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Global Animal Rendering By-products Market Research Report 2026(Status and Outlook)

https://marketpublishers.com/r/G8318BB7B812EN.html
Date: May 2026
Pages: 142
Price: US$ 3,200.00 (Single User License)
ID: G8318BB7B812EN

Abstracts

Animal rendering by-products refer to the industrial process of converting slaughterhouse waste, animal carcasses, and other non-edible tissues (e.g., bones, offal, fat, blood) into usable materials through thermal, mechanical, or chemical treatment. The primary goals are waste reduction and resource recovery, producing valuable products for feed, fuel, fertilizer, and biochemical industries.

The global Animal Rendering By-products market size was estimated at USD 10268.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Animal Rendering By-products market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Animal Rendering By-products market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

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In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Animal Rendering By-products market.

Global Animal Rendering By-products Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Tyson

West Coast Reduction

Baker Commodities

Sanimax

JBS

Central Bi-Products

Kemin

SARIA Group

JG Pears

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Haarslev Industries

Market Segmentation (by Type)

Fat

Bone

Offal

Others

Market Segmentation (by Application)

Animal Feed

Fuel

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

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Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Animal Rendering By-products Market

Overview of the regional outlook of the Animal Rendering By-products Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Animal Rendering By-products Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

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Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Animal Rendering By-products, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with

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historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Animal Rendering By-products
1.2 Key Market Segments
  1.2.1 Animal Rendering By-products Segment by Type
  1.2.2 Animal Rendering By-products Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 ANIMAL RENDERING BY-PRODUCTS MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Animal Rendering By-products Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global Animal Rendering By-products Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 ANIMAL RENDERING BY-PRODUCTS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Animal Rendering By-products Product Life Cycle
3.3 Global Animal Rendering By-products Sales by Manufacturers (2020-2025)
3.4 Global Animal Rendering By-products Revenue Market Share by Manufacturers (2020-2025)
3.5 Animal Rendering By-products Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Animal Rendering By-products Average Price by Manufacturers (2020-2025)
3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
3.8 Animal Rendering By-products Market Competitive Situation and Trends
  3.8.1 Animal Rendering By-products Market Concentration Rate
  3.8.2 Global 5 and 10 Largest Animal Rendering By-products Players Market Share by

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Revenue
3.8.3 Mergers & Acquisitions, Expansion

4 ANIMAL RENDERING BY-PRODUCTS INDUSTRY CHAIN ANALYSIS

4.1 Animal Rendering By-products Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ANIMAL RENDERING BY-PRODUCTS MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
5.4.1 New Product Developments
5.4.2 Mergers & Acquisitions
5.4.3 Expansions
5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
5.5.1 Industry Policies Analysis
5.5.2 Economic Environment Analysis
5.5.3 Social Environment Analysis
5.5.4 Technological Environment Analysis
5.6 Global Animal Rendering By-products Market Porter's Five Forces Analysis
5.6.1 Global Trade Frictions
5.6.2 U.S. Tariff Policy – April 2025
5.6.3 Global Trade Frictions and Their Impacts to Animal Rendering By-products Market
5.7 ESG Ratings of Leading Companies

6 ANIMAL RENDERING BY-PRODUCTS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Animal Rendering By-products Sales Market Share by Type (2020-2025)
6.3 Global Animal Rendering By-products Market Size by Type (2020-2025)
6.4 Global Animal Rendering By-products Price by Type (2020-2025)

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7 ANIMAL RENDERING BY-PRODUCTS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Animal Rendering By-products Market Sales by Application (2020-2025)
7.3 Global Animal Rendering By-products Market Size (M USD) by Application (2020-2025)
7.4 Global Animal Rendering By-products Sales Growth Rate by Application (2020-2025)

8 ANIMAL RENDERING BY-PRODUCTS MARKET SALES BY REGION

8.1 Global Animal Rendering By-products Sales by Region
  8.1.1 Global Animal Rendering By-products Sales by Region
  8.1.2 Global Animal Rendering By-products Sales Market Share by Region
8.2 Global Animal Rendering By-products Market Size by Region
  8.2.1 Global Animal Rendering By-products Market Size by Region
  8.2.2 Global Animal Rendering By-products Market Size by Region
8.3 North America
  8.3.1 North America Animal Rendering By-products Sales by Country
  8.3.2 North America Animal Rendering By-products Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Animal Rendering By-products Sales by Country
  8.4.2 Europe Animal Rendering By-products Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Animal Rendering By-products Sales by Region
  8.5.2 Asia Pacific Animal Rendering By-products Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview

