

# Global Automatic Dependent Surveillance?Broadcast (ADS-B) Market Research Report 2026(Status and Outlook)

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## Abstracts

Automatic Dependent Surveillance?Broadcast (ADS?B) is an advanced surveillance technology that combines an aircraft?s positioning source, aircraft avionics, and a ground infrastructure to create an accurate surveillance interface between aircraft and ATC. The global Automatic Dependent Surveillance?Broadcast (ADS-B) market refers to the market for surveillance technology used in aviation to enhance aircraft tracking and communication. ADS-B is an essential part of the Next Generation Air Transportation System (NextGen) and aims to improve air traffic management, aircraft visibility, and safety. ADS-B systems consist of on-board equipment that broadcasts aircraft position, velocity, and other data derived from satellite navigation systems. Ground-based receivers and air traffic control systems receive this information, enabling real-time monitoring and tracking of aircraft. Here are some factors driving the growth of the global ADS-B market:

- Regulatory mandates:** Regulatory bodies, such as the Federal Aviation Administration (FAA) in the United States and the European Union Aviation Safety Agency (EASA), have implemented mandates requiring the installation of ADS-B equipment in aircraft. For instance, the FAA issued a rule that by January 1, 2020, aircraft operating in most controlled airspace in the U.S. must be equipped with ADS-B Out, which significantly increased the demand for ADS-B solutions.
- Enhanced aircraft tracking and situational awareness:** ADS-B technology provides accurate and real-time aircraft position information, allowing air traffic controllers to have a more comprehensive view of air traffic and make informed decisions. It improves aircraft tracking accuracy, reduces the risk of collisions, and enhances situational awareness for pilots and air traffic management.
- Efficient air traffic management:** ADS-B enables more precise tracking and routing of aircraft, leading to optimized airspace utilization and more efficient air traffic management. With ADS-B, air traffic controllers can take advantage of improved situational awareness to plan and manage air traffic flow, reduce

congestion, and enhance overall airspace capacity. Safety and collision avoidance: ADS-B aids in enhancing flight safety by providing pilots and air traffic controllers with real-time information about nearby aircraft. It helps in collision avoidance by alerting pilots about potential conflicts and providing timely warnings and guidance, improving overall flight safety. Integration with other technologies: ADS-B can be integrated with other aviation technologies, such as satellite navigation systems like GPS, to further enhance its capabilities. The integration allows for more accurate position reporting and improved performance in challenging environments, such as remote areas or mountainous regions. As the aviation industry continues to focus on enhancing safety, improving air traffic management, and complying with regulatory mandates, the global ADS-B market is expected to grow significantly. The continuing adoption of ADS-B technology worldwide and the integration of ADS-B with other advanced aviation systems will further drive the market's expansion.

The global Automatic Dependent Surveillance-Broadcast (ADS-B) market size was estimated at USD 972.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automatic Dependent Surveillance-Broadcast (ADS-B) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automatic Dependent Surveillance-Broadcast (ADS-B) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automatic Dependent Surveillance-Broadcast (ADS-B) market.

## **Global Automatic Dependent Surveillance?Broadcast (ADS-B) Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Avidyne Corporation  
Aspen Avionics, Inc.  
Collins Aerospace  
Raytheon Technologie  
FreeFlight Systems  
Garmin Ltd.  
Honeywell International Inc.  
Indra Sistemas  
L3Harris Technologies, Inc.  
Trig Avionics Limited  
Thales Group  
MathWorks  
Rockwell Collins  
Aireon LLC  
Leonardo S.p.A.

### **Market Segmentation (by Type)**

Antenna  
Receiver  
Transponder

ADS-B Ground Receivers

### **Market Segmentation (by Application)**

Terminal Maneuvering Airspace (TMA) Surveillance  
Airborne Surveillance

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automatic Dependent Surveillance?Broadcast (ADS-B) Market

Overview of the regional outlook of the Automatic Dependent Surveillance?Broadcast (ADS-B) Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automatic Dependent Surveillance?Broadcast (ADS-B) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automatic Dependent Surveillance?Broadcast (ADS-B), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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