

Global Alcohol To Jet (Atj) Fuel Market Research Report 2025(Status and Outlook)

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Abstracts

Alcohol To Jet (ATJ) Fuel refers to a sustainable aviation fuel (SAF) produced through the conversion of alcohols, such as ethanol or isobutanol, into hydrocarbons that meet the specifications for use in jet engines. This process typically involves dehydration, oligomerization, and hydrogenation to transform the alcohol into a drop-in fuel chemically identical to conventional jet fuel, enabling its seamless integration into existing aviation infrastructure without requiring engine modifications. ATJ fuel is recognized for its potential to reduce greenhouse gas emissions compared to fossil-based alternatives, as the alcohols used are often derived from renewable biomass sources like agricultural residues, energy crops, or waste materials, contributing to the decarbonization of the aviation sector while leveraging established alcohol production supply chains.

The global Alcohol To Jet (Atj) Fuel market size was estimated at USD 17.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 25.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Alcohol To Jet (Atj) Fuel market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Alcohol To Jet (Atj) Fuel market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Alcohol To Jet (Atj) Fuel market.

Global Alcohol To Jet (Atj) Fuel Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Gevo
LanzaJet
Hypoint
Suncor Energy
Cosmo Oil
Mitsui
PNNL
FLITE
Marquis SAF
SkyNRG
Neste oyj

Market Segmentation (by Type)

Ethanol Feedstock
N-butanol Feedstock
Iso-butanol Feedstock
Methanol Feedstock
Other

Market Segmentation (by Application)

Commercial Aircraft
Regional Transport Aircraft
Military Aviation
Business & General Aviation
Unmanned Aerial Vehicles

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Alcohol To Jet (Atj) Fuel Market

Overview of the regional outlook of the Alcohol To Jet (Atj) Fuel Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Alcohol To Jet (Atj) Fuel Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Alcohol To Jet (Atj) Fuel, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Alcohol To Jet (Atj) Fuel

1.2 Key Market Segments

1.2.1 Alcohol To Jet (Atj) Fuel Segment by Type

1.2.2 Alcohol To Jet (Atj) Fuel Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ALCOHOL TO JET (ATJ) FUEL MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Alcohol To Jet (Atj) Fuel Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Alcohol To Jet (Atj) Fuel Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ALCOHOL TO JET (ATJ) FUEL MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Alcohol To Jet (Atj) Fuel Product Life Cycle

3.3 Global Alcohol To Jet (Atj) Fuel Sales by Manufacturers (2020-2025)

3.4 Global Alcohol To Jet (Atj) Fuel Revenue Market Share by Manufacturers (2020-2025)

3.5 Alcohol To Jet (Atj) Fuel Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Alcohol To Jet (Atj) Fuel Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Alcohol To Jet (Atj) Fuel Market Competitive Situation and Trends

3.8.1 Alcohol To Jet (Atj) Fuel Market Concentration Rate

3.8.2 Global 5 and 10 Largest Alcohol To Jet (Atj) Fuel Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ALCOHOL TO JET (ATJ) FUEL INDUSTRY CHAIN ANALYSIS

- 4.1 Alcohol To Jet (Atj) Fuel Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ALCOHOL TO JET (ATJ) FUEL MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Alcohol To Jet (Atj) Fuel Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Alcohol To Jet (Atj) Fuel Market
- 5.7 ESG Ratings of Leading Companies

6 ALCOHOL TO JET (ATJ) FUEL MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Alcohol To Jet (Atj) Fuel Sales Market Share by Type (2020-2025)
- 6.3 Global Alcohol To Jet (Atj) Fuel Market Size Market Share by Type (2020-2025)
- 6.4 Global Alcohol To Jet (Atj) Fuel Price by Type (2020-2025)

7 ALCOHOL TO JET (ATJ) FUEL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Alcohol To Jet (Atj) Fuel Market Sales by Application (2020-2025)
- 7.3 Global Alcohol To Jet (Atj) Fuel Market Size (M USD) by Application (2020-2025)
- 7.4 Global Alcohol To Jet (Atj) Fuel Sales Growth Rate by Application (2020-2025)

