

Global Automated Parcels Terminal Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GF68095D568AEN.html>

Date: September 2025

Pages: 158

Price: US\$ 3,200.00 (Single User License)

ID: GF68095D568AEN

Abstracts

Automated Parcels Terminals are self-service kiosks designed for the unattended sending, receiving, and returning of parcels, typically operating 24/7 to enhance convenience for both consumers and logistics providers. These terminals consist of modular locker compartments of varying sizes, integrated with user-friendly touchscreens, barcode or QR code scanners, and secure electronic locking mechanisms, often connected to cloud-based management software that enables real-time tracking, notifications, and remote access control for couriers and end-users. The system reduces last-mile delivery costs, minimizes failed delivery attempts, and offers contactless transactions, making it particularly valuable in e-commerce logistics, urban environments, and multi-tenant residential or commercial buildings.

The global Automated Parcels Terminal market size was estimated at USD 1420.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 8.75% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automated Parcels Terminal market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automated Parcels Terminal market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automated Parcels Terminal market.

Global Automated Parcels Terminal Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bell and Howell
Cleveron
Google (BufferBox)
Magyar Posta
Pakpobox
LockTec
Parcel Port
METRA Australia
Mobikey
KEBA
TZ Limited
DeBourgh

Kern
Smartbox
Cainiao
Shenzhen TopGood

Market Segmentation (by Type)

One-side
Double-side

Market Segmentation (by Application)

Residential Area
School Area
Office Area
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automated Parcels Terminal Market

Overview of the regional outlook of the Automated Parcels Terminal Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automated Parcels Terminal Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automated Parcels Terminal, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Automated Parcels Terminal

1.2 Key Market Segments

1.2.1 Automated Parcels Terminal Segment by Type

1.2.2 Automated Parcels Terminal Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AUTOMATED PARCELS TERMINAL MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Automated Parcels Terminal Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Automated Parcels Terminal Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AUTOMATED PARCELS TERMINAL MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Automated Parcels Terminal Product Life Cycle

3.3 Global Automated Parcels Terminal Sales by Manufacturers (2020-2025)

3.4 Global Automated Parcels Terminal Revenue Market Share by Manufacturers (2020-2025)

3.5 Automated Parcels Terminal Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Automated Parcels Terminal Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Automated Parcels Terminal Market Competitive Situation and Trends

3.8.1 Automated Parcels Terminal Market Concentration Rate

3.8.2 Global 5 and 10 Largest Automated Parcels Terminal Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMATED PARCELS TERMINAL INDUSTRY CHAIN ANALYSIS

4.1 Automated Parcels Terminal Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMATED PARCELS TERMINAL MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Automated Parcels Terminal Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Automated Parcels Terminal Market

5.7 ESG Ratings of Leading Companies

6 AUTOMATED PARCELS TERMINAL MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automated Parcels Terminal Sales Market Share by Type (2020-2025)

6.3 Global Automated Parcels Terminal Market Size Market Share by Type (2020-2025)

6.4 Global Automated Parcels Terminal Price by Type (2020-2025)

7 AUTOMATED PARCELS TERMINAL MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Automated Parcels Terminal Market Sales by Application (2020-2025)
- 7.3 Global Automated Parcels Terminal Market Size (M USD) by Application (2020-2025)
- 7.4 Global Automated Parcels Terminal Sales Growth Rate by Application (2020-2025)

8 AUTOMATED PARCELS TERMINAL MARKET SALES BY REGION

- 8.1 Global Automated Parcels Terminal Sales by Region
 - 8.1.1 Global Automated Parcels Terminal Sales by Region
 - 8.1.2 Global Automated Parcels Terminal Sales Market Share by Region
- 8.2 Global Automated Parcels Terminal Market Size by Region
 - 8.2.1 Global Automated Parcels Terminal Market Size by Region
 - 8.2.2 Global Automated Parcels Terminal Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Automated Parcels Terminal Sales by Country
 - 8.3.2 North America Automated Parcels Terminal Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Automated Parcels Terminal Sales by Country
 - 8.4.2 Europe Automated Parcels Terminal Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Automated Parcels Terminal Sales by Region
 - 8.5.2 Asia Pacific Automated Parcels Terminal Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Automated Parcels Terminal Sales by Country
- 8.6.2 South America Automated Parcels Terminal Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Automated Parcels Terminal Sales by Region
 - 8.7.2 Middle East and Africa Automated Parcels Terminal Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AUTOMATED PARCELS TERMINAL MARKET PRODUCTION BY REGION

