

Global Antioxidant 168 Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Antioxidant 168 competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Antioxidant 168, also known as di (2,4-di-tert-butylphenyl) thiophosphate, is a common antioxidant widely used for oxidation protection of materials such as plastics, rubber, coatings, and fuels. As a fat soluble antioxidant, it has excellent thermal stability and antioxidant properties, especially in high temperature environments, which can effectively delay the degradation of polymer materials. Antioxidant 168 is an auxiliary antioxidant of phosphites and is one of the products with excellent hydrolysis stability. Widely used in products such as polyethylene, polypropylene, nylon, polycarbonate, styrene copolymers, etc. Generally, it is not used alone, but often used together with hindered phenolic antioxidants such as 10101076. It has synergistic effect, provides excellent melting processing and anti-aging degradation performance for polymers, and can well protect the high-temperature discoloration of polymer materials. In 2024, global Antioxidant 168 production reached approximately 122 K MT, with an average global market price of around US\$ 3765 per MT. The production capacity of a single production line is 5000 tons per year, with a gross profit margin of around 20%. Antioxidant 168 is a highly efficient antioxidant widely used in plastics, rubber, fuels, and other fields, with good high temperature resistance, stability, and low toxicity. With the increasing demand for high-performance materials in the global market and the continuous strengthening of environmental regulations, the market demand for antioxidant 168 is steadily growing. With the increasing global demand for high-performance materials and high-temperature resistant materials, the market prospect of antioxidant 168 is broad. Especially in industries such as automotive, electronics, fuel, and petrochemicals, the market demand for antioxidant 168 is expected to continue to

grow.

The global Antioxidant 168 market size was estimated at USD 461.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Antioxidant 168 market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Antioxidant 168 market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Antioxidant 168 market.

Global Antioxidant 168 Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

Key Company

BASF
SONGWON
Everlight Chemical
Mayzo
Rianlon
Suqian Unitech
Yingkou Fengguang Advanced Material
Shanghai Petrochemical Xiner Chemical Technology
Beijing Tiangang Auxiliary
NanjingHua LimChemical
JIYI HOLDINGS GROUP
USTAB
Synchemer
Zaozhuang Runxin Chemical Technology
Nantong Xinchang Chemical
Qingdao Jade New Material Technology
Yuyao Ke Chen Chemical

Market Segmentation (by Type)

Powder
Particle

Market Segmentation (by Application)

Polyethylene
Polypropylene
Nylon
Polycarbonate
Styrene Copolymer
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Antioxidant 168 Market

Overview of the regional outlook of the Antioxidant 168 Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Antioxidant 168 Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Antioxidant 168, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

years to come

6-month post-sales analyst support

Customization of the Report

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