

Global Automated Liquid Handling Platforms Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GA86408AC16EEN.html>

Date: February 2026

Pages: 158

Price: US\$ 2,980.00 (Single User License)

ID: GA86408AC16EEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Automated Liquid Handling Platforms competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Automated Liquid Handling Platforms production reached approximately 38,000 units, with an average global market price of around K US\$ 34 per unit. The Automated Liquid Handling Platforms are highly integrated automated devices capable of precisely controlling liquid transfer, dispensing, and mixing operations from microliters to liters, meeting high-throughput and high-precision liquid handling requirements in biopharmaceuticals, scientific research testing, and other fields.

The global Automated Liquid Handling Platforms market size was estimated at USD 1300.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automated Liquid Handling Platforms market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automated Liquid Handling Platforms market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automated Liquid Handling Platforms market.

Global Automated Liquid Handling Platforms Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Eppendorf
PerkinElmer
Danaher
Agilen
Hamilton
Bio Molecular Systems
Tecan
Beckman
Gilson
Analytik Jena

Beijing LabTech Instruments Co., Ltd.
SPT Labtech China Limited
Foshan Shunde Aurora Biomed Co., Ltd.
Beijing Boao Crystal Code Biotechnology Co., Ltd.
Suzhou Prcxi Bioinformatics Co., Ltd.

Market Segmentation (by Type)

Single-Channel
Multi-Channel

Market Segmentation (by Application)

Disease Control
Food
Agriculture
Environment
Pharmaceutical
Chemical Industry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Automated Liquid Handling Platforms Market

Overview of the regional outlook of the Automated Liquid Handling Platforms Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automated Liquid Handling Platforms Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automated Liquid Handling Platforms, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Automated Liquid Handling Platforms
- 1.2 Key Market Segments
 - 1.2.1 Automated Liquid Handling Platforms Segment by Type
 - 1.2.2 Automated Liquid Handling Platforms Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOMATED LIQUID HANDLING PLATFORMS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Automated Liquid Handling Platforms Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Automated Liquid Handling Platforms Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOMATED LIQUID HANDLING PLATFORMS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Automated Liquid Handling Platforms Product Life Cycle
- 3.3 Global Automated Liquid Handling Platforms Sales by Manufacturers (2020-2025)
- 3.4 Global Automated Liquid Handling Platforms Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Automated Liquid Handling Platforms Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Automated Liquid Handling Platforms Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Automated Liquid Handling Platforms Market Competitive Situation and Trends

- 3.8.1 Automated Liquid Handling Platforms Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Automated Liquid Handling Platforms Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMATED LIQUID HANDLING PLATFORMS INDUSTRY CHAIN ANALYSIS

- 4.1 Automated Liquid Handling Platforms Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMATED LIQUID HANDLING PLATFORMS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Automated Liquid Handling Platforms Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Automated Liquid Handling Platforms Market
- 5.7 ESG Ratings of Leading Companies

6 AUTOMATED LIQUID HANDLING PLATFORMS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Automated Liquid Handling Platforms Sales Market Share by Type (2020-2025)

6.3 Global Automated Liquid Handling Platforms Market Size by Type (2020-2025)

6.4 Global Automated Liquid Handling Platforms Price by Type (2020-2025)

7 AUTOMATED LIQUID HANDLING PLATFORMS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Automated Liquid Handling Platforms Market Sales by Application (2020-2025)

7.3 Global Automated Liquid Handling Platforms Market Size (M USD) by Application (2020-2025)

7.4 Global Automated Liquid Handling Platforms Sales Growth Rate by Application (2020-2025)

8 AUTOMATED LIQUID HANDLING PLATFORMS MARKET SALES BY REGION

8.1 Global Automated Liquid Handling Platforms Sales by Region

8.1.1 Global Automated Liquid Handling Platforms Sales by Region

8.1.2 Global Automated Liquid Handling Platforms Sales Market Share by Region

8.2 Global Automated Liquid Handling Platforms Market Size by Region

8.2.1 Global Automated Liquid Handling Platforms Market Size by Region

8.2.2 Global Automated Liquid Handling Platforms Market Size by Region

8.3 North America

8.3.1 North America Automated Liquid Handling Platforms Sales by Country

8.3.2 North America Automated Liquid Handling Platforms Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Automated Liquid Handling Platforms Sales by Country

