

Global Autoclaved Aerated Concrete Block (AAC Block) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Autoclaved Aerated Concrete Block (AAC Block) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Autoclaved Aerated Concrete Block (AAC Block) market reached approximately 66 million cubic meters, with an average global market price of around US\$ 45 per cubic meter. Autoclaved Aerated Concrete Block (AAC Block) is a lightweight, precast, foam concrete building material made from natural raw materials?primarily cement, lime, sand/fly ash, gypsum, water, and an expanding agent (typically aluminum powder). After mixing, the material is poured into molds, allowed to rise, then cured in a high-pressure steam autoclave, which imparts strength and durability. The global Autoclaved Aerated Concrete (AAC) Block market has expanded significantly over the past decade and is expected to maintain strong momentum due to growing demand for sustainable, energy-efficient, and lightweight construction materials. AAC blocks, first developed in Sweden in the 1920s, are now widely adopted in residential, commercial, and industrial construction across the globe. The product's advantages?including thermal insulation, fire resistance, seismic durability, and ease of handling?have positioned it as a preferred alternative to conventional clay bricks and concrete blocks. The Asia-Pacific region is the largest and fastest-growing market for AAC blocks, accounting for more than 60% of global demand in 2024. India and China lead in both production and consumption. In India, the transition from red clay bricks to AAC blocks is accelerating, driven by regulatory support, environmental concerns, and the need for cost-effective housing. India's AAC market, valued at over USD 1.5 billion in 2024, is growing at 10?12% CAGR, with major cities and infrastructure projects being key demand drivers. China, already a mature AAC producer, has shifted focus toward

high-density AAC for prefabricated and modular buildings. However, price competition and regional overcapacity challenge profitability. Other key APAC contributors include Indonesia, Vietnam, Thailand, and the Philippines, where AAC is being promoted in national green building programs. Europe is the birthplace of AAC technology and remains a critical market. The region is characterized by stringent energy efficiency regulations and a focus on sustainable building practices. The global AAC market is moderately consolidated at the top, with a few multinational players and a large base of regional and local manufacturers. Moving forward, the competitive landscape will be shaped by regional consolidation, technological upgrades, government policy, and growing demand for green and modular construction solutions.

The global Autoclaved Aerated Concrete Block (AAC Block) market size was estimated at USD 2975.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Autoclaved Aerated Concrete Block (AAC Block) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Autoclaved Aerated Concrete Block (AAC Block) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Autoclaved Aerated Concrete Block (AAC Block) market.

Global Autoclaved Aerated Concrete Block (AAC Block) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Xella Hebel
Acico
Aercon AAC
Aircrete Group
Bauroc
Eastland Building Materials
Eco Green
E-Crete
J K Lakshmi Cement
Magicrete Building Solutions
Solbet Group
Broco Industries
Biltech
UltraTech Cement Ltd (Aditya Birla Group)
ACICO Industrial
Masa GmbH
UAL Industries

Market Segmentation (by Type)

Standard AAC Block
Fire Resistant AAC Block
Long-lasting AAC Block
Others

Market Segmentation (by Application)

Residential Building
Commercial and Public Building
Industrial Building

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Autoclaved Aerated Concrete Block (AAC Block) Market
Overview of the regional outlook of the Autoclaved Aerated Concrete Block (AAC Block) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Autoclaved Aerated Concrete Block (AAC Block) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Autoclaved Aerated Concrete Block (AAC Block), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Autoclaved Aerated Concrete Block (AAC Block)
- 1.2 Key Market Segments
 - 1.2.1 Autoclaved Aerated Concrete Block (AAC Block) Segment by Type
 - 1.2.2 Autoclaved Aerated Concrete Block (AAC Block) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AUTOCLAVED AERATED CONCRETE BLOCK (AAC BLOCK) MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Autoclaved Aerated Concrete Block (AAC Block) Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Autoclaved Aerated Concrete Block (AAC Block) Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AUTOCLAVED AERATED CONCRETE BLOCK (AAC BLOCK) MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Autoclaved Aerated Concrete Block (AAC Block) Product Life Cycle
- 3.3 Global Autoclaved Aerated Concrete Block (AAC Block) Sales by Manufacturers (2020-2025)
- 3.4 Global Autoclaved Aerated Concrete Block (AAC Block) Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Autoclaved Aerated Concrete Block (AAC Block) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Autoclaved Aerated Concrete Block (AAC Block) Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Autoclaved Aerated Concrete Block (AAC Block) Market Competitive Situation and Trends

