

Global Anticoagulant Sodium Citrate Solution Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GEE47D5C5481EN.html>

Date: May 2026

Pages: 134

Price: US\$ 3,200.00 (Single User License)

ID: GEE47D5C5481EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Anticoagulant Sodium Citrate Solution competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Anticoagulant sodium citrate solution is a widely used and safe anticoagulant for extracorporeal blood circulation, working by chelating calcium ions in the blood and inhibiting the conversion of prothrombin to thrombin, thereby preventing coagulation. The upstream raw materials primarily include pharmaceutical-grade citric acid and sodium hydroxide, supplied by leading companies such as BASF, DuPont, and major domestic chemical manufacturers, which ensure high purity and low heavy metal residues to guarantee the safety and stability of the anticoagulant. Downstream applications are mainly in hemodialysis, plasmapheresis, continuous renal replacement therapy (CRRT), extracorporeal membrane oxygenation (ECMO), and other extracorporeal circulation procedures. Key customers include hospital dialysis centers, blood centers, clinical research institutions, and medical device companies. Due to its excellent biocompatibility, lower bleeding risk, and ability to reduce the incidence of heparin-induced thrombocytopenia (HIT), sodium citrate has increasingly replaced traditional heparin as the preferred anticoagulant in clinical practice worldwide. In 2024, the global average price of anticoagulant sodium citrate solution was approximately USD 1.8 per bag, with total sales reaching around 108 million bags.

The global Anticoagulant Sodium Citrate Solution market size was estimated at USD 194.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Anticoagulant

Sodium Citrate Solution market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Anticoagulant Sodium Citrate Solution market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Anticoagulant Sodium Citrate Solution market.

Global Anticoagulant Sodium Citrate Solution Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Zimmer Biomet

Terumo BCT

Fresenius Kabi

Chengdu Qingshan Likang Pharmaceutical

Sichuan Mianzhu Hongji Pharmaceutical

Haier Haematologi

Market Segmentation (by Type)

200ml?8g

160ml?6.4g

100ml?4g

Market Segmentation (by Application)

Hospital

Blood Bank

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Anticoagulant Sodium Citrate Solution Market

Overview of the regional outlook of the Anticoagulant Sodium Citrate Solution Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Anticoagulant Sodium Citrate Solution Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Anticoagulant Sodium Citrate Solution, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Anticoagulant Sodium Citrate Solution

1.2 Key Market Segments

1.2.1 Anticoagulant Sodium Citrate Solution Segment by Type

1.2.2 Anticoagulant Sodium Citrate Solution Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ANTICOAGULANT SODIUM CITRATE SOLUTION MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Anticoagulant Sodium Citrate Solution Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Anticoagulant Sodium Citrate Solution Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ANTICOAGULANT SODIUM CITRATE SOLUTION MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Anticoagulant Sodium Citrate Solution Product Life Cycle

3.3 Global Anticoagulant Sodium Citrate Solution Sales by Manufacturers (2020-2025)

3.4 Global Anticoagulant Sodium Citrate Solution Revenue Market Share by Manufacturers (2020-2025)

3.5 Anticoagulant Sodium Citrate Solution Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Anticoagulant Sodium Citrate Solution Average Price by Manufacturers (2020-2025)

3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types

3.8 Anticoagulant Sodium Citrate Solution Market Competitive Situation and Trends

- 3.8.1 Anticoagulant Sodium Citrate Solution Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Anticoagulant Sodium Citrate Solution Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 ANTICOAGULANT SODIUM CITRATE SOLUTION INDUSTRY CHAIN ANALYSIS

- 4.1 Anticoagulant Sodium Citrate Solution Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ANTICOAGULANT SODIUM CITRATE SOLUTION MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Anticoagulant Sodium Citrate Solution Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy – April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Anticoagulant Sodium Citrate Solution Market
- 5.7 ESG Ratings of Leading Companies

6 ANTICOAGULANT SODIUM CITRATE SOLUTION MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Anticoagulant Sodium Citrate Solution Sales Market Share by Type (2020-2025)

