

Global Artificial Intelligence Data Center(AIDC) Market Research Report 2026(Status and Outlook)

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Abstracts

Artificial Intelligence Data Center(AIDC) refers to a data center that specifically provides services for artificial intelligence technology and applications. Such data centers are usually equipped with high-performance computing, storage and network equipment to meet the needs of artificial intelligence algorithms and models. AI Data Centers are also usually equipped with large-scale data sets for training and optimizing artificial intelligence models, and provide various services, such as data preprocessing, model training, model inference, etc. Through the AI Data Center, users can quickly develop and deploy various artificial intelligence applications to achieve more efficient data processing and decision-making. Artificial Intelligence Data Center is a data center specially designed to meet the needs of large-scale artificial intelligence (AI) computing. With the rapid development of artificial intelligence technology, data centers not only need to support traditional data storage and computing power, but also need to cope with large-scale parallel computing, efficient processing power and lower latency network requirements. At present, the rapid development of artificial intelligence applications has promoted the transformation of data centers, especially in the fields of deep learning, machine learning, natural language processing and computer vision, which all require huge computing power and massive data storage, which directly promotes the innovation and upgrading of data centers in hardware, software, network and infrastructure. At present, the construction of artificial intelligence data centers is mainly concentrated in cloud service providers, Internet giants and high-performance computing (HPC) fields. Cloud service platforms such as AWS, Google Cloud, and Microsoft Azure have established efficient data centers that support AI computing around the world. At the same time, the application scenarios of AI technology have gradually expanded, from finance, medical care to manufacturing, autonomous driving and other industries, and the widespread application of artificial intelligence has continuously increased the demand for data centers. AI data centers usually need to

adopt advanced hardware equipment, such as graphics processing units (GPUs) and tensor processing units (TPUs) to support the training and reasoning of deep learning models. At the same time, the storage architecture of the data center also needs to take into account the rapid transmission and processing of AI models and data, especially the flow and analysis of massive data. In the future, with the continuous development of technologies such as 5G, edge computing, and quantum computing, artificial intelligence data centers will usher in more innovation opportunities and challenges. The popularization of 5G technology will accelerate data transmission speed and reduce latency, which will have a profound impact on AI applications, especially in the fields of autonomous driving and intelligent manufacturing. The rise of edge computing means that data processing will occur more at the site where data is generated, rather than in traditional data centers, which will promote the formation of a more decentralized data center architecture. Quantum computing is expected to solve the bottleneck of traditional computers in solving complex problems and provide more powerful computing power for AI algorithms.

The global Artificial Intelligence Data Center(AIDC) market size was estimated at USD 14901.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 36.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Artificial Intelligence Data Center(AIDC) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Artificial Intelligence Data Center(AIDC) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Artificial Intelligence Data Center(AIDC) market.

Global Artificial Intelligence Data Center(AIDC) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Microsoft

Amazon Web Services

Google

Alibaba Cloud

Equinix

China Telecom

China Mobile

Oracle

Tencent

China Unicom

IBM

Digital Realty

NTT Communications

GDS

21Vianet Group

Range Intelligent

EQT(EdgeConneX)

CyrusOne

Sinnet Technology

Iron Mountain

Baosight Software

Telehouse?

AtHub

Coresite

Centersquare

Market Segmentation (by Type)

GPU Data Center

TPU/ASIC Data Center

Hybrid Data Center

Market Segmentation (by Application)

Financial Services

Medical Insurance

Smart Manufacturing

Smart Transportation

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Artificial Intelligence Data Center(AIDC) Market

Overview of the regional outlook of the Artificial Intelligence Data Center(AIDC) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Artificial Intelligence Data Center(AIDC) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Artificial Intelligence Data Center(AIDC), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Artificial Intelligence Data Center(AIDC)

1.2 Key Market Segments

1.2.1 Artificial Intelligence Data Center(AIDC) Segment by Type

1.2.2 Artificial Intelligence Data Center(AIDC) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ARTIFICIAL INTELLIGENCE DATA CENTER(AIDC) MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ARTIFICIAL INTELLIGENCE DATA CENTER(AIDC) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Artificial Intelligence Data Center(AIDC) Product Life Cycle

