

Global Automatic Optical Inspection Market Research Report 2025(Status and Outlook)

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Abstracts

Automatic Optical Inspection (AOI) refers to the automated visual inspection process utilized in manufacturing, particularly within the electronics industry, to detect defects, faults, and quality deviations in printed circuit boards (PCBs), assemblies, and other components by employing high-resolution cameras, specialized lighting, and advanced image processing algorithms to compare captured images against predefined standards or design data, thereby ensuring product reliability, reducing human error, and enhancing production efficiency.

The global Automatic Optical Inspection market size was estimated at USD 471.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automatic Optical Inspection market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automatic Optical Inspection market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational

status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automatic Optical Inspection market.

Global Automatic Optical Inspection Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Nordson
Omron
Saki
Orbotech
Camtek
KohYoung Technology
Bench
Chroma
KLA-Tencor
Utechzone
Screen
Viscom
Stratus Vision
DJK
Gen3 Systems

CyberOptics

Market Segmentation (by Type)

Inline AOI Equipment
Offline AOI Equipment

Market Segmentation (by Application)

FPD (LCD/OLED)
PCB
Semiconductor
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Automatic Optical Inspection Market
Overview of the regional outlook of the Automatic Optical Inspection Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automatic Optical Inspection Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automatic Optical Inspection, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each

region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Automatic Optical Inspection

1.2 Key Market Segments

1.2.1 Automatic Optical Inspection Segment by Type

1.2.2 Automatic Optical Inspection Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AUTOMATIC OPTICAL INSPECTION MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Automatic Optical Inspection Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Automatic Optical Inspection Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AUTOMATIC OPTICAL INSPECTION MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Automatic Optical Inspection Product Life Cycle

3.3 Global Automatic Optical Inspection Sales by Manufacturers (2020-2025)

3.4 Global Automatic Optical Inspection Revenue Market Share by Manufacturers (2020-2025)

3.5 Automatic Optical Inspection Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Automatic Optical Inspection Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Automatic Optical Inspection Market Competitive Situation and Trends

3.8.1 Automatic Optical Inspection Market Concentration Rate

3.8.2 Global 5 and 10 Largest Automatic Optical Inspection Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMATIC OPTICAL INSPECTION INDUSTRY CHAIN ANALYSIS

4.1 Automatic Optical Inspection Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMATIC OPTICAL INSPECTION MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automatic Optical Inspection Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automatic Optical Inspection Market

5.7 ESG Ratings of Leading Companies

6 AUTOMATIC OPTICAL INSPECTION MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automatic Optical Inspection Sales Market Share by Type (2020-2025)

6.3 Global Automatic Optical Inspection Market Size Market Share by Type (2020-2025)

6.4 Global Automatic Optical Inspection Price by Type (2020-2025)

7 AUTOMATIC OPTICAL INSPECTION MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Automatic Optical Inspection Market Sales by Application (2020-2025)
- 7.3 Global Automatic Optical Inspection Market Size (M USD) by Application (2020-2025)
- 7.4 Global Automatic Optical Inspection Sales Growth Rate by Application (2020-2025)

8 AUTOMATIC OPTICAL INSPECTION MARKET SALES BY REGION

- 8.1 Global Automatic Optical Inspection Sales by Region
 - 8.1.1 Global Automatic Optical Inspection Sales by Region
 - 8.1.2 Global Automatic Optical Inspection Sales Market Share by Region
- 8.2 Global Automatic Optical Inspection Market Size by Region
 - 8.2.1 Global Automatic Optical Inspection Market Size by Region
 - 8.2.2 Global Automatic Optical Inspection Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Automatic Optical Inspection Sales by Country
 - 8.3.2 North America Automatic Optical Inspection Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Automatic Optical Inspection Sales by Country
 - 8.4.2 Europe Automatic Optical Inspection Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Automatic Optical Inspection Sales by Region
 - 8.5.2 Asia Pacific Automatic Optical Inspection Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Automatic Optical Inspection Sales by Country
- 8.6.2 South America Automatic Optical Inspection Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Automatic Optical Inspection Sales by Region
 - 8.7.2 Middle East and Africa Automatic Optical Inspection Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AUTOMATIC OPTICAL INSPECTION MARKET PRODUCTION BY REGION

