

Global Analog Pyroelectric Sensor Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Analog Pyroelectric Sensor competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of analog pyroelectric sensors will reach approximately 134 million units, with an average unit price of approximately US\$3.60 per unit. Analog pyroelectric sensors are infrared detection devices that generate charge signals in response to temperature changes using pyroelectric crystals (such as lithium tantalate and lead zirconium titanate). Their output is a continuous analog voltage signal, characterized by fast response, low power consumption, and high sensitivity. They are commonly used in applications such as human infrared (PIR) sensors, security monitoring, smart lighting, appliance control, and environmental monitoring. Compared to digital pyroelectric detectors, analog devices offer advantages in cost and circuit design flexibility, but they rely more heavily on back-end signal amplification and processing circuitry. The market is benefiting from the continued expansion of smart homes, security systems, and IoT devices, with particularly strong demand in consumer electronics and basic security products. The upstream mainly involves the supply of pyroelectric crystal materials, infrared filters, packaging substrates, etc., midstream companies are responsible for detector design, manufacturing and packaging, and the downstream is widely used in infrared alarms, smart lighting control, security cameras and various terminal sensing modules.

The global Analog Pyroelectric Sensor market size was estimated at USD 482.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Analog Pyroelectric Sensor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Analog Pyroelectric Sensor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Analog Pyroelectric Sensor market.

Global Analog Pyroelectric Sensor Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Broadcom
Excelitas

InfraTec
KEMET
Gentec-EO
Precision Micro-Optics
Murata
NICERA
Heimann Sensor
Laser Components
DIAS Infrared
GEWEE
Micro-Hybrid Electronic
Winsen Electronics Technology

Market Segmentation (by Type)

Single Channel
Dual Channel
Quad Channel

Market Segmentation (by Application)

Security
Healthcare Diagnostics
Automotive Systems
Industrial Automation
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa,

Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Analog Pyroelectric Sensor Market
Overview of the regional outlook of the Analog Pyroelectric Sensor Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Analog Pyroelectric Sensor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Analog Pyroelectric Sensor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Analog Pyroelectric Sensor

1.2 Key Market Segments

1.2.1 Analog Pyroelectric Sensor Segment by Type

1.2.2 Analog Pyroelectric Sensor Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ANALOG PYROELECTRIC SENSOR MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Analog Pyroelectric Sensor Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Analog Pyroelectric Sensor Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ANALOG PYROELECTRIC SENSOR MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Analog Pyroelectric Sensor Product Life Cycle

3.3 Global Analog Pyroelectric Sensor Sales by Manufacturers (2020-2025)

3.4 Global Analog Pyroelectric Sensor Revenue Market Share by Manufacturers (2020-2025)

3.5 Analog Pyroelectric Sensor Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Analog Pyroelectric Sensor Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Analog Pyroelectric Sensor Market Competitive Situation and Trends

3.8.1 Analog Pyroelectric Sensor Market Concentration Rate

3.8.2 Global 5 and 10 Largest Analog Pyroelectric Sensor Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ANALOG PYROELECTRIC SENSOR INDUSTRY CHAIN ANALYSIS

4.1 Analog Pyroelectric Sensor Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ANALOG PYROELECTRIC SENSOR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Analog Pyroelectric Sensor Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Analog Pyroelectric Sensor Market

5.7 ESG Ratings of Leading Companies

6 ANALOG PYROELECTRIC SENSOR MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Analog Pyroelectric Sensor Sales Market Share by Type (2020-2025)

6.3 Global Analog Pyroelectric Sensor Market Size by Type (2020-2025)

6.4 Global Analog Pyroelectric Sensor Price by Type (2020-2025)

7 ANALOG PYROELECTRIC SENSOR MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Analog Pyroelectric Sensor Market Sales by Application (2020-2025)
- 7.3 Global Analog Pyroelectric Sensor Market Size (M USD) by Application (2020-2025)
- 7.4 Global Analog Pyroelectric Sensor Sales Growth Rate by Application (2020-2025)