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8.5.6 India Market Overview
8.5.7 Southeast Asia Market Overview
8.6 South America
8.6.1 South America Animal Rendering By-products Sales by Country
8.6.2 South America Animal Rendering By-products Market Size by Country
8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Animal Rendering By-products Sales by Region
8.7.2 Middle East and Africa Animal Rendering By-products Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 ANIMAL RENDERING BY-PRODUCTS MARKET PRODUCTION BY REGION

9.1 Global Production of Animal Rendering By-products by Region(2020-2025)
9.2 Global Animal Rendering By-products Revenue Market Share by Region (2020-2025)
9.3 Global Animal Rendering By-products Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Animal Rendering By-products Production
9.4.1 North America Animal Rendering By-products Production Growth Rate (2020-2025)
9.4.2 North America Animal Rendering By-products Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Animal Rendering By-products Production
9.5.1 Europe Animal Rendering By-products Production Growth Rate (2020-2025)
9.5.2 Europe Animal Rendering By-products Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Animal Rendering By-products Production (2020-2025)
9.6.1 Japan Animal Rendering By-products Production Growth Rate (2020-2025)
9.6.2 Japan Animal Rendering By-products Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Animal Rendering By-products Production (2020-2025)
9.7.1 China Animal Rendering By-products Production Growth Rate (2020-2025)

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9.7.2 China Animal Rendering By-products Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Tyson
10.1.1 Tyson Basic Information
10.1.2 Tyson Animal Rendering By-products Product Overview
10.1.3 Tyson Animal Rendering By-products Product Market Performance
10.1.4 Tyson Business Overview
10.1.5 Tyson SWOT Analysis
10.1.6 Tyson Recent Developments
10.2 West Coast Reduction
10.2.1 West Coast Reduction Basic Information
10.2.2 West Coast Reduction Animal Rendering By-products Product Overview
10.2.3 West Coast Reduction Animal Rendering By-products Product Market Performance
10.2.4 West Coast Reduction Business Overview
10.2.5 West Coast Reduction SWOT Analysis
10.2.6 West Coast Reduction Recent Developments
10.3 Baker Commodities
10.3.1 Baker Commodities Basic Information
10.3.2 Baker Commodities Animal Rendering By-products Product Overview
10.3.3 Baker Commodities Animal Rendering By-products Product Market Performance
10.3.4 Baker Commodities Business Overview
10.3.5 Baker Commodities SWOT Analysis
10.3.6 Baker Commodities Recent Developments
10.4 Sanimax
10.4.1 Sanimax Basic Information
10.4.2 Sanimax Animal Rendering By-products Product Overview
10.4.3 Sanimax Animal Rendering By-products Product Market Performance
10.4.4 Sanimax Business Overview
10.4.5 Sanimax Recent Developments
10.5 JBS
10.5.1 JBS Basic Information
10.5.2 JBS Animal Rendering By-products Product Overview
10.5.3 JBS Animal Rendering By-products Product Market Performance
10.5.4 JBS Business Overview

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10.5.5 JBS Recent Developments
10.6 Central Bi-Products
10.6.1 Central Bi-Products Basic Information
10.6.2 Central Bi-Products Animal Rendering By-products Product Overview
10.6.3 Central Bi-Products Animal Rendering By-products Product Market Performance
10.6.4 Central Bi-Products Business Overview
10.6.5 Central Bi-Products Recent Developments
10.7 Kemin
10.7.1 Kemin Basic Information
10.7.2 Kemin Animal Rendering By-products Product Overview
10.7.3 Kemin Animal Rendering By-products Product Market Performance
10.7.4 Kemin Business Overview
10.7.5 Kemin Recent Developments
10.8 SARIA Group
10.8.1 SARIA Group Basic Information
10.8.2 SARIA Group Animal Rendering By-products Product Overview
10.8.3 SARIA Group Animal Rendering By-products Product Market Performance
10.8.4 SARIA Group Business Overview
10.8.5 SARIA Group Recent Developments
10.9 JG Pears
10.9.1 JG Pears Basic Information
10.9.2 JG Pears Animal Rendering By-products Product Overview
10.9.3 JG Pears Animal Rendering By-products Product Market Performance
10.9.4 JG Pears Business Overview
10.9.5 JG Pears Recent Developments
10.10 Haarslev Industries
10.10.1 Haarslev Industries Basic Information
10.10.2 Haarslev Industries Animal Rendering By-products Product Overview
10.10.3 Haarslev Industries Animal Rendering By-products Product Market Performance
10.10.4 Haarslev Industries Business Overview
10.10.5 Haarslev Industries Recent Developments

