

Global Artificial Intelligence in Chip Design Market Research Report 2026(Status and Outlook)

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Abstracts

As an important force driving a new round of scientific and technological revolution, artificial intelligence has been of national strategic importance. Many governments introduces polices and increase capital investment to support AI companies. The Digital Europe plan adopted by the European Union will allocate ?9.2 billion on high-tech investments, such as supercomputing, artificial intelligence, and network security. In order to maintain its leading position, the United States will increase its investment in artificial intelligence research and development in non-defense fields, from US\$1.6 billion to US\$1.7 billion in 2022. According to the latest data released by IDC, global artificial intelligence revenue was US\$432.8 billion in 2022, a year-on-year increase of 19.6%, including software, hardware and services.China and the United States are two leaders in AI industry. On the AI 100 list (2022) released by CB Insights, the number of companies in the United States ranks first, with more than 70 companies, followed by the United Kingdom, with 8 companies on the list. China and Canada both holds 5 companies on the list. According to data from the China Academy of Information and Communications Technology, the scale of China's core artificial intelligence industry reached ?508 billion in 2022, a year-on-year increase of 18%. From 2013 to November 2022, the cumulative number of patent applications for artificial intelligence inventions in the world reached 729,000, and the cumulative number of applications in China reached 389,000, accounting for 53.4%. However, the Global Artificial Intelligence Innovation Index Report 2021 released by the China Institute of Scientific and Technological Information shows that the overall strength of the United States is still far ahead. The number of artificial intelligence companies in the United States is about 4,670, while China has only 880. China's data center is less than 1/20 of that of the United States.

The global Artificial Intelligence in Chip Design market size was estimated at USD 111.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of

12.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Artificial Intelligence in Chip Design market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Artificial Intelligence in Chip Design market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Artificial Intelligence in Chip Design market.

Global Artificial Intelligence in Chip Design Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

IBM
Applied Materials
Siemens
Google(Alphabet)
Cadence Design Systems
Synopsys
Intel
NVIDIA
Mentor Graphics
Flex Logix Technologies
Arm Limited
Kneron
Graphcore
Hailo
Groq
Mythic AI

Market Segmentation (by Type)

Hardware
Software
Service

Market Segmentation (by Application)

IDM
Foundry

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Artificial Intelligence in Chip Design Market
Overview of the regional outlook of the Artificial Intelligence in Chip Design Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Artificial Intelligence in Chip Design Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Artificial Intelligence in Chip Design, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Artificial Intelligence in Chip Design

1.2 Key Market Segments

1.2.1 Artificial Intelligence in Chip Design Segment by Type

1.2.2 Artificial Intelligence in Chip Design Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ARTIFICIAL INTELLIGENCE IN CHIP DESIGN MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ARTIFICIAL INTELLIGENCE IN CHIP DESIGN MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Artificial Intelligence in Chip Design Product Life Cycle

3.3 Global Artificial Intelligence in Chip Design Revenue Market Share by Company (2020-2025)

3.4 Artificial Intelligence in Chip Design Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Headquarters, Areas Served, and Product Types of Major Players

3.6 Artificial Intelligence in Chip Design Market Competitive Situation and Trends

3.6.1 Artificial Intelligence in Chip Design Market Concentration Rate

3.6.2 Global 5 and 10 Largest Artificial Intelligence in Chip Design Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 ARTIFICIAL INTELLIGENCE IN CHIP DESIGN VALUE CHAIN ANALYSIS

- 4.1 Artificial Intelligence in Chip Design Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ARTIFICIAL INTELLIGENCE IN CHIP DESIGN MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Artificial Intelligence in Chip Design Market Porter's Five Forces Analysis

6 ARTIFICIAL INTELLIGENCE IN CHIP DESIGN MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Artificial Intelligence in Chip Design Market by Type (2020-2025)
- 6.3 Global Artificial Intelligence in Chip Design Market Size Growth Rate by Type (2021-2025)

7 ARTIFICIAL INTELLIGENCE IN CHIP DESIGN MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Artificial Intelligence in Chip Design Market Size (M USD) by Application (2020-2025)
- 7.3 Global Artificial Intelligence in Chip Design Market Size Growth Rate by Application (2021-2025)

