

Global Automated Straddle Carrier Market Research Report 2026(Status and Outlook)

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Abstracts

An Automated Straddle Carrier (ASC) is a specialized type of automated horizontal operating equipment used in container terminals. It is designed to independently allow direct access to containers both under the shore bridge and in the yard, without directly affecting the operating efficiency of quay cranes and other equipment. ASCs are equipped with advanced automation and robotics technology, enabling them to handle and transport containers efficiently with minimal human intervention.

Market Dynamics
Growth Drivers
Rising Global Trade: The increasing volume of goods transported by sea is driving the demand for automated straddle carriers. As global trade expands, ports need to handle more containers efficiently, and automated straddle carriers provide a solution to this challenge.
Technological Advancements: Advances in automation, robotics, and AI technologies are enabling the development of more sophisticated and efficient automated straddle carriers. These technologies are improving the accuracy, speed, and reliability of container handling operations.
Cost Efficiency: Automated straddle carriers can reduce labor costs and increase productivity by operating continuously and with minimal downtime. They also reduce the risk of human error, leading to fewer accidents and less damage to containers and equipment.

Challenges
High Initial Investment: Automated straddle carriers require a significant initial investment, which may be a barrier for some port operators. Additionally, the ongoing maintenance and repair costs can be high.
Technical Complexity: The technology behind automated straddle carriers is complex, and there is a need for specialized training and expertise to operate and maintain them.
Regulatory Hurdles: Ports and shipping industries are subject to various regulations and standards, which can affect the deployment and operation of automated straddle carriers.

Market Trends
Increasing Adoption of Automation: Ports are increasingly adopting automation technologies to improve efficiency and reduce costs. Automated straddle carriers are a key component of this trend.
Sustainability and Environmental Concerns: The shipping

industry is facing increasing pressure to reduce its carbon footprint. Automated straddle carriers can contribute to this goal by reducing emissions and improving energy efficiency. Collaborative Robotics: The integration of collaborative robotics technologies is enabling automated straddle carriers to work more closely with humans, improving safety and productivity. Market Outlook The automated straddle carrier market is expected to continue growing in the coming years, driven by increasing global trade, technological advancements, and the need for efficient and cost-effective container handling solutions. However, challenges such as high initial investment and technical complexity will need to be addressed to fully realize the potential of this market. As the industry continues to evolve, players will need to focus on innovation, customer-centric solutions, and sustainability to stay competitive.

The global Automated Straddle Carrier market size was estimated at USD 522.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automated Straddle Carrier market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automated Straddle Carrier market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automated Straddle Carrier market.

Global Automated Straddle Carrier Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kalmar
Konecranes
Combilift
Mobicon
Gerlinger Carrier
Kress Corporation
Great Lakes Power
Peinemann
SPEO CO., LTD.
ZPMC
Suzhou Dafang
Henan Haitai Heavy Industry
JIEYUN

Market Segmentation (by Type)

Electric Straddle Carrier
Hybrid Straddle Carrier
Fuel-Powered Straddle Carrier

Market Segmentation (by Application)

Port Terminal
Inland Logistics
Industrial Enterprises

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automated Straddle Carrier Market

Overview of the regional outlook of the Automated Straddle Carrier Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Automated Straddle Carrier Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automated Straddle Carrier, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automated Straddle Carrier
- 1.2 Key Market Segments
 - 1.2.1 Automated Straddle Carrier Segment by Type
 - 1.2.2 Automated Straddle Carrier Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOMATED STRADDLE CARRIER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Automated Straddle Carrier Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Automated Straddle Carrier Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMATED STRADDLE CARRIER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automated Straddle Carrier Product Life Cycle
- 3.3 Global Automated Straddle Carrier Sales by Manufacturers (2020-2025)
- 3.4 Global Automated Straddle Carrier Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automated Straddle Carrier Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automated Straddle Carrier Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Automated Straddle Carrier Market Competitive Situation and Trends
 - 3.8.1 Automated Straddle Carrier Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Automated Straddle Carrier Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMATED STRADDLE CARRIER INDUSTRY CHAIN ANALYSIS

