

# Global All Seasons Horticultural Mineral Oil Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on All Seasons Horticultural Mineral Oil competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global all seasons horticultural mineral oil market will reach approximately 75 million gallons of annual sales, with an average price of approximately \$22 per gallon. All seasons horticultural mineral oil is a type of agricultural spray made from organically certified high-purity mineral oil, refined through a low-aromatic hydrocarbon process and environmentally friendly emulsification. It is primarily used in organic farming systems to control pests such as scale insects, mites, whiteflies, and aphids, as well as some fungal diseases. By coating the insect's surface, blocking its respiratory pores, disrupting egg hatching and pathogen spore germination, this spray achieves both physical and physiological control without leaving chemical pesticide residues, thus complying with international organic agriculture standards (such as OMRI and IFOAM certification). All seasons horticultural mineral oil can be applied as a dormant spray or a protective oil during the growing season on crops such as fruit trees, grapes, berries, vegetables, and ornamentals. Due to its low toxicity, biodegradability, and relative safety against natural predators, it is widely adopted in organic farms and high-end horticulture production worldwide.

The global All Seasons Horticultural Mineral Oil market size was estimated at USD 1650.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global All Seasons Horticultural Mineral Oil market, covering all critical facets from a broad macroeconomic

overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global All Seasons Horticultural Mineral Oil market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the All Seasons Horticultural Mineral Oil market.

### **Global All Seasons Horticultural Mineral Oil Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Bonide  
Monterey

Safer  
BioWorks  
JMS Flower Farms  
Natural Guard  
Ferti-Lome  
Hi-Yield  
Essentria  
PureSpray  
Summit  
Southern Ag  
Resolute Oil  
HP Lubricants  
Volck

### **Market Segmentation (by Type)**

Dormant Oils  
Summer Oils

### **Market Segmentation (by Application)**

Household  
Commercial Use

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the All Seasons Horticultural Mineral Oil Market  
Overview of the regional outlook of the All Seasons Horticultural Mineral Oil Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the All Seasons Horticultural Mineral Oil Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of All Seasons Horticultural Mineral Oil, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of All Seasons Horticultural Mineral Oil
- 1.2 Key Market Segments
  - 1.2.1 All Seasons Horticultural Mineral Oil Segment by Type
  - 1.2.2 All Seasons Horticultural Mineral Oil Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 ALL SEASONS HORTICULTURAL MINERAL OIL MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global All Seasons Horticultural Mineral Oil Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global All Seasons Horticultural Mineral Oil Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 ALL SEASONS HORTICULTURAL MINERAL OIL MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global All Seasons Horticultural Mineral Oil Product Life Cycle
- 3.3 Global All Seasons Horticultural Mineral Oil Sales by Manufacturers (2020-2025)
- 3.4 Global All Seasons Horticultural Mineral Oil Revenue Market Share by Manufacturers (2020-2025)
- 3.5 All Seasons Horticultural Mineral Oil Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global All Seasons Horticultural Mineral Oil Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 All Seasons Horticultural Mineral Oil Market Competitive Situation and Trends

- 3.8.1 All Seasons Horticultural Mineral Oil Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest All Seasons Horticultural Mineral Oil Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

#### **4 ALL SEASONS HORTICULTURAL MINERAL OIL INDUSTRY CHAIN ANALYSIS**

- 4.1 All Seasons Horticultural Mineral Oil Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

#### **5 THE DEVELOPMENT AND DYNAMICS OF ALL SEASONS HORTICULTURAL MINERAL OIL MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global All Seasons Horticultural Mineral Oil Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to All Seasons Horticultural Mineral Oil Market
- 5.7 ESG Ratings of Leading Companies

#### **6 ALL SEASONS HORTICULTURAL MINERAL OIL MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global All Seasons Horticultural Mineral Oil Sales Market Share by Type (2020-2025)

6.3 Global All Seasons Horticultural Mineral Oil Market Size by Type (2020-2025)

6.4 Global All Seasons Horticultural Mineral Oil Price by Type (2020-2025)

## **7 ALL SEASONS HORTICULTURAL MINERAL OIL MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global All Seasons Horticultural Mineral Oil Market Sales by Application (2020-2025)