8 ANALOG PYROELECTRIC SENSOR MARKET SALES BY REGION

- 8.1 Global Analog Pyroelectric Sensor Sales by Region
 - 8.1.1 Global Analog Pyroelectric Sensor Sales by Region
 - 8.1.2 Global Analog Pyroelectric Sensor Sales Market Share by Region
- 8.2 Global Analog Pyroelectric Sensor Market Size by Region
 - 8.2.1 Global Analog Pyroelectric Sensor Market Size by Region
 - 8.2.2 Global Analog Pyroelectric Sensor Market Size by Region
- 8.3 North America
 - 8.3.1 North America Analog Pyroelectric Sensor Sales by Country
 - 8.3.2 North America Analog Pyroelectric Sensor Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Analog Pyroelectric Sensor Sales by Country
 - 8.4.2 Europe Analog Pyroelectric Sensor Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Analog Pyroelectric Sensor Sales by Region
 - 8.5.2 Asia Pacific Analog Pyroelectric Sensor Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Analog Pyroelectric Sensor Sales by Country

- 8.6.2 South America Analog Pyroelectric Sensor Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Analog Pyroelectric Sensor Sales by Region
 - 8.7.2 Middle East and Africa Analog Pyroelectric Sensor Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ANALOG PYROELECTRIC SENSOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Analog Pyroelectric Sensor by Region(2020-2025)
- 9.2 Global Analog Pyroelectric Sensor Revenue Market Share by Region (2020-2025)
- 9.3 Global Analog Pyroelectric Sensor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Analog Pyroelectric Sensor Production
 - 9.4.1 North America Analog Pyroelectric Sensor Production Growth Rate (2020-2025)
 - 9.4.2 North America Analog Pyroelectric Sensor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Analog Pyroelectric Sensor Production
 - 9.5.1 Europe Analog Pyroelectric Sensor Production Growth Rate (2020-2025)
 - 9.5.2 Europe Analog Pyroelectric Sensor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Analog Pyroelectric Sensor Production (2020-2025)
 - 9.6.1 Japan Analog Pyroelectric Sensor Production Growth Rate (2020-2025)
 - 9.6.2 Japan Analog Pyroelectric Sensor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Analog Pyroelectric Sensor Production (2020-2025)
 - 9.7.1 China Analog Pyroelectric Sensor Production Growth Rate (2020-2025)
 - 9.7.2 China Analog Pyroelectric Sensor Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Broadcom

- 10.1.1 Broadcom Basic Information
- 10.1.2 Broadcom Analog Pyroelectric Sensor Product Overview
- 10.1.3 Broadcom Analog Pyroelectric Sensor Product Market Performance
- 10.1.4 Broadcom Business Overview
- 10.1.5 Broadcom SWOT Analysis
- 10.1.6 Broadcom Recent Developments
- 10.2 Excelitas
 - 10.2.1 Excelitas Basic Information
 - 10.2.2 Excelitas Analog Pyroelectric Sensor Product Overview
 - 10.2.3 Excelitas Analog Pyroelectric Sensor Product Market Performance
 - 10.2.4 Excelitas Business Overview
 - 10.2.5 Excelitas SWOT Analysis
 - 10.2.6 Excelitas Recent Developments
- 10.3 InfraTec
 - 10.3.1 InfraTec Basic Information
 - 10.3.2 InfraTec Analog Pyroelectric Sensor Product Overview
 - 10.3.3 InfraTec Analog Pyroelectric Sensor Product Market Performance
 - 10.3.4 InfraTec Business Overview
 - 10.3.5 InfraTec SWOT Analysis
 - 10.3.6 InfraTec Recent Developments
- 10.4 KEMET
 - 10.4.1 KEMET Basic Information
 - 10.4.2 KEMET Analog Pyroelectric Sensor Product Overview
 - 10.4.3 KEMET Analog Pyroelectric Sensor Product Market Performance
 - 10.4.4 KEMET Business Overview
 - 10.4.5 KEMET Recent Developments
- 10.5 Gentec-EO
 - 10.5.1 Gentec-EO Basic Information
 - 10.5.2 Gentec-EO Analog Pyroelectric Sensor Product Overview
 - 10.5.3 Gentec-EO Analog Pyroelectric Sensor Product Market Performance
 - 10.5.4 Gentec-EO Business Overview
 - 10.5.5 Gentec-EO Recent Developments
- 10.6 Precision Micro-Optics
 - 10.6.1 Precision Micro-Optics Basic Information
 - 10.6.2 Precision Micro-Optics Analog Pyroelectric Sensor Product Overview
 - 10.6.3 Precision Micro-Optics Analog Pyroelectric Sensor Product Market Performance
 - 10.6.4 Precision Micro-Optics Business Overview
 - 10.6.5 Precision Micro-Optics Recent Developments