3.3 Global Artificial Intelligence Data Center(AIDC) Revenue Market Share by Company (2020-2025)

3.4 Artificial Intelligence Data Center(AIDC) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Headquarters, Areas Served, and Product Types of Major Players

3.6 Artificial Intelligence Data Center(AIDC) Market Competitive Situation and Trends

3.6.1 Artificial Intelligence Data Center(AIDC) Market Concentration Rate

3.6.2 Global 5 and 10 Largest Artificial Intelligence Data Center(AIDC) Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 ARTIFICIAL INTELLIGENCE DATA CENTER(AIDC) VALUE CHAIN ANALYSIS

- 4.1 Artificial Intelligence Data Center(AIDC) Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ARTIFICIAL INTELLIGENCE DATA CENTER(AIDC) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Artificial Intelligence Data Center(AIDC) Market Porter's Five Forces Analysis

6 ARTIFICIAL INTELLIGENCE DATA CENTER(AIDC) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Artificial Intelligence Data Center(AIDC) Market by Type (2020-2025)
- 6.3 Global Artificial Intelligence Data Center(AIDC) Market Size Growth Rate by Type (2021-2025)

7 ARTIFICIAL INTELLIGENCE DATA CENTER(AIDC) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Artificial Intelligence Data Center(AIDC) Market Size (M USD) by Application (2020-2025)
- 7.3 Global Artificial Intelligence Data Center(AIDC) Market Size Growth Rate by Application (2021-2025)

8 ARTIFICIAL INTELLIGENCE DATA CENTER(AIDC) MARKET SEGMENTATION BY REGION

8.1 Global Artificial Intelligence Data Center(AIDC) Market Size by Region

8.1.1 Global Artificial Intelligence Data Center(AIDC) Market Size by Region

8.1.2 Global Artificial Intelligence Data Center(AIDC) Market Size Market Share by Region

8.2 North America

8.2.1 North America Artificial Intelligence Data Center(AIDC) Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Artificial Intelligence Data Center(AIDC) Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Artificial Intelligence Data Center(AIDC) Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Artificial Intelligence Data Center(AIDC) Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Artificial Intelligence Data Center(AIDC) Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Microsoft

- 9.1.1 Microsoft Basic Information
- 9.1.2 Microsoft Artificial Intelligence Data Center(AIDC) Product Overview
- 9.1.3 Microsoft Artificial Intelligence Data Center(AIDC) Product Market Performance
- 9.1.4 Microsoft SWOT Analysis
- 9.1.5 Microsoft Business Overview
- 9.1.6 Microsoft Recent Developments

9.2 Amazon Web Services

- 9.2.1 Amazon Web Services Basic Information
- 9.2.2 Amazon Web Services Artificial Intelligence Data Center(AIDC) Product Overview
- 9.2.3 Amazon Web Services Artificial Intelligence Data Center(AIDC) Product Market Performance
- 9.2.4 Amazon Web Services SWOT Analysis
- 9.2.5 Amazon Web Services Business Overview
- 9.2.6 Amazon Web Services Recent Developments

9.3 Google

- 9.3.1 Google Basic Information
- 9.3.2 Google Artificial Intelligence Data Center(AIDC) Product Overview
- 9.3.3 Google Artificial Intelligence Data Center(AIDC) Product Market Performance
- 9.3.4 Google SWOT Analysis
- 9.3.5 Google Business Overview
- 9.3.6 Google Recent Developments

9.4 Alibaba Cloud

- 9.4.1 Alibaba Cloud Basic Information
- 9.4.2 Alibaba Cloud Artificial Intelligence Data Center(AIDC) Product Overview
- 9.4.3 Alibaba Cloud Artificial Intelligence Data Center(AIDC) Product Market Performance
- 9.4.4 Alibaba Cloud Business Overview
- 9.4.5 Alibaba Cloud Recent Developments

