

Global Automated Barriers and Bollards Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Automated Barriers and Bollards competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Automated barriers and bollards refer to intelligent physical devices controlled via electric, hydraulic, or pneumatic systems, designed to restrict or guide vehicle and pedestrian movement. Widely used in traffic management, urban security, and access control to critical sites, automated barriers (also known as automatic gates) are commonly found at parking lots, toll stations, and industrial facilities, offering features such as remote control, license plate recognition, and time scheduling. Automated bollards (or retractable bollards) are typically deployed in high-security areas like government buildings, commercial zones, airports, and pedestrian streets, capable of rising or retracting to prevent unauthorized vehicle access. Driven by the rise of smart cities and increasing security demands, automated barriers and bollards are becoming more intelligent, featuring network integration, remote management, and self-diagnostics. As a critical component of modern urban traffic and access control systems, this market is poised for significant growth, supported by infrastructure investment, counter-terrorism measures, and the expansion of intelligent transportation systems. **Market Development Opportunities & Main Driving Factors** With the ongoing development of smart cities, intelligent traffic management, and rising public safety requirements, the application scope of automated barriers and bollards is expanding. Government investment in urban infrastructure, policies supporting higher security standards, and increased demand for unattended, remote-control, and intelligent recognition functions are key drivers of industry growth. Technological advancements enhancing intelligence and system integration also contribute to market expansion. **Market Challenges, Risks, & Restraints** Despite promising prospects, the

industry faces challenges such as serious product homogenization, reliance on imported core technologies, and foreign dominance in high-end markets. Long construction cycles, high customization demands, and tight public budgets may restrict deployment and adoption. Additionally, concerns about data privacy and cybersecurity become more prominent as systems become more intelligent, requiring urgent attention. Downstream Demand Trends In terms of downstream demand, scenarios such as transport hubs, commercial complexes, campuses, and residential areas are showing increasing needs for intelligent access control systems. Features like automatic recognition, anti-ramming capability, and multi-system integration are becoming key purchasing criteria. With the evolution of integrated security platforms, users prefer solutions that are modular, easy to maintain, and offer high reliability, driving the market toward smarter and more integrated product designs.

The global Automated Barriers and Bollards market size was estimated at USD 2561.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Automated Barriers and Bollards market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Automated Barriers and Bollards market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Automated Barriers and Bollards market.

Global Automated Barriers and Bollards Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Automatic Systems
Avon Barrier
MACS Automated Bollard Systems
Houston System
Magnetic Autocontrol
CAME
Nice
Omnitec Group
RIB
LA Barriere Automatique
Calpipe Industries (Atkore)
FAAC
ATG Access
APT Controls Group (SWARCO)

Market Segmentation (by Type)

Automatic Barriers
Automatic Bollards

Market Segmentation (by Application)

Residential

Commercial
Industrial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Automated Barriers and Bollards Market

Overview of the regional outlook of the Automated Barriers and Bollards Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Automated Barriers and Bollards Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Automated Barriers and Bollards, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Automated Barriers and Bollards

1.2 Key Market Segments

1.2.1 Automated Barriers and Bollards Segment by Type

1.2.2 Automated Barriers and Bollards Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AUTOMATED BARRIERS AND BOLLARDS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Automated Barriers and Bollards Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Automated Barriers and Bollards Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AUTOMATED BARRIERS AND BOLLARDS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Automated Barriers and Bollards Product Life Cycle

3.3 Global Automated Barriers and Bollards Sales by Manufacturers (2020-2025)

3.4 Global Automated Barriers and Bollards Revenue Market Share by Manufacturers (2020-2025)

3.5 Automated Barriers and Bollards Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Automated Barriers and Bollards Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Automated Barriers and Bollards Market Competitive Situation and Trends

- 3.8.1 Automated Barriers and Bollards Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Automated Barriers and Bollards Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 AUTOMATED BARRIERS AND BOLLARDS INDUSTRY CHAIN ANALYSIS

- 4.1 Automated Barriers and Bollards Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOMATED BARRIERS AND BOLLARDS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Automated Barriers and Bollards Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Automated Barriers and Bollards Market
- 5.7 ESG Ratings of Leading Companies