10.7 Murata

10.7.1 Murata Basic Information

10.7.2 Murata Analog Pyroelectric Sensor Product Overview

10.7.3 Murata Analog Pyroelectric Sensor Product Market Performance

10.7.4 Murata Business Overview

10.7.5 Murata Recent Developments

10.8 NICERA

10.8.1 NICERA Basic Information

10.8.2 NICERA Analog Pyroelectric Sensor Product Overview

10.8.3 NICERA Analog Pyroelectric Sensor Product Market Performance

10.8.4 NICERA Business Overview

10.8.5 NICERA Recent Developments

10.9 Heimann Sensor

10.9.1 Heimann Sensor Basic Information

10.9.2 Heimann Sensor Analog Pyroelectric Sensor Product Overview

10.9.3 Heimann Sensor Analog Pyroelectric Sensor Product Market Performance

10.9.4 Heimann Sensor Business Overview

10.9.5 Heimann Sensor Recent Developments

10.10 Laser Components

10.10.1 Laser Components Basic Information

10.10.2 Laser Components Analog Pyroelectric Sensor Product Overview

10.10.3 Laser Components Analog Pyroelectric Sensor Product Market Performance

10.10.4 Laser Components Business Overview

10.10.5 Laser Components Recent Developments

10.11 DIAS Infrared

10.11.1 DIAS Infrared Basic Information

10.11.2 DIAS Infrared Analog Pyroelectric Sensor Product Overview

10.11.3 DIAS Infrared Analog Pyroelectric Sensor Product Market Performance

10.11.4 DIAS Infrared Business Overview

10.11.5 DIAS Infrared Recent Developments

10.12 GEWEE

10.12.1 GEWEE Basic Information

10.12.2 GEWEE Analog Pyroelectric Sensor Product Overview

10.12.3 GEWEE Analog Pyroelectric Sensor Product Market Performance

10.12.4 GEWEE Business Overview

10.12.5 GEWEE Recent Developments

10.13 Micro-Hybrid Electronic

10.13.1 Micro-Hybrid Electronic Basic Information

10.13.2 Micro-Hybrid Electronic Analog Pyroelectric Sensor Product Overview

10.13.3 Micro-Hybrid Electronic Analog Pyroelectric Sensor Product Market Performance

10.13.4 Micro-Hybrid Electronic Business Overview

10.13.5 Micro-Hybrid Electronic Recent Developments

10.14 Winsen Electronics Technology

10.14.1 Winsen Electronics Technology Basic Information

10.14.2 Winsen Electronics Technology Analog Pyroelectric Sensor Product Overview

10.14.3 Winsen Electronics Technology Analog Pyroelectric Sensor Product Market Performance

Performance

10.14.4 Winsen Electronics Technology Business Overview

10.14.5 Winsen Electronics Technology Recent Developments

11 ANALOG PYROELECTRIC SENSOR MARKET FORECAST BY REGION

11.1 Global Analog Pyroelectric Sensor Market Size Forecast

11.2 Global Analog Pyroelectric Sensor Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Analog Pyroelectric Sensor Market Size Forecast by Country

11.2.3 Asia Pacific Analog Pyroelectric Sensor Market Size Forecast by Region

11.2.4 South America Analog Pyroelectric Sensor Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Analog Pyroelectric Sensor by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Analog Pyroelectric Sensor Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Analog Pyroelectric Sensor by Type (2026-2035)

12.1.2 Global Analog Pyroelectric Sensor Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Analog Pyroelectric Sensor by Type (2026-2035)