- 9.1 Global Production of Automatic Optical Inspection by Region(2020-2025)
- 9.2 Global Automatic Optical Inspection Revenue Market Share by Region (2020-2025)
- 9.3 Global Automatic Optical Inspection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Automatic Optical Inspection Production
 - 9.4.1 North America Automatic Optical Inspection Production Growth Rate (2020-2025)
 - 9.4.2 North America Automatic Optical Inspection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Automatic Optical Inspection Production
 - 9.5.1 Europe Automatic Optical Inspection Production Growth Rate (2020-2025)
 - 9.5.2 Europe Automatic Optical Inspection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Automatic Optical Inspection Production (2020-2025)
 - 9.6.1 Japan Automatic Optical Inspection Production Growth Rate (2020-2025)
 - 9.6.2 Japan Automatic Optical Inspection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Automatic Optical Inspection Production (2020-2025)
 - 9.7.1 China Automatic Optical Inspection Production Growth Rate (2020-2025)
 - 9.7.2 China Automatic Optical Inspection Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Nordson

- 10.1.1 Nordson Basic Information
- 10.1.2 Nordson Automatic Optical Inspection Product Overview
- 10.1.3 Nordson Automatic Optical Inspection Product Market Performance
- 10.1.4 Nordson Business Overview
- 10.1.5 Nordson SWOT Analysis
- 10.1.6 Nordson Recent Developments

10.2 Omron

- 10.2.1 Omron Basic Information
- 10.2.2 Omron Automatic Optical Inspection Product Overview
- 10.2.3 Omron Automatic Optical Inspection Product Market Performance
- 10.2.4 Omron Business Overview
- 10.2.5 Omron SWOT Analysis
- 10.2.6 Omron Recent Developments

10.3 Saki

- 10.3.1 Saki Basic Information
- 10.3.2 Saki Automatic Optical Inspection Product Overview
- 10.3.3 Saki Automatic Optical Inspection Product Market Performance
- 10.3.4 Saki Business Overview
- 10.3.5 Saki SWOT Analysis
- 10.3.6 Saki Recent Developments

10.4 Orbotech

- 10.4.1 Orbotech Basic Information
- 10.4.2 Orbotech Automatic Optical Inspection Product Overview
- 10.4.3 Orbotech Automatic Optical Inspection Product Market Performance
- 10.4.4 Orbotech Business Overview
- 10.4.5 Orbotech Recent Developments

10.5 Camtek

- 10.5.1 Camtek Basic Information
- 10.5.2 Camtek Automatic Optical Inspection Product Overview
- 10.5.3 Camtek Automatic Optical Inspection Product Market Performance
- 10.5.4 Camtek Business Overview
- 10.5.5 Camtek Recent Developments

10.6 KohYoung Technology

- 10.6.1 KohYoung Technology Basic Information
- 10.6.2 KohYoung Technology Automatic Optical Inspection Product Overview
- 10.6.3 KohYoung Technology Automatic Optical Inspection Product Market

