

Global Aircraft Structural Adhesives Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G168A74A0864EN.html>

Date: October 2025

Pages: 134

Price: US\$ 3,200.00 (Single User License)

ID: G168A74A0864EN

Abstracts

Report Overview

The global Aircraft Structural Adhesives market size was estimated at USD 2455.6 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Aircraft Structural Adhesives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Aircraft Structural Adhesives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Aircraft Structural Adhesives market

Global Aircraft Structural Adhesives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Henkel
Solvay
Saint Gobain
Permabond
3M
Structural Adhesives
BDK Industrial Products

Market Segmentation (by Type)

Film Structural Adhesives
Mold Release
Paste Adhesives
Primers
Others

Market Segmentation (by Application)

Commercial Aircraft
Military Aircraft

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Aircraft Structural Adhesives Market

Overview of the regional outlook of the Aircraft Structural Adhesives Market.

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Aircraft Structural Adhesives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Aircraft Structural Adhesives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Aircraft Structural Adhesives

1.2 Key Market Segments

1.2.1 Aircraft Structural Adhesives Segment by Type

1.2.2 Aircraft Structural Adhesives Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AIRCRAFT STRUCTURAL ADHESIVES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Aircraft Structural Adhesives Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Aircraft Structural Adhesives Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AIRCRAFT STRUCTURAL ADHESIVES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Aircraft Structural Adhesives Product Life Cycle

3.3 Global Aircraft Structural Adhesives Sales by Manufacturers (2020-2025)

3.4 Global Aircraft Structural Adhesives Revenue Market Share by Manufacturers (2020-2025)

3.5 Aircraft Structural Adhesives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Aircraft Structural Adhesives Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Aircraft Structural Adhesives Market Competitive Situation and Trends

3.8.1 Aircraft Structural Adhesives Market Concentration Rate

3.8.2 Global 5 and 10 Largest Aircraft Structural Adhesives Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AIRCRAFT STRUCTURAL ADHESIVES INDUSTRY CHAIN ANALYSIS

4.1 Aircraft Structural Adhesives Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AIRCRAFT STRUCTURAL ADHESIVES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Aircraft Structural Adhesives Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Aircraft Structural Adhesives Market

5.7 ESG Ratings of Leading Companies

6 AIRCRAFT STRUCTURAL ADHESIVES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Aircraft Structural Adhesives Sales Market Share by Type (2020-2025)

6.3 Global Aircraft Structural Adhesives Market Size Market Share by Type (2020-2025)

6.4 Global Aircraft Structural Adhesives Price by Type (2020-2025)

7 AIRCRAFT STRUCTURAL ADHESIVES MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Aircraft Structural Adhesives Market Sales by Application (2020-2025)
- 7.3 Global Aircraft Structural Adhesives Market Size (M USD) by Application (2020-2025)
- 7.4 Global Aircraft Structural Adhesives Sales Growth Rate by Application (2020-2025)

8 AIRCRAFT STRUCTURAL ADHESIVES MARKET SALES BY REGION

- 8.1 Global Aircraft Structural Adhesives Sales by Region
 - 8.1.1 Global Aircraft Structural Adhesives Sales by Region
 - 8.1.2 Global Aircraft Structural Adhesives Sales Market Share by Region
- 8.2 Global Aircraft Structural Adhesives Market Size by Region
 - 8.2.1 Global Aircraft Structural Adhesives Market Size by Region
 - 8.2.2 Global Aircraft Structural Adhesives Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Aircraft Structural Adhesives Sales by Country
 - 8.3.2 North America Aircraft Structural Adhesives Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Aircraft Structural Adhesives Sales by Country
 - 8.4.2 Europe Aircraft Structural Adhesives Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Aircraft Structural Adhesives Sales by Region
 - 8.5.2 Asia Pacific Aircraft Structural Adhesives Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Aircraft Structural Adhesives Sales by Country
- 8.6.2 South America Aircraft Structural Adhesives Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Aircraft Structural Adhesives Sales by Region
 - 8.7.2 Middle East and Africa Aircraft Structural Adhesives Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AIRCRAFT STRUCTURAL ADHESIVES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Aircraft Structural Adhesives by Region(2020-2025)
- 9.2 Global Aircraft Structural Adhesives Revenue Market Share by Region (2020-2025)
- 9.3 Global Aircraft Structural Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Aircraft Structural Adhesives Production
 - 9.4.1 North America Aircraft Structural Adhesives Production Growth Rate (2020-2025)
 - 9.4.2 North America Aircraft Structural Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Aircraft Structural Adhesives Production
 - 9.5.1 Europe Aircraft Structural Adhesives Production Growth Rate (2020-2025)
 - 9.5.2 Europe Aircraft Structural Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Aircraft Structural Adhesives Production (2020-2025)
 - 9.6.1 Japan Aircraft Structural Adhesives Production Growth Rate (2020-2025)
 - 9.6.2 Japan Aircraft Structural Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Aircraft Structural Adhesives Production (2020-2025)
 - 9.7.1 China Aircraft Structural Adhesives Production Growth Rate (2020-2025)
 - 9.7.2 China Aircraft Structural Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Henkel