12.2 Global Analog Pyroelectric Sensor Market Forecast by Application (2026-2035)

12.2.1 Global Analog Pyroelectric Sensor Sales (K Units) Forecast by Application

12.2.2 Global Analog Pyroelectric Sensor Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Analog Pyroelectric Sensor Market Size by Type (M USD)
- Table 4. Global Analog Pyroelectric Sensor Market Size by Application
- Table 5. Analog Pyroelectric Sensor Market Size Comparison by Region (M USD)
- Table 6. Global Analog Pyroelectric Sensor Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Analog Pyroelectric Sensor Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Analog Pyroelectric Sensor Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Analog Pyroelectric Sensor Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Analog Pyroelectric Sensor as of 2025)
- Table 11. Global Market Analog Pyroelectric Sensor Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Analog Pyroelectric Sensor Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Analog Pyroelectric Sensor Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Analog Pyroelectric Sensor Sales by Type (K Units)
- Table 27. Global Analog Pyroelectric Sensor Market Size by Type (M USD)

- Table 28. Global Analog Pyroelectric Sensor Sales (K Units) by Type (2020-2025)
- Table 29. Global Analog Pyroelectric Sensor Sales Market Share by Type (2020-2025)
- Table 30. Global Analog Pyroelectric Sensor Market Size (M USD) by Type (2020-2025)
- Table 31. Global Analog Pyroelectric Sensor Market Share by Type (2020-2025)
- Table 32. Global Analog Pyroelectric Sensor Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Analog Pyroelectric Sensor Sales (K Units) by Application
- Table 34. Global Analog Pyroelectric Sensor Market Size by Application
- Table 35. Global Analog Pyroelectric Sensor Sales by Application (2020-2025) & (K Units)
- Table 36. Global Analog Pyroelectric Sensor Sales Market Share by Application (2020-2025)
- Table 37. Global Analog Pyroelectric Sensor Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Analog Pyroelectric Sensor Market Share by Application (2020-2025)
- Table 39. Global Analog Pyroelectric Sensor Sales Growth Rate by Application (2020-2025)
- Table 40. Global Analog Pyroelectric Sensor Sales by Region (2020-2025) & (K Units)
- Table 41. Global Analog Pyroelectric Sensor Sales Market Share by Region (2020-2025)
- Table 42. Global Analog Pyroelectric Sensor Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Analog Pyroelectric Sensor Market Size by Region (2020-2025)
- Table 44. North America Analog Pyroelectric Sensor Sales by Country (2020-2025) & (K Units)
- Table 45. North America Analog Pyroelectric Sensor Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Analog Pyroelectric Sensor Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Analog Pyroelectric Sensor Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Analog Pyroelectric Sensor Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Analog Pyroelectric Sensor Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Analog Pyroelectric Sensor Sales by Country (2020-2025) & (K Units)
- Table 51. South America Analog Pyroelectric Sensor Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Analog Pyroelectric Sensor Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Analog Pyroelectric Sensor Market Size by Region (2020-2025) & (M USD)

Table 54. Global Analog Pyroelectric Sensor Production (K Units) by Region(2020-2025)

Table 55. Global Analog Pyroelectric Sensor Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Analog Pyroelectric Sensor Revenue Market Share by Region (2020-2025)

Table 57. Global Analog Pyroelectric Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Analog Pyroelectric Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Analog Pyroelectric Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Analog Pyroelectric Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Analog Pyroelectric Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Broadcom Basic Information

Table 63. Broadcom Analog Pyroelectric Sensor Product Overview

Table 64. Broadcom Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Broadcom Business Overview

Table 66. Broadcom SWOT Analysis

Table 67. Broadcom Recent Developments

Table 68. Excelitas Basic Information

Table 69. Excelitas Analog Pyroelectric Sensor Product Overview

Table 70. Excelitas Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Excelitas Business Overview

Table 72. Excelitas SWOT Analysis

Table 73. Excelitas Recent Developments

Table 74. InfraTec Basic Information

Table 75. InfraTec Analog Pyroelectric Sensor Product Overview

Table 76. InfraTec Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. InfraTec Business Overview