7.3 Global All Seasons Horticultural Mineral Oil Market Size (M USD) by Application (2020-2025)

7.4 Global All Seasons Horticultural Mineral Oil Sales Growth Rate by Application (2020-2025)

## **8 ALL SEASONS HORTICULTURAL MINERAL OIL MARKET SALES BY REGION**

8.1 Global All Seasons Horticultural Mineral Oil Sales by Region

8.1.1 Global All Seasons Horticultural Mineral Oil Sales by Region

8.1.2 Global All Seasons Horticultural Mineral Oil Sales Market Share by Region

8.2 Global All Seasons Horticultural Mineral Oil Market Size by Region

8.2.1 Global All Seasons Horticultural Mineral Oil Market Size by Region

8.2.2 Global All Seasons Horticultural Mineral Oil Market Size by Region

8.3 North America

8.3.1 North America All Seasons Horticultural Mineral Oil Sales by Country

8.3.2 North America All Seasons Horticultural Mineral Oil Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe All Seasons Horticultural Mineral Oil Sales by Country

8.4.2 Europe All Seasons Horticultural Mineral Oil Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific All Seasons Horticultural Mineral Oil Sales by Region
- 8.5.2 Asia Pacific All Seasons Horticultural Mineral Oil Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America All Seasons Horticultural Mineral Oil Sales by Country
  - 8.6.2 South America All Seasons Horticultural Mineral Oil Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa All Seasons Horticultural Mineral Oil Sales by Region
  - 8.7.2 Middle East and Africa All Seasons Horticultural Mineral Oil Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 ALL SEASONS HORTICULTURAL MINERAL OIL MARKET PRODUCTION BY REGION**

- 9.1 Global Production of All Seasons Horticultural Mineral Oil by Region(2020-2025)
- 9.2 Global All Seasons Horticultural Mineral Oil Revenue Market Share by Region (2020-2025)
- 9.3 Global All Seasons Horticultural Mineral Oil Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America All Seasons Horticultural Mineral Oil Production
  - 9.4.1 North America All Seasons Horticultural Mineral Oil Production Growth Rate (2020-2025)
  - 9.4.2 North America All Seasons Horticultural Mineral Oil Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe All Seasons Horticultural Mineral Oil Production
  - 9.5.1 Europe All Seasons Horticultural Mineral Oil Production Growth Rate (2020-2025)

9.5.2 Europe All Seasons Horticultural Mineral Oil Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan All Seasons Horticultural Mineral Oil Production (2020-2025)

9.6.1 Japan All Seasons Horticultural Mineral Oil Production Growth Rate (2020-2025)

9.6.2 Japan All Seasons Horticultural Mineral Oil Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China All Seasons Horticultural Mineral Oil Production (2020-2025)

