

# Global Anti-settling Agents Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Anti-settling Agents competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Anti-settling agents are additives commonly used in coatings, inks, adhesives, lubricants and other systems. Their main function is to prevent solid particles from sinking due to gravity during storage or use, and to maintain the uniformity and stability of the product. Its working principle is usually to inhibit the sedimentation of particles such as pigments and fillers by increasing the viscosity of the system, forming a three-dimensional network structure or changing the surface charge of the particles. Common anti-settling agents include organic bentonite, fumed silica, wax dispersions, polyamide wax and modified polymers, etc. Different types are selected according to different application systems. Market Trends The anti-settling agent market is showing a steady growth trend, especially in water-based systems and high-solid systems, where the demand for anti-settling agents is increasing to improve system stability and storage performance. The stricter environmental regulations have promoted the research and development and application of low-VOC, anti-corrosion and harmless anti-settling agents, and traditional organic bentonite has gradually transformed into modified organic matter, polymer dispersions, nanomaterials, etc. In addition, the composite and multifunctional anti-settling agents have also become a new trend. For example, additives with multiple properties such as anti-settling, thickening, and anti-sagging are more popular in the market. Market Disadvantages There are many types of anti-settling agents and their performance is dispersed. Different industries and different systems have extremely high requirements for the adaptability of anti-settling agents, which increases the difficulty of development and testing. Traditional anti-settling agents such as organic bentonite and fumed silica are relatively expensive, and some low-end markets are cost-

sensitive, which inhibits the promotion of high-performance products. Anti-settling agents may interfere with other additives in the main system (such as dispersants and leveling agents), resulting in unstable formulations or side effects, such as affecting gloss, film formation or construction properties. Market Outlook With the popularization of environmentally friendly products such as water-based coatings, solvent-free inks, and high-solid adhesives, the demand for low-VOC, non-toxic, and sustainable anti-settling agents will continue to grow. In terms of technology, new anti-settling mechanisms such as nanomaterials, polymer microcapsules, and adaptive structures are expected to break through the limitations of traditional products and achieve more efficient and stable anti-settling effects. At the same time, composite additives that integrate multiple functions (such as anti-settling + dispersion + rheology control) will become a hot spot in the industry.

The global Anti-settling Agents market size was estimated at USD 671.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Anti-settling Agents market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Anti-settling Agents market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Anti-settling Agents market.

## **Global Anti-settling Agents Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

BASF SE  
Evonik industries  
Fine Organic Industries  
Ester Chemical Industries  
Harmony Additives  
K. Tech (India)  
King Industries  
Lysurf Chemicals Co. Ltd  
Touch Chem  
Go Yen Chemical Industrial  
Kyoisha Chemical  
Biosilico  
Lysurf Chemicals  
Zhejiang Camp Shinning New Materials  
Zhejiang Fenghong New Material  
Fujian Gras Chemical Technology

### **Market Segmentation (by Type)**

Solid  
Paste  
Liquid

### **Market Segmentation (by Application)**

Coatings Industry  
Cosmetics and Personal Care  
Ink Industry  
Lubricants and Greases  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Anti-settling Agents Market  
Overview of the regional outlook of the Anti-settling Agents Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Anti-settling Agents Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Anti-settling Agents, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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