6 AUTOMATED BARRIERS AND BOLLARDS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Automated Barriers and Bollards Sales Market Share by Type (2020-2025)

6.3 Global Automated Barriers and Bollards Market Size by Type (2020-2025)

6.4 Global Automated Barriers and Bollards Price by Type (2020-2025)

7 AUTOMATED BARRIERS AND BOLLARDS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Automated Barriers and Bollards Market Sales by Application (2020-2025)

7.3 Global Automated Barriers and Bollards Market Size (M USD) by Application (2020-2025)

7.4 Global Automated Barriers and Bollards Sales Growth Rate by Application (2020-2025)

8 AUTOMATED BARRIERS AND BOLLARDS MARKET SALES BY REGION

8.1 Global Automated Barriers and Bollards Sales by Region

8.1.1 Global Automated Barriers and Bollards Sales by Region

8.1.2 Global Automated Barriers and Bollards Sales Market Share by Region

8.2 Global Automated Barriers and Bollards Market Size by Region

8.2.1 Global Automated Barriers and Bollards Market Size by Region

8.2.2 Global Automated Barriers and Bollards Market Size by Region

8.3 North America

8.3.1 North America Automated Barriers and Bollards Sales by Country

8.3.2 North America Automated Barriers and Bollards Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Automated Barriers and Bollards Sales by Country

8.4.2 Europe Automated Barriers and Bollards Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Automated Barriers and Bollards Sales by Region

8.5.2 Asia Pacific Automated Barriers and Bollards Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Automated Barriers and Bollards Sales by Country
- 8.6.2 South America Automated Barriers and Bollards Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Automated Barriers and Bollards Sales by Region
- 8.7.2 Middle East and Africa Automated Barriers and Bollards Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 AUTOMATED BARRIERS AND BOLLARDS MARKET PRODUCTION BY REGION

9.1 Global Production of Automated Barriers and Bollards by Region(2020-2025)

9.2 Global Automated Barriers and Bollards Revenue Market Share by Region (2020-2025)

9.3 Global Automated Barriers and Bollards Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Automated Barriers and Bollards Production

9.4.1 North America Automated Barriers and Bollards Production Growth Rate (2020-2025)

9.4.2 North America Automated Barriers and Bollards Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Automated Barriers and Bollards Production

9.5.1 Europe Automated Barriers and Bollards Production Growth Rate (2020-2025)

9.5.2 Europe Automated Barriers and Bollards Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Automated Barriers and Bollards Production (2020-2025)

9.6.1 Japan Automated Barriers and Bollards Production Growth Rate (2020-2025)

9.6.2 Japan Automated Barriers and Bollards Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Automated Barriers and Bollards Production (2020-2025)

