

Global Automatic Sliding Doors Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Automatic Sliding Doors competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Automatic sliding doors use optical or motion detection sensors to activate their motorized opening and closing functions. These sensors are mounted over the automatic door or are integrated into the door framing from above or the side. The sensors use either infrared or microwave technology to observe motion and are often used in commercial and industrial settings to allow ease of access for both able-bodied and disabled persons, for efficiency and safety. The sliding door is the direction of movement of the door and the direction of the person passing through the automatic door is vertical. This way of opening is more convenient, people will not be affected by the door by the door interference. Its weakness is the width of the passage will be limited, can not fully use the space. In 2024, global automatic sliding doors production reached approximately 800,000 units, with an average global market price of around US\$ 3,000 per unit. Globally, the automatic sliding doors industry market is not concentrated as the manufacturing technology of automatic sliding doors is relatively mature. And some enterprises, like Assa Abloy, Nabtesco, Dormakaba, Stanley, Record, Horton Automatics, Tormax, Geze, Portalp, Ningbo Ownic, KBB, Sane Boon, Manusa, Shanghai PAD, FUSO ELECTRIC etc. Top 3 players occupied about 38% market share. The automatic sliding doors market demonstrates strong global growth potential, as these advanced entry solutions?integrating motion sensors, access control, and energy-efficient designs?are increasingly adopted across commercial buildings, airports, hospitals, retail outlets, hotels, educational institutions, industrial facilities, and high-end residential complexes, driven by rising demand for convenience, hygiene, safety, and aesthetic appeal in modern infrastructure; the global trend toward smart

buildings and urbanization, particularly in Asia-Pacific, the Middle East, and Africa, is accelerating the installation of automatic sliding doors in malls, transport hubs, and healthcare centers, while mature markets in Europe and North America continue to invest in replacements, retrofits, and upgrades to comply with stricter building safety and energy-efficiency regulations; the healthcare sector, in particular, is a major growth driver, as touch-free entry reduces contamination risks and improves accessibility for patients, while in retail and hospitality, automatic sliding doors enhance customer experience and optimize space utilization; innovations such as integrated IoT sensors, AI-driven traffic flow management, energy-saving insulated glass, and customizable designs are expanding market appeal and aligning with sustainability initiatives, making these doors attractive for green building certifications like LEED and BREEAM; industrial adoption is also growing in logistics centers, warehouses, and cleanrooms where controlled environments and operational efficiency are critical; the aftermarket for maintenance, upgrades, and sensor replacements provides recurring revenue opportunities for manufacturers and service providers; although challenges exist in the form of high initial costs, electricity dependency, and competition from alternative entry solutions, the long-term benefits of accessibility, hygiene, durability, and operational efficiency far outweigh the drawbacks, ensuring sustained demand; collectively, the combination of rapid urban development, smart infrastructure investments, technological innovation, and evolving consumer expectations firmly positions the automatic sliding doors market for long-term expansion across both developed and emerging economies.

The global Automatic Sliding Doors market size was estimated at USD 2326.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automatic Sliding Doors market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global

Automatic Sliding Doors market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automatic Sliding Doors market.

Global Automatic Sliding Doors Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Assa Abloy
Nabtesco
Dormakaba
Stanley
Record
Horton Automatics
Tormax
Geze
Portalp
Ningbo Ownic
KBB
Sane Boon
Manusa
Shanghai PAD

FUSO ELECTRIC

Olidesmart

Deuschtec Door

ADIS Automatic Doors

Doorson

BriTer Door Solutions

Grupsa

TERMETAL Moravia s.r.o.

Market Segmentation (by Type)

Bi-Parting Door

Single Sliding

Market Segmentation (by Application)

Commercial

Industrial

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automatic Sliding Doors Market

Overview of the regional outlook of the Automatic Sliding Doors Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automatic Sliding Doors Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automatic Sliding Doors, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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