8 ALCOHOL TO JET (ATJ) FUEL MARKET SALES BY REGION

- 8.1 Global Alcohol To Jet (Atj) Fuel Sales by Region
 - 8.1.1 Global Alcohol To Jet (Atj) Fuel Sales by Region
 - 8.1.2 Global Alcohol To Jet (Atj) Fuel Sales Market Share by Region
- 8.2 Global Alcohol To Jet (Atj) Fuel Market Size by Region
 - 8.2.1 Global Alcohol To Jet (Atj) Fuel Market Size by Region
 - 8.2.2 Global Alcohol To Jet (Atj) Fuel Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Alcohol To Jet (Atj) Fuel Sales by Country
 - 8.3.2 North America Alcohol To Jet (Atj) Fuel Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Alcohol To Jet (Atj) Fuel Sales by Country
 - 8.4.2 Europe Alcohol To Jet (Atj) Fuel Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Alcohol To Jet (Atj) Fuel Sales by Region
 - 8.5.2 Asia Pacific Alcohol To Jet (Atj) Fuel Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Alcohol To Jet (Atj) Fuel Sales by Country
 - 8.6.2 South America Alcohol To Jet (Atj) Fuel Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Alcohol To Jet (Atj) Fuel Sales by Region

8.7.2 Middle East and Africa Alcohol To Jet (Atj) Fuel Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ALCOHOL TO JET (ATJ) FUEL MARKET PRODUCTION BY REGION

9.1 Global Production of Alcohol To Jet (Atj) Fuel by Region(2020-2025)

9.2 Global Alcohol To Jet (Atj) Fuel Revenue Market Share by Region (2020-2025)

9.3 Global Alcohol To Jet (Atj) Fuel Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Alcohol To Jet (Atj) Fuel Production

9.4.1 North America Alcohol To Jet (Atj) Fuel Production Growth Rate (2020-2025)

9.4.2 North America Alcohol To Jet (Atj) Fuel Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Alcohol To Jet (Atj) Fuel Production

9.5.1 Europe Alcohol To Jet (Atj) Fuel Production Growth Rate (2020-2025)

9.5.2 Europe Alcohol To Jet (Atj) Fuel Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Alcohol To Jet (Atj) Fuel Production (2020-2025)

9.6.1 Japan Alcohol To Jet (Atj) Fuel Production Growth Rate (2020-2025)

9.6.2 Japan Alcohol To Jet (Atj) Fuel Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Alcohol To Jet (Atj) Fuel Production (2020-2025)

9.7.1 China Alcohol To Jet (Atj) Fuel Production Growth Rate (2020-2025)

9.7.2 China Alcohol To Jet (Atj) Fuel Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Gevo

10.1.1 Gevo Basic Information

10.1.2 Gevo Alcohol To Jet (Atj) Fuel Product Overview

- 10.1.3 Gevo Alcohol To Jet (Atj) Fuel Product Market Performance
- 10.1.4 Gevo Business Overview
- 10.1.5 Gevo SWOT Analysis
- 10.1.6 Gevo Recent Developments
- 10.2 LanzaJet
 - 10.2.1 LanzaJet Basic Information
 - 10.2.2 LanzaJet Alcohol To Jet (Atj) Fuel Product Overview
 - 10.2.3 LanzaJet Alcohol To Jet (Atj) Fuel Product Market Performance
 - 10.2.4 LanzaJet Business Overview
 - 10.2.5 LanzaJet SWOT Analysis
 - 10.2.6 LanzaJet Recent Developments
- 10.3 Hypoint
 - 10.3.1 Hypoint Basic Information
 - 10.3.2 Hypoint Alcohol To Jet (Atj) Fuel Product Overview
 - 10.3.3 Hypoint Alcohol To Jet (Atj) Fuel Product Market Performance
 - 10.3.4 Hypoint Business Overview
 - 10.3.5 Hypoint SWOT Analysis
 - 10.3.6 Hypoint Recent Developments
- 10.4 Suncor Energy
 - 10.4.1 Suncor Energy Basic Information
 - 10.4.2 Suncor Energy Alcohol To Jet (Atj) Fuel Product Overview
 - 10.4.3 Suncor Energy Alcohol To Jet (Atj) Fuel Product Market Performance
 - 10.4.4 Suncor Energy Business Overview
 - 10.4.5 Suncor Energy Recent Developments
- 10.5 Cosmo Oil
 - 10.5.1 Cosmo Oil Basic Information
 - 10.5.2 Cosmo Oil Alcohol To Jet (Atj) Fuel Product Overview
 - 10.5.3 Cosmo Oil Alcohol To Jet (Atj) Fuel Product Market Performance
 - 10.5.4 Cosmo Oil Business Overview
 - 10.5.5 Cosmo Oil Recent Developments
- 10.6 Mitsui
 - 10.6.1 Mitsui Basic Information
 - 10.6.2 Mitsui Alcohol To Jet (Atj) Fuel Product Overview
 - 10.6.3 Mitsui Alcohol To Jet (Atj) Fuel Product Market Performance
 - 10.6.4 Mitsui Business Overview
 - 10.6.5 Mitsui Recent Developments
- 10.7 PNNL
 - 10.7.1 PNNL Basic Information
 - 10.7.2 PNNL Alcohol To Jet (Atj) Fuel Product Overview