3.8.1 Autoclaved Aerated Concrete Block (AAC Block) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Autoclaved Aerated Concrete Block (AAC Block)

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AUTOCLAVED AERATED CONCRETE BLOCK (AAC BLOCK) INDUSTRY CHAIN ANALYSIS

4.1 Autoclaved Aerated Concrete Block (AAC Block) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AUTOCLAVED AERATED CONCRETE BLOCK (AAC BLOCK) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Autoclaved Aerated Concrete Block (AAC Block) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Autoclaved Aerated Concrete Block (AAC Block) Market

5.7 ESG Ratings of Leading Companies

6 AUTOCLAVED AERATED CONCRETE BLOCK (AAC BLOCK) MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Type (2020-2025)

6.3 Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Type (2020-2025)

6.4 Global Autoclaved Aerated Concrete Block (AAC Block) Price by Type (2020-2025)

7 AUTOCLAVED AERATED CONCRETE BLOCK (AAC BLOCK) MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Autoclaved Aerated Concrete Block (AAC Block) Market Sales by Application (2020-2025)

7.3 Global Autoclaved Aerated Concrete Block (AAC Block) Market Size (M USD) by Application (2020-2025)

7.4 Global Autoclaved Aerated Concrete Block (AAC Block) Sales Growth Rate by Application (2020-2025)

8 AUTOCLAVED AERATED CONCRETE BLOCK (AAC BLOCK) MARKET SALES BY REGION

8.1 Global Autoclaved Aerated Concrete Block (AAC Block) Sales by Region

8.1.1 Global Autoclaved Aerated Concrete Block (AAC Block) Sales by Region

8.1.2 Global Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Region

8.2 Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region

8.2.1 Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region

8.2.2 Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region

8.3 North America

8.3.1 North America Autoclaved Aerated Concrete Block (AAC Block) Sales by Country

8.3.2 North America Autoclaved Aerated Concrete Block (AAC Block) Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Autoclaved Aerated Concrete Block (AAC Block) Sales by Country

8.4.2 Europe Autoclaved Aerated Concrete Block (AAC Block) Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Autoclaved Aerated Concrete Block (AAC Block) Sales by Region

8.5.2 Asia Pacific Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Autoclaved Aerated Concrete Block (AAC Block) Sales by Country

8.6.2 South America Autoclaved Aerated Concrete Block (AAC Block) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Autoclaved Aerated Concrete Block (AAC Block) Sales by Region

8.7.2 Middle East and Africa Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 AUTOCLAVED AERATED CONCRETE BLOCK (AAC BLOCK) MARKET

