

Global Architectural PVB Interlayer Film Market Research Report 2026(Status and Outlook)

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Abstracts

PVB film is one of the most popular interlayer used for glass lamination. PVB stands for polyvinyl butyral. Laminated glass, commonly used in the automotive and architectural fields, comprises a protective interlayer, usually PVB, bonded between two panels of glass.

Market Drivers:

- Safety and security:** PVB interlayer film enhances safety by holding glass fragments together in case of breakage, preventing injuries and minimizing damage. It also offers some security benefits by making forced entry through windows more difficult.
- Sound insulation:** PVB film dampens sound waves, reducing noise transmission between indoor and outdoor environments, making it ideal for buildings near busy streets or noisy areas.
- Solar control:** Certain PVB film types can block harmful UV rays and control solar heat gain, reducing energy consumption for cooling and improving thermal comfort.
- Design and aesthetics:** PVB film allows for incorporating colored interlayers, creating unique architectural designs and enhancing the visual appeal of buildings.
- Regulations and building codes:** Increasing adoption of stricter building codes promoting safety and energy efficiency is driving demand for PVB interlayer film in certain regions.

Challenges and Opportunities:

- Competition from other glazing materials:** Alternatives like laminated glass with different interlayer materials (e.g., EVA) or advanced glazing technologies can compete with PVB film.
- Lack of awareness and knowledge:** Raising awareness about the benefits of PVB film in specific applications and educating architects and builders is essential for wider adoption.
- Standardization and regulations:** Clearer and harmonized regulations regarding performance requirements and testing procedures can provide market stability and encourage innovation.
- Cost concerns:** Balancing the long-term benefits of PVB film with its initial cost compared to other options remains a challenge for some projects.

The global Architectural PVB Interlayer Film market size was estimated at USD 2974.0

million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Architectural PVB Interlayer Film market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Architectural PVB Interlayer Film market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Architectural PVB Interlayer Film market.

Global Architectural PVB Interlayer Film Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Eastman Chemical
DuPont
Sekisui
Kuraray
EVERLAM
ChangChun Group
Kingboard Chemical Holdings
Huakai Plastic
Zhejiang Decent Plastic
RongXin New Materials
Xinfu Pharm
Rehone Plastic
Tanshan Jichang New Material
Wuhan Honghui New Material
WMC GLASS
KB PVB

Market Segmentation (by Type)

0.38mm
0.76mm
Others

Market Segmentation (by Application)

Residential Building
Commercial Building

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Architectural PVB Interlayer Film Market
Overview of the regional outlook of the Architectural PVB Interlayer Film Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Architectural PVB Interlayer Film Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Architectural PVB Interlayer Film, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Architectural PVB Interlayer Film
- 1.2 Key Market Segments
 - 1.2.1 Architectural PVB Interlayer Film Segment by Type
 - 1.2.2 Architectural PVB Interlayer Film Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ARCHITECTURAL PVB INTERLAYER FILM MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Architectural PVB Interlayer Film Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Architectural PVB Interlayer Film Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ARCHITECTURAL PVB INTERLAYER FILM MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Architectural PVB Interlayer Film Product Life Cycle
- 3.3 Global Architectural PVB Interlayer Film Sales by Manufacturers (2020-2025)
- 3.4 Global Architectural PVB Interlayer Film Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Architectural PVB Interlayer Film Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Architectural PVB Interlayer Film Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Architectural PVB Interlayer Film Market Competitive Situation and Trends

- 3.8.1 Architectural PVB Interlayer Film Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Architectural PVB Interlayer Film Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 ARCHITECTURAL PVB INTERLAYER FILM INDUSTRY CHAIN ANALYSIS

- 4.1 Architectural PVB Interlayer Film Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ARCHITECTURAL PVB INTERLAYER FILM MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Architectural PVB Interlayer Film Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Architectural PVB Interlayer Film Market
- 5.7 ESG Ratings of Leading Companies

6 ARCHITECTURAL PVB INTERLAYER FILM MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Architectural PVB Interlayer Film Sales Market Share by Type (2020-2025)