- 10.1.1 Henkel Basic Information
- 10.1.2 Henkel Aircraft Structural Adhesives Product Overview
- 10.1.3 Henkel Aircraft Structural Adhesives Product Market Performance
- 10.1.4 Henkel Business Overview
- 10.1.5 Henkel SWOT Analysis
- 10.1.6 Henkel Recent Developments

10.2 Solvay

- 10.2.1 Solvay Basic Information
- 10.2.2 Solvay Aircraft Structural Adhesives Product Overview
- 10.2.3 Solvay Aircraft Structural Adhesives Product Market Performance
- 10.2.4 Solvay Business Overview
- 10.2.5 Solvay SWOT Analysis
- 10.2.6 Solvay Recent Developments

10.3 Saint Gobain

- 10.3.1 Saint Gobain Basic Information
- 10.3.2 Saint Gobain Aircraft Structural Adhesives Product Overview
- 10.3.3 Saint Gobain Aircraft Structural Adhesives Product Market Performance
- 10.3.4 Saint Gobain Business Overview
- 10.3.5 Saint Gobain SWOT Analysis
- 10.3.6 Saint Gobain Recent Developments

10.4 Permabond

- 10.4.1 Permabond Basic Information
- 10.4.2 Permabond Aircraft Structural Adhesives Product Overview
- 10.4.3 Permabond Aircraft Structural Adhesives Product Market Performance
- 10.4.4 Permabond Business Overview
- 10.4.5 Permabond Recent Developments

10.5 3M

- 10.5.1 3M Basic Information
- 10.5.2 3M Aircraft Structural Adhesives Product Overview
- 10.5.3 3M Aircraft Structural Adhesives Product Market Performance
- 10.5.4 3M Business Overview
- 10.5.5 3M Recent Developments

10.6 Structural Adhesives

- 10.6.1 Structural Adhesives Basic Information
- 10.6.2 Structural Adhesives Aircraft Structural Adhesives Product Overview
- 10.6.3 Structural Adhesives Aircraft Structural Adhesives Product Market Performance
- 10.6.4 Structural Adhesives Business Overview

10.6.5 Structural Adhesives Recent Developments

10.7 BDK Industrial Products

10.7.1 BDK Industrial Products Basic Information

10.7.2 BDK Industrial Products Aircraft Structural Adhesives Product Overview

10.7.3 BDK Industrial Products Aircraft Structural Adhesives Product Market

Performance

10.7.4 BDK Industrial Products Business Overview

10.7.5 BDK Industrial Products Recent Developments

11 AIRCRAFT STRUCTURAL ADHESIVES MARKET FORECAST BY REGION

11.1 Global Aircraft Structural Adhesives Market Size Forecast

11.2 Global Aircraft Structural Adhesives Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Aircraft Structural Adhesives Market Size Forecast by Country

11.2.3 Asia Pacific Aircraft Structural Adhesives Market Size Forecast by Region

11.2.4 South America Aircraft Structural Adhesives Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Aircraft Structural Adhesives by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Aircraft Structural Adhesives Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Aircraft Structural Adhesives by Type (2026-2033)