6.3 Global Anticoagulant Sodium Citrate Solution Market Size by Type (2020-2025)

6.4 Global Anticoagulant Sodium Citrate Solution Price by Type (2020-2025)

7 ANTICOAGULANT SODIUM CITRATE SOLUTION MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Anticoagulant Sodium Citrate Solution Market Sales by Application (2020-2025)

7.3 Global Anticoagulant Sodium Citrate Solution Market Size (M USD) by Application (2020-2025)

7.4 Global Anticoagulant Sodium Citrate Solution Sales Growth Rate by Application (2020-2025)

8 ANTICOAGULANT SODIUM CITRATE SOLUTION MARKET SALES BY REGION

8.1 Global Anticoagulant Sodium Citrate Solution Sales by Region

8.1.1 Global Anticoagulant Sodium Citrate Solution Sales by Region

8.1.2 Global Anticoagulant Sodium Citrate Solution Sales Market Share by Region

8.2 Global Anticoagulant Sodium Citrate Solution Market Size by Region

8.2.1 Global Anticoagulant Sodium Citrate Solution Market Size by Region

8.2.2 Global Anticoagulant Sodium Citrate Solution Market Size by Region

8.3 North America

8.3.1 North America Anticoagulant Sodium Citrate Solution Sales by Country

8.3.2 North America Anticoagulant Sodium Citrate Solution Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Anticoagulant Sodium Citrate Solution Sales by Country

8.4.2 Europe Anticoagulant Sodium Citrate Solution Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Anticoagulant Sodium Citrate Solution Sales by Region
- 8.5.2 Asia Pacific Anticoagulant Sodium Citrate Solution Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Anticoagulant Sodium Citrate Solution Sales by Country
 - 8.6.2 South America Anticoagulant Sodium Citrate Solution Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Anticoagulant Sodium Citrate Solution Sales by Region
 - 8.7.2 Middle East and Africa Anticoagulant Sodium Citrate Solution Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ANTICOAGULANT SODIUM CITRATE SOLUTION MARKET PRODUCTION BY REGION

- 9.1 Global Production of Anticoagulant Sodium Citrate Solution by Region(2020-2025)
- 9.2 Global Anticoagulant Sodium Citrate Solution Revenue Market Share by Region (2020-2025)
- 9.3 Global Anticoagulant Sodium Citrate Solution Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Anticoagulant Sodium Citrate Solution Production
 - 9.4.1 North America Anticoagulant Sodium Citrate Solution Production Growth Rate (2020-2025)
 - 9.4.2 North America Anticoagulant Sodium Citrate Solution Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Anticoagulant Sodium Citrate Solution Production
 - 9.5.1 Europe Anticoagulant Sodium Citrate Solution Production Growth Rate (2020-2025)

9.5.2 Europe Anticoagulant Sodium Citrate Solution Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Anticoagulant Sodium Citrate Solution Production (2020-2025)

9.6.1 Japan Anticoagulant Sodium Citrate Solution Production Growth Rate (2020-2025)

9.6.2 Japan Anticoagulant Sodium Citrate Solution Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Anticoagulant Sodium Citrate Solution Production (2020-2025)