- 9.1 Global Production of Automated Parcels Terminal by Region(2020-2025)
- 9.2 Global Automated Parcels Terminal Revenue Market Share by Region (2020-2025)
- 9.3 Global Automated Parcels Terminal Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Automated Parcels Terminal Production
 - 9.4.1 North America Automated Parcels Terminal Production Growth Rate (2020-2025)
 - 9.4.2 North America Automated Parcels Terminal Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Automated Parcels Terminal Production
 - 9.5.1 Europe Automated Parcels Terminal Production Growth Rate (2020-2025)
 - 9.5.2 Europe Automated Parcels Terminal Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Automated Parcels Terminal Production (2020-2025)
 - 9.6.1 Japan Automated Parcels Terminal Production Growth Rate (2020-2025)
 - 9.6.2 Japan Automated Parcels Terminal Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Automated Parcels Terminal Production (2020-2025)
 - 9.7.1 China Automated Parcels Terminal Production Growth Rate (2020-2025)
 - 9.7.2 China Automated Parcels Terminal Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Bell and Howell

- 10.1.1 Bell and Howell Basic Information
- 10.1.2 Bell and Howell Automated Parcels Terminal Product Overview
- 10.1.3 Bell and Howell Automated Parcels Terminal Product Market Performance
- 10.1.4 Bell and Howell Business Overview
- 10.1.5 Bell and Howell SWOT Analysis
- 10.1.6 Bell and Howell Recent Developments

10.2 Cleveron

- 10.2.1 Cleveron Basic Information
- 10.2.2 Cleveron Automated Parcels Terminal Product Overview
- 10.2.3 Cleveron Automated Parcels Terminal Product Market Performance
- 10.2.4 Cleveron Business Overview
- 10.2.5 Cleveron SWOT Analysis
- 10.2.6 Cleveron Recent Developments

10.3 Google (BufferBox)

- 10.3.1 Google (BufferBox) Basic Information
- 10.3.2 Google (BufferBox) Automated Parcels Terminal Product Overview
- 10.3.3 Google (BufferBox) Automated Parcels Terminal Product Market Performance
- 10.3.4 Google (BufferBox) Business Overview
- 10.3.5 Google (BufferBox) SWOT Analysis
- 10.3.6 Google (BufferBox) Recent Developments

10.4 Magyar Posta

- 10.4.1 Magyar Posta Basic Information
- 10.4.2 Magyar Posta Automated Parcels Terminal Product Overview
- 10.4.3 Magyar Posta Automated Parcels Terminal Product Market Performance
- 10.4.4 Magyar Posta Business Overview
- 10.4.5 Magyar Posta Recent Developments

10.5 Pakpobox

- 10.5.1 Pakpobox Basic Information
- 10.5.2 Pakpobox Automated Parcels Terminal Product Overview
- 10.5.3 Pakpobox Automated Parcels Terminal Product Market Performance
- 10.5.4 Pakpobox Business Overview
- 10.5.5 Pakpobox Recent Developments

10.6 LockTec

- 10.6.1 LockTec Basic Information
- 10.6.2 LockTec Automated Parcels Terminal Product Overview
- 10.6.3 LockTec Automated Parcels Terminal Product Market Performance
- 10.6.4 LockTec Business Overview

