

Global Airport Turnstile Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Airport Turnstile competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. By 2024, the production capacity of airport turnstile will reach 34 million units. In 2024, global airport turnstile production reached approximately 24 million units, with an average global market price of around US\$500 per unit. Airport turnstile are automated access management devices installed in key airport areas (such as post-security lanes, boarding gates, and employee areas) to control access, authenticate identity, or verify tickets. They typically integrate card swiping, biometric recognition (such as facial recognition or fingerprint recognition), or ticket verification, ensuring that only authorized personnel or passengers with valid boarding passes can pass, thereby ensuring safe and orderly airport operations. The airport gate industry chain encompasses a comprehensive supply chain encompassing technology research and development, component manufacturing, complete machine assembly, system integration, sales, and operations and maintenance services. The upstream sector primarily comprises raw material suppliers (such as metal materials and electronic components) and core technology providers (such as biometric algorithm modules, sensors, control chips, and software system developers). The midstream sector comprises gate manufacturers and system integrators. These companies design, produce, and assemble the entire system, integrating upstream hardware and software technologies into complete gate systems and solutions. The downstream sector encompasses end-use applications and ongoing services, with the end customers primarily being major airport management agencies. The industry chain also extends to related installation and commissioning, ongoing maintenance and upgrades, and data services.

The global Airport Turnstile market size was estimated at USD 12221.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Airport Turnstile market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Airport Turnstile market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Airport Turnstile market.

Global Airport Turnstile Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

Key Company

Mairs Turnstile

TiSO

KONE

Shenzhen Door Intelligent Control Technology Co., Ltd

Gunnebo

Turboo Universe Technology Co., Ltd

Huntaway Security

COMINFO, as

CMOLO

Macrosafe Technology Co.,Ltd

Guangdong Ankuai Intelligent

RS Security Co., Ltd

Shenzhen Kaimenhong Technology Co., Ltd.

KABA

Kangmingfei

Market Segmentation (by Type)

Single Door Turnstile

Double Door Turnstile

Market Segmentation (by Application)

Civilian Airport

Military Airport

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Airport Turnstile Market

Overview of the regional outlook of the Airport Turnstile Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Airport Turnstile Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Airport Turnstile, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Airport Turnstile

1.2 Key Market Segments

1.2.1 Airport Turnstile Segment by Type

1.2.2 Airport Turnstile Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AIRPORT TURNSTILE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Airport Turnstile Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Airport Turnstile Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AIRPORT TURNSTILE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Airport Turnstile Product Life Cycle

3.3 Global Airport Turnstile Sales by Manufacturers (2020-2025)

3.4 Global Airport Turnstile Revenue Market Share by Manufacturers (2020-2025)

3.5 Airport Turnstile Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Airport Turnstile Average Price by Manufacturers (2020-2025)

3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types

3.8 Airport Turnstile Market Competitive Situation and Trends

3.8.1 Airport Turnstile Market Concentration Rate

3.8.2 Global 5 and 10 Largest Airport Turnstile Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AIRPORT TURNSTILE INDUSTRY CHAIN ANALYSIS

- 4.1 Airport Turnstile Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AIRPORT TURNSTILE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Airport Turnstile Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy – April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Airport Turnstile Market
- 5.7 ESG Ratings of Leading Companies

6 AIRPORT TURNSTILE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Airport Turnstile Sales Market Share by Type (2020-2025)
- 6.3 Global Airport Turnstile Market Size by Type (2020-2025)
- 6.4 Global Airport Turnstile Price by Type (2020-2025)

7 AIRPORT TURNSTILE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Airport Turnstile Market Sales by Application (2020-2025)
- 7.3 Global Airport Turnstile Market Size (M USD) by Application (2020-2025)