PRODUCTION BY REGION

- 9.1 Global Production of Autoclaved Aerated Concrete Block (AAC Block) by Region(2020-2025)
- 9.2 Global Autoclaved Aerated Concrete Block (AAC Block) Revenue Market Share by Region (2020-2025)
- 9.3 Global Autoclaved Aerated Concrete Block (AAC Block) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Autoclaved Aerated Concrete Block (AAC Block) Production
 - 9.4.1 North America Autoclaved Aerated Concrete Block (AAC Block) Production Growth Rate (2020-2025)
 - 9.4.2 North America Autoclaved Aerated Concrete Block (AAC Block) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Autoclaved Aerated Concrete Block (AAC Block) Production
 - 9.5.1 Europe Autoclaved Aerated Concrete Block (AAC Block) Production Growth Rate (2020-2025)
 - 9.5.2 Europe Autoclaved Aerated Concrete Block (AAC Block) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Autoclaved Aerated Concrete Block (AAC Block) Production (2020-2025)
 - 9.6.1 Japan Autoclaved Aerated Concrete Block (AAC Block) Production Growth Rate (2020-2025)
 - 9.6.2 Japan Autoclaved Aerated Concrete Block (AAC Block) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Autoclaved Aerated Concrete Block (AAC Block) Production (2020-2025)
 - 9.7.1 China Autoclaved Aerated Concrete Block (AAC Block) Production Growth Rate (2020-2025)
 - 9.7.2 China Autoclaved Aerated Concrete Block (AAC Block) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Xella Hebel
 - 10.1.1 Xella Hebel Basic Information
 - 10.1.2 Xella Hebel Autoclaved Aerated Concrete Block (AAC Block) Product Overview
 - 10.1.3 Xella Hebel Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance
 - 10.1.4 Xella Hebel Business Overview
 - 10.1.5 Xella Hebel SWOT Analysis
 - 10.1.6 Xella Hebel Recent Developments

10.2 Acico

10.2.1 Acico Basic Information

10.2.2 Acico Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.2.3 Acico Autoclaved Aerated Concrete Block (AAC Block) Product Market

Performance

10.2.4 Acico Business Overview

10.2.5 Acico SWOT Analysis

10.2.6 Acico Recent Developments

10.3 Aercon AAC

10.3.1 Aercon AAC Basic Information

10.3.2 Aercon AAC Autoclaved Aerated Concrete Block (AAC Block) Product

Overview

10.3.3 Aercon AAC Autoclaved Aerated Concrete Block (AAC Block) Product Market

Performance

10.3.4 Aercon AAC Business Overview

10.3.5 Aercon AAC SWOT Analysis

10.3.6 Aercon AAC Recent Developments

10.4 Aircrete Group

10.4.1 Aircrete Group Basic Information

10.4.2 Aircrete Group Autoclaved Aerated Concrete Block (AAC Block) Product

Overview

10.4.3 Aircrete Group Autoclaved Aerated Concrete Block (AAC Block) Product Market

Performance

10.4.4 Aircrete Group Business Overview

10.4.5 Aircrete Group Recent Developments

10.5 Bauroc

10.5.1 Bauroc Basic Information

10.5.2 Bauroc Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.5.3 Bauroc Autoclaved Aerated Concrete Block (AAC Block) Product Market

Performance

10.5.4 Bauroc Business Overview

10.5.5 Bauroc Recent Developments

10.6 Eastland Building Materials

10.6.1 Eastland Building Materials Basic Information

10.6.2 Eastland Building Materials Autoclaved Aerated Concrete Block (AAC Block)

Product Overview

10.6.3 Eastland Building Materials Autoclaved Aerated Concrete Block (AAC Block)

Product Market Performance

10.6.4 Eastland Building Materials Business Overview

10.6.5 Eastland Building Materials Recent Developments

10.7 Eco Green

10.7.1 Eco Green Basic Information

10.7.2 Eco Green Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.7.3 Eco Green Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance

10.7.4 Eco Green Business Overview

10.7.5 Eco Green Recent Developments

10.8 E-Crete

10.8.1 E-Crete Basic Information

10.8.2 E-Crete Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.8.3 E-Crete Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance

10.8.4 E-Crete Business Overview

10.8.5 E-Crete Recent Developments

10.9 J K Lakshmi Cement

10.9.1 J K Lakshmi Cement Basic Information

10.9.2 J K Lakshmi Cement Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.9.3 J K Lakshmi Cement Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance

10.9.4 J K Lakshmi Cement Business Overview

10.9.5 J K Lakshmi Cement Recent Developments

10.10 Magicrete Building Solutions

10.10.1 Magicrete Building Solutions Basic Information

10.10.2 Magicrete Building Solutions Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.10.3 Magicrete Building Solutions Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance

10.10.4 Magicrete Building Solutions Business Overview

10.10.5 Magicrete Building Solutions Recent Developments

10.11 Solbet Group

10.11.1 Solbet Group Basic Information

10.11.2 Solbet Group Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.11.3 Solbet Group Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance

10.11.4 Solbet Group Business Overview

10.11.5 Solbet Group Recent Developments

10.12 Broco Industries

10.12.1 Broco Industries Basic Information

10.12.2 Broco Industries Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.12.3 Broco Industries Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance

10.12.4 Broco Industries Business Overview

10.12.5 Broco Industries Recent Developments

10.13 Biltech

10.13.1 Biltech Basic Information

10.13.2 Biltech Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.13.3 Biltech Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance

10.13.4 Biltech Business Overview

10.13.5 Biltech Recent Developments

10.14 UltraTech Cement Ltd (Aditya Birla Group)

10.14.1 UltraTech Cement Ltd (Aditya Birla Group) Basic Information

10.14.2 UltraTech Cement Ltd (Aditya Birla Group) Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.14.3 UltraTech Cement Ltd (Aditya Birla Group) Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance

10.14.4 UltraTech Cement Ltd (Aditya Birla Group) Business Overview

10.14.5 UltraTech Cement Ltd (Aditya Birla Group) Recent Developments

10.15 ACICO Industrial

10.15.1 ACICO Industrial Basic Information

10.15.2 ACICO Industrial Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.15.3 ACICO Industrial Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance

10.15.4 ACICO Industrial Business Overview

10.15.5 ACICO Industrial Recent Developments

10.16 Masa GmbH

10.16.1 Masa GmbH Basic Information

10.16.2 Masa GmbH Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.16.3 Masa GmbH Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance

10.16.4 Masa GmbH Business Overview

10.16.5 Masa GmbH Recent Developments

10.17 UAL Industries

10.17.1 UAL Industries Basic Information

10.17.2 UAL Industries Autoclaved Aerated Concrete Block (AAC Block) Product Overview

10.17.3 UAL Industries Autoclaved Aerated Concrete Block (AAC Block) Product Market Performance

10.17.4 UAL Industries Business Overview

10.17.5 UAL Industries Recent Developments

11 AUTOCLAVED AERATED CONCRETE BLOCK (AAC BLOCK) MARKET FORECAST BY REGION

11.1 Global Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast

11.2 Global Autoclaved Aerated Concrete Block (AAC Block) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Country

11.2.3 Asia Pacific Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Region

11.2.4 South America Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Autoclaved Aerated Concrete Block (AAC Block) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Autoclaved Aerated Concrete Block (AAC Block) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Autoclaved Aerated Concrete Block (AAC Block) by Type (2026-2035)

12.1.2 Global Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Autoclaved Aerated Concrete Block (AAC Block) by Type (2026-2035)

12.2 Global Autoclaved Aerated Concrete Block (AAC Block) Market Forecast by Application (2026-2035)

12.2.1 Global Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units) Forecast by Application

12.2.2 Global Autoclaved Aerated Concrete Block (AAC Block) Market Size (M USD)
Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Type (M USD)

Table 4. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Application

Table 5. Autoclaved Aerated Concrete Block (AAC Block) Market Size Comparison by Region (M USD)

Table 6. Global Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Autoclaved Aerated Concrete Block (AAC Block) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Autoclaved Aerated Concrete Block (AAC Block) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Autoclaved Aerated Concrete Block (AAC Block) as of 2025)

Table 11. Global Market Autoclaved Aerated Concrete Block (AAC Block) Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Autoclaved Aerated Concrete Block (AAC Block) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Autoclaved Aerated Concrete Block (AAC Block) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Autoclaved Aerated Concrete Block (AAC Block) Sales by Type (K Units)

Table 27. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Type (M USD)

Table 28. Global Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units) by Type (2020-2025)

Table 29. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Type (2020-2025)

Table 30. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size (M USD) by Type (2020-2025)