9.5 Equinix

- 9.5.1 Equinix Basic Information
- 9.5.2 Equinix Artificial Intelligence Data Center(AIDC) Product Overview
- 9.5.3 Equinix Artificial Intelligence Data Center(AIDC) Product Market Performance
- 9.5.4 Equinix Business Overview
- 9.5.5 Equinix Recent Developments

9.6 China Telecom

9.6.1 China Telecom Basic Information

9.6.2 China Telecom Artificial Intelligence Data Center(AIDC) Product Overview

9.6.3 China Telecom Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.6.4 China Telecom Business Overview

9.6.5 China Telecom Recent Developments

9.7 China Mobile

9.7.1 China Mobile Basic Information

9.7.2 China Mobile Artificial Intelligence Data Center(AIDC) Product Overview

9.7.3 China Mobile Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.7.4 China Mobile Business Overview

9.7.5 China Mobile Recent Developments

9.8 Oracle

9.8.1 Oracle Basic Information

9.8.2 Oracle Artificial Intelligence Data Center(AIDC) Product Overview

9.8.3 Oracle Artificial Intelligence Data Center(AIDC) Product Market Performance

9.8.4 Oracle Business Overview

9.8.5 Oracle Recent Developments

9.9 Tencent

9.9.1 Tencent Basic Information

9.9.2 Tencent Artificial Intelligence Data Center(AIDC) Product Overview

9.9.3 Tencent Artificial Intelligence Data Center(AIDC) Product Market Performance

9.9.4 Tencent Business Overview

9.9.5 Tencent Recent Developments

9.10 China Unicom

9.10.1 China Unicom Basic Information

9.10.2 China Unicom Artificial Intelligence Data Center(AIDC) Product Overview

9.10.3 China Unicom Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.10.4 China Unicom Business Overview

9.10.5 China Unicom Recent Developments

9.11 IBM

9.11.1 IBM Basic Information

9.11.2 IBM Artificial Intelligence Data Center(AIDC) Product Overview

9.11.3 IBM Artificial Intelligence Data Center(AIDC) Product Market Performance

9.11.4 IBM Business Overview

9.11.5 IBM Recent Developments

9.12 Digital Realty

9.12.1 Digital Realty Basic Information

9.12.2 Digital Realty Artificial Intelligence Data Center(AIDC) Product Overview

9.12.3 Digital Realty Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.12.4 Digital Realty Business Overview

9.12.5 Digital Realty Recent Developments

9.13 NTT Communications

9.13.1 NTT Communications Basic Information

9.13.2 NTT Communications Artificial Intelligence Data Center(AIDC) Product

Overview

9.13.3 NTT Communications Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.13.4 NTT Communications Business Overview

9.13.5 NTT Communications Recent Developments

9.14 GDS

9.14.1 GDS Basic Information

9.14.2 GDS Artificial Intelligence Data Center(AIDC) Product Overview

9.14.3 GDS Artificial Intelligence Data Center(AIDC) Product Market Performance

9.14.4 GDS Business Overview

9.14.5 GDS Recent Developments

9.15 21Vianet Group

9.15.1 21Vianet Group Basic Information

9.15.2 21Vianet Group Artificial Intelligence Data Center(AIDC) Product Overview

9.15.3 21Vianet Group Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.15.4 21Vianet Group Business Overview