8.4.2 Europe Automated Liquid Handling Platforms Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Automated Liquid Handling Platforms Sales by Region
- 8.5.2 Asia Pacific Automated Liquid Handling Platforms Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Automated Liquid Handling Platforms Sales by Country
 - 8.6.2 South America Automated Liquid Handling Platforms Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Automated Liquid Handling Platforms Sales by Region
 - 8.7.2 Middle East and Africa Automated Liquid Handling Platforms Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AUTOMATED LIQUID HANDLING PLATFORMS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Automated Liquid Handling Platforms by Region(2020-2025)
- 9.2 Global Automated Liquid Handling Platforms Revenue Market Share by Region (2020-2025)
- 9.3 Global Automated Liquid Handling Platforms Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Automated Liquid Handling Platforms Production
 - 9.4.1 North America Automated Liquid Handling Platforms Production Growth Rate (2020-2025)
 - 9.4.2 North America Automated Liquid Handling Platforms Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Automated Liquid Handling Platforms Production
 - 9.5.1 Europe Automated Liquid Handling Platforms Production Growth Rate (2020-2025)

9.5.2 Europe Automated Liquid Handling Platforms Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Automated Liquid Handling Platforms Production (2020-2025)

9.6.1 Japan Automated Liquid Handling Platforms Production Growth Rate (2020-2025)

9.6.2 Japan Automated Liquid Handling Platforms Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automated Liquid Handling Platforms Production (2020-2025)

9.7.1 China Automated Liquid Handling Platforms Production Growth Rate (2020-2025)

9.7.2 China Automated Liquid Handling Platforms Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Eppendorf

10.1.1 Eppendorf Basic Information

10.1.2 Eppendorf Automated Liquid Handling Platforms Product Overview

10.1.3 Eppendorf Automated Liquid Handling Platforms Product Market Performance

10.1.4 Eppendorf Business Overview

10.1.5 Eppendorf SWOT Analysis

10.1.6 Eppendorf Recent Developments

10.2 PerkinElmer

10.2.1 PerkinElmer Basic Information

10.2.2 PerkinElmer Automated Liquid Handling Platforms Product Overview

10.2.3 PerkinElmer Automated Liquid Handling Platforms Product Market Performance

10.2.4 PerkinElmer Business Overview

10.2.5 PerkinElmer SWOT Analysis

10.2.6 PerkinElmer Recent Developments

10.3 Danaher

10.3.1 Danaher Basic Information

10.3.2 Danaher Automated Liquid Handling Platforms Product Overview

10.3.3 Danaher Automated Liquid Handling Platforms Product Market Performance

10.3.4 Danaher Business Overview

10.3.5 Danaher SWOT Analysis

10.3.6 Danaher Recent Developments

10.4 Agilen

10.4.1 Agilen Basic Information

10.4.2 Agilen Automated Liquid Handling Platforms Product Overview

- 10.4.3 Agilen Automated Liquid Handling Platforms Product Market Performance
- 10.4.4 Agilen Business Overview
- 10.4.5 Agilen Recent Developments
- 10.5 Hamilton
 - 10.5.1 Hamilton Basic Information
 - 10.5.2 Hamilton Automated Liquid Handling Platforms Product Overview
 - 10.5.3 Hamilton Automated Liquid Handling Platforms Product Market Performance
 - 10.5.4 Hamilton Business Overview
 - 10.5.5 Hamilton Recent Developments
- 10.6 Bio Molecular Systems
 - 10.6.1 Bio Molecular Systems Basic Information
 - 10.6.2 Bio Molecular Systems Automated Liquid Handling Platforms Product Overview
 - 10.6.3 Bio Molecular Systems Automated Liquid Handling Platforms Product Market Performance
 - 10.6.4 Bio Molecular Systems Business Overview
 - 10.6.5 Bio Molecular Systems Recent Developments
- 10.7 Tecan
 - 10.7.1 Tecan Basic Information
 - 10.7.2 Tecan Automated Liquid Handling Platforms Product Overview
 - 10.7.3 Tecan Automated Liquid Handling Platforms Product Market Performance
 - 10.7.4 Tecan Business Overview
 - 10.7.5 Tecan Recent Developments
- 10.8 Beckman
 - 10.8.1 Beckman Basic Information
 - 10.8.2 Beckman Automated Liquid Handling Platforms Product Overview
 - 10.8.3 Beckman Automated Liquid Handling Platforms Product Market Performance
 - 10.8.4 Beckman Business Overview
 - 10.8.5 Beckman Recent Developments
- 10.9 Gilson
 - 10.9.1 Gilson Basic Information
 - 10.9.2 Gilson Automated Liquid Handling Platforms Product Overview
 - 10.9.3 Gilson Automated Liquid Handling Platforms Product Market Performance
 - 10.9.4 Gilson Business Overview
 - 10.9.5 Gilson Recent Developments
- 10.10 Analytik Jena
 - 10.10.1 Analytik Jena Basic Information
 - 10.10.2 Analytik Jena Automated Liquid Handling Platforms Product Overview
 - 10.10.3 Analytik Jena Automated Liquid Handling Platforms Product Market Performance

