

# Global Automatic Filter Presses (AFPs) Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Automatic Filter Presses (AFPs) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. An Automatic Filter Press is an advanced solid-liquid separation system that integrates mechanical filtration, hydraulic control, and automated plate-shifting technology to complete the entire filtration cycle with minimal operator intervention. It includes both fully automatic and semi-automatic configurations, where fully automatic models achieve complete automation of plate shifting, cake discharge, cloth washing, and drip-proof functions through PLC-based control systems, while semi-automatic units automate pressing and feeding but still require partial manual assistance during unloading and cloth handling. In 2024, global Automatic Filter Presses (AFPs) production reached approximately 49.1 thousand units with an average global market price of around US\$ 49 k per unit. The upstream supply chain of Automatic Filter Presses (AFPs) consists of membrane and chamber plates made from polypropylene or reinforced polymer composites, filter cloths crafted from polyester or polypropylene fibers, elastomer membranes, hydraulic cylinders, pumps, stainless-steel frames, and automation components. Major global suppliers include Lenzing, Sefar, and Testori for industrial filter fabrics; Borealis, LyondellBasell, and Sinopec for polypropylene resins; Bosch Rexroth, Parker Hannifin, and Eaton for hydraulics and control systems; and Siemens and Schneider Electric for automation modules. These materials provide the mechanical strength, corrosion resistance, pressure durability, and reliability required for long-term operation under high-load filtration cycles. Automatic Filter Presses (AFPs) are widely adopted across wastewater treatment, the chemical industry, mining and metallurgical operations, food and beverage manufacturing, and other industrial sectors that require efficient solids recovery and moisture reduction. In wastewater treatment,

municipal sludge dewatering and industrial effluent filtration represent major demand sources as environmental regulations tighten. The chemical industry utilizes automatic filter presses for catalysts, pigments, dyes, salts, and various fine chemical intermediates where filtration precision influences product quality. Mining and metallurgical plants rely on automatic presses for concentrate dewatering, tailings management, and metal sludge filtration. The food and beverage sector applies these machines to starch extraction, sugar refining, edible oil clarification, and beverage filtration. Representative global customers include Veolia, Suez, BASF, Rio Tinto, Cargill, Yara, and leading municipal sewage treatment authorities. Gross margins for Automatic Filter Presses (AFPs) generally fall within the medium-to-high range due to the complexity of membrane plates, high-value hydraulic systems, and advanced automation components, typically achieve gross margins in the range of 25%?45%. Across the product landscape, the market is segmented into recessed plate filter presses, membrane filter presses, plate and frame presses, and other customized types. Among these, membrane filter press machines occupy the leading position in the global market, driven by their ability to achieve significantly lower cake moisture and shorter filtration cycles through secondary membrane squeezing. Their dominance reflects the increasing demand for high-performance dewatering solutions in industries where moisture reduction directly impacts production cost, environmental compliance, and downstream processing efficiency. Application demand for Automatic Filter Presses (AFPs) spans a wide industrial spectrum, with wastewater treatment representing the largest and most influential segment. Wastewater treatment facilities rely on automatic presses to minimize sludge volume, reduce disposal costs, and meet stricter environmental discharge standards, making this category the core driver of equipment adoption. The chemical industry follows with extensive utilization in catalyst recovery, pigment and dye filtration, salt crystallization, and fine chemical purification where stable filtration cycles and consistent solid content are essential. Mining and metallurgical operations employ automatic filter presses for concentrate dewatering, tailings treatment, and metal sludge filtration, benefiting from improved dry solids content and lower transportation and storage costs. The food and beverage industry applies automatic filter presses in starch processing, sugar refining, edible oil production, and beverage clarification. Additional applications?such as pharmaceuticals, environmental remediation, and specialty material purification?further broaden market penetration and support the long-term growth trajectory. Several factors continue to drive the expansion of the Automatic Filter Presses (AFPs) market. Increasing global focus on environmental compliance and resource efficiency enhances the need for reliable dewatering equipment capable of reducing sludge volumes while maintaining stable filtration performance. The growing investment in wastewater infrastructure, especially in emerging economies, supports sustained demand. Advances in membrane materials,

polymer plate technologies, and automated plate-shifting systems further improve filtration efficiency and operational uptime, encouraging industrial users to transition from manual or semi-manual equipment to higher-automation solutions. Rising adoption of digital monitoring and intelligent control enhances process visibility and reduces maintenance downtime, reinforcing the attractiveness of automated filtration systems. Despite this positive momentum, several restraints influence market adoption. High equipment cost, particularly for membrane filter presses and fully automated systems, may limit procurement among small and medium-sized facilities. Variability in sludge characteristics and chemical compositions requires customized engineering solutions, which can extend project delivery cycles. Maintenance of membrane plates, hydraulic systems, and automation components adds operational complexity in demanding or corrosive environments. Some industries continue to rely on alternative technologies such as decanter centrifuges or belt filter presses due to lower upfront investment or specific process requirements, moderating the overall pace of market penetration. These challenges, while present, do not offset the long-term structural shift toward automated, efficient, and environmentally compliant filtration equipment.

The global Automatic Filter Presses (AFPs) market size was estimated at USD 2439.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automatic Filter Presses (AFPs) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automatic Filter Presses (AFPs) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automatic Filter Presses (AFPs) market.

## **Global Automatic Filter Presses (AFPs) Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Jingjin Equipment  
ANDRITZ  
Metso  
ISHIGAKI  
Zhongda Bright Filter Press  
Hengshui Haijiang  
ALFA LAVAL  
Shanghai Dazhang  
Aqseptence Group  
Evoqua Water Technologies (Xylem)  
Xingyuan Environment  
JL-Filterpress  
FLSmidth  
Tianli Machinery  
Kurita Machinery Mfg. Co. Ltd.  
Matec  
Kanadevia (Hitachi Zosen)  
Zhejiang Longyuan  
Micronics

NMP  
TEFSA  
Shanghai CEO Environmental  
Jiangsu Sudong  
Latham International

### **Market Segmentation (by Type)**

Recessed Plate Filter Press  
Membrane Filter Press  
Plate and Frame Filter Press  
Other Types

### **Market Segmentation (by Application)**

Wastewater Treatment  
Chemical Industry  
Mining and Metallurgical Industry  
Food and Beverage  
Other Applications

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Automatic Filter Presses (AFPs) Market

Overview of the regional outlook of the Automatic Filter Presses (AFPs) Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automatic Filter Presses (AFPs) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automatic Filter Presses (AFPs), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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