4.1 Automated Straddle Carrier Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMATED STRADDLE CARRIER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automated Straddle Carrier Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automated Straddle Carrier Market

5.7 ESG Ratings of Leading Companies

6 AUTOMATED STRADDLE CARRIER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automated Straddle Carrier Sales Market Share by Type (2020-2025)

6.3 Global Automated Straddle Carrier Market Size by Type (2020-2025)

6.4 Global Automated Straddle Carrier Price by Type (2020-2025)

7 AUTOMATED STRADDLE CARRIER MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Automated Straddle Carrier Market Sales by Application (2020-2025)
- 7.3 Global Automated Straddle Carrier Market Size (M USD) by Application (2020-2025)
- 7.4 Global Automated Straddle Carrier Sales Growth Rate by Application (2020-2025)

8 AUTOMATED STRADDLE CARRIER MARKET SALES BY REGION

- 8.1 Global Automated Straddle Carrier Sales by Region
 - 8.1.1 Global Automated Straddle Carrier Sales by Region
 - 8.1.2 Global Automated Straddle Carrier Sales Market Share by Region
- 8.2 Global Automated Straddle Carrier Market Size by Region
 - 8.2.1 Global Automated Straddle Carrier Market Size by Region
 - 8.2.2 Global Automated Straddle Carrier Market Size by Region
- 8.3 North America
 - 8.3.1 North America Automated Straddle Carrier Sales by Country
 - 8.3.2 North America Automated Straddle Carrier Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Automated Straddle Carrier Sales by Country
 - 8.4.2 Europe Automated Straddle Carrier Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Automated Straddle Carrier Sales by Region
 - 8.5.2 Asia Pacific Automated Straddle Carrier Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Automated Straddle Carrier Sales by Country

- 8.6.2 South America Automated Straddle Carrier Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Automated Straddle Carrier Sales by Region
 - 8.7.2 Middle East and Africa Automated Straddle Carrier Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AUTOMATED STRADDLE CARRIER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Automated Straddle Carrier by Region(2020-2025)
- 9.2 Global Automated Straddle Carrier Revenue Market Share by Region (2020-2025)
- 9.3 Global Automated Straddle Carrier Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Automated Straddle Carrier Production
 - 9.4.1 North America Automated Straddle Carrier Production Growth Rate (2020-2025)
 - 9.4.2 North America Automated Straddle Carrier Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Automated Straddle Carrier Production
 - 9.5.1 Europe Automated Straddle Carrier Production Growth Rate (2020-2025)
 - 9.5.2 Europe Automated Straddle Carrier Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Automated Straddle Carrier Production (2020-2025)
 - 9.6.1 Japan Automated Straddle Carrier Production Growth Rate (2020-2025)
 - 9.6.2 Japan Automated Straddle Carrier Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Automated Straddle Carrier Production (2020-2025)
 - 9.7.1 China Automated Straddle Carrier Production Growth Rate (2020-2025)
 - 9.7.2 China Automated Straddle Carrier Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Kalmar