- 10.10.4 Analytik Jena Business Overview
- 10.10.5 Analytik Jena Recent Developments
- 10.11 Beijing LabTech Instruments Co., Ltd.
 - 10.11.1 Beijing LabTech Instruments Co., Ltd. Basic Information
 - 10.11.2 Beijing LabTech Instruments Co., Ltd. Automated Liquid Handling Platforms Product Overview
 - 10.11.3 Beijing LabTech Instruments Co., Ltd. Automated Liquid Handling Platforms Product Market Performance
 - 10.11.4 Beijing LabTech Instruments Co., Ltd. Business Overview
 - 10.11.5 Beijing LabTech Instruments Co., Ltd. Recent Developments
- 10.12 SPT Labtech China Limited
 - 10.12.1 SPT Labtech China Limited Basic Information
 - 10.12.2 SPT Labtech China Limited Automated Liquid Handling Platforms Product Overview
 - 10.12.3 SPT Labtech China Limited Automated Liquid Handling Platforms Product Market Performance
 - 10.12.4 SPT Labtech China Limited Business Overview
 - 10.12.5 SPT Labtech China Limited Recent Developments
- 10.13 Foshan Shunde Aurora Biomed Co., Ltd.
 - 10.13.1 Foshan Shunde Aurora Biomed Co., Ltd. Basic Information
 - 10.13.2 Foshan Shunde Aurora Biomed Co., Ltd. Automated Liquid Handling Platforms Product Overview
 - 10.13.3 Foshan Shunde Aurora Biomed Co., Ltd. Automated Liquid Handling Platforms Product Market Performance
 - 10.13.4 Foshan Shunde Aurora Biomed Co., Ltd. Business Overview
 - 10.13.5 Foshan Shunde Aurora Biomed Co., Ltd. Recent Developments
- 10.14 Beijing Boao Crystal Code Biotechnology Co., Ltd.
 - 10.14.1 Beijing Boao Crystal Code Biotechnology Co., Ltd. Basic Information
 - 10.14.2 Beijing Boao Crystal Code Biotechnology Co., Ltd. Automated Liquid Handling Platforms Product Overview
 - 10.14.3 Beijing Boao Crystal Code Biotechnology Co., Ltd. Automated Liquid Handling Platforms Product Market Performance
 - 10.14.4 Beijing Boao Crystal Code Biotechnology Co., Ltd. Business Overview
 - 10.14.5 Beijing Boao Crystal Code Biotechnology Co., Ltd. Recent Developments
- 10.15 Suzhou Prcxi Bioinformatics Co., Ltd.
 - 10.15.1 Suzhou Prcxi Bioinformatics Co., Ltd. Basic Information
 - 10.15.2 Suzhou Prcxi Bioinformatics Co., Ltd. Automated Liquid Handling Platforms Product Overview
 - 10.15.3 Suzhou Prcxi Bioinformatics Co., Ltd. Automated Liquid Handling Platforms

Product Market Performance

10.15.4 Suzhou Prcxi Bioinformatics Co., Ltd. Business Overview

10.15.5 Suzhou Prcxi Bioinformatics Co., Ltd. Recent Developments

11 AUTOMATED LIQUID HANDLING PLATFORMS MARKET FORECAST BY REGION

11.1 Global Automated Liquid Handling Platforms Market Size Forecast

11.2 Global Automated Liquid Handling Platforms Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Automated Liquid Handling Platforms Market Size Forecast by Country

11.2.3 Asia Pacific Automated Liquid Handling Platforms Market Size Forecast by Region

11.2.4 South America Automated Liquid Handling Platforms Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Automated Liquid Handling Platforms by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Automated Liquid Handling Platforms Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Automated Liquid Handling Platforms by Type (2026-2035)

12.1.2 Global Automated Liquid Handling Platforms Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Automated Liquid Handling Platforms by Type (2026-2035)