8 ARTIFICIAL INTELLIGENCE IN CHIP DESIGN MARKET SEGMENTATION BY REGION

8.1 Global Artificial Intelligence in Chip Design Market Size by Region

8.1.1 Global Artificial Intelligence in Chip Design Market Size by Region

8.1.2 Global Artificial Intelligence in Chip Design Market Size Market Share by Region

8.2 North America

8.2.1 North America Artificial Intelligence in Chip Design Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Artificial Intelligence in Chip Design Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Artificial Intelligence in Chip Design Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Artificial Intelligence in Chip Design Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Artificial Intelligence in Chip Design Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 IBM

9.1.1 IBM Basic Information

9.1.2 IBM Artificial Intelligence in Chip Design Product Overview

9.1.3 IBM Artificial Intelligence in Chip Design Product Market Performance

9.1.4 IBM SWOT Analysis

9.1.5 IBM Business Overview

9.1.6 IBM Recent Developments

9.2 Applied Materials

9.2.1 Applied Materials Basic Information

9.2.2 Applied Materials Artificial Intelligence in Chip Design Product Overview

9.2.3 Applied Materials Artificial Intelligence in Chip Design Product Market

Performance

9.2.4 Applied Materials SWOT Analysis

9.2.5 Applied Materials Business Overview

9.2.6 Applied Materials Recent Developments

9.3 Siemens

9.3.1 Siemens Basic Information

9.3.2 Siemens Artificial Intelligence in Chip Design Product Overview

9.3.3 Siemens Artificial Intelligence in Chip Design Product Market Performance

9.3.4 Siemens SWOT Analysis

9.3.5 Siemens Business Overview

9.3.6 Siemens Recent Developments

9.4 Google(Alphabet)

9.4.1 Google(Alphabet) Basic Information

9.4.2 Google(Alphabet) Artificial Intelligence in Chip Design Product Overview

9.4.3 Google(Alphabet) Artificial Intelligence in Chip Design Product Market

Performance

9.4.4 Google(Alphabet) Business Overview

9.4.5 Google(Alphabet) Recent Developments

9.5 Cadence Design Systems

9.5.1 Cadence Design Systems Basic Information

9.5.2 Cadence Design Systems Artificial Intelligence in Chip Design Product Overview

9.5.3 Cadence Design Systems Artificial Intelligence in Chip Design Product Market

Performance

9.5.4 Cadence Design Systems Business Overview

9.5.5 Cadence Design Systems Recent Developments

9.6 Synopsys

- 9.6.1 Synopsys Basic Information
- 9.6.2 Synopsys Artificial Intelligence in Chip Design Product Overview
- 9.6.3 Synopsys Artificial Intelligence in Chip Design Product Market Performance
- 9.6.4 Synopsys Business Overview
- 9.6.5 Synopsys Recent Developments
- 9.7 Intel
 - 9.7.1 Intel Basic Information
 - 9.7.2 Intel Artificial Intelligence in Chip Design Product Overview
 - 9.7.3 Intel Artificial Intelligence in Chip Design Product Market Performance
 - 9.7.4 Intel Business Overview
 - 9.7.5 Intel Recent Developments
- 9.8 NVIDIA
 - 9.8.1 NVIDIA Basic Information
 - 9.8.2 NVIDIA Artificial Intelligence in Chip Design Product Overview
 - 9.8.3 NVIDIA Artificial Intelligence in Chip Design Product Market Performance
 - 9.8.4 NVIDIA Business Overview
 - 9.8.5 NVIDIA Recent Developments
- 9.9 Mentor Graphics
 - 9.9.1 Mentor Graphics Basic Information
 - 9.9.2 Mentor Graphics Artificial Intelligence in Chip Design Product Overview
 - 9.9.3 Mentor Graphics Artificial Intelligence in Chip Design Product Market Performance
 - 9.9.4 Mentor Graphics Business Overview
 - 9.9.5 Mentor Graphics Recent Developments
- 9.10 Flex Logix Technologies
 - 9.10.1 Flex Logix Technologies Basic Information
 - 9.10.2 Flex Logix Technologies Artificial Intelligence in Chip Design Product Overview
 - 9.10.3 Flex Logix Technologies Artificial Intelligence in Chip Design Product Market Performance
 - 9.10.4 Flex Logix Technologies Business Overview
 - 9.10.5 Flex Logix Technologies Recent Developments
- 9.11 Arm Limited
 - 9.11.1 Arm Limited Basic Information
 - 9.11.2 Arm Limited Artificial Intelligence in Chip Design Product Overview
 - 9.11.3 Arm Limited Artificial Intelligence in Chip Design Product Market Performance
 - 9.11.4 Arm Limited Business Overview
 - 9.11.5 Arm Limited Recent Developments
- 9.12 Kneron
 - 9.12.1 Kneron Basic Information