- 10.1.1 Kalmar Basic Information
- 10.1.2 Kalmar Automated Straddle Carrier Product Overview
- 10.1.3 Kalmar Automated Straddle Carrier Product Market Performance
- 10.1.4 Kalmar Business Overview
- 10.1.5 Kalmar SWOT Analysis
- 10.1.6 Kalmar Recent Developments
- 10.2 Konecranes
 - 10.2.1 Konecranes Basic Information
 - 10.2.2 Konecranes Automated Straddle Carrier Product Overview
 - 10.2.3 Konecranes Automated Straddle Carrier Product Market Performance
 - 10.2.4 Konecranes Business Overview
 - 10.2.5 Konecranes SWOT Analysis
 - 10.2.6 Konecranes Recent Developments
- 10.3 Combilift
 - 10.3.1 Combilift Basic Information
 - 10.3.2 Combilift Automated Straddle Carrier Product Overview
 - 10.3.3 Combilift Automated Straddle Carrier Product Market Performance
 - 10.3.4 Combilift Business Overview
 - 10.3.5 Combilift SWOT Analysis
 - 10.3.6 Combilift Recent Developments
- 10.4 Mobicon
 - 10.4.1 Mobicon Basic Information
 - 10.4.2 Mobicon Automated Straddle Carrier Product Overview
 - 10.4.3 Mobicon Automated Straddle Carrier Product Market Performance
 - 10.4.4 Mobicon Business Overview
 - 10.4.5 Mobicon Recent Developments
- 10.5 Gerlinger Carrier
 - 10.5.1 Gerlinger Carrier Basic Information
 - 10.5.2 Gerlinger Carrier Automated Straddle Carrier Product Overview
 - 10.5.3 Gerlinger Carrier Automated Straddle Carrier Product Market Performance
 - 10.5.4 Gerlinger Carrier Business Overview
 - 10.5.5 Gerlinger Carrier Recent Developments
- 10.6 Kress Corporation
 - 10.6.1 Kress Corporation Basic Information
 - 10.6.2 Kress Corporation Automated Straddle Carrier Product Overview
 - 10.6.3 Kress Corporation Automated Straddle Carrier Product Market Performance
 - 10.6.4 Kress Corporation Business Overview
 - 10.6.5 Kress Corporation Recent Developments
- 10.7 Great Lakes Power

- 10.7.1 Great Lakes Power Basic Information
- 10.7.2 Great Lakes Power Automated Straddle Carrier Product Overview
- 10.7.3 Great Lakes Power Automated Straddle Carrier Product Market Performance
- 10.7.4 Great Lakes Power Business Overview
- 10.7.5 Great Lakes Power Recent Developments
- 10.8 Peinemann
 - 10.8.1 Peinemann Basic Information
 - 10.8.2 Peinemann Automated Straddle Carrier Product Overview
 - 10.8.3 Peinemann Automated Straddle Carrier Product Market Performance
 - 10.8.4 Peinemann Business Overview
 - 10.8.5 Peinemann Recent Developments
- 10.9 SPEO CO., LTD.
 - 10.9.1 SPEO CO., LTD. Basic Information
 - 10.9.2 SPEO CO., LTD. Automated Straddle Carrier Product Overview
 - 10.9.3 SPEO CO., LTD. Automated Straddle Carrier Product Market Performance
 - 10.9.4 SPEO CO., LTD. Business Overview
 - 10.9.5 SPEO CO., LTD. Recent Developments
- 10.10 ZPMC
 - 10.10.1 ZPMC Basic Information
 - 10.10.2 ZPMC Automated Straddle Carrier Product Overview
 - 10.10.3 ZPMC Automated Straddle Carrier Product Market Performance
 - 10.10.4 ZPMC Business Overview
 - 10.10.5 ZPMC Recent Developments
- 10.11 Suzhou Dafang
 - 10.11.1 Suzhou Dafang Basic Information
 - 10.11.2 Suzhou Dafang Automated Straddle Carrier Product Overview
 - 10.11.3 Suzhou Dafang Automated Straddle Carrier Product Market Performance
 - 10.11.4 Suzhou Dafang Business Overview
 - 10.11.5 Suzhou Dafang Recent Developments
- 10.12 Henan Haitai Heavy Industry
 - 10.12.1 Henan Haitai Heavy Industry Basic Information
 - 10.12.2 Henan Haitai Heavy Industry Automated Straddle Carrier Product Overview
 - 10.12.3 Henan Haitai Heavy Industry Automated Straddle Carrier Product Market Performance
 - 10.12.4 Henan Haitai Heavy Industry Business Overview
 - 10.12.5 Henan Haitai Heavy Industry Recent Developments
- 10.13 JIEYUN
 - 10.13.1 JIEYUN Basic Information
 - 10.13.2 JIEYUN Automated Straddle Carrier Product Overview