10.7.3 PNNL Alcohol To Jet (Atj) Fuel Product Market Performance

10.7.4 PNNL Business Overview

10.7.5 PNNL Recent Developments

10.8 FLITE

10.8.1 FLITE Basic Information

10.8.2 FLITE Alcohol To Jet (Atj) Fuel Product Overview

10.8.3 FLITE Alcohol To Jet (Atj) Fuel Product Market Performance

10.8.4 FLITE Business Overview

10.8.5 FLITE Recent Developments

10.9 Marquis SAF

10.9.1 Marquis SAF Basic Information

10.9.2 Marquis SAF Alcohol To Jet (Atj) Fuel Product Overview

10.9.3 Marquis SAF Alcohol To Jet (Atj) Fuel Product Market Performance

10.9.4 Marquis SAF Business Overview

10.9.5 Marquis SAF Recent Developments

10.10 SkyNRG

10.10.1 SkyNRG Basic Information

10.10.2 SkyNRG Alcohol To Jet (Atj) Fuel Product Overview

10.10.3 SkyNRG Alcohol To Jet (Atj) Fuel Product Market Performance

10.10.4 SkyNRG Business Overview

10.10.5 SkyNRG Recent Developments

10.11 Neste oyj

10.11.1 Neste oyj Basic Information

10.11.2 Neste oyj Alcohol To Jet (Atj) Fuel Product Overview

10.11.3 Neste oyj Alcohol To Jet (Atj) Fuel Product Market Performance

10.11.4 Neste oyj Business Overview

10.11.5 Neste oyj Recent Developments

11 ALCOHOL TO JET (ATJ) FUEL MARKET FORECAST BY REGION

11.1 Global Alcohol To Jet (Atj) Fuel Market Size Forecast

11.2 Global Alcohol To Jet (Atj) Fuel Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Alcohol To Jet (Atj) Fuel Market Size Forecast by Country

11.2.3 Asia Pacific Alcohol To Jet (Atj) Fuel Market Size Forecast by Region

11.2.4 South America Alcohol To Jet (Atj) Fuel Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Alcohol To Jet (Atj) Fuel by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Alcohol To Jet (Atj) Fuel Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Alcohol To Jet (Atj) Fuel by Type (2026-2033)

12.1.2 Global Alcohol To Jet (Atj) Fuel Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Alcohol To Jet (Atj) Fuel by Type (2026-2033)

12.2 Global Alcohol To Jet (Atj) Fuel Market Forecast by Application (2026-2033)

12.2.1 Global Alcohol To Jet (Atj) Fuel Sales (K MT) Forecast by Application

12.2.2 Global Alcohol To Jet (Atj) Fuel Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Alcohol To Jet (Atj) Fuel Market Size Comparison by Region (M USD)

Table 5. Global Alcohol To Jet (Atj) Fuel Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Alcohol To Jet (Atj) Fuel Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Alcohol To Jet (Atj) Fuel Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Alcohol To Jet (Atj) Fuel Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Alcohol To Jet (Atj) Fuel as of 2024)

Table 10. Global Market Alcohol To Jet (Atj) Fuel Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Alcohol To Jet (Atj) Fuel Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Alcohol To Jet (Atj) Fuel Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Alcohol To Jet (Atj) Fuel Sales by Type (K MT)

Table 26. Global Alcohol To Jet (Atj) Fuel Market Size by Type (M USD)

Table 27. Global Alcohol To Jet (Atj) Fuel Sales (K MT) by Type (2020-2025)

Table 28. Global Alcohol To Jet (Atj) Fuel Sales Market Share by Type (2020-2025)

Table 29. Global Alcohol To Jet (Atj) Fuel Market Size (M USD) by Type (2020-2025)