- 9.12.2 Kneron Artificial Intelligence in Chip Design Product Overview
- 9.12.3 Kneron Artificial Intelligence in Chip Design Product Market Performance
- 9.12.4 Kneron Business Overview
- 9.12.5 Kneron Recent Developments
- 9.13 Graphcore
 - 9.13.1 Graphcore Basic Information
 - 9.13.2 Graphcore Artificial Intelligence in Chip Design Product Overview
 - 9.13.3 Graphcore Artificial Intelligence in Chip Design Product Market Performance
 - 9.13.4 Graphcore Business Overview
 - 9.13.5 Graphcore Recent Developments
- 9.14 Hailo
 - 9.14.1 Hailo Basic Information
 - 9.14.2 Hailo Artificial Intelligence in Chip Design Product Overview
 - 9.14.3 Hailo Artificial Intelligence in Chip Design Product Market Performance
 - 9.14.4 Hailo Business Overview
 - 9.14.5 Hailo Recent Developments
- 9.15 Groq
 - 9.15.1 Groq Basic Information
 - 9.15.2 Groq Artificial Intelligence in Chip Design Product Overview
 - 9.15.3 Groq Artificial Intelligence in Chip Design Product Market Performance
 - 9.15.4 Groq Business Overview
 - 9.15.5 Groq Recent Developments
- 9.16 Mythic AI
 - 9.16.1 Mythic AI Basic Information
 - 9.16.2 Mythic AI Artificial Intelligence in Chip Design Product Overview
 - 9.16.3 Mythic AI Artificial Intelligence in Chip Design Product Market Performance
 - 9.16.4 Mythic AI Business Overview
 - 9.16.5 Mythic AI Recent Developments

10 ARTIFICIAL INTELLIGENCE IN CHIP DESIGN MARKET FORECAST BY REGION

- 10.1 Global Artificial Intelligence in Chip Design Market Size Forecast
- 10.2 Global Artificial Intelligence in Chip Design Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
 - 10.2.2 Europe Artificial Intelligence in Chip Design Market Size Forecast by Country
 - 10.2.3 Asia Pacific Artificial Intelligence in Chip Design Market Size Forecast by Region
 - 10.2.4 South America Artificial Intelligence in Chip Design Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Artificial Intelligence in Chip Design by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

11.1 Global Artificial Intelligence in Chip Design Market Forecast by Type (2026-2035)

11.1.1 Global Artificial Intelligence in Chip Design Market Size Forecast by Type (2026-2035)

11.2 Global Artificial Intelligence in Chip Design Market Forecast by Application (2026-2035)

11.2.1 Global Artificial Intelligence in Chip Design Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Artificial Intelligence in Chip Design Market Size by Type (M USD)

Table 4. Global Artificial Intelligence in Chip Design Market Size by Application

Table 5. Artificial Intelligence in Chip Design Market Size Comparison by Region (M USD)

Table 6. Global Artificial Intelligence in Chip Design Revenue (M USD) by Company (2020-2025)

Table 7. Global Artificial Intelligence in Chip Design Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Artificial Intelligence in Chip Design as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Artificial Intelligence in Chip Design Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Artificial Intelligence in Chip Design Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Artificial Intelligence in Chip Design Market Size by Type (M USD)