6.3 Global Architectural PVB Interlayer Film Market Size by Type (2020-2025)

6.4 Global Architectural PVB Interlayer Film Price by Type (2020-2025)

7 ARCHITECTURAL PVB INTERLAYER FILM MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Architectural PVB Interlayer Film Market Sales by Application (2020-2025)

7.3 Global Architectural PVB Interlayer Film Market Size (M USD) by Application (2020-2025)

7.4 Global Architectural PVB Interlayer Film Sales Growth Rate by Application (2020-2025)

8 ARCHITECTURAL PVB INTERLAYER FILM MARKET SALES BY REGION

8.1 Global Architectural PVB Interlayer Film Sales by Region

8.1.1 Global Architectural PVB Interlayer Film Sales by Region

8.1.2 Global Architectural PVB Interlayer Film Sales Market Share by Region

8.2 Global Architectural PVB Interlayer Film Market Size by Region

8.2.1 Global Architectural PVB Interlayer Film Market Size by Region

8.2.2 Global Architectural PVB Interlayer Film Market Size by Region

8.3 North America

8.3.1 North America Architectural PVB Interlayer Film Sales by Country

8.3.2 North America Architectural PVB Interlayer Film Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Architectural PVB Interlayer Film Sales by Country

8.4.2 Europe Architectural PVB Interlayer Film Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Architectural PVB Interlayer Film Sales by Region

8.5.2 Asia Pacific Architectural PVB Interlayer Film Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Architectural PVB Interlayer Film Sales by Country
 - 8.6.2 South America Architectural PVB Interlayer Film Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Architectural PVB Interlayer Film Sales by Region
 - 8.7.2 Middle East and Africa Architectural PVB Interlayer Film Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ARCHITECTURAL PVB INTERLAYER FILM MARKET PRODUCTION BY REGION

- 9.1 Global Production of Architectural PVB Interlayer Film by Region(2020-2025)
- 9.2 Global Architectural PVB Interlayer Film Revenue Market Share by Region (2020-2025)
- 9.3 Global Architectural PVB Interlayer Film Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Architectural PVB Interlayer Film Production
 - 9.4.1 North America Architectural PVB Interlayer Film Production Growth Rate (2020-2025)
 - 9.4.2 North America Architectural PVB Interlayer Film Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Architectural PVB Interlayer Film Production
 - 9.5.1 Europe Architectural PVB Interlayer Film Production Growth Rate (2020-2025)
 - 9.5.2 Europe Architectural PVB Interlayer Film Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Architectural PVB Interlayer Film Production (2020-2025)
 - 9.6.1 Japan Architectural PVB Interlayer Film Production Growth Rate (2020-2025)
 - 9.6.2 Japan Architectural PVB Interlayer Film Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Architectural PVB Interlayer Film Production (2020-2025)