11 ANIMAL RENDERING BY-PRODUCTS MARKET FORECAST BY REGION

11.1 Global Animal Rendering By-products Market Size Forecast
11.2 Global Animal Rendering By-products Market Forecast by Region
11.2.1 North America Market Size Forecast by Country

+357 96 030922
info@marketpublishers.com

11.2.2 Europe Animal Rendering By-products Market Size Forecast by Country
11.2.3 Asia Pacific Animal Rendering By-products Market Size Forecast by Region
11.2.4 South America Animal Rendering By-products Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Animal Rendering By-products by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Animal Rendering By-products Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of Animal Rendering By-products by Type (2026-2035)
12.1.2 Global Animal Rendering By-products Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of Animal Rendering By-products by Type (2026-2035)
12.2 Global Animal Rendering By-products Market Forecast by Application (2026-2035)
12.2.1 Global Animal Rendering By-products Sales (K Units) Forecast by Application
12.2.2 Global Animal Rendering By-products Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Animal Rendering By-products Market Size by Type (M USD)
Table 4. Global Animal Rendering By-products Market Size by Application
Table 5. Animal Rendering By-products Market Size Comparison by Region (M USD)
Table 6. Global Animal Rendering By-products Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Animal Rendering By-products Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Animal Rendering By-products Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Animal Rendering By-products Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Animal Rendering By-products as of 2025)
Table 11. Global Market Animal Rendering By-products Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers’ Manufacturing Sites, Areas Served
Table 13. Manufacturers’ Product Type
Table 14. Global Animal Rendering By-products Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Animal Rendering By-products Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Animal Rendering By-products Sales by Type (K Units)
Table 27. Global Animal Rendering By-products Market Size by Type (M USD)

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info@marketpublishers.com

Table 28. Global Animal Rendering By-products Sales (K Units) by Type (2020-2025)
Table 29. Global Animal Rendering By-products Sales Market Share by Type (2020-2025)
Table 30. Global Animal Rendering By-products Market Size (M USD) by Type (2020-2025)
Table 31. Global Animal Rendering By-products Market Share by Type (2020-2025)
Table 32. Global Animal Rendering By-products Price (USD/Unit) by Type (2020-2025)
Table 33. Global Animal Rendering By-products Sales (K Units) by Application
Table 34. Global Animal Rendering By-products Market Size by Application
Table 35. Global Animal Rendering By-products Sales by Application (2020-2025) & (K Units)
Table 36. Global Animal Rendering By-products Sales Market Share by Application (2020-2025)
Table 37. Global Animal Rendering By-products Market Size by Application (2020-2025) & (M USD)
Table 38. Global Animal Rendering By-products Market Share by Application (2020-2025)
Table 39. Global Animal Rendering By-products Sales Growth Rate by Application (2020-2025)
Table 40. Global Animal Rendering By-products Sales by Region (2020-2025) & (K Units)
Table 41. Global Animal Rendering By-products Sales Market Share by Region (2020-2025)
Table 42. Global Animal Rendering By-products Market Size by Region (2020-2025) & (M USD)
Table 43. Global Animal Rendering By-products Market Size by Region (2020-2025)
Table 44. North America Animal Rendering By-products Sales by Country (2020-2025) & (K Units)
Table 45. North America Animal Rendering By-products Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Animal Rendering By-products Sales by Country (2020-2025) & (K Units)
Table 47. Europe Animal Rendering By-products Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Animal Rendering By-products Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Animal Rendering By-products Market Size by Region (2020-2025) & (M USD)
Table 50. South America Animal Rendering By-products Sales by Country (2020-2025)