- 10.6.5 LockTec Recent Developments
- 10.7 Parcel Port
 - 10.7.1 Parcel Port Basic Information
 - 10.7.2 Parcel Port Automated Parcels Terminal Product Overview
 - 10.7.3 Parcel Port Automated Parcels Terminal Product Market Performance
 - 10.7.4 Parcel Port Business Overview
 - 10.7.5 Parcel Port Recent Developments
- 10.8 METRA Australia
 - 10.8.1 METRA Australia Basic Information
 - 10.8.2 METRA Australia Automated Parcels Terminal Product Overview
 - 10.8.3 METRA Australia Automated Parcels Terminal Product Market Performance
 - 10.8.4 METRA Australia Business Overview
 - 10.8.5 METRA Australia Recent Developments
- 10.9 Mobiikey
 - 10.9.1 Mobiikey Basic Information
 - 10.9.2 Mobiikey Automated Parcels Terminal Product Overview
 - 10.9.3 Mobiikey Automated Parcels Terminal Product Market Performance
 - 10.9.4 Mobiikey Business Overview
 - 10.9.5 Mobiikey Recent Developments
- 10.10 KEBA
 - 10.10.1 KEBA Basic Information
 - 10.10.2 KEBA Automated Parcels Terminal Product Overview
 - 10.10.3 KEBA Automated Parcels Terminal Product Market Performance
 - 10.10.4 KEBA Business Overview
 - 10.10.5 KEBA Recent Developments
- 10.11 TZ Limited
 - 10.11.1 TZ Limited Basic Information
 - 10.11.2 TZ Limited Automated Parcels Terminal Product Overview
 - 10.11.3 TZ Limited Automated Parcels Terminal Product Market Performance
 - 10.11.4 TZ Limited Business Overview
 - 10.11.5 TZ Limited Recent Developments
- 10.12 DeBourgh
 - 10.12.1 DeBourgh Basic Information
 - 10.12.2 DeBourgh Automated Parcels Terminal Product Overview
 - 10.12.3 DeBourgh Automated Parcels Terminal Product Market Performance
 - 10.12.4 DeBourgh Business Overview
 - 10.12.5 DeBourgh Recent Developments
- 10.13 Kern
 - 10.13.1 Kern Basic Information

- 10.13.2 Kern Automated Parcels Terminal Product Overview
- 10.13.3 Kern Automated Parcels Terminal Product Market Performance
- 10.13.4 Kern Business Overview
- 10.13.5 Kern Recent Developments
- 10.14 Smartbox
 - 10.14.1 Smartbox Basic Information
 - 10.14.2 Smartbox Automated Parcels Terminal Product Overview
 - 10.14.3 Smartbox Automated Parcels Terminal Product Market Performance
 - 10.14.4 Smartbox Business Overview
 - 10.14.5 Smartbox Recent Developments
- 10.15 Cainiao
 - 10.15.1 Cainiao Basic Information
 - 10.15.2 Cainiao Automated Parcels Terminal Product Overview
 - 10.15.3 Cainiao Automated Parcels Terminal Product Market Performance
 - 10.15.4 Cainiao Business Overview
 - 10.15.5 Cainiao Recent Developments
- 10.16 Shenzhen TopGood
 - 10.16.1 Shenzhen TopGood Basic Information
 - 10.16.2 Shenzhen TopGood Automated Parcels Terminal Product Overview
 - 10.16.3 Shenzhen TopGood Automated Parcels Terminal Product Market Performance
 - 10.16.4 Shenzhen TopGood Business Overview
 - 10.16.5 Shenzhen TopGood Recent Developments

11 AUTOMATED PARCELS TERMINAL MARKET FORECAST BY REGION

- 11.1 Global Automated Parcels Terminal Market Size Forecast
- 11.2 Global Automated Parcels Terminal Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Automated Parcels Terminal Market Size Forecast by Country
 - 11.2.3 Asia Pacific Automated Parcels Terminal Market Size Forecast by Region
 - 11.2.4 South America Automated Parcels Terminal Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Automated Parcels Terminal by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Automated Parcels Terminal Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Automated Parcels Terminal by Type (2026-2033)

- 12.1.2 Global Automated Parcels Terminal Market Size Forecast by Type (2026-2033)
- 12.1.3 Global Forecasted Price of Automated Parcels Terminal by Type (2026-2033)
- 12.2 Global Automated Parcels Terminal Market Forecast by Application (2026-2033)
 - 12.2.1 Global Automated Parcels Terminal Sales (K Units) Forecast by Application
 - 12.2.2 Global Automated Parcels Terminal Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Automated Parcels Terminal Market Size Comparison by Region (M USD)

Table 5. Global Automated Parcels Terminal Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Automated Parcels Terminal Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Automated Parcels Terminal Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Automated Parcels Terminal Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Automated Parcels Terminal as of 2024)

Table 10. Global Market Automated Parcels Terminal Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Automated Parcels Terminal Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Automated Parcels Terminal Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Automated Parcels Terminal Sales by Type (K Units)