- 10.13.3 JIEYUN Automated Straddle Carrier Product Market Performance
- 10.13.4 JIEYUN Business Overview
- 10.13.5 JIEYUN Recent Developments

11 AUTOMATED STRADDLE CARRIER MARKET FORECAST BY REGION

- 11.1 Global Automated Straddle Carrier Market Size Forecast
- 11.2 Global Automated Straddle Carrier Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Automated Straddle Carrier Market Size Forecast by Country
 - 11.2.3 Asia Pacific Automated Straddle Carrier Market Size Forecast by Region
 - 11.2.4 South America Automated Straddle Carrier Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Automated Straddle Carrier by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Automated Straddle Carrier Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Automated Straddle Carrier by Type (2026-2035)
 - 12.1.2 Global Automated Straddle Carrier Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Automated Straddle Carrier by Type (2026-2035)
- 12.2 Global Automated Straddle Carrier Market Forecast by Application (2026-2035)
 - 12.2.1 Global Automated Straddle Carrier Sales (K Units) Forecast by Application
 - 12.2.2 Global Automated Straddle Carrier Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Automated Straddle Carrier Market Size by Type (M USD)
- Table 4. Global Automated Straddle Carrier Market Size by Application
- Table 5. Automated Straddle Carrier Market Size Comparison by Region (M USD)
- Table 6. Global Automated Straddle Carrier Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Automated Straddle Carrier Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Automated Straddle Carrier Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Automated Straddle Carrier Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automated Straddle Carrier as of 2025)
- Table 11. Global Market Automated Straddle Carrier Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Automated Straddle Carrier Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Automated Straddle Carrier Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Automated Straddle Carrier Sales by Type (K Units)
- Table 27. Global Automated Straddle Carrier Market Size by Type (M USD)

- Table 28. Global Automated Straddle Carrier Sales (K Units) by Type (2020-2025)
- Table 29. Global Automated Straddle Carrier Sales Market Share by Type (2020-2025)
- Table 30. Global Automated Straddle Carrier Market Size (M USD) by Type (2020-2025)
- Table 31. Global Automated Straddle Carrier Market Share by Type (2020-2025)
- Table 32. Global Automated Straddle Carrier Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Automated Straddle Carrier Sales (K Units) by Application
- Table 34. Global Automated Straddle Carrier Market Size by Application
- Table 35. Global Automated Straddle Carrier Sales by Application (2020-2025) & (K Units)
- Table 36. Global Automated Straddle Carrier Sales Market Share by Application (2020-2025)
- Table 37. Global Automated Straddle Carrier Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Automated Straddle Carrier Market Share by Application (2020-2025)
- Table 39. Global Automated Straddle Carrier Sales Growth Rate by Application (2020-2025)
- Table 40. Global Automated Straddle Carrier Sales by Region (2020-2025) & (K Units)
- Table 41. Global Automated Straddle Carrier Sales Market Share by Region (2020-2025)
- Table 42. Global Automated Straddle Carrier Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Automated Straddle Carrier Market Size by Region (2020-2025)
- Table 44. North America Automated Straddle Carrier Sales by Country (2020-2025) & (K Units)
- Table 45. North America Automated Straddle Carrier Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Automated Straddle Carrier Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Automated Straddle Carrier Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Automated Straddle Carrier Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Automated Straddle Carrier Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Automated Straddle Carrier Sales by Country (2020-2025) & (K Units)
- Table 51. South America Automated Straddle Carrier Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Automated Straddle Carrier Sales by Region

(2020-2025) & (K Units)

Table 53. Middle East and Africa Automated Straddle Carrier Market Size by Region (2020-2025) & (M USD)

Table 54. Global Automated Straddle Carrier Production (K Units) by Region(2020-2025)

Table 55. Global Automated Straddle Carrier Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Automated Straddle Carrier Revenue Market Share by Region (2020-2025)