Table 78. InfraTec SWOT Analysis

Table 79. InfraTec Recent Developments

- Table 80. KEMET Basic Information
- Table 81. KEMET Analog Pyroelectric Sensor Product Overview
- Table 82. KEMET Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. KEMET Business Overview
- Table 84. KEMET Recent Developments
- Table 85. Gentec-EO Basic Information
- Table 86. Gentec-EO Analog Pyroelectric Sensor Product Overview
- Table 87. Gentec-EO Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Gentec-EO Business Overview
- Table 89. Gentec-EO Recent Developments
- Table 90. Precision Micro-Optics Basic Information
- Table 91. Precision Micro-Optics Analog Pyroelectric Sensor Product Overview
- Table 92. Precision Micro-Optics Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Precision Micro-Optics Business Overview
- Table 94. Precision Micro-Optics Recent Developments
- Table 95. Murata Basic Information
- Table 96. Murata Analog Pyroelectric Sensor Product Overview
- Table 97. Murata Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Murata Business Overview
- Table 99. Murata Recent Developments
- Table 100. NICERA Basic Information
- Table 101. NICERA Analog Pyroelectric Sensor Product Overview
- Table 102. NICERA Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. NICERA Business Overview
- Table 104. NICERA Recent Developments
- Table 105. Heimann Sensor Basic Information
- Table 106. Heimann Sensor Analog Pyroelectric Sensor Product Overview
- Table 107. Heimann Sensor Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Heimann Sensor Business Overview
- Table 109. Heimann Sensor Recent Developments
- Table 110. Laser Components Basic Information
- Table 111. Laser Components Analog Pyroelectric Sensor Product Overview
- Table 112. Laser Components Analog Pyroelectric Sensor Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Laser Components Business Overview

Table 114. Laser Components Recent Developments

Table 115. DIAS Infrared Basic Information

Table 116. DIAS Infrared Analog Pyroelectric Sensor Product Overview

Table 117. DIAS Infrared Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. DIAS Infrared Business Overview

Table 119. DIAS Infrared Recent Developments

Table 120. GEWEE Basic Information

Table 121. GEWEE Analog Pyroelectric Sensor Product Overview

Table 122. GEWEE Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. GEWEE Business Overview

Table 124. GEWEE Recent Developments

Table 125. Micro-Hybrid Electronic Basic Information

Table 126. Micro-Hybrid Electronic Analog Pyroelectric Sensor Product Overview

Table 127. Micro-Hybrid Electronic Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Micro-Hybrid Electronic Business Overview

Table 129. Micro-Hybrid Electronic Recent Developments

Table 130. Winsen Electronics Technology Basic Information

Table 131. Winsen Electronics Technology Analog Pyroelectric Sensor Product Overview

Table 132. Winsen Electronics Technology Analog Pyroelectric Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Winsen Electronics Technology Business Overview

Table 134. Winsen Electronics Technology Recent Developments

Table 135. Global Analog Pyroelectric Sensor Sales Forecast by Region (2026-2035) & (K Units)

Table 136. Global Analog Pyroelectric Sensor Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Analog Pyroelectric Sensor Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America Analog Pyroelectric Sensor Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Analog Pyroelectric Sensor Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Analog Pyroelectric Sensor Market Size Forecast by Country

(2026-2035) & (M USD)

Table 141. Asia Pacific Analog Pyroelectric Sensor Sales Forecast by Region

(2026-2035) & (K Units)

Table 142. Asia Pacific Analog Pyroelectric Sensor Market Size Forecast by Region

(2026-2035) & (M USD)

Table 143. South America Analog Pyroelectric Sensor Sales Forecast by Country

(2026-2035) & (K Units)

Table 144. South America Analog Pyroelectric Sensor Market Size Forecast by Country

(2026-2035) & (M USD)