9.15.5 21Vianet Group Recent Developments

9.16 Range Intelligent

9.16.1 Range Intelligent Basic Information

9.16.2 Range Intelligent Artificial Intelligence Data Center(AIDC) Product Overview

9.16.3 Range Intelligent Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.16.4 Range Intelligent Business Overview

9.16.5 Range Intelligent Recent Developments

9.17 EQT(EdgeConneX)

9.17.1 EQT(EdgeConneX) Basic Information

9.17.2 EQT(EdgeConneX) Artificial Intelligence Data Center(AIDC) Product Overview

9.17.3 EQT(EdgeConneX) Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.17.4 EQT(EdgeConneX) Business Overview

9.17.5 EQT(EdgeConneX) Recent Developments

9.18 CyrusOne

9.18.1 CyrusOne Basic Information

9.18.2 CyrusOne Artificial Intelligence Data Center(AIDC) Product Overview

9.18.3 CyrusOne Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.18.4 CyrusOne Business Overview

9.18.5 CyrusOne Recent Developments

9.19 Sinnet Technology

9.19.1 Sinnet Technology Basic Information

9.19.2 Sinnet Technology Artificial Intelligence Data Center(AIDC) Product Overview

9.19.3 Sinnet Technology Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.19.4 Sinnet Technology Business Overview

9.19.5 Sinnet Technology Recent Developments

9.20 Iron Mountain

9.20.1 Iron Mountain Basic Information

9.20.2 Iron Mountain Artificial Intelligence Data Center(AIDC) Product Overview

9.20.3 Iron Mountain Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.20.4 Iron Mountain Business Overview

9.20.5 Iron Mountain Recent Developments

9.21 Baosight Software

9.21.1 Baosight Software Basic Information

9.21.2 Baosight Software Artificial Intelligence Data Center(AIDC) Product Overview

9.21.3 Baosight Software Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.21.4 Baosight Software Business Overview

9.21.5 Baosight Software Recent Developments

9.22 Telehouse?

9.22.1 Telehouse? Basic Information

9.22.2 Telehouse? Artificial Intelligence Data Center(AIDC) Product Overview

9.22.3 Telehouse? Artificial Intelligence Data Center(AIDC) Product Market

Performance

9.22.4 Telehouse? Business Overview

9.22.5 Telehouse? Recent Developments

9.23 AtHub

- 9.23.1 AtHub Basic Information
- 9.23.2 AtHub Artificial Intelligence Data Center(AIDC) Product Overview
- 9.23.3 AtHub Artificial Intelligence Data Center(AIDC) Product Market Performance
- 9.23.4 AtHub Business Overview
- 9.23.5 AtHub Recent Developments
- 9.24 Coresite
 - 9.24.1 Coresite Basic Information
 - 9.24.2 Coresite Artificial Intelligence Data Center(AIDC) Product Overview
 - 9.24.3 Coresite Artificial Intelligence Data Center(AIDC) Product Market Performance
 - 9.24.4 Coresite Business Overview
 - 9.24.5 Coresite Recent Developments
- 9.25 Centersquare
 - 9.25.1 Centersquare Basic Information
 - 9.25.2 Centersquare Artificial Intelligence Data Center(AIDC) Product Overview
 - 9.25.3 Centersquare Artificial Intelligence Data Center(AIDC) Product Market Performance
 - 9.25.4 Centersquare Business Overview
 - 9.25.5 Centersquare Recent Developments

10 ARTIFICIAL INTELLIGENCE DATA CENTER(AIDC) MARKET FORECAST BY REGION

- 10.1 Global Artificial Intelligence Data Center(AIDC) Market Size Forecast
- 10.2 Global Artificial Intelligence Data Center(AIDC) Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
 - 10.2.2 Europe Artificial Intelligence Data Center(AIDC) Market Size Forecast by Country
 - 10.2.3 Asia Pacific Artificial Intelligence Data Center(AIDC) Market Size Forecast by Region
 - 10.2.4 South America Artificial Intelligence Data Center(AIDC) Market Size Forecast by Country
 - 10.2.5 Middle East and Africa Forecasted Sales of Artificial Intelligence Data Center(AIDC) by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 11.1 Global Artificial Intelligence Data Center(AIDC) Market Forecast by Type (2026-2035)
 - 11.1.1 Global Artificial Intelligence Data Center(AIDC) Market Size Forecast by Type

(2026-2035)

11.2 Global Artificial Intelligence Data Center(AIDC) Market Forecast by Application

(2026-2035)

11.2.1 Global Artificial Intelligence Data Center(AIDC) Market Size (M USD) Forecast
by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Artificial Intelligence Data Center(AIDC) Market Size by Type (M USD)

Table 4. Global Artificial Intelligence Data Center(AIDC) Market Size by Application

Table 5. Artificial Intelligence Data Center(AIDC) Market Size Comparison by Region (M USD)