Table 22. Global Artificial Intelligence in Chip Design Market Size (M USD) by Type (2020-2025)

Table 23. Global Artificial Intelligence in Chip Design Market Share by Type (2020-2025)

Table 24. Global Artificial Intelligence in Chip Design Market Size Growth Rate by Type (2021-2025)

Table 25. Global Artificial Intelligence in Chip Design Market Size by Application

Table 26. Global Artificial Intelligence in Chip Design Market Size by Application (2020-2025) & (M USD)

Table 27. Global Artificial Intelligence in Chip Design Market Share by Application (2020-2025)

Table 28. Global Artificial Intelligence in Chip Design Market Size Growth Rate by Application (2021-2025)

Table 29. Global Artificial Intelligence in Chip Design Market Size by Region (2020-2025) & (M USD)

Table 30. Global Artificial Intelligence in Chip Design Market Size Market Share by Region (2020-2025)

Table 31. North America Artificial Intelligence in Chip Design Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Artificial Intelligence in Chip Design Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Artificial Intelligence in Chip Design Market Size by Region (2020-2025) & (M USD)

Table 34. South America Artificial Intelligence in Chip Design Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Artificial Intelligence in Chip Design Market Size by Region (2020-2025) & (M USD)

Table 36. IBM Basic Information

Table 37. IBM Artificial Intelligence in Chip Design Product Overview

Table 38. IBM Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)

Table 39. IBM SWOT Analysis

Table 40. IBM Business Overview

Table 41. IBM Recent Developments

Table 42. Applied Materials Basic Information

Table 43. Applied Materials Artificial Intelligence in Chip Design Product Overview

Table 44. Applied Materials Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Applied Materials SWOT Analysis

Table 46. Applied Materials Business Overview

Table 47. Applied Materials Recent Developments

Table 48. Siemens Basic Information

Table 49. Siemens Artificial Intelligence in Chip Design Product Overview

Table 50. Siemens Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Siemens SWOT Analysis

Table 52. Siemens Business Overview

Table 53. Siemens Recent Developments

Table 54. Google(Alphabet) Basic Information
Table 55. Google(Alphabet) Artificial Intelligence in Chip Design Product Overview
Table 56. Google(Alphabet) Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)
Table 57. Google(Alphabet) Business Overview
Table 58. Google(Alphabet) Recent Developments
Table 59. Cadence Design Systems Basic Information
Table 60. Cadence Design Systems Artificial Intelligence in Chip Design Product Overview
Table 61. Cadence Design Systems Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)
Table 62. Cadence Design Systems Business Overview
Table 63. Cadence Design Systems Recent Developments
Table 64. Synopsys Basic Information
Table 65. Synopsys Artificial Intelligence in Chip Design Product Overview
Table 66. Synopsys Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)
Table 67. Synopsys Business Overview
Table 68. Synopsys Recent Developments
Table 69. Intel Basic Information
Table 70. Intel Artificial Intelligence in Chip Design Product Overview
Table 71. Intel Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)
Table 72. Intel Business Overview
Table 73. Intel Recent Developments
Table 74. NVIDIA Basic Information
Table 75. NVIDIA Artificial Intelligence in Chip Design Product Overview
Table 76. NVIDIA Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)
Table 77. NVIDIA Business Overview
Table 78. NVIDIA Recent Developments
Table 79. Mentor Graphics Basic Information
Table 80. Mentor Graphics Artificial Intelligence in Chip Design Product Overview
Table 81. Mentor Graphics Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)
Table 82. Mentor Graphics Business Overview
Table 83. Mentor Graphics Recent Developments
Table 84. Flex Logix Technologies Basic Information
Table 85. Flex Logix Technologies Artificial Intelligence in Chip Design Product

Overview

Table 86. Flex Logix Technologies Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Flex Logix Technologies Business Overview

Table 88. Flex Logix Technologies Recent Developments

Table 89. Arm Limited Basic Information

Table 90. Arm Limited Artificial Intelligence in Chip Design Product Overview

Table 91. Arm Limited Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)