Table 26. Global Automated Parcels Terminal Market Size by Type (M USD)

Table 27. Global Automated Parcels Terminal Sales (K Units) by Type (2020-2025)

Table 28. Global Automated Parcels Terminal Sales Market Share by Type (2020-2025)

Table 29. Global Automated Parcels Terminal Market Size (M USD) by Type (2020-2025)

Table 30. Global Automated Parcels Terminal Market Size Share by Type (2020-2025)

Table 31. Global Automated Parcels Terminal Price (USD/Unit) by Type (2020-2025)

Table 32. Global Automated Parcels Terminal Sales (K Units) by Application

Table 33. Global Automated Parcels Terminal Market Size by Application

Table 34. Global Automated Parcels Terminal Sales by Application (2020-2025) & (K Units)

Table 35. Global Automated Parcels Terminal Sales Market Share by Application (2020-2025)

Table 36. Global Automated Parcels Terminal Market Size by Application (2020-2025) & (M USD)

Table 37. Global Automated Parcels Terminal Market Share by Application (2020-2025)

Table 38. Global Automated Parcels Terminal Sales Growth Rate by Application (2020-2025)

Table 39. Global Automated Parcels Terminal Sales by Region (2020-2025) & (K Units)

Table 40. Global Automated Parcels Terminal Sales Market Share by Region (2020-2025)

Table 41. Global Automated Parcels Terminal Market Size by Region (2020-2025) & (M USD)

Table 42. Global Automated Parcels Terminal Market Size Market Share by Region (2020-2025)

Table 43. North America Automated Parcels Terminal Sales by Country (2020-2025) & (K Units)

Table 44. North America Automated Parcels Terminal Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Automated Parcels Terminal Sales by Country (2020-2025) & (K Units)

Table 46. Europe Automated Parcels Terminal Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Automated Parcels Terminal Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Automated Parcels Terminal Market Size by Region (2020-2025) & (M USD)

Table 49. South America Automated Parcels Terminal Sales by Country (2020-2025) & (K Units)

Table 50. South America Automated Parcels Terminal Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Automated Parcels Terminal Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Automated Parcels Terminal Market Size by Region (2020-2025) & (M USD)

Table 53. Global Automated Parcels Terminal Production (K Units) by Region(2020-2025)

Table 54. Global Automated Parcels Terminal Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Automated Parcels Terminal Revenue Market Share by Region (2020-2025)

Table 56. Global Automated Parcels Terminal Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Automated Parcels Terminal Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Automated Parcels Terminal Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Automated Parcels Terminal Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Automated Parcels Terminal Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Bell and Howell Basic Information

Table 62. Bell and Howell Automated Parcels Terminal Product Overview

Table 63. Bell and Howell Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Bell and Howell Business Overview

Table 65. Bell and Howell SWOT Analysis

Table 66. Bell and Howell Recent Developments

Table 67. Cleveron Basic Information

Table 68. Cleveron Automated Parcels Terminal Product Overview

Table 69. Cleveron Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Cleveron Business Overview

Table 71. Cleveron SWOT Analysis

Table 72. Cleveron Recent Developments

Table 73. Google (BufferBox) Basic Information

Table 74. Google (BufferBox) Automated Parcels Terminal Product Overview

Table 75. Google (BufferBox) Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Google (BufferBox) Business Overview

Table 77. Google (BufferBox) SWOT Analysis
Table 78. Google (BufferBox) Recent Developments
Table 79. Magyar Posta Basic Information
Table 80. Magyar Posta Automated Parcels Terminal Product Overview
Table 81. Magyar Posta Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Magyar Posta Business Overview
Table 83. Magyar Posta Recent Developments
Table 84. Pakpobox Basic Information
Table 85. Pakpobox Automated Parcels Terminal Product Overview
Table 86. Pakpobox Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Pakpobox Business Overview
Table 88. Pakpobox Recent Developments
Table 89. LockTec Basic Information
Table 90. LockTec Automated Parcels Terminal Product Overview
Table 91. LockTec Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. LockTec Business Overview
Table 93. LockTec Recent Developments
Table 94. Parcel Port Basic Information
Table 95. Parcel Port Automated Parcels Terminal Product Overview
Table 96. Parcel Port Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Parcel Port Business Overview
Table 98. Parcel Port Recent Developments
Table 99. METRA Australia Basic Information
Table 100. METRA Australia Automated Parcels Terminal Product Overview
Table 101. METRA Australia Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. METRA Australia Business Overview
Table 103. METRA Australia Recent Developments
Table 104. Mobiikey Basic Information
Table 105. Mobiikey Automated Parcels Terminal Product Overview
Table 106. Mobiikey Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Mobiikey Business Overview
Table 108. Mobiikey Recent Developments
Table 109. KEBA Basic Information