Table 6. Global Artificial Intelligence Data Center(AIDC) Revenue (M USD) by Company (2020-2025)

Table 7. Global Artificial Intelligence Data Center(AIDC) Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Artificial Intelligence Data Center(AIDC) as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Artificial Intelligence Data Center(AIDC) Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Artificial Intelligence Data Center(AIDC) Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Artificial Intelligence Data Center(AIDC) Market Size by Type (M USD)

Table 22. Global Artificial Intelligence Data Center(AIDC) Market Size (M USD) by Type (2020-2025)

Table 23. Global Artificial Intelligence Data Center(AIDC) Market Share by Type (2020-2025)

Table 24. Global Artificial Intelligence Data Center(AIDC) Market Size Growth Rate by Type (2021-2025)

Table 25. Global Artificial Intelligence Data Center(AIDC) Market Size by Application

Table 26. Global Artificial Intelligence Data Center(AIDC) Market Size by Application (2020-2025) & (M USD)

Table 27. Global Artificial Intelligence Data Center(AIDC) Market Share by Application (2020-2025)

Table 28. Global Artificial Intelligence Data Center(AIDC) Market Size Growth Rate by Application (2021-2025)

Table 29. Global Artificial Intelligence Data Center(AIDC) Market Size by Region (2020-2025) & (M USD)

Table 30. Global Artificial Intelligence Data Center(AIDC) Market Size Market Share by Region (2020-2025)

Table 31. North America Artificial Intelligence Data Center(AIDC) Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Artificial Intelligence Data Center(AIDC) Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Artificial Intelligence Data Center(AIDC) Market Size by Region (2020-2025) & (M USD)

Table 34. South America Artificial Intelligence Data Center(AIDC) Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Artificial Intelligence Data Center(AIDC) Market Size by Region (2020-2025) & (M USD)

Table 36. Microsoft Basic Information

Table 37. Microsoft Artificial Intelligence Data Center(AIDC) Product Overview

Table 38. Microsoft Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)

Table 39. Microsoft SWOT Analysis

Table 40. Microsoft Business Overview

Table 41. Microsoft Recent Developments

Table 42. Amazon Web Services Basic Information

Table 43. Amazon Web Services Artificial Intelligence Data Center(AIDC) Product Overview

Table 44. Amazon Web Services Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Amazon Web Services SWOT Analysis

Table 46. Amazon Web Services Business Overview

Table 47. Amazon Web Services Recent Developments

Table 48. Google Basic Information

Table 49. Google Artificial Intelligence Data Center(AIDC) Product Overview

Table 50. Google Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Google SWOT Analysis

Table 52. Google Business Overview

Table 53. Google Recent Developments
Table 54. Alibaba Cloud Basic Information
Table 55. Alibaba Cloud Artificial Intelligence Data Center(AIDC) Product Overview
Table 56. Alibaba Cloud Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 57. Alibaba Cloud Business Overview
Table 58. Alibaba Cloud Recent Developments
Table 59. Equinix Basic Information
Table 60. Equinix Artificial Intelligence Data Center(AIDC) Product Overview
Table 61. Equinix Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 62. Equinix Business Overview
Table 63. Equinix Recent Developments
Table 64. China Telecom Basic Information
Table 65. China Telecom Artificial Intelligence Data Center(AIDC) Product Overview
Table 66. China Telecom Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 67. China Telecom Business Overview
Table 68. China Telecom Recent Developments
Table 69. China Mobile Basic Information
Table 70. China Mobile Artificial Intelligence Data Center(AIDC) Product Overview
Table 71. China Mobile Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 72. China Mobile Business Overview
Table 73. China Mobile Recent Developments
Table 74. Oracle Basic Information
Table 75. Oracle Artificial Intelligence Data Center(AIDC) Product Overview
Table 76. Oracle Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 77. Oracle Business Overview
Table 78. Oracle Recent Developments
Table 79. Tencent Basic Information
Table 80. Tencent Artificial Intelligence Data Center(AIDC) Product Overview
Table 81. Tencent Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 82. Tencent Business Overview
Table 83. Tencent Recent Developments
Table 84. China Unicom Basic Information
Table 85. China Unicom Artificial Intelligence Data Center(AIDC) Product Overview