Performance

- 10.6.4 KohYoung Technology Business Overview
- 10.6.5 KohYoung Technology Recent Developments
- 10.7 Bench
 - 10.7.1 Bench Basic Information
 - 10.7.2 Bench Automatic Optical Inspection Product Overview
 - 10.7.3 Bench Automatic Optical Inspection Product Market Performance
 - 10.7.4 Bench Business Overview
 - 10.7.5 Bench Recent Developments
- 10.8 Chroma
 - 10.8.1 Chroma Basic Information
 - 10.8.2 Chroma Automatic Optical Inspection Product Overview
 - 10.8.3 Chroma Automatic Optical Inspection Product Market Performance
 - 10.8.4 Chroma Business Overview
 - 10.8.5 Chroma Recent Developments
- 10.9 KLA-Tencor
 - 10.9.1 KLA-Tencor Basic Information
 - 10.9.2 KLA-Tencor Automatic Optical Inspection Product Overview
 - 10.9.3 KLA-Tencor Automatic Optical Inspection Product Market Performance
 - 10.9.4 KLA-Tencor Business Overview
 - 10.9.5 KLA-Tencor Recent Developments
- 10.10 Utechzone
 - 10.10.1 Utechzone Basic Information
 - 10.10.2 Utechzone Automatic Optical Inspection Product Overview
 - 10.10.3 Utechzone Automatic Optical Inspection Product Market Performance
 - 10.10.4 Utechzone Business Overview
 - 10.10.5 Utechzone Recent Developments
- 10.11 Screen
 - 10.11.1 Screen Basic Information
 - 10.11.2 Screen Automatic Optical Inspection Product Overview
 - 10.11.3 Screen Automatic Optical Inspection Product Market Performance
 - 10.11.4 Screen Business Overview
 - 10.11.5 Screen Recent Developments
- 10.12 Viscom
 - 10.12.1 Viscom Basic Information
 - 10.12.2 Viscom Automatic Optical Inspection Product Overview
 - 10.12.3 Viscom Automatic Optical Inspection Product Market Performance
 - 10.12.4 Viscom Business Overview
 - 10.12.5 Viscom Recent Developments
- 10.13 Stratus Vision

- 10.13.1 Stratus Vision Basic Information
- 10.13.2 Stratus Vision Automatic Optical Inspection Product Overview
- 10.13.3 Stratus Vision Automatic Optical Inspection Product Market Performance
- 10.13.4 Stratus Vision Business Overview
- 10.13.5 Stratus Vision Recent Developments
- 10.14 DJK
 - 10.14.1 DJK Basic Information
 - 10.14.2 DJK Automatic Optical Inspection Product Overview
 - 10.14.3 DJK Automatic Optical Inspection Product Market Performance
 - 10.14.4 DJK Business Overview
 - 10.14.5 DJK Recent Developments
- 10.15 Gen3 Systems
 - 10.15.1 Gen3 Systems Basic Information
 - 10.15.2 Gen3 Systems Automatic Optical Inspection Product Overview
 - 10.15.3 Gen3 Systems Automatic Optical Inspection Product Market Performance
 - 10.15.4 Gen3 Systems Business Overview
 - 10.15.5 Gen3 Systems Recent Developments
- 10.16 CyberOptics
 - 10.16.1 CyberOptics Basic Information
 - 10.16.2 CyberOptics Automatic Optical Inspection Product Overview
 - 10.16.3 CyberOptics Automatic Optical Inspection Product Market Performance
 - 10.16.4 CyberOptics Business Overview
 - 10.16.5 CyberOptics Recent Developments

11 AUTOMATIC OPTICAL INSPECTION MARKET FORECAST BY REGION

- 11.1 Global Automatic Optical Inspection Market Size Forecast
- 11.2 Global Automatic Optical Inspection Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Automatic Optical Inspection Market Size Forecast by Country
 - 11.2.3 Asia Pacific Automatic Optical Inspection Market Size Forecast by Region
 - 11.2.4 South America Automatic Optical Inspection Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Automatic Optical Inspection by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Automatic Optical Inspection Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Automatic Optical Inspection by Type (2026-2033)

- 12.1.2 Global Automatic Optical Inspection Market Size Forecast by Type (2026-2033)
- 12.1.3 Global Forecasted Price of Automatic Optical Inspection by Type (2026-2033)
- 12.2 Global Automatic Optical Inspection Market Forecast by Application (2026-2033)
 - 12.2.1 Global Automatic Optical Inspection Sales (K Units) Forecast by Application
 - 12.2.2 Global Automatic Optical Inspection Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Automatic Optical Inspection Market Size Comparison by Region (M USD)

Table 5. Global Automatic Optical Inspection Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Automatic Optical Inspection Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Automatic Optical Inspection Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Automatic Optical Inspection Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Automatic Optical Inspection as of 2024)

Table 10. Global Market Automatic Optical Inspection Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Automatic Optical Inspection Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Automatic Optical Inspection Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Automatic Optical Inspection Sales by Type (K Units)

Table 26. Global Automatic Optical Inspection Market Size by Type (M USD)

Table 27. Global Automatic Optical Inspection Sales (K Units) by Type (2020-2025)