9.7.1 China Anticoagulant Sodium Citrate Solution Production Growth Rate (2020-2025)

9.7.2 China Anticoagulant Sodium Citrate Solution Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Zimmer Biomet

10.1.1 Zimmer Biomet Basic Information

10.1.2 Zimmer Biomet Anticoagulant Sodium Citrate Solution Product Overview

10.1.3 Zimmer Biomet Anticoagulant Sodium Citrate Solution Product Market Performance

10.1.4 Zimmer Biomet Business Overview

10.1.5 Zimmer Biomet SWOT Analysis

10.1.6 Zimmer Biomet Recent Developments

10.2 Terumo BCT

10.2.1 Terumo BCT Basic Information

10.2.2 Terumo BCT Anticoagulant Sodium Citrate Solution Product Overview

10.2.3 Terumo BCT Anticoagulant Sodium Citrate Solution Product Market Performance

10.2.4 Terumo BCT Business Overview

10.2.5 Terumo BCT SWOT Analysis

10.2.6 Terumo BCT Recent Developments

10.3 Fresenius Kabi

10.3.1 Fresenius Kabi Basic Information

10.3.2 Fresenius Kabi Anticoagulant Sodium Citrate Solution Product Overview

10.3.3 Fresenius Kabi Anticoagulant Sodium Citrate Solution Product Market Performance

10.3.4 Fresenius Kabi Business Overview

10.3.5 Fresenius Kabi SWOT Analysis

10.3.6 Fresenius Kabi Recent Developments

10.4 Chengdu Qingshan Likang Pharmaceutical

10.4.1 Chengdu Qingshan Likang Pharmaceutical Basic Information

10.4.2 Chengdu Qingshan Likang Pharmaceutical Anticoagulant Sodium Citrate Solution Product Overview

10.4.3 Chengdu Qingshan Likang Pharmaceutical Anticoagulant Sodium Citrate Solution Product Market Performance

10.4.4 Chengdu Qingshan Likang Pharmaceutical Business Overview

10.4.5 Chengdu Qingshan Likang Pharmaceutical Recent Developments

10.5 Sichuan Mianzhu Hongji Pharmaceutical

10.5.1 Sichuan Mianzhu Hongji Pharmaceutical Basic Information

10.5.2 Sichuan Mianzhu Hongji Pharmaceutical Anticoagulant Sodium Citrate Solution Product Overview

10.5.3 Sichuan Mianzhu Hongji Pharmaceutical Anticoagulant Sodium Citrate Solution Product Market Performance

10.5.4 Sichuan Mianzhu Hongji Pharmaceutical Business Overview

10.5.5 Sichuan Mianzhu Hongji Pharmaceutical Recent Developments

10.6 Haier Haematologi

10.6.1 Haier Haematologi Basic Information

10.6.2 Haier Haematologi Anticoagulant Sodium Citrate Solution Product Overview

10.6.3 Haier Haematologi Anticoagulant Sodium Citrate Solution Product Market Performance

10.6.4 Haier Haematologi Business Overview

10.6.5 Haier Haematologi Recent Developments

11 ANTICOAGULANT SODIUM CITRATE SOLUTION MARKET FORECAST BY REGION

11.1 Global Anticoagulant Sodium Citrate Solution Market Size Forecast

11.2 Global Anticoagulant Sodium Citrate Solution Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Anticoagulant Sodium Citrate Solution Market Size Forecast by Country

11.2.3 Asia Pacific Anticoagulant Sodium Citrate Solution Market Size Forecast by Region

11.2.4 South America Anticoagulant Sodium Citrate Solution Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Anticoagulant Sodium Citrate Solution by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Anticoagulant Sodium Citrate Solution Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Anticoagulant Sodium Citrate Solution by Type (2026-2035)

12.1.2 Global Anticoagulant Sodium Citrate Solution Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Anticoagulant Sodium Citrate Solution by Type (2026-2035)

12.2 Global Anticoagulant Sodium Citrate Solution Market Forecast by Application (2026-2035)

12.2.1 Global Anticoagulant Sodium Citrate Solution Sales (K MT) Forecast by Application

12.2.2 Global Anticoagulant Sodium Citrate Solution Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Anticoagulant Sodium Citrate Solution Market Size by Type (M USD)

Table 4. Global Anticoagulant Sodium Citrate Solution Market Size by Application

Table 5. Anticoagulant Sodium Citrate Solution Market Size Comparison by Region (M USD)

Table 6. Global Anticoagulant Sodium Citrate Solution Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Anticoagulant Sodium Citrate Solution Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Anticoagulant Sodium Citrate Solution Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Anticoagulant Sodium Citrate Solution Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Anticoagulant Sodium Citrate Solution as of 2025)

Table 11. Global Market Anticoagulant Sodium Citrate Solution Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers' Manufacturing Sites, Areas Served