7.4 Global Airport Turnstile Sales Growth Rate by Application (2020-2025)

8 AIRPORT TURNSTILE MARKET SALES BY REGION

8.1 Global Airport Turnstile Sales by Region

8.1.1 Global Airport Turnstile Sales by Region

8.1.2 Global Airport Turnstile Sales Market Share by Region

8.2 Global Airport Turnstile Market Size by Region

8.2.1 Global Airport Turnstile Market Size by Region

8.2.2 Global Airport Turnstile Market Size by Region

8.3 North America

8.3.1 North America Airport Turnstile Sales by Country

8.3.2 North America Airport Turnstile Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Airport Turnstile Sales by Country

8.4.2 Europe Airport Turnstile Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Airport Turnstile Sales by Region

8.5.2 Asia Pacific Airport Turnstile Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Airport Turnstile Sales by Country

8.6.2 South America Airport Turnstile Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Airport Turnstile Sales by Region
- 8.7.2 Middle East and Africa Airport Turnstile Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 AIRPORT TURNSTILE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Airport Turnstile by Region(2020-2025)
- 9.2 Global Airport Turnstile Revenue Market Share by Region (2020-2025)
- 9.3 Global Airport Turnstile Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Airport Turnstile Production
 - 9.4.1 North America Airport Turnstile Production Growth Rate (2020-2025)
 - 9.4.2 North America Airport Turnstile Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Airport Turnstile Production
 - 9.5.1 Europe Airport Turnstile Production Growth Rate (2020-2025)
 - 9.5.2 Europe Airport Turnstile Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Airport Turnstile Production (2020-2025)
 - 9.6.1 Japan Airport Turnstile Production Growth Rate (2020-2025)
 - 9.6.2 Japan Airport Turnstile Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Airport Turnstile Production (2020-2025)
 - 9.7.1 China Airport Turnstile Production Growth Rate (2020-2025)
 - 9.7.2 China Airport Turnstile Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Mairs Turnstile
 - 10.1.1 Mairs Turnstile Basic Information
 - 10.1.2 Mairs Turnstile Airport Turnstile Product Overview
 - 10.1.3 Mairs Turnstile Airport Turnstile Product Market Performance
 - 10.1.4 Mairs Turnstile Business Overview
 - 10.1.5 Mairs Turnstile SWOT Analysis
 - 10.1.6 Mairs Turnstile Recent Developments

10.2 TiSO

- 10.2.1 TiSO Basic Information
- 10.2.2 TiSO Airport Turnstile Product Overview
- 10.2.3 TiSO Airport Turnstile Product Market Performance
- 10.2.4 TiSO Business Overview
- 10.2.5 TiSO SWOT Analysis
- 10.2.6 TiSO Recent Developments

10.3 KONE

- 10.3.1 KONE Basic Information
- 10.3.2 KONE Airport Turnstile Product Overview
- 10.3.3 KONE Airport Turnstile Product Market Performance
- 10.3.4 KONE Business Overview
- 10.3.5 KONE SWOT Analysis
- 10.3.6 KONE Recent Developments

10.4 Shenzhen Door Intelligent Control Technology Co., Ltd

- 10.4.1 Shenzhen Door Intelligent Control Technology Co., Ltd Basic Information
- 10.4.2 Shenzhen Door Intelligent Control Technology Co., Ltd Airport Turnstile Product Overview
- 10.4.3 Shenzhen Door Intelligent Control Technology Co., Ltd Airport Turnstile Product Market Performance
- 10.4.4 Shenzhen Door Intelligent Control Technology Co., Ltd Business Overview
- 10.4.5 Shenzhen Door Intelligent Control Technology Co., Ltd Recent Developments

10.5 Gunnebo

- 10.5.1 Gunnebo Basic Information
- 10.5.2 Gunnebo Airport Turnstile Product Overview
- 10.5.3 Gunnebo Airport Turnstile Product Market Performance
- 10.5.4 Gunnebo Business Overview
- 10.5.5 Gunnebo Recent Developments