9.7.1 China Automated Barriers and Bollards Production Growth Rate (2020-2025)

9.7.2 China Automated Barriers and Bollards Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Automatic Systems

10.1.1 Automatic Systems Basic Information

10.1.2 Automatic Systems Automated Barriers and Bollards Product Overview

10.1.3 Automatic Systems Automated Barriers and Bollards Product Market Performance

10.1.4 Automatic Systems Business Overview

10.1.5 Automatic Systems SWOT Analysis

10.1.6 Automatic Systems Recent Developments

10.2 Avon Barrier

10.2.1 Avon Barrier Basic Information

10.2.2 Avon Barrier Automated Barriers and Bollards Product Overview

10.2.3 Avon Barrier Automated Barriers and Bollards Product Market Performance

10.2.4 Avon Barrier Business Overview

10.2.5 Avon Barrier SWOT Analysis

10.2.6 Avon Barrier Recent Developments

10.3 MACS Automated Bollard Systems

10.3.1 MACS Automated Bollard Systems Basic Information

10.3.2 MACS Automated Bollard Systems Automated Barriers and Bollards Product Overview

10.3.3 MACS Automated Bollard Systems Automated Barriers and Bollards Product Market Performance

10.3.4 MACS Automated Bollard Systems Business Overview

10.3.5 MACS Automated Bollard Systems SWOT Analysis

10.3.6 MACS Automated Bollard Systems Recent Developments

10.4 Houston System

10.4.1 Houston System Basic Information

10.4.2 Houston System Automated Barriers and Bollards Product Overview

10.4.3 Houston System Automated Barriers and Bollards Product Market Performance

10.4.4 Houston System Business Overview

10.4.5 Houston System Recent Developments

10.5 Magnetic Autocontrol

10.5.1 Magnetic Autocontrol Basic Information

- 10.5.2 Magnetic Autocontrol Automated Barriers and Bollards Product Overview
- 10.5.3 Magnetic Autocontrol Automated Barriers and Bollards Product Market Performance
- 10.5.4 Magnetic Autocontrol Business Overview
- 10.5.5 Magnetic Autocontrol Recent Developments
- 10.6 CAME
 - 10.6.1 CAME Basic Information
 - 10.6.2 CAME Automated Barriers and Bollards Product Overview
 - 10.6.3 CAME Automated Barriers and Bollards Product Market Performance
 - 10.6.4 CAME Business Overview
 - 10.6.5 CAME Recent Developments
- 10.7 Nice
 - 10.7.1 Nice Basic Information
 - 10.7.2 Nice Automated Barriers and Bollards Product Overview
 - 10.7.3 Nice Automated Barriers and Bollards Product Market Performance
 - 10.7.4 Nice Business Overview
 - 10.7.5 Nice Recent Developments
- 10.8 Omnitec Group
 - 10.8.1 Omnitec Group Basic Information
 - 10.8.2 Omnitec Group Automated Barriers and Bollards Product Overview
 - 10.8.3 Omnitec Group Automated Barriers and Bollards Product Market Performance
 - 10.8.4 Omnitec Group Business Overview
 - 10.8.5 Omnitec Group Recent Developments
- 10.9 RIB
 - 10.9.1 RIB Basic Information
 - 10.9.2 RIB Automated Barriers and Bollards Product Overview
 - 10.9.3 RIB Automated Barriers and Bollards Product Market Performance
 - 10.9.4 RIB Business Overview
 - 10.9.5 RIB Recent Developments
- 10.10 LA Barriere Automatique
 - 10.10.1 LA Barriere Automatique Basic Information
 - 10.10.2 LA Barriere Automatique Automated Barriers and Bollards Product Overview
 - 10.10.3 LA Barriere Automatique Automated Barriers and Bollards Product Market Performance
 - 10.10.4 LA Barriere Automatique Business Overview
 - 10.10.5 LA Barriere Automatique Recent Developments
- 10.11 Calpipe Industries (Atkore)
 - 10.11.1 Calpipe Industries (Atkore) Basic Information
 - 10.11.2 Calpipe Industries (Atkore) Automated Barriers and Bollards Product Overview

10.11.3 Calpipe Industries (Atkore) Automated Barriers and Bollards Product Market Performance

10.11.4 Calpipe Industries (Atkore) Business Overview

10.11.5 Calpipe Industries (Atkore) Recent Developments

10.12 FAAC

10.12.1 FAAC Basic Information

10.12.2 FAAC Automated Barriers and Bollards Product Overview

10.12.3 FAAC Automated Barriers and Bollards Product Market Performance

10.12.4 FAAC Business Overview

10.12.5 FAAC Recent Developments

10.13 ATG Access

10.13.1 ATG Access Basic Information

10.13.2 ATG Access Automated Barriers and Bollards Product Overview

10.13.3 ATG Access Automated Barriers and Bollards Product Market Performance

10.13.4 ATG Access Business Overview

10.13.5 ATG Access Recent Developments

10.14 APT Controls Group (SWARCO)

10.14.1 APT Controls Group (SWARCO) Basic Information

10.14.2 APT Controls Group (SWARCO) Automated Barriers and Bollards Product Overview

10.14.3 APT Controls Group (SWARCO) Automated Barriers and Bollards Product Market Performance

10.14.4 APT Controls Group (SWARCO) Business Overview

10.14.5 APT Controls Group (SWARCO) Recent Developments

11 AUTOMATED BARRIERS AND BOLLARDS MARKET FORECAST BY REGION

11.1 Global Automated Barriers and Bollards Market Size Forecast

11.2 Global Automated Barriers and Bollards Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Automated Barriers and Bollards Market Size Forecast by Country

