

Global ARM System on Module (SoM) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on ARM System on Module (SoM) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. ARM System on Module (SoM) is an embedded computer system that contains an ARM-based microprocessor, memory, flash storage, and various peripheral interfaces, all integrated onto a single printed circuit board (PCB) module. SoMs are designed to be highly compact, low-power, and provide high-performance computing capabilities. They offer standardized interfaces and packaging, making it easy to integrate into other systems, reducing development costs and time. The customer only needs to develop or integrate the mainboard, power supply, and peripheral devices to create a complete system suitable for various embedded applications. In 2024, global ARM System on Module (SoM) production reached approximately 11039.6 k units, with an average global market price of around US\$ 165.6 per unit. The global key companies of ARM System on Module (SoM) include Advantech, Microchip Technology, Digi International, Kontron, Avnet Embedded (MSC Technologies), PHYTEC, Congatec GmbH, ADLink, Variscite, Axiomtek, Toradex, SECO, CompuLab, Mistral, Emcraft Systems, NetBurner, SoMLabs, Microprogram Information, etc. In 2024, the global five largest players hold a share approximately 20.64% in terms of revenue. Increased adoption of advanced technologies such as internet of things across several end use industries will emerge as the major system on module market growth driving factors. Rapid increase in the volume of data and growing demand for software defined radio (SDR) will further aggravate the demand for system on module. Upsurge in the demand for embedded devices and technologies in the medical sector, rising development of self-driving cars in the developed economies surge in the proliferation of industrial automation processes are some other factors bolstering the growth of system on

module market.

The global ARM System on Module (SoM) market size was estimated at USD 1828.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global ARM System on Module (SoM) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global ARM System on Module (SoM) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the ARM System on Module (SoM) market.

Global ARM System on Module (SoM) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Advantech
Microchip Technology
Digi International
Kontron
Avnet Embedded (MSC Technologies)
PHYTEC
Congatec GmbH
ADLink
Variscite
Axiomtek
Toradex
SECO
CompuLab
Mistral
Emcraft Systems
NetBurner
SoMLabs
Microprogram Information

Market Segmentation (by Type)

Qseven Standard
SMARC Standard
COMExpress Standard
Others

Market Segmentation (by Application)

Industrial Automation
Automotive & Transport
Medical
Defense & Aerospace
Communications
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the ARM System on Module (SoM) Market

Overview of the regional outlook of the ARM System on Module (SoM) Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the ARM System on Module (SoM) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of ARM System on Module (SoM), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly
Provision of market value data for each segment and sub-segment
Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market
Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region
Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled
Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players
The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

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