF Automatic Welding Machines Product Market Performance
 - 10.9.4 GF Business Overview
 - 10.9.5 GF Recent Developments
- 10.10 ASM Pacific Technology
 - 10.10.1 ASM Pacific Technology Basic Information
 - 10.10.2 ASM Pacific Technology Automatic Welding Machines Product Overview
 - 10.10.3 ASM Pacific Technology Automatic Welding Machines Product Market Performance
 - 10.10.4 ASM Pacific Technology Business Overview
 - 10.10.5 ASM Pacific Technology Recent Developments

11 AUTOMATIC WELDING MACHINES MARKET FORECAST BY REGION

- 11.1 Global Automatic Welding Machines Market Size Forecast
- 11.2 Global Automatic Welding Machines Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Automatic Welding Machines Market Size Forecast by Country
 - 11.2.3 Asia Pacific Automatic Welding Machines Market Size Forecast by Region
 - 11.2.4 South America Automatic Welding Machines Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Automatic Welding Machines by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Automatic Welding Machines Market Forecast by Type (2026-2033)

- 12.1.1 Global Forecasted Sales of Automatic Welding Machines by Type (2026-2033)
- 12.1.2 Global Automatic Welding Machines Market Size Forecast by Type (2026-2033)
- 12.1.3 Global Forecasted Price of Automatic Welding Machines by Type (2026-2033)

12.2 Global Automatic Welding Machines Market Forecast by Application (2026-2033)

- 12.2.1 Global Automatic Welding Machines Sales (K Units) Forecast by Application
- 12.2.2 Global Automatic Welding Machines Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Automatic Welding Machines Market Size Comparison by Region (M USD)

Table 5. Global Automatic Welding Machines Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Automatic Welding Machines Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Automatic Welding Machines Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Automatic Welding Machines Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Automatic Welding Machines as of 2024)

Table 10. Global Market Automatic Welding Machines Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Automatic Welding Machines Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Automatic Welding Machines Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Automatic Welding Machines Sales by Type (K Units)

Table 26. Global Automatic Welding Machines Market Size by Type (M USD)

Table 27. Global Automatic Welding Machines Sales (K Units) by Type (2020-2025)

Table 28. Global Automatic Welding Machines Sales Market Share by Type (2020-2025)
Table 29. Global Automatic Welding Machines Market Size (M USD) by Type (2020-2025)
Table 30. Global Automatic Welding Machines Market Size Share by Type (2020-2025)
Table 31. Global Automatic Welding Machines Price (USD/Unit) by Type (2020-2025)
Table 32. Global Automatic Welding Machines Sales (K Units) by Application
Table 33. Global Automatic Welding Machines Market Size by Application
Table 34. Global Automatic Welding Machines Sales by Application (2020-2025) & (K Units)
Table 35. Global Automatic Welding Machines Sales Market Share by Application (2020-2025)
Table 36. Global Automatic Welding Machines Market Size by Application (2020-2025) & (M USD)
Table 37. Global Automatic Welding Machines Market Share by Application (2020-2025)
Table 38. Global Automatic Welding Machines Sales Growth Rate by Application (2020-2025)
Table 39. Global Automatic Welding Machines Sales by Region (2020-2025) & (K Units)
Table 40. Global Automatic Welding Machines Sales Market Share by Region (2020-2025)
Table 41. Global Automatic Welding Machines Market Size by Region (2020-2025) & (M USD)
Table 42. Global Automatic Welding Machines Market Size Market Share by Region (2020-2025)
Table 43. North America Automatic Welding Machines Sales by Country (2020-2025) & (K Units)
Table 44. North America Automatic Welding Machines Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Automatic Welding Machines Sales by Country (2020-2025) & (K Units)
Table 46. Europe Automatic Welding Machines Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Automatic Welding Machines Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Automatic Welding Machines Market Size by Region (2020-2025) & (M USD)
Table 49. South America Automatic Welding Machines Sales by Country (2020-2025) & (K Units)

Table 50. South America Automatic Welding Machines Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Automatic Welding Machines Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Automatic Welding Machines Market Size by Region (2020-2025) & (M USD)