9.7.1 China All Seasons Horticultural Mineral Oil Production Growth Rate (2020-2025)

9.7.2 China All Seasons Horticultural Mineral Oil Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Bonide

10.1.1 Bonide Basic Information

10.1.2 Bonide All Seasons Horticultural Mineral Oil Product Overview

10.1.3 Bonide All Seasons Horticultural Mineral Oil Product Market Performance

10.1.4 Bonide Business Overview

10.1.5 Bonide SWOT Analysis

10.1.6 Bonide Recent Developments

10.2 Monterey

10.2.1 Monterey Basic Information

10.2.2 Monterey All Seasons Horticultural Mineral Oil Product Overview

10.2.3 Monterey All Seasons Horticultural Mineral Oil Product Market Performance

10.2.4 Monterey Business Overview

10.2.5 Monterey SWOT Analysis

10.2.6 Monterey Recent Developments

10.3 Safer

10.3.1 Safer Basic Information

10.3.2 Safer All Seasons Horticultural Mineral Oil Product Overview

10.3.3 Safer All Seasons Horticultural Mineral Oil Product Market Performance

10.3.4 Safer Business Overview

10.3.5 Safer SWOT Analysis

10.3.6 Safer Recent Developments

10.4 BioWorks

10.4.1 BioWorks Basic Information

10.4.2 BioWorks All Seasons Horticultural Mineral Oil Product Overview

10.4.3 BioWorks All Seasons Horticultural Mineral Oil Product Market Performance

10.4.4 BioWorks Business Overview

- 10.4.5 BioWorks Recent Developments
- 10.5 JMS Flower Farms
  - 10.5.1 JMS Flower Farms Basic Information
  - 10.5.2 JMS Flower Farms All Seasons Horticultural Mineral Oil Product Overview
  - 10.5.3 JMS Flower Farms All Seasons Horticultural Mineral Oil Product Market Performance
  - 10.5.4 JMS Flower Farms Business Overview
  - 10.5.5 JMS Flower Farms Recent Developments
- 10.6 Natural Guard
  - 10.6.1 Natural Guard Basic Information
  - 10.6.2 Natural Guard All Seasons Horticultural Mineral Oil Product Overview
  - 10.6.3 Natural Guard All Seasons Horticultural Mineral Oil Product Market Performance
  - 10.6.4 Natural Guard Business Overview
  - 10.6.5 Natural Guard Recent Developments
- 10.7 Ferti-Lome
  - 10.7.1 Ferti-Lome Basic Information
  - 10.7.2 Ferti-Lome All Seasons Horticultural Mineral Oil Product Overview
  - 10.7.3 Ferti-Lome All Seasons Horticultural Mineral Oil Product Market Performance
  - 10.7.4 Ferti-Lome Business Overview
  - 10.7.5 Ferti-Lome Recent Developments
- 10.8 Hi-Yield
  - 10.8.1 Hi-Yield Basic Information
  - 10.8.2 Hi-Yield All Seasons Horticultural Mineral Oil Product Overview
  - 10.8.3 Hi-Yield All Seasons Horticultural Mineral Oil Product Market Performance
  - 10.8.4 Hi-Yield Business Overview
  - 10.8.5 Hi-Yield Recent Developments
- 10.9 Essentria
  - 10.9.1 Essentria Basic Information
  - 10.9.2 Essentria All Seasons Horticultural Mineral Oil Product Overview
  - 10.9.3 Essentria All Seasons Horticultural Mineral Oil Product Market Performance
  - 10.9.4 Essentria Business Overview
  - 10.9.5 Essentria Recent Developments
- 10.10 PureSpray
  - 10.10.1 PureSpray Basic Information
  - 10.10.2 PureSpray All Seasons Horticultural Mineral Oil Product Overview
  - 10.10.3 PureSpray All Seasons Horticultural Mineral Oil Product Market Performance
  - 10.10.4 PureSpray Business Overview
  - 10.10.5 PureSpray Recent Developments