Table 57. Global Automated Straddle Carrier Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Automated Straddle Carrier Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Automated Straddle Carrier Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Automated Straddle Carrier Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Automated Straddle Carrier Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Kalmar Basic Information

Table 63. Kalmar Automated Straddle Carrier Product Overview

Table 64. Kalmar Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Kalmar Business Overview

Table 66. Kalmar SWOT Analysis

Table 67. Kalmar Recent Developments

Table 68. Konecranes Basic Information

Table 69. Konecranes Automated Straddle Carrier Product Overview

Table 70. Konecranes Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Konecranes Business Overview

Table 72. Konecranes SWOT Analysis

Table 73. Konecranes Recent Developments

Table 74. Combilift Basic Information

Table 75. Combilift Automated Straddle Carrier Product Overview

Table 76. Combilift Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Combilift Business Overview

Table 78. Combilift SWOT Analysis

- Table 79. Combilift Recent Developments
- Table 80. Mobicon Basic Information
- Table 81. Mobicon Automated Straddle Carrier Product Overview
- Table 82. Mobicon Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Mobicon Business Overview
- Table 84. Mobicon Recent Developments
- Table 85. Gerlinger Carrier Basic Information
- Table 86. Gerlinger Carrier Automated Straddle Carrier Product Overview
- Table 87. Gerlinger Carrier Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Gerlinger Carrier Business Overview
- Table 89. Gerlinger Carrier Recent Developments
- Table 90. Kress Corporation Basic Information
- Table 91. Kress Corporation Automated Straddle Carrier Product Overview
- Table 92. Kress Corporation Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Kress Corporation Business Overview
- Table 94. Kress Corporation Recent Developments
- Table 95. Great Lakes Power Basic Information
- Table 96. Great Lakes Power Automated Straddle Carrier Product Overview
- Table 97. Great Lakes Power Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Great Lakes Power Business Overview
- Table 99. Great Lakes Power Recent Developments
- Table 100. Peinemann Basic Information
- Table 101. Peinemann Automated Straddle Carrier Product Overview
- Table 102. Peinemann Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Peinemann Business Overview
- Table 104. Peinemann Recent Developments
- Table 105. SPEO CO., LTD. Basic Information
- Table 106. SPEO CO., LTD. Automated Straddle Carrier Product Overview
- Table 107. SPEO CO., LTD. Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. SPEO CO., LTD. Business Overview
- Table 109. SPEO CO., LTD. Recent Developments
- Table 110. ZPMC Basic Information
- Table 111. ZPMC Automated Straddle Carrier Product Overview

Table 112. ZPMC Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. ZPMC Business Overview

Table 114. ZPMC Recent Developments

Table 115. Suzhou Dafang Basic Information

Table 116. Suzhou Dafang Automated Straddle Carrier Product Overview

Table 117. Suzhou Dafang Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Suzhou Dafang Business Overview

Table 119. Suzhou Dafang Recent Developments

Table 120. Henan Haitai Heavy Industry Basic Information

Table 121. Henan Haitai Heavy Industry Automated Straddle Carrier Product Overview

Table 122. Henan Haitai Heavy Industry Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Henan Haitai Heavy Industry Business Overview

Table 124. Henan Haitai Heavy Industry Recent Developments

Table 125. JIEYUN Basic Information

Table 126. JIEYUN Automated Straddle Carrier Product Overview

Table 127. JIEYUN Automated Straddle Carrier Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. JIEYUN Business Overview

Table 129. JIEYUN Recent Developments

Table 130. Global Automated Straddle Carrier Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global Automated Straddle Carrier Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Automated Straddle Carrier Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America Automated Straddle Carrier Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Automated Straddle Carrier Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Automated Straddle Carrier Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Automated Straddle Carrier Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Automated Straddle Carrier Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Automated Straddle Carrier Sales Forecast by Country

(2026-2035) & (K Units)