Table 28. Global Automatic Optical Inspection Sales Market Share by Type (2020-2025)

Table 29. Global Automatic Optical Inspection Market Size (M USD) by Type (2020-2025)

Table 30. Global Automatic Optical Inspection Market Size Share by Type (2020-2025)

Table 31. Global Automatic Optical Inspection Price (USD/Unit) by Type (2020-2025)

Table 32. Global Automatic Optical Inspection Sales (K Units) by Application

Table 33. Global Automatic Optical Inspection Market Size by Application

Table 34. Global Automatic Optical Inspection Sales by Application (2020-2025) & (K Units)

Table 35. Global Automatic Optical Inspection Sales Market Share by Application (2020-2025)

Table 36. Global Automatic Optical Inspection Market Size by Application (2020-2025) & (M USD)

Table 37. Global Automatic Optical Inspection Market Share by Application (2020-2025)

Table 38. Global Automatic Optical Inspection Sales Growth Rate by Application (2020-2025)

Table 39. Global Automatic Optical Inspection Sales by Region (2020-2025) & (K Units)

Table 40. Global Automatic Optical Inspection Sales Market Share by Region (2020-2025)

Table 41. Global Automatic Optical Inspection Market Size by Region (2020-2025) & (M USD)

Table 42. Global Automatic Optical Inspection Market Size Market Share by Region (2020-2025)

Table 43. North America Automatic Optical Inspection Sales by Country (2020-2025) & (K Units)

Table 44. North America Automatic Optical Inspection Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Automatic Optical Inspection Sales by Country (2020-2025) & (K Units)

Table 46. Europe Automatic Optical Inspection Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Automatic Optical Inspection Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Automatic Optical Inspection Market Size by Region (2020-2025) & (M USD)

Table 49. South America Automatic Optical Inspection Sales by Country (2020-2025) & (K Units)

Table 50. South America Automatic Optical Inspection Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Automatic Optical Inspection Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Automatic Optical Inspection Market Size by Region (2020-2025) & (M USD)

Table 53. Global Automatic Optical Inspection Production (K Units) by Region(2020-2025)

Table 54. Global Automatic Optical Inspection Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Automatic Optical Inspection Revenue Market Share by Region (2020-2025)

Table 56. Global Automatic Optical Inspection Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Automatic Optical Inspection Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Automatic Optical Inspection Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Automatic Optical Inspection Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Automatic Optical Inspection Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Nordson Basic Information

Table 62. Nordson Automatic Optical Inspection Product Overview

Table 63. Nordson Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Nordson Business Overview

Table 65. Nordson SWOT Analysis

Table 66. Nordson Recent Developments

Table 67. Omron Basic Information

Table 68. Omron Automatic Optical Inspection Product Overview

Table 69. Omron Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Omron Business Overview

Table 71. Omron SWOT Analysis

Table 72. Omron Recent Developments

Table 73. Saki Basic Information

Table 74. Saki Automatic Optical Inspection Product Overview

Table 75. Saki Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Saki Business Overview

Table 77. Saki SWOT Analysis
Table 78. Saki Recent Developments
Table 79. Orbotech Basic Information
Table 80. Orbotech Automatic Optical Inspection Product Overview
Table 81. Orbotech Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Orbotech Business Overview
Table 83. Orbotech Recent Developments
Table 84. Camtek Basic Information
Table 85. Camtek Automatic Optical Inspection Product Overview
Table 86. Camtek Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Camtek Business Overview
Table 88. Camtek Recent Developments
Table 89. KohYoung Technology Basic Information
Table 90. KohYoung Technology Automatic Optical Inspection Product Overview
Table 91. KohYoung Technology Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. KohYoung Technology Business Overview
Table 93. KohYoung Technology Recent Developments
Table 94. Bench Basic Information
Table 95. Bench Automatic Optical Inspection Product Overview
Table 96. Bench Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Bench Business Overview
Table 98. Bench Recent Developments
Table 99. Chroma Basic Information
Table 100. Chroma Automatic Optical Inspection Product Overview
Table 101. Chroma Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Chroma Business Overview
Table 103. Chroma Recent Developments
Table 104. KLA-Tencor Basic Information
Table 105. KLA-Tencor Automatic Optical Inspection Product Overview
Table 106. KLA-Tencor Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. KLA-Tencor Business Overview
Table 108. KLA-Tencor Recent Developments
Table 109. Utechzone Basic Information