9.7.1 China Architectural PVB Interlayer Film Production Growth Rate (2020-2025)

9.7.2 China Architectural PVB Interlayer Film Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Eastman Chemical

10.1.1 Eastman Chemical Basic Information

10.1.2 Eastman Chemical Architectural PVB Interlayer Film Product Overview

10.1.3 Eastman Chemical Architectural PVB Interlayer Film Product Market Performance

10.1.4 Eastman Chemical Business Overview

10.1.5 Eastman Chemical SWOT Analysis

10.1.6 Eastman Chemical Recent Developments

10.2 DuPont

10.2.1 DuPont Basic Information

10.2.2 DuPont Architectural PVB Interlayer Film Product Overview

10.2.3 DuPont Architectural PVB Interlayer Film Product Market Performance

10.2.4 DuPont Business Overview

10.2.5 DuPont SWOT Analysis

10.2.6 DuPont Recent Developments

10.3 Sekisui

10.3.1 Sekisui Basic Information

10.3.2 Sekisui Architectural PVB Interlayer Film Product Overview

10.3.3 Sekisui Architectural PVB Interlayer Film Product Market Performance

10.3.4 Sekisui Business Overview

10.3.5 Sekisui SWOT Analysis

10.3.6 Sekisui Recent Developments

10.4 Kuraray

10.4.1 Kuraray Basic Information

10.4.2 Kuraray Architectural PVB Interlayer Film Product Overview

10.4.3 Kuraray Architectural PVB Interlayer Film Product Market Performance

10.4.4 Kuraray Business Overview

10.4.5 Kuraray Recent Developments

10.5 EVERLAM

10.5.1 EVERLAM Basic Information

10.5.2 EVERLAM Architectural PVB Interlayer Film Product Overview

10.5.3 EVERLAM Architectural PVB Interlayer Film Product Market Performance

- 10.5.4 EVERLAM Business Overview
- 10.5.5 EVERLAM Recent Developments
- 10.6 ChangChun Group
 - 10.6.1 ChangChun Group Basic Information
 - 10.6.2 ChangChun Group Architectural PVB Interlayer Film Product Overview
 - 10.6.3 ChangChun Group Architectural PVB Interlayer Film Product Market Performance
 - 10.6.4 ChangChun Group Business Overview
 - 10.6.5 ChangChun Group Recent Developments
- 10.7 Kingboard Chemical Holdings
 - 10.7.1 Kingboard Chemical Holdings Basic Information
 - 10.7.2 Kingboard Chemical Holdings Architectural PVB Interlayer Film Product Overview
 - 10.7.3 Kingboard Chemical Holdings Architectural PVB Interlayer Film Product Market Performance
 - 10.7.4 Kingboard Chemical Holdings Business Overview
 - 10.7.5 Kingboard Chemical Holdings Recent Developments
- 10.8 Huakai Plastic
 - 10.8.1 Huakai Plastic Basic Information
 - 10.8.2 Huakai Plastic Architectural PVB Interlayer Film Product Overview
 - 10.8.3 Huakai Plastic Architectural PVB Interlayer Film Product Market Performance
 - 10.8.4 Huakai Plastic Business Overview
 - 10.8.5 Huakai Plastic Recent Developments
- 10.9 Zhejiang Decent Plastic
 - 10.9.1 Zhejiang Decent Plastic Basic Information
 - 10.9.2 Zhejiang Decent Plastic Architectural PVB Interlayer Film Product Overview
 - 10.9.3 Zhejiang Decent Plastic Architectural PVB Interlayer Film Product Market Performance
 - 10.9.4 Zhejiang Decent Plastic Business Overview
 - 10.9.5 Zhejiang Decent Plastic Recent Developments
- 10.10 RongXin New Materials
 - 10.10.1 RongXin New Materials Basic Information
 - 10.10.2 RongXin New Materials Architectural PVB Interlayer Film Product Overview
 - 10.10.3 RongXin New Materials Architectural PVB Interlayer Film Product Market Performance
 - 10.10.4 RongXin New Materials Business Overview
 - 10.10.5 RongXin New Materials Recent Developments
- 10.11 Xinfu Pharm
 - 10.11.1 Xinfu Pharm Basic Information

- 10.11.2 Xinfu Pharm Architectural PVB Interlayer Film Product Overview
- 10.11.3 Xinfu Pharm Architectural PVB Interlayer Film Product Market Performance
- 10.11.4 Xinfu Pharm Business Overview
- 10.11.5 Xinfu Pharm Recent Developments
- 10.12 Rehone Plastic
 - 10.12.1 Rehone Plastic Basic Information
 - 10.12.2 Rehone Plastic Architectural PVB Interlayer Film Product Overview
 - 10.12.3 Rehone Plastic Architectural PVB Interlayer Film Product Market Performance
 - 10.12.4 Rehone Plastic Business Overview
 - 10.12.5 Rehone Plastic Recent Developments
- 10.13 Tanshan Jichang New Material
 - 10.13.1 Tanshan Jichang New Material Basic Information
 - 10.13.2 Tanshan Jichang New Material Architectural PVB Interlayer Film Product Overview
 - 10.13.3 Tanshan Jichang New Material Architectural PVB Interlayer Film Product Market Performance
 - 10.13.4 Tanshan Jichang New Material Business Overview
 - 10.13.5 Tanshan Jichang New Material Recent Developments
- 10.14 Wuhan Honghui New Material
 - 10.14.1 Wuhan Honghui New Material Basic Information
 - 10.14.2 Wuhan Honghui New Material Architectural PVB Interlayer Film Product Overview
 - 10.14.3 Wuhan Honghui New Material Architectural PVB Interlayer Film Product Market Performance
 - 10.14.4 Wuhan Honghui New Material Business Overview
 - 10.14.5 Wuhan Honghui New Material Recent Developments
- 10.15 WMC GLASS
 - 10.15.1 WMC GLASS Basic Information
 - 10.15.2 WMC GLASS Architectural PVB Interlayer Film Product Overview
 - 10.15.3 WMC GLASS Architectural PVB Interlayer Film Product Market Performance
 - 10.15.4 WMC GLASS Business Overview
 - 10.15.5 WMC GLASS Recent Developments
- 10.16 KB PVB
 - 10.16.1 KB PVB Basic Information
 - 10.16.2 KB PVB Architectural PVB Interlayer Film Product Overview
 - 10.16.3 KB PVB Architectural PVB Interlayer Film Product Market Performance
 - 10.16.4 KB PVB Business Overview
 - 10.16.5 KB PVB Recent Developments