Table 31. Global Autoclaved Aerated Concrete Block (AAC Block) Market Share by Type (2020-2025)

Table 32. Global Autoclaved Aerated Concrete Block (AAC Block) Price (USD/Unit) by Type (2020-2025)

Table 33. Global Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units) by Application

Table 34. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Application

Table 35. Global Autoclaved Aerated Concrete Block (AAC Block) Sales by Application (2020-2025) & (K Units)

Table 36. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Application (2020-2025)

Table 37. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Autoclaved Aerated Concrete Block (AAC Block) Market Share by Application (2020-2025)

Table 39. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Growth Rate by Application (2020-2025)

Table 40. Global Autoclaved Aerated Concrete Block (AAC Block) Sales by Region (2020-2025) & (K Units)

Table 41. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Region (2020-2025)

Table 42. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region (2020-2025)

Table 44. North America Autoclaved Aerated Concrete Block (AAC Block) Sales by Country (2020-2025) & (K Units)

Table 45. North America Autoclaved Aerated Concrete Block (AAC Block) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Autoclaved Aerated Concrete Block (AAC Block) Sales by Country (2020-2025) & (K Units)

Table 47. Europe Autoclaved Aerated Concrete Block (AAC Block) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Autoclaved Aerated Concrete Block (AAC Block) Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Autoclaved Aerated Concrete Block (AAC Block) Sales by Country (2020-2025) & (K Units)

Table 51. South America Autoclaved Aerated Concrete Block (AAC Block) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Autoclaved Aerated Concrete Block (AAC Block) Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Autoclaved Aerated Concrete Block (AAC Block) Production (K Units) by Region(2020-2025)

Table 55. Global Autoclaved Aerated Concrete Block (AAC Block) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Autoclaved Aerated Concrete Block (AAC Block) Revenue Market Share by Region (2020-2025)

Table 57. Global Autoclaved Aerated Concrete Block (AAC Block) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Autoclaved Aerated Concrete Block (AAC Block) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Autoclaved Aerated Concrete Block (AAC Block) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Autoclaved Aerated Concrete Block (AAC Block) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Autoclaved Aerated Concrete Block (AAC Block) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Xella Hebel Basic Information

Table 63. Xella Hebel Autoclaved Aerated Concrete Block (AAC Block) Product Overview

Table 64. Xella Hebel Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Xella Hebel Business Overview
Table 66. Xella Hebel SWOT Analysis
Table 67. Xella Hebel Recent Developments
Table 68. Acico Basic Information
Table 69. Acico Autoclaved Aerated Concrete Block (AAC Block) Product Overview
Table 70. Acico Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Acico Business Overview
Table 72. Acico SWOT Analysis
Table 73. Acico Recent Developments
Table 74. Aercon AAC Basic Information
Table 75. Aercon AAC Autoclaved Aerated Concrete Block (AAC Block) Product Overview
Table 76. Aercon AAC Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Aercon AAC Business Overview
Table 78. Aercon AAC SWOT Analysis
Table 79. Aercon AAC Recent Developments
Table 80. Aircrete Group Basic Information
Table 81. Aircrete Group Autoclaved Aerated Concrete Block (AAC Block) Product Overview
Table 82. Aircrete Group Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Aircrete Group Business Overview
Table 84. Aircrete Group Recent Developments
Table 85. Bauroc Basic Information
Table 86. Bauroc Autoclaved Aerated Concrete Block (AAC Block) Product Overview
Table 87. Bauroc Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Bauroc Business Overview
Table 89. Bauroc Recent Developments
Table 90. Eastland Building Materials Basic Information
Table 91. Eastland Building Materials Autoclaved Aerated Concrete Block (AAC Block) Product Overview
Table 92. Eastland Building Materials Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Eastland Building Materials Business Overview
Table 94. Eastland Building Materials Recent Developments
Table 95. Eco Green Basic Information

Table 96. Eco Green Autoclaved Aerated Concrete Block (AAC Block) Product Overview

