

Global Asia Pacific Malt Ingredient Market Research Report 2025(Status and Outlook)

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Abstracts

The malt ingredient market in the Asia Pacific region encompasses a wide range of malted grains—primarily barley, but also wheat, rice, and other cereals—that have undergone controlled germination and kilning to develop enzymes, flavors, colors, and functional properties for use across multiple industries. These ingredients serve as foundational components in food and beverage manufacturing, including beer brewing, distilled spirits, baked goods, confectionery, dairy products, and savory snacks, where they contribute to fermentation, sweetness, texture, aroma, and nutritional enhancement. The market is characterized by both standard and specialty malts, with applications extending beyond traditional brewing into health-focused and convenience food segments, driven by regional dietary preferences, urbanization, and rising disposable incomes. Key producing and consuming countries include China, Japan, Australia, India, and Southeast Asian nations, each with distinct agricultural practices, regulatory frameworks, and end-use demand patterns influencing supply chains and product innovation.

The global Asia Pacific Malt Ingredient market size was estimated at USD 3500.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Asia Pacific Malt Ingredient market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Asia Pacific Malt Ingredient market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Asia Pacific Malt Ingredient market.

Global Asia Pacific Malt Ingredient Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Puremalt Products
Muntons PLC
Axereal
Rahr Corporation
VIVESCIA Group
GrainCorp
Barrett Burston Malting
Societe Cooperative Agricole Axereal

Cargill
Malteurop China
Jinan Shuangmai Beer Materials
Shanghai Nicechem

Market Segmentation (by Type)

Barley
Wheat
Other

Market Segmentation (by Application)

Foodstuff
Drink
Pharmaceuticals
Animal Feed
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Asia Pacific Malt Ingredient Market
Overview of the regional outlook of the Asia Pacific Malt Ingredient Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Asia Pacific Malt Ingredient Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Asia Pacific Malt Ingredient, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Asia Pacific Malt Ingredient

1.2 Key Market Segments

1.2.1 Asia Pacific Malt Ingredient Segment by Type

1.2.2 Asia Pacific Malt Ingredient Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ASIA PACIFIC MALT INGREDIENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Asia Pacific Malt Ingredient Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Asia Pacific Malt Ingredient Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ASIA PACIFIC MALT INGREDIENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Asia Pacific Malt Ingredient Product Life Cycle

3.3 Global Asia Pacific Malt Ingredient Sales by Manufacturers (2020-2025)

3.4 Global Asia Pacific Malt Ingredient Revenue Market Share by Manufacturers (2020-2025)

3.5 Asia Pacific Malt Ingredient Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Asia Pacific Malt Ingredient Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Asia Pacific Malt Ingredient Market Competitive Situation and Trends

3.8.1 Asia Pacific Malt Ingredient Market Concentration Rate

3.8.2 Global 5 and 10 Largest Asia Pacific Malt Ingredient Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ASIA PACIFIC MALT INGREDIENT INDUSTRY CHAIN ANALYSIS

4.1 Asia Pacific Malt Ingredient Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ASIA PACIFIC MALT INGREDIENT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Asia Pacific Malt Ingredient Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Asia Pacific Malt Ingredient Market

5.7 ESG Ratings of Leading Companies

6 ASIA PACIFIC MALT INGREDIENT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Asia Pacific Malt Ingredient Sales Market Share by Type (2020-2025)

6.3 Global Asia Pacific Malt Ingredient Market Size Market Share by Type (2020-2025)

6.4 Global Asia Pacific Malt Ingredient Price by Type (2020-2025)

7 ASIA PACIFIC MALT INGREDIENT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Asia Pacific Malt Ingredient Market Sales by Application (2020-2025)
- 7.3 Global Asia Pacific Malt Ingredient Market Size (M USD) by Application (2020-2025)
- 7.4 Global Asia Pacific Malt Ingredient Sales Growth Rate by Application (2020-2025)