Table 30. Global Alcohol To Jet (Atj) Fuel Market Size Share by Type (2020-2025)

Table 31. Global Alcohol To Jet (Atj) Fuel Price (USD/KG) by Type (2020-2025)

Table 32. Global Alcohol To Jet (Atj) Fuel Sales (K MT) by Application

Table 33. Global Alcohol To Jet (Atj) Fuel Market Size by Application

Table 34. Global Alcohol To Jet (Atj) Fuel Sales by Application (2020-2025) & (K MT)

Table 35. Global Alcohol To Jet (Atj) Fuel Sales Market Share by Application
(2020-2025)

Table 36. Global Alcohol To Jet (Atj) Fuel Market Size by Application (2020-2025) & (M
USD)

Table 37. Global Alcohol To Jet (Atj) Fuel Market Share by Application (2020-2025)

Table 38. Global Alcohol To Jet (Atj) Fuel Sales Growth Rate by Application
(2020-2025)

Table 39. Global Alcohol To Jet (Atj) Fuel Sales by Region (2020-2025) & (K MT)

Table 40. Global Alcohol To Jet (Atj) Fuel Sales Market Share by Region (2020-2025)

Table 41. Global Alcohol To Jet (Atj) Fuel Market Size by Region (2020-2025) & (M
USD)

Table 42. Global Alcohol To Jet (Atj) Fuel Market Size Market Share by Region
(2020-2025)

Table 43. North America Alcohol To Jet (Atj) Fuel Sales by Country (2020-2025) & (K
MT)

Table 44. North America Alcohol To Jet (Atj) Fuel Market Size by Country (2020-2025)
& (M USD)

Table 45. Europe Alcohol To Jet (Atj) Fuel Sales by Country (2020-2025) & (K MT)

Table 46. Europe Alcohol To Jet (Atj) Fuel Market Size by Country (2020-2025) & (M
USD)

Table 47. Asia Pacific Alcohol To Jet (Atj) Fuel Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Alcohol To Jet (Atj) Fuel Market Size by Region (2020-2025) &
(M USD)

Table 49. South America Alcohol To Jet (Atj) Fuel Sales by Country (2020-2025) & (K
MT)

Table 50. South America Alcohol To Jet (Atj) Fuel Market Size by Country (2020-2025)
& (M USD)

Table 51. Middle East and Africa Alcohol To Jet (Atj) Fuel Sales by Region (2020-2025)
& (K MT)

Table 52. Middle East and Africa Alcohol To Jet (Atj) Fuel Market Size by Region
(2020-2025) & (M USD)

Table 53. Global Alcohol To Jet (Atj) Fuel Production (K MT) by Region(2020-2025)

Table 54. Global Alcohol To Jet (Atj) Fuel Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Alcohol To Jet (Atj) Fuel Revenue Market Share by Region (2020-2025)

Table 56. Global Alcohol To Jet (Atj) Fuel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Alcohol To Jet (Atj) Fuel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Alcohol To Jet (Atj) Fuel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Alcohol To Jet (Atj) Fuel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Alcohol To Jet (Atj) Fuel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Gevo Basic Information

Table 62. Gevo Alcohol To Jet (Atj) Fuel Product Overview

Table 63. Gevo Alcohol To Jet (Atj) Fuel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Gevo Business Overview

Table 65. Gevo SWOT Analysis

Table 66. Gevo Recent Developments

Table 67. LanzaJet Basic Information

Table 68. LanzaJet Alcohol To Jet (Atj) Fuel Product Overview

Table 69. LanzaJet Alcohol To Jet (Atj) Fuel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. LanzaJet Business Overview

Table 71. LanzaJet SWOT Analysis

Table 72. LanzaJet Recent Developments

Table 73. Hypoint Basic Information

Table 74. Hypoint Alcohol To Jet (Atj) Fuel Product Overview

Table 75. Hypoint Alcohol To Jet (Atj) Fuel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Hypoint Business Overview

Table 77. Hypoint SWOT Analysis

Table 78. Hypoint Recent Developments

Table 79. Suncor Energy Basic Information

Table 80. Suncor Energy Alcohol To Jet (Atj) Fuel Product Overview

Table 81. Suncor Energy Alcohol To Jet (Atj) Fuel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Suncor Energy Business Overview