Table 139. South America Automated Straddle Carrier Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Automated Straddle Carrier Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Automated Straddle Carrier Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Automated Straddle Carrier Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Automated Straddle Carrier Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Automated Straddle Carrier Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Automated Straddle Carrier Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Automated Straddle Carrier Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automated Straddle Carrier
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automated Straddle Carrier Market Size (M USD), 2025-2035
- Figure 5. Global Automated Straddle Carrier Market Size (M USD) (2020-2035)
- Figure 6. Global Automated Straddle Carrier Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automated Straddle Carrier Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automated Straddle Carrier Product Life Cycle
- Figure 13. Automated Straddle Carrier Sales Share by Manufacturers in 2025
- Figure 14. Global Automated Straddle Carrier Revenue Share by Manufacturers in 2025
- Figure 15. Automated Straddle Carrier Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Automated Straddle Carrier Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automated Straddle Carrier Revenue in 2025
- Figure 18. Industry Chain Map of Automated Straddle Carrier
- Figure 19. Global Automated Straddle Carrier Market PEST Analysis
- Figure 20. Global Automated Straddle Carrier Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automated Straddle Carrier Market Share by Type
- Figure 27. Sales Market Share of Automated Straddle Carrier by Type (2020-2025)
- Figure 28. Sales Market Share of Automated Straddle Carrier by Type in 2025
- Figure 29. Market Share of Automated Straddle Carrier by Type (2020-2025)
- Figure 30. Market Share of Automated Straddle Carrier by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Automated Straddle Carrier Market Share by Application

Figure 33. Global Automated Straddle Carrier Sales Market Share by Application (2020-2025)

Figure 34. Global Automated Straddle Carrier Sales Market Share by Application in 2025

Figure 35. Global Automated Straddle Carrier Market Share by Application (2020-2025)

Figure 36. Global Automated Straddle Carrier Market Share by Application in 2025

Figure 37. Global Automated Straddle Carrier Sales Growth Rate by Application (2020-2025)

Figure 38. Global Automated Straddle Carrier Sales Market Share by Region (2020-2025)

Figure 39. Global Automated Straddle Carrier Market Size by Region (2020-2025)

Figure 40. North America Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Automated Straddle Carrier Sales Market Share by Country in 2024

Figure 43. North America Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Automated Straddle Carrier Market Size by Country in 2024

Figure 45. U.S. Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Automated Straddle Carrier Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Automated Straddle Carrier Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Automated Straddle Carrier Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Automated Straddle Carrier Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automated Straddle Carrier Sales Market Share by Country in 2024

Figure 53. Europe Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automated Straddle Carrier Market Size by Country in 2024

Figure 55. Germany Automated Straddle Carrier Sales and Growth Rate (2020-2025) &

(K Units)

Figure 56. Germany Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automated Straddle Carrier Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automated Straddle Carrier Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automated Straddle Carrier Market Size by Region in 2024

Figure 68. China Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automated Straddle Carrier Sales and Growth Rate (K Units)

Figure 79. South America Automated Straddle Carrier Sales Market Share by Country in 2024

Figure 80. South America Automated Straddle Carrier Market Size and Growth Rate (M USD)

Figure 81. South America Automated Straddle Carrier Market Size by Country in 2024

Figure 82. Brazil Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automated Straddle Carrier Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automated Straddle Carrier Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automated Straddle Carrier Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automated Straddle Carrier Market Size by Region in 2024

Figure 92. Saudi Arabia Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K

Units)

Figure 97. Egypt Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automated Straddle Carrier Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automated Straddle Carrier Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automated Straddle Carrier Production Market Share by Region (2020-2025)

Figure 103. North America Automated Straddle Carrier Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automated Straddle Carrier Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automated Straddle Carrier Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automated Straddle Carrier Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Automated Straddle Carrier Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Automated Straddle Carrier Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Automated Straddle Carrier Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Automated Straddle Carrier Market Share Forecast by Type (2026-2035)

Figure 111. Global Automated Straddle Carrier Sales Forecast by Application (2026-2035)

Figure 112. Global Automated Straddle Carrier Market Share Forecast by Application (2026-2035)

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