Table 145. Middle East and Africa Analog Pyroelectric Sensor Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Analog Pyroelectric Sensor Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Analog Pyroelectric Sensor Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Analog Pyroelectric Sensor Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Analog Pyroelectric Sensor Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Analog Pyroelectric Sensor Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Analog Pyroelectric Sensor Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Analog Pyroelectric Sensor
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Analog Pyroelectric Sensor Market Size (M USD), 2025-2035
- Figure 5. Global Analog Pyroelectric Sensor Market Size (M USD) (2020-2035)
- Figure 6. Global Analog Pyroelectric Sensor Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Analog Pyroelectric Sensor Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Analog Pyroelectric Sensor Product Life Cycle
- Figure 13. Analog Pyroelectric Sensor Sales Share by Manufacturers in 2025
- Figure 14. Global Analog Pyroelectric Sensor Revenue Share by Manufacturers in 2025
- Figure 15. Analog Pyroelectric Sensor Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Analog Pyroelectric Sensor Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Analog Pyroelectric Sensor Revenue in 2025
- Figure 18. Industry Chain Map of Analog Pyroelectric Sensor
- Figure 19. Global Analog Pyroelectric Sensor Market PEST Analysis
- Figure 20. Global Analog Pyroelectric Sensor Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Analog Pyroelectric Sensor Market Share by Type
- Figure 27. Sales Market Share of Analog Pyroelectric Sensor by Type (2020-2025)
- Figure 28. Sales Market Share of Analog Pyroelectric Sensor by Type in 2025
- Figure 29. Market Share of Analog Pyroelectric Sensor by Type (2020-2025)
- Figure 30. Market Share of Analog Pyroelectric Sensor by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Analog Pyroelectric Sensor Market Share by Application

Figure 33. Global Analog Pyroelectric Sensor Sales Market Share by Application (2020-2025)

Figure 34. Global Analog Pyroelectric Sensor Sales Market Share by Application in 2025

Figure 35. Global Analog Pyroelectric Sensor Market Share by Application (2020-2025)

Figure 36. Global Analog Pyroelectric Sensor Market Share by Application in 2025

Figure 37. Global Analog Pyroelectric Sensor Sales Growth Rate by Application (2020-2025)

Figure 38. Global Analog Pyroelectric Sensor Sales Market Share by Region (2020-2025)

Figure 39. Global Analog Pyroelectric Sensor Market Size by Region (2020-2025)

Figure 40. North America Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Analog Pyroelectric Sensor Sales Market Share by Country in 2024

Figure 43. North America Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Analog Pyroelectric Sensor Market Size by Country in 2024

Figure 45. U.S. Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Analog Pyroelectric Sensor Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Analog Pyroelectric Sensor Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Analog Pyroelectric Sensor Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Analog Pyroelectric Sensor Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Analog Pyroelectric Sensor Sales Market Share by Country in 2024

Figure 53. Europe Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Analog Pyroelectric Sensor Market Size by Country in 2024

Figure 55. Germany Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) &

(K Units)

Figure 56. Germany Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Analog Pyroelectric Sensor Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Analog Pyroelectric Sensor Sales Market Share by Region in 2024

Figure 67. Asia Pacific Analog Pyroelectric Sensor Market Size by Region in 2024

Figure 68. China Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Analog Pyroelectric Sensor Sales and Growth Rate (K Units)

Figure 79. South America Analog Pyroelectric Sensor Sales Market Share by Country in 2024

Figure 80. South America Analog Pyroelectric Sensor Market Size and Growth Rate (M USD)

Figure 81. South America Analog Pyroelectric Sensor Market Size by Country in 2024

Figure 82. Brazil Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Analog Pyroelectric Sensor Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Analog Pyroelectric Sensor Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Analog Pyroelectric Sensor Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Analog Pyroelectric Sensor Market Size by Region in 2024

Figure 92. Saudi Arabia Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K

Units)

Figure 97. Egypt Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Analog Pyroelectric Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Analog Pyroelectric Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Analog Pyroelectric Sensor Production Market Share by Region (2020-2025)

Figure 103. North America Analog Pyroelectric Sensor Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Analog Pyroelectric Sensor Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Analog Pyroelectric Sensor Production (K Units) Growth Rate (2020-2025)

Figure 106. China Analog Pyroelectric Sensor Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Analog Pyroelectric Sensor Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Analog Pyroelectric Sensor Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Analog Pyroelectric Sensor Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Analog Pyroelectric Sensor Market Share Forecast by Type (2026-2035)

Figure 111. Global Analog Pyroelectric Sensor Sales Forecast by Application (2026-2035)

Figure 112. Global Analog Pyroelectric Sensor Market Share Forecast by Application (2026-2035)

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