Table 86. China Unicom Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)

Table 87. China Unicom Business Overview

Table 88. China Unicom Recent Developments

Table 89. IBM Basic Information

Table 90. IBM Artificial Intelligence Data Center(AIDC) Product Overview

Table 91. IBM Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)

Table 92. IBM Business Overview

Table 93. IBM Recent Developments

Table 94. Digital Realty Basic Information

Table 95. Digital Realty Artificial Intelligence Data Center(AIDC) Product Overview

Table 96. Digital Realty Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)

Table 97. Digital Realty Business Overview

Table 98. Digital Realty Recent Developments

Table 99. NTT Communications Basic Information

Table 100. NTT Communications Artificial Intelligence Data Center(AIDC) Product Overview

Table 101. NTT Communications Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)

Table 102. NTT Communications Business Overview

Table 103. NTT Communications Recent Developments

Table 104. GDS Basic Information

Table 105. GDS Artificial Intelligence Data Center(AIDC) Product Overview

Table 106. GDS Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)

Table 107. GDS Business Overview

Table 108. GDS Recent Developments

Table 109. 21Vianet Group Basic Information

Table 110. 21Vianet Group Artificial Intelligence Data Center(AIDC) Product Overview

Table 111. 21Vianet Group Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)

Table 112. 21Vianet Group Business Overview

Table 113. 21Vianet Group Recent Developments

Table 114. Range Intelligent Basic Information

Table 115. Range Intelligent Artificial Intelligence Data Center(AIDC) Product Overview

Table 116. Range Intelligent Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)

Table 117. Range Intelligent Business Overview
Table 118. Range Intelligent Recent Developments
Table 119. EQT(EdgeConneX) Basic Information
Table 120. EQT(EdgeConneX) Artificial Intelligence Data Center(AIDC) Product Overview
Table 121. EQT(EdgeConneX) Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 122. EQT(EdgeConneX) Business Overview
Table 123. EQT(EdgeConneX) Recent Developments
Table 124. CyrusOne Basic Information
Table 125. CyrusOne Artificial Intelligence Data Center(AIDC) Product Overview
Table 126. CyrusOne Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 127. CyrusOne Business Overview
Table 128. CyrusOne Recent Developments
Table 129. Sinnet Technology Basic Information
Table 130. Sinnet Technology Artificial Intelligence Data Center(AIDC) Product Overview
Table 131. Sinnet Technology Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 132. Sinnet Technology Business Overview
Table 133. Sinnet Technology Recent Developments
Table 134. Iron Mountain Basic Information
Table 135. Iron Mountain Artificial Intelligence Data Center(AIDC) Product Overview
Table 136. Iron Mountain Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 137. Iron Mountain Business Overview
Table 138. Iron Mountain Recent Developments
Table 139. Baosight Software Basic Information
Table 140. Baosight Software Artificial Intelligence Data Center(AIDC) Product Overview
Table 141. Baosight Software Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 142. Baosight Software Business Overview
Table 143. Baosight Software Recent Developments
Table 144. Telehouse? Basic Information
Table 145. Telehouse? Artificial Intelligence Data Center(AIDC) Product Overview
Table 146. Telehouse? Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)