12.2 Global Automated Liquid Handling Platforms Market Forecast by Application (2026-2035)

12.2.1 Global Automated Liquid Handling Platforms Sales (K Units) Forecast by Application

12.2.2 Global Automated Liquid Handling Platforms Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automated Liquid Handling Platforms Market Size by Type (M USD)

Table 4. Global Automated Liquid Handling Platforms Market Size by Application

Table 5. Automated Liquid Handling Platforms Market Size Comparison by Region (M USD)

Table 6. Global Automated Liquid Handling Platforms Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Automated Liquid Handling Platforms Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Automated Liquid Handling Platforms Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Automated Liquid Handling Platforms Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automated Liquid Handling Platforms as of 2025)

Table 11. Global Market Automated Liquid Handling Platforms Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Automated Liquid Handling Platforms Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Automated Liquid Handling Platforms Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Automated Liquid Handling Platforms Sales by Type (K Units)

Table 27. Global Automated Liquid Handling Platforms Market Size by Type (M USD)

Table 28. Global Automated Liquid Handling Platforms Sales (K Units) by Type (2020-2025)

Table 29. Global Automated Liquid Handling Platforms Sales Market Share by Type (2020-2025)

Table 30. Global Automated Liquid Handling Platforms Market Size (M USD) by Type (2020-2025)

Table 31. Global Automated Liquid Handling Platforms Market Share by Type (2020-2025)

Table 32. Global Automated Liquid Handling Platforms Price (USD/Unit) by Type (2020-2025)

Table 33. Global Automated Liquid Handling Platforms Sales (K Units) by Application

Table 34. Global Automated Liquid Handling Platforms Market Size by Application

Table 35. Global Automated Liquid Handling Platforms Sales by Application (2020-2025) & (K Units)

Table 36. Global Automated Liquid Handling Platforms Sales Market Share by Application (2020-2025)

Table 37. Global Automated Liquid Handling Platforms Market Size by Application (2020-2025) & (M USD)

Table 38. Global Automated Liquid Handling Platforms Market Share by Application (2020-2025)

Table 39. Global Automated Liquid Handling Platforms Sales Growth Rate by Application (2020-2025)

Table 40. Global Automated Liquid Handling Platforms Sales by Region (2020-2025) & (K Units)

Table 41. Global Automated Liquid Handling Platforms Sales Market Share by Region (2020-2025)

Table 42. Global Automated Liquid Handling Platforms Market Size by Region (2020-2025) & (M USD)

Table 43. Global Automated Liquid Handling Platforms Market Size by Region (2020-2025)

Table 44. North America Automated Liquid Handling Platforms Sales by Country (2020-2025) & (K Units)

Table 45. North America Automated Liquid Handling Platforms Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Automated Liquid Handling Platforms Sales by Country (2020-2025) & (K Units)

Table 47. Europe Automated Liquid Handling Platforms Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Automated Liquid Handling Platforms Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Automated Liquid Handling Platforms Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Automated Liquid Handling Platforms Sales by Country (2020-2025) & (K Units)
- Table 51. South America Automated Liquid Handling Platforms Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Automated Liquid Handling Platforms Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Automated Liquid Handling Platforms Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Automated Liquid Handling Platforms Production (K Units) by Region(2020-2025)
- Table 55. Global Automated Liquid Handling Platforms Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Automated Liquid Handling Platforms Revenue Market Share by Region (2020-2025)
- Table 57. Global Automated Liquid Handling Platforms Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Automated Liquid Handling Platforms Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Automated Liquid Handling Platforms Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Automated Liquid Handling Platforms Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Automated Liquid Handling Platforms Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Eppendorf Basic Information
- Table 63. Eppendorf Automated Liquid Handling Platforms Product Overview
- Table 64. Eppendorf Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Eppendorf Business Overview
- Table 66. Eppendorf SWOT Analysis
- Table 67. Eppendorf Recent Developments
- Table 68. PerkinElmer Basic Information
- Table 69. PerkinElmer Automated Liquid Handling Platforms Product Overview
- Table 70. PerkinElmer Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. PerkinElmer Business Overview
- Table 72. PerkinElmer SWOT Analysis
- Table 73. PerkinElmer Recent Developments
- Table 74. Danaher Basic Information
- Table 75. Danaher Automated Liquid Handling Platforms Product Overview
- Table 76. Danaher Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Danaher Business Overview
- Table 78. Danaher SWOT Analysis
- Table 79. Danaher Recent Developments
- Table 80. Agilen Basic Information
- Table 81. Agilen Automated Liquid Handling Platforms Product Overview
- Table 82. Agilen Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Agilen Business Overview
- Table 84. Agilen Recent Developments
- Table 85. Hamilton Basic Information
- Table 86. Hamilton Automated Liquid Handling Platforms Product Overview
- Table 87. Hamilton Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Hamilton Business Overview
- Table 89. Hamilton Recent Developments
- Table 90. Bio Molecular Systems Basic Information
- Table 91. Bio Molecular Systems Automated Liquid Handling Platforms Product Overview
- Table 92. Bio Molecular Systems Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Bio Molecular Systems Business Overview
- Table 94. Bio Molecular Systems Recent Developments
- Table 95. Tecan Basic Information
- Table 96. Tecan Automated Liquid Handling Platforms Product Overview
- Table 97. Tecan Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Tecan Business Overview
- Table 99. Tecan Recent Developments
- Table 100. Beckman Basic Information
- Table 101. Beckman Automated Liquid Handling Platforms Product Overview
- Table 102. Beckman Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Beckman Business Overview