11 ARCHITECTURAL PVB INTERLAYER FILM MARKET FORECAST BY REGION

11.1 Global Architectural PVB Interlayer Film Market Size Forecast

11.2 Global Architectural PVB Interlayer Film Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Architectural PVB Interlayer Film Market Size Forecast by Country

11.2.3 Asia Pacific Architectural PVB Interlayer Film Market Size Forecast by Region

11.2.4 South America Architectural PVB Interlayer Film Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Architectural PVB Interlayer Film by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Architectural PVB Interlayer Film Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Architectural PVB Interlayer Film by Type (2026-2035)

12.1.2 Global Architectural PVB Interlayer Film Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Architectural PVB Interlayer Film by Type (2026-2035)

12.2 Global Architectural PVB Interlayer Film Market Forecast by Application (2026-2035)

12.2.1 Global Architectural PVB Interlayer Film Sales (K MT) Forecast by Application

12.2.2 Global Architectural PVB Interlayer Film Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Architectural PVB Interlayer Film Market Size by Type (M USD)

Table 4. Global Architectural PVB Interlayer Film Market Size by Application

Table 5. Architectural PVB Interlayer Film Market Size Comparison by Region (M USD)

Table 6. Global Architectural PVB Interlayer Film Sales (K MT) by Manufacturers
(2020-2025)

Table 7. Global Architectural PVB Interlayer Film Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Architectural PVB Interlayer Film Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Architectural PVB Interlayer Film Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Architectural PVB Interlayer Film as of 2025)

Table 11. Global Market Architectural PVB Interlayer Film Average Price (USD/KG) of
Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Architectural PVB Interlayer Film Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Architectural PVB Interlayer Film Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Architectural PVB Interlayer Film Sales by Type (K MT)

Table 27. Global Architectural PVB Interlayer Film Market Size by Type (M USD)

Table 28. Global Architectural PVB Interlayer Film Sales (K MT) by Type (2020-2025)

Table 29. Global Architectural PVB Interlayer Film Sales Market Share by Type (2020-2025)

Table 30. Global Architectural PVB Interlayer Film Market Size (M USD) by Type (2020-2025)

Table 31. Global Architectural PVB Interlayer Film Market Share by Type (2020-2025)

Table 32. Global Architectural PVB Interlayer Film Price (USD/KG) by Type (2020-2025)

Table 33. Global Architectural PVB Interlayer Film Sales (K MT) by Application

Table 34. Global Architectural PVB Interlayer Film Market Size by Application

Table 35. Global Architectural PVB Interlayer Film Sales by Application (2020-2025) & (K MT)

Table 36. Global Architectural PVB Interlayer Film Sales Market Share by Application (2020-2025)

Table 37. Global Architectural PVB Interlayer Film Market Size by Application (2020-2025) & (M USD)

Table 38. Global Architectural PVB Interlayer Film Market Share by Application (2020-2025)

Table 39. Global Architectural PVB Interlayer Film Sales Growth Rate by Application (2020-2025)

Table 40. Global Architectural PVB Interlayer Film Sales by Region (2020-2025) & (K MT)

Table 41. Global Architectural PVB Interlayer Film Sales Market Share by Region (2020-2025)