12.1.2 Global Aircraft Structural Adhesives Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Aircraft Structural Adhesives by Type (2026-2033)

12.2 Global Aircraft Structural Adhesives Market Forecast by Application (2026-2033)

12.2.1 Global Aircraft Structural Adhesives Sales (K MT) Forecast by Application

12.2.2 Global Aircraft Structural Adhesives Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Aircraft Structural Adhesives Market Size Comparison by Region (M USD)

Table 5. Global Aircraft Structural Adhesives Sales (K MT) by Manufacturers
(2020-2025)

Table 6. Global Aircraft Structural Adhesives Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Aircraft Structural Adhesives Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Aircraft Structural Adhesives Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Aircraft Structural Adhesives as of 2024)

Table 10. Global Market Aircraft Structural Adhesives Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Aircraft Structural Adhesives Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Aircraft Structural Adhesives Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Aircraft Structural Adhesives Sales by Type (K MT)

Table 26. Global Aircraft Structural Adhesives Market Size by Type (M USD)

Table 27. Global Aircraft Structural Adhesives Sales (K MT) by Type (2020-2025)

Table 28. Global Aircraft Structural Adhesives Sales Market Share by Type (2020-2025)

Table 29. Global Aircraft Structural Adhesives Market Size (M USD) by Type (2020-2025)

Table 30. Global Aircraft Structural Adhesives Market Size Share by Type (2020-2025)

Table 31. Global Aircraft Structural Adhesives Price (USD/KG) by Type (2020-2025)

Table 32. Global Aircraft Structural Adhesives Sales (K MT) by Application

Table 33. Global Aircraft Structural Adhesives Market Size by Application

Table 34. Global Aircraft Structural Adhesives Sales by Application (2020-2025) & (K MT)

Table 35. Global Aircraft Structural Adhesives Sales Market Share by Application (2020-2025)

Table 36. Global Aircraft Structural Adhesives Market Size by Application (2020-2025) & (M USD)

Table 37. Global Aircraft Structural Adhesives Market Share by Application (2020-2025)

Table 38. Global Aircraft Structural Adhesives Sales Growth Rate by Application (2020-2025)

Table 39. Global Aircraft Structural Adhesives Sales by Region (2020-2025) & (K MT)

Table 40. Global Aircraft Structural Adhesives Sales Market Share by Region (2020-2025)

Table 41. Global Aircraft Structural Adhesives Market Size by Region (2020-2025) & (M USD)

Table 42. Global Aircraft Structural Adhesives Market Size Market Share by Region (2020-2025)

Table 43. North America Aircraft Structural Adhesives Sales by Country (2020-2025) & (K MT)

Table 44. North America Aircraft Structural Adhesives Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Aircraft Structural Adhesives Sales by Country (2020-2025) & (K MT)

Table 46. Europe Aircraft Structural Adhesives Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Aircraft Structural Adhesives Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Aircraft Structural Adhesives Market Size by Region (2020-2025) & (M USD)

Table 49. South America Aircraft Structural Adhesives Sales by Country (2020-2025) & (K MT)

Table 50. South America Aircraft Structural Adhesives Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Aircraft Structural Adhesives Sales by Region

(2020-2025) & (K MT)

Table 52. Middle East and Africa Aircraft Structural Adhesives Market Size by Region (2020-2025) & (M USD)

Table 53. Global Aircraft Structural Adhesives Production (K MT) by Region(2020-2025)

Table 54. Global Aircraft Structural Adhesives Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Aircraft Structural Adhesives Revenue Market Share by Region (2020-2025)

Table 56. Global Aircraft Structural Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Aircraft Structural Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Aircraft Structural Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Aircraft Structural Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Aircraft Structural Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Henkel Basic Information

Table 62. Henkel Aircraft Structural Adhesives Product Overview

Table 63. Henkel Aircraft Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Henkel Business Overview

Table 65. Henkel SWOT Analysis

Table 66. Henkel Recent Developments

Table 67. Solvay Basic Information

Table 68. Solvay Aircraft Structural Adhesives Product Overview

Table 69. Solvay Aircraft Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Solvay Business Overview