Table 13. Manufacturers' Product Type

Table 14. Global Anticoagulant Sodium Citrate Solution Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Anticoagulant Sodium Citrate Solution Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Anticoagulant Sodium Citrate Solution Sales by Type (K MT)

Table 27. Global Anticoagulant Sodium Citrate Solution Market Size by Type (M USD)

Table 28. Global Anticoagulant Sodium Citrate Solution Sales (K MT) by Type
(2020-2025)

Table 29. Global Anticoagulant Sodium Citrate Solution Sales Market Share by Type
(2020-2025)

Table 30. Global Anticoagulant Sodium Citrate Solution Market Size (M USD) by Type
(2020-2025)

Table 31. Global Anticoagulant Sodium Citrate Solution Market Share by Type
(2020-2025)

Table 32. Global Anticoagulant Sodium Citrate Solution Price (USD/KG) by Type
(2020-2025)

Table 33. Global Anticoagulant Sodium Citrate Solution Sales (K MT) by Application

Table 34. Global Anticoagulant Sodium Citrate Solution Market Size by Application

Table 35. Global Anticoagulant Sodium Citrate Solution Sales by Application
(2020-2025) & (K MT)

Table 36. Global Anticoagulant Sodium Citrate Solution Sales Market Share by
Application (2020-2025)

Table 37. Global Anticoagulant Sodium Citrate Solution Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Anticoagulant Sodium Citrate Solution Market Share by Application
(2020-2025)

Table 39. Global Anticoagulant Sodium Citrate Solution Sales Growth Rate by
Application (2020-2025)

Table 40. Global Anticoagulant Sodium Citrate Solution Sales by Region (2020-2025) &
(K MT)

Table 41. Global Anticoagulant Sodium Citrate Solution Sales Market Share by Region
(2020-2025)

Table 42. Global Anticoagulant Sodium Citrate Solution Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Anticoagulant Sodium Citrate Solution Market Size by Region
(2020-2025)

Table 44. North America Anticoagulant Sodium Citrate Solution Sales by Country
(2020-2025) & (K MT)

Table 45. North America Anticoagulant Sodium Citrate Solution Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Anticoagulant Sodium Citrate Solution Sales by Country (2020-2025)
& (K MT)

Table 47. Europe Anticoagulant Sodium Citrate Solution Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Anticoagulant Sodium Citrate Solution Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Anticoagulant Sodium Citrate Solution Market Size by Region (2020-2025) & (M USD)

Table 50. South America Anticoagulant Sodium Citrate Solution Sales by Country (2020-2025) & (K MT)

Table 51. South America Anticoagulant Sodium Citrate Solution Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Anticoagulant Sodium Citrate Solution Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Anticoagulant Sodium Citrate Solution Market Size by Region (2020-2025) & (M USD)

Table 54. Global Anticoagulant Sodium Citrate Solution Production (K MT) by Region(2020-2025)

Table 55. Global Anticoagulant Sodium Citrate Solution Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Anticoagulant Sodium Citrate Solution Revenue Market Share by Region (2020-2025)

Table 57. Global Anticoagulant Sodium Citrate Solution Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Anticoagulant Sodium Citrate Solution Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Anticoagulant Sodium Citrate Solution Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Anticoagulant Sodium Citrate Solution Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Anticoagulant Sodium Citrate Solution Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Zimmer Biomet Basic Information

Table 63. Zimmer Biomet Anticoagulant Sodium Citrate Solution Product Overview

Table 64. Zimmer Biomet Anticoagulant Sodium Citrate Solution Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Zimmer Biomet Business Overview