Table 83. Suncor Energy Recent Developments

Table 84. Cosmo Oil Basic Information
Table 85. Cosmo Oil Alcohol To Jet (Atj) Fuel Product Overview
Table 86. Cosmo Oil Alcohol To Jet (Atj) Fuel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Cosmo Oil Business Overview
Table 88. Cosmo Oil Recent Developments
Table 89. Mitsui Basic Information
Table 90. Mitsui Alcohol To Jet (Atj) Fuel Product Overview
Table 91. Mitsui Alcohol To Jet (Atj) Fuel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Mitsui Business Overview
Table 93. Mitsui Recent Developments
Table 94. PNNL Basic Information
Table 95. PNNL Alcohol To Jet (Atj) Fuel Product Overview
Table 96. PNNL Alcohol To Jet (Atj) Fuel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. PNNL Business Overview
Table 98. PNNL Recent Developments
Table 99. FLITE Basic Information
Table 100. FLITE Alcohol To Jet (Atj) Fuel Product Overview
Table 101. FLITE Alcohol To Jet (Atj) Fuel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. FLITE Business Overview
Table 103. FLITE Recent Developments
Table 104. Marquis SAF Basic Information
Table 105. Marquis SAF Alcohol To Jet (Atj) Fuel Product Overview
Table 106. Marquis SAF Alcohol To Jet (Atj) Fuel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Marquis SAF Business Overview
Table 108. Marquis SAF Recent Developments
Table 109. SkyNRG Basic Information
Table 110. SkyNRG Alcohol To Jet (Atj) Fuel Product Overview
Table 111. SkyNRG Alcohol To Jet (Atj) Fuel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. SkyNRG Business Overview
Table 113. SkyNRG Recent Developments
Table 114. Neste oyj Basic Information
Table 115. Neste oyj Alcohol To Jet (Atj) Fuel Product Overview
Table 116. Neste oyj Alcohol To Jet (Atj) Fuel Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 117. Neste oyj Business Overview

Table 118. Neste oyj Recent Developments

Table 119. Global Alcohol To Jet (Atj) Fuel Sales Forecast by Region (2026-2033) & (K MT)

Table 120. Global Alcohol To Jet (Atj) Fuel Market Size Forecast by Region (2026-2033) & (M USD)

Table 121. North America Alcohol To Jet (Atj) Fuel Sales Forecast by Country (2026-2033) & (K MT)

Table 122. North America Alcohol To Jet (Atj) Fuel Market Size Forecast by Country (2026-2033) & (M USD)

Table 123. Europe Alcohol To Jet (Atj) Fuel Sales Forecast by Country (2026-2033) & (K MT)

Table 124. Europe Alcohol To Jet (Atj) Fuel Market Size Forecast by Country (2026-2033) & (M USD)

Table 125. Asia Pacific Alcohol To Jet (Atj) Fuel Sales Forecast by Region (2026-2033) & (K MT)

Table 126. Asia Pacific Alcohol To Jet (Atj) Fuel Market Size Forecast by Region (2026-2033) & (M USD)

Table 127. South America Alcohol To Jet (Atj) Fuel Sales Forecast by Country (2026-2033) & (K MT)

Table 128. South America Alcohol To Jet (Atj) Fuel Market Size Forecast by Country (2026-2033) & (M USD)

Table 129. Middle East and Africa Alcohol To Jet (Atj) Fuel Sales Forecast by Country (2026-2033) & (Units)

Table 130. Middle East and Africa Alcohol To Jet (Atj) Fuel Market Size Forecast by Country (2026-2033) & (M USD)

Table 131. Global Alcohol To Jet (Atj) Fuel Sales Forecast by Type (2026-2033) & (K MT)

Table 132. Global Alcohol To Jet (Atj) Fuel Market Size Forecast by Type (2026-2033) & (M USD)

Table 133. Global Alcohol To Jet (Atj) Fuel Price Forecast by Type (2026-2033) & (USD/KG)

Table 134. Global Alcohol To Jet (Atj) Fuel Sales (K MT) Forecast by Application (2026-2033)