Table 92. Arm Limited Business Overview

Table 93. Arm Limited Recent Developments

Table 94. Kneron Basic Information

Table 95. Kneron Artificial Intelligence in Chip Design Product Overview

Table 96. Kneron Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)

Table 97. Kneron Business Overview

Table 98. Kneron Recent Developments

Table 99. Graphcore Basic Information

Table 100. Graphcore Artificial Intelligence in Chip Design Product Overview

Table 101. Graphcore Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)

Table 102. Graphcore Business Overview

Table 103. Graphcore Recent Developments

Table 104. Hailo Basic Information

Table 105. Hailo Artificial Intelligence in Chip Design Product Overview

Table 106. Hailo Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)

Table 107. Hailo Business Overview

Table 108. Hailo Recent Developments

Table 109. Groq Basic Information

Table 110. Groq Artificial Intelligence in Chip Design Product Overview

Table 111. Groq Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)

Table 112. Groq Business Overview

Table 113. Groq Recent Developments

Table 114. Mythic AI Basic Information

Table 115. Mythic AI Artificial Intelligence in Chip Design Product Overview

Table 116. Mythic AI Artificial Intelligence in Chip Design Revenue (M USD) and Gross Margin (2020-2025)

Table 117. Mythic AI Business Overview

Table 118. Mythic AI Recent Developments

Table 119. Global Artificial Intelligence in Chip Design Market Size Forecast by Region (2026-2035) & (M USD)

Table 120. North America Artificial Intelligence in Chip Design Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Europe Artificial Intelligence in Chip Design Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Asia Pacific Artificial Intelligence in Chip Design Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Artificial Intelligence in Chip Design Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Middle East and Africa Artificial Intelligence in Chip Design Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Global Artificial Intelligence in Chip Design Market Size Forecast by Type (2026-2035) & (M USD)

Table 126. Global Artificial Intelligence in Chip Design Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of Artificial Intelligence in Chip Design
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Artificial Intelligence in Chip Design Market Size (M USD), 2025-2035
- Figure 5. Global Artificial Intelligence in Chip Design Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Artificial Intelligence in Chip Design Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Artificial Intelligence in Chip Design Product Life Cycle
- Figure 12. Global Artificial Intelligence in Chip Design Revenue Share by Company in 2025
- Figure 13. Artificial Intelligence in Chip Design Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Artificial Intelligence in Chip Design Revenue in 2025
- Figure 15. Value Chain Map of Artificial Intelligence in Chip Design
- Figure 16. Global Artificial Intelligence in Chip Design Market PEST Analysis
- Figure 17. Global Artificial Intelligence in Chip Design Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Artificial Intelligence in Chip Design Market Share by Type
- Figure 20. Market Share of Artificial Intelligence in Chip Design by Type (2020-2025)
- Figure 21. Global Artificial Intelligence in Chip Design Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Artificial Intelligence in Chip Design Market Share by Application
- Figure 24. Global Artificial Intelligence in Chip Design Market Share by Application (2020-2025)
- Figure 25. Global Artificial Intelligence in Chip Design Market Share by Application in 2024
- Figure 26. Global Artificial Intelligence in Chip Design Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global Artificial Intelligence in Chip Design Market Size Market Share by

Region (2020-2025)

Figure 28. North America Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Artificial Intelligence in Chip Design Market Size Market Share by Country in 2024

Figure 30. U.S. Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Artificial Intelligence in Chip Design Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Artificial Intelligence in Chip Design Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Artificial Intelligence in Chip Design Market Share by Country in 2024

Figure 35. Germany Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Artificial Intelligence in Chip Design Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Artificial Intelligence in Chip Design Market Size Market Share by Region in 2024

Figure 42. China Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Artificial Intelligence in Chip Design Market Size and Growth

Rate (M USD)

Figure 48. South America Artificial Intelligence in Chip Design Market Size Market Share by Country in 2024

Figure 49. Brazil Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Artificial Intelligence in Chip Design Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Artificial Intelligence in Chip Design Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Artificial Intelligence in Chip Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Artificial Intelligence in Chip Design Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Artificial Intelligence in Chip Design Market Share Forecast by Type (2026-2035)

Figure 61. Global Artificial Intelligence in Chip Design Market Share Forecast by Application (2026-2035)

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