Table 53. Global Automatic Welding Machines Production (K Units) by Region(2020-2025)

Table 54. Global Automatic Welding Machines Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Automatic Welding Machines Revenue Market Share by Region (2020-2025)

Table 56. Global Automatic Welding Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Automatic Welding Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Automatic Welding Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Automatic Welding Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Automatic Welding Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Lincoln Electric Basic Information

Table 62. Lincoln Electric Automatic Welding Machines Product Overview

Table 63. Lincoln Electric Automatic Welding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Lincoln Electric Business Overview

Table 65. Lincoln Electric SWOT Analysis

Table 66. Lincoln Electric Recent Developments

Table 67. Colfax Basic Information

Table 68. Colfax Automatic Welding Machines Product Overview

Table 69. Colfax Automatic Welding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Colfax Business Overview

Table 71. Colfax SWOT Analysis

Table 72. Colfax Recent Developments

Table 73. ITW Basic Information

Table 74. ITW Automatic Welding Machines Product Overview

Table 75. ITW Automatic Welding Machines Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 76. ITW Business Overview

Table 77. ITW SWOT Analysis

Table 78. ITW Recent Developments

Table 79. Fronius Basic Information

Table 80. Fronius Automatic Welding Machines Product Overview

Table 81. Fronius Automatic Welding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Fronius Business Overview

Table 83. Fronius Recent Developments

Table 84. SAF FRO Basic Information

Table 85. SAF FRO Automatic Welding Machines Product Overview

Table 86. SAF FRO Automatic Welding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. SAF FRO Business Overview

Table 88. SAF FRO Recent Developments

Table 89. EWM Group Basic Information

Table 90. EWM Group Automatic Welding Machines Product Overview

Table 91. EWM Group Automatic Welding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. EWM Group Business Overview

Table 93. EWM Group Recent Developments

Table 94. Panasonic Basic Information

Table 95. Panasonic Automatic Welding Machines Product Overview

Table 96. Panasonic Automatic Welding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Panasonic Business Overview

Table 98. Panasonic Recent Developments

Table 99. Miller Basic Information

Table 100. Miller Automatic Welding Machines Product Overview

Table 101. Miller Automatic Welding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Miller Business Overview

Table 103. Miller Recent Developments

Table 104. GF Basic Information

Table 105. GF Automatic Welding Machines Product Overview

Table 106. GF Automatic Welding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. GF Business Overview

Table 108. GF Recent Developments

Table 109. ASM Pacific Technology Basic Information

Table 110. ASM Pacific Technology Automatic Welding Machines Product Overview

Table 111. ASM Pacific Technology Automatic Welding Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. ASM Pacific Technology Business Overview

Table 113. ASM Pacific Technology Recent Developments

Table 114. Global Automatic Welding Machines Sales Forecast by Region (2026-2033) & (K Units)

Table 115. Global Automatic Welding Machines Market Size Forecast by Region (2026-2033) & (M USD)

Table 116. North America Automatic Welding Machines Sales Forecast by Country (2026-2033) & (K Units)

Table 117. North America Automatic Welding Machines Market Size Forecast by Country (2026-2033) & (M USD)

Table 118. Europe Automatic Welding Machines Sales Forecast by Country (2026-2033) & (K Units)

Table 119. Europe Automatic Welding Machines Market Size Forecast by Country (2026-2033) & (M USD)

Table 120. Asia Pacific Automatic Welding Machines Sales Forecast by Region (2026-2033) & (K Units)

Table 121. Asia Pacific Automatic Welding Machines Market Size Forecast by Region (2026-2033) & (M USD)

Table 122. South America Automatic Welding Machines Sales Forecast by Country (2026-2033) & (K Units)

Table 123. South America Automatic Welding Machines Market Size Forecast by Country (2026-2033) & (M USD)

Table 124. Middle East and Africa Automatic Welding Machines Sales Forecast by Country (2026-2033) & (Units)

Table 125. Middle East and Africa Automatic Welding Machines Market Size Forecast by Country (2026-2033) & (M USD)