+357 96 030922
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& (K Units)
Table 51. South America Animal Rendering By-products Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Animal Rendering By-products Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Animal Rendering By-products Market Size by Region (2020-2025) & (M USD)
Table 54. Global Animal Rendering By-products Production (K Units) by Region(2020-2025)
Table 55. Global Animal Rendering By-products Revenue (US$ Million) by Region (2020-2025)
Table 56. Global Animal Rendering By-products Revenue Market Share by Region (2020-2025)
Table 57. Global Animal Rendering By-products Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Animal Rendering By-products Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Animal Rendering By-products Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Animal Rendering By-products Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Animal Rendering By-products Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Tyson Basic Information
Table 63. Tyson Animal Rendering By-products Product Overview
Table 64. Tyson Animal Rendering By-products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Tyson Business Overview
Table 66. Tyson SWOT Analysis
Table 67. Tyson Recent Developments
Table 68. West Coast Reduction Basic Information
Table 69. West Coast Reduction Animal Rendering By-products Product Overview
Table 70. West Coast Reduction Animal Rendering By-products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. West Coast Reduction Business Overview
Table 72. West Coast Reduction SWOT Analysis
Table 73. West Coast Reduction Recent Developments
Table 74. Baker Commodities Basic Information
Table 75. Baker Commodities Animal Rendering By-products Product Overview

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Table 76. Baker Commodities Animal Rendering By-products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Baker Commodities Business Overview
Table 78. Baker Commodities SWOT Analysis
Table 79. Baker Commodities Recent Developments
Table 80. Sanimax Basic Information
Table 81. Sanimax Animal Rendering By-products Product Overview
Table 82. Sanimax Animal Rendering By-products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Sanimax Business Overview
Table 84. Sanimax Recent Developments
Table 85. JBS Basic Information
Table 86. JBS Animal Rendering By-products Product Overview
Table 87. JBS Animal Rendering By-products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. JBS Business Overview
Table 89. JBS Recent Developments
Table 90. Central Bi-Products Basic Information
Table 91. Central Bi-Products Animal Rendering By-products Product Overview
Table 92. Central Bi-Products Animal Rendering By-products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Central Bi-Products Business Overview
Table 94. Central Bi-Products Recent Developments
Table 95. Kemin Basic Information
Table 96. Kemin Animal Rendering By-products Product Overview
Table 97. Kemin Animal Rendering By-products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Kemin Business Overview
Table 99. Kemin Recent Developments
Table 100. SARIA Group Basic Information
Table 101. SARIA Group Animal Rendering By-products Product Overview
Table 102. SARIA Group Animal Rendering By-products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. SARIA Group Business Overview
Table 104. SARIA Group Recent Developments
Table 105. JG Pears Basic Information
Table 106. JG Pears Animal Rendering By-products Product Overview
Table 107. JG Pears Animal Rendering By-products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

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info@marketpublishers.com

Table 108. JG Pears Business Overview
Table 109. JG Pears Recent Developments
Table 110. Haarslev Industries Basic Information
Table 111. Haarslev Industries Animal Rendering By-products Product Overview
Table 112. Haarslev Industries Animal Rendering By-products Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Haarslev Industries Business Overview
Table 114. Haarslev Industries Recent Developments
Table 115. Global Animal Rendering By-products Sales Forecast by Region (2026-2035) & (K Units)
Table 116. Global Animal Rendering By-products Market Size Forecast by Region (2026-2035) & (M USD)
Table 117. North America Animal Rendering By-products Sales Forecast by Country (2026-2035) & (K Units)
Table 118. North America Animal Rendering By-products Market Size Forecast by Country (2026-2035) & (M USD)
Table 119. Europe Animal Rendering By-products Sales Forecast by Country (2026-2035) & (K Units)
Table 120. Europe Animal Rendering By-products Market Size Forecast by Country (2026-2035) & (M USD)
Table 121. Asia Pacific Animal Rendering By-products Sales Forecast by Region (2026-2035) & (K Units)
Table 122. Asia Pacific Animal Rendering By-products Market Size Forecast by Region (2026-2035) & (M USD)
Table 123. South America Animal Rendering By-products Sales Forecast by Country (2026-2035) & (K Units)
Table 124. South America Animal Rendering By-products Market Size Forecast by Country (2026-2035) & (M USD)
Table 125. Middle East and Africa Animal Rendering By-products Sales Forecast by Country (2026-2035) & (Units)
Table 126. Middle East and Africa Animal Rendering By-products Market Size Forecast by Country (2026-2035) & (M USD)
Table 127. Global Animal Rendering By-products Sales Forecast by Type (2026-2035) & (K Units)
Table 128. Global Animal Rendering By-products Market Size Forecast by Type (2026-2035) & (M USD)
Table 129. Global Animal Rendering By-products Price Forecast by Type (2026-2035) & (USD/Unit)
Table 130. Global Animal Rendering By-products Sales (K Units) Forecast by