Table 110. KEBA Automated Parcels Terminal Product Overview
Table 111. KEBA Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. KEBA Business Overview
Table 113. KEBA Recent Developments
Table 114. TZ Limited Basic Information
Table 115. TZ Limited Automated Parcels Terminal Product Overview
Table 116. TZ Limited Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. TZ Limited Business Overview
Table 118. TZ Limited Recent Developments
Table 119. DeBourgh Basic Information
Table 120. DeBourgh Automated Parcels Terminal Product Overview
Table 121. DeBourgh Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. DeBourgh Business Overview
Table 123. DeBourgh Recent Developments
Table 124. Kern Basic Information
Table 125. Kern Automated Parcels Terminal Product Overview
Table 126. Kern Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 127. Kern Business Overview
Table 128. Kern Recent Developments
Table 129. Smartbox Basic Information
Table 130. Smartbox Automated Parcels Terminal Product Overview
Table 131. Smartbox Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 132. Smartbox Business Overview
Table 133. Smartbox Recent Developments
Table 134. Cainiao Basic Information
Table 135. Cainiao Automated Parcels Terminal Product Overview
Table 136. Cainiao Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 137. Cainiao Business Overview
Table 138. Cainiao Recent Developments
Table 139. Shenzhen TopGood Basic Information
Table 140. Shenzhen TopGood Automated Parcels Terminal Product Overview
Table 141. Shenzhen TopGood Automated Parcels Terminal Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 142. Shenzhen TopGood Business Overview

Table 143. Shenzhen TopGood Recent Developments

Table 144. Global Automated Parcels Terminal Sales Forecast by Region (2026-2033) & (K Units)

Table 145. Global Automated Parcels Terminal Market Size Forecast by Region (2026-2033) & (M USD)

Table 146. North America Automated Parcels Terminal Sales Forecast by Country (2026-2033) & (K Units)

Table 147. North America Automated Parcels Terminal Market Size Forecast by Country (2026-2033) & (M USD)

Table 148. Europe Automated Parcels Terminal Sales Forecast by Country (2026-2033) & (K Units)

Table 149. Europe Automated Parcels Terminal Market Size Forecast by Country (2026-2033) & (M USD)

Table 150. Asia Pacific Automated Parcels Terminal Sales Forecast by Region (2026-2033) & (K Units)

Table 151. Asia Pacific Automated Parcels Terminal Market Size Forecast by Region (2026-2033) & (M USD)

Table 152. South America Automated Parcels Terminal Sales Forecast by Country (2026-2033) & (K Units)

Table 153. South America Automated Parcels Terminal Market Size Forecast by Country (2026-2033) & (M USD)

Table 154. Middle East and Africa Automated Parcels Terminal Sales Forecast by Country (2026-2033) & (Units)

Table 155. Middle East and Africa Automated Parcels Terminal Market Size Forecast by Country (2026-2033) & (M USD)

Table 156. Global Automated Parcels Terminal Sales Forecast by Type (2026-2033) & (K Units)

Table 157. Global Automated Parcels Terminal Market Size Forecast by Type (2026-2033) & (M USD)

Table 158. Global Automated Parcels Terminal Price Forecast by Type (2026-2033) & (USD/Unit)

Table 159. Global Automated Parcels Terminal Sales (K Units) Forecast by Application (2026-2033)

