

Global Anti-ligature Detector Base Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Anti-ligature Detector Base competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Anti-ligature Detector Base production reached approximately 405 K units, with an average global market price of around US\$ 183.2 per unit. An Anti-ligature Detector Base is a specially designed mounting base for fire or smoke detectors that minimizes the risk of self-harm or suicide attempts in high-security or care environments such as mental health facilities, prisons, and hospitals. It features a smooth, tamper-resistant, and curved profile that prevents the attachment of cords, ropes, or other ligature materials. Typically made from robust and impact-resistant materials, these bases ensure that detectors remain securely fixed to ceilings while maintaining safety standards required for anti-ligature environments. In addition to safety, they are engineered to be compatible with various fire detection systems, allowing easy installation and maintenance without compromising the anti-ligature protection. The industry chain of Anti-ligature Detector Bases involves three main segments: upstream, midstream, and downstream. Upstream, the production relies on high-quality raw materials such as fire-resistant polymers, aluminum alloys, and tamper-proof fastening components, supplied by manufacturers specializing in advanced safety materials and precision molding. Midstream, companies design and manufacture the detector bases, integrating safety engineering, anti-ligature shaping, and compatibility with fire or smoke detection systems; this stage involves molding, surface finishing, mechanical testing, and compliance certification. Downstream, the products are distributed to fire safety equipment integrators, building system contractors, and end users in sectors like mental health institutions, correctional facilities, hospitals, and public buildings, where they are installed as part of broader life-safety systems. This supply chain ensures that anti-

ligature detector bases meet both functional performance standards and strict safety regulations for use in high-risk environments. The cost structure of an Anti-ligature Detector Base is primarily composed of materials, manufacturing, labor, R&D, certification, and distribution costs, with distinct weight proportions reflecting its specialized safety requirements. Raw materials—including fire-retardant polymers, aluminum or stainless-steel components, and tamper-proof fittings—typically account for 35–40% of total costs, driven by the need for durability and compliance with safety standards. Manufacturing and assembly processes such as injection molding, CNC machining, and surface finishing contribute around 25–30%, given the precision and customization involved. Labor and overhead costs, including skilled engineering and quality control, represent about 10–15%. R&D and product certification—covering anti-ligature design validation, regulatory testing (e.g., UL, CE), and safety optimization—take up 10–12%, reflecting the high technical and compliance demands. Finally, logistics, marketing, and distribution costs account for 8–10%, depending on market reach and sales channels. Overall, the cost structure emphasizes reliability, compliance, and performance over mass production efficiency. The single-line production capacity of Anti-ligature Detector Base is 6.1 to 6.4 K units per year, the average gross profit margin was 37.3%.

The global Anti-ligature Detector Base market size was estimated at USD 74.2 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Anti-ligature Detector Base market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Anti-ligature Detector Base market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Anti-ligature Detector Base market.

Global Anti-ligature Detector Base Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Honeywell
Halma
Antiligature Base
Illumino Ignis
Johnson Controls

Market Segmentation (by Type)

Detachable Base
Fixed Base

Market Segmentation (by Application)

Mental Hospital
Prison
Hospital
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Anti-ligature Detector Base Market

Overview of the regional outlook of the Anti-ligature Detector Base Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Anti-ligature Detector Base Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Anti-ligature Detector Base, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Anti-ligature Detector Base
- 1.2 Key Market Segments
 - 1.2.1 Anti-ligature Detector Base Segment by Type
 - 1.2.2 Anti-ligature Detector Base Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ANTI-LIGATURE DETECTOR BASE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Anti-ligature Detector Base Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Anti-ligature Detector Base Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ANTI-LIGATURE DETECTOR BASE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Anti-ligature Detector Base Product Life Cycle
- 3.3 Global Anti-ligature Detector Base Sales by Manufacturers (2020-2025)
- 3.4 Global Anti-ligature Detector Base Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Anti-ligature Detector Base Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Anti-ligature Detector Base Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Anti-ligature Detector Base Market Competitive Situation and Trends
 - 3.8.1 Anti-ligature Detector Base Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Anti-ligature Detector Base Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ANTI-LIGATURE DETECTOR BASE INDUSTRY CHAIN ANALYSIS