Table 71. Solvay SWOT Analysis

Table 72. Solvay Recent Developments

Table 73. Saint Gobain Basic Information

Table 74. Saint Gobain Aircraft Structural Adhesives Product Overview

Table 75. Saint Gobain Aircraft Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Saint Gobain Business Overview

Table 77. Saint Gobain SWOT Analysis

Table 78. Saint Gobain Recent Developments

Table 79. Permabond Basic Information

Table 80. Permabond Aircraft Structural Adhesives Product Overview

Table 81. Permabond Aircraft Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Permabond Business Overview

Table 83. Permabond Recent Developments

Table 84. 3M Basic Information

Table 85. 3M Aircraft Structural Adhesives Product Overview

Table 86. 3M Aircraft Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. 3M Business Overview

Table 88. 3M Recent Developments

Table 89. Structural Adhesives Basic Information

Table 90. Structural Adhesives Aircraft Structural Adhesives Product Overview

Table 91. Structural Adhesives Aircraft Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. Structural Adhesives Business Overview

Table 93. Structural Adhesives Recent Developments

Table 94. BDK Industrial Products Basic Information

Table 95. BDK Industrial Products Aircraft Structural Adhesives Product Overview

Table 96. BDK Industrial Products Aircraft Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. BDK Industrial Products Business Overview

Table 98. BDK Industrial Products Recent Developments

Table 99. Global Aircraft Structural Adhesives Sales Forecast by Region (2026-2033) & (K MT)

Table 100. Global Aircraft Structural Adhesives Market Size Forecast by Region (2026-2033) & (M USD)

Table 101. North America Aircraft Structural Adhesives Sales Forecast by Country (2026-2033) & (K MT)

Table 102. North America Aircraft Structural Adhesives Market Size Forecast by Country (2026-2033) & (M USD)

Table 103. Europe Aircraft Structural Adhesives Sales Forecast by Country (2026-2033) & (K MT)

Table 104. Europe Aircraft Structural Adhesives Market Size Forecast by Country (2026-2033) & (M USD)

Table 105. Asia Pacific Aircraft Structural Adhesives Sales Forecast by Region (2026-2033) & (K MT)

Table 106. Asia Pacific Aircraft Structural Adhesives Market Size Forecast by Region

(2026-2033) & (M USD)

Table 107. South America Aircraft Structural Adhesives Sales Forecast by Country
(2026-2033) & (K MT)

Table 108. South America Aircraft Structural Adhesives Market Size Forecast by
Country (2026-2033) & (M USD)

Table 109. Middle East and Africa Aircraft Structural Adhesives Sales Forecast by
Country (2026-2033) & (Units)

Table 110. Middle East and Africa Aircraft Structural Adhesives Market Size Forecast by
Country (2026-2033) & (M USD)

Table 111. Global Aircraft Structural Adhesives Sales Forecast by Type (2026-2033) &
(K MT)

Table 112. Global Aircraft Structural Adhesives Market Size Forecast by Type
(2026-2033) & (M USD)

Table 113. Global Aircraft Structural Adhesives Price Forecast by Type (2026-2033) &
(USD/KG)

Table 114. Global Aircraft Structural Adhesives Sales (K MT) Forecast by Application
(2026-2033)

Table 115. Global Aircraft Structural Adhesives Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Aircraft Structural Adhesives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Aircraft Structural Adhesives Market Size (M USD), 2024-2033
- Figure 5. Global Aircraft Structural Adhesives Market Size (M USD) (2020-2033)
- Figure 6. Global Aircraft Structural Adhesives Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Aircraft Structural Adhesives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Aircraft Structural Adhesives Product Life Cycle
- Figure 13. Aircraft Structural Adhesives Sales Share by Manufacturers in 2024
- Figure 14. Global Aircraft Structural Adhesives Revenue Share by Manufacturers in 2024
- Figure 15. Aircraft Structural Adhesives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Aircraft Structural Adhesives Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Aircraft Structural Adhesives Revenue in 2024
- Figure 18. Industry Chain Map of Aircraft Structural Adhesives
- Figure 19. Global Aircraft Structural Adhesives Market PEST Analysis
- Figure 20. Global Aircraft Structural Adhesives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Aircraft Structural Adhesives Market Share by Type
- Figure 27. Sales Market Share of Aircraft Structural Adhesives by Type (2020-2025)
- Figure 28. Sales Market Share of Aircraft Structural Adhesives by Type in 2024
- Figure 29. Market Size Share of Aircraft Structural Adhesives by Type (2020-2025)
- Figure 30. Market Size Share of Aircraft Structural Adhesives by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Aircraft Structural Adhesives Market Share by Application