8 ASIA PACIFIC MALT INGREDIENT MARKET SALES BY REGION

- 8.1 Global Asia Pacific Malt Ingredient Sales by Region
 - 8.1.1 Global Asia Pacific Malt Ingredient Sales by Region
 - 8.1.2 Global Asia Pacific Malt Ingredient Sales Market Share by Region
- 8.2 Global Asia Pacific Malt Ingredient Market Size by Region
 - 8.2.1 Global Asia Pacific Malt Ingredient Market Size by Region
 - 8.2.2 Global Asia Pacific Malt Ingredient Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Asia Pacific Malt Ingredient Sales by Country
 - 8.3.2 North America Asia Pacific Malt Ingredient Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Asia Pacific Malt Ingredient Sales by Country
 - 8.4.2 Europe Asia Pacific Malt Ingredient Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Asia Pacific Malt Ingredient Sales by Region
 - 8.5.2 Asia Pacific Asia Pacific Malt Ingredient Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Asia Pacific Malt Ingredient Sales by Country
 - 8.6.2 South America Asia Pacific Malt Ingredient Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Asia Pacific Malt Ingredient Sales by Region

8.7.2 Middle East and Africa Asia Pacific Malt Ingredient Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ASIA PACIFIC MALT INGREDIENT MARKET PRODUCTION BY REGION

9.1 Global Production of Asia Pacific Malt Ingredient by Region(2020-2025)

9.2 Global Asia Pacific Malt Ingredient Revenue Market Share by Region (2020-2025)

9.3 Global Asia Pacific Malt Ingredient Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Asia Pacific Malt Ingredient Production

9.4.1 North America Asia Pacific Malt Ingredient Production Growth Rate (2020-2025)

9.4.2 North America Asia Pacific Malt Ingredient Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Asia Pacific Malt Ingredient Production

9.5.1 Europe Asia Pacific Malt Ingredient Production Growth Rate (2020-2025)

9.5.2 Europe Asia Pacific Malt Ingredient Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Asia Pacific Malt Ingredient Production (2020-2025)

9.6.1 Japan Asia Pacific Malt Ingredient Production Growth Rate (2020-2025)

9.6.2 Japan Asia Pacific Malt Ingredient Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Asia Pacific Malt Ingredient Production (2020-2025)

9.7.1 China Asia Pacific Malt Ingredient Production Growth Rate (2020-2025)

9.7.2 China Asia Pacific Malt Ingredient Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Puremalt Products

10.1.1 Puremalt Products Basic Information

- 10.1.2 Puremalt Products Asia Pacific Malt Ingredient Product Overview
- 10.1.3 Puremalt Products Asia Pacific Malt Ingredient Product Market Performance
- 10.1.4 Puremalt Products Business Overview
- 10.1.5 Puremalt Products SWOT Analysis
- 10.1.6 Puremalt Products Recent Developments
- 10.2 Muntons PLC
 - 10.2.1 Muntons PLC Basic Information
 - 10.2.2 Muntons PLC Asia Pacific Malt Ingredient Product Overview
 - 10.2.3 Muntons PLC Asia Pacific Malt Ingredient Product Market Performance
 - 10.2.4 Muntons PLC Business Overview
 - 10.2.5 Muntons PLC SWOT Analysis
 - 10.2.6 Muntons PLC Recent Developments
- 10.3 Axereal
 - 10.3.1 Axereal Basic Information
 - 10.3.2 Axereal Asia Pacific Malt Ingredient Product Overview
 - 10.3.3 Axereal Asia Pacific Malt Ingredient Product Market Performance
 - 10.3.4 Axereal Business Overview
 - 10.3.5 Axereal SWOT Analysis
 - 10.3.6 Axereal Recent Developments
- 10.4 Rahr Corporation
 - 10.4.1 Rahr Corporation Basic Information
 - 10.4.2 Rahr Corporation Asia Pacific Malt Ingredient Product Overview
 - 10.4.3 Rahr Corporation Asia Pacific Malt Ingredient Product Market Performance
 - 10.4.4 Rahr Corporation Business Overview
 - 10.4.5 Rahr Corporation Recent Developments
- 10.5 VIVESCIA Group
 - 10.5.1 VIVESCIA Group Basic Information
 - 10.5.2 VIVESCIA Group Asia Pacific Malt Ingredient Product Overview
 - 10.5.3 VIVESCIA Group Asia Pacific Malt Ingredient Product Market Performance
 - 10.5.4 VIVESCIA Group Business Overview
 - 10.5.5 VIVESCIA Group Recent Developments
- 10.6 GrainCorp
 - 10.6.1 GrainCorp Basic Information
 - 10.6.2 GrainCorp Asia Pacific Malt Ingredient Product Overview
 - 10.6.3 GrainCorp Asia Pacific Malt Ingredient Product Market Performance
 - 10.6.4 GrainCorp Business Overview
 - 10.6.5 GrainCorp Recent Developments
- 10.7 Barrett Burston Malting
 - 10.7.1 Barrett Burston Malting Basic Information