4.1 Anti-ligature Detector Base Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ANTI-LIGATURE DETECTOR BASE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Anti-ligature Detector Base Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Anti-ligature Detector Base Market

5.7 ESG Ratings of Leading Companies

6 ANTI-LIGATURE DETECTOR BASE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Anti-ligature Detector Base Sales Market Share by Type (2020-2025)

6.3 Global Anti-ligature Detector Base Market Size by Type (2020-2025)

6.4 Global Anti-ligature Detector Base Price by Type (2020-2025)

7 ANTI-LIGATURE DETECTOR BASE MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Anti-ligature Detector Base Market Sales by Application (2020-2025)
- 7.3 Global Anti-ligature Detector Base Market Size (M USD) by Application (2020-2025)
- 7.4 Global Anti-ligature Detector Base Sales Growth Rate by Application (2020-2025)

8 ANTI-LIGATURE DETECTOR BASE MARKET SALES BY REGION

- 8.1 Global Anti-ligature Detector Base Sales by Region
 - 8.1.1 Global Anti-ligature Detector Base Sales by Region
 - 8.1.2 Global Anti-ligature Detector Base Sales Market Share by Region
- 8.2 Global Anti-ligature Detector Base Market Size by Region
 - 8.2.1 Global Anti-ligature Detector Base Market Size by Region
 - 8.2.2 Global Anti-ligature Detector Base Market Size by Region
- 8.3 North America
 - 8.3.1 North America Anti-ligature Detector Base Sales by Country
 - 8.3.2 North America Anti-ligature Detector Base Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Anti-ligature Detector Base Sales by Country
 - 8.4.2 Europe Anti-ligature Detector Base Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Anti-ligature Detector Base Sales by Region
 - 8.5.2 Asia Pacific Anti-ligature Detector Base Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Anti-ligature Detector Base Sales by Country

- 8.6.2 South America Anti-ligature Detector Base Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Anti-ligature Detector Base Sales by Region
 - 8.7.2 Middle East and Africa Anti-ligature Detector Base Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ANTI-LIGATURE DETECTOR BASE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Anti-ligature Detector Base by Region(2020-2025)
- 9.2 Global Anti-ligature Detector Base Revenue Market Share by Region (2020-2025)
- 9.3 Global Anti-ligature Detector Base Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Anti-ligature Detector Base Production
 - 9.4.1 North America Anti-ligature Detector Base Production Growth Rate (2020-2025)
 - 9.4.2 North America Anti-ligature Detector Base Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Anti-ligature Detector Base Production
 - 9.5.1 Europe Anti-ligature Detector Base Production Growth Rate (2020-2025)
 - 9.5.2 Europe Anti-ligature Detector Base Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Anti-ligature Detector Base Production (2020-2025)
 - 9.6.1 Japan Anti-ligature Detector Base Production Growth Rate (2020-2025)
 - 9.6.2 Japan Anti-ligature Detector Base Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Anti-ligature Detector Base Production (2020-2025)
 - 9.7.1 China Anti-ligature Detector Base Production Growth Rate (2020-2025)
 - 9.7.2 China Anti-ligature Detector Base Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Honeywell