Table 42. Global Architectural PVB Interlayer Film Market Size by Region (2020-2025) & (M USD)

Table 43. Global Architectural PVB Interlayer Film Market Size by Region (2020-2025)

Table 44. North America Architectural PVB Interlayer Film Sales by Country (2020-2025) & (K MT)

Table 45. North America Architectural PVB Interlayer Film Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Architectural PVB Interlayer Film Sales by Country (2020-2025) & (K MT)

Table 47. Europe Architectural PVB Interlayer Film Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Architectural PVB Interlayer Film Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Architectural PVB Interlayer Film Market Size by Region (2020-2025) & (M USD)

Table 50. South America Architectural PVB Interlayer Film Sales by Country

(2020-2025) & (K MT)

Table 51. South America Architectural PVB Interlayer Film Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Architectural PVB Interlayer Film Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Architectural PVB Interlayer Film Market Size by Region (2020-2025) & (M USD)

Table 54. Global Architectural PVB Interlayer Film Production (K MT) by Region(2020-2025)

Table 55. Global Architectural PVB Interlayer Film Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Architectural PVB Interlayer Film Revenue Market Share by Region (2020-2025)

Table 57. Global Architectural PVB Interlayer Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Architectural PVB Interlayer Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Architectural PVB Interlayer Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Architectural PVB Interlayer Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Architectural PVB Interlayer Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Eastman Chemical Basic Information

Table 63. Eastman Chemical Architectural PVB Interlayer Film Product Overview

Table 64. Eastman Chemical Architectural PVB Interlayer Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Eastman Chemical Business Overview

Table 66. Eastman Chemical SWOT Analysis

Table 67. Eastman Chemical Recent Developments

Table 68. DuPont Basic Information

Table 69. DuPont Architectural PVB Interlayer Film Product Overview

Table 70. DuPont Architectural PVB Interlayer Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. DuPont Business Overview

Table 72. DuPont SWOT Analysis

Table 73. DuPont Recent Developments

Table 74. Sekisui Basic Information

Table 75. Sekisui Architectural PVB Interlayer Film Product Overview

Table 76. Sekisui Architectural PVB Interlayer Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Sekisui Business Overview

Table 78. Sekisui SWOT Analysis

Table 79. Sekisui Recent Developments

Table 80. Kuraray Basic Information

Table 81. Kuraray Architectural PVB Interlayer Film Product Overview

Table 82. Kuraray Architectural PVB Interlayer Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Kuraray Business Overview

Table 84. Kuraray Recent Developments

Table 85. EVERLAM Basic Information

Table 86. EVERLAM Architectural PVB Interlayer Film Product Overview

Table 87. EVERLAM Architectural PVB Interlayer Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. EVERLAM Business Overview

Table 89. EVERLAM Recent Developments

Table 90. ChangChun Group Basic Information

Table 91. ChangChun Group Architectural PVB Interlayer Film Product Overview

Table 92. ChangChun Group Architectural PVB Interlayer Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. ChangChun Group Business Overview

Table 94. ChangChun Group Recent Developments

Table 95. Kingboard Chemical Holdings Basic Information

Table 96. Kingboard Chemical Holdings Architectural PVB Interlayer Film Product Overview

Table 97. Kingboard Chemical Holdings Architectural PVB Interlayer Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Kingboard Chemical Holdings Business Overview

Table 99. Kingboard Chemical Holdings Recent Developments

Table 100. Huakai Plastic Basic Information

Table 101. Huakai Plastic Architectural PVB Interlayer Film Product Overview

Table 102. Huakai Plastic Architectural PVB Interlayer Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Huakai Plastic Business Overview

Table 104. Huakai Plastic Recent Developments

Table 105. Zhejiang Decent Plastic Basic Information

Table 106. Zhejiang Decent Plastic Architectural PVB Interlayer Film Product Overview

Table 107. Zhejiang Decent Plastic Architectural PVB Interlayer Film Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Zhejiang Decent Plastic Business Overview

Table 109. Zhejiang Decent Plastic Recent Developments

Table 110. RongXin New Materials Basic Information

Table 111. RongXin New Materials Architectural PVB Interlayer Film Product Overview