Table 160. Global Automated Parcels Terminal Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automated Parcels Terminal
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automated Parcels Terminal Market Size (M USD), 2024-2033
- Figure 5. Global Automated Parcels Terminal Market Size (M USD) (2020-2033)
- Figure 6. Global Automated Parcels Terminal Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automated Parcels Terminal Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automated Parcels Terminal Product Life Cycle
- Figure 13. Automated Parcels Terminal Sales Share by Manufacturers in 2024
- Figure 14. Global Automated Parcels Terminal Revenue Share by Manufacturers in 2024
- Figure 15. Automated Parcels Terminal Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Automated Parcels Terminal Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automated Parcels Terminal Revenue in 2024
- Figure 18. Industry Chain Map of Automated Parcels Terminal
- Figure 19. Global Automated Parcels Terminal Market PEST Analysis
- Figure 20. Global Automated Parcels Terminal Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automated Parcels Terminal Market Share by Type
- Figure 27. Sales Market Share of Automated Parcels Terminal by Type (2020-2025)
- Figure 28. Sales Market Share of Automated Parcels Terminal by Type in 2024
- Figure 29. Market Size Share of Automated Parcels Terminal by Type (2020-2025)
- Figure 30. Market Size Share of Automated Parcels Terminal by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Automated Parcels Terminal Market Share by Application

Figure 33. Global Automated Parcels Terminal Sales Market Share by Application
(2020-2025)

Figure 34. Global Automated Parcels Terminal Sales Market Share by Application in
2024

Figure 35. Global Automated Parcels Terminal Market Share by Application
(2020-2025)

Figure 36. Global Automated Parcels Terminal Market Share by Application in 2024

Figure 37. Global Automated Parcels Terminal Sales Growth Rate by Application
(2020-2025)

Figure 38. Global Automated Parcels Terminal Sales Market Share by Region
(2020-2025)

Figure 39. Global Automated Parcels Terminal Market Size Market Share by Region
(2020-2025)

Figure 40. North America Automated Parcels Terminal Sales and Growth Rate
(2020-2025) & (K Units)

Figure 41. North America Automated Parcels Terminal Sales and Growth Rate
(2020-2025) & (K Units)

Figure 42. North America Automated Parcels Terminal Sales Market Share by Country
in 2024

Figure 43. North America Automated Parcels Terminal Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 44. North America Automated Parcels Terminal Market Size Market Share by
Country in 2024

Figure 45. U.S. Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K
Units)

Figure 46. U.S. Automated Parcels Terminal Market Size and Growth Rate (2020-2025)
& (M USD)

Figure 47. Canada Automated Parcels Terminal Sales (K Units) and Growth Rate
(2020-2025)

Figure 48. Canada Automated Parcels Terminal Market Size (M USD) and Growth Rate
(2020-2025)

Figure 49. Mexico Automated Parcels Terminal Sales (Units) and Growth Rate
(2020-2025)

Figure 50. Mexico Automated Parcels Terminal Market Size (Units) and Growth Rate
(2020-2025)

Figure 51. Europe Automated Parcels Terminal Sales and Growth Rate (2020-2025) &
(K Units)

Figure 52. Europe Automated Parcels Terminal Sales Market Share by Country in 2024

Figure 53. Europe Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automated Parcels Terminal Market Size Market Share by Country in 2024

Figure 55. Germany Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automated Parcels Terminal Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automated Parcels Terminal Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automated Parcels Terminal Market Size Market Share by Region in 2024

Figure 68. China Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automated Parcels Terminal Sales and Growth Rate (K Units)

Figure 79. South America Automated Parcels Terminal Sales Market Share by Country in 2024

Figure 80. South America Automated Parcels Terminal Market Size and Growth Rate (M USD)

Figure 81. South America Automated Parcels Terminal Market Size Market Share by Country in 2024

Figure 82. Brazil Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automated Parcels Terminal Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automated Parcels Terminal Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automated Parcels Terminal Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automated Parcels Terminal Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Automated Parcels Terminal Sales and Growth Rate

(2020-2025) & (K Units)

Figure 93. Saudi Arabia Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automated Parcels Terminal Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automated Parcels Terminal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automated Parcels Terminal Production Market Share by Region (2020-2025)

Figure 103. North America Automated Parcels Terminal Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automated Parcels Terminal Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automated Parcels Terminal Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automated Parcels Terminal Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Automated Parcels Terminal Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Automated Parcels Terminal Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Automated Parcels Terminal Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Automated Parcels Terminal Market Share Forecast by Type (2026-2033)

Figure 111. Global Automated Parcels Terminal Sales Forecast by Application (2026-2033)

Figure 112. Global Automated Parcels Terminal Market Share Forecast by Application (2026-2033)

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