Table 66. Zimmer Biomet SWOT Analysis

Table 67. Zimmer Biomet Recent Developments

Table 68. Terumo BCT Basic Information

Table 69. Terumo BCT Anticoagulant Sodium Citrate Solution Product Overview

Table 70. Terumo BCT Anticoagulant Sodium Citrate Solution Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Terumo BCT Business Overview
Table 72. Terumo BCT SWOT Analysis
Table 73. Terumo BCT Recent Developments
Table 74. Fresenius Kabi Basic Information
Table 75. Fresenius Kabi Anticoagulant Sodium Citrate Solution Product Overview
Table 76. Fresenius Kabi Anticoagulant Sodium Citrate Solution Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. Fresenius Kabi Business Overview
Table 78. Fresenius Kabi SWOT Analysis
Table 79. Fresenius Kabi Recent Developments
Table 80. Chengdu Qingshan Likang Pharmaceutical Basic Information
Table 81. Chengdu Qingshan Likang Pharmaceutical Anticoagulant Sodium Citrate Solution Product Overview
Table 82. Chengdu Qingshan Likang Pharmaceutical Anticoagulant Sodium Citrate Solution Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Chengdu Qingshan Likang Pharmaceutical Business Overview
Table 84. Chengdu Qingshan Likang Pharmaceutical Recent Developments
Table 85. Sichuan Mianzhu Hongji Pharmaceutical Basic Information
Table 86. Sichuan Mianzhu Hongji Pharmaceutical Anticoagulant Sodium Citrate Solution Product Overview
Table 87. Sichuan Mianzhu Hongji Pharmaceutical Anticoagulant Sodium Citrate Solution Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Sichuan Mianzhu Hongji Pharmaceutical Business Overview
Table 89. Sichuan Mianzhu Hongji Pharmaceutical Recent Developments
Table 90. Haier Haematologi Basic Information
Table 91. Haier Haematologi Anticoagulant Sodium Citrate Solution Product Overview
Table 92. Haier Haematologi Anticoagulant Sodium Citrate Solution Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Haier Haematologi Business Overview
Table 94. Haier Haematologi Recent Developments
Table 95. Global Anticoagulant Sodium Citrate Solution Sales Forecast by Region (2026-2035) & (K MT)
Table 96. Global Anticoagulant Sodium Citrate Solution Market Size Forecast by Region (2026-2035) & (M USD)
Table 97. North America Anticoagulant Sodium Citrate Solution Sales Forecast by Country (2026-2035) & (K MT)
Table 98. North America Anticoagulant Sodium Citrate Solution Market Size Forecast

by Country (2026-2035) & (M USD)

Table 99. Europe Anticoagulant Sodium Citrate Solution Sales Forecast by Country (2026-2035) & (K MT)

Table 100. Europe Anticoagulant Sodium Citrate Solution Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Anticoagulant Sodium Citrate Solution Sales Forecast by Region (2026-2035) & (K MT)

Table 102. Asia Pacific Anticoagulant Sodium Citrate Solution Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Anticoagulant Sodium Citrate Solution Sales Forecast by Country (2026-2035) & (K MT)

Table 104. South America Anticoagulant Sodium Citrate Solution Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Anticoagulant Sodium Citrate Solution Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Anticoagulant Sodium Citrate Solution Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Anticoagulant Sodium Citrate Solution Sales Forecast by Type (2026-2035) & (K MT)

Table 108. Global Anticoagulant Sodium Citrate Solution Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Anticoagulant Sodium Citrate Solution Price Forecast by Type (2026-2035) & (USD/KG)

Table 110. Global Anticoagulant Sodium Citrate Solution Sales (K MT) Forecast by Application (2026-2035)

Table 111. Global Anticoagulant Sodium Citrate Solution Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Anticoagulant Sodium Citrate Solution
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Anticoagulant Sodium Citrate Solution Market Size (M USD), 2025-2035
- Figure 5. Global Anticoagulant Sodium Citrate Solution Market Size (M USD) (2020-2035)
- Figure 6. Global Anticoagulant Sodium Citrate Solution Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Anticoagulant Sodium Citrate Solution Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Anticoagulant Sodium Citrate Solution Product Life Cycle
- Figure 13. Anticoagulant Sodium Citrate Solution Sales Share by Manufacturers in 2025
- Figure 14. Global Anticoagulant Sodium Citrate Solution Revenue Share by Manufacturers in 2025
- Figure 15. Anticoagulant Sodium Citrate Solution Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Anticoagulant Sodium Citrate Solution Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Anticoagulant Sodium Citrate Solution Revenue in 2025
- Figure 18. Industry Chain Map of Anticoagulant Sodium Citrate Solution
- Figure 19. Global Anticoagulant Sodium Citrate Solution Market PEST Analysis
- Figure 20. Global Anticoagulant Sodium Citrate Solution Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Anticoagulant Sodium Citrate Solution Market Share by Type
- Figure 27. Sales Market Share of Anticoagulant Sodium Citrate Solution by Type (2020-2025)