Table 110. Utechzone Automatic Optical Inspection Product Overview
Table 111. Utechzone Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Utechzone Business Overview
Table 113. Utechzone Recent Developments
Table 114. Screen Basic Information
Table 115. Screen Automatic Optical Inspection Product Overview
Table 116. Screen Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Screen Business Overview
Table 118. Screen Recent Developments
Table 119. Viscom Basic Information
Table 120. Viscom Automatic Optical Inspection Product Overview
Table 121. Viscom Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. Viscom Business Overview
Table 123. Viscom Recent Developments
Table 124. Stratus Vision Basic Information
Table 125. Stratus Vision Automatic Optical Inspection Product Overview
Table 126. Stratus Vision Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 127. Stratus Vision Business Overview
Table 128. Stratus Vision Recent Developments
Table 129. DJK Basic Information
Table 130. DJK Automatic Optical Inspection Product Overview
Table 131. DJK Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 132. DJK Business Overview
Table 133. DJK Recent Developments
Table 134. Gen3 Systems Basic Information
Table 135. Gen3 Systems Automatic Optical Inspection Product Overview
Table 136. Gen3 Systems Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 137. Gen3 Systems Business Overview
Table 138. Gen3 Systems Recent Developments
Table 139. CyberOptics Basic Information
Table 140. CyberOptics Automatic Optical Inspection Product Overview
Table 141. CyberOptics Automatic Optical Inspection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 142. CyberOptics Business Overview

Table 143. CyberOptics Recent Developments

Table 144. Global Automatic Optical Inspection Sales Forecast by Region (2026-2033) & (K Units)

Table 145. Global Automatic Optical Inspection Market Size Forecast by Region (2026-2033) & (M USD)

Table 146. North America Automatic Optical Inspection Sales Forecast by Country (2026-2033) & (K Units)

Table 147. North America Automatic Optical Inspection Market Size Forecast by Country (2026-2033) & (M USD)

Table 148. Europe Automatic Optical Inspection Sales Forecast by Country (2026-2033) & (K Units)

Table 149. Europe Automatic Optical Inspection Market Size Forecast by Country (2026-2033) & (M USD)

Table 150. Asia Pacific Automatic Optical Inspection Sales Forecast by Region (2026-2033) & (K Units)

Table 151. Asia Pacific Automatic Optical Inspection Market Size Forecast by Region (2026-2033) & (M USD)

Table 152. South America Automatic Optical Inspection Sales Forecast by Country (2026-2033) & (K Units)

Table 153. South America Automatic Optical Inspection Market Size Forecast by Country (2026-2033) & (M USD)

Table 154. Middle East and Africa Automatic Optical Inspection Sales Forecast by Country (2026-2033) & (Units)

Table 155. Middle East and Africa Automatic Optical Inspection Market Size Forecast by Country (2026-2033) & (M USD)

Table 156. Global Automatic Optical Inspection Sales Forecast by Type (2026-2033) & (K Units)

Table 157. Global Automatic Optical Inspection Market Size Forecast by Type (2026-2033) & (M USD)

Table 158. Global Automatic Optical Inspection Price Forecast by Type (2026-2033) & (USD/Unit)

Table 159. Global Automatic Optical Inspection Sales (K Units) Forecast by Application (2026-2033)