Table 104. Beckman Recent Developments

Table 105. Gilson Basic Information

Table 106. Gilson Automated Liquid Handling Platforms Product Overview

Table 107. Gilson Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Gilson Business Overview

Table 109. Gilson Recent Developments

Table 110. Analytik Jena Basic Information

Table 111. Analytik Jena Automated Liquid Handling Platforms Product Overview

Table 112. Analytik Jena Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Analytik Jena Business Overview

Table 114. Analytik Jena Recent Developments

Table 115. Beijing LabTech Instruments Co., Ltd. Basic Information

Table 116. Beijing LabTech Instruments Co., Ltd. Automated Liquid Handling Platforms Product Overview

Table 117. Beijing LabTech Instruments Co., Ltd. Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Beijing LabTech Instruments Co., Ltd. Business Overview

Table 119. Beijing LabTech Instruments Co., Ltd. Recent Developments

Table 120. SPT Labtech China Limited Basic Information

Table 121. SPT Labtech China Limited Automated Liquid Handling Platforms Product Overview

Table 122. SPT Labtech China Limited Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. SPT Labtech China Limited Business Overview

Table 124. SPT Labtech China Limited Recent Developments

Table 125. Foshan Shunde Aurora Biomed Co., Ltd. Basic Information

Table 126. Foshan Shunde Aurora Biomed Co., Ltd. Automated Liquid Handling Platforms Product Overview

Table 127. Foshan Shunde Aurora Biomed Co., Ltd. Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Foshan Shunde Aurora Biomed Co., Ltd. Business Overview

Table 129. Foshan Shunde Aurora Biomed Co., Ltd. Recent Developments

Table 130. Beijing Boao Crystal Code Biotechnology Co., Ltd. Basic Information

Table 131. Beijing Boao Crystal Code Biotechnology Co., Ltd. Automated Liquid Handling Platforms Product Overview

Table 132. Beijing Boao Crystal Code Biotechnology Co., Ltd. Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Beijing Boao Crystal Code Biotechnology Co., Ltd. Business Overview

Table 134. Beijing Boao Crystal Code Biotechnology Co., Ltd. Recent Developments

Table 135. Suzhou Prcxi Bioinformatics Co., Ltd. Basic Information

Table 136. Suzhou Prcxi Bioinformatics Co., Ltd. Automated Liquid Handling Platforms Product Overview

Table 137. Suzhou Prcxi Bioinformatics Co., Ltd. Automated Liquid Handling Platforms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Suzhou Prcxi Bioinformatics Co., Ltd. Business Overview

Table 139. Suzhou Prcxi Bioinformatics Co., Ltd. Recent Developments

Table 140. Global Automated Liquid Handling Platforms Sales Forecast by Region (2026-2035) & (K Units)

Table 141. Global Automated Liquid Handling Platforms Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Automated Liquid Handling Platforms Sales Forecast by Country (2026-2035) & (K Units)

Table 143. North America Automated Liquid Handling Platforms Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Automated Liquid Handling Platforms Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe Automated Liquid Handling Platforms Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Automated Liquid Handling Platforms Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific Automated Liquid Handling Platforms Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Automated Liquid Handling Platforms Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America Automated Liquid Handling Platforms Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Automated Liquid Handling Platforms Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Automated Liquid Handling Platforms Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Automated Liquid Handling Platforms Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Automated Liquid Handling Platforms Market Size Forecast by Type