- 10.1.1 Honeywell Basic Information
- 10.1.2 Honeywell Anti-ligature Detector Base Product Overview
- 10.1.3 Honeywell Anti-ligature Detector Base Product Market Performance
- 10.1.4 Honeywell Business Overview
- 10.1.5 Honeywell SWOT Analysis
- 10.1.6 Honeywell Recent Developments
- 10.2 Halma
 - 10.2.1 Halma Basic Information
 - 10.2.2 Halma Anti-ligature Detector Base Product Overview
 - 10.2.3 Halma Anti-ligature Detector Base Product Market Performance
 - 10.2.4 Halma Business Overview
 - 10.2.5 Halma SWOT Analysis
 - 10.2.6 Halma Recent Developments
- 10.3 Antiligature Base
 - 10.3.1 Antiligature Base Basic Information
 - 10.3.2 Antiligature Base Anti-ligature Detector Base Product Overview
 - 10.3.3 Antiligature Base Anti-ligature Detector Base Product Market Performance
 - 10.3.4 Antiligature Base Business Overview
 - 10.3.5 Antiligature Base SWOT Analysis
 - 10.3.6 Antiligature Base Recent Developments
- 10.4 Illumino Ignis
 - 10.4.1 Illumino Ignis Basic Information
 - 10.4.2 Illumino Ignis Anti-ligature Detector Base Product Overview
 - 10.4.3 Illumino Ignis Anti-ligature Detector Base Product Market Performance
 - 10.4.4 Illumino Ignis Business Overview
 - 10.4.5 Illumino Ignis Recent Developments
- 10.5 Johnson Controls
 - 10.5.1 Johnson Controls Basic Information
 - 10.5.2 Johnson Controls Anti-ligature Detector Base Product Overview
 - 10.5.3 Johnson Controls Anti-ligature Detector Base Product Market Performance
 - 10.5.4 Johnson Controls Business Overview
 - 10.5.5 Johnson Controls Recent Developments

11 ANTI-LIGATURE DETECTOR BASE MARKET FORECAST BY REGION

- 11.1 Global Anti-ligature Detector Base Market Size Forecast
- 11.2 Global Anti-ligature Detector Base Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Anti-ligature Detector Base Market Size Forecast by Country

- 11.2.3 Asia Pacific Anti-ligature Detector Base Market Size Forecast by Region
- 11.2.4 South America Anti-ligature Detector Base Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Anti-ligature Detector Base by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Anti-ligature Detector Base Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Anti-ligature Detector Base by Type (2026-2035)
 - 12.1.2 Global Anti-ligature Detector Base Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Anti-ligature Detector Base by Type (2026-2035)
- 12.2 Global Anti-ligature Detector Base Market Forecast by Application (2026-2035)
 - 12.2.1 Global Anti-ligature Detector Base Sales (K Units) Forecast by Application
 - 12.2.2 Global Anti-ligature Detector Base Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Anti-ligature Detector Base Market Size by Type (M USD)

Table 4. Global Anti-ligature Detector Base Market Size by Application

Table 5. Anti-ligature Detector Base Market Size Comparison by Region (M USD)

Table 6. Global Anti-ligature Detector Base Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Anti-ligature Detector Base Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Anti-ligature Detector Base Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Anti-ligature Detector Base Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Anti-ligature Detector Base as of 2025)

Table 11. Global Market Anti-ligature Detector Base Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Anti-ligature Detector Base Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Anti-ligature Detector Base Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Anti-ligature Detector Base Sales by Type (K Units)

Table 27. Global Anti-ligature Detector Base Market Size by Type (M USD)

- Table 28. Global Anti-ligature Detector Base Sales (K Units) by Type (2020-2025)
- Table 29. Global Anti-ligature Detector Base Sales Market Share by Type (2020-2025)
- Table 30. Global Anti-ligature Detector Base Market Size (M USD) by Type (2020-2025)
- Table 31. Global Anti-ligature Detector Base Market Share by Type (2020-2025)
- Table 32. Global Anti-ligature Detector Base Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Anti-ligature Detector Base Sales (K Units) by Application
- Table 34. Global Anti-ligature Detector Base Market Size by Application
- Table 35. Global Anti-ligature Detector Base Sales by Application (2020-2025) & (K Units)
- Table 36. Global Anti-ligature Detector Base Sales Market Share by Application (2020-2025)
- Table 37. Global Anti-ligature Detector Base Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Anti-ligature Detector Base Market Share by Application (2020-2025)
- Table 39. Global Anti-ligature Detector Base Sales Growth Rate by Application (2020-2025)
- Table 40. Global Anti-ligature Detector Base Sales by Region (2020-2025) & (K Units)
- Table 41. Global Anti-ligature Detector Base Sales Market Share by Region (2020-2025)
- Table 42. Global Anti-ligature Detector Base Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Anti-ligature Detector Base Market Size by Region (2020-2025)
- Table 44. North America Anti-ligature Detector Base Sales by Country (2020-2025) & (K Units)
- Table 45. North America Anti-ligature Detector Base Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Anti-ligature Detector Base Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Anti-ligature Detector Base Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Anti-ligature Detector Base Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Anti-ligature Detector Base Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Anti-ligature Detector Base Sales by Country (2020-2025) & (K Units)
- Table 51. South America Anti-ligature Detector Base Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Anti-ligature Detector Base Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Anti-ligature Detector Base Market Size by Region (2020-2025) & (M USD)