11.2.3 Asia Pacific Automated Barriers and Bollards Market Size Forecast by Region

11.2.4 South America Automated Barriers and Bollards Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Automated Barriers and Bollards by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Automated Barriers and Bollards Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Automated Barriers and Bollards by Type (2026-2035)

12.1.2 Global Automated Barriers and Bollards Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Automated Barriers and Bollards by Type (2026-2035)

12.2 Global Automated Barriers and Bollards Market Forecast by Application (2026-2035)

12.2.1 Global Automated Barriers and Bollards Sales (K Units) Forecast by Application

12.2.2 Global Automated Barriers and Bollards Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automated Barriers and Bollards Market Size by Type (M USD)

Table 4. Global Automated Barriers and Bollards Market Size by Application

Table 5. Automated Barriers and Bollards Market Size Comparison by Region (M USD)

Table 6. Global Automated Barriers and Bollards Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Automated Barriers and Bollards Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Automated Barriers and Bollards Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Automated Barriers and Bollards Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Automated Barriers and Bollards as of 2025)

Table 11. Global Market Automated Barriers and Bollards Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Automated Barriers and Bollards Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Automated Barriers and Bollards Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Automated Barriers and Bollards Sales by Type (K Units)

Table 27. Global Automated Barriers and Bollards Market Size by Type (M USD)

Table 28. Global Automated Barriers and Bollards Sales (K Units) by Type (2020-2025)

Table 29. Global Automated Barriers and Bollards Sales Market Share by Type (2020-2025)

Table 30. Global Automated Barriers and Bollards Market Size (M USD) by Type (2020-2025)

Table 31. Global Automated Barriers and Bollards Market Share by Type (2020-2025)

Table 32. Global Automated Barriers and Bollards Price (USD/Unit) by Type (2020-2025)

Table 33. Global Automated Barriers and Bollards Sales (K Units) by Application

Table 34. Global Automated Barriers and Bollards Market Size by Application

Table 35. Global Automated Barriers and Bollards Sales by Application (2020-2025) & (K Units)

Table 36. Global Automated Barriers and Bollards Sales Market Share by Application (2020-2025)

Table 37. Global Automated Barriers and Bollards Market Size by Application (2020-2025) & (M USD)

Table 38. Global Automated Barriers and Bollards Market Share by Application (2020-2025)

Table 39. Global Automated Barriers and Bollards Sales Growth Rate by Application (2020-2025)

Table 40. Global Automated Barriers and Bollards Sales by Region (2020-2025) & (K Units)

Table 41. Global Automated Barriers and Bollards Sales Market Share by Region (2020-2025)

Table 42. Global Automated Barriers and Bollards Market Size by Region (2020-2025) & (M USD)

Table 43. Global Automated Barriers and Bollards Market Size by Region (2020-2025)

Table 44. North America Automated Barriers and Bollards Sales by Country (2020-2025) & (K Units)

Table 45. North America Automated Barriers and Bollards Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Automated Barriers and Bollards Sales by Country (2020-2025) & (K Units)

Table 47. Europe Automated Barriers and Bollards Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Automated Barriers and Bollards Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Automated Barriers and Bollards Market Size by Region (2020-2025) & (M USD)

Table 50. South America Automated Barriers and Bollards Sales by Country (2020-2025) & (K Units)
Table 51. South America Automated Barriers and Bollards Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Automated Barriers and Bollards Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Automated Barriers and Bollards Market Size by Region (2020-2025) & (M USD)
Table 54. Global Automated Barriers and Bollards Production (K Units) by Region(2020-2025)
Table 55. Global Automated Barriers and Bollards Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Automated Barriers and Bollards Revenue Market Share by Region (2020-2025)
Table 57. Global Automated Barriers and Bollards Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Automated Barriers and Bollards Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Automated Barriers and Bollards Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Automated Barriers and Bollards Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Automated Barriers and Bollards Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Automatic Systems Basic Information
Table 63. Automatic Systems Automated Barriers and Bollards Product Overview
Table 64. Automatic Systems Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Automatic Systems Business Overview
Table 66. Automatic Systems SWOT Analysis
Table 67. Automatic Systems Recent Developments
Table 68. Avon Barrier Basic Information
Table 69. Avon Barrier Automated Barriers and Bollards Product Overview
Table 70. Avon Barrier Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Avon Barrier Business Overview
Table 72. Avon Barrier SWOT Analysis
Table 73. Avon Barrier Recent Developments
Table 74. MACS Automated Bollard Systems Basic Information