Table 135. Global Alcohol To Jet (Atj) Fuel Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Alcohol To Jet (Atj) Fuel
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Alcohol To Jet (Atj) Fuel Market Size (M USD), 2024-2033
- Figure 5. Global Alcohol To Jet (Atj) Fuel Market Size (M USD) (2020-2033)
- Figure 6. Global Alcohol To Jet (Atj) Fuel Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Alcohol To Jet (Atj) Fuel Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Alcohol To Jet (Atj) Fuel Product Life Cycle
- Figure 13. Alcohol To Jet (Atj) Fuel Sales Share by Manufacturers in 2024
- Figure 14. Global Alcohol To Jet (Atj) Fuel Revenue Share by Manufacturers in 2024
- Figure 15. Alcohol To Jet (Atj) Fuel Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Alcohol To Jet (Atj) Fuel Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Alcohol To Jet (Atj) Fuel Revenue in 2024
- Figure 18. Industry Chain Map of Alcohol To Jet (Atj) Fuel
- Figure 19. Global Alcohol To Jet (Atj) Fuel Market PEST Analysis
- Figure 20. Global Alcohol To Jet (Atj) Fuel Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Alcohol To Jet (Atj) Fuel Market Share by Type
- Figure 27. Sales Market Share of Alcohol To Jet (Atj) Fuel by Type (2020-2025)
- Figure 28. Sales Market Share of Alcohol To Jet (Atj) Fuel by Type in 2024
- Figure 29. Market Size Share of Alcohol To Jet (Atj) Fuel by Type (2020-2025)
- Figure 30. Market Size Share of Alcohol To Jet (Atj) Fuel by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Alcohol To Jet (Atj) Fuel Market Share by Application

Figure 33. Global Alcohol To Jet (Atj) Fuel Sales Market Share by Application (2020-2025)

Figure 34. Global Alcohol To Jet (Atj) Fuel Sales Market Share by Application in 2024

Figure 35. Global Alcohol To Jet (Atj) Fuel Market Share by Application (2020-2025)

Figure 36. Global Alcohol To Jet (Atj) Fuel Market Share by Application in 2024

Figure 37. Global Alcohol To Jet (Atj) Fuel Sales Growth Rate by Application (2020-2025)

Figure 38. Global Alcohol To Jet (Atj) Fuel Sales Market Share by Region (2020-2025)

Figure 39. Global Alcohol To Jet (Atj) Fuel Market Size Market Share by Region (2020-2025)

Figure 40. North America Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Alcohol To Jet (Atj) Fuel Sales Market Share by Country in 2024

Figure 43. North America Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Alcohol To Jet (Atj) Fuel Market Size Market Share by Country in 2024

Figure 45. U.S. Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Alcohol To Jet (Atj) Fuel Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Alcohol To Jet (Atj) Fuel Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Alcohol To Jet (Atj) Fuel Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Alcohol To Jet (Atj) Fuel Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Alcohol To Jet (Atj) Fuel Sales Market Share by Country in 2024

Figure 53. Europe Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Alcohol To Jet (Atj) Fuel Market Size Market Share by Country in 2024

Figure 55. Germany Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 57. France Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Alcohol To Jet (Atj) Fuel Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Alcohol To Jet (Atj) Fuel Sales Market Share by Region in 2024

Figure 67. Asia Pacific Alcohol To Jet (Atj) Fuel Market Size Market Share by Region in 2024

Figure 68. China Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Alcohol To Jet (Atj) Fuel Sales and Growth Rate (K MT)

Figure 79. South America Alcohol To Jet (Atj) Fuel Sales Market Share by Country in 2024

Figure 80. South America Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (M USD)

Figure 81. South America Alcohol To Jet (Atj) Fuel Market Size Market Share by Country in 2024

Figure 82. Brazil Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Alcohol To Jet (Atj) Fuel Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Alcohol To Jet (Atj) Fuel Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Alcohol To Jet (Atj) Fuel Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Alcohol To Jet (Atj) Fuel Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Alcohol To Jet (Atj) Fuel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Alcohol To Jet (Atj) Fuel Production Market Share by Region (2020-2025)

Figure 103. North America Alcohol To Jet (Atj) Fuel Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Alcohol To Jet (Atj) Fuel Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Alcohol To Jet (Atj) Fuel Production (K MT) Growth Rate (2020-2025)

Figure 106. China Alcohol To Jet (Atj) Fuel Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Alcohol To Jet (Atj) Fuel Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Alcohol To Jet (Atj) Fuel Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Alcohol To Jet (Atj) Fuel Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Alcohol To Jet (Atj) Fuel Market Share Forecast by Type (2026-2033)

Figure 111. Global Alcohol To Jet (Atj) Fuel Sales Forecast by Application (2026-2033)

Figure 112. Global Alcohol To Jet (Atj) Fuel Market Share Forecast by Application (2026-2033)

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