Table 112. RongXin New Materials Architectural PVB Interlayer Film Sales (K MT),
Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. RongXin New Materials Business Overview

Table 114. RongXin New Materials Recent Developments

Table 115. Xinfu Pharm Basic Information

Table 116. Xinfu Pharm Architectural PVB Interlayer Film Product Overview

Table 117. Xinfu Pharm Architectural PVB Interlayer Film Sales (K MT), Revenue (M
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Xinfu Pharm Business Overview

Table 119. Xinfu Pharm Recent Developments

Table 120. Rehone Plastic Basic Information

Table 121. Rehone Plastic Architectural PVB Interlayer Film Product Overview

Table 122. Rehone Plastic Architectural PVB Interlayer Film Sales (K MT), Revenue (M
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Rehone Plastic Business Overview

Table 124. Rehone Plastic Recent Developments

Table 125. Tanshan Jichang New Material Basic Information

Table 126. Tanshan Jichang New Material Architectural PVB Interlayer Film Product
Overview

Table 127. Tanshan Jichang New Material Architectural PVB Interlayer Film Sales (K
MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Tanshan Jichang New Material Business Overview

Table 129. Tanshan Jichang New Material Recent Developments

Table 130. Wuhan Honghui New Material Basic Information

Table 131. Wuhan Honghui New Material Architectural PVB Interlayer Film Product
Overview

Table 132. Wuhan Honghui New Material Architectural PVB Interlayer Film Sales (K
MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Wuhan Honghui New Material Business Overview

Table 134. Wuhan Honghui New Material Recent Developments

Table 135. WMC GLASS Basic Information

Table 136. WMC GLASS Architectural PVB Interlayer Film Product Overview

Table 137. WMC GLASS Architectural PVB Interlayer Film Sales (K MT), Revenue (M
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. WMC GLASS Business Overview
Table 139. WMC GLASS Recent Developments
Table 140. KB PVB Basic Information
Table 141. KB PVB Architectural PVB Interlayer Film Product Overview
Table 142. KB PVB Architectural PVB Interlayer Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 143. KB PVB Business Overview
Table 144. KB PVB Recent Developments
Table 145. Global Architectural PVB Interlayer Film Sales Forecast by Region (2026-2035) & (K MT)
Table 146. Global Architectural PVB Interlayer Film Market Size Forecast by Region (2026-2035) & (M USD)
Table 147. North America Architectural PVB Interlayer Film Sales Forecast by Country (2026-2035) & (K MT)
Table 148. North America Architectural PVB Interlayer Film Market Size Forecast by Country (2026-2035) & (M USD)
Table 149. Europe Architectural PVB Interlayer Film Sales Forecast by Country (2026-2035) & (K MT)
Table 150. Europe Architectural PVB Interlayer Film Market Size Forecast by Country (2026-2035) & (M USD)
Table 151. Asia Pacific Architectural PVB Interlayer Film Sales Forecast by Region (2026-2035) & (K MT)
Table 152. Asia Pacific Architectural PVB Interlayer Film Market Size Forecast by Region (2026-2035) & (M USD)
Table 153. South America Architectural PVB Interlayer Film Sales Forecast by Country (2026-2035) & (K MT)
Table 154. South America Architectural PVB Interlayer Film Market Size Forecast by Country (2026-2035) & (M USD)
Table 155. Middle East and Africa Architectural PVB Interlayer Film Sales Forecast by Country (2026-2035) & (Units)
Table 156. Middle East and Africa Architectural PVB Interlayer Film Market Size Forecast by Country (2026-2035) & (M USD)
Table 157. Global Architectural PVB Interlayer Film Sales Forecast by Type (2026-2035) & (K MT)
Table 158. Global Architectural PVB Interlayer Film Market Size Forecast by Type (2026-2035) & (M USD)
Table 159. Global Architectural PVB Interlayer Film Price Forecast by Type (2026-2035) & (USD/KG)
Table 160. Global Architectural PVB Interlayer Film Sales (K MT) Forecast by

Application (2026-2035)