## 10.11 Summit

10.11.1 Summit Basic Information

10.11.2 Summit All Seasons Horticultural Mineral Oil Product Overview

10.11.3 Summit All Seasons Horticultural Mineral Oil Product Market Performance

10.11.4 Summit Business Overview

10.11.5 Summit Recent Developments

## 10.12 Southern Ag

10.12.1 Southern Ag Basic Information

10.12.2 Southern Ag All Seasons Horticultural Mineral Oil Product Overview

10.12.3 Southern Ag All Seasons Horticultural Mineral Oil Product Market

Performance

10.12.4 Southern Ag Business Overview

10.12.5 Southern Ag Recent Developments

## 10.13 Resolute Oil

10.13.1 Resolute Oil Basic Information

10.13.2 Resolute Oil All Seasons Horticultural Mineral Oil Product Overview

10.13.3 Resolute Oil All Seasons Horticultural Mineral Oil Product Market Performance

10.13.4 Resolute Oil Business Overview

10.13.5 Resolute Oil Recent Developments

## 10.14 HP Lubricants

10.14.1 HP Lubricants Basic Information

10.14.2 HP Lubricants All Seasons Horticultural Mineral Oil Product Overview

10.14.3 HP Lubricants All Seasons Horticultural Mineral Oil Product Market

Performance

10.14.4 HP Lubricants Business Overview

10.14.5 HP Lubricants Recent Developments

## 10.15 Volck

10.15.1 Volck Basic Information

10.15.2 Volck All Seasons Horticultural Mineral Oil Product Overview

10.15.3 Volck All Seasons Horticultural Mineral Oil Product Market Performance

10.15.4 Volck Business Overview

10.15.5 Volck Recent Developments

## **11 ALL SEASONS HORTICULTURAL MINERAL OIL MARKET FORECAST BY REGION**

11.1 Global All Seasons Horticultural Mineral Oil Market Size Forecast

11.2 Global All Seasons Horticultural Mineral Oil Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe All Seasons Horticultural Mineral Oil Market Size Forecast by Country
- 11.2.3 Asia Pacific All Seasons Horticultural Mineral Oil Market Size Forecast by Region
- 11.2.4 South America All Seasons Horticultural Mineral Oil Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of All Seasons Horticultural Mineral Oil by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global All Seasons Horticultural Mineral Oil Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of All Seasons Horticultural Mineral Oil by Type (2026-2035)
  - 12.1.2 Global All Seasons Horticultural Mineral Oil Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of All Seasons Horticultural Mineral Oil by Type (2026-2035)
- 12.2 Global All Seasons Horticultural Mineral Oil Market Forecast by Application (2026-2035)
  - 12.2.1 Global All Seasons Horticultural Mineral Oil Sales (K MT) Forecast by Application
  - 12.2.2 Global All Seasons Horticultural Mineral Oil Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global All Seasons Horticultural Mineral Oil Market Size by Type (M USD)

Table 4. Global All Seasons Horticultural Mineral Oil Market Size by Application

Table 5. All Seasons Horticultural Mineral Oil Market Size Comparison by Region (M USD)

Table 6. Global All Seasons Horticultural Mineral Oil Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global All Seasons Horticultural Mineral Oil Sales Market Share by Manufacturers (2020-2025)

Table 8. Global All Seasons Horticultural Mineral Oil Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global All Seasons Horticultural Mineral Oil Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in All Seasons Horticultural Mineral Oil as of 2025)

Table 11. Global Market All Seasons Horticultural Mineral Oil Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global All Seasons Horticultural Mineral Oil Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. All Seasons Horticultural Mineral Oil Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global All Seasons Horticultural Mineral Oil Sales by Type (K MT)

Table 27. Global All Seasons Horticultural Mineral Oil Market Size by Type (M USD)

Table 28. Global All Seasons Horticultural Mineral Oil Sales (K MT) by Type  
(2020-2025)

Table 29. Global All Seasons Horticultural Mineral Oil Sales Market Share by Type  
(2020-2025)

Table 30. Global All Seasons Horticultural Mineral Oil Market Size (M USD) by Type  
(2020-2025)

Table 31. Global All Seasons Horticultural Mineral Oil Market Share by Type  
(2020-2025)

Table 32. Global All Seasons Horticultural Mineral Oil Price (USD/KG) by Type  
(2020-2025)

Table 33. Global All Seasons Horticultural Mineral Oil Sales (K MT) by Application

Table 34. Global All Seasons Horticultural Mineral Oil Market Size by Application

Table 35. Global All Seasons Horticultural Mineral Oil Sales by Application (2020-2025)  
& (K MT)

Table 36. Global All Seasons Horticultural Mineral Oil Sales Market Share by  
Application (2020-2025)

Table 37. Global All Seasons Horticultural Mineral Oil Market Size by Application  
(2020-2025) & (M USD)

Table 38. Global All Seasons Horticultural Mineral Oil Market Share by Application  
(2020-2025)

Table 39. Global All Seasons Horticultural Mineral Oil Sales Growth Rate by Application  
(2020-2025)

Table 40. Global All Seasons Horticultural Mineral Oil Sales by Region (2020-2025) &  
(K MT)