- 10.7.2 Barrett Burston Malting Asia Pacific Malt Ingredient Product Overview
- 10.7.3 Barrett Burston Malting Asia Pacific Malt Ingredient Product Market Performance
- 10.7.4 Barrett Burston Malting Business Overview
- 10.7.5 Barrett Burston Malting Recent Developments
- 10.8 Societe Cooperative Agricole Axereal
 - 10.8.1 Societe Cooperative Agricole Axereal Basic Information
 - 10.8.2 Societe Cooperative Agricole Axereal Asia Pacific Malt Ingredient Product Overview
 - 10.8.3 Societe Cooperative Agricole Axereal Asia Pacific Malt Ingredient Product Market Performance
 - 10.8.4 Societe Cooperative Agricole Axereal Business Overview
 - 10.8.5 Societe Cooperative Agricole Axereal Recent Developments
- 10.9 Cargill
 - 10.9.1 Cargill Basic Information
 - 10.9.2 Cargill Asia Pacific Malt Ingredient Product Overview
 - 10.9.3 Cargill Asia Pacific Malt Ingredient Product Market Performance
 - 10.9.4 Cargill Business Overview
 - 10.9.5 Cargill Recent Developments
- 10.10 Malteurop China
 - 10.10.1 Malteurop China Basic Information
 - 10.10.2 Malteurop China Asia Pacific Malt Ingredient Product Overview
 - 10.10.3 Malteurop China Asia Pacific Malt Ingredient Product Market Performance
 - 10.10.4 Malteurop China Business Overview
 - 10.10.5 Malteurop China Recent Developments
- 10.11 Jinan Shuangmai Beer Materials
 - 10.11.1 Jinan Shuangmai Beer Materials Basic Information
 - 10.11.2 Jinan Shuangmai Beer Materials Asia Pacific Malt Ingredient Product Overview
 - 10.11.3 Jinan Shuangmai Beer Materials Asia Pacific Malt Ingredient Product Market Performance
 - 10.11.4 Jinan Shuangmai Beer Materials Business Overview
 - 10.11.5 Jinan Shuangmai Beer Materials Recent Developments
- 10.12 Shanghai Nicechem
 - 10.12.1 Shanghai Nicechem Basic Information
 - 10.12.2 Shanghai Nicechem Asia Pacific Malt Ingredient Product Overview
 - 10.12.3 Shanghai Nicechem Asia Pacific Malt Ingredient Product Market Performance
 - 10.12.4 Shanghai Nicechem Business Overview
 - 10.12.5 Shanghai Nicechem Recent Developments

11 ASIA PACIFIC MALT INGREDIENT MARKET FORECAST BY REGION

11.1 Global Asia Pacific Malt Ingredient Market Size Forecast

11.2 Global Asia Pacific Malt Ingredient Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Asia Pacific Malt Ingredient Market Size Forecast by Country

11.2.3 Asia Pacific Asia Pacific Malt Ingredient Market Size Forecast by Region

11.2.4 South America Asia Pacific Malt Ingredient Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Asia Pacific Malt Ingredient by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Asia Pacific Malt Ingredient Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Asia Pacific Malt Ingredient by Type (2026-2033)

12.1.2 Global Asia Pacific Malt Ingredient Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Asia Pacific Malt Ingredient by Type (2026-2033)

12.2 Global Asia Pacific Malt Ingredient Market Forecast by Application (2026-2033)

12.2.1 Global Asia Pacific Malt Ingredient Sales (K MT) Forecast by Application

12.2.2 Global Asia Pacific Malt Ingredient Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Asia Pacific Malt Ingredient Market Size Comparison by Region (M USD)
Table 5. Global Asia Pacific Malt Ingredient Sales (K MT) by Manufacturers (2020-2025)
Table 6. Global Asia Pacific Malt Ingredient Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Asia Pacific Malt Ingredient Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Asia Pacific Malt Ingredient Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Asia Pacific Malt Ingredient as of 2024)
Table 10. Global Market Asia Pacific Malt Ingredient Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Asia Pacific Malt Ingredient Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Asia Pacific Malt Ingredient Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Asia Pacific Malt Ingredient Sales by Type (K MT)
Table 26. Global Asia Pacific Malt Ingredient Market Size by Type (M USD)
Table 27. Global Asia Pacific Malt Ingredient Sales (K MT) by Type (2020-2025)
Table 28. Global Asia Pacific Malt Ingredient Sales Market Share by Type (2020-2025)