10.6 Turboo Universe Technology Co., Ltd

- 10.6.1 Turboo Universe Technology Co., Ltd Basic Information
- 10.6.2 Turboo Universe Technology Co., Ltd Airport Turnstile Product Overview
- 10.6.3 Turboo Universe Technology Co., Ltd Airport Turnstile Product Market Performance
- 10.6.4 Turboo Universe Technology Co., Ltd Business Overview
- 10.6.5 Turboo Universe Technology Co., Ltd Recent Developments

10.7 Huntaway Security

- 10.7.1 Huntaway Security Basic Information
- 10.7.2 Huntaway Security Airport Turnstile Product Overview
- 10.7.3 Huntaway Security Airport Turnstile Product Market Performance

- 10.7.4 Huntaway Security Business Overview
- 10.7.5 Huntaway Security Recent Developments
- 10.8 COMINFO, as
 - 10.8.1 COMINFO, as Basic Information
 - 10.8.2 COMINFO, as Airport Turnstile Product Overview
 - 10.8.3 COMINFO, as Airport Turnstile Product Market Performance
 - 10.8.4 COMINFO, as Business Overview
 - 10.8.5 COMINFO, as Recent Developments
- 10.9 CMOLO
 - 10.9.1 CMOLO Basic Information
 - 10.9.2 CMOLO Airport Turnstile Product Overview
 - 10.9.3 CMOLO Airport Turnstile Product Market Performance
 - 10.9.4 CMOLO Business Overview
 - 10.9.5 CMOLO Recent Developments
- 10.10 Macrosafe Technology Co.,Ltd
 - 10.10.1 Macrosafe Technology Co.,Ltd Basic Information
 - 10.10.2 Macrosafe Technology Co.,Ltd Airport Turnstile Product Overview
 - 10.10.3 Macrosafe Technology Co.,Ltd Airport Turnstile Product Market Performance
 - 10.10.4 Macrosafe Technology Co.,Ltd Business Overview
 - 10.10.5 Macrosafe Technology Co.,Ltd Recent Developments
- 10.11 Guangdong Ankuai Intelligent
 - 10.11.1 Guangdong Ankuai Intelligent Basic Information
 - 10.11.2 Guangdong Ankuai Intelligent Airport Turnstile Product Overview
 - 10.11.3 Guangdong Ankuai Intelligent Airport Turnstile Product Market Performance
 - 10.11.4 Guangdong Ankuai Intelligent Business Overview
 - 10.11.5 Guangdong Ankuai Intelligent Recent Developments
- 10.12 RS Security Co., Ltd
 - 10.12.1 RS Security Co., Ltd Basic Information
 - 10.12.2 RS Security Co., Ltd Airport Turnstile Product Overview
 - 10.12.3 RS Security Co., Ltd Airport Turnstile Product Market Performance
 - 10.12.4 RS Security Co., Ltd Business Overview
 - 10.12.5 RS Security Co., Ltd Recent Developments
- 10.13 Shenzhen Kaimenhong Technology Co., Ltd.
 - 10.13.1 Shenzhen Kaimenhong Technology Co., Ltd. Basic Information
 - 10.13.2 Shenzhen Kaimenhong Technology Co., Ltd. Airport Turnstile Product Overview
 - 10.13.3 Shenzhen Kaimenhong Technology Co., Ltd. Airport Turnstile Product Market Performance
 - 10.13.4 Shenzhen Kaimenhong Technology Co., Ltd. Business Overview

- 10.13.5 Shenzhen Kaimenhong Technology Co., Ltd. Recent Developments
- 10.14 KABA
 - 10.14.1 KABA Basic Information
 - 10.14.2 KABA Airport Turnstile Product Overview
 - 10.14.3 KABA Airport Turnstile Product Market Performance
 - 10.14.4 KABA Business Overview
 - 10.14.5 KABA Recent Developments
- 10.15 Kangmingfei
 - 10.15.1 Kangmingfei Basic Information
 - 10.15.2 Kangmingfei Airport Turnstile Product Overview
 - 10.15.3 Kangmingfei Airport Turnstile Product Market Performance
 - 10.15.4 Kangmingfei Business Overview
 - 10.15.5 Kangmingfei Recent Developments