Table 161. Global Architectural PVB Interlayer Film Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Architectural PVB Interlayer Film
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Architectural PVB Interlayer Film Market Size (M USD), 2025-2035
- Figure 5. Global Architectural PVB Interlayer Film Market Size (M USD) (2020-2035)
- Figure 6. Global Architectural PVB Interlayer Film Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Architectural PVB Interlayer Film Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Architectural PVB Interlayer Film Product Life Cycle
- Figure 13. Architectural PVB Interlayer Film Sales Share by Manufacturers in 2025
- Figure 14. Global Architectural PVB Interlayer Film Revenue Share by Manufacturers in 2025
- Figure 15. Architectural PVB Interlayer Film Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Architectural PVB Interlayer Film Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Architectural PVB Interlayer Film Revenue in 2025
- Figure 18. Industry Chain Map of Architectural PVB Interlayer Film
- Figure 19. Global Architectural PVB Interlayer Film Market PEST Analysis
- Figure 20. Global Architectural PVB Interlayer Film Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Architectural PVB Interlayer Film Market Share by Type
- Figure 27. Sales Market Share of Architectural PVB Interlayer Film by Type (2020-2025)
- Figure 28. Sales Market Share of Architectural PVB Interlayer Film by Type in 2025
- Figure 29. Market Share of Architectural PVB Interlayer Film by Type (2020-2025)
- Figure 30. Market Share of Architectural PVB Interlayer Film by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Architectural PVB Interlayer Film Market Share by Application

Figure 33. Global Architectural PVB Interlayer Film Sales Market Share by Application (2020-2025)

Figure 34. Global Architectural PVB Interlayer Film Sales Market Share by Application in 2025

Figure 35. Global Architectural PVB Interlayer Film Market Share by Application (2020-2025)

Figure 36. Global Architectural PVB Interlayer Film Market Share by Application in 2025

Figure 37. Global Architectural PVB Interlayer Film Sales Growth Rate by Application (2020-2025)

Figure 38. Global Architectural PVB Interlayer Film Sales Market Share by Region (2020-2025)

Figure 39. Global Architectural PVB Interlayer Film Market Size by Region (2020-2025)

Figure 40. North America Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Architectural PVB Interlayer Film Sales Market Share by Country in 2024

Figure 43. North America Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Architectural PVB Interlayer Film Market Size by Country in 2024

Figure 45. U.S. Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Architectural PVB Interlayer Film Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Architectural PVB Interlayer Film Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Architectural PVB Interlayer Film Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Architectural PVB Interlayer Film Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Architectural PVB Interlayer Film Sales Market Share by Country in 2024

Figure 53. Europe Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Architectural PVB Interlayer Film Market Size by Country in 2024

Figure 55. Germany Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Architectural PVB Interlayer Film Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Architectural PVB Interlayer Film Sales Market Share by Region in 2024

Figure 67. Asia Pacific Architectural PVB Interlayer Film Market Size by Region in 2024

Figure 68. China Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Architectural PVB Interlayer Film Sales and Growth Rate (K MT)

Figure 79. South America Architectural PVB Interlayer Film Sales Market Share by Country in 2024

Figure 80. South America Architectural PVB Interlayer Film Market Size and Growth Rate (M USD)

Figure 81. South America Architectural PVB Interlayer Film Market Size by Country in 2024

Figure 82. Brazil Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Architectural PVB Interlayer Film Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Architectural PVB Interlayer Film Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Architectural PVB Interlayer Film Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Architectural PVB Interlayer Film Market Size by Region in 2024

Figure 92. Saudi Arabia Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Architectural PVB Interlayer Film Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Architectural PVB Interlayer Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Architectural PVB Interlayer Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Architectural PVB Interlayer Film Production Market Share by Region (2020-2025)

Figure 103. North America Architectural PVB Interlayer Film Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Architectural PVB Interlayer Film Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Architectural PVB Interlayer Film Production (K MT) Growth Rate (2020-2025)

Figure 106. China Architectural PVB Interlayer Film Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Architectural PVB Interlayer Film Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Architectural PVB Interlayer Film Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Architectural PVB Interlayer Film Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Architectural PVB Interlayer Film Market Share Forecast by Type (2026-2035)

Figure 111. Global Architectural PVB Interlayer Film Sales Forecast by Application (2026-2035)

Figure 112. Global Architectural PVB Interlayer Film Market Share Forecast by Application (2026-2035)

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