Table 97. Eco Green Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Eco Green Business Overview

Table 99. Eco Green Recent Developments

Table 100. E-Crete Basic Information

Table 101. E-Crete Autoclaved Aerated Concrete Block (AAC Block) Product Overview

Table 102. E-Crete Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. E-Crete Business Overview

Table 104. E-Crete Recent Developments

Table 105. J K Lakshmi Cement Basic Information

Table 106. J K Lakshmi Cement Autoclaved Aerated Concrete Block (AAC Block) Product Overview

Table 107. J K Lakshmi Cement Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. J K Lakshmi Cement Business Overview

Table 109. J K Lakshmi Cement Recent Developments

Table 110. Magicrete Building Solutions Basic Information

Table 111. Magicrete Building Solutions Autoclaved Aerated Concrete Block (AAC Block) Product Overview

Table 112. Magicrete Building Solutions Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Magicrete Building Solutions Business Overview

Table 114. Magicrete Building Solutions Recent Developments

Table 115. Solbet Group Basic Information

Table 116. Solbet Group Autoclaved Aerated Concrete Block (AAC Block) Product Overview

Table 117. Solbet Group Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Solbet Group Business Overview

Table 119. Solbet Group Recent Developments

Table 120. Broco Industries Basic Information

Table 121. Broco Industries Autoclaved Aerated Concrete Block (AAC Block) Product Overview

Table 122. Broco Industries Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Broco Industries Business Overview
Table 124. Broco Industries Recent Developments
Table 125. Biltech Basic Information
Table 126. Biltech Autoclaved Aerated Concrete Block (AAC Block) Product Overview
Table 127. Biltech Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Biltech Business Overview
Table 129. Biltech Recent Developments
Table 130. UltraTech Cement Ltd (Aditya Birla Group) Basic Information
Table 131. UltraTech Cement Ltd (Aditya Birla Group) Autoclaved Aerated Concrete Block (AAC Block) Product Overview
Table 132. UltraTech Cement Ltd (Aditya Birla Group) Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. UltraTech Cement Ltd (Aditya Birla Group) Business Overview
Table 134. UltraTech Cement Ltd (Aditya Birla Group) Recent Developments
Table 135. ACICO Industrial Basic Information
Table 136. ACICO Industrial Autoclaved Aerated Concrete Block (AAC Block) Product Overview
Table 137. ACICO Industrial Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. ACICO Industrial Business Overview
Table 139. ACICO Industrial Recent Developments
Table 140. Masa GmbH Basic Information
Table 141. Masa GmbH Autoclaved Aerated Concrete Block (AAC Block) Product Overview
Table 142. Masa GmbH Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Masa GmbH Business Overview
Table 144. Masa GmbH Recent Developments
Table 145. UAL Industries Basic Information
Table 146. UAL Industries Autoclaved Aerated Concrete Block (AAC Block) Product Overview
Table 147. UAL Industries Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. UAL Industries Business Overview
Table 149. UAL Industries Recent Developments
Table 150. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Forecast by Region (2026-2035) & (K Units)

Table 151. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Autoclaved Aerated Concrete Block (AAC Block) Sales Forecast by Country (2026-2035) & (K Units)

Table 153. North America Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Autoclaved Aerated Concrete Block (AAC Block) Sales Forecast by Country (2026-2035) & (K Units)

Table 155. Europe Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Autoclaved Aerated Concrete Block (AAC Block) Sales Forecast by Region (2026-2035) & (K Units)

Table 157. Asia Pacific Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Autoclaved Aerated Concrete Block (AAC Block) Sales Forecast by Country (2026-2035) & (K Units)