11 AIRPORT TURNSTILE MARKET FORECAST BY REGION

- 11.1 Global Airport Turnstile Market Size Forecast
- 11.2 Global Airport Turnstile Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Airport Turnstile Market Size Forecast by Country
 - 11.2.3 Asia Pacific Airport Turnstile Market Size Forecast by Region
 - 11.2.4 South America Airport Turnstile Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Airport Turnstile by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Airport Turnstile Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Airport Turnstile by Type (2026-2035)
 - 12.1.2 Global Airport Turnstile Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Airport Turnstile by Type (2026-2035)
- 12.2 Global Airport Turnstile Market Forecast by Application (2026-2035)
 - 12.2.1 Global Airport Turnstile Sales (K Units) Forecast by Application
 - 12.2.2 Global Airport Turnstile Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Airport Turnstile Market Size by Type (M USD)
Table 4. Global Airport Turnstile Market Size by Application
Table 5. Airport Turnstile Market Size Comparison by Region (M USD)
Table 6. Global Airport Turnstile Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Airport Turnstile Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Airport Turnstile Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Airport Turnstile Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Airport Turnstile as of 2025)
Table 11. Global Market Airport Turnstile Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers' Manufacturing Sites, Areas Served
Table 13. Manufacturers' Product Type
Table 14. Global Airport Turnstile Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Airport Turnstile Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Airport Turnstile Sales by Type (K Units)
Table 27. Global Airport Turnstile Market Size by Type (M USD)
Table 28. Global Airport Turnstile Sales (K Units) by Type (2020-2025)
Table 29. Global Airport Turnstile Sales Market Share by Type (2020-2025)
Table 30. Global Airport Turnstile Market Size (M USD) by Type (2020-2025)
Table 31. Global Airport Turnstile Market Share by Type (2020-2025)

Table 32. Global Airport Turnstile Price (USD/Unit) by Type (2020-2025)
Table 33. Global Airport Turnstile Sales (K Units) by Application
Table 34. Global Airport Turnstile Market Size by Application
Table 35. Global Airport Turnstile Sales by Application (2020-2025) & (K Units)
Table 36. Global Airport Turnstile Sales Market Share by Application (2020-2025)
Table 37. Global Airport Turnstile Market Size by Application (2020-2025) & (M USD)
Table 38. Global Airport Turnstile Market Share by Application (2020-2025)
Table 39. Global Airport Turnstile Sales Growth Rate by Application (2020-2025)
Table 40. Global Airport Turnstile Sales by Region (2020-2025) & (K Units)
Table 41. Global Airport Turnstile Sales Market Share by Region (2020-2025)
Table 42. Global Airport Turnstile Market Size by Region (2020-2025) & (M USD)
Table 43. Global Airport Turnstile Market Size by Region (2020-2025)
Table 44. North America Airport Turnstile Sales by Country (2020-2025) & (K Units)
Table 45. North America Airport Turnstile Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Airport Turnstile Sales by Country (2020-2025) & (K Units)
Table 47. Europe Airport Turnstile Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Airport Turnstile Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Airport Turnstile Market Size by Region (2020-2025) & (M USD)
Table 50. South America Airport Turnstile Sales by Country (2020-2025) & (K Units)
Table 51. South America Airport Turnstile Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Airport Turnstile Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Airport Turnstile Market Size by Region (2020-2025) & (M USD)
Table 54. Global Airport Turnstile Production (K Units) by Region(2020-2025)
Table 55. Global Airport Turnstile Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Airport Turnstile Revenue Market Share by Region (2020-2025)
Table 57. Global Airport Turnstile Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Airport Turnstile Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Airport Turnstile Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Airport Turnstile Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Airport Turnstile Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Mairs Turnstile Basic Information
Table 63. Mairs Turnstile Airport Turnstile Product Overview
Table 64. Mairs Turnstile Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Mairs Turnstile Business Overview
Table 66. Mairs Turnstile SWOT Analysis
Table 67. Mairs Turnstile Recent Developments
Table 68. TiSO Basic Information
Table 69. TiSO Airport Turnstile Product Overview
Table 70. TiSO Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. TiSO Business Overview
Table 72. TiSO SWOT Analysis
Table 73. TiSO Recent Developments
Table 74. KONE Basic Information
Table 75. KONE Airport Turnstile Product Overview
Table 76. KONE Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. KONE Business Overview
Table 78. KONE SWOT Analysis
Table 79. KONE Recent Developments
Table 80. Shenzhen Door Intelligent Control Technology Co., Ltd Basic Information
Table 81. Shenzhen Door Intelligent Control Technology Co., Ltd Airport Turnstile Product Overview
Table 82. Shenzhen Door Intelligent Control Technology Co., Ltd Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Shenzhen Door Intelligent Control Technology Co., Ltd Business Overview
Table 84. Shenzhen Door Intelligent Control Technology Co., Ltd Recent Developments
Table 85. Gunnebo Basic Information
Table 86. Gunnebo Airport Turnstile Product Overview
Table 87. Gunnebo Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Gunnebo Business Overview
Table 89. Gunnebo Recent Developments
Table 90. Turboo Universe Technology Co., Ltd Basic Information
Table 91. Turboo Universe Technology Co., Ltd Airport Turnstile Product Overview
Table 92. Turboo Universe Technology Co., Ltd Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Turboo Universe Technology Co., Ltd Business Overview