Table 41. Global All Seasons Horticultural Mineral Oil Sales Market Share by Region  
(2020-2025)

Table 42. Global All Seasons Horticultural Mineral Oil Market Size by Region  
(2020-2025) & (M USD)

Table 43. Global All Seasons Horticultural Mineral Oil Market Size by Region  
(2020-2025)

Table 44. North America All Seasons Horticultural Mineral Oil Sales by Country  
(2020-2025) & (K MT)

Table 45. North America All Seasons Horticultural Mineral Oil Market Size by Country  
(2020-2025) & (M USD)

Table 46. Europe All Seasons Horticultural Mineral Oil Sales by Country (2020-2025) &  
(K MT)

Table 47. Europe All Seasons Horticultural Mineral Oil Market Size by Country  
(2020-2025) & (M USD)

- Table 48. Asia Pacific All Seasons Horticultural Mineral Oil Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific All Seasons Horticultural Mineral Oil Market Size by Region (2020-2025) & (M USD)
- Table 50. South America All Seasons Horticultural Mineral Oil Sales by Country (2020-2025) & (K MT)
- Table 51. South America All Seasons Horticultural Mineral Oil Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa All Seasons Horticultural Mineral Oil Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa All Seasons Horticultural Mineral Oil Market Size by Region (2020-2025) & (M USD)
- Table 54. Global All Seasons Horticultural Mineral Oil Production (K MT) by Region(2020-2025)
- Table 55. Global All Seasons Horticultural Mineral Oil Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global All Seasons Horticultural Mineral Oil Revenue Market Share by Region (2020-2025)
- Table 57. Global All Seasons Horticultural Mineral Oil Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America All Seasons Horticultural Mineral Oil Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe All Seasons Horticultural Mineral Oil Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan All Seasons Horticultural Mineral Oil Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China All Seasons Horticultural Mineral Oil Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Bonide Basic Information
- Table 63. Bonide All Seasons Horticultural Mineral Oil Product Overview
- Table 64. Bonide All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Bonide Business Overview
- Table 66. Bonide SWOT Analysis
- Table 67. Bonide Recent Developments
- Table 68. Monterey Basic Information
- Table 69. Monterey All Seasons Horticultural Mineral Oil Product Overview
- Table 70. Monterey All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. Monterey Business Overview
- Table 72. Monterey SWOT Analysis
- Table 73. Monterey Recent Developments
- Table 74. Safer Basic Information
- Table 75. Safer All Seasons Horticultural Mineral Oil Product Overview
- Table 76. Safer All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Safer Business Overview
- Table 78. Safer SWOT Analysis
- Table 79. Safer Recent Developments
- Table 80. BioWorks Basic Information
- Table 81. BioWorks All Seasons Horticultural Mineral Oil Product Overview
- Table 82. BioWorks All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. BioWorks Business Overview
- Table 84. BioWorks Recent Developments
- Table 85. JMS Flower Farms Basic Information
- Table 86. JMS Flower Farms All Seasons Horticultural Mineral Oil Product Overview
- Table 87. JMS Flower Farms All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. JMS Flower Farms Business Overview
- Table 89. JMS Flower Farms Recent Developments
- Table 90. Natural Guard Basic Information
- Table 91. Natural Guard All Seasons Horticultural Mineral Oil Product Overview
- Table 92. Natural Guard All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Natural Guard Business Overview
- Table 94. Natural Guard Recent Developments
- Table 95. Ferti-Lome Basic Information
- Table 96. Ferti-Lome All Seasons Horticultural Mineral Oil Product Overview
- Table 97. Ferti-Lome All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Ferti-Lome Business Overview
- Table 99. Ferti-Lome Recent Developments
- Table 100. Hi-Yield Basic Information
- Table 101. Hi-Yield All Seasons Horticultural Mineral Oil Product Overview
- Table 102. Hi-Yield All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Hi-Yield Business Overview