Table 54. Global Anti-ligature Detector Base Production (K Units) by Region(2020-2025)

Table 55. Global Anti-ligature Detector Base Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Anti-ligature Detector Base Revenue Market Share by Region (2020-2025)

Table 57. Global Anti-ligature Detector Base Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Anti-ligature Detector Base Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Anti-ligature Detector Base Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Anti-ligature Detector Base Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Anti-ligature Detector Base Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Honeywell Basic Information

Table 63. Honeywell Anti-ligature Detector Base Product Overview

Table 64. Honeywell Anti-ligature Detector Base Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Honeywell Business Overview

Table 66. Honeywell SWOT Analysis

Table 67. Honeywell Recent Developments

Table 68. Halma Basic Information

Table 69. Halma Anti-ligature Detector Base Product Overview

Table 70. Halma Anti-ligature Detector Base Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Halma Business Overview

Table 72. Halma SWOT Analysis

Table 73. Halma Recent Developments

Table 74. Antiligature Base Basic Information

Table 75. Antiligature Base Anti-ligature Detector Base Product Overview

Table 76. Antiligature Base Anti-ligature Detector Base Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Antiligature Base Business Overview

Table 78. Antiligature Base SWOT Analysis

Table 79. Antiligature Base Recent Developments

- Table 80. Illumino Ignis Basic Information
- Table 81. Illumino Ignis Anti-ligature Detector Base Product Overview
- Table 82. Illumino Ignis Anti-ligature Detector Base Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Illumino Ignis Business Overview
- Table 84. Illumino Ignis Recent Developments
- Table 85. Johnson Controls Basic Information
- Table 86. Johnson Controls Anti-ligature Detector Base Product Overview
- Table 87. Johnson Controls Anti-ligature Detector Base Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Johnson Controls Business Overview
- Table 89. Johnson Controls Recent Developments
- Table 90. Global Anti-ligature Detector Base Sales Forecast by Region (2026-2035) & (K Units)
- Table 91. Global Anti-ligature Detector Base Market Size Forecast by Region (2026-2035) & (M USD)
- Table 92. North America Anti-ligature Detector Base Sales Forecast by Country (2026-2035) & (K Units)
- Table 93. North America Anti-ligature Detector Base Market Size Forecast by Country (2026-2035) & (M USD)
- Table 94. Europe Anti-ligature Detector Base Sales Forecast by Country (2026-2035) & (K Units)
- Table 95. Europe Anti-ligature Detector Base Market Size Forecast by Country (2026-2035) & (M USD)
- Table 96. Asia Pacific Anti-ligature Detector Base Sales Forecast by Region (2026-2035) & (K Units)
- Table 97. Asia Pacific Anti-ligature Detector Base Market Size Forecast by Region (2026-2035) & (M USD)
- Table 98. South America Anti-ligature Detector Base Sales Forecast by Country (2026-2035) & (K Units)
- Table 99. South America Anti-ligature Detector Base Market Size Forecast by Country (2026-2035) & (M USD)
- Table 100. Middle East and Africa Anti-ligature Detector Base Sales Forecast by Country (2026-2035) & (Units)
- Table 101. Middle East and Africa Anti-ligature Detector Base Market Size Forecast by Country (2026-2035) & (M USD)
- Table 102. Global Anti-ligature Detector Base Sales Forecast by Type (2026-2035) & (K Units)
- Table 103. Global Anti-ligature Detector Base Market Size Forecast by Type

(2026-2035) & (M USD)

Table 104. Global Anti-ligature Detector Base Price Forecast by Type (2026-2035) & (USD/Unit)

Table 105. Global Anti-ligature Detector Base Sales (K Units) Forecast by Application (2026-2035)