Table 29. Global Asia Pacific Malt Ingredient Market Size (M USD) by Type (2020-2025)

Table 30. Global Asia Pacific Malt Ingredient Market Size Share by Type (2020-2025)

Table 31. Global Asia Pacific Malt Ingredient Price (USD/KG) by Type (2020-2025)

Table 32. Global Asia Pacific Malt Ingredient Sales (K MT) by Application

Table 33. Global Asia Pacific Malt Ingredient Market Size by Application

Table 34. Global Asia Pacific Malt Ingredient Sales by Application (2020-2025) & (K MT)

Table 35. Global Asia Pacific Malt Ingredient Sales Market Share by Application (2020-2025)

Table 36. Global Asia Pacific Malt Ingredient Market Size by Application (2020-2025) & (M USD)

Table 37. Global Asia Pacific Malt Ingredient Market Share by Application (2020-2025)

Table 38. Global Asia Pacific Malt Ingredient Sales Growth Rate by Application (2020-2025)

Table 39. Global Asia Pacific Malt Ingredient Sales by Region (2020-2025) & (K MT)

Table 40. Global Asia Pacific Malt Ingredient Sales Market Share by Region (2020-2025)

Table 41. Global Asia Pacific Malt Ingredient Market Size by Region (2020-2025) & (M USD)

Table 42. Global Asia Pacific Malt Ingredient Market Size Market Share by Region (2020-2025)

Table 43. North America Asia Pacific Malt Ingredient Sales by Country (2020-2025) & (K MT)

Table 44. North America Asia Pacific Malt Ingredient Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Asia Pacific Malt Ingredient Sales by Country (2020-2025) & (K MT)

Table 46. Europe Asia Pacific Malt Ingredient Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Asia Pacific Malt Ingredient Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Asia Pacific Malt Ingredient Market Size by Region (2020-2025) & (M USD)

Table 49. South America Asia Pacific Malt Ingredient Sales by Country (2020-2025) & (K MT)

Table 50. South America Asia Pacific Malt Ingredient Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Asia Pacific Malt Ingredient Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Asia Pacific Malt Ingredient Market Size by Region (2020-2025) & (M USD)

Table 53. Global Asia Pacific Malt Ingredient Production (K MT) by Region(2020-2025)

Table 54. Global Asia Pacific Malt Ingredient Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Asia Pacific Malt Ingredient Revenue Market Share by Region
(2020-2025)

Table 56. Global Asia Pacific Malt Ingredient Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Asia Pacific Malt Ingredient Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Asia Pacific Malt Ingredient Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Asia Pacific Malt Ingredient Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Asia Pacific Malt Ingredient Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Puremalt Products Basic Information

Table 62. Puremalt Products Asia Pacific Malt Ingredient Product Overview

Table 63. Puremalt Products Asia Pacific Malt Ingredient Sales (K MT), Revenue (M
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Puremalt Products Business Overview

Table 65. Puremalt Products SWOT Analysis

Table 66. Puremalt Products Recent Developments

Table 67. Muntons PLC Basic Information

Table 68. Muntons PLC Asia Pacific Malt Ingredient Product Overview

Table 69. Muntons PLC Asia Pacific Malt Ingredient Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Muntons PLC Business Overview

Table 71. Muntons PLC SWOT Analysis

Table 72. Muntons PLC Recent Developments

Table 73. Axereal Basic Information

Table 74. Axereal Asia Pacific Malt Ingredient Product Overview

Table 75. Axereal Asia Pacific Malt Ingredient Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 76. Axereal Business Overview

Table 77. Axereal SWOT Analysis

Table 78. Axereal Recent Developments

Table 79. Rahr Corporation Basic Information

Table 80. Rahr Corporation Asia Pacific Malt Ingredient Product Overview

Table 81. Rahr Corporation Asia Pacific Malt Ingredient Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Rahr Corporation Business Overview