Table 75. MACS Automated Bollard Systems Automated Barriers and Bollards Product Overview

Table 76. MACS Automated Bollard Systems Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. MACS Automated Bollard Systems Business Overview

Table 78. MACS Automated Bollard Systems SWOT Analysis

Table 79. MACS Automated Bollard Systems Recent Developments

Table 80. Houston System Basic Information

Table 81. Houston System Automated Barriers and Bollards Product Overview

Table 82. Houston System Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Houston System Business Overview

Table 84. Houston System Recent Developments

Table 85. Magnetic Autocontrol Basic Information

Table 86. Magnetic Autocontrol Automated Barriers and Bollards Product Overview

Table 87. Magnetic Autocontrol Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Magnetic Autocontrol Business Overview

Table 89. Magnetic Autocontrol Recent Developments

Table 90. CAME Basic Information

Table 91. CAME Automated Barriers and Bollards Product Overview

Table 92. CAME Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. CAME Business Overview

Table 94. CAME Recent Developments

Table 95. Nice Basic Information

Table 96. Nice Automated Barriers and Bollards Product Overview

Table 97. Nice Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Nice Business Overview

Table 99. Nice Recent Developments

Table 100. Omnitec Group Basic Information

Table 101. Omnitec Group Automated Barriers and Bollards Product Overview

Table 102. Omnitec Group Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Omnitec Group Business Overview

Table 104. Omnitec Group Recent Developments

Table 105. RIB Basic Information

Table 106. RIB Automated Barriers and Bollards Product Overview

Table 107. RIB Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. RIB Business Overview

Table 109. RIB Recent Developments

Table 110. LA Barriere Automatique Basic Information

Table 111. LA Barriere Automatique Automated Barriers and Bollards Product Overview

Table 112. LA Barriere Automatique Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. LA Barriere Automatique Business Overview

Table 114. LA Barriere Automatique Recent Developments

Table 115. Calpipe Industries (Atkore) Basic Information

Table 116. Calpipe Industries (Atkore) Automated Barriers and Bollards Product Overview

Table 117. Calpipe Industries (Atkore) Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Calpipe Industries (Atkore) Business Overview

Table 119. Calpipe Industries (Atkore) Recent Developments

Table 120. FAAC Basic Information

Table 121. FAAC Automated Barriers and Bollards Product Overview

Table 122. FAAC Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. FAAC Business Overview

Table 124. FAAC Recent Developments

Table 125. ATG Access Basic Information

Table 126. ATG Access Automated Barriers and Bollards Product Overview

Table 127. ATG Access Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. ATG Access Business Overview

Table 129. ATG Access Recent Developments

Table 130. APT Controls Group (SWARCO) Basic Information

Table 131. APT Controls Group (SWARCO) Automated Barriers and Bollards Product Overview

Table 132. APT Controls Group (SWARCO) Automated Barriers and Bollards Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. APT Controls Group (SWARCO) Business Overview

Table 134. APT Controls Group (SWARCO) Recent Developments

Table 135. Global Automated Barriers and Bollards Sales Forecast by Region (2026-2035) & (K Units)

Table 136. Global Automated Barriers and Bollards Market Size Forecast by Region

(2026-2035) & (M USD)

Table 137. North America Automated Barriers and Bollards Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America Automated Barriers and Bollards Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Automated Barriers and Bollards Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Automated Barriers and Bollards Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Automated Barriers and Bollards Sales Forecast by Region (2026-2035) & (K Units)

Table 142. Asia Pacific Automated Barriers and Bollards Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Automated Barriers and Bollards Sales Forecast by Country (2026-2035) & (K Units)