- Table 104. Hi-Yield Recent Developments
- Table 105. Essentria Basic Information
- Table 106. Essentria All Seasons Horticultural Mineral Oil Product Overview
- Table 107. Essentria All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Essentria Business Overview
- Table 109. Essentria Recent Developments
- Table 110. PureSpray Basic Information
- Table 111. PureSpray All Seasons Horticultural Mineral Oil Product Overview
- Table 112. PureSpray All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. PureSpray Business Overview
- Table 114. PureSpray Recent Developments
- Table 115. Summit Basic Information
- Table 116. Summit All Seasons Horticultural Mineral Oil Product Overview
- Table 117. Summit All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Summit Business Overview
- Table 119. Summit Recent Developments
- Table 120. Southern Ag Basic Information
- Table 121. Southern Ag All Seasons Horticultural Mineral Oil Product Overview
- Table 122. Southern Ag All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Southern Ag Business Overview
- Table 124. Southern Ag Recent Developments
- Table 125. Resolute Oil Basic Information
- Table 126. Resolute Oil All Seasons Horticultural Mineral Oil Product Overview
- Table 127. Resolute Oil All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Resolute Oil Business Overview
- Table 129. Resolute Oil Recent Developments
- Table 130. HP Lubricants Basic Information
- Table 131. HP Lubricants All Seasons Horticultural Mineral Oil Product Overview
- Table 132. HP Lubricants All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. HP Lubricants Business Overview
- Table 134. HP Lubricants Recent Developments
- Table 135. Volck Basic Information
- Table 136. Volck All Seasons Horticultural Mineral Oil Product Overview

Table 137. Volck All Seasons Horticultural Mineral Oil Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Volck Business Overview

Table 139. Volck Recent Developments

Table 140. Global All Seasons Horticultural Mineral Oil Sales Forecast by Region (2026-2035) & (K MT)

Table 141. Global All Seasons Horticultural Mineral Oil Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America All Seasons Horticultural Mineral Oil Sales Forecast by Country (2026-2035) & (K MT)

Table 143. North America All Seasons Horticultural Mineral Oil Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe All Seasons Horticultural Mineral Oil Sales Forecast by Country (2026-2035) & (K MT)

Table 145. Europe All Seasons Horticultural Mineral Oil Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific All Seasons Horticultural Mineral Oil Sales Forecast by Region (2026-2035) & (K MT)

Table 147. Asia Pacific All Seasons Horticultural Mineral Oil Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America All Seasons Horticultural Mineral Oil Sales Forecast by Country (2026-2035) & (K MT)

Table 149. South America All Seasons Horticultural Mineral Oil Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa All Seasons Horticultural Mineral Oil Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa All Seasons Horticultural Mineral Oil Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global All Seasons Horticultural Mineral Oil Sales Forecast by Type (2026-2035) & (K MT)

Table 153. Global All Seasons Horticultural Mineral Oil Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global All Seasons Horticultural Mineral Oil Price Forecast by Type (2026-2035) & (USD/KG)

Table 155. Global All Seasons Horticultural Mineral Oil Sales (K MT) Forecast by Application (2026-2035)

Table 156. Global All Seasons Horticultural Mineral Oil Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of All Seasons Horticultural Mineral Oil
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global All Seasons Horticultural Mineral Oil Market Size (M USD), 2025-2035
- Figure 5. Global All Seasons Horticultural Mineral Oil Market Size (M USD) (2020-2035)
- Figure 6. Global All Seasons Horticultural Mineral Oil Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. All Seasons Horticultural Mineral Oil Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global All Seasons Horticultural Mineral Oil Product Life Cycle
- Figure 13. All Seasons Horticultural Mineral Oil Sales Share by Manufacturers in 2025
- Figure 14. Global All Seasons Horticultural Mineral Oil Revenue Share by Manufacturers in 2025
- Figure 15. All Seasons Horticultural Mineral Oil Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market All Seasons Horticultural Mineral Oil Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by All Seasons Horticultural Mineral Oil Revenue in 2025
- Figure 18. Industry Chain Map of All Seasons Horticultural Mineral Oil
- Figure 19. Global All Seasons Horticultural Mineral Oil Market PEST Analysis
- Figure 20. Global All Seasons Horticultural Mineral Oil Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global All Seasons Horticultural Mineral Oil Market Share by Type
- Figure 27. Sales Market Share of All Seasons Horticultural Mineral Oil by Type (2020-2025)
- Figure 28. Sales Market Share of All Seasons Horticultural Mineral Oil by Type in 2025
- Figure 29. Market Share of All Seasons Horticultural Mineral Oil by Type (2020-2025)