Table 83. Rahr Corporation Recent Developments

Table 84. VIVESCIA Group Basic Information

Table 85. VIVESCIA Group Asia Pacific Malt Ingredient Product Overview

Table 86. VIVESCIA Group Asia Pacific Malt Ingredient Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. VIVESCIA Group Business Overview

Table 88. VIVESCIA Group Recent Developments

Table 89. GrainCorp Basic Information

Table 90. GrainCorp Asia Pacific Malt Ingredient Product Overview

Table 91. GrainCorp Asia Pacific Malt Ingredient Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. GrainCorp Business Overview

Table 93. GrainCorp Recent Developments

Table 94. Barrett Burston Malting Basic Information

Table 95. Barrett Burston Malting Asia Pacific Malt Ingredient Product Overview

Table 96. Barrett Burston Malting Asia Pacific Malt Ingredient Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. Barrett Burston Malting Business Overview

Table 98. Barrett Burston Malting Recent Developments

Table 99. Societe Cooperative Agricole Axereal Basic Information

Table 100. Societe Cooperative Agricole Axereal Asia Pacific Malt Ingredient Product Overview

Table 101. Societe Cooperative Agricole Axereal Asia Pacific Malt Ingredient Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Societe Cooperative Agricole Axereal Business Overview

Table 103. Societe Cooperative Agricole Axereal Recent Developments

Table 104. Cargill Basic Information

Table 105. Cargill Asia Pacific Malt Ingredient Product Overview

Table 106. Cargill Asia Pacific Malt Ingredient Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Cargill Business Overview

Table 108. Cargill Recent Developments

Table 109. Malteurop China Basic Information

Table 110. Malteurop China Asia Pacific Malt Ingredient Product Overview

Table 111. Malteurop China Asia Pacific Malt Ingredient Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. Malteurop China Business Overview

Table 113. Malteurop China Recent Developments

Table 114. Jinan Shuangmai Beer Materials Basic Information

Table 115. Jinan Shuangmai Beer Materials Asia Pacific Malt Ingredient Product Overview

Table 116. Jinan Shuangmai Beer Materials Asia Pacific Malt Ingredient Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Jinan Shuangmai Beer Materials Business Overview

Table 118. Jinan Shuangmai Beer Materials Recent Developments

Table 119. Shanghai Nicechem Basic Information

Table 120. Shanghai Nicechem Asia Pacific Malt Ingredient Product Overview

Table 121. Shanghai Nicechem Asia Pacific Malt Ingredient Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. Shanghai Nicechem Business Overview

Table 123. Shanghai Nicechem Recent Developments

Table 124. Global Asia Pacific Malt Ingredient Sales Forecast by Region (2026-2033) & (K MT)

Table 125. Global Asia Pacific Malt Ingredient Market Size Forecast by Region (2026-2033) & (M USD)

Table 126. North America Asia Pacific Malt Ingredient Sales Forecast by Country (2026-2033) & (K MT)

Table 127. North America Asia Pacific Malt Ingredient Market Size Forecast by Country (2026-2033) & (M USD)

Table 128. Europe Asia Pacific Malt Ingredient Sales Forecast by Country (2026-2033) & (K MT)

Table 129. Europe Asia Pacific Malt Ingredient Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Asia Pacific Asia Pacific Malt Ingredient Sales Forecast by Region (2026-2033) & (K MT)

Table 131. Asia Pacific Asia Pacific Malt Ingredient Market Size Forecast by Region (2026-2033) & (M USD)

Table 132. South America Asia Pacific Malt Ingredient Sales Forecast by Country (2026-2033) & (K MT)

Table 133. South America Asia Pacific Malt Ingredient Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Middle East and Africa Asia Pacific Malt Ingredient Sales Forecast by Country (2026-2033) & (Units)

Table 135. Middle East and Africa Asia Pacific Malt Ingredient Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Asia Pacific Malt Ingredient Sales Forecast by Type (2026-2033) & (K

MT)

Table 137. Global Asia Pacific Malt Ingredient Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Asia Pacific Malt Ingredient Price Forecast by Type (2026-2033) & (USD/KG)

Table 139. Global Asia Pacific Malt Ingredient Sales (K MT) Forecast by Application (2026-2033)