Table 144. South America Automated Barriers and Bollards Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Automated Barriers and Bollards Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Automated Barriers and Bollards Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Automated Barriers and Bollards Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Automated Barriers and Bollards Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Automated Barriers and Bollards Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Automated Barriers and Bollards Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Automated Barriers and Bollards Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Automated Barriers and Bollards
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Automated Barriers and Bollards Market Size (M USD), 2025-2035
- Figure 5. Global Automated Barriers and Bollards Market Size (M USD) (2020-2035)
- Figure 6. Global Automated Barriers and Bollards Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Automated Barriers and Bollards Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Automated Barriers and Bollards Product Life Cycle
- Figure 13. Automated Barriers and Bollards Sales Share by Manufacturers in 2025
- Figure 14. Global Automated Barriers and Bollards Revenue Share by Manufacturers in 2025
- Figure 15. Automated Barriers and Bollards Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Automated Barriers and Bollards Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Automated Barriers and Bollards Revenue in 2025
- Figure 18. Industry Chain Map of Automated Barriers and Bollards
- Figure 19. Global Automated Barriers and Bollards Market PEST Analysis
- Figure 20. Global Automated Barriers and Bollards Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Automated Barriers and Bollards Market Share by Type
- Figure 27. Sales Market Share of Automated Barriers and Bollards by Type (2020-2025)
- Figure 28. Sales Market Share of Automated Barriers and Bollards by Type in 2025
- Figure 29. Market Share of Automated Barriers and Bollards by Type (2020-2025)
- Figure 30. Market Share of Automated Barriers and Bollards by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Automated Barriers and Bollards Market Share by Application

Figure 33. Global Automated Barriers and Bollards Sales Market Share by Application (2020-2025)

Figure 34. Global Automated Barriers and Bollards Sales Market Share by Application in 2025

Figure 35. Global Automated Barriers and Bollards Market Share by Application (2020-2025)

Figure 36. Global Automated Barriers and Bollards Market Share by Application in 2025

Figure 37. Global Automated Barriers and Bollards Sales Growth Rate by Application (2020-2025)

Figure 38. Global Automated Barriers and Bollards Sales Market Share by Region (2020-2025)

Figure 39. Global Automated Barriers and Bollards Market Size by Region (2020-2025)

Figure 40. North America Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Automated Barriers and Bollards Sales Market Share by Country in 2024

Figure 43. North America Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Automated Barriers and Bollards Market Size by Country in 2024

Figure 45. U.S. Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Automated Barriers and Bollards Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Automated Barriers and Bollards Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Automated Barriers and Bollards Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Automated Barriers and Bollards Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Automated Barriers and Bollards Sales Market Share by Country in 2024

Figure 53. Europe Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Automated Barriers and Bollards Market Size by Country in 2024

Figure 55. Germany Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Automated Barriers and Bollards Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Automated Barriers and Bollards Sales Market Share by Region in 2024

Figure 67. Asia Pacific Automated Barriers and Bollards Market Size by Region in 2024

Figure 68. China Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Automated Barriers and Bollards Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Automated Barriers and Bollards Sales and Growth Rate (K Units)

Figure 79. South America Automated Barriers and Bollards Sales Market Share by Country in 2024

Figure 80. South America Automated Barriers and Bollards Market Size and Growth Rate (M USD)

Figure 81. South America Automated Barriers and Bollards Market Size by Country in 2024

Figure 82. Brazil Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Automated Barriers and Bollards Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Automated Barriers and Bollards Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Automated Barriers and Bollards Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Automated Barriers and Bollards Market Size by Region in 2024

Figure 92. Saudi Arabia Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Automated Barriers and Bollards Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Automated Barriers and Bollards Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Automated Barriers and Bollards Production Market Share by Region (2020-2025)

Figure 103. North America Automated Barriers and Bollards Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Automated Barriers and Bollards Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Automated Barriers and Bollards Production (K Units) Growth Rate (2020-2025)

Figure 106. China Automated Barriers and Bollards Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Automated Barriers and Bollards Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Automated Barriers and Bollards Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Automated Barriers and Bollards Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Automated Barriers and Bollards Market Share Forecast by Type (2026-2035)

Figure 111. Global Automated Barriers and Bollards Sales Forecast by Application (2026-2035)

Figure 112. Global Automated Barriers and Bollards Market Share Forecast by

Application (2026-2035)

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