(2026-2035) & (M USD)

Table 154. Global Automated Liquid Handling Platforms Price Forecast by Type

(2026-2035) & (USD/Unit)

Table 155. Global Automated Liquid Handling Platforms Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Automated Liquid Handling Platforms Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automated Liquid Handling Platforms
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automated Liquid Handling Platforms Market Size (M USD), 2025-2035
- Figure 5. Global Automated Liquid Handling Platforms Market Size (M USD) (2020-2035)
- Figure 6. Global Automated Liquid Handling Platforms Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automated Liquid Handling Platforms Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automated Liquid Handling Platforms Product Life Cycle
- Figure 13. Automated Liquid Handling Platforms Sales Share by Manufacturers in 2025
- Figure 14. Global Automated Liquid Handling Platforms Revenue Share by Manufacturers in 2025
- Figure 15. Automated Liquid Handling Platforms Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Automated Liquid Handling Platforms Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automated Liquid Handling Platforms Revenue in 2025
- Figure 18. Industry Chain Map of Automated Liquid Handling Platforms
- Figure 19. Global Automated Liquid Handling Platforms Market PEST Analysis
- Figure 20. Global Automated Liquid Handling Platforms Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automated Liquid Handling Platforms Market Share by Type
- Figure 27. Sales Market Share of Automated Liquid Handling Platforms by Type (2020-2025)
- Figure 28. Sales Market Share of Automated Liquid Handling Platforms by Type in 2025

- Figure 29. Market Share of Automated Liquid Handling Platforms by Type (2020-2025)
- Figure 30. Market Share of Automated Liquid Handling Platforms by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Automated Liquid Handling Platforms Market Share by Application
- Figure 33. Global Automated Liquid Handling Platforms Sales Market Share by Application (2020-2025)
- Figure 34. Global Automated Liquid Handling Platforms Sales Market Share by Application in 2025
- Figure 35. Global Automated Liquid Handling Platforms Market Share by Application (2020-2025)
- Figure 36. Global Automated Liquid Handling Platforms Market Share by Application in 2025
- Figure 37. Global Automated Liquid Handling Platforms Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Automated Liquid Handling Platforms Sales Market Share by Region (2020-2025)
- Figure 39. Global Automated Liquid Handling Platforms Market Size by Region (2020-2025)
- Figure 40. North America Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Automated Liquid Handling Platforms Sales Market Share by Country in 2024
- Figure 43. North America Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Automated Liquid Handling Platforms Market Size by Country in 2024
- Figure 45. U.S. Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Automated Liquid Handling Platforms Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Automated Liquid Handling Platforms Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Automated Liquid Handling Platforms Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Automated Liquid Handling Platforms Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automated Liquid Handling Platforms Sales Market Share by Country in 2024

Figure 53. Europe Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automated Liquid Handling Platforms Market Size by Country in 2024

Figure 55. Germany Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automated Liquid Handling Platforms Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automated Liquid Handling Platforms Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automated Liquid Handling Platforms Market Size by Region in 2024

Figure 68. China Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automated Liquid Handling Platforms Sales and Growth Rate (K Units)

Figure 79. South America Automated Liquid Handling Platforms Sales Market Share by Country in 2024

Figure 80. South America Automated Liquid Handling Platforms Market Size and Growth Rate (M USD)

Figure 81. South America Automated Liquid Handling Platforms Market Size by Country in 2024

Figure 82. Brazil Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automated Liquid Handling Platforms Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automated Liquid Handling Platforms Sales Market

Share by Region in 2024

Figure 90. Middle East and Africa Automated Liquid Handling Platforms Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automated Liquid Handling Platforms Market Size by Region in 2024

Figure 92. Saudi Arabia Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automated Liquid Handling Platforms Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automated Liquid Handling Platforms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automated Liquid Handling Platforms Production Market Share by Region (2020-2025)

Figure 103. North America Automated Liquid Handling Platforms Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automated Liquid Handling Platforms Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automated Liquid Handling Platforms Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automated Liquid Handling Platforms Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Automated Liquid Handling Platforms Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Automated Liquid Handling Platforms Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Automated Liquid Handling Platforms Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Automated Liquid Handling Platforms Market Share Forecast by Type (2026-2035)

Figure 111. Global Automated Liquid Handling Platforms Sales Forecast by Application (2026-2035)

Figure 112. Global Automated Liquid Handling Platforms Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Automated Liquid Handling Platforms Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GA86408AC16EEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA86408AC16EEN.html>