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Application (2026-2035)

Table 131. Global Animal Rendering By-products Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Animal Rendering By-products
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Animal Rendering By-products Market Size (M USD), 2025-2035
Figure 5. Global Animal Rendering By-products Market Size (M USD) (2020-2035)
Figure 6. Global Animal Rendering By-products Sales (K Units) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Animal Rendering By-products Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Animal Rendering By-products Product Life Cycle
Figure 13. Animal Rendering By-products Sales Share by Manufacturers in 2025
Figure 14. Global Animal Rendering By-products Revenue Share by Manufacturers in 2025
Figure 15. Animal Rendering By-products Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market Animal Rendering By-products Average Price (USD/Unit) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by Animal Rendering By-products Revenue in 2025
Figure 18. Industry Chain Map of Animal Rendering By-products
Figure 19. Global Animal Rendering By-products Market PEST Analysis
Figure 20. Global Animal Rendering By-products Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Animal Rendering By-products Market Share by Type
Figure 27. Sales Market Share of Animal Rendering By-products by Type (2020-2025)
Figure 28. Sales Market Share of Animal Rendering By-products by Type in 2025
Figure 29. Market Share of Animal Rendering By-products by Type (2020-2025)
Figure 30. Market Share of Animal Rendering By-products by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

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Figure 32. Global Animal Rendering By-products Market Share by Application
Figure 33. Global Animal Rendering By-products Sales Market Share by Application (2020-2025)
Figure 34. Global Animal Rendering By-products Sales Market Share by Application in 2025
Figure 35. Global Animal Rendering By-products Market Share by Application (2020-2025)
Figure 36. Global Animal Rendering By-products Market Share by Application in 2025
Figure 37. Global Animal Rendering By-products Sales Growth Rate by Application (2020-2025)
Figure 38. Global Animal Rendering By-products Sales Market Share by Region (2020-2025)
Figure 39. Global Animal Rendering By-products Market Size by Region (2020-2025)
Figure 40. North America Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Animal Rendering By-products Sales Market Share by Country in 2024
Figure 43. North America Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Animal Rendering By-products Market Size by Country in 2024
Figure 45. U.S. Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Animal Rendering By-products Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Animal Rendering By-products Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Animal Rendering By-products Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Animal Rendering By-products Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Animal Rendering By-products Sales Market Share by Country in 2024

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Figure 53. Europe Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Animal Rendering By-products Market Size by Country in 2024
Figure 55. Germany Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Animal Rendering By-products Sales and Growth Rate (K Units)
Figure 66. Asia Pacific Animal Rendering By-products Sales Market Share by Region in 2024
Figure 67. Asia Pacific Animal Rendering By-products Market Size by Region in 2024
Figure 68. China Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)

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Figure 74. India Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Animal Rendering By-products Sales and Growth Rate (K Units)
Figure 79. South America Animal Rendering By-products Sales Market Share by Country in 2024
Figure 80. South America Animal Rendering By-products Market Size and Growth Rate (M USD)
Figure 81. South America Animal Rendering By-products Market Size by Country in 2024
Figure 82. Brazil Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Animal Rendering By-products Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Animal Rendering By-products Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Animal Rendering By-products Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Animal Rendering By-products Market Size by Region in 2024
Figure 92. Saudi Arabia Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Animal Rendering By-products Market Size and Growth Rate

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(2020-2025) & (M USD)
Figure 94. UAE Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Animal Rendering By-products Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Animal Rendering By-products Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Animal Rendering By-products Production Market Share by Region (2020-2025)
Figure 103. North America Animal Rendering By-products Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe Animal Rendering By-products Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Animal Rendering By-products Production (K Units) Growth Rate (2020-2025)
Figure 106. China Animal Rendering By-products Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Animal Rendering By-products Sales Forecast by Volume (2020-2035) & (K Units)
Figure 108. Global Animal Rendering By-products Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global Animal Rendering By-products Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global Animal Rendering By-products Market Share Forecast by Type (2026-2035)
Figure 111. Global Animal Rendering By-products Sales Forecast by Application (2026-2035)
Figure 112. Global Animal Rendering By-products Market Share Forecast by Application (2026-2035)

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