Table 140. Global Asia Pacific Malt Ingredient Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Asia Pacific Malt Ingredient
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Asia Pacific Malt Ingredient Market Size (M USD), 2024-2033
- Figure 5. Global Asia Pacific Malt Ingredient Market Size (M USD) (2020-2033)
- Figure 6. Global Asia Pacific Malt Ingredient Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Asia Pacific Malt Ingredient Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Asia Pacific Malt Ingredient Product Life Cycle
- Figure 13. Asia Pacific Malt Ingredient Sales Share by Manufacturers in 2024
- Figure 14. Global Asia Pacific Malt Ingredient Revenue Share by Manufacturers in 2024
- Figure 15. Asia Pacific Malt Ingredient Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Asia Pacific Malt Ingredient Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Asia Pacific Malt Ingredient Revenue in 2024
- Figure 18. Industry Chain Map of Asia Pacific Malt Ingredient
- Figure 19. Global Asia Pacific Malt Ingredient Market PEST Analysis
- Figure 20. Global Asia Pacific Malt Ingredient Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Asia Pacific Malt Ingredient Market Share by Type
- Figure 27. Sales Market Share of Asia Pacific Malt Ingredient by Type (2020-2025)
- Figure 28. Sales Market Share of Asia Pacific Malt Ingredient by Type in 2024
- Figure 29. Market Size Share of Asia Pacific Malt Ingredient by Type (2020-2025)
- Figure 30. Market Size Share of Asia Pacific Malt Ingredient by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Asia Pacific Malt Ingredient Market Share by Application

Figure 33. Global Asia Pacific Malt Ingredient Sales Market Share by Application (2020-2025)

Figure 34. Global Asia Pacific Malt Ingredient Sales Market Share by Application in 2024

Figure 35. Global Asia Pacific Malt Ingredient Market Share by Application (2020-2025)

Figure 36. Global Asia Pacific Malt Ingredient Market Share by Application in 2024

Figure 37. Global Asia Pacific Malt Ingredient Sales Growth Rate by Application (2020-2025)

Figure 38. Global Asia Pacific Malt Ingredient Sales Market Share by Region (2020-2025)

Figure 39. Global Asia Pacific Malt Ingredient Market Size Market Share by Region (2020-2025)

Figure 40. North America Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Asia Pacific Malt Ingredient Sales Market Share by Country in 2024

Figure 43. North America Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Asia Pacific Malt Ingredient Market Size Market Share by Country in 2024

Figure 45. U.S. Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Asia Pacific Malt Ingredient Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Asia Pacific Malt Ingredient Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Asia Pacific Malt Ingredient Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Asia Pacific Malt Ingredient Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Asia Pacific Malt Ingredient Sales Market Share by Country in 2024

Figure 53. Europe Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Asia Pacific Malt Ingredient Market Size Market Share by Country in 2024

Figure 55. Germany Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Asia Pacific Malt Ingredient Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Asia Pacific Malt Ingredient Sales Market Share by Region in 2024

Figure 67. Asia Pacific Asia Pacific Malt Ingredient Market Size Market Share by Region in 2024

Figure 68. China Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Asia Pacific Malt Ingredient Sales and Growth Rate (K MT)

Figure 79. South America Asia Pacific Malt Ingredient Sales Market Share by Country in 2024

Figure 80. South America Asia Pacific Malt Ingredient Market Size and Growth Rate (M USD)

Figure 81. South America Asia Pacific Malt Ingredient Market Size Market Share by Country in 2024

Figure 82. Brazil Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Asia Pacific Malt Ingredient Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Asia Pacific Malt Ingredient Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Asia Pacific Malt Ingredient Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Asia Pacific Malt Ingredient Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Asia Pacific Malt Ingredient Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Asia Pacific Malt Ingredient Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Asia Pacific Malt Ingredient Production Market Share by Region (2020-2025)

Figure 103. North America Asia Pacific Malt Ingredient Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Asia Pacific Malt Ingredient Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Asia Pacific Malt Ingredient Production (K MT) Growth Rate (2020-2025)

Figure 106. China Asia Pacific Malt Ingredient Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Asia Pacific Malt Ingredient Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Asia Pacific Malt Ingredient Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Asia Pacific Malt Ingredient Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Asia Pacific Malt Ingredient Market Share Forecast by Type (2026-2033)

Figure 111. Global Asia Pacific Malt Ingredient Sales Forecast by Application (2026-2033)

Figure 112. Global Asia Pacific Malt Ingredient Market Share Forecast by Application (2026-2033)

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