Table 94. Turboo Universe Technology Co., Ltd Recent Developments
Table 95. Huntaway Security Basic Information
Table 96. Huntaway Security Airport Turnstile Product Overview
Table 97. Huntaway Security Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Huntaway Security Business Overview
Table 99. Huntaway Security Recent Developments
Table 100. COMINFO, as Basic Information
Table 101. COMINFO, as Airport Turnstile Product Overview
Table 102. COMINFO, as Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. COMINFO, as Business Overview
Table 104. COMINFO, as Recent Developments
Table 105. CMOLO Basic Information
Table 106. CMOLO Airport Turnstile Product Overview
Table 107. CMOLO Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. CMOLO Business Overview
Table 109. CMOLO Recent Developments
Table 110. Macrosafe Technology Co.,Ltd Basic Information
Table 111. Macrosafe Technology Co.,Ltd Airport Turnstile Product Overview
Table 112. Macrosafe Technology Co.,Ltd Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Macrosafe Technology Co.,Ltd Business Overview
Table 114. Macrosafe Technology Co.,Ltd Recent Developments
Table 115. Guangdong Ankuai Intelligent Basic Information
Table 116. Guangdong Ankuai Intelligent Airport Turnstile Product Overview
Table 117. Guangdong Ankuai Intelligent Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Guangdong Ankuai Intelligent Business Overview
Table 119. Guangdong Ankuai Intelligent Recent Developments
Table 120. RS Security Co., Ltd Basic Information
Table 121. RS Security Co., Ltd Airport Turnstile Product Overview
Table 122. RS Security Co., Ltd Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. RS Security Co., Ltd Business Overview
Table 124. RS Security Co., Ltd Recent Developments
Table 125. Shenzhen Kaimenhong Technology Co., Ltd. Basic Information
Table 126. Shenzhen Kaimenhong Technology Co., Ltd. Airport Turnstile Product

Overview

Table 127. Shenzhen Kaimenhong Technology Co., Ltd. Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Shenzhen Kaimenhong Technology Co., Ltd. Business Overview

Table 129. Shenzhen Kaimenhong Technology Co., Ltd. Recent Developments

Table 130. KABA Basic Information

Table 131. KABA Airport Turnstile Product Overview

Table 132. KABA Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. KABA Business Overview

Table 134. KABA Recent Developments

Table 135. Kangmingfei Basic Information

Table 136. Kangmingfei Airport Turnstile Product Overview

Table 137. Kangmingfei Airport Turnstile Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Kangmingfei Business Overview