Table 147. Telehouse? Business Overview
Table 148. Telehouse? Recent Developments
Table 149. AtHub Basic Information
Table 150. AtHub Artificial Intelligence Data Center(AIDC) Product Overview
Table 151. AtHub Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 152. AtHub Business Overview
Table 153. AtHub Recent Developments
Table 154. Coresite Basic Information
Table 155. Coresite Artificial Intelligence Data Center(AIDC) Product Overview
Table 156. Coresite Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 157. Coresite Business Overview
Table 158. Coresite Recent Developments
Table 159. Centersquare Basic Information
Table 160. Centersquare Artificial Intelligence Data Center(AIDC) Product Overview
Table 161. Centersquare Artificial Intelligence Data Center(AIDC) Revenue (M USD) and Gross Margin (2020-2025)
Table 162. Centersquare Business Overview
Table 163. Centersquare Recent Developments
Table 164. Global Artificial Intelligence Data Center(AIDC) Market Size Forecast by Region (2026-2035) & (M USD)
Table 165. North America Artificial Intelligence Data Center(AIDC) Market Size Forecast by Country (2026-2035) & (M USD)
Table 166. Europe Artificial Intelligence Data Center(AIDC) Market Size Forecast by Country (2026-2035) & (M USD)
Table 167. Asia Pacific Artificial Intelligence Data Center(AIDC) Market Size Forecast by Region (2026-2035) & (M USD)
Table 168. South America Artificial Intelligence Data Center(AIDC) Market Size Forecast by Country (2026-2035) & (M USD)
Table 169. Middle East and Africa Artificial Intelligence Data Center(AIDC) Market Size Forecast by Country (2026-2035) & (M USD)
Table 170. Global Artificial Intelligence Data Center(AIDC) Market Size Forecast by Type (2026-2035) & (M USD)
Table 171. Global Artificial Intelligence Data Center(AIDC) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Industry Chain of Artificial Intelligence Data Center(AIDC)

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Artificial Intelligence Data Center(AIDC) Market Size (M USD), 2025-2035

Figure 5. Global Artificial Intelligence Data Center(AIDC) Market Size (M USD) (2020-2035)

Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 8. Evaluation Matrix of Regional Market Development Potential

Figure 9. Artificial Intelligence Data Center(AIDC) Market Size by Country (M USD)

Figure 10. Company Assessment Quadrant

Figure 11. Global Artificial Intelligence Data Center(AIDC) Product Life Cycle

Figure 12. Global Artificial Intelligence Data Center(AIDC) Revenue Share by Company in 2025

Figure 13. Artificial Intelligence Data Center(AIDC) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 14. The Global 5 and 10 Largest Players: Market Share by Artificial Intelligence Data Center(AIDC) Revenue in 2025

Figure 15. Value Chain Map of Artificial Intelligence Data Center(AIDC)

Figure 16. Global Artificial Intelligence Data Center(AIDC) Market PEST Analysis

Figure 17. Global Artificial Intelligence Data Center(AIDC) Market Porter's Five Forces Analysis

Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 19. Global Artificial Intelligence Data Center(AIDC) Market Share by Type

Figure 20. Market Share of Artificial Intelligence Data Center(AIDC) by Type (2020-2025)

Figure 21. Global Artificial Intelligence Data Center(AIDC) Market Size Growth Rate by Type (2021-2025)

Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 23. Global Artificial Intelligence Data Center(AIDC) Market Share by Application

Figure 24. Global Artificial Intelligence Data Center(AIDC) Market Share by Application (2020-2025)

Figure 25. Global Artificial Intelligence Data Center(AIDC) Market Share by Application in 2024

Figure 26. Global Artificial Intelligence Data Center(AIDC) Market Size Growth Rate by Application (2021-2025)

Figure 27. Global Artificial Intelligence Data Center(AIDC) Market Size Market Share by Region (2020-2025)

Figure 28. North America Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Artificial Intelligence Data Center(AIDC) Market Size Market Share by Country in 2024

Figure 30. U.S. Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Artificial Intelligence Data Center(AIDC) Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Artificial Intelligence Data Center(AIDC) Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Artificial Intelligence Data Center(AIDC) Market Share by Country in 2024

Figure 35. Germany Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Artificial Intelligence Data Center(AIDC) Market Size Market Share by Region in 2024

Figure 42. China Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 46. Southeast Asia Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (M USD)

Figure 48. South America Artificial Intelligence Data Center(AIDC) Market Size Market Share by Country in 2024

Figure 49. Brazil Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Artificial Intelligence Data Center(AIDC) Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Artificial Intelligence Data Center(AIDC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Artificial Intelligence Data Center(AIDC) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Artificial Intelligence Data Center(AIDC) Market Share Forecast by Type (2026-2035)

Figure 61. Global Artificial Intelligence Data Center(AIDC) Market Share Forecast by Application (2026-2035)

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