Table 159. South America Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Autoclaved Aerated Concrete Block (AAC Block) Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Autoclaved Aerated Concrete Block (AAC Block) Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Autoclaved Aerated Concrete Block (AAC Block)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size (M USD), 2025-2035
- Figure 5. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size (M USD) (2020-2035)
- Figure 6. Global Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Autoclaved Aerated Concrete Block (AAC Block) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Autoclaved Aerated Concrete Block (AAC Block) Product Life Cycle
- Figure 13. Autoclaved Aerated Concrete Block (AAC Block) Sales Share by Manufacturers in 2025
- Figure 14. Global Autoclaved Aerated Concrete Block (AAC Block) Revenue Share by Manufacturers in 2025
- Figure 15. Autoclaved Aerated Concrete Block (AAC Block) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Autoclaved Aerated Concrete Block (AAC Block) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Autoclaved Aerated Concrete Block (AAC Block) Revenue in 2025
- Figure 18. Industry Chain Map of Autoclaved Aerated Concrete Block (AAC Block)
- Figure 19. Global Autoclaved Aerated Concrete Block (AAC Block) Market PEST Analysis
- Figure 20. Global Autoclaved Aerated Concrete Block (AAC Block) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Autoclaved Aerated Concrete Block (AAC Block) Market Share by Type

Figure 27. Sales Market Share of Autoclaved Aerated Concrete Block (AAC Block) by Type (2020-2025)

Figure 28. Sales Market Share of Autoclaved Aerated Concrete Block (AAC Block) by Type in 2025

Figure 29. Market Share of Autoclaved Aerated Concrete Block (AAC Block) by Type (2020-2025)

Figure 30. Market Share of Autoclaved Aerated Concrete Block (AAC Block) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Autoclaved Aerated Concrete Block (AAC Block) Market Share by Application

Figure 33. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Application (2020-2025)

Figure 34. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Application in 2025

Figure 35. Global Autoclaved Aerated Concrete Block (AAC Block) Market Share by Application (2020-2025)

Figure 36. Global Autoclaved Aerated Concrete Block (AAC Block) Market Share by Application in 2025

Figure 37. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Region (2020-2025)

Figure 39. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region (2020-2025)

Figure 40. North America Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Country in 2024

Figure 43. North America Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Autoclaved Aerated Concrete Block (AAC Block) Market Size by Country in 2024

Figure 45. U.S. Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth

Rate (2020-2025) & (K Units)

Figure 46. U.S. Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Autoclaved Aerated Concrete Block (AAC Block) Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Autoclaved Aerated Concrete Block (AAC Block) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Autoclaved Aerated Concrete Block (AAC Block) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Autoclaved Aerated Concrete Block (AAC Block) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Country in 2024

Figure 53. Europe Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Autoclaved Aerated Concrete Block (AAC Block) Market Size by Country in 2024

Figure 55. Germany Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region in 2024

Figure 68. China Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (K Units)

Figure 79. South America Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Country in 2024

Figure 80. South America Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (M USD)

Figure 81. South America Autoclaved Aerated Concrete Block (AAC Block) Market Size by Country in 2024

Figure 82. Brazil Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Autoclaved Aerated Concrete Block (AAC Block) Sales and

Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Autoclaved Aerated Concrete Block (AAC Block) Market Size by Region in 2024

Figure 92. Saudi Arabia Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Autoclaved Aerated Concrete Block (AAC Block) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Autoclaved Aerated Concrete Block (AAC Block) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Autoclaved Aerated Concrete Block (AAC Block) Production Market Share by Region (2020-2025)

Figure 103. North America Autoclaved Aerated Concrete Block (AAC Block) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Autoclaved Aerated Concrete Block (AAC Block) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Autoclaved Aerated Concrete Block (AAC Block) Production (K Units) Growth Rate (2020-2025)

Figure 106. China Autoclaved Aerated Concrete Block (AAC Block) Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Autoclaved Aerated Concrete Block (AAC Block) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Autoclaved Aerated Concrete Block (AAC Block) Market Share Forecast by Type (2026-2035)

Figure 111. Global Autoclaved Aerated Concrete Block (AAC Block) Sales Forecast by Application (2026-2035)

Figure 112. Global Autoclaved Aerated Concrete Block (AAC Block) Market Share Forecast by Application (2026-2035)

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