Table 126. Global Automatic Welding Machines Sales Forecast by Type (2026-2033) & (K Units)

Table 127. Global Automatic Welding Machines Market Size Forecast by Type (2026-2033) & (M USD)

Table 128. Global Automatic Welding Machines Price Forecast by Type (2026-2033) & (USD/Unit)

Table 129. Global Automatic Welding Machines Sales (K Units) Forecast by Application (2026-2033)

Table 130. Global Automatic Welding Machines Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automatic Welding Machines
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automatic Welding Machines Market Size (M USD), 2024-2033
- Figure 5. Global Automatic Welding Machines Market Size (M USD) (2020-2033)
- Figure 6. Global Automatic Welding Machines Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automatic Welding Machines Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automatic Welding Machines Product Life Cycle
- Figure 13. Automatic Welding Machines Sales Share by Manufacturers in 2024
- Figure 14. Global Automatic Welding Machines Revenue Share by Manufacturers in 2024
- Figure 15. Automatic Welding Machines Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Automatic Welding Machines Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automatic Welding Machines Revenue in 2024
- Figure 18. Industry Chain Map of Automatic Welding Machines
- Figure 19. Global Automatic Welding Machines Market PEST Analysis
- Figure 20. Global Automatic Welding Machines Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automatic Welding Machines Market Share by Type
- Figure 27. Sales Market Share of Automatic Welding Machines by Type (2020-2025)
- Figure 28. Sales Market Share of Automatic Welding Machines by Type in 2024
- Figure 29. Market Size Share of Automatic Welding Machines by Type (2020-2025)
- Figure 30. Market Size Share of Automatic Welding Machines by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Automatic Welding Machines Market Share by Application
- Figure 33. Global Automatic Welding Machines Sales Market Share by Application (2020-2025)
- Figure 34. Global Automatic Welding Machines Sales Market Share by Application in 2024
- Figure 35. Global Automatic Welding Machines Market Share by Application (2020-2025)
- Figure 36. Global Automatic Welding Machines Market Share by Application in 2024
- Figure 37. Global Automatic Welding Machines Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Automatic Welding Machines Sales Market Share by Region (2020-2025)
- Figure 39. Global Automatic Welding Machines Market Size Market Share by Region (2020-2025)
- Figure 40. North America Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Automatic Welding Machines Sales Market Share by Country in 2024
- Figure 43. North America Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Automatic Welding Machines Market Size Market Share by Country in 2024
- Figure 45. U.S. Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Automatic Welding Machines Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Automatic Welding Machines Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Automatic Welding Machines Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Automatic Welding Machines Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Automatic Welding Machines Sales Market Share by Country in 2024

Figure 53. Europe Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automatic Welding Machines Market Size Market Share by Country in 2024

Figure 55. Germany Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automatic Welding Machines Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automatic Welding Machines Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automatic Welding Machines Market Size Market Share by Region in 2024

Figure 68. China Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automatic Welding Machines Sales and Growth Rate (K Units)

Figure 79. South America Automatic Welding Machines Sales Market Share by Country in 2024

Figure 80. South America Automatic Welding Machines Market Size and Growth Rate (M USD)

Figure 81. South America Automatic Welding Machines Market Size Market Share by Country in 2024

Figure 82. Brazil Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automatic Welding Machines Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automatic Welding Machines Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automatic Welding Machines Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automatic Welding Machines Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Automatic Welding Machines Sales and Growth Rate

(2020-2025) & (K Units)

Figure 93. Saudi Arabia Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automatic Welding Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automatic Welding Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automatic Welding Machines Production Market Share by Region (2020-2025)

Figure 103. North America Automatic Welding Machines Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automatic Welding Machines Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automatic Welding Machines Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automatic Welding Machines Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Automatic Welding Machines Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Automatic Welding Machines Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Automatic Welding Machines Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Automatic Welding Machines Market Share Forecast by Type (2026-2033)

Figure 111. Global Automatic Welding Machines Sales Forecast by Application (2026-2033)

Figure 112. Global Automatic Welding Machines Market Share Forecast by Application (2026-2033)

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