Figure 30. Market Share of All Seasons Horticultural Mineral Oil by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global All Seasons Horticultural Mineral Oil Market Share by Application

Figure 33. Global All Seasons Horticultural Mineral Oil Sales Market Share by Application (2020-2025)

Figure 34. Global All Seasons Horticultural Mineral Oil Sales Market Share by Application in 2025

Figure 35. Global All Seasons Horticultural Mineral Oil Market Share by Application (2020-2025)

Figure 36. Global All Seasons Horticultural Mineral Oil Market Share by Application in 2025

Figure 37. Global All Seasons Horticultural Mineral Oil Sales Growth Rate by Application (2020-2025)

Figure 38. Global All Seasons Horticultural Mineral Oil Sales Market Share by Region (2020-2025)

Figure 39. Global All Seasons Horticultural Mineral Oil Market Size by Region (2020-2025)

Figure 40. North America All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America All Seasons Horticultural Mineral Oil Sales Market Share by Country in 2024

Figure 43. North America All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America All Seasons Horticultural Mineral Oil Market Size by Country in 2024

Figure 45. U.S. All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada All Seasons Horticultural Mineral Oil Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada All Seasons Horticultural Mineral Oil Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico All Seasons Horticultural Mineral Oil Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico All Seasons Horticultural Mineral Oil Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe All Seasons Horticultural Mineral Oil Sales Market Share by Country in 2024

Figure 53. Europe All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe All Seasons Horticultural Mineral Oil Market Size by Country in 2024

Figure 55. Germany All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific All Seasons Horticultural Mineral Oil Sales and Growth Rate (K MT)

Figure 66. Asia Pacific All Seasons Horticultural Mineral Oil Sales Market Share by Region in 2024

Figure 67. Asia Pacific All Seasons Horticultural Mineral Oil Market Size by Region in 2024

Figure 68. China All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America All Seasons Horticultural Mineral Oil Sales and Growth Rate (K MT)

Figure 79. South America All Seasons Horticultural Mineral Oil Sales Market Share by Country in 2024

Figure 80. South America All Seasons Horticultural Mineral Oil Market Size and Growth Rate (M USD)

Figure 81. South America All Seasons Horticultural Mineral Oil Market Size by Country in 2024

Figure 82. Brazil All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa All Seasons Horticultural Mineral Oil Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa All Seasons Horticultural Mineral Oil Sales Market Share by Region in 2024

Figure 90. Middle East and Africa All Seasons Horticultural Mineral Oil Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa All Seasons Horticultural Mineral Oil Market Size by Region in 2024

Figure 92. Saudi Arabia All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa All Seasons Horticultural Mineral Oil Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa All Seasons Horticultural Mineral Oil Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global All Seasons Horticultural Mineral Oil Production Market Share by Region (2020-2025)

Figure 103. North America All Seasons Horticultural Mineral Oil Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe All Seasons Horticultural Mineral Oil Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan All Seasons Horticultural Mineral Oil Production (K MT) Growth Rate (2020-2025)

Figure 106. China All Seasons Horticultural Mineral Oil Production (K MT) Growth Rate (2020-2025)

Figure 107. Global All Seasons Horticultural Mineral Oil Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global All Seasons Horticultural Mineral Oil Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global All Seasons Horticultural Mineral Oil Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global All Seasons Horticultural Mineral Oil Market Share Forecast by Type (2026-2035)

Figure 111. Global All Seasons Horticultural Mineral Oil Sales Forecast by Application (2026-2035)

Figure 112. Global All Seasons Horticultural Mineral Oil Market Share Forecast by Application (2026-2035)

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