Table 160. Global Automatic Optical Inspection Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automatic Optical Inspection
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automatic Optical Inspection Market Size (M USD), 2024-2033
- Figure 5. Global Automatic Optical Inspection Market Size (M USD) (2020-2033)
- Figure 6. Global Automatic Optical Inspection Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automatic Optical Inspection Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automatic Optical Inspection Product Life Cycle
- Figure 13. Automatic Optical Inspection Sales Share by Manufacturers in 2024
- Figure 14. Global Automatic Optical Inspection Revenue Share by Manufacturers in 2024
- Figure 15. Automatic Optical Inspection Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Automatic Optical Inspection Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automatic Optical Inspection Revenue in 2024
- Figure 18. Industry Chain Map of Automatic Optical Inspection
- Figure 19. Global Automatic Optical Inspection Market PEST Analysis
- Figure 20. Global Automatic Optical Inspection Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automatic Optical Inspection Market Share by Type
- Figure 27. Sales Market Share of Automatic Optical Inspection by Type (2020-2025)
- Figure 28. Sales Market Share of Automatic Optical Inspection by Type in 2024
- Figure 29. Market Size Share of Automatic Optical Inspection by Type (2020-2025)
- Figure 30. Market Size Share of Automatic Optical Inspection by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Automatic Optical Inspection Market Share by Application

Figure 33. Global Automatic Optical Inspection Sales Market Share by Application
(2020-2025)

Figure 34. Global Automatic Optical Inspection Sales Market Share by Application in
2024

Figure 35. Global Automatic Optical Inspection Market Share by Application
(2020-2025)

Figure 36. Global Automatic Optical Inspection Market Share by Application in 2024

Figure 37. Global Automatic Optical Inspection Sales Growth Rate by Application
(2020-2025)

Figure 38. Global Automatic Optical Inspection Sales Market Share by Region
(2020-2025)

Figure 39. Global Automatic Optical Inspection Market Size Market Share by Region
(2020-2025)

Figure 40. North America Automatic Optical Inspection Sales and Growth Rate
(2020-2025) & (K Units)

Figure 41. North America Automatic Optical Inspection Sales and Growth Rate
(2020-2025) & (K Units)

Figure 42. North America Automatic Optical Inspection Sales Market Share by Country
in 2024

Figure 43. North America Automatic Optical Inspection Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 44. North America Automatic Optical Inspection Market Size Market Share by
Country in 2024

Figure 45. U.S. Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K
Units)

Figure 46. U.S. Automatic Optical Inspection Market Size and Growth Rate (2020-2025)
& (M USD)

Figure 47. Canada Automatic Optical Inspection Sales (K Units) and Growth Rate
(2020-2025)

Figure 48. Canada Automatic Optical Inspection Market Size (M USD) and Growth Rate
(2020-2025)

Figure 49. Mexico Automatic Optical Inspection Sales (Units) and Growth Rate
(2020-2025)

Figure 50. Mexico Automatic Optical Inspection Market Size (Units) and Growth Rate
(2020-2025)

Figure 51. Europe Automatic Optical Inspection Sales and Growth Rate (2020-2025) &
(K Units)

Figure 52. Europe Automatic Optical Inspection Sales Market Share by Country in 2024

Figure 53. Europe Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automatic Optical Inspection Market Size Market Share by Country in 2024

Figure 55. Germany Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automatic Optical Inspection Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automatic Optical Inspection Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automatic Optical Inspection Market Size Market Share by Region in 2024

Figure 68. China Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automatic Optical Inspection Sales and Growth Rate (K Units)

Figure 79. South America Automatic Optical Inspection Sales Market Share by Country in 2024

Figure 80. South America Automatic Optical Inspection Market Size and Growth Rate (M USD)

Figure 81. South America Automatic Optical Inspection Market Size Market Share by Country in 2024

Figure 82. Brazil Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automatic Optical Inspection Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automatic Optical Inspection Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automatic Optical Inspection Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automatic Optical Inspection Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Automatic Optical Inspection Sales and Growth Rate

(2020-2025) & (K Units)

Figure 93. Saudi Arabia Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automatic Optical Inspection Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automatic Optical Inspection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automatic Optical Inspection Production Market Share by Region (2020-2025)

Figure 103. North America Automatic Optical Inspection Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automatic Optical Inspection Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automatic Optical Inspection Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automatic Optical Inspection Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Automatic Optical Inspection Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Automatic Optical Inspection Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Automatic Optical Inspection Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Automatic Optical Inspection Market Share Forecast by Type (2026-2033)

Figure 111. Global Automatic Optical Inspection Sales Forecast by Application (2026-2033)

Figure 112. Global Automatic Optical Inspection Market Share Forecast by Application (2026-2033)

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