Figure 33. Global Aircraft Structural Adhesives Sales Market Share by Application
(2020-2025)

Figure 34. Global Aircraft Structural Adhesives Sales Market Share by Application in
2024

Figure 35. Global Aircraft Structural Adhesives Market Share by Application
(2020-2025)

Figure 36. Global Aircraft Structural Adhesives Market Share by Application in 2024

Figure 37. Global Aircraft Structural Adhesives Sales Growth Rate by Application
(2020-2025)

Figure 38. Global Aircraft Structural Adhesives Sales Market Share by Region
(2020-2025)

Figure 39. Global Aircraft Structural Adhesives Market Size Market Share by Region
(2020-2025)

Figure 40. North America Aircraft Structural Adhesives Sales and Growth Rate
(2020-2025) & (K MT)

Figure 41. North America Aircraft Structural Adhesives Sales and Growth Rate
(2020-2025) & (K MT)

Figure 42. North America Aircraft Structural Adhesives Sales Market Share by Country
in 2024

Figure 43. North America Aircraft Structural Adhesives Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 44. North America Aircraft Structural Adhesives Market Size Market Share by
Country in 2024

Figure 45. U.S. Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K
MT)

Figure 46. U.S. Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025)
& (M USD)

Figure 47. Canada Aircraft Structural Adhesives Sales (K MT) and Growth Rate
(2020-2025)

Figure 48. Canada Aircraft Structural Adhesives Market Size (M USD) and Growth Rate
(2020-2025)

Figure 49. Mexico Aircraft Structural Adhesives Sales (Units) and Growth Rate
(2020-2025)

Figure 50. Mexico Aircraft Structural Adhesives Market Size (Units) and Growth Rate
(2020-2025)

Figure 51. Europe Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) &
(K MT)

Figure 52. Europe Aircraft Structural Adhesives Sales Market Share by Country in 2024

Figure 53. Europe Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Aircraft Structural Adhesives Market Size Market Share by Country in 2024

Figure 55. Germany Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Aircraft Structural Adhesives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Aircraft Structural Adhesives Sales Market Share by Region in 2024

Figure 67. Asia Pacific Aircraft Structural Adhesives Market Size Market Share by Region in 2024

Figure 68. China Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Aircraft Structural Adhesives Sales and Growth Rate (K MT)

Figure 79. South America Aircraft Structural Adhesives Sales Market Share by Country in 2024

Figure 80. South America Aircraft Structural Adhesives Market Size and Growth Rate (M USD)

Figure 81. South America Aircraft Structural Adhesives Market Size Market Share by Country in 2024

Figure 82. Brazil Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Aircraft Structural Adhesives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Aircraft Structural Adhesives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Aircraft Structural Adhesives Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Aircraft Structural Adhesives Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Aircraft Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Aircraft Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Aircraft Structural Adhesives Production Market Share by Region (2020-2025)

Figure 103. North America Aircraft Structural Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Aircraft Structural Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Aircraft Structural Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 106. China Aircraft Structural Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Aircraft Structural Adhesives Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Aircraft Structural Adhesives Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Aircraft Structural Adhesives Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Aircraft Structural Adhesives Market Share Forecast by Type (2026-2033)

Figure 111. Global Aircraft Structural Adhesives Sales Forecast by Application (2026-2033)

Figure 112. Global Aircraft Structural Adhesives Market Share Forecast by Application

(2026-2033)

I would like to order

Product name: Global Aircraft Structural Adhesives Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G168A74A0864EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G168A74A0864EN.html>