

Global Aramid Coated Separator for Lithium-Ion Battery Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Aramid Coated Separator for Lithium-Ion Battery competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Aramid is a kind of polymer material with excellent heat-resistance. Aramid coating can greatly increase the rupture temperature of the separator and improve the safe performance of the battery under heat. Currently, there are few commercialized Aramid Coated Separator for Lithium-Ion Battery products on the market. Global key players of Aramid Coated Separator for Lithium-Ion Battery include Teijin and Sumitomo Chemical, etc. The top two players hold a share over 90%. Asia-Pacific is the largest market, has a share about 84%. In terms of product type, Meta-aramid is the largest segment, occupied for a share of about 94%, and in terms of application, New Energy Vehicles has a share about 48 percent. Analysis of driving factors of aramid coated separator in lithium-ion battery market

1. Upgraded safety demand: Enhanced thermal runaway protection
Safety risks of high energy density batteries: As the battery energy density exceeds 300Wh/kg, the risk of thermal runaway increases significantly. The thermal decomposition temperature of aramid coated separator reaches 500°C (far exceeding the 200°C of ceramic coating), forming a physical barrier at high temperature to delay heat diffusion.
- Improved pass rate of needle puncture test: The puncture resistance of aramid coating reaches more than 50N (about 15N for ordinary separator), which significantly reduces the risk of needle puncture short circuit and meets safety standards such as GB 38031-2020.
2. Popularization of fast charging technology: Demand for heat resistance surges
- 4C fast charging scenario adaptation: Under 4C rate charging, the battery temperature rise can reach more than 80°C. The thermal shrinkage rate of the aramid coating is

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