Figure 28. Sales Market Share of Anticoagulant Sodium Citrate Solution by Type in 2025

Figure 29. Market Share of Anticoagulant Sodium Citrate Solution by Type (2020-2025)

Figure 30. Market Share of Anticoagulant Sodium Citrate Solution by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Anticoagulant Sodium Citrate Solution Market Share by Application

Figure 33. Global Anticoagulant Sodium Citrate Solution Sales Market Share by Application (2020-2025)

Figure 34. Global Anticoagulant Sodium Citrate Solution Sales Market Share by Application in 2025

Figure 35. Global Anticoagulant Sodium Citrate Solution Market Share by Application (2020-2025)

Figure 36. Global Anticoagulant Sodium Citrate Solution Market Share by Application in 2025

Figure 37. Global Anticoagulant Sodium Citrate Solution Sales Growth Rate by Application (2020-2025)

Figure 38. Global Anticoagulant Sodium Citrate Solution Sales Market Share by Region (2020-2025)

Figure 39. Global Anticoagulant Sodium Citrate Solution Market Size by Region (2020-2025)

Figure 40. North America Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Anticoagulant Sodium Citrate Solution Sales Market Share by Country in 2024

Figure 43. North America Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Anticoagulant Sodium Citrate Solution Market Size by Country in 2024

Figure 45. U.S. Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Anticoagulant Sodium Citrate Solution Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Anticoagulant Sodium Citrate Solution Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Anticoagulant Sodium Citrate Solution Sales (Units) and Growth Rate

(2020-2025)

Figure 50. Mexico Anticoagulant Sodium Citrate Solution Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Anticoagulant Sodium Citrate Solution Sales Market Share by Country in 2024

Figure 53. Europe Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Anticoagulant Sodium Citrate Solution Market Size by Country in 2024

Figure 55. Germany Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Anticoagulant Sodium Citrate Solution Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Anticoagulant Sodium Citrate Solution Sales Market Share by Region in 2024

Figure 67. Asia Pacific Anticoagulant Sodium Citrate Solution Market Size by Region in 2024

Figure 68. China Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Anticoagulant Sodium Citrate Solution Sales and Growth Rate (K MT)

Figure 79. South America Anticoagulant Sodium Citrate Solution Sales Market Share by Country in 2024

Figure 80. South America Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (M USD)

Figure 81. South America Anticoagulant Sodium Citrate Solution Market Size by Country in 2024

Figure 82. Brazil Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Anticoagulant Sodium Citrate Solution Sales and

Growth Rate (K MT)

Figure 89. Middle East and Africa Anticoagulant Sodium Citrate Solution Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Anticoagulant Sodium Citrate Solution Market Size by Region in 2024

Figure 92. Saudi Arabia Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Anticoagulant Sodium Citrate Solution Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Anticoagulant Sodium Citrate Solution Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Anticoagulant Sodium Citrate Solution Production Market Share by Region (2020-2025)

Figure 103. North America Anticoagulant Sodium Citrate Solution Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Anticoagulant Sodium Citrate Solution Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Anticoagulant Sodium Citrate Solution Production (K MT) Growth Rate (2020-2025)

Figure 106. China Anticoagulant Sodium Citrate Solution Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Anticoagulant Sodium Citrate Solution Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Anticoagulant Sodium Citrate Solution Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Anticoagulant Sodium Citrate Solution Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Anticoagulant Sodium Citrate Solution Market Share Forecast by Type (2026-2035)

Figure 111. Global Anticoagulant Sodium Citrate Solution Sales Forecast by Application (2026-2035)

Figure 112. Global Anticoagulant Sodium Citrate Solution Market Share Forecast by Application (2026-2035)

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