

Global Antibiotic Animal Growth Promoters (AGPs) Market Research Report 2026(Status and Outlook)

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Abstracts

Antibiotic Animal Growth Promoters (AGPs) refer to antibiotics or antibiotic-like substances added to animal feed in low doses to promote the growth of livestock and poultry, enhance feed conversion efficiency, and prevent or control certain bacterial diseases. As an auxiliary feed additive, antibiotics help improve animal health by reducing growth delays caused by infections. AGPs' functions extend beyond antibacterial treatment; they also modulate the microbiota within the animals' digestive system, suppressing harmful bacteria growth and improving overall production efficiency. Common types of AGPs include the following categories:

1. Tetracyclines: These antibiotics effectively inhibit the growth and reproduction of bacteria, widely used in the feed of pigs, chickens, and other livestock and poultry.
2. Sulfonamides: Sulfonamide drugs interfere with bacterial metabolic pathways, preventing bacterial reproduction. They are commonly used in poultry and aquaculture.
3. Chloramphenicol: This antibiotic has inhibitory effects against a wide range of bacteria, and is often used in aquaculture and pig farming.
4. Ketolides: These antibiotics indirectly promote animal growth by enhancing the immune response within the animal's body. They are commonly included in poultry and pig feed.

The use of AGPs has a long history. Especially in the mid-20th century, with the rise of industrialized farming, AGPs became widely used in the feeding of poultry, pigs, cattle, and other livestock. However, with growing concerns about antibiotic misuse and antibiotic resistance, many countries and regions have imposed strict regulations and limitations on AGPs usage. Overuse of antibiotics can lead to the development of antibiotic-resistant bacteria, posing a threat to public health. As a result, many countries are pushing for restrictions on AGP usage while seeking alternatives, such as probiotics, plant extracts, and other feed additives. The market for animal growth promoters is experiencing significant growth opportunities due to factors such as the increasing global population and rising demand for high-quality animal protein. Below are some key drivers and trends:

1. Market

Development Opportunities and Key Drivers:

Global Food Demand Growth: The increase in global population has led to a rise in the demand for animal protein, which in turn boosts the consumption of meat and dairy products, driving the expansion of the animal growth promoter market.

Need for Improved Farming Efficiency: The livestock industry is under pressure to improve efficiency and reduce costs, and the use of animal growth promoters can help enhance productivity with limited resources.

Technological Advancements: With the continuous development of genetic engineering and biotechnology, new growth promoters and more precise feed additives are emerging, further driving market growth.

2. Market Risks:

Antibiotic Resistance: The use of antibiotics as growth promoters can lead to the development of antibiotic resistance, which poses a risk to public health. Many countries have implemented stricter regulations on antibiotic use.

Consumer Health and Food Safety Concerns: Consumers are cautious about the safety and potential health impacts of growth promoters (especially hormones and antibiotics), which may influence market demand.

3. Market Concentration: The market for animal growth promoters is relatively concentrated, with a few large chemical and biotechnology companies dominating the sector. These companies have strong competitive advantages in terms of technology development, product innovation, and market promotion.

4. Downstream Demand Trends:

Demand for Meat and Dairy Products: As the middle class grows and the demand for high-protein foods increases, the demand for meat and dairy products continues to rise, directly driving the demand for animal growth promoters.

Growing Demand for Natural and Additive-Free Products: More consumers are choosing products that are free from antibiotics and hormones, which impacts the use of growth promoters in the market and has led to the development of natural alternatives.

5. Latest Technologies:

Gene Editing Technologies: Technologies like CRISPR are being used to develop more targeted growth promoters or technologies that enhance animal immunity.

Biological Feed Additives: As environmental and health concerns rise, the application of biological feed additives (such as probiotics and enzymes) is increasing, presenting potential alternatives to traditional chemical growth promoters.

The global Antibiotic Animal Growth Promoters (AGPs) market size was estimated at USD 4823.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Antibiotic Animal Growth Promoters (AGPs) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Antibiotic Animal Growth Promoters (AGPs) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Antibiotic Animal Growth Promoters (AGPs) market.

Global Antibiotic Animal Growth Promoters (AGPs) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Cargill Animal Health
Royal DSM N.V.
Elanco Animal Health
Zoetis, Inc.
Alltech, Inc.

Bayer Animal Health
Kemin
VTR BIOTECH
DuPont Animal Nutrition
Novozymes
Merck Animal Health
Biomim
Novus International, Inc.
BASF SE
Chr.Hansen
New Hope Liuhe
China National Veterinary Drug Group Corporation
Jinxinnong
Haida Group
Shen Nong Development
Zhengbang Technology

Market Segmentation (by Type)

Tetracyclines
Sulfonamides
Chloramphenicol
Ketolides
Others

Market Segmentation (by Application)

Livestock
Pets
Aquaculture
Poultry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Antibiotic Animal Growth Promoters (AGPs) Market

Overview of the regional outlook of the Antibiotic Animal Growth Promoters (AGPs) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Antibiotic Animal Growth Promoters (AGPs) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Antibiotic Animal Growth Promoters (AGPs), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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