Table 139. Kangmingfei Recent Developments

Table 140. Global Airport Turnstile Sales Forecast by Region (2026-2035) & (K Units)

Table 141. Global Airport Turnstile Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Airport Turnstile Sales Forecast by Country (2026-2035) & (K Units)

Table 143. North America Airport Turnstile Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Airport Turnstile Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe Airport Turnstile Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Airport Turnstile Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific Airport Turnstile Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Airport Turnstile Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America Airport Turnstile Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Airport Turnstile Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Airport Turnstile Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Airport Turnstile Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Airport Turnstile Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Airport Turnstile Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Airport Turnstile Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Airport Turnstile Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Airport Turnstile
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Airport Turnstile Market Size (M USD), 2025-2035
- Figure 5. Global Airport Turnstile Market Size (M USD) (2020-2035)
- Figure 6. Global Airport Turnstile Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Airport Turnstile Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Airport Turnstile Product Life Cycle
- Figure 13. Airport Turnstile Sales Share by Manufacturers in 2025
- Figure 14. Global Airport Turnstile Revenue Share by Manufacturers in 2025
- Figure 15. Airport Turnstile Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Airport Turnstile Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Airport Turnstile Revenue in 2025
- Figure 18. Industry Chain Map of Airport Turnstile
- Figure 19. Global Airport Turnstile Market PEST Analysis
- Figure 20. Global Airport Turnstile Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Airport Turnstile Market Share by Type
- Figure 27. Sales Market Share of Airport Turnstile by Type (2020-2025)
- Figure 28. Sales Market Share of Airport Turnstile by Type in 2025
- Figure 29. Market Share of Airport Turnstile by Type (2020-2025)
- Figure 30. Market Share of Airport Turnstile by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Airport Turnstile Market Share by Application

- Figure 33. Global Airport Turnstile Sales Market Share by Application (2020-2025)
- Figure 34. Global Airport Turnstile Sales Market Share by Application in 2025
- Figure 35. Global Airport Turnstile Market Share by Application (2020-2025)
- Figure 36. Global Airport Turnstile Market Share by Application in 2025
- Figure 37. Global Airport Turnstile Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Airport Turnstile Sales Market Share by Region (2020-2025)
- Figure 39. Global Airport Turnstile Market Size by Region (2020-2025)
- Figure 40. North America Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Airport Turnstile Sales Market Share by Country in 2024
- Figure 43. North America Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Airport Turnstile Market Size by Country in 2024
- Figure 45. U.S. Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Airport Turnstile Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Airport Turnstile Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Airport Turnstile Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Airport Turnstile Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Airport Turnstile Sales Market Share by Country in 2024
- Figure 53. Europe Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Airport Turnstile Market Size by Country in 2024
- Figure 55. Germany Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Airport Turnstile Sales and Growth Rate (K Units)

- Figure 66. Asia Pacific Airport Turnstile Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Airport Turnstile Market Size by Region in 2024
- Figure 68. China Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Airport Turnstile Sales and Growth Rate (K Units)
- Figure 79. South America Airport Turnstile Sales Market Share by Country in 2024
- Figure 80. South America Airport Turnstile Market Size and Growth Rate (M USD)
- Figure 81. South America Airport Turnstile Market Size by Country in 2024
- Figure 82. Brazil Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Airport Turnstile Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Airport Turnstile Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Airport Turnstile Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Airport Turnstile Market Size by Region in 2024
- Figure 92. Saudi Arabia Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 94. UAE Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Airport Turnstile Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Airport Turnstile Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Airport Turnstile Production Market Share by Region (2020-2025)
- Figure 103. North America Airport Turnstile Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Airport Turnstile Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Airport Turnstile Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Airport Turnstile Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Airport Turnstile Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Airport Turnstile Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Airport Turnstile Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Airport Turnstile Market Share Forecast by Type (2026-2035)
- Figure 111. Global Airport Turnstile Sales Forecast by Application (2026-2035)
- Figure 112. Global Airport Turnstile Market Share Forecast by Application (2026-2035)

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