Table 106. Global Anti-ligature Detector Base Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Anti-ligature Detector Base
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Anti-ligature Detector Base Market Size (M USD), 2025-2035
- Figure 5. Global Anti-ligature Detector Base Market Size (M USD) (2020-2035)
- Figure 6. Global Anti-ligature Detector Base Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Anti-ligature Detector Base Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Anti-ligature Detector Base Product Life Cycle
- Figure 13. Anti-ligature Detector Base Sales Share by Manufacturers in 2025
- Figure 14. Global Anti-ligature Detector Base Revenue Share by Manufacturers in 2025
- Figure 15. Anti-ligature Detector Base Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Anti-ligature Detector Base Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Anti-ligature Detector Base Revenue in 2025
- Figure 18. Industry Chain Map of Anti-ligature Detector Base
- Figure 19. Global Anti-ligature Detector Base Market PEST Analysis
- Figure 20. Global Anti-ligature Detector Base Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Anti-ligature Detector Base Market Share by Type
- Figure 27. Sales Market Share of Anti-ligature Detector Base by Type (2020-2025)
- Figure 28. Sales Market Share of Anti-ligature Detector Base by Type in 2025
- Figure 29. Market Share of Anti-ligature Detector Base by Type (2020-2025)
- Figure 30. Market Share of Anti-ligature Detector Base by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Anti-ligature Detector Base Market Share by Application

Figure 33. Global Anti-ligature Detector Base Sales Market Share by Application (2020-2025)

Figure 34. Global Anti-ligature Detector Base Sales Market Share by Application in 2025

Figure 35. Global Anti-ligature Detector Base Market Share by Application (2020-2025)

Figure 36. Global Anti-ligature Detector Base Market Share by Application in 2025

Figure 37. Global Anti-ligature Detector Base Sales Growth Rate by Application (2020-2025)

Figure 38. Global Anti-ligature Detector Base Sales Market Share by Region (2020-2025)

Figure 39. Global Anti-ligature Detector Base Market Size by Region (2020-2025)

Figure 40. North America Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Anti-ligature Detector Base Sales Market Share by Country in 2024

Figure 43. North America Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Anti-ligature Detector Base Market Size by Country in 2024

Figure 45. U.S. Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Anti-ligature Detector Base Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Anti-ligature Detector Base Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Anti-ligature Detector Base Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Anti-ligature Detector Base Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Anti-ligature Detector Base Sales Market Share by Country in 2024

Figure 53. Europe Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Anti-ligature Detector Base Market Size by Country in 2024

Figure 55. Germany Anti-ligature Detector Base Sales and Growth Rate (2020-2025) &

(K Units)

Figure 56. Germany Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Anti-ligature Detector Base Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Anti-ligature Detector Base Sales Market Share by Region in 2024

Figure 67. Asia Pacific Anti-ligature Detector Base Market Size by Region in 2024

Figure 68. China Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Anti-ligature Detector Base Sales and Growth Rate (K Units)

Figure 79. South America Anti-ligature Detector Base Sales Market Share by Country in 2024

Figure 80. South America Anti-ligature Detector Base Market Size and Growth Rate (M USD)

Figure 81. South America Anti-ligature Detector Base Market Size by Country in 2024

Figure 82. Brazil Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Anti-ligature Detector Base Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Anti-ligature Detector Base Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Anti-ligature Detector Base Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Anti-ligature Detector Base Market Size by Region in 2024

Figure 92. Saudi Arabia Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K

Units)

Figure 97. Egypt Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Anti-ligature Detector Base Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Anti-ligature Detector Base Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Anti-ligature Detector Base Production Market Share by Region (2020-2025)

Figure 103. North America Anti-ligature Detector Base Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Anti-ligature Detector Base Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Anti-ligature Detector Base Production (K Units) Growth Rate (2020-2025)

Figure 106. China Anti-ligature Detector Base Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Anti-ligature Detector Base Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Anti-ligature Detector Base Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Anti-ligature Detector Base Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Anti-ligature Detector Base Market Share Forecast by Type (2026-2035)

Figure 111. Global Anti-ligature Detector Base Sales Forecast by Application (2026-2035)

Figure 112. Global Anti-ligature Detector Base Market Share Forecast by Application (2026-2035)

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