

Global Anhydrous Milk Fat Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Anhydrous Milk Fat competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Anhydrous milk fat, also known as anhydrous butteroil, ghee, and butteroil, is a product derived from cream or butter which involves almost total removal of water and non-fat solids thus making the fat content in anhydrous milk fat more than 99% of the total volume. Though anhydrous milk fat is a modern industrial product, but it has its roots established in the ancient traditional culture of India and Arab countries where Ghee, a dairy product with more protein and more characteristic flavor than anhydrous milk fat is consumed from centuries. In 2024, global Anhydrous Milk Fat production reached approximately 962 K MT, with an average global market price of around US\$ 4,561 per MT. The annual production capacity of a single production line is 10,000 tons, with a gross profit margin of about 20%. Upstream raw materials: Cream or butter: This is the most straightforward ingredient. Raw milk: A few large-scale integrated dairy companies will directly separate the cream from fresh milk and process it directly into AMF, but this requires extremely high scale and stability of the milk source. Downstream application areas: dairy products, biscuits, cakes and bakeries, chocolate and candies, ice cream and desserts, sauces. Raw material cost: 50%-70%; manufacturing overhead: 20%-35%; labor cost: 5%-10%. Demand for AMF is increasing as an ingredient due to its high stability and longer shelf life. Anhydrous milk fat can be stored for several months at low temperature while at the same temperature butter turns putrid after some time and requires at least 25°C temperature for storage. Unlike butter, AMF can be transported without refrigeration which increases its functionality and ease of use which is anticipated to drive the growth of anhydrous milk fat in developing regions, especially Asia-Pacific where there is lack of infrastructure over the

supply chain and lack of proper storage facilities, which limits refrigerated products to major urban conglomeration. AMF finds its use as an ingredient in various products such as caramels, toffees, chocolate and imitation chocolate, fudges, flavors, recombined UHT milk, evaporated milk, ice cream, cheese and yogurt, soups & sauces, dairy spreads etc. as it is easy to mix and meter into other products which is expected to drive the growth of anhydrous milk fat over the forecast period. With the improvement of consumption level and the increasing demand for high-quality dairy products, the demand for anhydrous milk fat in the global market is gradually growing. In the food processing industry: Anhydrous milk fat, as a high-quality milk fat, is widely used in the production of dairy products (such as butter, cream, milk powder), chocolate, candies, baked goods, etc., because it can provide rich milk aroma and delicate taste. With people's increasing attention to nutrition and health, the demand for dairy products is growing, especially high-quality dairy products rich in natural fats. The production process of AMF is gradually transitioning towards automation and large-scale production, making it more widely used by food processing plants and dairy producers. Despite the continuous development of the plant-based alternative dairy market, the position of anhydrous milk fat in traditional foods remains irreplaceable due to its differences in taste, flavor, and other aspects compared to traditional dairy products.

The global Anhydrous Milk Fat market size was estimated at USD 4387.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Anhydrous Milk Fat market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Anhydrous Milk Fat market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Anhydrous Milk Fat market.

Global Anhydrous Milk Fat Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Lactalis Ingredients
FrieslandCampina Professional
Tatua
Uelzena Ingredients
Flechard
Tirl?n Ingredients
Royal VIV Buisman
Ets. Freddy Baines
INTERNATIONAL KOSHER KFI
GoBia Ltd
Rogers & Company Foods
Geris
Kaskat Dairy
Hiroland
Fonterra Co-operative Group
Shanghai Shenyong Industrial

Market Segmentation (by Type)

AMF 99.8%

AMF 99.9%

Market Segmentation (by Application)

Milk Products

Biscuits, Cakes & Bakery

Chocolate & Confectionery

Ice Cream & Desserts

Seasoning Sauce

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Anhydrous Milk Fat Market

Overview of the regional outlook of the Anhydrous Milk Fat Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Anhydrous Milk Fat Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Anhydrous Milk Fat, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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